

Bryan Kevin Marquez

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SUMMARY:

Technical Skills:

- Excel: Power Query, Pivot Table, Macros, VBA scripts, Functions (IF, FILTER, VLOOKUP, XLOOKUP)
- Python, FactSet, Word, PowerPoint

EDUCATION:

Honours Bachelor of Business Administration (Finance)

2021 - Present

Sheridan College Pilon School of Business

Expected Graduation date: December 2025

ACADEMIC & PERSONAL PROJECTS

Yahoo Finance Stock Screener Excel Personal Project

- Built a stock screener using macros and VBA scripts to automate pulling historical data from Yahoo Finance as a text query
- Utilized VBA scripts to organize text query into a worksheet and built a dashboard to visualize historical price and volume

Autotrader Dataset Analysis Tool Personal Project

- Optimized and categorized large dataset of Autotrader Canada listings using IF and XLOOKUP
- Utilized pivot table and macros to create dashboard visualizing data from different car models

Portfolio Management Project

- Utilized Excel Solver to calculate the optimal risk-adjusted return
- Constructed a portfolio consisting of 16 stocks and calculated total portfolio risk and Sharpe ratio
- Compared portfolio to benchmark and analyzed returns using the Brinson–Fachler model

Intermediate Accounting 1 Course

- Developed knowledge in various accounting principles based on ASPE and IFRS standard
- Prepared multi-step income statement, financial position and cash flow statement
- Calculated using different methods of depreciation, amortization and fair value

Data Research and Report Project

- Proposed research on correlation between employee attire and impact on customer integrity
- Tested various hypotheses using crosstab test, chi-square test, and linear regression using SPSS
- Discussed the limitation of the research process and proposed recommendations

WORK EXPERIENCE:

City of Mississauga

2017 – Present

Lifeguard/Swim Instructor

- Instructed beginner and intermediate swim lessons for all age groups, teaching advanced swimming skills and basic first-aid
- Evaluated skills of students based on Lifesaving Society's Swim for Life program

Deck Supervisor

- Managed and supervised a team of instructors during swimming lessons, providing knowledge and guidance in nurturing instructor's skills
- Supervised public swimming programs, ensuring policies and safety procedures are adhered to by lifeguard team and patrons