

# Kevin Marquez

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## SUMMARY:

### Technical Skills:

- Excel: Power Query, Pivot Table, Macros, VBA scripts, Functions (IF, FILTER, VLOOKUP, XLOOKUP)
- Python, FactSet, Google Sheets, Word, PowerPoint

## EDUCATION:

### Honours Bachelor of Business Administration (Finance)

2021 - Present

Sheridan College Pilon School of Business

Expected Graduation date: December 2025

## ACADEMIC & PERSONAL PROJECTS

### Yahoo Finance Stock Screener Excel Personal Project

- Built a stock screener using macros and VBA scripts to automate pulling historical data from Yahoo Finance as a text query
- Utilized VBA scripts to organize text query into a worksheet and built a dashboard to visualize historical price and volume

### Autotrader Dataset Analysis Tool Personal Project

- Optimized and categorized large dataset of Autotrader Canada listings using IF and XLOOKUP
- Utilized pivot table and macros to create dashboard visualizing data from different car models

### Portfolio Management Project

- Utilized Excel Solver to calculate the optimal risk-adjusted return
- Constructed a portfolio consisting of 16 stocks and calculated total portfolio risk and Sharpe ratio
- Compared portfolio to benchmark and analyzed returns using the Brinson–Fachler model

### Intermediate Accounting 1 Course

- Developed knowledge in various accounting principles based on ASPE and IFRS standard
- Prepared multi-step income statement, financial position and cash flow statement
- Calculated using different methods of depreciation, amortization and fair value

### Data Research and Report Project

- Proposed research on correlation between employee attire and impact on customer integrity
- Tested various hypotheses using crosstab test, chi-square test, and linear regression using SPSS
- Discussed the limitation of the research process and proposed recommendations

## WORK EXPERIENCE:

### City of Mississauga

Lifeguard/Swim Instructor

2016 – Present

- Instructing beginner and intermediate swim lessons and standard first-aid
- Evaluating swimmer skills based on Lifesaving Society's Swim for Life program
- Performing effectively in high-stress rescue situations

Deck Supervisor

2024 – Present

- Managing and mentoring a team of swim instructors
- Multitasking and role-delegation of lifeguard team
- Supervising public swims, ensuring policies and safety procedures are adhered to by lifeguard team and patrons