

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2017	2016	2017	2016
	(unaudited)			
<b>Operating revenues</b>	\$ 322,097	\$ 288,433	\$ 939,393	\$ 857,857
<b>Operating expenses:</b>				
Cost of revenues	68,491	62,986	204,607	188,288
Selling and marketing	44,918	41,514	129,526	125,057
Research and development	17,983	18,750	55,163	56,244
General and administrative	22,103	21,859	64,555	65,768
Amortization of intangible assets	10,614	11,752	32,987	35,535
Depreciation and amortization of property, equipment and leasehold improvements	9,325	8,312	27,322	24,873
<b>Total operating expenses</b>	<u>173,434</u>	<u>165,173</u>	<u>514,160</u>	<u>495,765</u>
<b>Operating income</b>	<u>148,663</u>	<u>123,260</u>	<u>425,233</u>	<u>362,092</u>
Interest income	(1,835)	(799)	(4,077)	(2,005)
Interest expense	29,020	26,790	87,071	72,612
Other expense (income)	<u>675</u>	<u>(253)</u>	<u>2,300</u>	<u>2,642</u>
<b>Other expense (income), net</b>	<u>27,860</u>	<u>25,738</u>	<u>85,294</u>	<u>73,249</u>
<b>Income before provision for income taxes</b>	120,803	97,522	339,939	288,843
Provision for income taxes	<u>35,650</u>	<u>32,241</u>	<u>100,569</u>	<u>96,238</u>
<b>Net income</b>	<u>\$ 85,153</u>	<u>\$ 65,281</u>	<u>\$ 239,370</u>	<u>\$ 192,605</u>

	As of	
	September 30, 2017	December 31, 2016
	(unaudited)	
<b>ASSETS</b>		
<b>Current assets:</b>		
Cash and cash equivalents	\$ 799,015	\$ 791,834
Accounts receivable (net of allowances of \$1,689 and \$1,035 at September 30, 2017 and December 31, 2016, respectively)	309,196	221,504
Prepaid income taxes	7,420	12,389
Prepaid and other assets	37,450	29,943
Total current assets	1,153,081	1,055,670
Property, equipment and leasehold improvements (net of accumulated depreciation and amortization of \$164,804 and \$136,841 at September 30, 2017 and December 31, 2016, respectively)	85,680	95,585
Goodwill	1,560,169	1,555,850
Intangible assets (net of accumulated amortization of \$497,114 and \$462,860 at September 30, 2017 and December 31, 2016, respectively)	328,326	347,640
Deferred tax assets	11,091	9,531
Other non-current assets	16,125	18,302
<b>Total assets</b>	<b>\$ 3,154,472</b>	<b>\$ 3,082,578</b>
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>		
<b>Current liabilities:</b>		
Accounts payable	\$ 2,385	\$ 568
Accrued compensation and related benefits	102,581	119,113
Other accrued liabilities	83,821	82,531
Deferred revenue	374,730	334,358
Total current liabilities	563,517	536,570
Long-term debt	2,077,370	2,075,201
Deferred taxes	84,432	94,067
Other non-current liabilities	68,839	59,135
<b>Total liabilities</b>	<b>2,794,158</b>	<b>2,764,973</b>
<b>Commitments and Contingencies (see Note 6 and Note 7)</b>		
<b>Shareholders' equity:</b>		
Preferred stock (par value \$0.01, 100,000,000 share authorized; no shares issued)	—	—
Common stock (par value \$0.01; 750,000,000 common shares authorized; 129,505,173 and 128,996,344 common shares issued and 90,067,232 and 91,279,590 common shares outstanding at September 30, 2017 and December 31, 2016, respectively)	1,295	1,290
Treasury shares, at cost (39,437,941 and 37,716,754 common shares held at September 30, 2017 and December 31, 2016, respectively)	(2,321,862)	(2,170,739)
Additional paid in capital	1,255,616	1,225,565
Retained earnings	1,475,347	1,322,224
Accumulated other comprehensive loss	(50,082)	(60,735)
<b>Total shareholders' equity</b>	<b>360,314</b>	<b>317,605</b>
<b>Total liabilities and shareholders' equity</b>	<b>\$ 3,154,472</b>	<b>\$ 3,082,578</b>