

# Correlative Microscopy - Algorithm overview

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May 19, 2016

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# 1 Introduction

This document describes the usage of the algorithms designed for correlation of fluorescence microscopy images to their corresponding EM image.

The correlation procedure, as described in Kukulski et al., JCB (2011), Schorb et al., J. Struct. Biol. (2016) and in more detail in Kukulski et al., MethCellBiol (2012) consists of two major coordinate transformations. The first one uses fluorescent microspheres to calculate the mapping of a single point fluorescent signal onto an electron microscopy image of low resolution (4 – 10k $\times$ ). The obtained coordinates can then be transformed further using a different fiducial system (in this case the gold beads used for tomogram reconstruction) to a high magnification image.

This document provides a step by step manual in how to use the algorithms, their parameters and outputs and shows the corresponding code snippets to give an idea of the points at which certain things happen while running the script.

The pdf-file of this documentation corresponding to the version of the scripts you are using can be found in your scripts directory, subfolder doc/.

## 2 Installation and requirements

### 2.1 System and software requirements

A MATLAB® installation version 7.4.0 onwards including the Image Processing Toolbox is required for successfully running the scripts. The Optimization Toolbox is required for sub-pixel Gaussian fitting of the fluorescent spots but the correlation procedure can be run without it. Automatic cross-correlation-based mapping of low-mag EM images to higher magnifications requires both MATLAB and the Image Processing Toolbox to be newer than Version 8.3 (R2014a).

The initial coordinate selection can be performed using the third-party software Icy, that can be obtained here: <http://icy.bioimageanalysis.org/>.

The scripts should run independent from the type of operating system used. However the full functionality was so far only successfully tested on Linux (RHEL/CentOS) and Windows 7 environments.

Make sure you add the directory where the scripts are located in your MATLAB path.

#### Editing the scripts

You are technically able to manipulate and edit your local working copy of the scripts. However the license agreement for this software does not allow modifications with exception of the personalizations in the init script described below. In case you have problems with any part of the software, feel free to contact me.

## 2.2 Initialization - the init script

You can adjust key parameters of the correlation scripts by modifying the initialization script as shown below. Save the modified file to `corr_init.m` and change the parameters and paths according to your needs. In case something goes wrong, you will have the `corr_init_orig.m` file as a backup.

It might occur that in future versions additional parameters will be added to this script, so in case you run into an error message stating this, just update your local `corr_init.m` with the changes you find in the downloaded and most up-to-date `corr_init_orig.m`.

In the init script you can specify the following settings:

- directories or directory roots where you typically store your correlations and thus the fiducial, shift and highmag coordinate files.
- whether or not the fluorescence image is flipped compared to the EM image. (This depends on the orientation of the grid in the EM)
- whether you want to do an automatic low-magnification to high-magnification image registration
- manual contrast settings for the FM images
- skipping of shift correction
- size of the prediction circle
- production of overlay fluorescence images
- correlate multiple or single spots
- sub-pixel localization of fluorescent spots (fiducials and/or POI, this requires the Optimization Toolbox to be installed)
- interactive mode of fitting

```

1 % corr_init()
2 % -----
3 % version MartinSchorb 160321
4 % Copyright EMBL 2016, All rights reserved
5 %
6 % Initializes pathnames and parameters for LM/EM Correlation script
7 % martin_correlate.m
8
9
10 % ----- replace > pwd < by the directory of choice in parentheses -----
11
12 % Location to search for fiducial coordinate file - *.pickspots.mat
13 loc_pickspots = pwd; % '/directory/to/correlation';
14
15 % Location to search for shift correction coordinate file - *.shiftcoos.mat
16
17 loc_shiftcoos = pwd; % '/directory/to/correlation';
18
19 % Location to search for Highmag Fiducial coordinate file - *.lmhmcoos.mat
20
21 loc_hmcoos = pwd; % '/directory/to/HMcorrelation/';
22
23 % Flip fluorescence images (different grid orientation in LM and EM)
24 % flip = 1 if images should be flipped // flip = 0 if images are in same orientation
25
26 flip = 0;
27
28 % automatic hm correlation (hmacro=2 means interactive)
29
30 hmacro = 2; hmcrop = 1; magx=0;
31
32 % Adjust the contrast of display of the fluorescence images (blue, green, red) (0 - auto;1 - open
33 % adjustment window)
34
35 contr_fid = 1;
36 contr_poi = 0;
37 % obsolete contr_other = 0;
38
39 % Skip the shift adjustment between channels (active if 1)
40
41 shift_skip = 0;
42
43 % Size of prediction circle in nanometers
44
45 accuracy=50;
46
47 % write overlay images for high-mag correlation (files will be written if 1)
48
49 hm_overlays = 0;
50
51 % multiple spots of interest?
52
53 multispot = 0;
54
55 % subpixel localization of fluorophores enable/disable (Optimization Toolbox required!!)
56 % options:
57 % 0 - no fitting
58 % 1 - fit signal of interest only
59 % 2 - fit fiducials only
60 % 3 - fit both fiducials and signal of interest
61
62 gaussloc = 3;
63
64 % interactive mode for fitting (0 - inactive, 1 - active, 2 - always active)
65
66 fit_interactive = 2;
67
68 % -----
69
70 % other parameters that can be adjusted, if unsure leave them as they are
71
72 trafo = 'linear_conformal';
73 % trafo = 'affine';
74 % trafo = 'projective';
75
76 fboxsize=11; % must be odd number - size of box for bead-image subpixel fitting
77 imboxsize=11; % must be odd number - size of box for fluo-image subpixel fitting

```

### 3 Correlation from LightMicroscopy to LowMag EM image

Correlation from the original fluorescence image to an appropriate EM image containing indentifiable fiducial markers is performed using the script `martin_correlate`.

#### 3.1 Executing the script

To execute the script and start the correlation simply run

```
martin_correlate
```

with these optional parameters in brackets

```
(fmf,emf,imf,outfileroot,fluorsel,omf,omfluor)
```

in the MATLAB command line.

```
function martin_correlate(varargin)
2
4 %% version MartinSchorb 160321
  %% Copyright EMBL 2016, All rights reserved
6
8 %% =====
  %% DO NOT MODIFY !!!!! use init script to set up parameters!!!
10 %% =====
  %%
12 %% usage is martin_correlate('beadimage','emimage','spotimage','outputfileroot','fluorsel','
  otherimage (optional)','omfluor (optional)')
  %% minimal alternative: - no parameters
14 %% - martin_correlate(outfileroot)
  %% designed for correlating light and em images using fluorescent electron
16 %% dense fiducials.
  %%
18 %% looks for previously picked fiducial coordinates
  %%
20 %% calls cpselect for control point registration and uses cp2tform
  %%
22 %% corrects for image shift between channels using bleed-thru beads
  %%
24 %% uses martin_tfm_beads to suggest optimal transformation according to
  %% lowest error in predictions of a single "blind" bead
26 %%
  %% calls martin_corr_gui4 to check and select transformation
28 %% output overlayed transformations and predictions to screen to select
  %% best transformation for the region of interest or to modify fiducials
30 %%
  %% transforms fluorescence images according to the selected transformation
32 %%
  %% outputs files in tif format containing (transformed) images
34 %% outputs files in tif format representing positions of picked fiducials
  %% and predictions of the selected transform
```

##### 3.1.1 Optional parameters

The following input parameters can be provided in as optional command line parameters:

1. `fmf` – path to FM image file containing fiducial information
2. `emf` – path to EM image file containing visible fiducials
3. `imf` – path to FM image file containing point of interest in first channel
4. `outfileroot` – directory and name base for generating output files.
5. `fluorsel` – suffix to specify type of fluorophore used ('GFP', 'YFP', ...)
6. `omf` (even more optional) – path to FM image file containing point of interest in a second channel
7. `omfluor` (even more optional) – suffix to specify second type of fluorophore used

### 3.1.2 Output and generated files

The following files are generated by the correlation script during runtime. The name base is referred to as BASE. An appended XFP refers to the fluorescent channel chosen for correlation. The selected correlation that was used is denoted by either the transform number or `all` in case the transformation based on all beads was chosen (#).

- `BASE_picked1.txt` – Plain text file containing the coordinates of fiducial pairs after subpixel fitting.

235

237 **end**

```
239     nanidx=find(isnan(bp1(:,1)));
        bp(nanidx,:)=[];
        ip(nanidx,:)=[];
```

- `BASE.pickspots1.mat` – Fiducial pair coordinates, input parameters, selected fluorescent channel and clicked fluorescence spot – MATLAB format.

243 % 241

- `BASE_XFP_fluoshift.shiftcoos.mat` – Coordinates from bleed-through fiducials to determine shift in between the acquisition of images.(within `martin_chromaticshift_drift2` sub-script)
- `BASE_XFP_#_pred.tif` – Overlay image showing the predicted and actual positions of the fiducials in EM coordinates. (size of EM-image, 16bit tiff-file)
- `BASE_XFP_#_prediction.tif` – Circle(s) marking the position(s) of the transformed coordinate(s) of the spot(s) of interest. (all images with same properties)
- `BASE_XFP_#_pred_overlay.tif` – Overlay of the prediction circle(s) and EM image
- `BASE_XFP_#_fm.tif` – Transformed fluorescent fiducial image
- `BASE_XFP_#_em.tif` – electron microscopy image
- `BASE_XFP_#_im.tif` – Transformed image of first fluorescence channel
- `BASE_XFP_#_ZFP_om.tif` (optional) – Transformed image of second fluorescence channel ZFP denotes the chosen fluorophore.
- `BASE_XFP_#_tfmed.tif` – Transformed fluorescence fiducial coordinates
- `BASE_XFP_#_pickedem.tif` – Picked EM coordinates
- `BASE_XFP_#.appltfm.mat` – MATLAB data file storing transformed coordinates, selected fluorescence channel and paths to source files for further processing
- `BASE_XFP_#_transform.log` – Plain text log file containing the source files used for correlation, the transformed spot coordinates and various information about the used transformation

The initialization dialog window is organized into several sections:

- Top Section:** An input field for "output file name prefix" and a "load settings" button.
- Image File Selection:** Four rows, each with an input field and a "Browse" button:
  - EM image file
  - Fiducial image file
  - Fluorescence image of interest
  - additional Fluorescence image (optional)
- Fluorescence Parameters:** Two rows, each with a "Fluorophore" selection (radio buttons for GFP, RFP, other) and a "Slice number" input field (set to 1).
  - Row 1: "FM images flipped" (radio buttons for no, yes).
  - Row 2: "Fluorophore" (radio buttons for RFP, other).
- Pixel Size and Correlation:**
  - "EM pixel size [nm]" input field (set to 5.01).
  - "Auto HM correlation?" (radio buttons for no, yes, interactive).
- Transformation and HighMag:**
  - "Transformation type to use" (radio buttons for linear conformal (default), affine, projective).
  - "HighMag EM image" input field with a "Browse" button and a "Slice number" input field (set to 1).
- Beads and Execution:**
  - "Minimum number of beads" input field (set to 3).
  - A large "Go" button at the bottom.

Figure 1: Initialization dialog

### 3.2 Initialization dialog

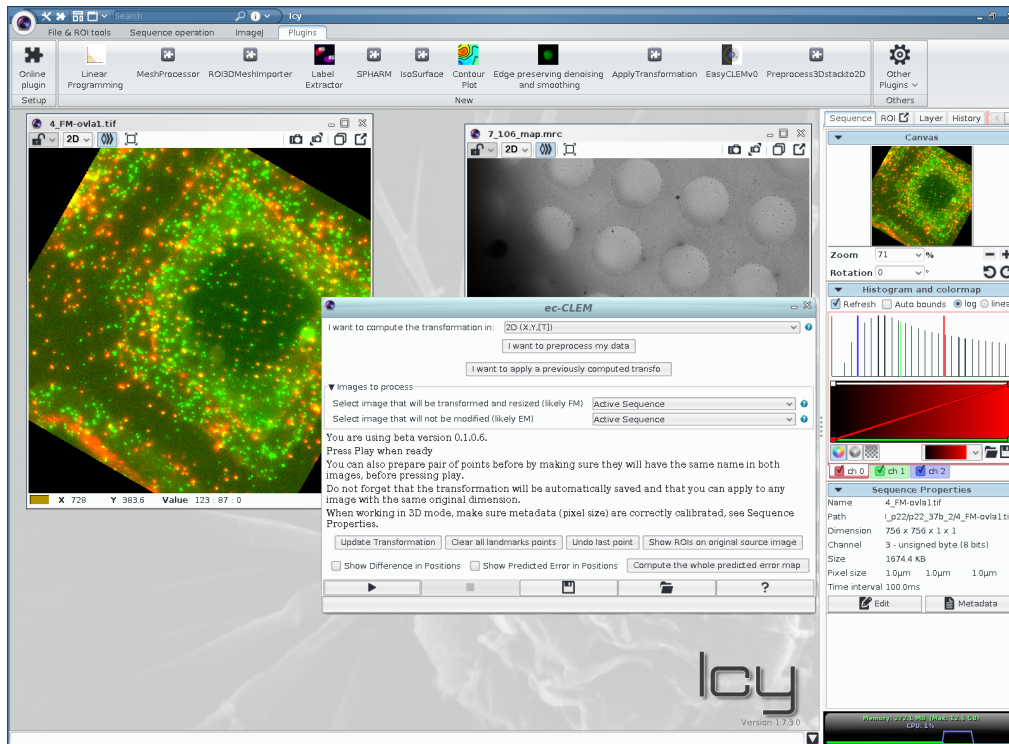
The first step in the correlation procedure presents a graphical interface (Fig. 1) that lets you select the input files and adjust a few parameters (all others can be set by the init script – see 2.2). Images for registration can be in either TIF or MRC format. Multi-slice and RGB stacks are also supported. The slice numbers refer to a multi-image stack, for example when providing multi-colour light microscopy images or a 3D tomogram. If provided, the script will automatically use the command line parameters as initial values.

Click "Go".

A file selection dialog will ask to open already existing fiducial coordinate files from a previously performed registration. If the selected images have never been used for correlating before, just close that window.

You can choose to use Icy (an image processing software toolbox<sup>1</sup>) for initially selecting fiducial coordinates (see 3.3). If the script does not find the files that are generated by Icy, it will continue and you can select the coordinates within MATLAB (see 3.4).

<sup>1</sup><http://icy.bioimageanalysis.org/>



**Figure 2:** Initial image registration using Icy and the ecCLEM plugin

### 3.3 Initial Fiducial selection using Icy

If you have Icy installed, you can use it to initially select the positions of the fiducial markers in both images. Compared to the built-in MATLAB tools it allows you to load image stacks (in z, or multi-channel) or to adjust bit-depth or contrast levels of the data and to seamlessly scale and rotate images on the fly. The ec-CLEM plugin<sup>2</sup> also is a really good choice to generate overlays of LM images on top of EM data.

#### 3.3.1 Required fiducial selection procedure

The Matlab script requires the point coordinates for both the original FM image as well as for the EM image. Whenever you assign annotations, such as ROIs or point selections, to an image, Icy will save an XML file with the same file name where your image is stored. If you work with shared data, make sure the directory you are working in is writable. This XML file is needed for the Matlab script to recognize the coordinates.

#### 3.3.2 Using the ec-CLEM plugin for initial image registration

You can use the ec-CLEM plugin to register your FM and EM images. However the plugin will perform an on-the-fly transformation of your FM image once you have clicked 3 points. Therefore it will not store the clicked coordinates in the original FM image. Make sure to click "Show ROIs on original source image". Otherwise Matlab will not be able to find the fiducial coordinates from the FM image. Then simply close the EM and FM image to have Icy store the coordinate files.

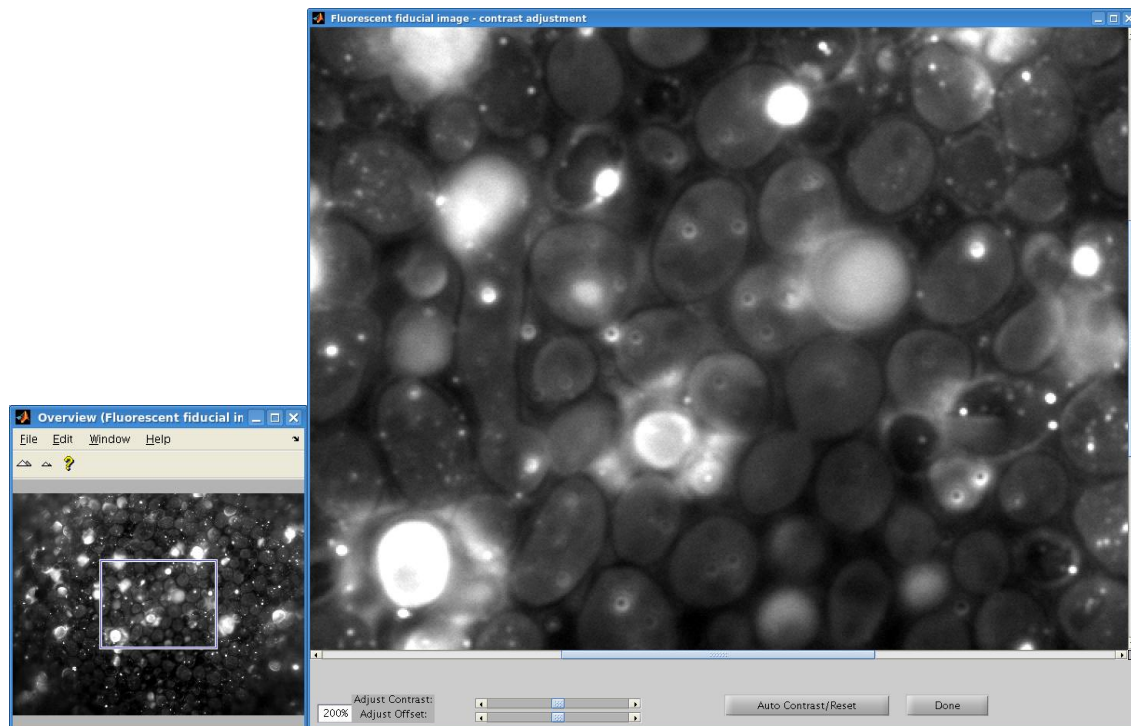
<sup>2</sup><http://icy.bioimageanalysis.org/plugin/ec-CLEM>



### 3.4 Initial Fiducial selection using MATLAB

#### 3.4.1 Contrast adjustment - optional

If this option is enabled in the initialization script, the contrast of each fluorescent image can be adjusted. This is done using the script `martin_contrast($image)`. The contrast can be adjusted either manually or automatically.



**Figure 3:** Contrast adjustment tool

#### 3.4.2 Rotation of the fluorescence fiducial image

If no previous fiducial coordinates could be found you can rotate the fluorescence fiducial image in 90 degree steps to simplify the initial detection of fiducial pairs. (Fig. 4) Just rotate the image until its orientation fits best the EM-image presented in the small window.

If the proper orientation is selected, click “Done”. The initial manual assignment of fiducial pairs now is done with the selected orientation. For the further processing and coordinate checks the original orientation will be used.

#### 3.4.3 Manual Fiducial selection using MATLAB’s `cpselect` tool

Fiducial pairs are selected in both LM and EM image using the `cpselect` tool. When an already existing coordinate file is opened, these are displayed. (Fig. 5) To continue, close the window.

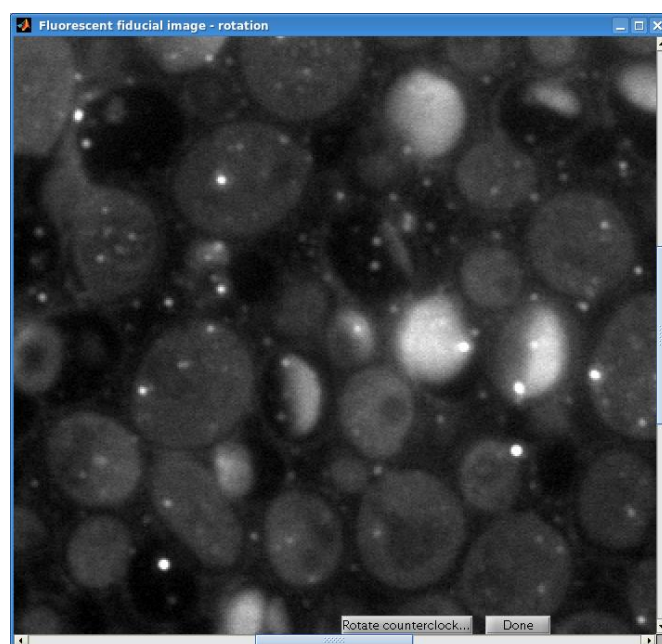


Figure 4: Image rotation window for initial correlation

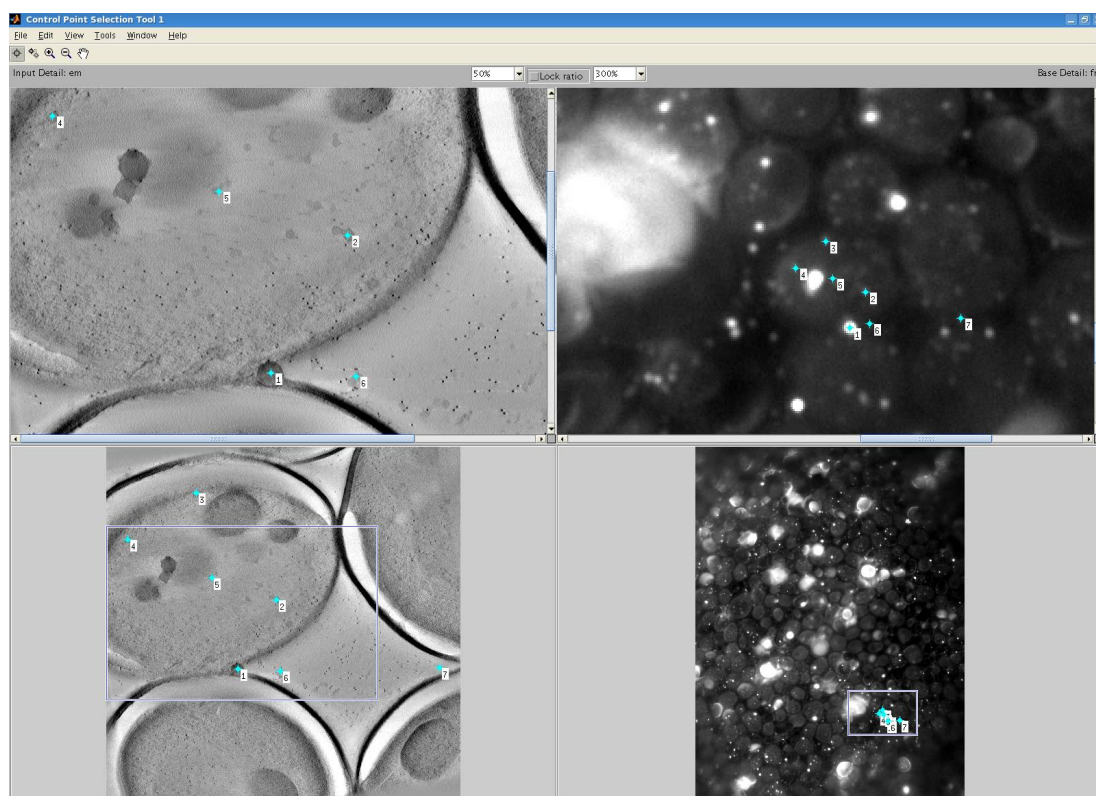


Figure 5: cpselect – graphical interface for picking and checking fiducial positions

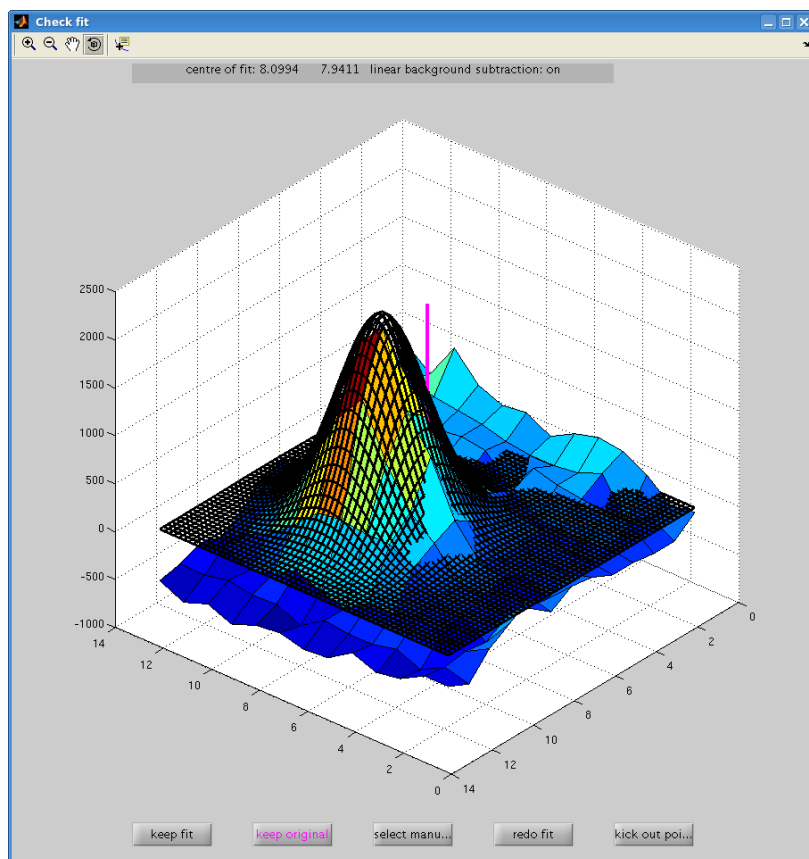
### 3.5 Image processing and registration

#### 3.5.1 Fiducial sub-pixel fitting and display

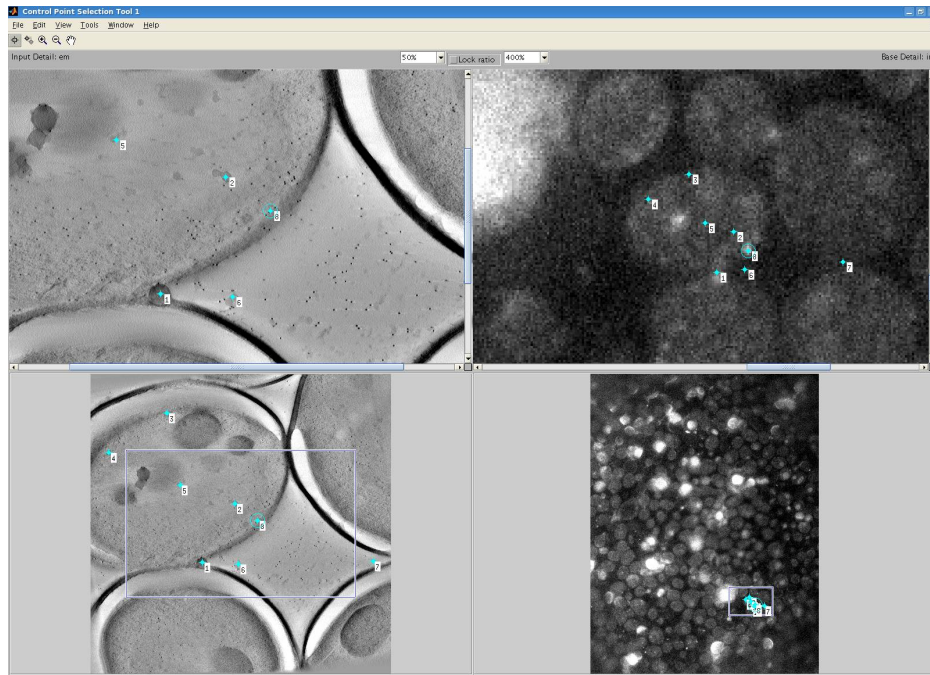
Fiducial positions in the light microscopy image are fitted with sub-pixel accuracy using a 2D Gaussian fit `martin_2dgaussfit`. You can specify in the init file that you want to check the fit and adjust each fiducial pair individually.

If interactive fitting is desired, a window showing the fit (Fig. 6) is presented for each of the beads. The fitted 2D-Gaussian is shown as black mesh on top of the pixel intensity visualized as a surface plot. The initially clicked position is indicated by the magenta vertical line. The following options are possible:

- 'keep fit' – use the fitted coordinates
- 'keep original' – use the original clicked coordinates without fit
- 'select manually' – a `cpselect` dialog showing the detailed region opens and allows you to further specify the location of the spot. Change the position of the point 1 in one of the windows (the one where the contrast fits best) and close the dialog. Then the identical fitting procedure is run on a smaller cropped region of the image around the chosen coordinates.
- 'redo fit' – the fit is done again using a different preset for the subtraction of linear background
- 'kick out points' – the current fiducial pair is removed from the dataset



**Figure 6:** Interactive check of the sub-pixel fitting



**Figure 7:** Selection of the fluorescent spot of interest – marked spots with nubers #8. The selected fluorescence channel image is shown on the right, the left click can be arbitrary in position.

The fitted positions are presented again using a `cpselect` dialog. (Fig. 5) To continue, close the window.

### 3.5.2 Picking the fluorescent spot(s) of interest

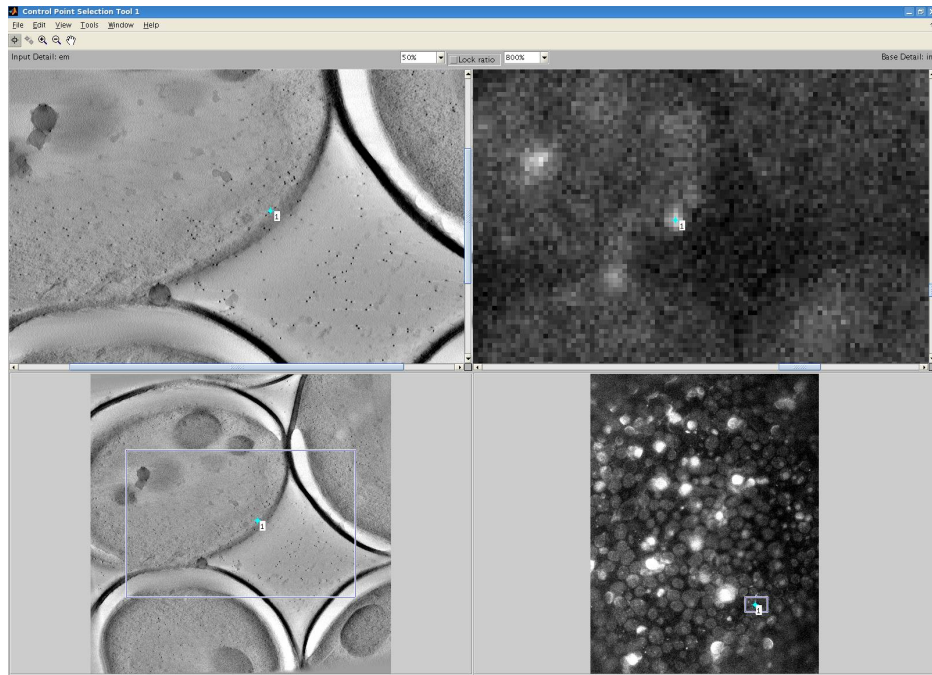
In the folowing `cpselect` dialog, the selected fluorescence image is shown on the right, the positions indicating the fiducial markers. Click once in the right image to determine the position of the spot of interest AND once in the left image just anywhere. This click in the left image will have no effect on the correlation. `cpselect` otherwise would just not export the clicked coordinates. (Fig. 7) To continue, close the window. In case you forget to click in the left image, a reminder will be shown and you have the chance to click again.

When choosing the `multispot` option you have to select a pair of coordinates for each of the spots of interest. You can double check the intended number of spots with the clicks captured by the program.

### 3.5.3 Sub-pixel fitting of the fluorescent spot(s) of interest

The coordinates of the fluorescent spot(s) of interest are also determined by a gaussian fit of the image. (For details see 3.5.1, Fig. 6) The resulting coordinate(s) will be presented in a new `cpselect` window. (Fig. 8)

To continue, close the window.



**Figure 8:** Positioning of the spot(s) of interest after sub-pixel fitting.

### 3.5.4 Correction of stage drift in between imaging of the different fluorescence channels

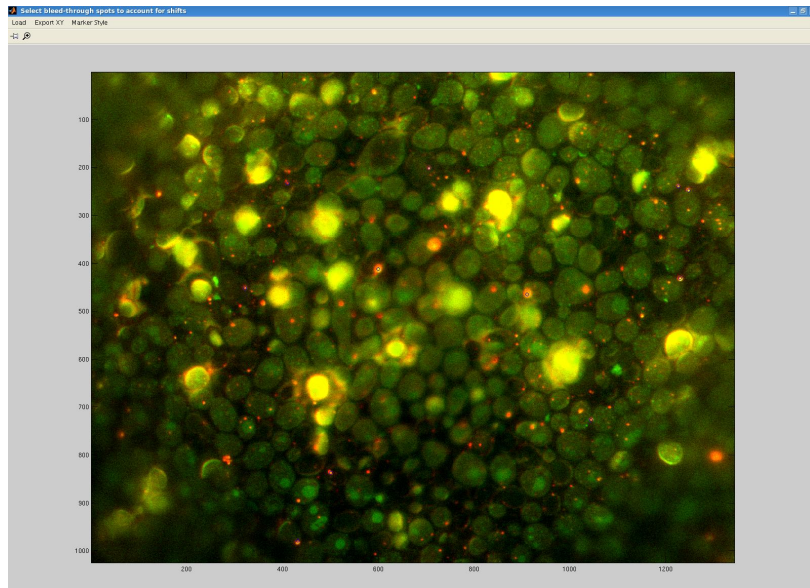
The possible drift of the light microscope stage in between acquisition of the different fluorescence images is accounted for using the fiducial signal that bleeds through into the longer wavelength channels. This step can be skipped if not needed by. Just close the selection window and select “Export and Close”. To continue then press any key while having the main MATLAB window active. If you constantly want to skip this correction you can modify your configuration script accordingly.

A file selection window will ask for already existing files storing these coordinates.

In case no pre-existing shift coordinates are selected a new window will open showing an RGB-overlay of the fiducial fluorescence image in red and the selected fluorescence channel containing the signal of interest in green. (Fig. 9) Click the obvious bleeding fiducials (both channels show a spot-like signal in close proximity) and close the window, saving the positions. If you cannot find any obvious points, just continue without clicking positions. The shift correction will then be skipped.

To continue press any key while having the main MATLAB window active.





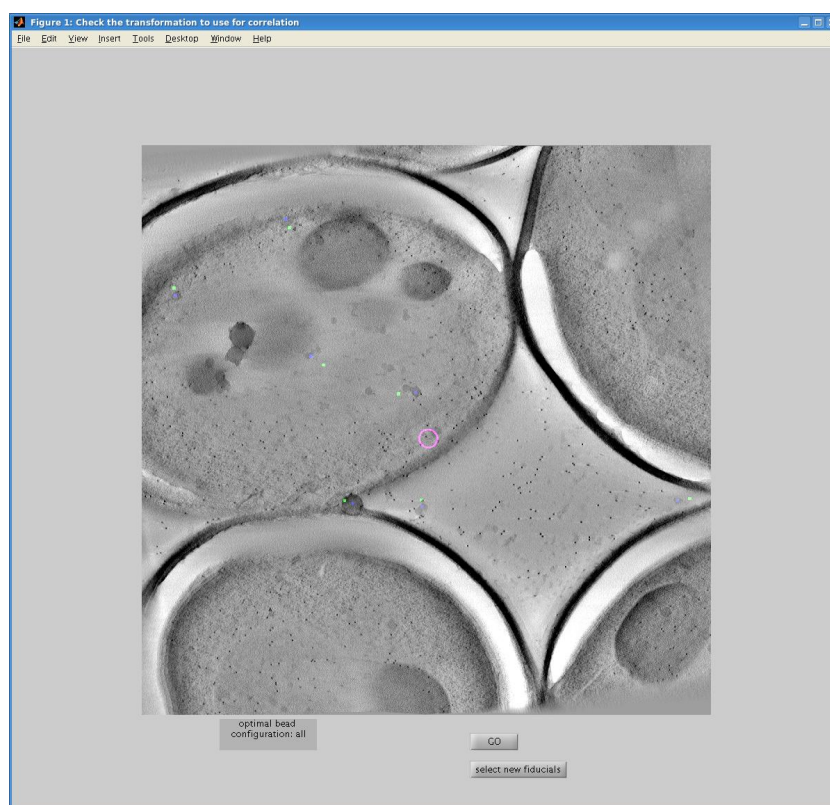
**Figure 9:** The tool for selecting the fiducials bleeding through to the fluorescence channel of interest. Clicked positions are indicated using blue circles.

### 3.5.5 Calculation of the optimal transform and predicting fiducial and fluorescent spot EM-coordinates.

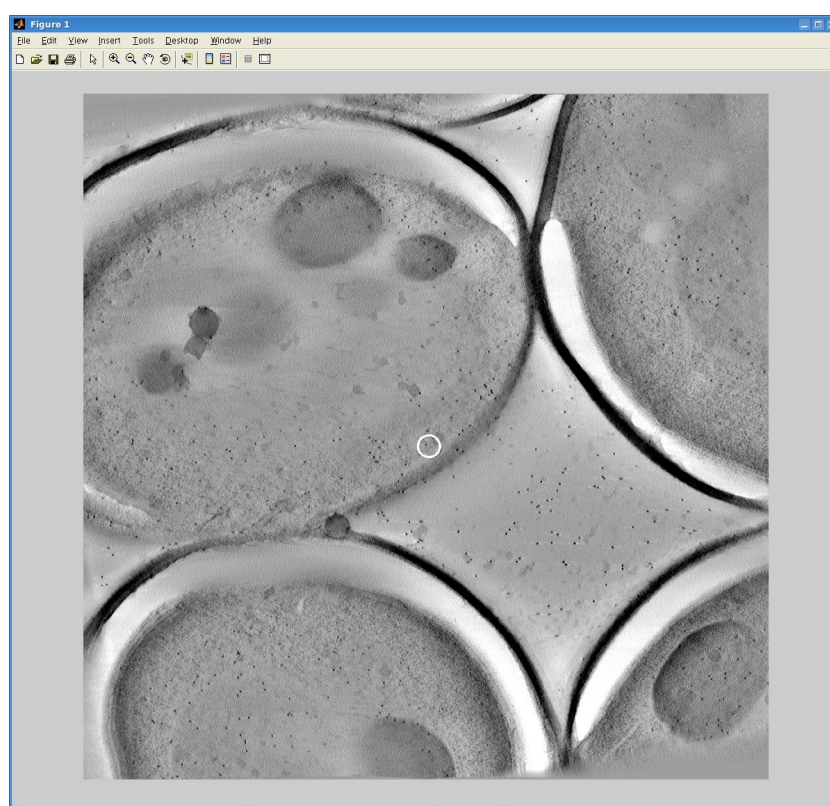
Based on the set of clicked fiducials, the most accurate linear transformation (consisting of scaling, a translation and a rotation) of coordinates is calculated using the script `martin_tfm_beads`.

The resulting best coordinate transformation is applied to all coordinates and presented in a graphical output window. (Fig. 10) The beads chosen for the transformation are displayed in the bottom left. Blue positions show the clicked coordinates in the EM-image, green dots represent the transformed position of corresponding fiducial signal from the fluorescence image. To have an idea where the spot of interest is predicted, it is shown by a magenta circle. By clicking the lower button, obviously misspiked beads can be corrected, jumping to the selection step of the algorithm. (3.4.3) When clicking “GO”, all output files will be created using the presented coordinate transformation.

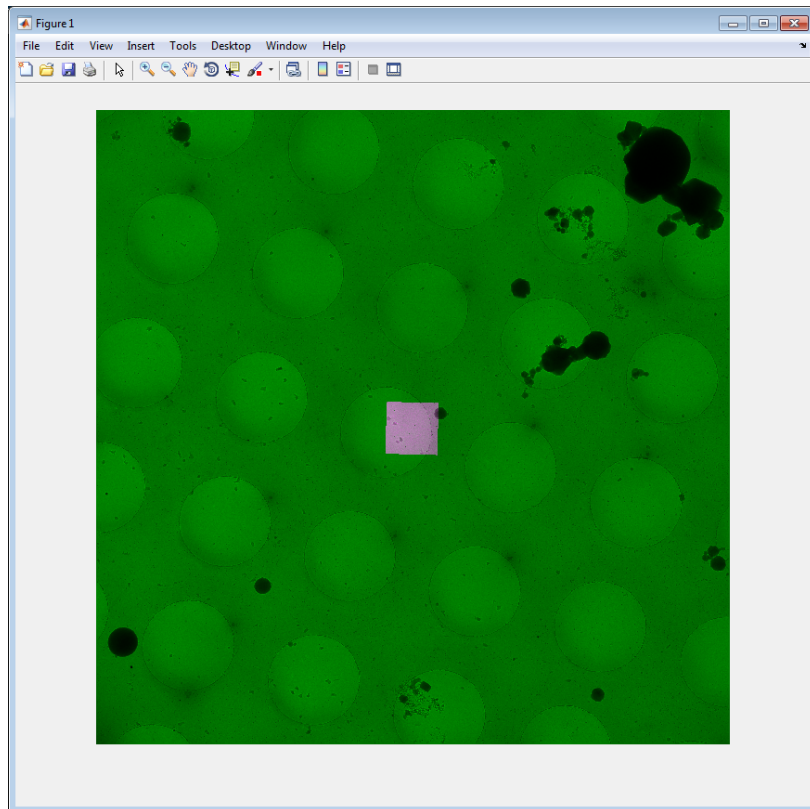
An overlay image showing the predicted spot(s) within the EM image as a white circle (Fig. 11) indicates a successful run of the correlating script.



**Figure 10:** Preview of the coordinate transform. Fiducial selection can be modified by clicking the lower button.



**Figure 11:** Performed correlation. Output position indicated by the white circle overlay.



**Figure 12:** The color overlay to check successful registration of the high-mag image to the low-mag.

## 4 Correlation from low magnification tomogram to high magnification EM image

Correlation from a low resolution EM tomogram slice to a high magnification image of the same sample containing identifiable fiducial markers such as the gold beads used for tomogram reconstruction can be performed using the script `martin_LMtoHM.m`.

### 4.1 Automated registration

The automated image registration from low to high magnification uses scripts that are only included in MATLAB and its Image Processing Toolbox newer than Version 8.3 (R2014a).

If selected in the initialization dialog window, the routine will start the procedure automatically, which is found in the script `martin_LM2HMAuto`. The script uses prior information on the scaling between the two images from their headers (mrc format only). You can also manually define the difference in magnification if the image does not provide this information. The procedure will scale the images and then apply a cross-correlation search to precisely position it inside the low-magnification image.

The script offers the possibility to manually define the region in the image where the high-magnification acquisition was done. Otherwise it will look for it in the center of the image.

There is also an option to display the result of the registration in a color overlay (Fig. 12).



## 4.2 Executing the manual script

To execute the script and start the correlation simply run

```
martin_LMtoHM(hmf,smf,outfileroot)
```

in the MATLAB command line.

```
1 function martin_LMtoHM(hmf,smf,outfileroot,fit)
3 % % version MartinSchorb 130312
4 % % Copyright EMBL 2013, All rights reserved
5 %
6 %usage is martin_LMtoHM('highmaggold_image','highmag slice of interest', 'outputfileroot')
7 %
8 %designed for correlating em images using electron
9 %dense fiducials such as the gold beads used for tomogram reconstruction.
10 %
11 %calls cpselect for control point registration and uses cp2tform to
12 %calculate the transform
13 %
14 %outputs overlayer registered image to screen
15 %outputs files in tif format containing (transformed) images
16 %outputs files in tif format representing positions of picked fiducials
17 %(output files easily overlayed in eg imagej)
```

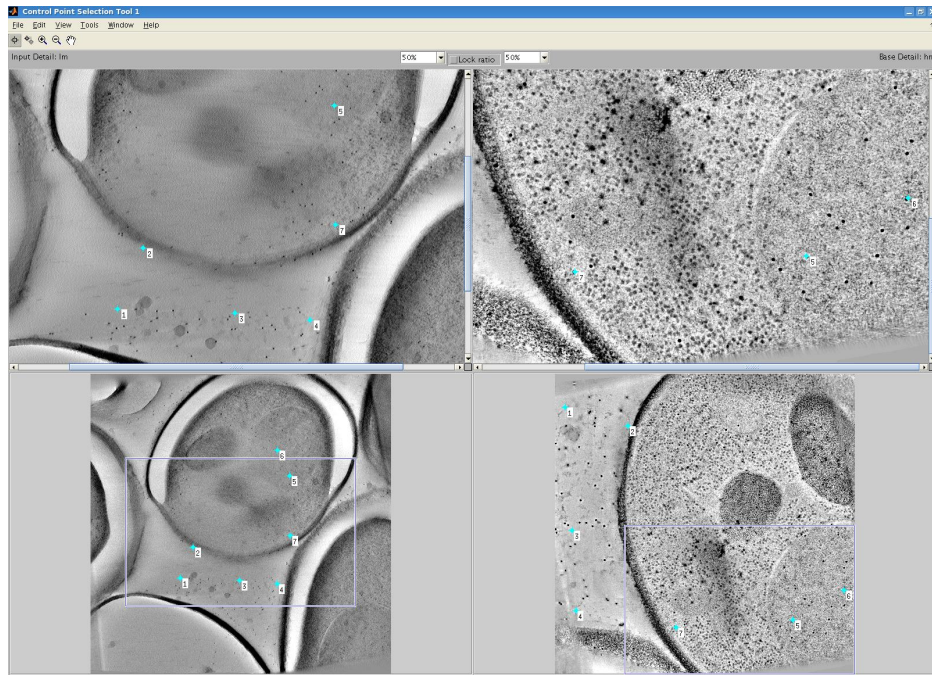
It requires the following input parameters:

1. **hmf** – path to high mag. electron tomogram slice containing fiducial information (usually 2048×2048 pixel, 8 or 16bit tiff-file)
2. **smf** – path to high mag. electron tomogram slice containing a probable feature of interest that is to be checked for correlation with the fluorescence signal (usually 2048×2048 pixel, 8 or 16bit tiff-file)
3. **outfileroot** – directory and name base for generating output files.

## 4.3 Output and generated files

The following files are generated by the correlation script during runtime. Abbreviations of file name prefixes as in 3.1.2. In case you require also the transformed FM images for overlays you can activate generation of those in the config script.

- **BASE\_XFP\_#\_XFP.lmhmcoos.mat** – Coordinates of fiducial marker pairs in both EM images
- **BASE\_XFP\_#\_hm.tif** – high mag. electron tomogram slice containing fiducial information
- **BASE\_XFP\_#\_sm.tif** – high mag. electron tomogram slice containing the probable feature of interest
- **BASE\_XFP\_#\_XFP\_hm\_prd\_overlay.tif** – Overlay of the prediction circle and high mag EM image containing the probable feature.
- **BASE\_XFP\_#\_XFP\_hm\_transform.log** – Plain text log file containing the source files used for correlation, the transformed spot coordinates and information about the used transformation



**Figure 13:** `cpselect` – graphical interface for picking and checking fiducial positions

## 4.4 User interaction and key procedures

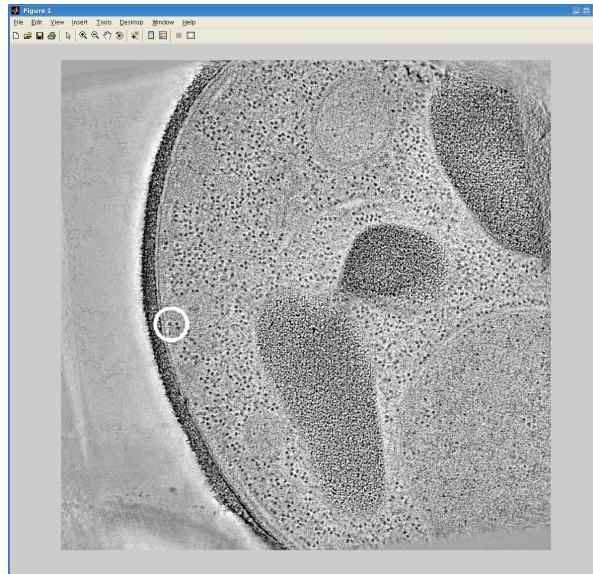
### 4.4.1 Fiducial selection

A file selection dialog will ask to open the data file created by the initial correlation of the fluorescence signal. (`BASE_XFP_#.appltfm.mat`) Here you have to provide a file, otherwise the script obviously cannot transform the coordinates. A file selection dialog will ask to open already existing fiducial coordinate files for the current lowMag to highMag correlation. If the selected images have never been used for correlating before, just close that window.

Fiducial pairs are selected in both LM and HM image using the `cpselect` tool. When an already existing coordinate file is opened, these are displayed. (Fig. 13) To continue, close the window.

### 4.4.2 Correlation

Coordinates are transformed using all marked fiducials and the output files are written. An overlay image showing the predicted spot within the highMag image containing the feature of interest (Fig. 14) indicates a successful run of the correlating script.



**Figure 14:** Performed correlation. Output position indicated by the white circle overlay.

## 5 Useful hints and tricks

### 5.1 Overlay of correlated images

The correlation procedure writes a variety of images in tiff format that have all be aligned to each other according to the transformation used for correlation. (see 3.1.2) These include transformed fluorescence images as well as prediction circles or fiducial positions. You can easily superimpose these images to the EM image or even the tomogram.


#### Icy

Open all images or volumes you want to overlay. Make sure the dimensions and file type match. If not, you can adjust these in "Sequence operation" -> "Conversion" or "Stack(Z)". Then you can merge the channels using the same tools ("Channel(C)").

#### ImageJ (version>1.41)

Open both the EM image and the image you want to superimpose in ImageJ/Fiji. In Image>Color>Merge Channels select the colour channel of choice for the overlay(s) and grey for the EM image. You can then adjust the contrast for each channel by selecting the colour using the mouse wheel or the slider at the bottom of the image and the contrast adjustment tool.

#### Amira

Open your original tomogram (beware of the file format issue in Amira) and create an OrthoSlice. Make sure the perspective is set to parallel. This can be done by clicking the tool button showing an eye and either parallel or diverging beams. 

Open the image you want to superimpose, accept the parameters suggested (voxel size should be 1,1,1) and create an OrthoSlice. Select the transparency to alpha. If you want you can also adjust the color mapping.