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# Traffic is a major problem

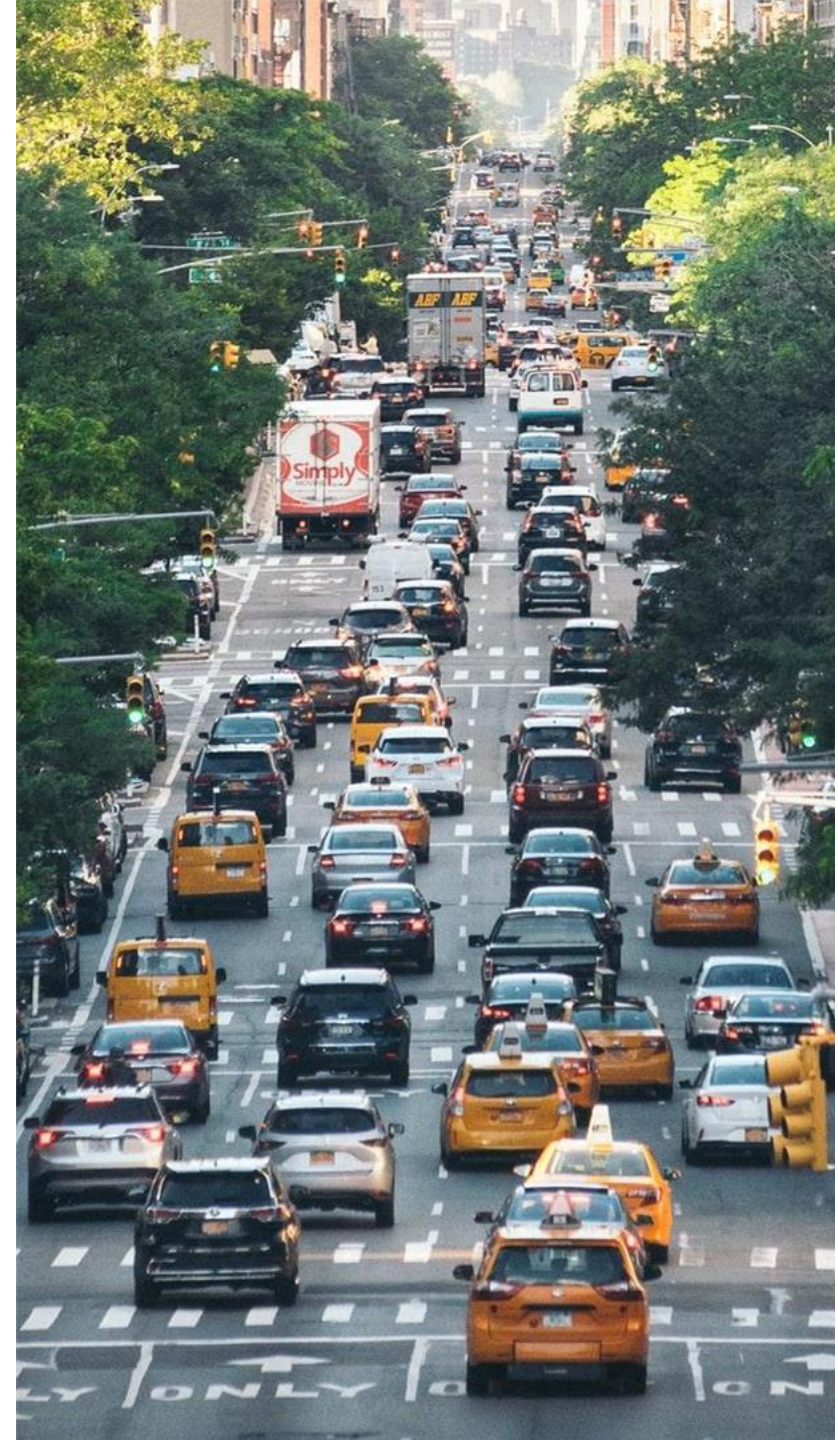
Air pollution

Climate change

Economic cost

Social impact

Waste of time



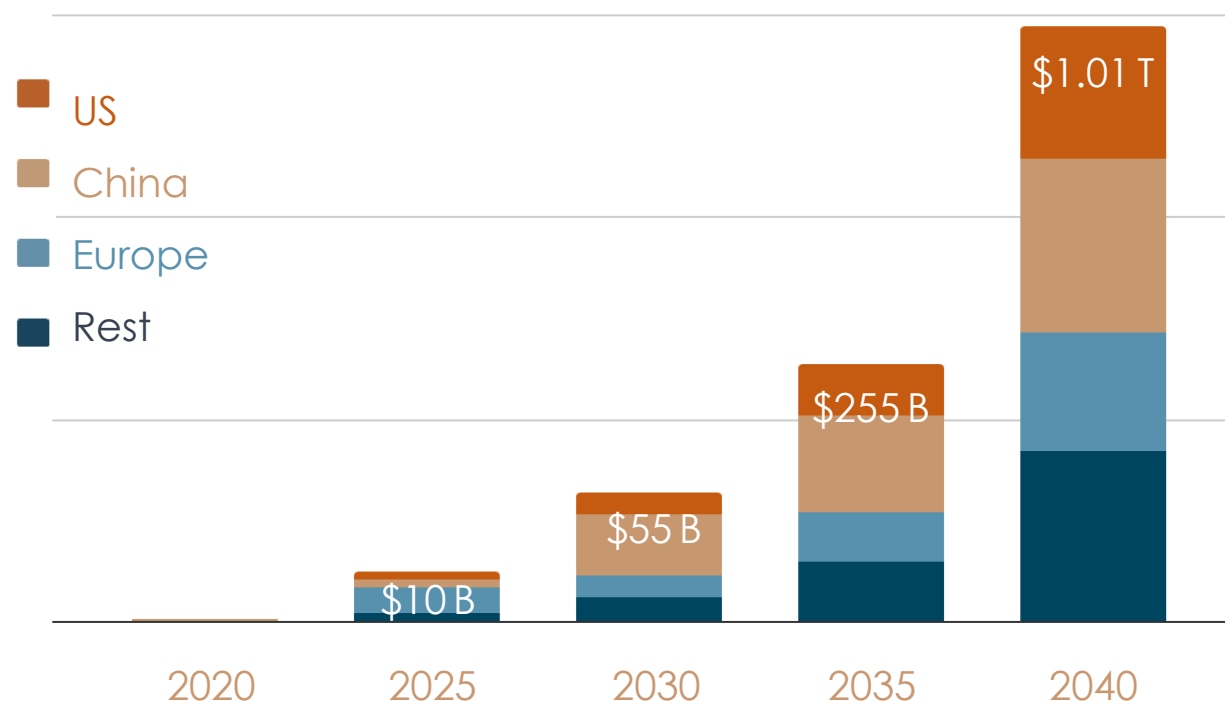
# The 2D system has reached its limit

Urban roads can't get wider

The solution – lift traffic in the 3<sup>rd</sup> dimension

Over \$10B invested in Urban Air Mobility so far

Urban Air Mobility TAM to reach \$55B in 7y<sup>1</sup>



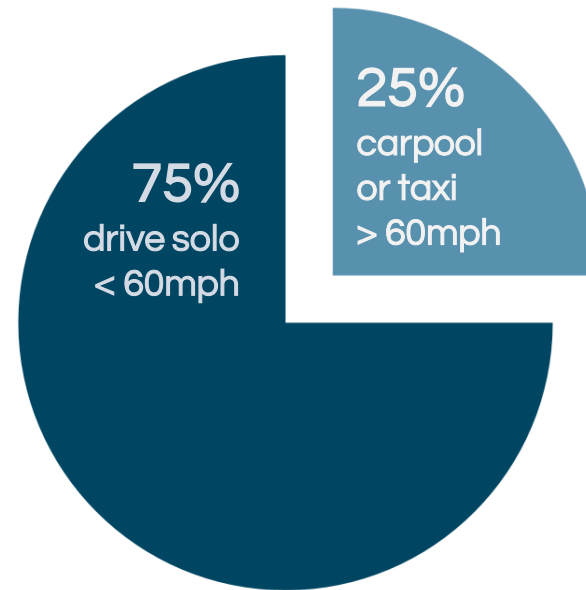
# How? Use car usage as a model

As regulation evolves, personal craft will dominate

## INSKY fits most trips

- Personal / on-demand
- Needs minimal space

Using AR

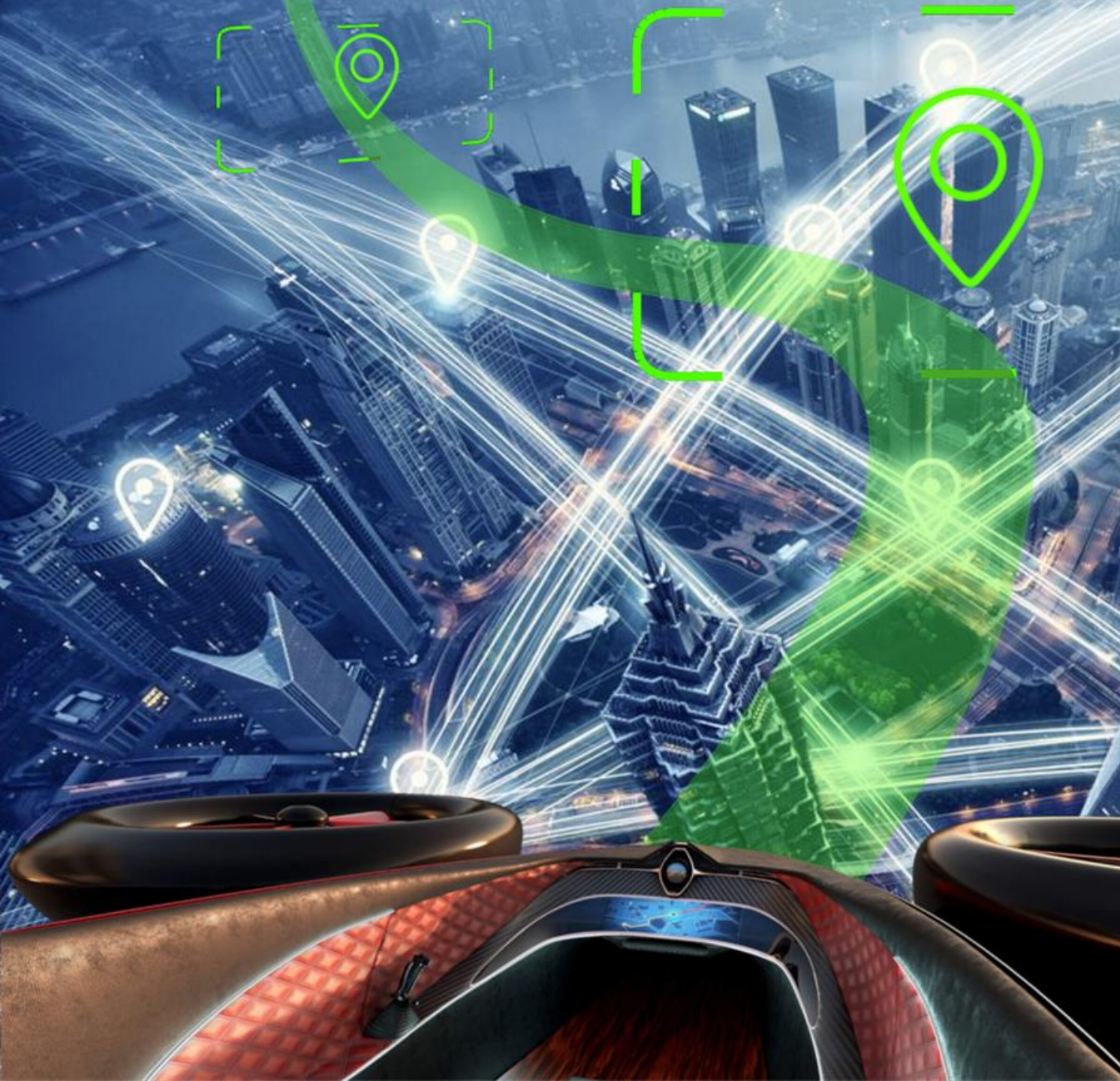


## Others compete for the smaller segment

- Need pilot / driver
- Not for private ownership (\$1.5M+)







# What will it be like?

- ✓ Book on the app
- ✓ Receive the Cleared to Go
- ✓ See the path in your AR set
- ✓ Follow like a video game
- ✓ Arrive

All done!



# Go-to-market

First Sales: Car/Boat Shows & HNWLs

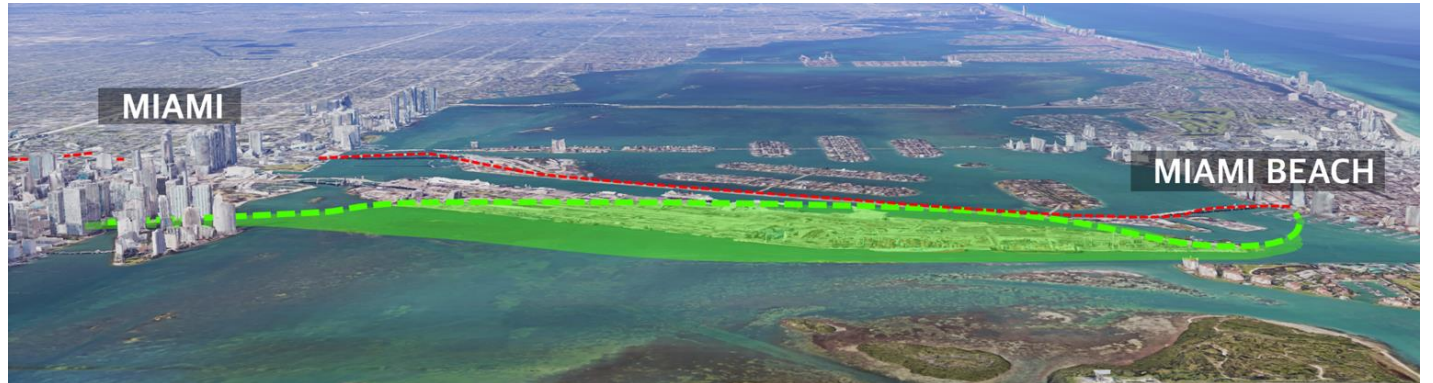
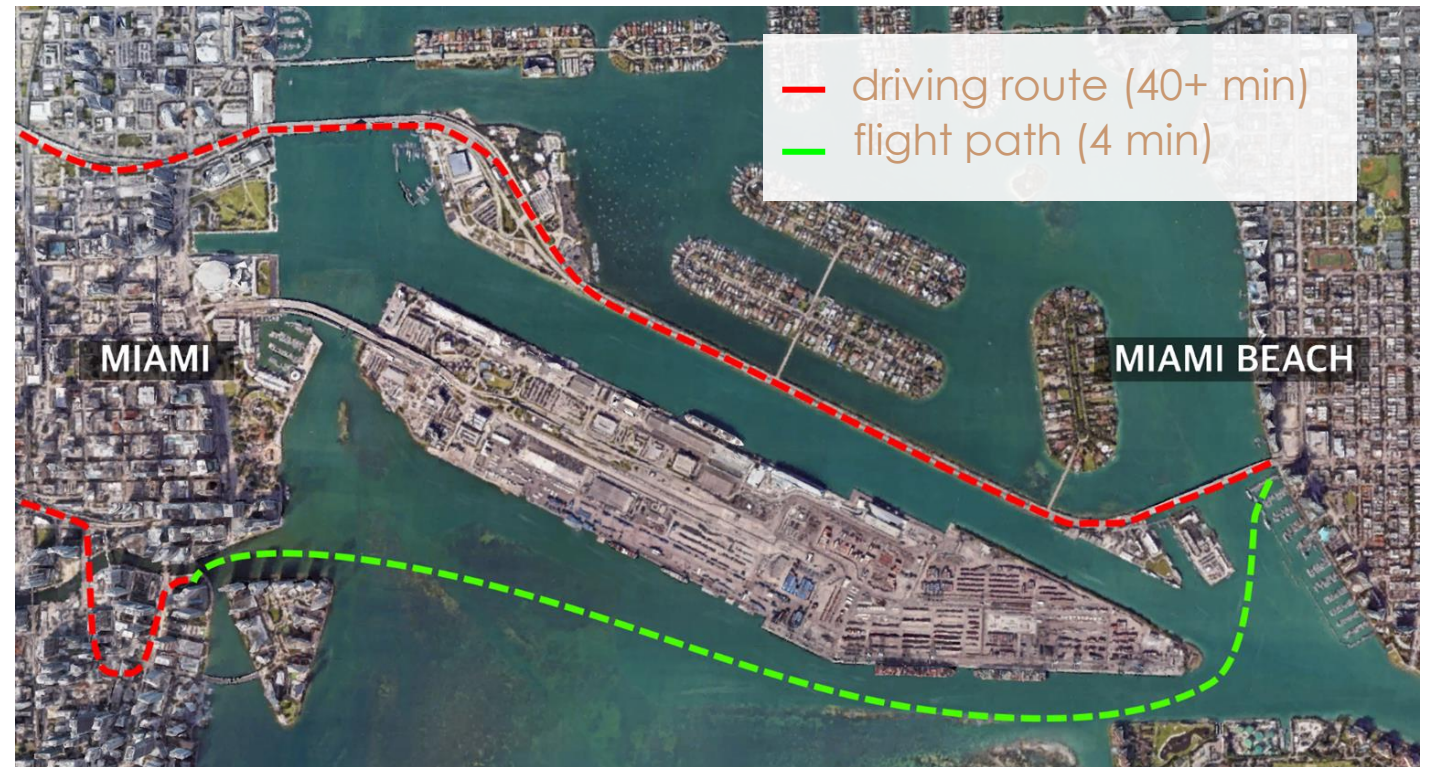
Miami, SF, Middle East

Go Public in MIA & Major Cities

Rentals / tourism

Fly over water & get seen

Demo at festivals, parties and conferences



# Why INSKY? - Not capital intensive



Powertrain  
Electric or Hybrid

Top Speed  
60 mph

Flight Time  
30+5 min

Payload  
220 lbs

✓ Clean

✓ Legal

✓ Quiet

✓ Safe

# Competitive landscape



Like a drone

Poor aerodynamics  
Dangerous, Scary, Loud,  
Unrefined

=

Not Enough Innovation



**INSKY**

Like a motorcycle

Can be flown now  
Safe w/ mass market appeal  
Only targeted tech dev

=

**Profitable & Attractive**



Like a helicopter

\$\$\$ on Extravagant engineering  
High regulation, Low availability  
> 8y to market

=

Too Much Risk



# Proven team

Over 50 years experience in aerospace



**Assen Andonov**

Founder

- 20y in certified aviation; including as manufacturer w/ FAA and EASA
- 9y Part 121 Airline experience, directly driving Operational Safety
- Deep domain expertise and no-nonsense execution



**Maxim Eshkenazi**

Flight Control

- Renowned drone / VTOL designer & Lake Kivu Challenge participant
- Enables Hollywood's largest commercial drone service



**Kalin Yankov**

Aeronautical Engineer

- Led design and mfg of 50Ft span, 600Lbs payload aircraft at Dronamics as Chief Engineer
- Chief Engineer Aeroplanes DAR



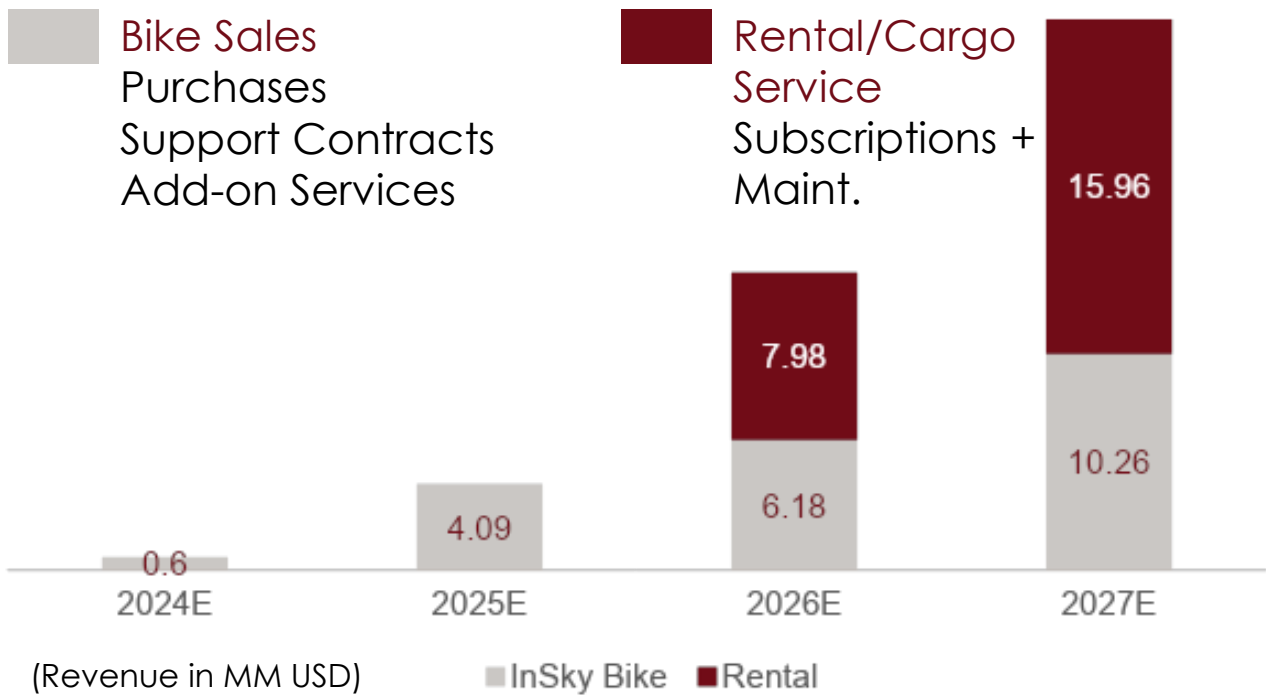
**George Petrov**

Electronics & Software

- 15 years of embedded systems and data acquisition experience
- Telecoms Department Head at New Bulgarian University

# Three-year financials

## First Sales, Then Rentals



## Sales Details Bike

Initial Purchase Pricing

\$248K

MFR Unit Cost

\$65k

First Deliveries

Q2 2025

Cashflow Positive

Q1 2026



# Milestones and raise

## Uses of funds



**DONE: De-risked**  
600k EUR (665k USD)

- Prototyped in EU
- Manned flight complete
- \$700K of Presales



**NEXT: Productize**  
\$2.5M SAFE/CN

- Open Miami office
- More engineering, DFM
- Reach 5 monthly sales
- Position for \$20M Series A: Q2 '25

	Burn	Months	Amount
Facility	\$ 8,520	18	\$ 153,360
Outfitting			\$ 193,500
Personnel			
GSA	\$ 33,760	18	\$ 607,681
R&D	\$ 58,513	18	\$ 1,053,237
R&D Supplies	\$ 10,000	18	\$ 180,000
Running Costs	\$ 7,504	18	\$ 135,073
TOTAL	\$ 118,297		\$ 2,322,851
Funding		\$ 2,500,000	
Residual Reserve		\$ 177,149	