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Integration of standard datasources with interactive data visualization solutions

BACHELOR'S THESIS

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HALLGATÓI NYILATKOZAT

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Budapest, 2019. november 22.

Orova Márton
hallgató

Kivonat

Jelen dokumentum egy diplomaterv sablon, amely formai keretet ad a BME Villamosmérnöki és Informatikai Karán végző hallgatók által elkészítendő szakdolgozatnak és diplomatervnek. A sablon használata opcionális. Ez a sablon \LaTeX alapú, a *TeXLive* \TeX -implementációval és a PDF- \LaTeX fordítóval működőképes.

Abstract

This document is a L^AT_EX-based skeleton for BSc/MSc theses of students at the Electrical Engineering and Informatics Faculty, Budapest University of Technology and Economics. The usage of this skeleton is optional. It has been tested with the *TeXLive* T_EX implementation, and it requires the PDF-L^AT_EX compiler.

Chapter 1

Introduction

A bevezető tartalmazza a diplomaterv-kírás elemzését, történelmi előzményeit, a feladat indokoltságát (a motiváció leírását), az eddigi megoldásokat, és ennek tükrében a hallgató megoldásának összefoglalását. A bevezető szokás szerint a diplomaterv felépítésével záródik, azaz annak rövid leírásával, hogy melyik fejezet mivel foglalkozik.

Nowadays, the question of storing, processing and displaying the data is becoming more and more important throughout every industry. The time, when the collected data was only useful for computers and specialists, passed. Today, the need for showing the data in an easily understandable form is significant. It is no wonder, people through the whole hierarchy of a company would like to be well-informed about the results and the ongoing processes. In addition, it is getting highly valuable to be able to display vast amount of data in a way that even outsiders can comprehend.

Because of this trend, many technologies attempting to solve these problems have appeared, creating a wide variety of tools which organizations can use.

In enterprise-grade environments, the use of complex systems - so called data-pipelines - are becoming increasingly common. These tools provide an integrated solution for transforming and querying data coming from data sources built with different technologies. With the help of these data-pipelines, it is possible to collect many types of data, no matter the format or the frequency. All these things for one reason, to prepare the data for machine or human decision-making.

1.1 Problem definition

- many types of datasources, many ways of customizing them -> integration challenges
- standards made by the industry (data formats, accessing data, visualization) -> permeability is not easy

1.2 Motivation

- one visualization tool (Grafana) for multiple datasources in one place (one consistent way of visualizing data)
- open-source development

- integration task -> get familiar with many new technologies
- Grafana: de facto open-source visualization tool

1.3 Goals

- creating a data-gateway for accessing and visualizing data
- using different datasources (different technologies, data formats)
- connecting the gateway to Grafana (industry standard for opensource data visualization)
- presenting the main datasources and their features
 - relational databases
 - time-series databases
 - key-value stores
- discovering available options for interactivity in Grafana
- design a data-gateway for connecting (two-way, duplex) different types of datasources to grafana
- implement a POC data-gateway for connecting a Python based and a RapidMiner based datasource
- present the advantages and disadvantages of the created gateway

Chapter 2

Background

2.1 Datasource

- data formats
 - JSON
 - XML
 - other??
- data sources and their features, use-cases, pros/cons?
 - relational db
 - timeseries
 - key-value
 - document
- with examples!

2.2 Grafana

Grafana is one of the most popular open source analytics and monitoring solution that can be connected to the majority of the main data sources out-of-the-box. It allows its users to query, visualize and alert on the collected metrics.

Although Grafana has got plenty of useful feature, only those relevant to the scope of the thesis project will be briefly explained here

2.2.1 Data Source

Grafana supports many different storage backends (Data Source). Each Data Source has a specific Query Editor (see later) that is customized for the features and capabilities that the particular Data Source exposes. Of course, this leads to the fact that the query language and capacity of each Data Source are obviously very different.

Grafana mainly favors time series data (e.g. from Prometheus or InfluxDB), but it can work with other types of data source (e.g. relational databases (MySQL, PostgreSQL, MSSQL), logging and document databases (Loki, Elasticsearch)).

2.2.2 Panel

The Panel is the basic visualization building block in Grafana. Each Panel provides a so called Query Editor (dependent on the Data Source selected in the panel) that allows the user to create data source specific queries (e.g. an SQL query for a MySQL data source) in order to extract the desired metrics as precisely as possible.

There are multiple built-in Panel types available in Grafana, however, custom panels made by the open source community are also accessible. Probably the most widely used Panel types are the Graph, Table, Singlestat and Gauge.

— TODO insert example picture —

2.2.3 Query Editor

The Query Editor exposes the capabilities of the Data Source and allows the user to query the metrics that it contains. The queries created in the Query Editor of a panel determine what data will be displayed on the panel.

— TODO insert example picture

2.2.4 Dashboard

The Dashboard is where all the previously mentioned building blocks come together. Dashboards can be thought of as an organized set of Panels.

We can use the Dashboard to visualize different metrics in one, easily manageable place. This is quite useful, when many aspects must be taken into account in order to be able to thoroughly understand our currently inspected data set.

— TODO insert example picture

2.2.5 Interactivity in general

When working with and visualizing massive amount of data is a major part of one's profession, it can be quite convenient if the tools can provide the ability to allow some user-interaction. Meaning that the user do not have to work with static diagrams or rewrite complex configurations so that he or she is capable of further analyzing the collected data.

Commonly available interactivity options can be the followings:

- *statistic indicators* - easily accessible statistic information (e.g. average value, spread-diagram) about individual objects shown on the diagram (this is usually achieved by mouse-hovering)
- *local interactions* - changing the outlook of a diagram without affecting other displayed objects (e.g. reordering the bars on a bar-chart, rescaling the axis on a graph or other diagram-specific modifications)
- *selection and linked highlighting* - when we have multiple diagrams displaying different views of the same data set, selecting a subset of the data on one diagram (e.g. a bar on a bar-chart) highlights that particular part of the data on another diagram (e.g. a set of points on a scatter-plot)

- *linked analysis*- for example, selecting a subset of the data triggers a reactive analysis, creating a statistic model (regression, scatter-plot, spread-diagram) using that specific data set

2.2.6 Interactivity in Grafana

While it is hard to find a tool, which possesses all the before-mentioned interactivity capabilities, Grafana provides certain features to enable efficient user-interaction for the good of solid understanding of the data.

2.2.6.1 Time Range Controls

Grafana provides numerous ways to interactively manage the time ranges of the data being visualized.

On the Dashboard-level, the 'Current time range' selector can be used to change the dashboard time. Doing this refreshes the whole dashboard with each panel on it. Those panels, which display time-dependent information, will only show data-points which timestamps are in the newly set time range.

— TODO insert example picture

If there is a Graph Panel on the dashboard, there is another possibility to change the Dashboard-level time range. We can select a time range on the Graph Panel with the cursor. This method is quite effective in case, when we would like to swiftly zoom into our data to review more refined details.

— TODO insert example picture

2.2.6.2 Variables and Templating

Variables in Grafana allow for more interactive and dynamic dashboards. We can use variables in metric queries and in panel titles.

Their role is similar to that of 'conventional' variables in programming languages. Instead of hard-coding things into the program, we can use them to create algorithms, that operate on a more abstract level, resulting in more effortlessly maintainable softwares.

In Grafana, we can use the variables to write generalized metric queries. For example, if we have multiple servers and we have metric data from all of them, we could store the name or address of the servers in a variable, rather than defining numerous queries, which only differ in the server name. Variables are shown as dropdown select boxes at the top of the dashboard. These dropdowns make it easy to change the value of each available variable, thus to adjust the data being displayed in the dashboard.

— TODO insert example picture of variable dropdown

There are different types of variable that can be used to make dashboards more dynamic.

- *Query* - This variable type allows for writing a data source query that usually returns a list of metric names. For example, a query that returns a list of server names, sensor ids, or data centers.

- *Interval* - This variable can represent time spans. We can use them, when we need to aggregate data-points by time or date.
- *Data source* - This type makes it possible to quickly change the data source for an entire Dashboard. This feature can be quite suitable, when we have multiple instances of a data source in for example different environments.
- *Custom* - This variable can be used to manually define the value options for the given variable.
- *Constant* - This variable can be handy for example to easily declare metric path prefixes.
- *Text box* - This variable type displays as a free text input field with an optional default value.
- *Ad hoc filters* - It is a quite special kind of variable that only works with some data sources (e.g. InfluxDB, Elasticsearch). It allows the user to add key/value filters that will automatically be added to all metric queries the use the specified data source.

2.2.6.3 Basic statistic values in legend

Statistic indicators were already mentioned above, where we discussed interactivity in general. In Grafana, we can display some basic statistic values (minimum, maximum, average, total) in the Graph Panel.

— TODO insert example picture of this legend values

2.2.6.4 Data links

Data links provide a way to add dynamic links to the visualization. These links can link to either other dashboards or to an external URL. when using data links, additional built-in variables become available that enable creating dynamic links.

These variables are:

- `__series_name` - the name of the series or the table
- `__value_time` - the timestamp of the point that is clicked on (in millisecond epoch)
- `__url_time_range` - The current time range
- `__all_variables` - Adds all current variables and their current values to the URL

2.2.6.5 Creating custom interactivity

- what is Grafana?
 - dashboard
 - panel
 - datasource

- queries
 - query editor (because of extended ui - dynamic parameter listing))
- connects with many main datasources
- customizable, can write own plugins (panel, datasource, app)
- interactivity features
 - what can be meant as interactivity in this context (retelab2 lab segedlet)
 - variables, templating
 - setting the time-range
 - customizing builtin Graph Panel
 - data-links in Graph Panel
 - panel links (formerly drill-down links)

2.3 JSON

- JavaScript Object Notation
- lightweight format for storing and transporting data (w3school)
- often used when data is sent from a server to a web page (w3school)
- "self-describing" and easy to understand
- syntax rules (need good source, currently w3school)
 - data is in name/value pairs
 - data is separated by commas
 - curly braces hold objects
 - square brackets hold arrays
- example

2.4 REST API

Chapter 3

Design

3.1 Architecture

insert architecture diagram

- why do we need a gateway
- how can we access data from RapidMiner WebService
- why is it good to have a python compoment between Grafana and MySQL
 - we can customize it better, what we see from the database
 - can implement business logic, only see business-relevant projections, granularity of the data
 - can aggregate data from different backends
 - can aggregate data with outsider APIs (POC implementation for this use-case)

3.2 Components

- Responsibilities
- Interfaces?
- Grafana
- proxy/gateway
- python-datasource
 - python-datasource
 - mysql
 - weather-api
- RapidMiner stack
 - rapidminer-server
 - job-agent

- database
- Grafana datasource plugin (extended API - parameters)
 - extended API for asking for available parameters
 - extended GUI, that dynamically lists available parameters
- Grafana extended panel plugin

Chapter 4

Implementation

4.1 Gateway

4.2 Pros

4.3 Cons

Chapter 5

Evaluation

Chapter 6

Future work

- Integrate proxy and Grafana RapidMiner datasource into one

Chapter 7

Related works

interactive-piechart-panel ([github/eastcirclek](#)) see notebook

Chapter 8

Summary

Acknowledgements

Ez nem kötelező, akár törölhető is. Ha a szerző szükségét érzi, itt lehet köszönetet nyilvánítani azoknak, akik hozzájárultak munkájukkal ahhoz, hogy a hallgató a szakdolgozatban vagy diplomamunkában leírt feladatokat sikeresen elvégezze. A konzulensnek való köszönetnyilvánítás sem kötelező, a konzulensnek hivatalosan is dolga, hogy a hallgatót konzultálja.

Bibliography