

PIB TRIMESTRAL

2º Trimestre - 2025

QUARTERLY GDP - OF THE STATE OF PARÁ - 2ST QUARTER OF 2025



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APRESENTAÇÃO

PRESENTATION

The Amazon Foundation for Research and Studies (FAPESPA), through its Directorate of Statistics, Technology, and Information Management (DETGI) and the Coordination Office for Economic Statistics and Regional Accounts (CEECR), publishes the Quarterly GDP Bulletin for Pará – 2nd Quarter of 2025, special edition COP 30.

This bulletin presents a concise and updated overview of the economy of Pará, bringing together secondary data from the main sectors that make up the Gross Domestic Product (GDP) from the supply perspective — Agriculture, Industry, and Services — and their respective subsectors, in addition to the added value of taxes. The objective is to provide a clear overview of the evolution of economic activity in the state, with the shortest possible interval between the collection and dissemination of information.

The publication also highlights the advances of the Pará Regional Accounts and Bioeconomy Network, a strategic initiative resulting from a partnership between FAPESPA, the Federal University of Pará (UFPA), the Federal University of Southern and Southeastern Pará (UNIFESSPA), and the Federal University of Western Pará (UFOPA). The Network strengthens the production of knowledge focused on the sustainable development of the Amazon, aligning science and public policies in favor of the preservation and enhancement of the region.

With this edition, FAPESPA reaffirms its commitment to providing continuous, reliable, and up-to-date economic information that contributes to monitoring the growth of Pará and to informed decision-making by society and public managers.



English Version



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Destaques da Economia Paraense

2º Trimestre de 2025

Economics of Pará - 3rd Quarter of 2025

Agropecuária

Agriculture

9,64%

Indústria

Industry

12,01%

Serviços

Services

2,60%

**2º trimestre/2025 x
1º trimestre/2025**

1st quarter of 2025 versus
4th quarter of 2024

0,63%

**2º trimestre/2025 x
2º trimestre/2024**

1st quarter of 2025 versus
1st quarter of 2024

5,72%

**Crescimento acumulado
ao longo do ano**

Cumulative growth
throughout the year

6,23%

PIB

Quarterly GDP Report of Pará – 2nd Quarter of 2025

1. Performance of Pará's economy in the 2nd quarter of 2025

In the second quarter of 2025, Brazil's Gross Domestic Product (GDP) reached approximately R\$ 3.18 trillion, with the services sector standing out as the main contributor, totaling about R\$ 1.87 trillion. The industrial sector also showed significant participation with R\$ 637.9 billion, while the agricultural sector accounted for R\$ 239 billion.

Table 1 – Current values of economic sectors — 2nd quarter of 2025 (Pará x Brazil)

Economic Activity	Current Values (R\$ million) Pará Brasil		Pará's Share of Brazil's GDP (%)
Agricultural sector	11,065.99	239,054.72	4.6%
Industrial sector	18,860.74	637,998.86	3.0%
Mining extraction	8,280.00	100,590.78	8.2%
Manufacturing	4,274.28	371,161.82	1.2%
Production and distribution of electricity, gas, water, sewage and urban cleaning	2,758.23	65,517.62	4.2%
Civil construction	3,548.22	100,728.63	3.5%
Services sector	36,303.75		1.9%
Trade and maintenance and repair services	7,037.43	313,439.91	2.2%
Transportation, storage, and mail	1,360.15	97,154.36	1.4%
Real estate activities	4,592.76	236,175.99	1.9%
Public administration	14,284.02	427,900.89	3.3%
Other services	9,029.38	793,294.77	1.1%
Gross Value Added (GVA)	66,230.48		2.4%
Taxes	5,994.19	431,725.63	1.4%
GDP	72,224.67		2.3%

Source: National Quarterly Accounts System (SCNT/IBGE)

Prepared by: CEECR/Fapespa, 2025

In the state context, Pará's GDP reached approximately R\$ 72.2 billion in the second quarter of the year, representing 2.3% of the national GDP.

The agricultural sector showed the highest relative participation among sectors, totaling R\$ 11 billion, which accounted for 4.6% of national production in this area. Within the industrial segment, mining extraction stood out with 8.2% participation, highlighting its importance to the state's economy.

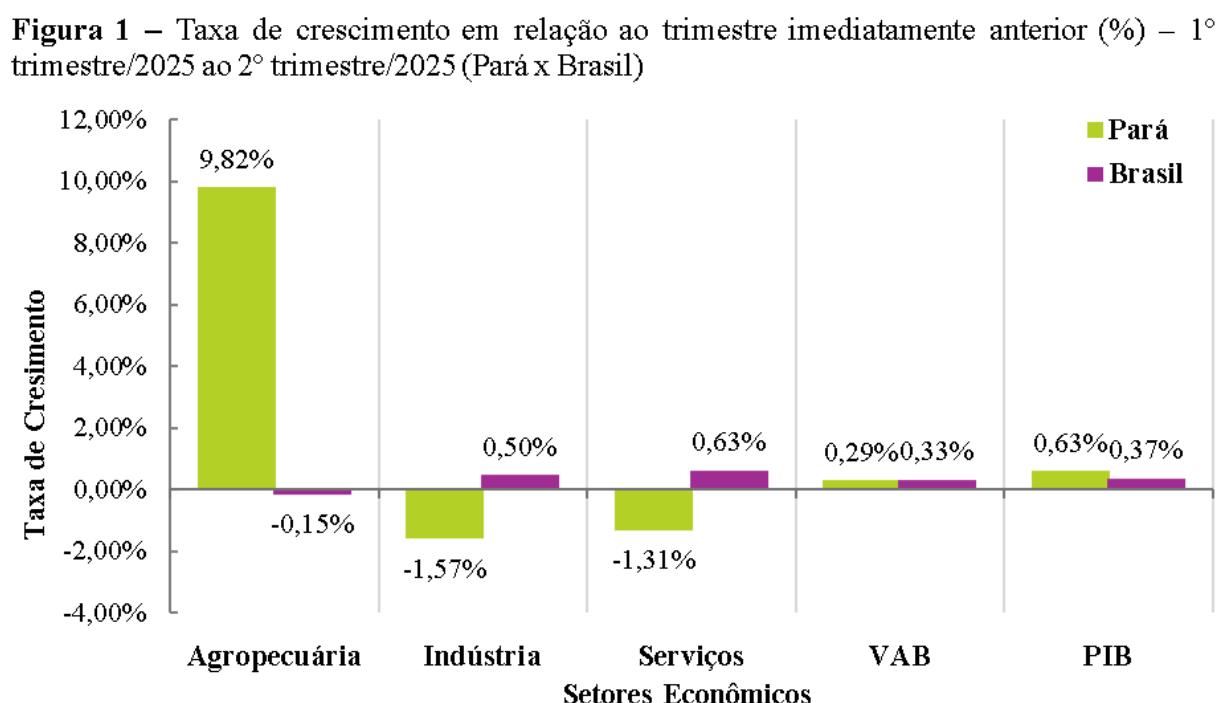
The industrial sector of Pará recorded R\$ 18.8 billion, equivalent to 3% of national industrial output. Although the services sector registered the highest current value (R\$ 36.3 billion), its participation in the national scenario was only 1.9%.

The Gross Value Added (GVA) of Pará was estimated at R\$ 66.2 billion, corresponding to 2.4% of Brazil's total GVA (R\$ 2.74 trillion). These results underscore the relevance of Pará's economy, with notable emphasis on agriculture and especially mining extraction, which exerts a strong influence among the state's productive sectors.

2. Quarter compared to the immediately previous quarter

When comparing the 2nd quarter of 2025 with the 1st quarter of the same year, it is observed that Pará's GDP followed the national trend, registering a growth of 0.63%, mainly driven by the agricultural sector. This sector performed better than the national average, reaffirming its relevance to Pará's economy.

Figure 1 – Growth rate compared to the immediately previous quarter (%) – 1st quarter/2025 to 2nd quarter/2025 (Pará x Brazil)



Fonte: Sistema de Contas Nacionais Trimestral (SCNT/IBGE).

(Data source: SCNT/IBGE – Prepared by CEECR/Fapespa, 2025)

Conversely, other sectors experienced declines, such as industry (-1.57%) and services (-1.31%). The drop in industry was influenced by the fall in iron ore prices, which, according to VALE's report, decreased by US\$ 5.7/t compared to the previous quarter.

In the services sector, the decline resulted from reductions in activities such as Transportation (-3.9%) and Public Administration (-7.7%).

Therefore, Pará's GVA showed a growth trend similar to that of the country, although at a modest level:

- National GVA: **+0.33%**
- Pará GVA: **+0.29%**

When considering taxes together with GVA, Pará's GDP grew 0.63%, compared to 0.37% for Brazil.

3. Quarter Compared to the Same Quarter of the Previous Year

When analyzing the growth rate in relation to the same quarter of the previous year, Pará's GDP grew 5.72%, a pace higher than the Brazilian average of 2.22%. This result was supported by the strong performance of the agricultural and manufacturing sectors.

Table 2 – Growth rate compared to the same quarter of the previous year (%) – 1st quarter/2024 to 1st quarter/2025 (Pará x Brazil)

Tabela 2 – Taxa de crescimento em relação ao trimestre do ano anterior (%) – 1º trimestre/2024 ao 1º trimestre/2025 (Pará x Brasil)

Atividade econômica	Taxa de crescimento (%)	
	Pará	Brasil
Setor agropecuário	17,87	10,05
Setor industrial	2,79	1,06
<i>Extrativa mineral</i>	2,38	8,67
<i>Transformação</i>	20,23	0,01
<i>Produção e distribuição de eletricidade e gás, água, esgoto e limpeza urbana</i>	6,02	-3,97
<i>Construção civil</i>	-13,55	0,19
Setor serviços	3,73	1,97
<i>Comércio e serviços de manutenção e reparação</i>	10,85	0,90
<i>Transportes, armazenagem e correio</i>	-5,61	1,26
<i>Atividades imobiliárias</i>	8,37	2,20
<i>Administração pública</i>	-0,16	0,23
<i>Outros serviços</i>	4,23	3,72
VAB	5,57	2,36
Imposto	7,40	1,40
PIB	5,72	2,22

Fonte: Sistema de Contas Nacionais Trimestral (SCNT/IBGE).

Elaboração: CEECR/Fapespa, 2025

Source: National Quarterly Accounts System (SCNT/IBGE)
Prepared by: CEECR/Fapespa, 2025

In the agricultural sector, there was an expansion of 17.87%, while the national average was 10.05%. This growth was mainly due to favorable agricultural activity, driven by rainfall at the beginning of the second quarter, which caused temporary impacts on soybean and first-harvest corn due to soil moisture. By the end of the quarter, with reduced rainfall and predominantly warm, dry weather, natural grain maturation and harvesting began.

In the industrial sector, Pará's growth reached 2.79%, above the national rate of 1.06%. Highlights include the manufacturing industry, which expanded by 20.23%, and the production and distribution of electricity, which grew 6.02%. On the other hand, civil construction fell -13.55%, and mining extraction, the main industrial activity, increased 2.38% due to higher output at S11D and Salobo, while national growth was driven by oil and gas extraction.

Finally, the services sector advanced 3.73% in Pará, above the national average of 1.97%. There was strong performance in trade (10.85%) and real estate activities (8.37%), whereas transportation (-5.61%) and public administration (-0.16%) declined.

The performance of these sectors led to GVA growth of 5.57% in Pará, compared to 2.36% in Brazil. Combined with higher tax revenue in Pará (+7.40% versus +1.40% nationally), the state's GDP reached a 5.72% increase.

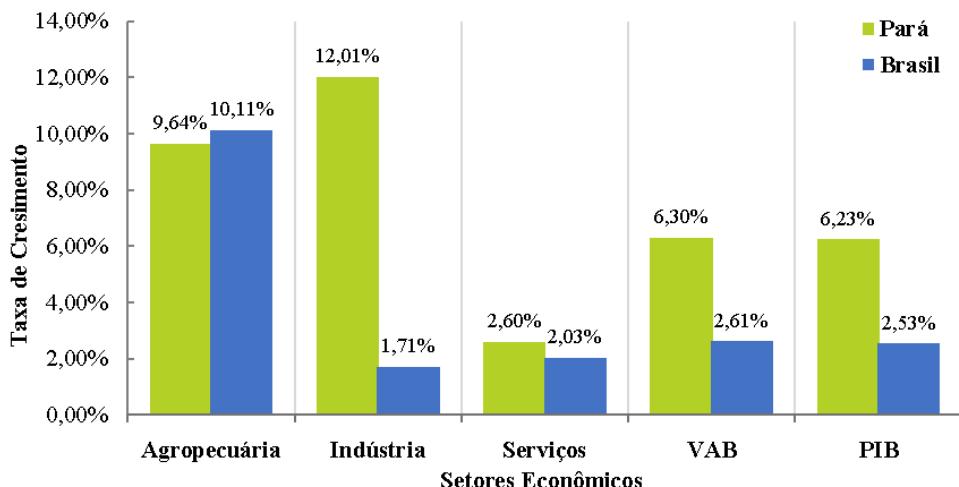
4. Cumulative Growth Rate Throughout the Year

As of the 2nd quarter of 2025, Pará continues to show a growth trajectory above the national average, with

particular emphasis on the industrial sector's performance, which drives the state's GDP to a level higher than that of the country.

Figure 2 – Cumulative growth rate in the year (%) compared to the previous year – 2024 vs. 2025 (Pará x Brazil)

Figura 2 – Taxa de crescimento acumulado no ano (%) em comparação ao ano anterior – 2024 x 2025 (Pará x Brasil)



Fonte: Sistema de Contas Nacionais Trimestral (SCNT/IBGE).

Elaboração: CEECR/Fapespa, 2025.

(Source: National Quarterly Accounts System – SCNT/IBGE. Prepared by: CEECR/Fapespa, 2025.)

The agricultural sector of Pará grew 9.64%, a result close to that recorded nationally (10.11%). This performance reflects the strong expansion of agricultural production, mainly driven by increased corn and soybean harvests, both nationally and within Pará.

In the industrial sector, Pará recorded growth of 12.01%, well above the national average (1.71%). This result was boosted by the strong performance of the Northern System, which achieved its highest production since the second quarter of 2021. In addition, activities related to the manufacturing industry and energy generation contributed significantly to this progress.

Meanwhile, the services sector advanced 2.60% in Pará, surpassing the national figure of 2.03%, reflecting a consistent improvement in activities such as trade, real estate services, and other related segments.

Finally, Pará's Gross Value Added (GVA) expanded by 6.30%, more than double the national rate (2.61%), reinforcing the positive contribution of the agriculture, industry, and services sectors to the state's economy.

5. Sectoral Considerations

5.1. Agriculture

In the second quarter of 2025, Pará's agricultural sector showed a positive cumulative result for the year, driven by strong performance across its three main activities: crop farming, livestock and forestry.

In agriculture, the Systematic Survey of Agricultural Production (LSPA) — presented in Table 3 — indicates growth in the state's main crops, with favorable annual projections for production.

Tabela 3 – Estimativa da produção das lavouras 2024/2025 do estado do Pará

Produto das lavouras	Estimativa da produção em 2024 (t)	Estimativa da produção em 2025 (t)*	Taxa de Crescimento (%)
Mandioca	3.992.172	4.306.239	15,6%
Soja	3.725.419	4.208.967	5,4%
Cana-de-açúcar	1.213.434	1.242.971	2,4%
Milho (2ª Safrinha)	961.253	1.223.393	27,3%
Milho (1ª Safrinha)	797.737	1.166.255	46,2%
Banana	423.180	418.553	-1,1%
Laranja	261.208	294.786	12,9%
Cacau	153.988	152.254	-1,1%
Arroz	92.912	109.591	18,0%
Café canephora	106	135	27,4%
Fumo	14	28	100,0%

*Dados referentes ao período de junho/2025

Fonte: Levantamento Sistemático da Produção Agrícola – LSPA, IBGE, 2025.

Elaboração: CEECR/Fapespa, 2025

Table 3 – Estimated crop production 2024/2025 in the state of Pará

Crop Product	Estimated Production 2024 (t)	Estimated Production 2025 (t)*	Growth Rate (%)
Cassava	3,992,172	4,306,239	15.6%
Soybean	3,725,419	4,208,967	5.4%
Sugarcane	1,213,434	1,242,971	2.4%
Corn (2nd crop)	961,253	1,223,393	27.3%
Corn (1st crop)	797,737	1,166,255	46.2%
Banana	423,180	418,553	-1.1%
Orange	261,208	294,786	12.9%
Cocoa	153,988	152,254	-1.1%
Rice	92,912	109,591	18.0%
Coffee (Coffea canephora)	106	135	27.4%
Tobacco	14	28	100.0%

*Data as of June 2025

Source: Systematic Survey of Agricultural Production – LSPA, IBGE, 2025. Prepared by: CEECR/Fapespa, 2025.

Compared to the previous year, soybean production remains prominent in the state, with a 15.6% increase, followed by growth in cassava (5.4%), sugarcane (2.4%), and oranges (12.9%). First-crop corn recorded the highest growth rate (46.2%), while second-crop corn also had a positive projection, rising 27.3% during the period.

These results indicate a consistent expansion trend in agricultural production, especially in grains and cereals.

The livestock sector grew 3% compared to the previous quarter, driven by the increase in beef prices.

According to Agrolink, the price per arroba (unit of 15 kg) has been rising since the last quarter. Meanwhile, Cepea/Esalq reported consecutive price increases in recent months, both for live cattle and wholesale beef.

5.2. Industry

In the second quarter of 2025, Pará's industrial sector outperformed the national average in cumulative results for the year. This growth was mainly driven by the activities of Mining (+8.03%), Manufacturing (+24.4%), and Production and Distribution of Electricity, Gas, Water, Sewage, and Urban Cleaning (+24.29%).

In mining, the increase resulted from higher production in the Northern System, supported by continuous improvements in operational performance at S11D (Canaã dos Carajás) and greater output in Serra Norte. However, this growth was limited by the decline in iron ore and pellet prices. Copper production, on the other hand, rose due to the completion of ramp-up operations at Salobo (Marabá) and the increase in metal prices.

The manufacturing industry also performed strongly during the period. Four activities stood out according to the Monthly Industrial Survey (PIM-PF) (Table 4). The only exception was pulp, paper, and paper products manufacturing, which remains halted due to the bankruptcy recovery process of the state's main factory.

Tabela 4 – Taxas de crescimento acumulado no ano das atividades industriais do Pará (2024/2025)

Seções e atividades industriais (CNAE 2.0)	Crescimento acumulado no ano (%)
Fabricação de produtos alimentícios	2,9
Fabricação de bebidas	10,9
Fabricação de produtos de madeira	14,3
Fabricação de celulose, papel e produtos de papel	0
Fabricação de produtos de minerais não metálicos	-1,8
Metalurgia	12,1

Fonte: Pesquisa Industrial Mensal (PIM-PF/IBGE, Junho de 2025).

Elaboração: CEECR/Fapespa, 2025

Table 4 – Cumulative growth rates of industrial activities in Pará (2024/2025)

Industrial Sections and Activities (CNAE 2.0)	Cumulative Growth in the Year (%)
Food products manufacturing	2.9
Beverage manufacturing	10.9
Wood products manufacturing	14.3
Pulp, paper, and paper products manufacturing	0
Non-metallic mineral products manufacturing	-1.8
Metallurgy	12.1

Source: Monthly Industrial Survey (PIM-PF/IBGE, June 2025). Prepared by: CEECR/Fapespa, 2025.

By June 2025, Pará's manufacturing industry had shown positive results in strategic sectors despite some declines. Growth was mainly driven by wood products (+14.3%), metallurgy (+12.1%), and beverage production (+10.9%). The food industry also contributed with a 2.9% increase, while non-metallic minerals production fell -1.8%.

In civil construction, CAGED (General Employment and Unemployment Registry) registered a positive balance of 4,620 new jobs in the quarter. The sector also benefited from the strong regional labor market performance: in May alone, the Northern Region created about 10,000 new formal jobs, nearly half of them in Pará. From January to May 2025, the state continued to expand, with +2,414 new jobs in construction.

Meanwhile, the National Construction Cost Index (INCC) has been rising since last year, showing a 7% increase compared to the second quarter of 2024, reflecting cost pressures in the sector.

The energy generation sector also performed positively (+24.29%), due to above-average rainfall in regions that make up the energy subsystems, in addition to extended holidays in April and May.

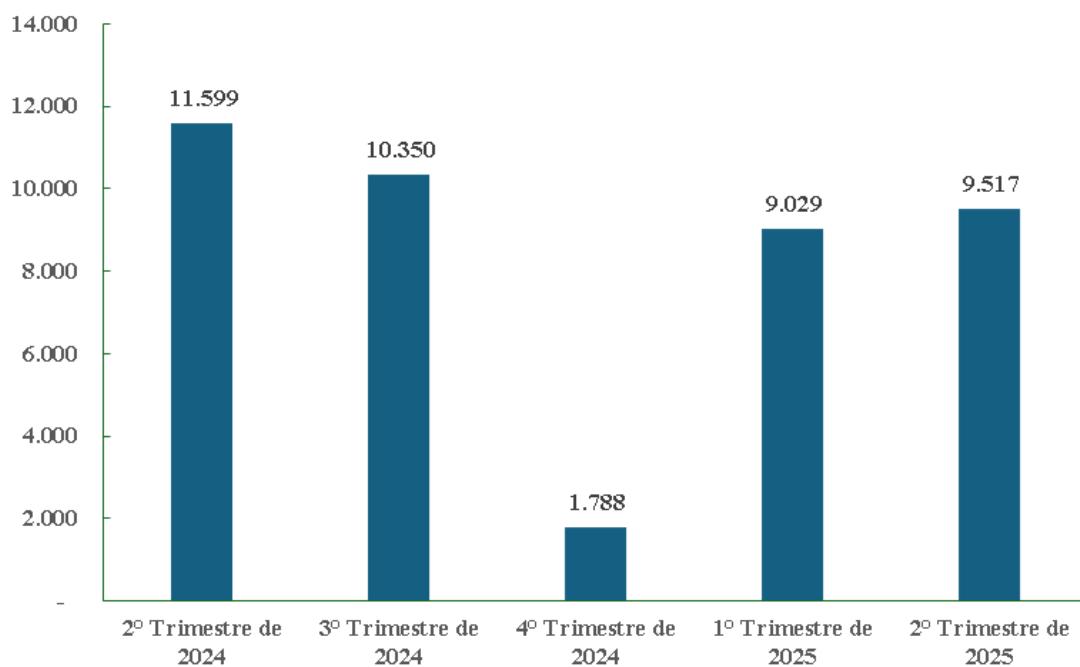
5.3. Services

In the second quarter of 2025, the services sector accumulated 2.60% growth in the year, mainly driven by strong results in trade (7.13%), public administration and healthcare (2.88%), and other services (4.09%).

This growth was also reflected in the subsectors of commerce, public administration, transport, real estate activities, and other services, which together generated a net balance of 9,517 new jobs in Pará in the second quarter of 2025 (Figure 2).

Figure 2 – Quarterly evolution of employment balance in trade and services – Pará – 2nd quarter/2024 to 2nd quarter/2025

Figura 2 – Evolução trimestral do saldo na atividade de comércio e serviços – Pará – 2º trimestre/2024 ao 2º trimestre/2025.



Fonte: Ministério do Trabalho e Emprego (MTE/CAGED).

Elaboração: CEECR/Fapespa, 2025.

(Source: Ministry of Labor and Employment – MTE/CAGED. Prepared by: CEECR/Fapespa, 2025.)

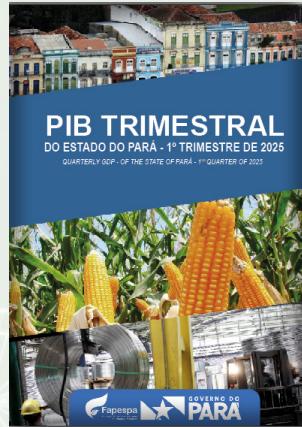
The observed growth in the services sector — particularly in trade and maintenance services — is closely linked to employment generation. According to CAGED (MTE, 2025), there was a positive balance of 2,988 formal hires in this segment during the period, reinforcing the expansion trend of the sector (Figure 2).

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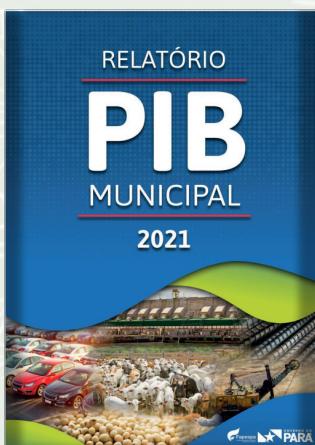
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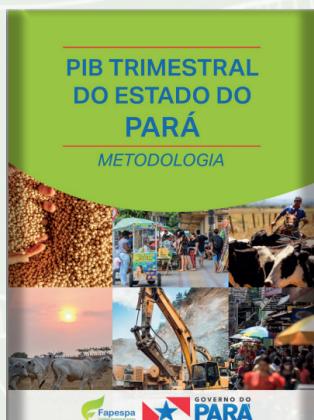
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