

Certificate of Approval of a Prospectus
In accordance with the Luxembourg Law on Prospectuses for Finance
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorite des services et marchés financiers (FSMA) (Belgium)
Autorite des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Central Bank of Ireland (Ireland)
Commission Nacional del Mercado de Valores (CNMV) (Spain)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Services Authority (FSA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on financial and monetary regulation and can be carried out as a certified investment company and was approved on 25 June 2022.

Name of Company:

CALTEX INVESTMENT LIMITED

Name of Issuer(s):

GE SCF

Registered Office(s) Seat(s):

Paris, France

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, XIII

Guarantor(s) (if any):

Not applicable

We note that the approved document has been fully drawn up in English. In addition, some parts of the approved document are also available in French.

Attachments(s):

Prospectus
German translation of the summary
French translation of the summary
Spanish translation of the summary

Ref.: C-12638
Luxembourg, 25 June 2022
Commission de Surveillance du Secteur Financier

