

Target reports Q1 EPS \$0.70 vs FactSet \$0.71
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- **Reports Q1:**
 - Revenue \$17.05B vs FactSet \$17.02B
 - Comps (0.3%) vs SA (0.9%)
- **Q2 Guidance:**
 - EPS \$0.85-1.00 vs FactSet \$1.02
 - excludes approximately \$0.02 related to the expected reduction of the beneficial interest asset, as well as any net expenses related to the data breach.
- **FY Guidance (Jan 2015):**
 - EPS \$3.60-3.90 vs prior guidance \$3.85-4.15 and FactSet \$3.99
 - excludes \$0.07 related to the expected reduction of the beneficial interest asset, as well as any net expenses related to the data breach; unchanged from the \$0.07 given 26-Feb

Reference Links:

- [Target Reports First Quarter 2014 Earnings](#)

Industries: Retail (Department & Discount)

Primary Identifiers: TGT-US

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