

Martin Chu

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Education:

University of Waterloo, Waterloo, Canada

Hon. Computing and Financial Management, Co-op

Sep 13 - Present

Job Experience:

AGF Management Limited, Toronto, Canada

Investment Operations Associate

Sep 15 - Apr 16

- Complied investment reviews for over 100 funds, valued at \$32.4 billion CAD in total, and performed quantitative analysis by comparing performance with different benchmarks and previous performance while providing consultation to improve report structure
- Created 3 SQL queries to consolidate data from multiple sources to automate and simplify standardized validation workflow process to promote delivery efficiency

PricewaterhouseCoopers LLP, Hong Kong

Tax Technology Consultant

Jan 15 - Apr 15

- Automated the workflow of internal document approvals and filings of over 1000 external client documents after participating and managing over 5 internal technology projects

Jones International Limited, Hong Kong

IT and Finance Intern

Apr 14 - Aug 14

- Analyzed over 400 business travel expenses entries, consulted with financial controller, and built modelling application to accurately budget future fiscal years

Voluntary Experience:

Investopedia Stock Simulator Portfolio Contest

Contestant

Jan 16 - Apr 16

- Managed a portfolio of securities and generated 17% return within the span of 4 months through investing mainly in companies in the Financial and Energy sector

Wall Street Prep

Self-Study Student

Sep 15 - Apr 16

- Completed an online course to develop knowledge in 5 financial models by studying the cases of several publicly-traded companies with data sourced from concrete 10-K reports and equity research reports

AFM 272 Stock Pitch Presentation

Analyst

Jun 15 - Jul 15

- Prepared and presented a 15-minute presentation package on Yahoo and its subsidiaries with investment recommendation, brief business overview, in-depth intrinsic valuation and 5-year financial forecast in front of a hedge fund manager and other industry professionals

Accounting & Finance Students Association, University of Waterloo

Project Manager

May 15 - Aug 15

- Successfully pitched partnerships from over 30 local business to launch a student discount card for over 2000 accounting and finance students that generated strong interest and demand

Achievements:

Advanced Placement (AP) Scholarship –**The College Board**

2013

University of Waterloo President's Scholarship –**University of Waterloo**

2013