

Verizon reports Q4 adjusted EPS \$0.86 vs FactSet \$0.89
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- **Reports Q4:**
 - Revenue \$32.34B vs FactSet \$32.11B
- **Outlook:**
 - Full-year 2017 consolidated revenues, on an organic basis, to be fairly consistent with 2016, with improvement in wireless service revenue and equipment revenue trends
 - Full-year 2017 consolidated adjusted EPS trends to be similar to consolidated revenue trends
 - Consolidated capital spending of \$16.8-17.5B in 2017
 - Minimum pension funding requirements of approximately \$600M in 2017;
 - 2017 effective tax rate of 34-36%, excluding impacts from potential tax reform;
 - On track for a return by the 2018-2019 timeframe to the company's credit-rating profile prior to the acquisition of Vodafone's indirect 45% interest in Verizon Wireless in early 2014.
- Regarding the Yahoo acquisition, Verizon continues to work with Yahoo to assess the impact of data breaches.

Reference Links:

- [Verizon grows its strong customer base profitably in 4Q](#)

Industries: Communications Services, Computer & Internet Services

Primary Identifiers: VZ-US

Related Identifiers: VZ-US, LBTA.XX1-US

Subjects: All Earnings, Earnings Guidance, Top Stories