

ALL ESTIMATES

Latest | 100 Day Mean

Income Statement (M)

	FY '12	FY '13	Q1 '14	Q2 '14	Q3 '14	Q4 '14E	FY '14E	Q1 '15E	Q2 '15E	Q3 '15E	Q4 '15E	FY '15E	FY '16E
	SEP '12	SEP '13	DEC '13	MAR '14	JUN '14	SEP '14	SEP '14	DEC '14	MAR '15	JUN '15	SEP '15	SEP '15	SEP '16
Sales	156,508	170,910	57,594	45,646	37,432	39,652	180,385	62,641	49,419	41,888	43,561	197,228	206,157
Guidance (Low)	-	-	55,000	42,000	36,000	37,000	-	-	-	-	-	-	-
Guidance (High)	-	-	58,000	44,000	38,000	40,000	-	-	-	-	-	-	-
Gross Income	68,662	64,304	21,846	17,947	14,735	15,113	69,618	23,560	18,827	15,843	16,485	74,796	78,244
Guidance (Low)	-	-	20,075	15,540	13,320	13,690	-	-	-	-	-	-	-
Guidance (High)	-	-	21,750	16,720	14,440	15,200	-	-	-	-	-	-	-
EBITDA	58,518	55,756	19,607	15,480	12,228	12,230	59,335	21,677	16,418	13,542	13,618	65,296	70,008
Operating Income	55,241	48,999	17,463	13,593	10,282	10,372	51,544	18,391	13,916	11,044	11,369	55,160	58,069
Pretax Income	55,763	50,155	17,709	13,818	10,484	10,533	52,448	18,584	14,136	11,268	11,583	55,938	58,852
Tax Expense	-	13,118	4,637	3,595	2,736	2,754	13,708	4,878	3,713	2,919	3,029	14,524	15,258
Net Income	41,733	37,037	13,072	10,223	7,748	7,852	38,973	13,948	10,514	8,317	8,632	41,465	43,889