

**Target reports Q3 EPS \$0.54 vs FactSet \$0.47**  
**Wednesday, November 19, 2014 01:02:30 PM (GMT)**

- **Reports Q3:**
  - Revenue \$17.73B vs FactSet \$17.55B
  - US retail segment comps +1.2% vs FS +0.5%
- **Q4 Guidance:**
  - EPS \$1.13-1.23 vs FactSet \$1.23
    - This measure excludes approximately (2) cents related to the expected reduction of the beneficial interest asset as well as any future data breach-related expenses, which are not expected to be material.
- **For reference, FY Guidance (Jan 2015):**
  - EPS \$3.15-3.25 vs prior guidance \$3.10-3.30 and FactSet \$3.19

**Reference Links:**

- [Target Reports Third Quarter 2014 Earnings](#)

**Industries:** Retail (Department & Discount)

**Primary Identifiers:** TGT-US

**Related Identifiers:** TGT-US

**Subjects:** All Earnings, Earnings Guidance, Top Stories