

**Target reports Q1 EPS \$1.10 vs FactSet \$1.03**  
**Wednesday, May 20, 2015 12:01:54 PM (GMT)**

- **Reports Q1:**
  - Revenue \$17.12B vs FactSet \$17.08B
  - Comps +2.3% vs FactSet +2.3%
- **Q2 Guidance:**
  - EPS \$1.04-1.14 vs FactSet \$1.12
- **FY Guidance (Jan 2016):**
  - EPS \$4.50-4.65 vs prior guidance \$4.45-4.65 and FactSet \$4.56
- **Data Breach Update:**
  - The company incurred breach-related expenses of \$3M in Q1 2015, compared with \$18M of net pre-tax expense last year. Since Q4 2013, Target has incurred net expense related to the data breach of \$166M, reflecting \$256M of gross expense, partially offset by the recognition of a \$90M insurance receivable.

**Reference Links:**

- [Target Reports First Quarter 2015 Earnings](#)

**Industries:** Retail (Department & Discount)

**Primary Identifiers:** TGT-US

**Related Identifiers:** TGT-US

**Subjects:** All Earnings, Earnings Guidance, Top Stories