

**Home Depot reports Q3 EPS \$1.15, including items**  
**Tuesday, November 18, 2014 11:03:25 AM (GMT)**

- **Reports Q3:**
  - EPS includes pretax gain on sale of \$100M related to the sale of a portion of the company's equity ownership in HD Supply Holdings, Inc. and pretax net expenses of \$28M related to the company's data breach. It is unclear if reported EPS is comparable to FactSet \$1.13
  - Revenue \$20.52B vs FactSet \$20.46B
- **FY Guidance (Jan 2015):**
  - Reaffirms EPS \$4.54 vs FactSet \$4.51
    - EPS includes the benefit of the company's year-to-date share repurchases of \$5.74B and the company's intent to repurchase an additional \$1.26B of shares in Q4.
    - EPS guidance also includes an estimate of net breach-related costs of approximately \$34M for the year
  - Reaffirms revenue +4.8% vs last year's \$78.81B, implying \$82.59B vs. FactSet \$82.65B

**Industries:** Retail (Home Improvement)

**Primary Identifiers:** HD-US

**Related Identifiers:** HD-US

**Subjects:** Share Repurchases, Corporate Actions, All Earnings, Earnings Guidance, Top Stories