# MassWateR: Improving quality control, analysis, and sharing of water quality data

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Abstract An abstract of less than 150 words.

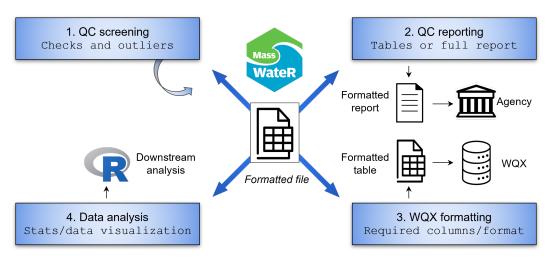
#### Introduction

Water quality measurements provide the foundation of environmental monitoring programs designed to protect or restore aquatic resources. In the United States, water quality monitoring programs are broadly guided by the federal Clean Water Act with the singular goal of restoring and maintaining the chemical, physical, and biological integrity of the nation's surface waters. Similarly, the Water Framework Directive provides a framework for the protection of aquatic resources in member states of the European Union. Numeric standards that define critical thresholds for protecting recreational, aquatic life, industrial, navigation and consumptive uses of the resource are often established, that, if exceeded based on water quality measurements, require additional regulatory action to ensure compliance. These standards and other regulatory assessments as applied at the state-level use information from long-term monitoring datasets (Schiff et al. 2016; Tango and Batiuk 2013), or data collected ad hoc from multiple assessment endpoints (Stein and Cadien 2009; Behmel et al. 2016; Kumpel et al. 2020), where the former is atypical for most surface water bodies. Many state or regional institutions that assess water quality rely on decentralized data sources, often combining datasets from local watershed groups or participatory science programs rather than a single database that contains adequate coverage for areas of interest (Buytaert et al. 2014; Kelly-Quinn et al. 2022). Use of these monitoring data in a regulatory context is not possible unless standard operating procedures are adopted and the data fulfill quality control requirements.

Monitoring data of sufficient quantity and quality are critical to ensure precise and accurate representation of environmental conditions. A significant bottleneck in the use of monitoring data for environmental assessment of surface waters is the ability to clearly and efficiently indicate that the data fulfill applicable quality control (QC) criteria for regulatory applications or inclusion in a consolidated database (Arndt et al. 2022). Common QC checks for in situ field measurements or concentrations measured in the laboratory may include 1) comparison of the precision between replicate samples (duplicates), 2) comparison of a sample to a known concentration (spikes or instrument checks), and 3) precision of the measurement from an empty or blank sample (blanks) (Wilde and U.S. Geological Survey 2002). An adequate number of QC samples must also be included in the dataset as a measure of "completeness". These checks are often compiled in a single report for review by appropriate regulatory agencies. For example, precision of duplicate samples for a given parameter must not vary 5% and at least 10% of the data should be dedicated to these checks as a measure of completeness. For local monitoring groups that lack the resources to develop robust and repeatable workflows, QC reports are often prepared manually before submitting the data for review. This process is time-consuming and prone to errors, often limiting the amount of useful information that is used for regulatory assessments or submitted to formal databases.

The R statistical programming language offers a valuable software platform for developing tools to improve the QC of water quality data. The use of R with document generation systems offered through packages like knitr (Xie 2015) and rmarkdown (Allaire et al. 2023) can be leveraged to generate QC reports that follow a standard format for review by regulatory agencies. These tools can also be used to format water quality data for submission to state or national water quality databases, such as the Water Quality Exchange (WQX) database maintained by the US Environmental Protection Agency (USEPA). This database is the largest source of monitoring data in the United States that includes information on hydrologic conditions and chemical, physical, and biological measurements from surface waters. Further, many environmental resource managers have the need to analyze status and trends in monitoring data and R packages such as ggplot2 (Wickham 2016) offer useful approaches to visualize numerous water quality records in a single graph. Integrating this functionality into a single package is expected to have wide ranging utility for anyone collecting surface water data and is likely to improve the quality and insights obtained from these data.

This paper describes the MassWateR package developed to improve how environmental professionals perform quality control, analysis, and sharing of monitoring data for surface waters. The regional focus of the package is for monitoring data collected in Massachusetts, USA, with QC reports submitted to the Massachusetts Department of Environmental Protection and data submitted to the national WQX database. Although the initial conception of MassWateR was to address regional



**Figure 1:** Workflow demonstrating how a user could engage with the **MassWateR** package. A user can apply one to any of the four steps depending on their need. The first step, QC screening, is often iterative as a user can modify parts of the raw data based on input checks or outliers. The second step can be used to create a QC report for submission to a regulatory agency. The third step can create a formatted table for WQX submission. The fourth step is data analysis and visualization, using **MassWateR** functions and downstream analysis with additional R packages and functions. All steps require a formatted input file. WQX: Water Quality Exchange; QC: Quality Control.

needs in Massachusetts, there is nothing specific in the package that prevents its use outside of the state as the QC checks and analyses follow routine methods for data collected elsewhere. As such, this paper is written with emphasis on how the tools are broadly applicable to anyone interested in improving efficiency and reproducibility of QC checks, in addition to analysis of water quality data and submission to WQX as the largest source of water quality monitoring data in the US.

# Requirements for using MassWateR

To our knowledge, there are no existing R packages on CRAN that can be used to facilitate QC of water quality data, nor are any available that facilitate submission to existing databases. However, there are several that can be used to retrieve and analysis data from existing sources (see the CRAN *Hydrology* Task View). In particular, the **dataRetrieval** package (De Cicco et al. 2022) has been used widely to retrieve data from the USEPA Water Quality Portal (WQP), which is the counterpart of the WQX system for accessing data submitted using the latter. This package leverages a robust API to query existing water quality data in standardized format provided by the WQP. As such, data retrieval using existing web services is much simpler than data submission to a similar resource, as data formatting requirements do not apply when retrieving data. Developing a robust tool that can facilitate the upload of data to WQX, in addition to streamlining QC processes, would further the value of packages like **dataRetrieval** by increasing the amount of data that can be accessed through the WQP. The **MassWateR** package was developed to provide this benefit.

Users can engage with MassWateR to achieve different goals. This design was purposeful based on likely differences in needs among the user community. Although increasing data submission and facilitating QC reporting was the primary goal, we also assumed that users may not want to do both. That is, QC reporting is not a requirement to submit to WQX, whereas state institutions require this reporting for regulatory assessment. Users may also simply have a need to understand trends or to summarize their data, while also wanting to extend these analyses beyond MassWateR using additional R packages. Figure 1 demonstrates how a user may apply the functions in MassWateR once the required data are imported. The functions allow a user to engage with their data several ways, including 1) screening data for quality control, 2) summarizing quality control results into a single report or separate tables, 3) creating graphics for analysis and reports to stakeholders, and 4) formatting data for upload to WQX.

No matter the user need, all data inputs to MassWateR must follow a strict format. Developing a workflow to accommodate data inputs from the dozens of potential users from different organizations that use different data formats would have been impractical. As such, the only limitation to using the package is to adhere to the formatting requirements for all input files. Several resources are provided on the package web page to assist potential users in this effort. These resources included several

training activities that were conducted during package development and templates demonstrating the appropriate format and rationale.

The required data files for using MassWateR are shown in Table 1, including the files that apply to the workflow steps in Figure 1. The files are each imported into R using specific read functions with relevant checks, explained in the next section. These checks verify multiple requirements outlined in the template files, with informative errors or warnings returned to the console to prompt the user on the required action to remedy a formatting issue. The largest input file required for all parts of the workflow in Figure 1 is the results file. This file includes all water quality monitoring data to be used with the package. As such, the formatting requirements are the most burdensome for potential users and additional functions are available to assist with formatting.

**Table 1:** File requirements for using MassWateR. Check marks indicate which file is required for each part of the MassWateR workflow.

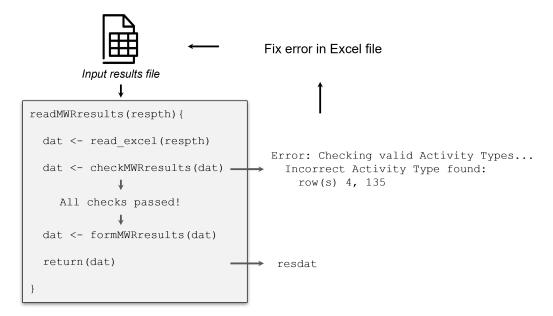
Formatted file	Description	QC screening	QC reporting	WQX formatting	Data analysis
Results	Water quality results organized by sample location and date	✓	✓	✓	✓
DQO accuracy	Summary of data quality objectives that describe quality control accuracy for data in the results file	✓	✓	✓	✓
DQO frequency and com- pleteness	Summary of data quality objectives that describe quality control frequency and completeness measures for data in the results file	✓	✓		
Sites	A site metadata file, including location names, latitude, longitude, and additional grouping factors for sites in the results file	✓		✓	✓
WQX metadata	A wqx metadata file required for generating output to facilitate data upload to WQX			✓	

The following sections describe the basic approach to using functions in MassWateR for any of the processes in the workflow. The naming convention for the functions is meant to provide users with an intuitive format for understanding what each function does and the step of the workflow for which the function applies. Although there are some exceptions to this nomenclature, the general format includes a prefix for each function as follows. Each prefix also includes MWR to avoid namespace conflicts with other packages (e.g., readMWR).

- read: Read input files
- check: Check input files for formatting issues, used internally to the read functions
- form: Format input files for downstream functions, used internally to the read functions once the checks have passed
- anlz: Analyze imported data
- tab: Create formatted tables for QC analysis
- $\bullet\,$  qc: QC functions for summarizing QC results, used internally to the table functions
- util: Various utility functions that accomplish routine tasks, but may be useful as standalone functions

Additionally, functions may often include a suffix that describes the relevant file used as input or otherwise evaluated in a downstream function.

- results: The results input file
- acc: The data quality objectives file for accuracy
- frecom: The data quality objectives file for frequency and completeness
- sites: The site metadata file
- wqx: The WQX metadata file



**Figure 2:** Pseudocode demonstrating the iterative process of importing a required data file for **Mass-WateR**. All read functions import an Excel file and the imported file is then passed to a check function. The function exits if an error is encountered, allowing the user to manually fix the identified error and then import again. After all checks are passed, a formatting function is applied to correct minor issues (e.g., standardize date format as YYYY-MM-DD) and the final data object is returned.

#### MassWateR functions

#### Read and check files

The primary task of the read functions is to ensure all imported files follow the required format for the package. Excel files are the expected format for all inputs and the read functions use the read\_excel function from the readxl package (Wickham and Bryan 2023). The read functions do very little other than import the file - once the file is imported it is immediately passed to one of the relevant check functions inside the read function. There are several checks for each type of input file, with the number of checks increasing based on the complexity of the input file. Each check is printed to the R console on completion, whereas an error is returned at the first instance of a failed check, at which point the function is exited. The error will typically indicate which parts of the input data need to be changed to rectify the issue, often indicating a specific cell in the Excel file that requires attention. As such, the workflow is intended to be iterative, where a user imports a file, receives an error, manually changes the input file in Excel, then imports the data again until all checks pass (Figure 2). Again, this design was purposeful as many monitoring agencies and groups collect data differently and a standard input format for the package was the best option to accommodate potential users. This may also encourage future standardization among groups for how data are maintained to ease formatting challenges to using MassWateR. A user only needs to format their data once to use the package.

A correctly formatted input file would be imported as follows, with the messages in the console indicating the checks that are performed and that all checks were successful. Below demonstrates what would be shown for the results file using an example dataset included with the package. A total of fifteen checks are applied to the results file.

```
library(MassWateR)

# import results data
respth <- system.file("extdata/ExampleResults.xlsx", package = "MassWateR")
resdat <- readMWRresults(respth)

#> Running checks on results data...

#> Checking column names... OK

#> Checking all required columns are present... OK
```

```
#> Checking valid Activity Types... OK

#> Checking Activity Start Date formats... OK

#> Checking depth data present... OK

#> Checking for non-numeric values in Activity Depth/Height Measure... OK

#> Checking Activity Depth/Height Unit... OK

#> Checking Activity Relative Depth Name formats... OK

#> Checking values in Activity Depth/Height Measure > 1 m / 3.3 ft... OK

#> Checking Characteristic Name formats... OK

#> Checking Result Values... OK

#> Checking QC Reference Values... OK

#> Checking for missing entries for Result Unit... OK

#> Checking if more than one unit per Characteristic Name... OK

#> Checking acceptable units for each entry in Characteristic Name... OK

#> All checks passed!
```

The following shows a typical error that might be returned if a check fails importing the results file. The resdat object is an imported results file that has passed all checks, but incorrect entries are added to the chk object to demonstrate the error that is returned if a user would have attempted to import this file. The checkMWRresults() function is run inside the readMWRresults() function and runs the checks (e.g., the column names are correct, all required columns are present), but then stops when invalid activity types in the Activity Type column are found. In this example, a user would need to change the entries in rows 4 and 135 of the Activity Type column in their Excel file to fix the issue and import the file again as in Figure 2. The online vignette specifies the valid entries.

```
chk <- resdat
chk[4, 2] <- "Sample"
chk[135, 2] <- "Field"
checkMWRresults(chk)

#> Running checks on results data...

#> Checking column names... OK

#> Checking all required columns are present... OK

#> Error: Checking valid Activity Types...
#> Incorrect Activity Type found: Sample, Field in row(s) 4, 135
```

The readMWRresultsview() function is also available to assist with troubleshooting formatting issues for the results file. This function exports an Excel file that shows the unique values that are found in each column to allow a user to quickly see potential incorrect entries. The output is similar to running apply(resdat, 2, unique) in the console, but includes an external file that users may be more comfortable evaluating to troubleshoot formatting problems.

After all file format checks are fixed, a standard approach for using MassWateR is to import all required files and save them as a list of named data frame objects that can be used by nearly all the package functions. This prevents the need to identify which input datasets are needed for each function, although the latter approach could used because arguments for individual input files are also provided for all functions. In the latter case, a path or data object can be used as input for each file. For the former approach, the beginning of a script for using the package could appear as follows. Example files included with the package are imported, whereas a user will specify paths to their own files.

```
library(MassWateR)
# import results data
respth <- system.file("extdata/ExampleResults.xlsx", package = "MassWateR")</pre>
resdat <- readMWRresults(respth)</pre>
# import accuracy data
accpth <- system.file("extdata/ExampleDQOAccuracy.xlsx", package = "MassWateR")</pre>
accdat <- readMWRacc(accpth)</pre>
# import frequency and completeness data
frecompth <- system.file("extdata/ExampleDQOFrequencyCompleteness.xlsx", package = "MassWateR")</pre>
frecomdat <- readMWRfrecom(frecompth)</pre>
# import site data
sitpth <- system.file("extdata/ExampleSites.xlsx", package = "MassWateR")</pre>
sitdat <- readMWRsites(sitpth)</pre>
# import WOX meta data
wqxpth <- system.file("extdata/ExampleWQX.xlsx", package = "MassWateR")</pre>
wqxdat <- readMWRwqx(wqxpth)</pre>
# a list of input data frames
fsetls <- list(res = resdat, acc = accdat, frecom = frecomdat, sit = sitdat, wqx = wqxdat)</pre>
```

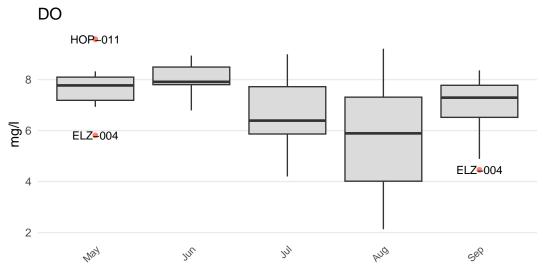
The object fset1s can then be used as input to downstream functions.

A final note about the data inputs is that many types of water quality measurements can be included for analysis, although the package is currently limited to working with discrete samples as compared to data from continuous monitoring equipment. The paramsMWR dataset included with MassWateR provides a complete list of the parameters that can be used with the package. On data import, this list is referenced to ensure that only relevant parameters are included and that appropriate units of measurement are provided. The list includes 43 different parameters, each with multiple valid units of measurement. Additionally, only one unit of measurement is allowed per parameter, which was an intentional design so that tedious functions for converting between dozens of units of measurement did not need to be created during package development. It is not an unreasonable expectation for users to provide only one unit of measurement per parameter. Laboratories typically have a standard reporting format based on the same methodology or instrument used to measure concentrations of water quality parameters.

An additional set of functions can be used to check for outliers in the results file. Outliers can be caused by several reasons, including data entry errors, laboratory processing errors, or anomalous environmental events. Identifying and potentially removing or correcting outliers is a critical part of quality control. The functions in <code>MassWateR</code> simply identify potential outliers to provide an opportunity for users to address these values. The decision on how to address outliers remains with the user and no automated tools are provided in the package to correct outliers.

The anlzMWRoutlier() function uses the results file and data quality objectives for accuracy to plot potential outliers by month. The accuracy file is used to automatically identify the y-axis scaling (as arithmetic or log) and to replace concentrations with appropriate values for those labelled as beyond detection. Outliers are defined using the standard definition of 1.5 times the interquartile range (the 25th to 75th percentile) of a parameter and can be visually identified as points above or below the whiskers in the boxplots. The station name for a point is also shown. The param specifies the water quality parameter to evaluate and the group argument specifies how the boxplots are grouped (by year, month, week, or station). In the following example, three stations are identified as potential outliers for the respective month.

```
anlzMWRoutlier(fset = fsetls, param = "DO", group = "month")
```



The outliers in the above plot can also be viewed as tabular output using outliers = TRUE to aid in their identification.

```
anlzMWRoutlier(fset = fsetls, param = "DO", group = "month", outliers = TRUE)
#> # A tibble: 3 x 6
#>
     `Monitoring Location ID` `Activity Start Date` `Activity Start Time`
#>
                              <date>
#> 1 ELZ-004
                              2022-05-15
                                                     06:50
#> 2 HOP-011
                              2022-05-15
                                                     06:55
#> 3 ELZ-004
                              2022-09-11
                                                     07:20
#> # i 3 more variables: `Characteristic Name` <chr>, `Result Value` <dbl>,
       `Result Unit` <chr>
```

A user can also evaluate outliers for every water quality parameter in the results file. The anlzMWRoutlierall() function creates a Word document with images of boxplots for every parameter created with anlzMWRoutlier(). Images for each parameter can also be created as standalone files. The param argument does not need to be specified because all parameters are identified in the results file and processed accordingly. The following shows how to use the function by creating a single Word file or individual image files in the working directory.

```
# create word output
anlzMWRoutlierall(fset = fsetls, group = 'month', format = 'word', output_dir = getwd())
# create png output
anlzMWRoutlierall(fset = fsetls, group = 'month', format = 'png', output_dir = getwd())
```

As in Figure 2, a user can identify outliers from the results, modify the file in Excel, and import the file again for further QC reporting or analysis.

#### **Quality Control reporting**

The quality control functions in MassWateR are designed to create a single report that compares the water quality data in the results file (resdat) to data quality objectives in the accuracy (accdat) and frequency and completeness (frecomdat) files. In general, the QC checks for accuracy evaluate if laboratory and field duplicates, blanks, or spikes are within acceptable ranges. The QC checks for frequency and completeness evaluate if a sufficient number of records in the results file satisfy the accuracy checks and that sufficient QC data have been collected. The values in the accdat and frecomdat inputs are collectively described as data quality objectives (DQOs), such that the QC samples in resdat must satisfy these objectives to be considered accurate and precise data for use in regulatory or other assessments by water quality professionals.

The qcMWRreview() function creates a single QC report as a Word document that evaluates all data in the results file using the DQOs in the accdat and frecomdat input files. This file includes several tables created by individual MassWateR functions, where each describe relevant evaluations for the QC assessment. The file is created as follows, which typically requires less than a minute to complete

			orga	nizatio	rı ıva	ne			
Jul 06, 2023									
Prepared by:									
QAPP version:						_			
Data Qualit	ν Ohiecti	ves							
Duta Quant	., Objecti	•							
				Frequency	%				
Parameter	Field Duplicat	e tab	Duplicate	Field Blan		Lab Blank	Spike/Cho Accurac		6 Completenes
Ammonia	10		5	10		5	5		90
DO	10	_							90
E.coll	10	_	5	10	_	5	-	_	90
Nitrate Sp Conductance	10	_	5	10	_	5 10	5 10	_	90
SP Conductance TP	10	_	5	10	_	5	5	_	90
Water Temp	10	_	10	- 10	_		10	_	90
pH	10		10	-			10		90
Parameter	uom	MDL	UQL	Value Range	Field Duplicate	Lab Duplicate	Field Blank	Lab Blan	k Spike/Ch Accurac
Ammonia	mg/l	0.1	-	all	< 30%	< 20%	BEL	BOL	<= 15%
DO	reg/l			< 4	< 20%				
DO .	rig/l		-	>= 4	< 10%				
E.coli	MPN/100ml	1	-	<50	< log30%	< log30%	BDL	BOL	
Lcol	MPN/100ml	1	-	>+50	< log20%	< log20%	BDL	BCK.	
Nitrate Sp Conductance	mg/l	0.05	-	all < 250	< 30%	< 20%	BDL	80t <=50	<= 15% <= 50
Sp Conductance	u5/cm u5/cm		10000	>= 250	< 20%	< 20%	-	<= 50	c=50
TP CONDUCTANCE	mg/l	0.01	1000	< 0.05	<= 0.01	<= 0.01	BOL	BOL	<= 0.01
TP.	mg/l	0.01	-	>= 0.05	< 30%	< 20%	BOL	BOL.	<= 159
Water Temp	deg C			all	<= 1.0	<= 1.0			e= 1.0
pH	100			all	<= 0.5	<= 0.5			<= 0.2
Notes:									

Parameter	Field Duplicate	Lab Duplicate	Field Blank	Lab Blank	Spike/Check Accuracy
Ammonia	9%	23%	16%	16%	21%
DO	22%				
.coli	17%	33%	33%	0%	
Nitrate	10%	50%	35%	25%	50%
H	22%	35%			41%
ip Conductance	22%	35%		43%	43%
TP Water Temp	10%	33%	23%	10%	31% 39%
Nater Iemp	22%	35%			59%
Гуре	Parameter	Number of Data Records	Number of Dups/Blanks/Spikes	Frequency %	Hit/Miss
Field Duplicates					
	Ammonia	43	4	9%	MISS
	DO	49	11	22%	
	E.coli	12	2	17%	
	Nitrate	20	2	10%	
	Sp Conductance	49	11	22%	
	TP	48	5	10%	
	Water Temp	49	11	22%	
	pΗ	49	11	22%	
Lab Duplicates					
	Ammonia	43	10	23%	
	E.coli	12	4	33%	
	Nitrate	20	10	50%	
	Sp Conductance	49	17	35%	
	TP	48	16	33%	
	Water Temp	49	17	35%	
	рН	49	17	35%	
Field Blanks					
	Ammonia	43	7	16%	
	E.coli	12	4	33%	
	Nitrate	20	7	35%	
	TP	48	11	23%	
Lab Blanks					
	Ammonia	43	7	16%	
	E.coli	12	0	0%	MISS
	Nitrate	20	5	25%	
	Sp Conductance	49	21	43%	
	TP	48	5	10%	
Lab Spikes / Instrument Checks					

**Figure 3:** The first two pages of the quality control report that evaluates the results data relative to data quality objectives. The first page shows the data quality objectives for accuracy, frequency, and completeness. The second page shows QC results for frequency and completeness. Parameters shown in red or marked as 'MISS' failed the data quality objectives. Users can edit the Word file as needed, e.g., entering the organization name or adding notes.

and is followed by a message in the console indicating the report was successfully created and the path where the Word file is located. A user can then further edit the Word document as needed. The first two pages of the QC report are shown in Figure 3.

```
qcMWRreview(fset = fsetls, output_dir = getwd())
```

The QC report is built using several functions that can be used individually as needed. In particular, the tabMWRacc(), tabMWRfre(), and tabMWRcom() create **flextable** (Gohel and Skintzos 2023) table objects that can be viewed in RStudio and are compatible with Microsoft Word output. These functions are useful for understanding how the QC checks are created for the separate components of the QC report. For example, the tabMWRacc() function evaluates accuracy checks for field duplicates, lab duplicates, field blanks, lab blanks, and lab spikes/instrument checks for QC records in the results file based on DQOs in the accuracy file. The function can return a summary of all checks as follows:

tabMWRacc(fset = fsetls, type = "summary")

Туре	Parameter	Number of QC Checks	Number of Misse
Field Duplicates			
	Ammonia	4	1
	DO	11	0
	E.coli	2	0
	Nitrate	2	0
	рН	11	0
	Sp Conductance	11	0
	TP	5	1
	Water Temp	11	0

Туре	Parameter	Number of QC Checks	Number of Misse
Lab Duplicates			
	Ammonia	10	0
	E.coli	4	0
	Nitrate	10	0
	рН	17	1
	Sp Conductance	17	0
	TP	16	0
	Water Temp	17	0
Field Blanks		1	
	Ammonia	7	0
	E.coli	4	0
	Nitrate	7	0
	TP	11	1
Lab Blanks			
	Ammonia	7	1
	E.coli	0	-
	Nitrate	5	0
	Sp Conductance	21	1
	TP	5	0
Lab Spikes / Instrument Checks			
	Ammonia	9	0
	Nitrate	10	1
	рН	20	1
	Sp Conductance	21	0
	TP	15	0
	Water Temp	19	1
	<del></del>		

The table shows the types and amounts of QC checks applied to each parameter and which of those checks did not satisfy the DQOs in the accuracy file. For example, there were four field duplicate records for ammonia in the results file and only one of those records included a duplicate value outside of the acceptable range, i.e., there was a 75% acceptance rate for the four field duplicate records. This same table can be viewed relative to the applicable frequency rate for the amount of passing checks considered to be appropriate for the QC records as identified in the frequency and completeness DQO file.

tabMWRacc(fset = fsetls, type = "percent")

Parameter	Field Duplicate	Lab Duplicate	Field Blank	Lab Blank	Spike/Che
Ammonia	75%	100%	100%	86%	10
DO	100%	-	-	-	
E.coli	100%	100%	100%	-	
Nitrate	100%	100%	100%	100%	90
рН	100%	94%	-	-	95
Sp Conductance	100%	100%	-	95%	10

Parameter	Field Duplicate	Lab Duplicate	Field Blank	Lab Blank	Spike/Che
TP	80%	100%	91%	100%	10
Water Temp	100%	100%	-	-	95

The cells in red showed that four of the checks for three of the parameters did not include a sufficient amount of QC records that passed the relevant accuracy checks. All other parameters and checks in green had enough QC records to satisfy the DQOs. Empty cells include checks where no QC records were available in the results file, e.g., no lab duplicate for dissolved oxygen. The empty cells are typically for QC checks that do not readily apply to a parameter. For example, dissolved oxygen is measured in the field with monitoring equipment with no lab processing, such that lab QC checks are not relevant.

Detailed information about the QC checks for an individual parameter can be obtained by changing the arguments to any of the tab functions. For example, the results for every field blank check and every parameter can be obtained as follows by changing the type and accord arguments. This is the same information that is summarized using type = "summary" or type = "percent".

Table 4: Field Blanks

Parameter	Date	Site	Result	Threshold	Hit/Miss
Ammonia					
	2022-05-15		BDL	0.1 mg/l	
	2022-06-12		BDL	0.1 mg/l	
	2022-07-17		BDL	0.1 mg/l	
	2022-07-17		BDL	0.1 mg/l	
	2022-08-14		BDL	0.1 mg/l	
	2022-08-14		BDL	0.1 mg/l	
	2022-09-11		BDL	0.1 mg/l	
E.coli					
	2022-06-13		BDL	1 MPN/100ml	
	2022-07-18		BDL	1 MPN/100ml	
	2022-08-01		BDL	1 MPN/100ml	
	2022-08-29		BDL	1 MPN/100ml	
Nitrate					
	2022-05-15		BDL	0.05 mg/l	
	2022-06-12		BDL	0.05 mg/l	
	2022-06-12		BDL	0.05 mg/l	
	2022-07-17		BDL	0.05 mg/l	
	2022-07-17		BDL	0.05 mg/l	
	2022-08-14		BDL	0.05 mg/l	
	2022-09-11		BDL	0.05 mg/l	
TP					
	2022-05-15		BDL	0.01 mg/l	
	2022-05-15		BDL	0.01 mg/l	
	2022-06-12		BDL	0.01 mg/l	
	2022-06-12		BDL	0.01 mg/l	
	2022-07-17		BDL	0.01 mg/l	
	2022-07-17		BDL	0.01 mg/l	

Parameter Site Result Threshold Hit/Miss Date 2022-07-17  $0.01 \, \text{mg/l}$  $0.01 \, \text{mg/l}$ MISS 0.01 mg/l 2022-08-14 BDL 2022-08-14 BDL 0.01 mg/l 2022-09-11 BDL  $0.01 \, \text{mg/l}$ 2022-09-11 BDL  $0.01 \, \text{mg/l}$ 

Table 4: Field Blanks

The example shows that all but one field blank passed the checks, where most were below the detection limit (BDL) of the laboratory equipment. Only one sample sample for total phosphorus (TP) was at or above the threshold on July 17th.

Additional functions for creating QC tables include tabMWRfre() for assessing if a sufficient number of QC samples are available and tabMWRcom() for assessing completeness checks that compare the number of regular samples (field measurements or lab samples) to the number of qualified samples. As with all the QC functions, these can be used individually within an R session to quickly view QC results or the qcMWRreview() function can be used to create a complete report that combines results from the individual functions. The summarized report can then be submitted to an appropriate regulatory agency for review to ensure that any submitted datasets fulfill appropriate data quality objectives.

### **Analysis**

The analysis functions in MassWateR provide a simple approach to quickly evaluate data in the results file. Although several base R functions and supporting packages can be used to develop individual assessments, it was recognized that many users will not be comfortable developing their own custom routines. As such, the analysis function were designed for a rapid overview of the results that required minimal decisions by the user to create the output.

#### **Data submission**

# Building a community and future work

All developers hope that their package is used by the intended audience. To ensure this for MassWateR, a community of practice was...

Building the community of practice...

MassWater in other locations, expansion elsewhere

Inclusion of historical data

Inclusion for continuous monitoring data, consider outlier anlaysis, drift, biofouling, etc.

#### Summary

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