

Home Depot reports Q3 EPS \$1.36 ex-items vs FactSet \$1.32
Tuesday, November 17, 2015 11:03:44 AM (GMT)

- **Reports Q3:**
 - Revenue \$21.82B vs FactSet \$21.77B
 - EPS excludes (\$0.01) expense related to 2014 data breach
 - Comps. +5.1% vs. FactSet +4.6%
 - US comps. +7.3% vs. FS +5.8%
- **FY Guidance (Jan 2016):**
 - EPS \$5.36 vs prior guidance \$5.31-5.36 and FactSet \$5.32
 - Revenue +5.7% vs prior +5.2-6.0%
 - FactSet consensus of \$87.74B represents +5.5% growth
 - Comps. +4.9% vs. prior +4.1-4.9% and FactSet +4.7%
 - The company's diluted earnings-per-share guidance includes the benefit of its intent to repurchase an additional \$2B of shares in Q4, bringing total fiscal 2015 share repurchases to \$7B.

Reference Links:

- [The Home Depot Announces Third Quarter Results; Updates Fiscal Year 2015 Guidance](#)

Industries: Retail (Home Improvement)

Primary Identifiers: HD-US

Related Identifiers: HD-US

Subjects: All Earnings, Earnings Guidance, Top Stories