Exploring Restaurants in Neighborhoods of Dubai Applied Data Science Capstone Project

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Introduction

Background

The restaurant industry has high demand and is a sought-after market in Dubai, the most famous and populous [1] city of United Arab Emirates. Starting a restaurant is one of the many profitable business ideas in Dubai [2] but investors are faced with a location dilemma in addition to the other expected questions and prerequisites. When a city is already home to a variety of restaurants, investors want to avoid competition and yet attract a good number of the population. The multicultural community of Dubai provides investors with a range of options to explore before deciding what specific project and category of restaurant they want to invest in.

Research Questions

In this project, we will be exploring the different type and density of restaurants in neighborhoods of Dubai. We will try to answer the following questions:

- 1) What are the most frequent types of restaurant categories in neighborhoods of Dubai?
- 2) Can we segment neighborhoods based on their surrounding food venues?
- 3) Can we identify an underserved region for a breakfast spot in these neighborhoods?

The target audience of this project:

- 1. Investors interested in restaurant business the project will give them a summary about the different categories and density of restaurants in neighborhoods of Dubai and potentially find a gap which they can target. It will also provide insights to the population in these neighborhoods to understand if a good customer base can be built.
- 2. Students of data science, who may want to study sample projects to understand how foursquare can be used to understand and help in solving venue related problems.

Data – Requirements, Sources and Preparation

To answer the above question, the data requirements are as follows:

- 1. List of the neighborhoods in Dubai
 - a. Latitude and longitude
 - b. Population

We download the data provided by Government of Dubai, <u>Population and Statistics</u> [3], to obtain a list of neighborhoods along with their population. This data is available for download on their website and provides Number of Estimated Population by Sector and Community in the year 2019. For the latitude and longitude for each of the communities/neighborhoods, we use Geolocator python package [4].

In the data preparation stage, we clean the data by excluding neighborhoods with a population less than 500. We also merge different divisions of the same neighborhood into one and sum their populations. For instance, Khawaneej One and Khawaneej Two are considered as Khawaneej. This is done for simplicity and after considering that the areas are not very large to require segregation. For this project, we only include the neighborhoods for which the coordinates are readily available through the geolocator. After all the data cleaning and wrangling, we have a total of 66 neighborhoods with their respective population and coordinates. Figure 1 shows a map of Dubai with all the 66 neighborhoods marked.



Figure 1 Dubai map with marked neighborhoods

2. Data on the different categories of restaurant around a neighborhood/community.

We find the data on nearby restaurants of each neighborhood using the Foursquare API. Foursquare is a data platform which allows one to access and search for a wide range of information on venues around a given location. There are various venue categories including shopping venues, food venues, recreation, art, entertainment etc. In the venue search, we use the categoryId of 'Food' to include all venues that fall under this main category. We use a radius on 5 km and limit of 100 restaurants. Figure 2 shows a snapshot of the different categories of restaurants in one of the neighborhoods, i.e. Aweer, Dubai. We repeat the process for all the neighborhoods and obtain a complete data set of all the food venues. We then use this data to study the density of different type of restaurants in each neighborhood and identify the most and least common categories across. This will help us identify gaps. We will also cluster the neighborhood based on food venues around to understand if certain neighborhoods have similar distribution of restaurants. For instance, if there are more breakfast spots in some neighborhoods than others.

| | name | categories | lat | Ing |
|---|---|--------------|-----------|-----------|
| 0 | Al Raslan Cafe | Café | 25.178707 | 55.545097 |
| 1 | Al Raslaan Star Cafe الرسلان ستار كافيه | Café | 25.178739 | 55.545027 |
| 2 | مطعم الرياضة Sports Restaurant | Burger Joint | 25.175851 | 55.542336 |
| 3 | Zaffran AlAweer Cafe (مقهى زعفران العوير) | Café | 25.160281 | 55.535183 |
| 4 | (كافيتريا قلعة الشاي) Qalat al shay cafeteria | Cafeteria | 25.176925 | 55.542434 |
| 5 | Jernas Cafe | Café | 25.178689 | 55.544648 |
| 6 | كَفْتِيرْيًا الرَّسْلان (الْعُويرا) | Cafeteria | 25.178810 | 55.545098 |

Figure 2 Snapshot of the results from FOURSQUARE when food related venues are searched for Aweer, Dubai.

Methodology

Descriptive Analysis

First, we prepare a list of unique categories of restaurants across the 5276 records of venues and neighborhoods and their respective frequencies. There were 97 unique categories of restaurants across the dataset. The results are shown in a bar plot and the 20 most frequent restaurant types in Dubai are listed in a table (Results section).

Second, the data from foursquare was wrangled to obtain the total number of restaurants per neighborhood. The total number of restaurants per neighborhood ranged between 11 and 100. Almost 70% neighborhoods returned the maximum number of restaurants, i.e. 100 while 17% neighborhoods returned less than 50 restaurants. The top 10 most frequent restaurants for each neighborhood were also recorded to understand the density of restaurants in each neighborhood.

K-means Clustering

To understand how neighborhoods cluster based on surrounding food venues, we performed a k means clustering analysis on the data. K-Means Clustering is a type of unsupervised learning which can be used to find groups within unlabeled data. K-mean divides the data into clusters where clusters are "a collection of data points aggregated together because of certain similarities" [5]. This analysis was performed to understand how similar neighborhoods are in terms of food preferences. For instance, we expect that neighborhoods of the same cluster would have similar food venues and hence similar food behaviors and preferences. It will also help us understand and segregate our data. In short, k means clustering would allow 1) Neighborhood segmentation 2) understand the distribution of restaurants 3) identify underserved neighborhoods

The data was standardized before the clustering. The venue data was prepared by calculating mean frequencies for standardization. Then a k means clustering algorithm was run with a value of 5 clusters. Neighborhoods that returned a Nan value from the clustering were removed. The results were displayed on Dubai's map with each neighborhood color coded according to the cluster it belongs to (Results section). The total number of restaurants for each cluster was also calculated.

Target cluster for breakfast spot

Clusters were analyzed for differences by calculating the most frequent categories in each cluster. The results were then used to identify a target cluster for opening a breakfast spot in Dubai. The population data was also used as a reference to extract the most populated neighborhoods of the target cluster.

Results

The top 20 restaurant categories 3 with their respective frequency are shown in Figure 3 and the frequency of the 97 different restaurant categories is shown in a bar graph in Figure 4. The neighborhoods are highly dominated by Cafes, Middle eastern restaurants, Indian and fast food restaurants. We can also observe that there are multiple cuisines and varieties on the top 20 list such as Italian, Japanese, Chinese, French, breakfast spots and steakhouses. A sliced snapshot of the most common venues in neighborhoods of Dubai are also displayed in Figure 5.

| | Frequency |
|---------------------------|-----------|
| Café | 611 |
| Middle Eastern Restaurant | 493 |
| Restaurant | 390 |
| Indian Restaurant | 303 |
| Fast Food Restaurant | 278 |
| Bakery | 198 |
| Asian Restaurant | 189 |
| Italian Restaurant | 174 |
| Burger Joint | 170 |
| Seafood Restaurant | 161 |
| Chinese Restaurant | 123 |
| Sandwich Place | 120 |
| Japanese Restaurant | 117 |
| French Restaurant | 117 |
| Pizza Place | 109 |
| Breakfast Spot | 105 |
| American Restaurant | 105 |
| Steakhouse | 79 |
| Thai Restaurant | 75 |
| Fried Chicken Joint | 74 |

Figure 3 Most frequent restaurant categories in neighborhoods of Dubai

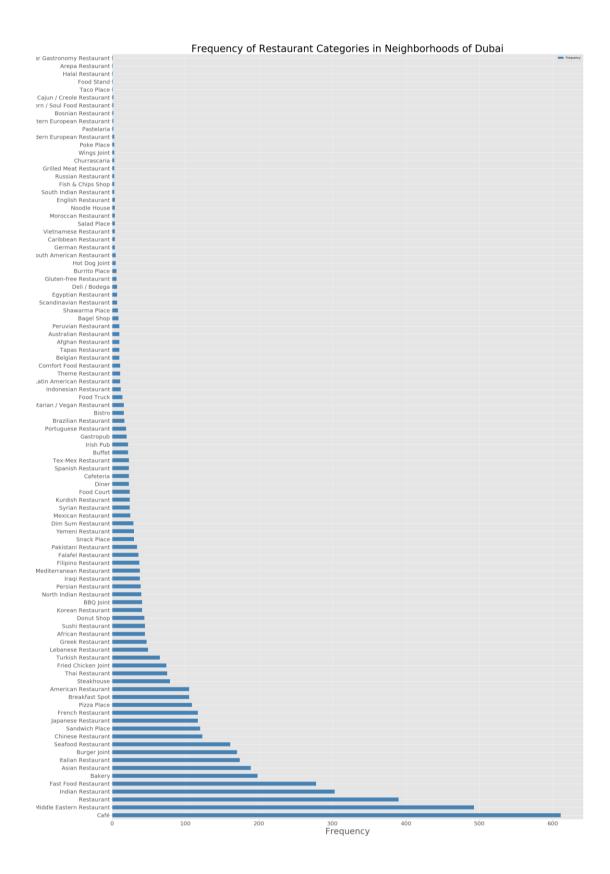


Figure 4 Frequency of restaurant categories in neighborhoods of Dubai

| | Neighborhood | 1st Most Common Venue | 2nd Most Common Venue | 3rd Most Common Venue | 4th Most Common Venue | 5th Most Common Venue | 6th Most Common Venue | 7th Most Common Venue | 8th Most Common Venue | 9th Most Common Venue | 10th Most Common Venue |
|---|-------------------------|---------------------------------|-----------------------------|---------------------------------|---------------------------------|---------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------------|
| 0 | AWEER , DUBAI | Café | Cafeteria | Indian Restaurant | Seafood Restaurant | Burger Joint | Fast Food Restaurant | Yemeni Restaurant | Filipino Restaurant | Donut Shop | Eastern European Restaurant |
| 1 | AYAS, DUBAI | Café | Restaurant | Burger Joint | French Restaurant | Middle Eastern Restaurant | Italian Restaurant | Breakfast Spot | Steakhouse | Japanese Restaurant | Turkish Restaurant |
| 2 | BARAHA, DUBAI | Middle Eastern Restaurant | Indian Restaurant | Café | Restaurant | Asian Restaurant | Fast Food Restaurant | Seafood Restaurant | Japanese Restaurant | Fried Chicken Joint | North Indian Restaurant |
| 3 | BARSHA SOUTH , DUBAI | Café | Restaurant | Middle Eastern Restaurant | Bakery | Seafood Restaurant | Burger Joint | Lebanese Restaurant | Breakfast Spot | Indian Restaurant | Turkish Restaurant |
| 4 | BARSHAA , DUBAI | Café | Restaurant | Seafood Restaurant | Middle Eastern Restaurant | Italian Restaurant | Bakery | African Restaurant | Thai Restaurant | French Restaurant | Asian Restaurant |

Figure 5 Most common venues in neighborhoods of Dubai

K-means clustering

The k means clustering results are shown in Figure 5 with each neighborhood's color reflecting the cluster it belongs to. The total restaurants for each cluster is shown in the table below. Most neighborhoods clustered together according to their geographical locations with some exceptions, i.e. most neighborhoods geographically close to each other are clustered into one.

| Color | Restaurants |
|--------|-----------------------|
| Red | 22 |
| Purple | 2164 |
| Blue | 2504 |
| Green | 267 |
| Orange | 319 |
| | Red Purple Blue Green |



Figure 6 K-means clustered neighborhoods

Figures 7 to 11 show the top ten most frequent restaurants in each cluster with their respective frequencies indicating the differences among them. Cluster 1 has very few restaurants (22), given only two neighborhoods fall into that category, with mostly cafes and Lebanese restaurants. Cluster 2 neighborhoods are spread out across the city highly dominated by Cafes followed by restaurants, middle eastern, burger joints, Italian, bakeries and Indian restaurants. Breakfast spots and sea food restaurants also form a good portion of this cluster. While Cluster 3 includes neighborhoods closely located, it is dominated by middle eastern restaurants, Indian restaurants, and cafes. Fast food, Bakeries, Japanese and sea food also are found in good numbers. Cluster 4 is situated far from the city, includes industrial areas and is dominated by fast food, cafes and restaurants while cluster 5 mostly is house to cafes. A summarized list with top 10 restaurant categories for each cluster is found in table 1 below.

Table 1 10 Most Common Venues in Clusters

| Cluster | 1 st Most Common | 2 nd Most Common | 3 rd Most Common | 4 th Most Common | 5 th Most Common | 6 th Most Common | 7 th Most Common | 8 th Most Common | 9 th Most Common | 10 th Most Common |
|---------|---------------------------------|---------------------------------|---------------------------------|--------------------------------|--------------------------------|---------------------------------|--------------------------------|--------------------------------|---------------------------------|---------------------------------|
| | Venue | Venue | Venue | Venue | Venue | Venue | Venue | Venue | Venue | Venue |
| 1 | Restaurant | Café | Lebanese Restaurant | French Restaurant | Sushi Restaurant | South American Restaurant | Diner | Fast food Restaurant | | |
| 2 | Café | Restaurant | Middle Eastern Restaurant | Burger Joint | Italian Restaurant | Bakery | Indian Restaurant | French Restaurant | Seafood Restaurant | Breakfast spot |
| 3 | Middle Eastern Restaurant | Indian Restaurant | Café | Restaurant | Fast Food Restaurant | Asian Restaurant | Bakery | Seafood Restaurant | Japanese Restaurant | Sandwich Place |
| 4 | Fast Food Restaurant | Café | Restaurant | Italian Restaurant | Pizza Place | Indian Restaurant | Sandwich Place | Burger Joint | Middle Eastern Restaurant | Chinese Restaurant |
| 5 | Café | Middle Eastern Restaurant | Chinese Restaurant | Fast Food Restaurant | Burger Joint | Sandwich Place | Indian Restaurant | Pizza Place | Restaurant | Bakery |

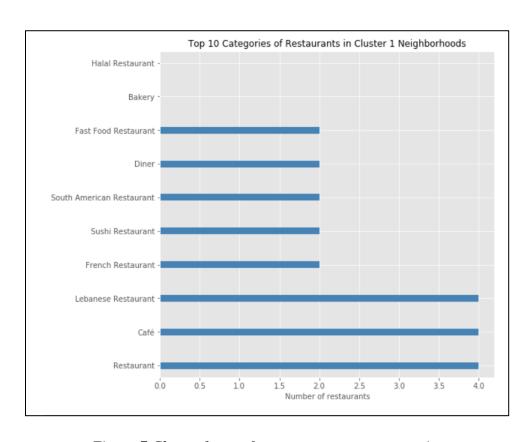


Figure 7 Cluster 1 most frequent restaurant categories

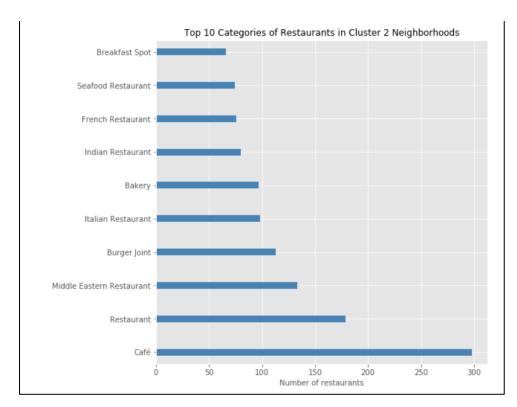


Figure 8 Cluster 2 most frequent restaurant categories

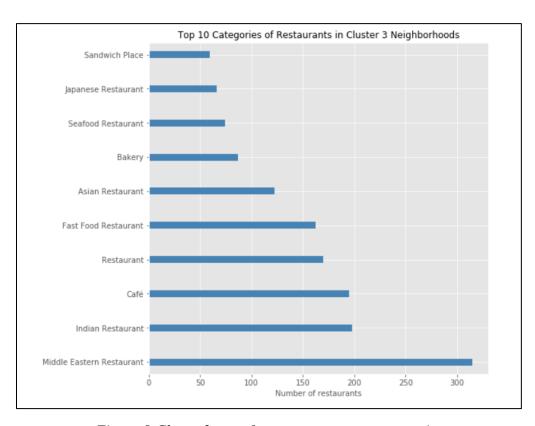


Figure 9 Cluster3 most frequent restaurant categories

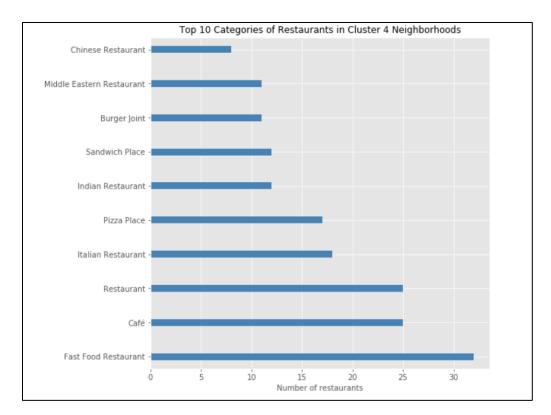


Figure 10 Cluster 4 most frequent restaurant categories

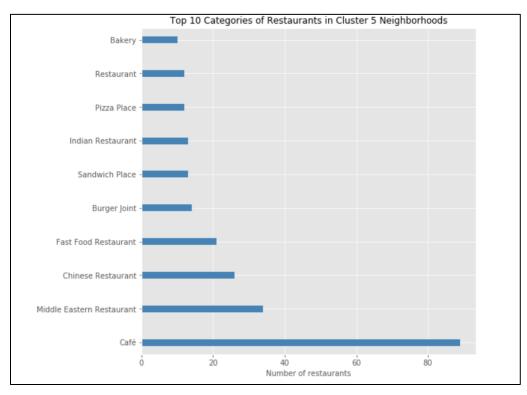


Figure 11 Cluster 5 most frequent restaurant categories

Breakfast spot

A target cluster is identified to open a breakfast spot in Dubai. We notice that only cluster 2 has breakfast spots in the top 10 categories. To attract a good percentage of the population, it will be a good idea to open a breakfast spot in empty niche like cluster 3. The top 5 most populated neighborhoods of cluster 3 are shown below in Figure 11. As we can see there are very few breakfast spots in these neighborhoods of central Dubai although the population is high. So as a starting point, we suggest considering these neighborhoods, (Muhaisanah, Nahda, Hor Al Anz, Karama and Qusais) as they are underserved for a breakfast spot and look further into other factors.

| | Neighborhood | Breakfast Spot | Total Restaurants | Total population |
|----|--------------------|----------------|-------------------|------------------|
| 20 | MUHAISANAH , DUBAI | 1 | 100 | 196316 |
| 9 | NAHDA , DUBAI | 1 | 100 | 93385 |
| 18 | HOR AL ANZ, DUBAI | 2 | 100 | 83187 |
| 4 | KARAMA, DUBAI | 2 | 100 | 75066 |
| 10 | QUSAIS , DUBAI | 1 | 100 | 65292 |

Figure 12 Most populated neighborhoods of cluster 3

Discussion

In this project, we were to find and summarize the different categories of restaurants in neighborhoods of Dubai using foursquare. The different ethnic cuisines are a reflection of the multicultural community the place has. It also represents that the population in interested in a variety of tastes. It is not a surprise that cafés are a hotspot in a place like Dubai. We were also able to cluster different neighborhoods based on surrounding food venues. Interestingly, neighborhoods that are geographically close are also homogenous in their surrounding food venues and tend to have the same food environment. As expected, we found that the neighborhoods farther away from the city do not have as many restaurants as central Dubai. We also able to identify an underserved region for a breakfast spot in Dubai.

Notwithstanding the insights, this study has several limitations. First, we were not able to find location data for some neighborhoods. This data may have provided deeper insights. Population income would also be an interesting addition, the community income may be related to the type of food environment built around them. For instance, high end and expensive restaurants may be situated in high income neighborhoods and so on.

Conclusion

Dubai is house to many different cuisines and has something to suit all tastes. Foursquare is a useful platform to discover venue information. Future studies should leverage platforms like foursquare for a deeper understanding of how venues are related to other factors in the society, for instance relationship of obesity and density of restaurants in a place.

References

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