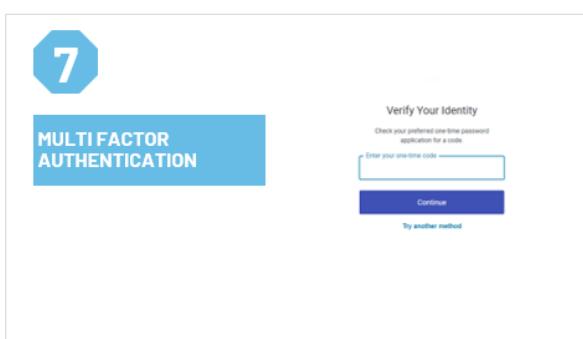
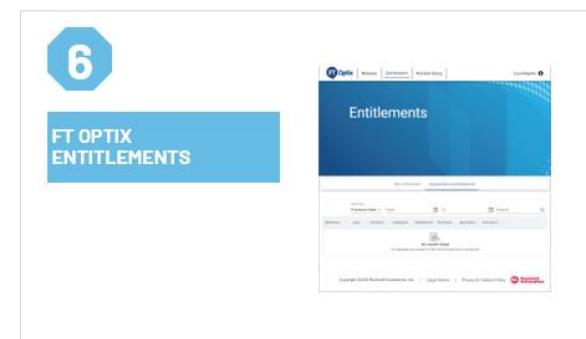
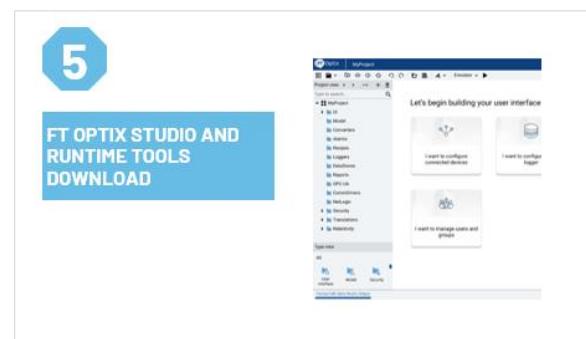
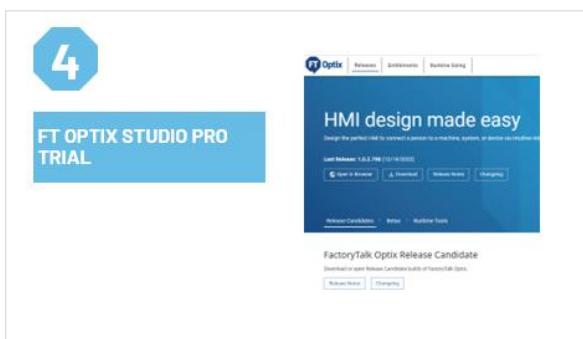
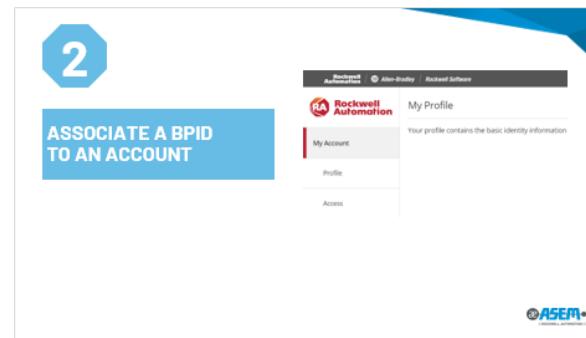
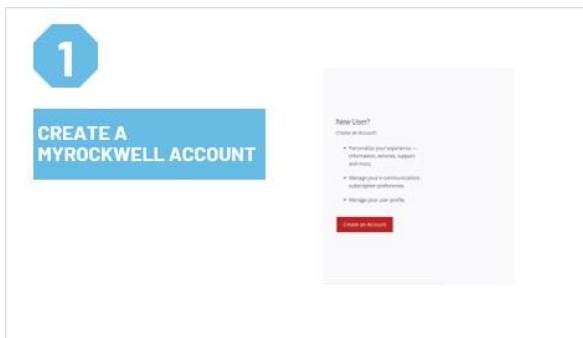


GETTING STARTED GUIDE SUMMARY



1

CREATE A MYROCKWELL ACCOUNT

New User?

[Create an Account](#)

- Personalize your experience — information, services, support and more.
- Manage your e-communications subscription preferences.
- Manage your user profile.

[Create an Account](#)

CREATE A MYROCKWELL ACCOUNT

- If you don't have a MyRockwell account, access to:

<https://www.rockwellautomation.com/account>

- and select "Create an Account"



Sign in
with your Rockwell Automation Account

Email

Password

Keep me signed in

[Forgot Password?](#)

[Sign in](#)

Having trouble? [We can help >](#)

New User?

[Create an Account](#)

- Personalize your experience — information, services, support and more.
- Manage your e-communications subscription preferences.
- Manage your user profile.

[Create an Account](#)

CREATE A MYROCKWELL ACCOUNT

1. Type in your e-mail address

- It is recommended to use company e-mail address (rather than private)

The screenshot shows the 'Create an Account' process on the Rockwell Automation website. At the top, there are links for Rockwell Automation, Allen-Bradley, and Rockwell Software. On the left is the Rockwell Automation logo. To the right is a 'Create an Account' button and a 'Sign in >' link. The main area is divided into four steps: 1. Email Address, 2. Basic Access, 3. Advanced Access (optional), and 4. Create Password. Step 1 is active, showing a placeholder for a company email address and a red 'CONTINUE' button.

Rockwell Automation | Allen-Bradley | Rockwell Software

Rockwell Automation Create an Account [Sign in >](#)

1 Email Address

Please use your company email address to create your account.

Email Address

CONTINUE

2 Basic Access

3 Advanced Access optional

4 Create Password

CREATE A MYROCKWELL ACCOUNT

2. Then fill in:

- First Name,
- Last Name,
- Country/Region

The screenshot shows the 'Create an Account' process on the Rockwell Automation website. At the top, there are links for Rockwell Automation, Allen-Bradley, and Rockwell Software. On the right, there is a 'Sign in >' link. The main area is titled 'Create an Account'. Step 2, 'Basic Access', is currently selected. It contains fields for 'Email Address' (with a green checkmark and 'EDIT' button), 'First Name' (redacted), 'Last Name' (redacted), and 'Country/Region' (redacted). Below these fields is a 'CONTINUE' button. Steps 3 ('Advanced Access optional') and 4 ('Create Password') are shown below.

CREATE A MYROCKWELL ACCOUNT

3. Company information step is optional and involves providing company data
- NOTE: In order to successfully download the software, the "Company Name" must be correctly filled in, but can be completed later

The screenshot shows a web-based form titled 'Advanced Access optional'. At the top, there are three logos: Rockwell Automation, Allen-Bradley, and Rockwell Software. To the right of the title is a 'SKIP' link. The form contains several input fields:

- 'Company Name' (text input field)
- 'Address Line 1' (text input field)
- 'Address Line 2' (text input field)
- 'City' (text input field)
- 'State/Province' (dropdown menu)
- 'Zip/Postal Code' (text input field)
- 'Phone Number' (text input field)
- 'Job Title / Function' (dropdown menu)
- 'Job Level' (dropdown menu)

CREATE A MYROCKWELL ACCOUNT

4. Define a password that meets the security criteria and select "Create Account"

The screenshot shows the 'Create Password' step of the account creation process. At the top, there are three brand logos: Rockwell Automation, Allen-Bradley, and Rockwell Software. Below the header, the step number '4 Create Password' is displayed. A list of password requirements follows:

- 15 Character Minimum Password Length
- Passphrase recommended - we recommend your password include 3 or more words
- It is not necessary to use capital letters, numbers, or special characters unless that is your preference
- PLEASE NOTE - Password must not contain your first name, last name, or email address

The 'Create Password' field contains masked input, and a green checkmark icon is positioned to its right. Below it, the 'Retype Password' field also contains masked input, followed by another green checkmark icon. A checkbox labeled 'I agree to the Rockwell Automation [Terms and Conditions](#) and [Privacy Policy](#).[' is checked. At the bottom, there is a reCAPTCHA verification box with a green checkmark and the text 'I'm not a robot', and a red 'CREATE ACCOUNT' button.](#)

CREATE A MYROCKWELL ACCOUNT

5. An e-mail will be sent containing a link to confirm the registration

Rockwell Automation | AB Allen-Bradley | Rockwell Software

 Rockwell Automation



We just emailed you a link.

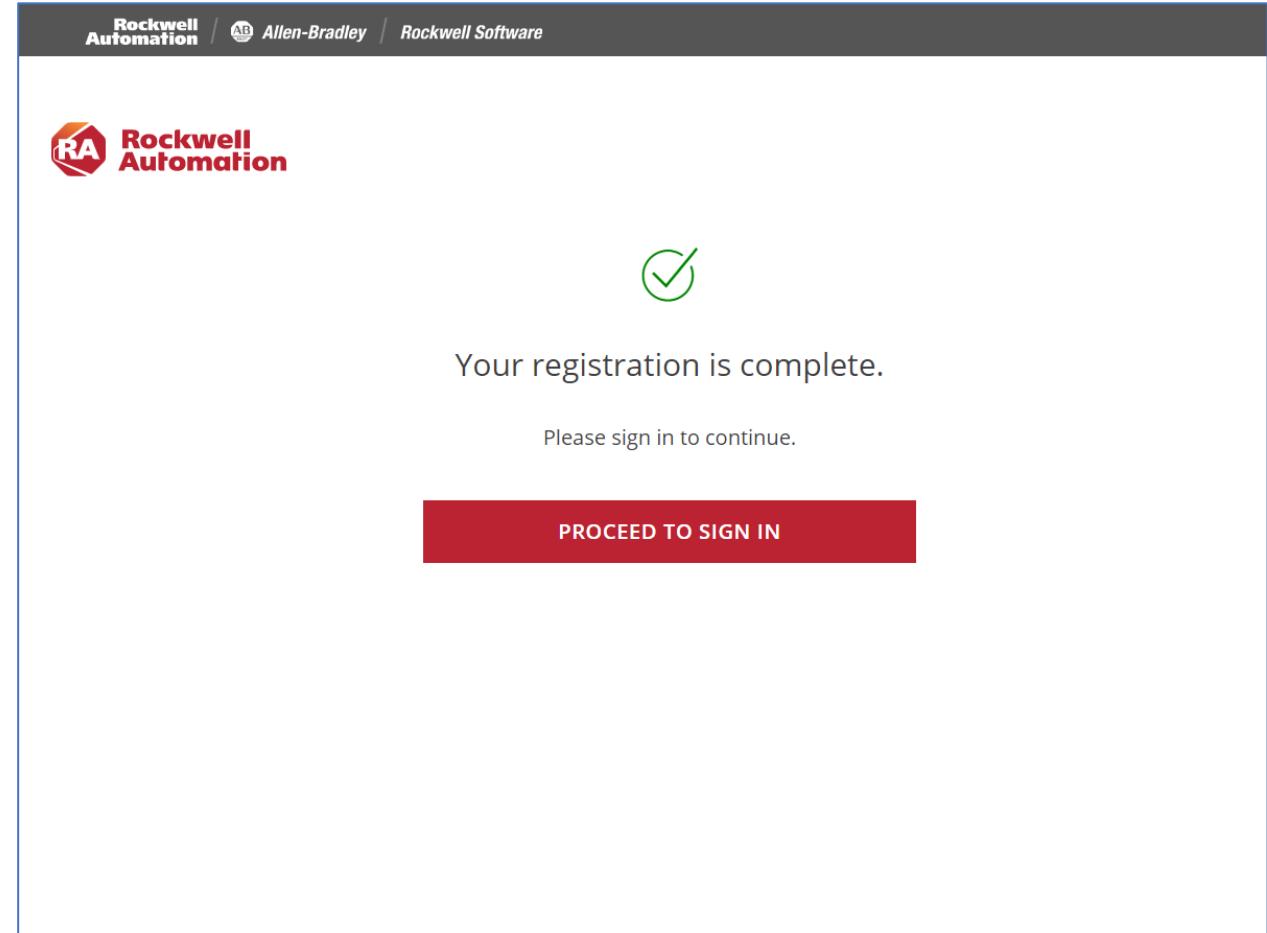
Please check your email and click the link to verify your account.

Don't see the email? Check your spam/clutter folder or [Resend Email >](#)

Having trouble? [We can help >](#)

CREATE A MYROCKWELL ACCOUNT

- Once click on the link received by e-mail, registration will be completed



2

ASSOCIATE A BPID TO AN ACCOUNT

Rockwell Automation | AB Allen-Bradley | Rockwell Software



**Rockwell
Automation**

My Account

Profile

Access

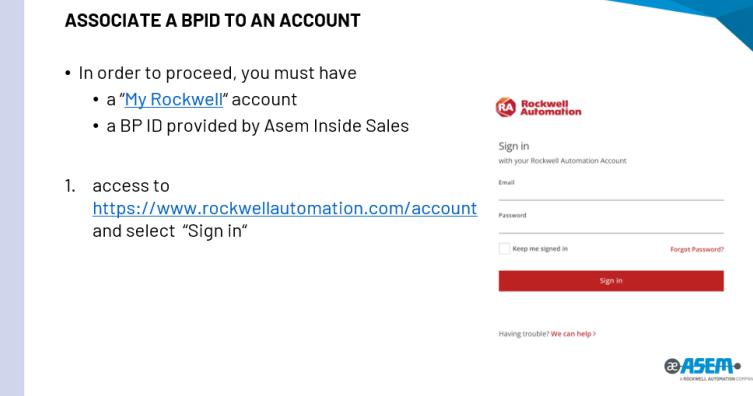
My Profile

Your profile contains the basic identity information

ASSOCIATE A BPID TO AN ACCOUNT

If you are **evaluating** Optix Studio PRO or Runtime you can **skip and continue to Chapter 3**

if you are going to **purchase licenses** for Optix Studio PRO or Runtime you are **required to associate a BP ID**



Click on the image above to follow the guide

ASSOCIATE A BPID TO AN ACCOUNT

- In order to proceed, you must have
 - a “[My Rockwell](#)” account
 - a BP ID provided by Asem Inside Sales
1. access to
<https://www.rockwellautomation.com/account>
and select “Sign in”



Sign in

with your Rockwell Automation Account

Email

Password

Keep me signed in

[Forgot Password?](#)

[Sign in](#)

Having trouble? [We can help >](#)

ASSOCIATE A BPID TO AN ACCOUNT

2. After Login,
on the left menu,
select "Access"

The screenshot shows the 'My Profile' section of the Rockwell Automation account management interface. At the top, there's a header with the Rockwell Automation logo, Allen-Bradley logo, and Rockwell Software logo. On the left, a vertical navigation menu lists 'My Account' (selected), 'Profile', 'Access', 'Security', 'Preferences', 'Help', and 'SIGN OUT'. The main content area is titled 'My Profile' with an 'EDIT' button. It contains basic identity information: Name, Email Address, Phone Number, Company Name, Address, Job Function/Industry, Language (set to English), and a note about account enrollment.

My Profile EDIT

Your profile contains the basic identity information stored in your Rockwell Automation Account.

Name	Email Address
Phone Number	Company Name
Address	Job Function/Industry
Language English	

My Access EDIT

In this section, you can set up your account to get enrolled to Rockwell's products and services that your company acquired.

ASSOCIATE A BPID TO AN ACCOUNT

- If opening the "Access" page you receive the error code 501 means that Cookies are disabled

- Enable cookies for rockwellautomation.com
- Sign out
- Sing in again

- otherwise you can try accessing:

www.rockwellautomation.com/account/onboarding/access/link-by-auth-number

and then go to [this page](#)

Error Code 501

We're sorry. Something went wrong.

Please try again or report this error.

REPORT ERROR

TRY AGAIN

ASSOCIATE A BPID TO AN ACCOUNT

3. Then under "Locations", click on the "Add Authorization" button

The screenshot shows the 'My Access' section of the Rockwell Automation website. At the top, there are logos for Rockwell Automation, Allen-Bradley, and Rockwell Software. On the left, a vertical sidebar menu includes 'My Account', 'Profile', 'Access' (which is highlighted with a red bar), 'Security', 'Preferences', and 'Help'. The main content area has a title 'My Access' and a subtitle: 'In this section, you can set up your account to get enrolled to Rockwell's products and services that your company acquired.' Below this, there are two tabs: 'Locations' (which is underlined and highlighted in red) and 'Roles'. Under the 'Locations' tab, there is a section titled 'Authorization Number' with a question mark icon. It contains a text input field with placeholder text 'Enter your purchased Authorization Number for access to technical support services, such as Knowledgebase and LiveChat.' and a red 'ADD AUTHORIZATION' button. Another section titled 'Residing Location' with a question mark icon follows, containing text about the 'residing' location being the address for work and a red 'ADD LOCATION' button.

ASSOCIATE A BPID TO AN ACCOUNT

4. In the Authorization Number field type the BP ID number provided and click on "Verify".
5. Look at the results and choose "Link to Account" where applicable

The screenshot shows a web page from Rockwell Automation. At the top, there are logos for Rockwell Automation, Allen-Bradley, and Rockwell Software. Below the header, the Rockwell Automation logo is displayed. The main content area has a heading "Let's Identify Your Company using an Authorization Number" and a sub-instruction "Use an Authorization number to add your Company to your Account." There is a text input field labeled "Authorization Number" containing "99772288" and a red "VERIFY" button. Below this, a question "Link this company to your Account?" is followed by a button labeled "Link to Account". At the bottom left of the modal, there is a "TE" button, and at the bottom right, a "Cancel" link.

ASSOCIATE A BPID TO AN ACCOUNT

- Finally, to make the account active for Entitlement management, go to

commerce.rockwellautomation.com

select "Login" and access with your MyRockwell Account

The screenshot shows the Rockwell Automation website homepage. At the top, there are links for Rockwell Automation, Allen-Bradley, and FactoryTalk, along with a login button and a 'First Time User' button. Below the header, the Rockwell Automation logo is displayed. The main navigation menu includes 'PRODUCTS' and 'HELP & SUPPORT'. The 'Home' page is selected. On the left, there's a section titled 'Available Software Bundles' featuring the 'Arena' software. The 'Arena' section includes a large blue title, a brief description, a preview image of the software interface, and a 'LOG IN FOR DETAILS' button. To the right of 'Arena' are sections for 'The Connected Enterprise™', 'Arena Simulation Software', and 'Connected Components Workbench™'. Each of these sections has a brief description, a preview image, a 'Show more' link, and a 'LOG IN FOR DETAILS' button. There are also small heart icons next to each section title.

3

ACCESS TO FACTORYTALK HUB



ACCESS TO FACTORYTALK HUB

- In order to access to FactoryTalk HUB, you must have a "[My Rockwell](#)" account
- Then log on to: <https://home.cloud.rockwellautomation.com>



ACCESS TO FACTORYTALK HUB

- Use the credentials of "My Rockwell" account



Sign in
with your Rockwell Automation Account

Email

Password
 [Show](#)

Keep me signed in [Forgot Password?](#)

[Sign in](#)

Having trouble? [We can help >](#)

Copyright © 2023 Rockwell Automation, Inc. All Rights Reserved. [Legal Notices](#) | [Privacy & Cookies Policy](#)

New User?

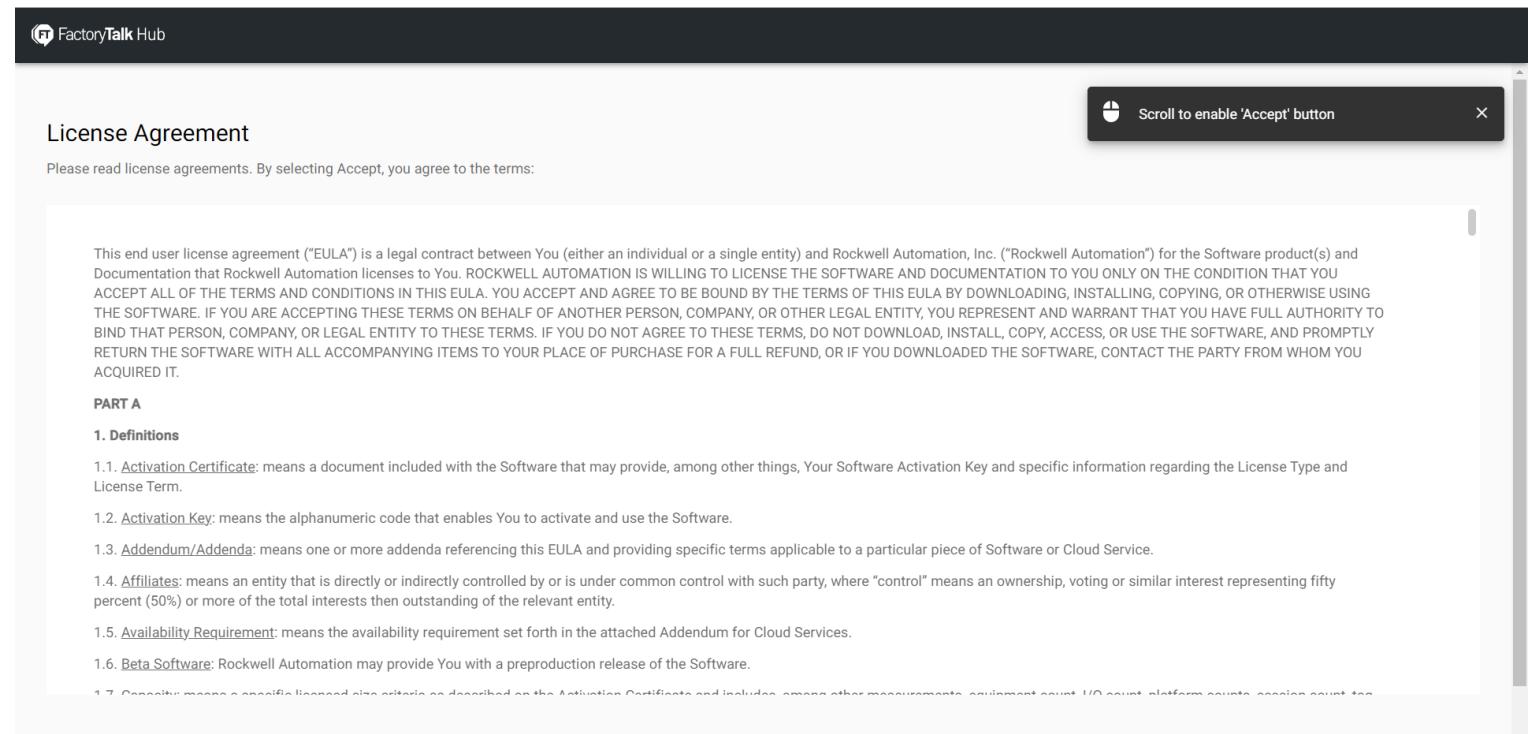
[Create an Account](#)

- Personalize your experience — information, services, support and more.
- Manage your e-communications subscription preferences.
- Manage your user profile.

[Create an Account](#)

ACCESS TO FACTORYTALK HUB

- Accept the license terms, by reading and scrolling down



ACCESS TO FACTORYTALK HUB

- and confirm with "Accept"

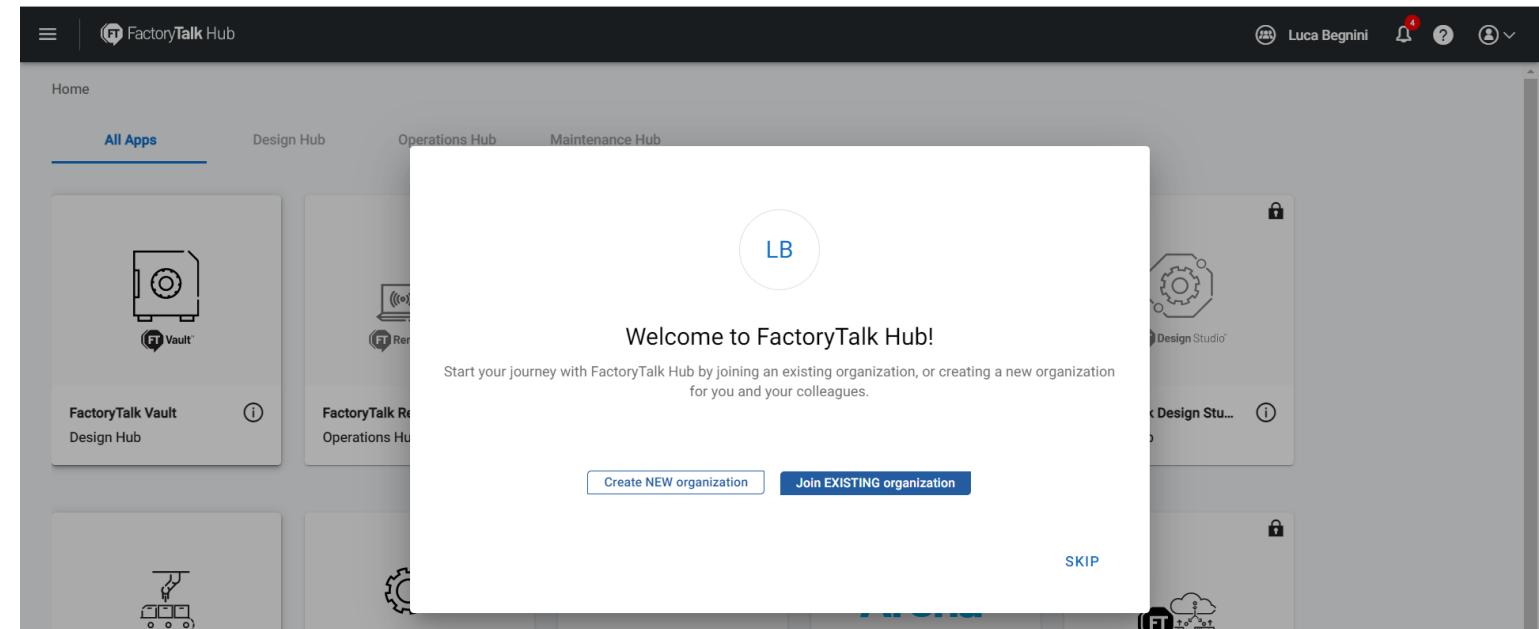
The screenshot shows a web page titled "FactoryTalk Hub" with a dark header bar. Below the header, the title "License Agreement" is displayed in bold. A sub-header "Please read license agreements. By selecting Accept, you agree to the terms:" is followed by a small note: "governed by the EULA as set forth therein." The main content consists of 18 numbered clauses. Clauses 13 through 18 are visible:

13. **Availability.** Rockwell Automation will use commercially reasonable efforts to make the Cloud Services available for Your access and use, as contemplated under this Addendum, an average of at least ninety-nine (99%) of the time during each month during the relevant License Term (the "Availability Requirement"), excluding any period of Permitted Unavailability. "Permitted Unavailability" includes Planned Outages (as defined below) and any unavailability due to causes beyond Rockwell Automation's reasonable control, including, without limitation: any software, hardware, or telecommunication failures; interruption or failure of telecommunication or digital transmission links; internet slow-downs or failures; failures or default of third party software, vendors, or products; and unavailability resulting from Your actions or inactions or a failure of Your communications link or systems. "Planned Outages" means the period of time during which Rockwell Automation conducts systems maintenance and any instances requiring emergency maintenance. Rockwell Automation will use reasonable efforts to schedule Planned Outages during non-peak hours. In the event of any failure to achieve the Availability Requirement, Rockwell Automation will use commercially reasonable efforts to correct the interruption as promptly as practicable. In the event Rockwell Automation fails to achieve the Availability requirement in two (2) consecutive months during the relevant License Term, You may terminate the relevant Cloud Services within thirty (30) days of the end of the second consecutive month, without further obligation, and receive a prorated refund of any pre-paid, unused recurring fees for the terminated Cloud Service. The refund will constitute Your sole and exclusive remedy and Rockwell Automation's sole and exclusive liability for failure to achieve the Availability Requirement.
14. **Disaster Recovery; Business Continuity.** Rockwell Automation has developed and implemented a disaster recover/business continuity plan (the "Plan") for the Cloud Services. Consistent with its then current practices, Rockwell Automation will periodically test and re-assess the Plan.
15. **Suspension or Termination.** Rockwell Automation may suspend or terminate your access to the Cloud Services at any time, if Rockwell Automation reasonably believes: (i) You have violated the EULA or this Addendum; (ii) Your user account should be removed due to prolonged inactivity; (iii) to prevent damage to or disruption of the Cloud Services; (iv) Rockwell Automation's provision of the Cloud Services is no longer commercially viable; and (v) to protect Rockwell Automation from potential liability, including compliance with applicable law. Rockwell Automation will make reasonable efforts to notify You by the email address associated with the user account.
16. **Data Overage.** Rockwell Automation reserves the right to charge You at the end of Your License Term if You exceed the level of usage authorized in your initial purchase of the Cloud Services.
17. **Applicability.** The EULA and this Addendum are between Rockwell Automation and You, regardless of whether the purchase is made directly from Rockwell Automation or through any authorized distributor or any other authorized reseller. No reseller is authorized to modify the EULA or this Addendum.
18. **General.** This Addendum is a part of and governed by the EULA.

At the bottom of the page, a note states: "By Selecting 'ACCEPT', you agree to the terms." Below this are two buttons: "Accept" and "Decline".

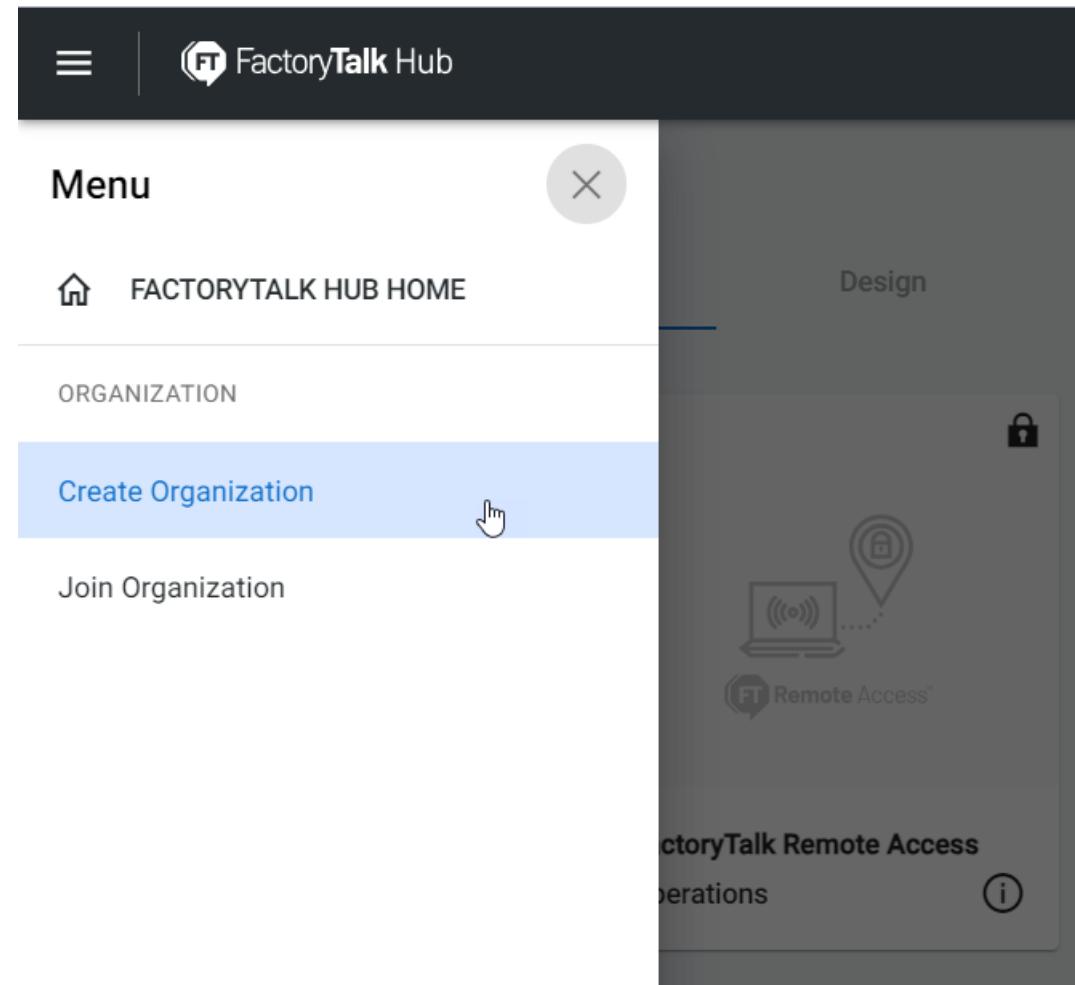
FACTORYTALK HUB – ORGANIZATIONS

- By logging on to FactoryTalk HUB is proposed to:
 - Create a new "Organization">> click [HERE](#)
 - Join an existing "Organization">> click [HERE](#)
- NOTE: to access FT Optix portal, it's required to be part of an "Organization"



FACTORYTALK HUB – NEW ORGANIZATION

- an Organization can be created
 - by opening the Home menu
 - selecting Create Organization



FACTORYTALK HUB – NEW ORGANIZATION

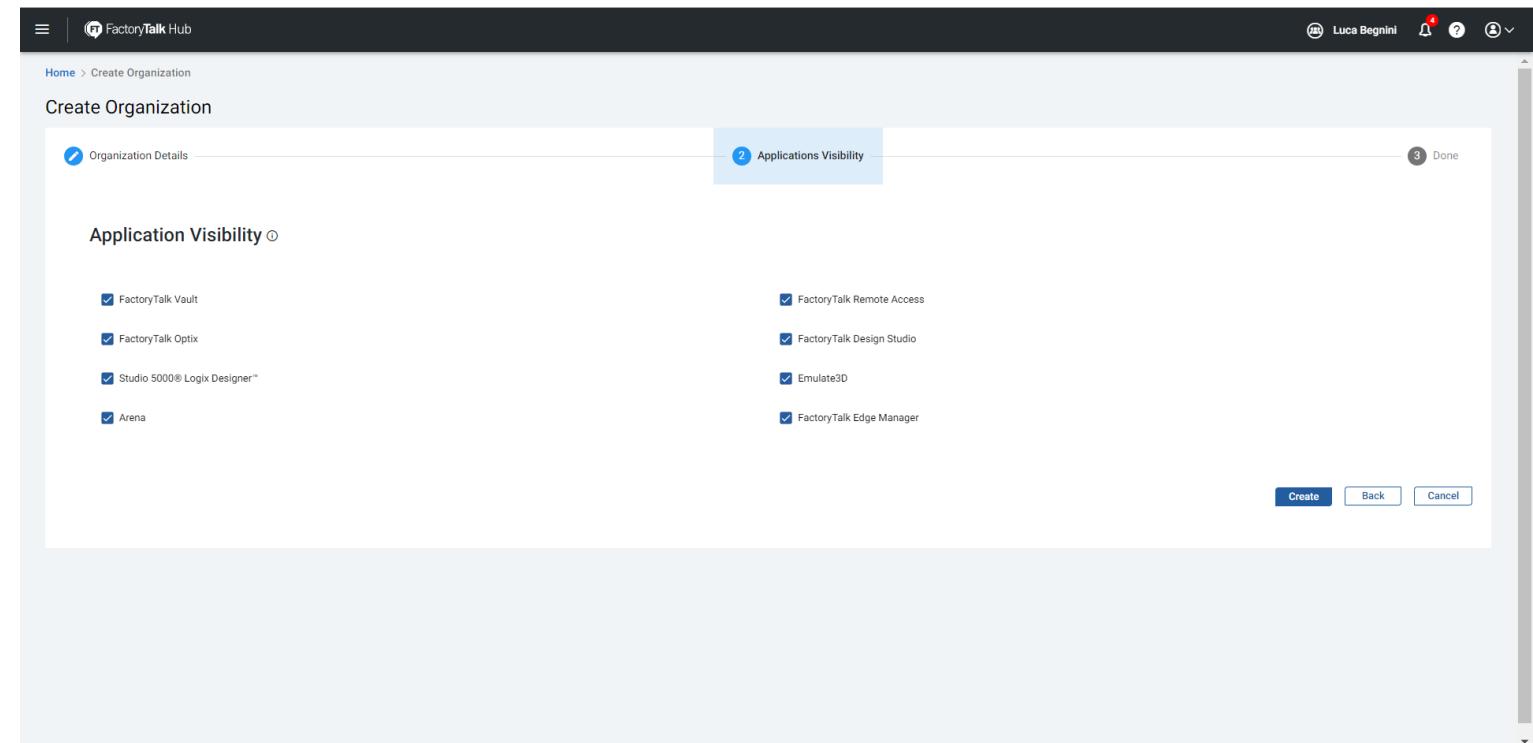
1. Type in the name of the new "Organization"
2. Optionally define Location and Description
3. Optionally it is possible to set the "Organization" as public and so visible to others in FactoryTalk HUB

The screenshot shows the 'Create Organization' interface in the FactoryTalk Hub. At the top, there's a navigation bar with 'Home', 'Create Organization', and user profile 'Luca Begnini'. Below the header, the title 'Create Organization' is displayed above three numbered steps: 1. Organization Details (highlighted in blue), 2. Applications Visibility, and 3. Done.

The main section is titled 'Setup Your Organization'. It includes fields for 'Name of the Organization*' (set to 'MyPrivateOrganization'), 'Owner Name' (disabled), 'Email Domain' (disabled), and 'Location' (disabled). There's also a placeholder 'Add Organization Logo' with a circular icon. A 'Description' text area is present with a character count of '0 / 90'. At the bottom, there are two radio button options: 'Show this organization in the public list and in search results' (unchecked) and 'Hide this organization in the public list and in search results, invite code required for members to join' (checked). Navigation buttons 'Next' and 'Cancel' are at the bottom right.

FACTORYTALK HUB – NEW ORGANIZATION

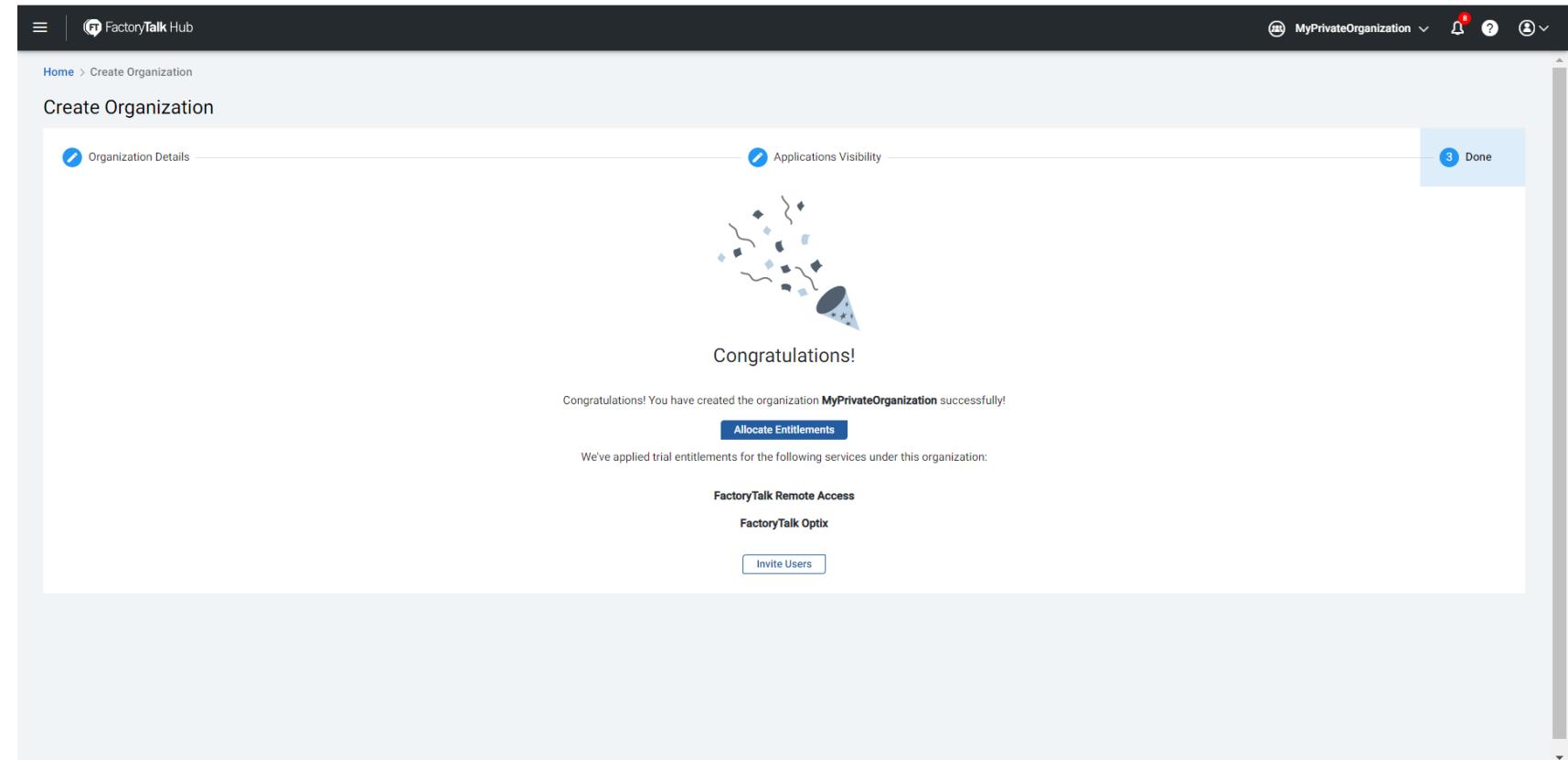
- Choose which "Applications" to make visible in our "Organization"
- It is possible to restrict the choose to FT Optix and FT Remote Access



FACTORYTALK HUB – NEW ORGANIZATION

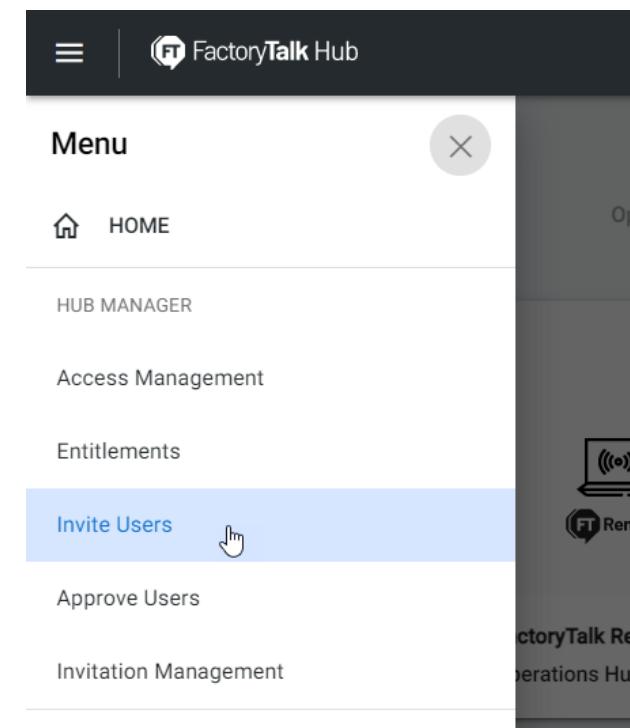
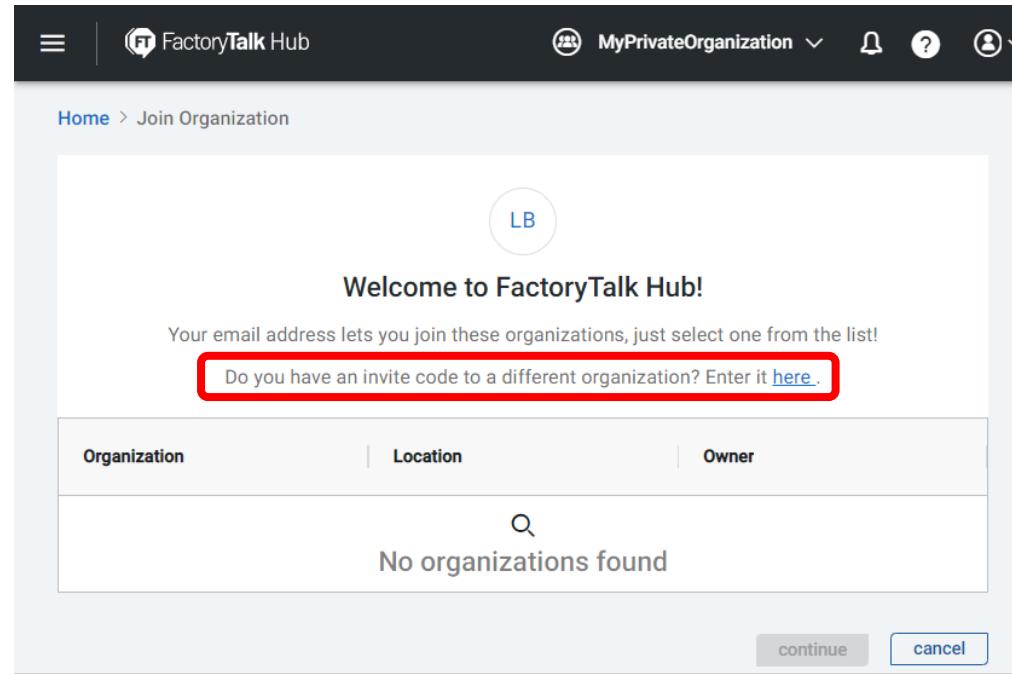
- The new "Organization" has been created

- Continue
[HERE](#)



FACTORYTALK HUB – JOIN ORGANIZATION

- If our company already has an Organization, it is possible to:
 - a) Join the Organization, if we have an "Invite Code"
 - b) or ask the owner of the Organization to invite us





FT OPTIX STUDIO PRO TRIAL

The screenshot shows the 'Releases' section of the FactoryTalk Optix website. At the top, there's a navigation bar with the FT Optix logo, 'Releases' (which is underlined), 'Entitlements', and 'Runtime Sizing'. Below this, a large blue header features the text 'HMI design made easy' and a subtext 'Design the perfect HMI to connect a person to a machine, system, or device via intuitive interfaces'. Underneath, it displays the 'Last Release: 1.0.2.798 (12/19/2022)'. There are four buttons: 'Open in Browser' (with a globe icon), 'Download' (with a download icon), 'Release Notes', and 'Changelog'. At the bottom of the blue section, there are links for 'Release Candidates' (underlined), 'Betas', and 'Runtime Tools'.

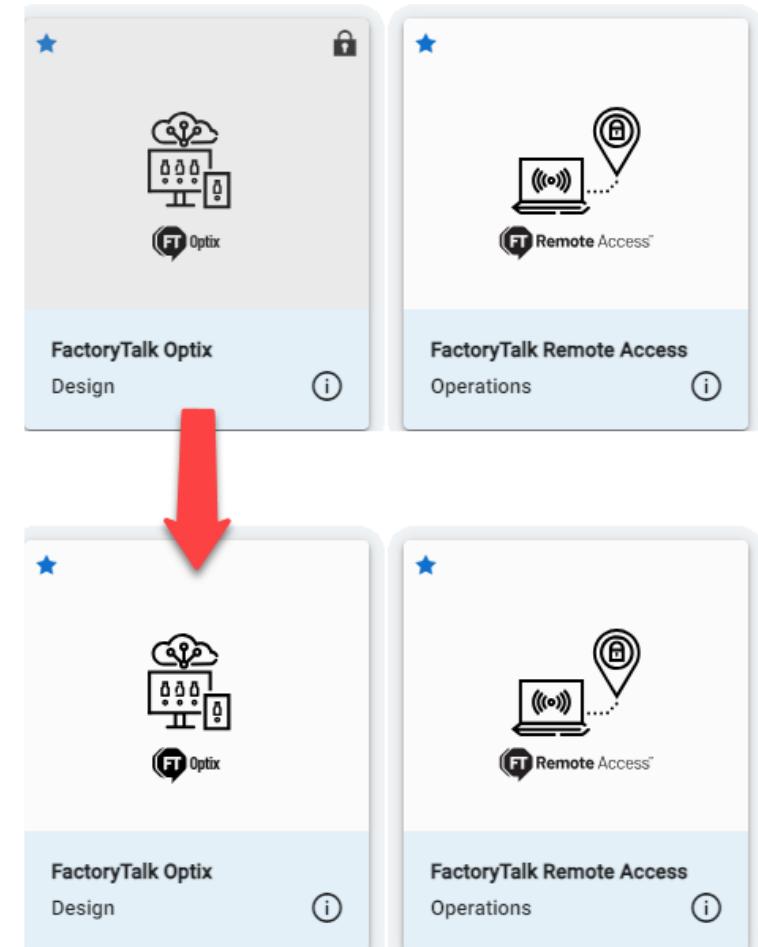
FactoryTalk Optix Release Candidate

Download or open Release Candidate builds of FactoryTalk Optix.

[Release Notes](#) [Changelog](#)

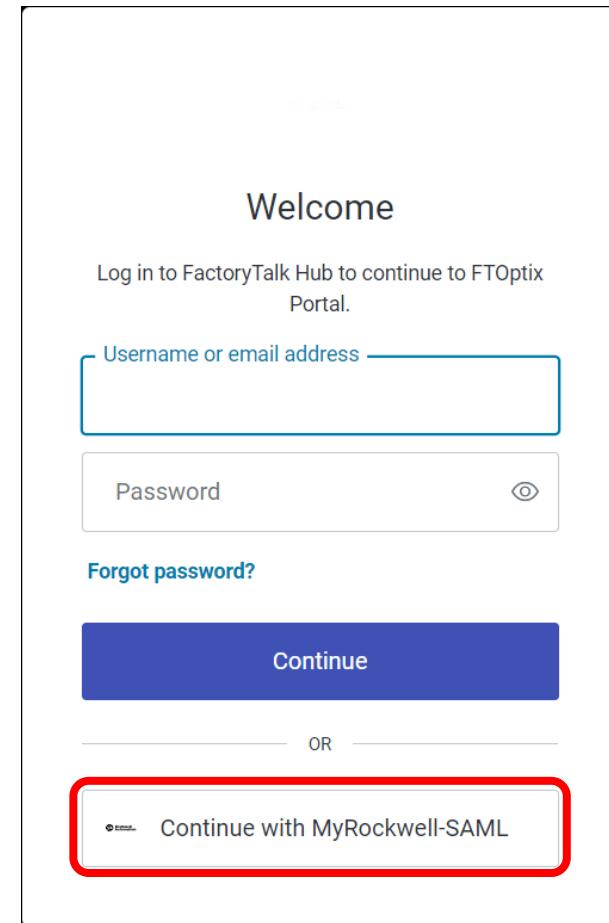
FT OPTIX STUDIO PRO TRIAL

- To access the FT Optix portal and activate the 90 days trial period of FT Optix Studio PRO you need:
 - a "[My Rockwell](#)" account
 - be part of an "[Organization](#)" in "[FactoryTalk HUB](#)"
- if the FT Optix tile is locked, you need to [create an Organization](#)
- when all the above requirements are met, then you will be able to click on the FT Optix tile



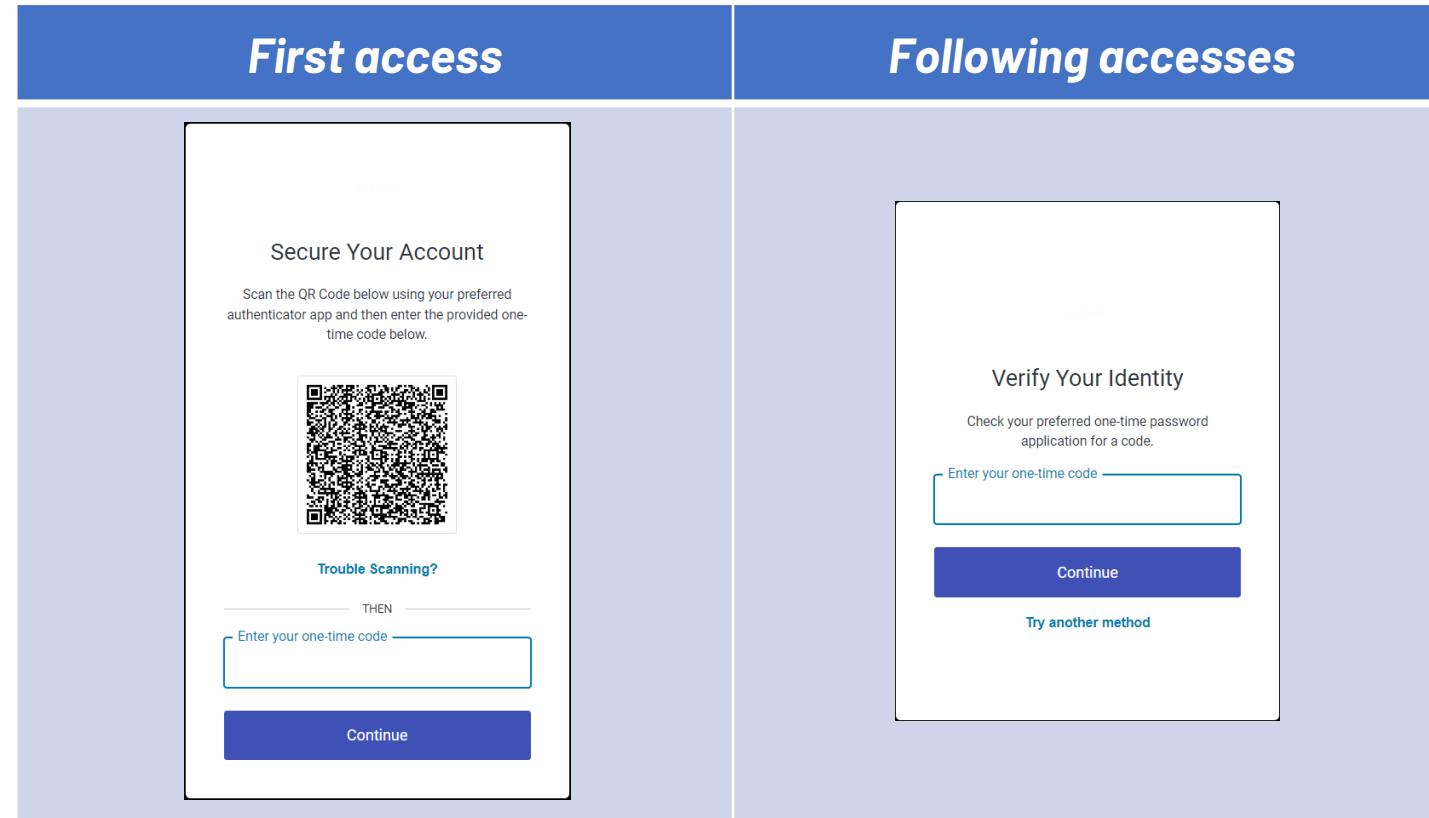
FT OPTIX STUDIO PRO TRIAL

- NOTE: in some cases, although you have already logged in to FactoryTalk HUB, you may be asked to log in again by selecting "Continue with MyRockwell-SAML"



FT OPTIX STUDIO PRO TRIAL

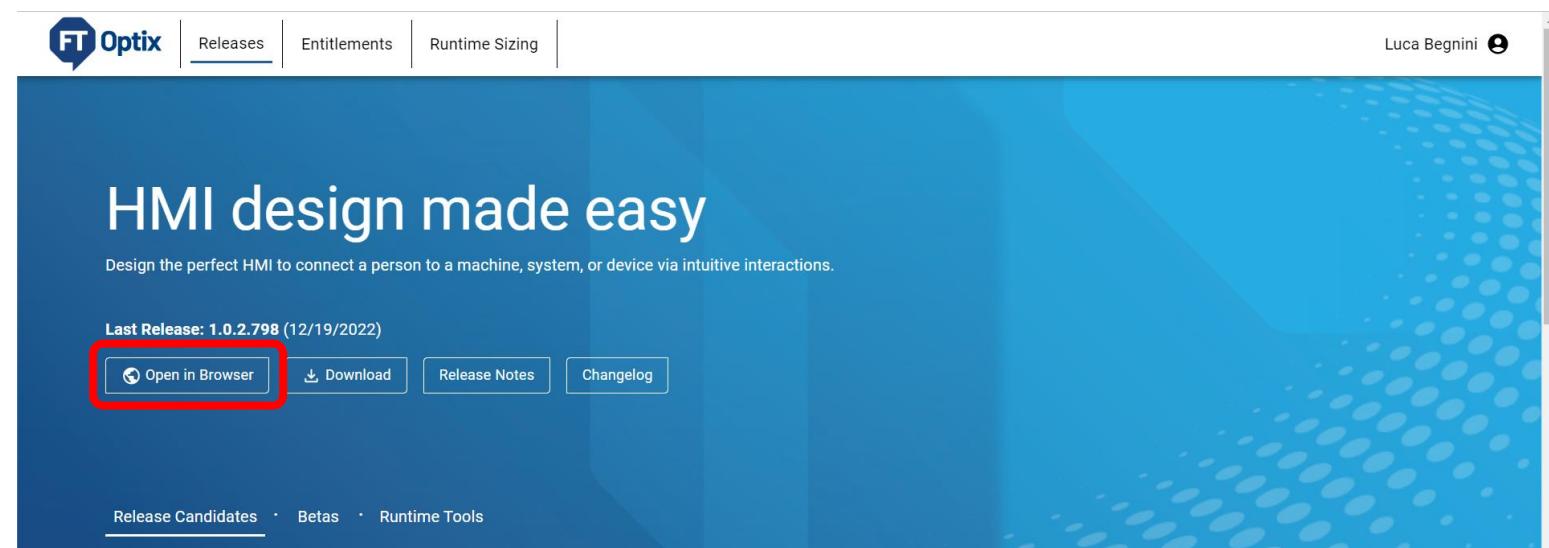
- to log on to FT Optix is required the Multi Factor Authentication



Click on the image above to follow the guide

FT OPTIX STUDIO PRO TRIAL

- To start the 90-day Trial of FT Optix PRO it is enough to select "Open in Browser"



FT OPTIX STUDIO PRO TRIAL

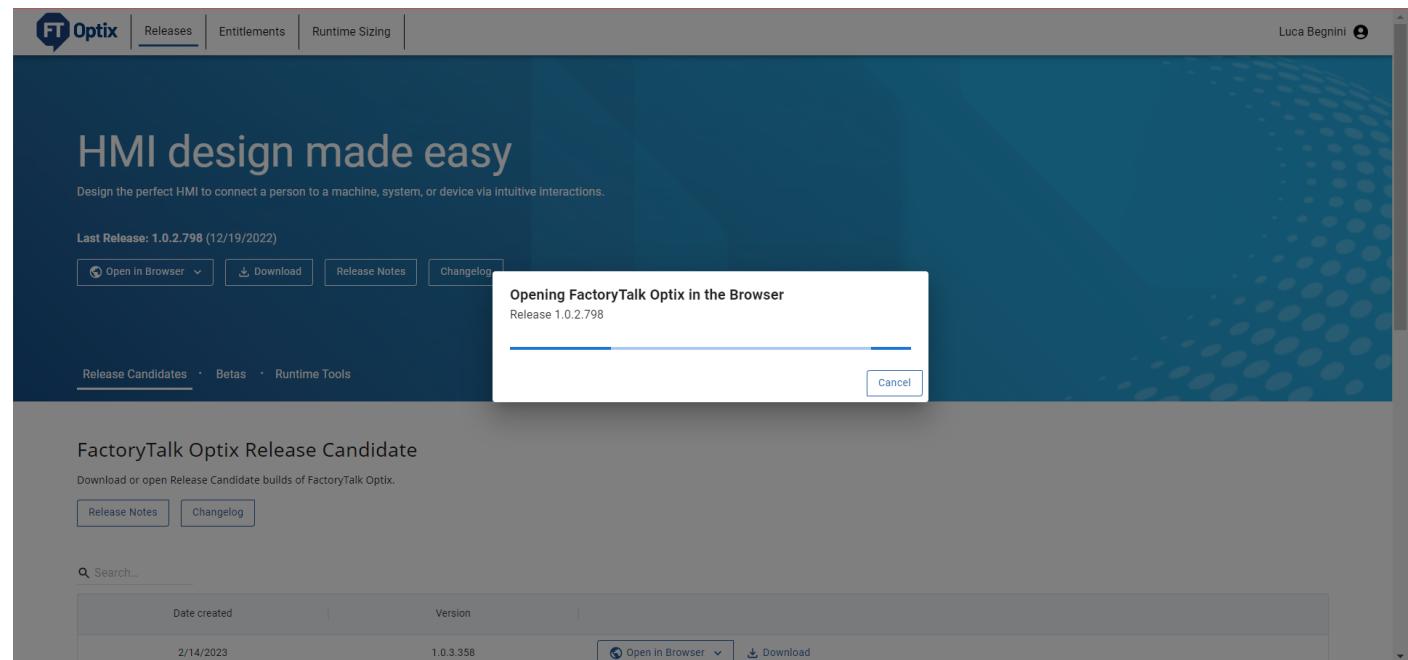
- and then fill out the Request Form
- when the request will be approved, a "Welcome email" will be sent

NOTE: Could take up to 2 business days

The screenshot shows a web browser displaying the FactoryTalk Optix website. The main page has a dark blue header with the FT Optix logo and navigation links for 'Releases', 'Entitlements', and 'Runtime Sizing'. A user profile 'Luca Begnini' is visible in the top right. Below the header, there's a section for 'HMI design' with a sub-section for 'Design the perfect HMI to connect people and machines'. A message states 'Last Release: 1.0.2.798 (12/19)'. Buttons for 'Open in Browser' and 'Download' are present. A modal window titled 'Entitlement required' is overlaid. It contains instructions: 'A FactoryTalk Optix Studio Pro entitlement is required for accessing the Web Editor. If you would like to try it first, you can request that it be added to your 90 day trial of FactoryTalk Optix by filling out the form below. Please include a short description your plans to use FactoryTalk Optix.' It has fields for 'Full name *' (Luca Begnini), 'Email *' (redacted), and a large text area for 'Describe your interest in FactoryTalk Optix'. At the bottom of the modal are 'CANCEL' and 'SUBMIT' buttons.

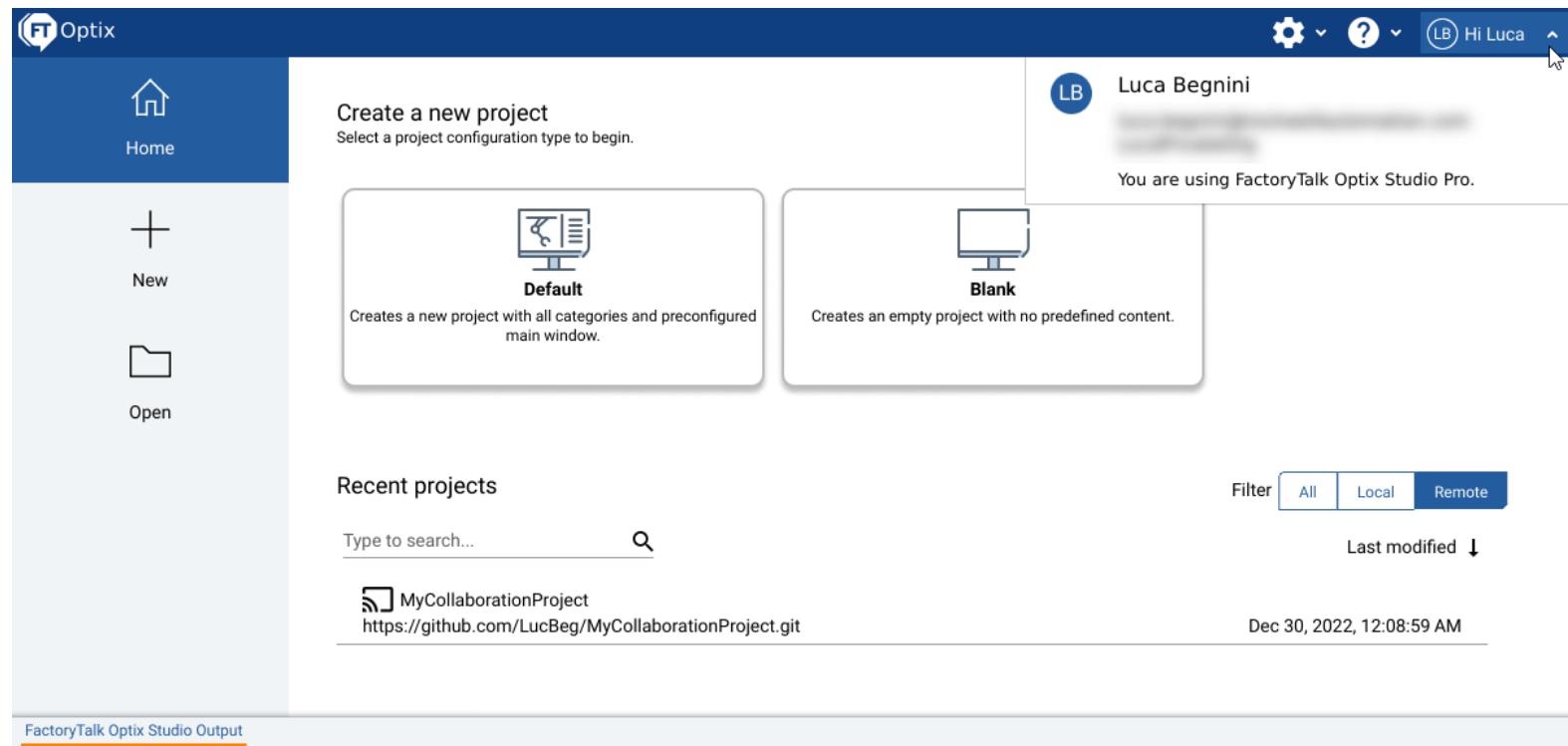
FT OPTIX STUDIO PRO TRIAL

- Once you receive the welcome e-mail, you need just to go the FT Optix portal and select "Open in Browser"
- This will activate the 90-day trial



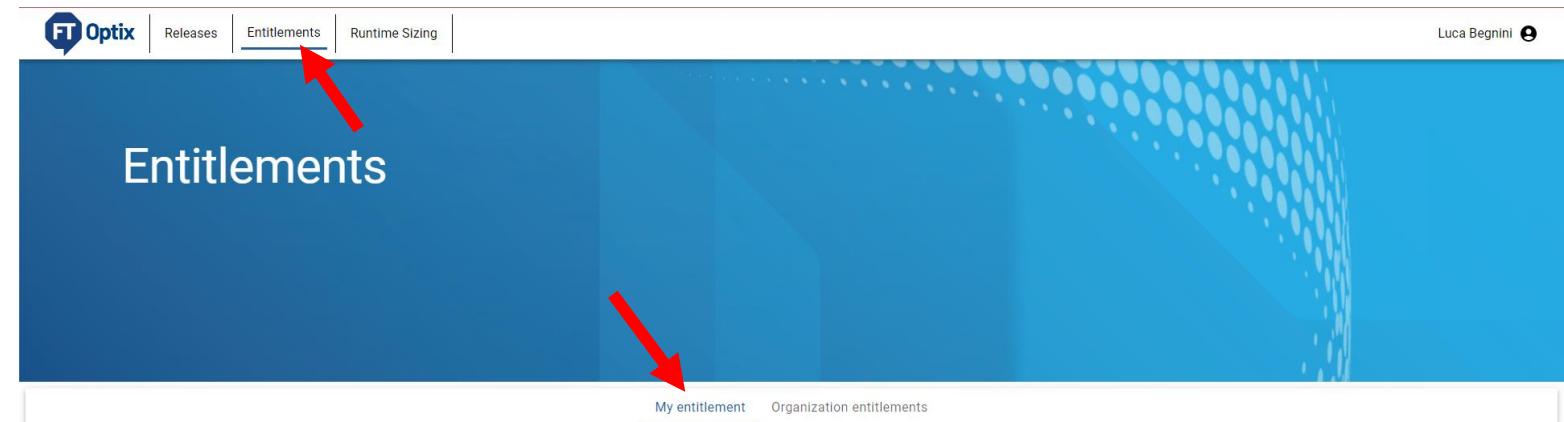
FT OPTIX STUDIO PRO TRIAL

- In the Web IDE, in the upper right-hand corner you can check that the PRO version is in use.
- To use the Studio PRO Trial also on the Desktop IDE, once downloaded and installed, is enough to make the login using MyRockwell account



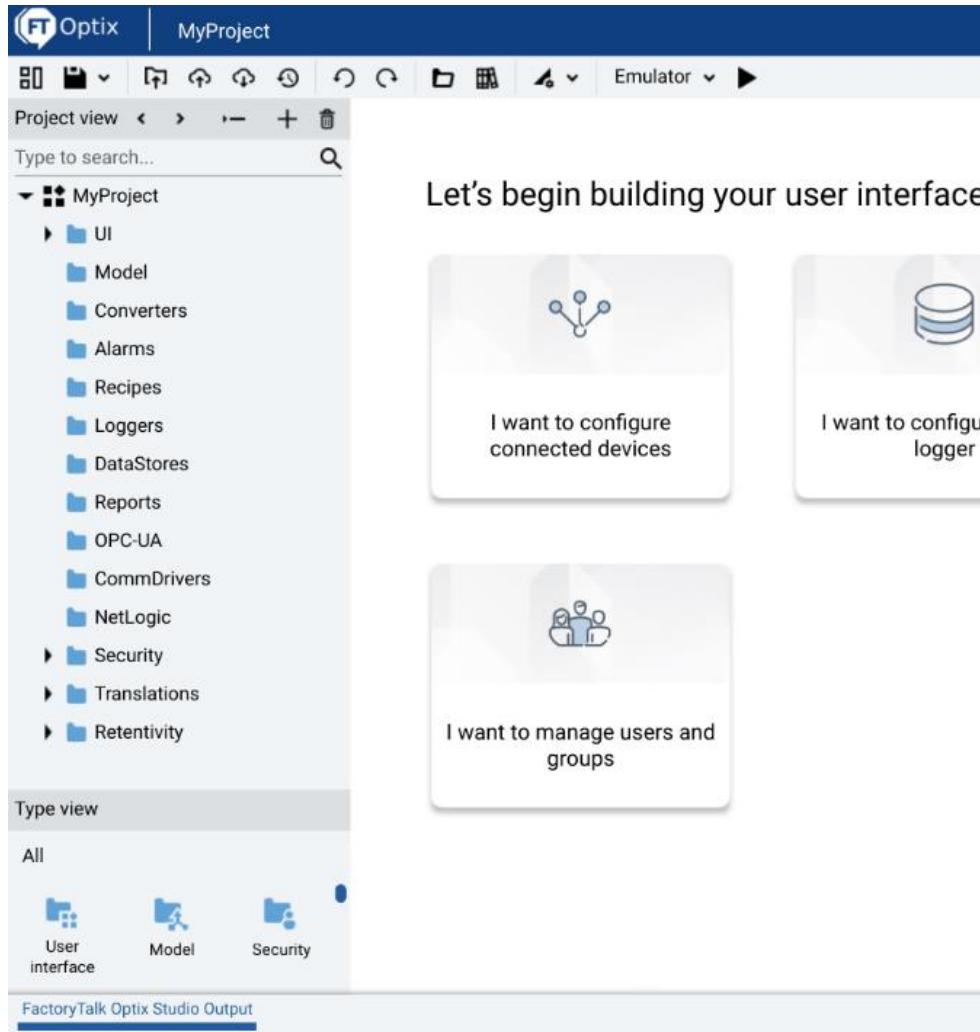
FT OPTIX STUDIO PRO TRIAL

- To verify the remaining days for the Trial period:
 - select "Entitlements", on the menu of FT Optix portal
 - then verify the "My Entitlements" tab



5

FT OPTIX STUDIO AND RUNTIME TOOLS DOWNLOAD



FT OPTIX STUDIO AND RUNTIME TOOLS - DOWNLOAD

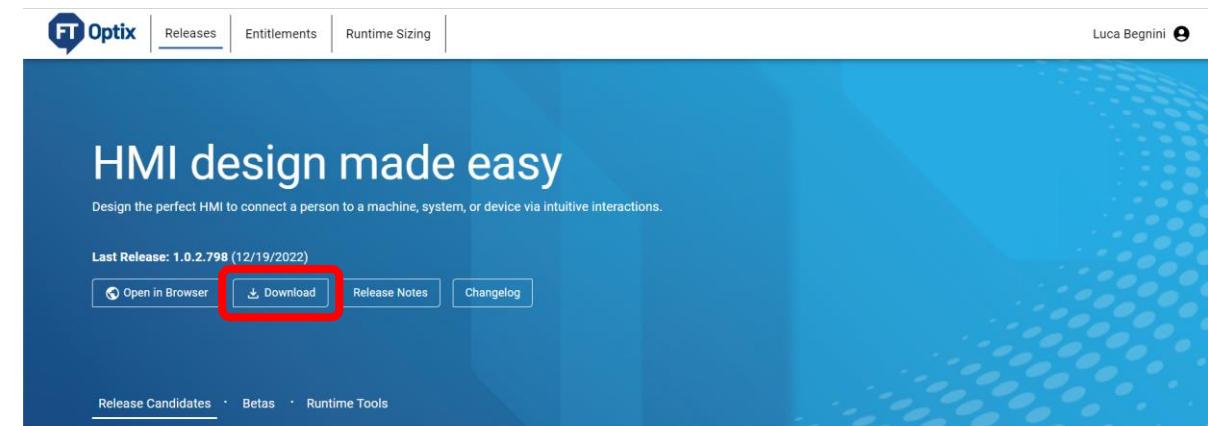
- FT Optix Studio (STANDARD and PRO) and FT Optix Runtime Tools can be downloaded from:

FactoryTalk HUB	Compatibility & Download (PCDC)
<p>DOWNLOAD FROM FACTORYTALK HUB</p> <ul style="list-style-type: none">• To download from FactoryTalk HUB, you need:<ul style="list-style-type: none">• a "My Rockwell" account• be part of an "Organization" in "FactoryTalk HUB"• When all the above requirements are met, then you will be able to access to FT Optix Portal• Here you can "Download"<ul style="list-style-type: none">• Release versions• Release Candidate versions• Beta versions• This also applies to Runtime Tools 	<p>DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)</p> <ul style="list-style-type: none">• To download from PCDC, you need a "My Rockwell" account• Then you can go to https://compatibility.rockwellautomation.com• Here you can download the last official version released 

Click to the image to follow the guide

DOWNLOAD FROM FACTORYTALK HUB

- To download from FactoryTalk HUB, you need:
 - a "[My Rockwell](#)" account
 - be part of an "[Organization](#)" in "[FactoryTalk HUB](#)"
- When all the above requirements are met, then you will be able to access to FT Optix Portal
- Here you can “Download”
 - Release versions
 - Release Candidate versions
 - Beta versions
- This also applies to Runtime Tools



FactoryTalk Optix Release Candidate
Download or open Release Candidate builds of FactoryTalk Optix.
[Release Notes](#) [Changelog](#)

DOWNLOAD FROM FACTORYTALK HUB

- After selecting "Download" you will be taken to the page where you only need to:
 - select the checkbox of FT Optix Studio
 - click on the download icon

The screenshot shows a user interface for downloading software from the Rockwell Automation FactoryTalk Hub. At the top, there is a navigation bar with links for Industries, Capabilities, Products, Support, Company, and Sales, along with search and user icons. Below the navigation bar is a main content area featuring a table of download files. The table has columns for Description, Download Code, Version, Release Date, Release Notes, Download Size, and Action. Under the 'Description' column, the first row contains 'FactoryTalk Optix Studio 1.0.2.798' with a checked checkbox. A red arrow points to this checkbox. In the 'Action' column for this row, there is a download icon, which is also highlighted by a red arrow. Below this row, there is another section labeled 'Free Tools, Utilities, Third-Party Products, etc.' with a download size of 0 B and a corresponding download icon. A message at the bottom right of the table area states 'Selected Items Download Size = 0 B'.

Other Download Files						Download Size	Action
Custom Download Files						871.00 MB	
Description	Download Code	Version	Release Date	Release Notes	Download Size		
<input checked="" type="checkbox"/> FactoryTalk Optix Studio 1.0.2.798	102798	2022/12/19			871 MB		
Free Tools, Utilities, Third-Party Products, etc.						0 B	

Selected Items Download Size = 0 B

DOWNLOAD FROM FACTORYTALK HUB

- Before proceeding with the download you will need to accept the terms of License
- The download is done via "Download Manager"(file .exe)
 - You need to run the *.exe file* of the Download Manager to start the download

Industries Capabilities Products Support Company Sales

Software End-User License Agreement

Language Selected: English ▾

ROCKWELL AUTOMATION END USER LICENSE AGREEMENT

Rev (02/2016)

IMPORTANT—READ THIS AGREEMENT CAREFULLY

This end user license agreement ("EULA") is a legal contract between You (either an individual or a single entity) and Rockwell Automation, Inc. ("Rockwell Automation") for the Software product(s) and Documentation that Rockwell Automation licenses to You. ROCKWELL AUTOMATION IS WILLING TO LICENSE THE SOFTWARE AND DOCUMENTATION TO YOU ONLY ON THE CONDITION THAT YOU ACCEPT ALL OF THE TERMS AND CONDITIONS IN THIS EULA. YOU ACCEPT AND AGREE TO BE BOUND BY THE TERMS OF THIS EULA BY DOWNLOADING, INSTALLING, COPYING, OR OTHERWISE USING THE SOFTWARE. IF YOU ARE ACCEPTING THESE TERMS ON BEHALF OF ANOTHER PERSON, COMPANY, OR OTHER LEGAL ENTITY, YOU REPRESENT AND WARRANT THAT YOU HAVE FULL AUTHORITY TO BIND THAT PERSON, COMPANY, OR LEGAL ENTITY TO THESE TERMS. IF YOU DO NOT AGREE TO THESE TERMS, DO NOT DOWNLOAD, INSTALL, COPY, ACCESS, OR USE THE SOFTWARE, AND PROMPTLY RETURN THE SOFTWARE WITH ALL ACCOMPANYING ITEMS TO YOUR PLACE OF PURCHASE FOR A FULL REFUND, OR IF YOU DOWNLOADED THE PROGRAM, CONTACT THE PARTY FROM WHOM YOU ACQUIRED IT.

Profile Details		Edit Profile
Name:	Luca Beginini	Phone:
Company	Asem srl	Fax:
Name:		Email:
Address:		Industry Type:
..		Customer Type:
IT,		

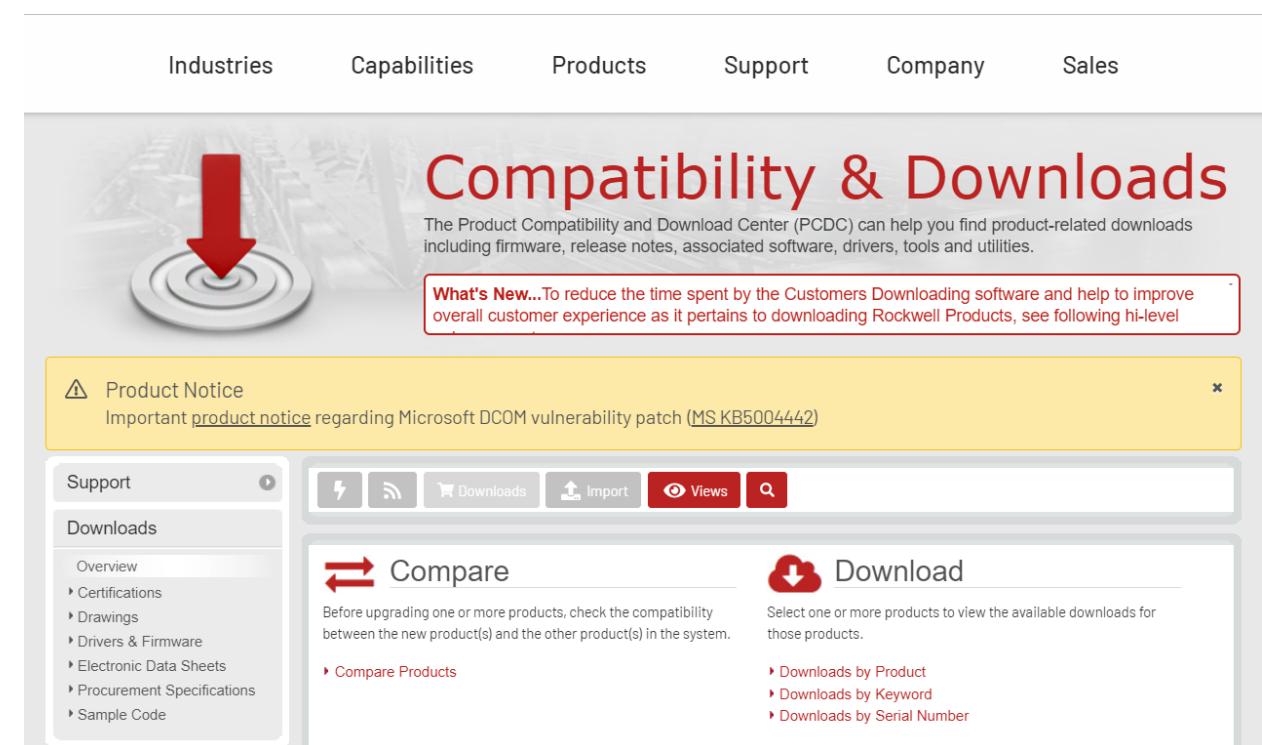
Export Statement:

I hereby acknowledge the Rockwell Automation terms and conditions, as well as confirm that my User Profile is correct and complete and that I will strictly comply with the Export Control section of the End User License Agreement (EULA) above. I also declare that I am not located in an embargoed country, that I am not listed on a Sanctioned Party List (SPL), and that this download will not be used in conjunction with chemical, biological, nuclear weapons activity or missile technology.

[Accept and Download](#) | [Reject](#)

DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)

- To download from PCDC, you need a "[My Rockwell](#)" account
- Then you can go to <https://compatibility.rockwellautomation.com>
- Here you can download the last official version released



DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)

- In the search field, type in "Optix" and select FactoryTalk Optix Studio.

The screenshot shows the 'Compatibility & Downloads' page of the PCDC. At the top, there are navigation links: Industries, Capabilities, Products, Support, Company, and Sales. A large red arrow points down to the search bar on the right side of the main content area. The main title is 'Compatibility & Downloads' in red. Below it is a sub-header: 'The Product Compatibility and Download Center (PCDC) can help you find product-related downloads including firmware, release notes, associated software, drivers, tools and utilities.' A yellow callout box contains a 'Product Notice' about a Microsoft DCOM vulnerability patch (MS KB5004442). On the left, there's a sidebar with 'Support' and 'Downloads' sections. The 'Downloads' section includes 'Overview', 'Certifications', 'Drawings', 'Drivers & Firmware', 'Electronic Data Sheets', 'Procurement Specifications', and 'Sample Code'. In the center, there's a 'Compare' section with a sub-section 'Compare Products'. To the right, a search bar has 'Optix' typed into it, and a list of results is shown: 'FactoryTalk Optix', 'FactoryTalk Optix Runtime Tools 1.0.2.125', and 'FactoryTalk Optix Studio 1.0.2.798'. A red box highlights this search results list. At the bottom right, there are links for 'Downloads by Product', 'Downloads by Keyword', and 'Downloads by Serial Number'.

DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)

- Select "Download" below "FactoryTalk Optix Studio" title

The screenshot shows the PCDC portal interface. At the top, there are navigation tabs: Industries, Capabilities, Products, Support, Company, and Sales. Below the tabs are several icons: a lightning bolt, a feed symbol, an import arrow, and a red 'Views' button. To the right is a 'Downloads' button with a shopping cart icon. The main search bar contains the text 'FactoryTalk Optix Studio 1.0.2.798'. A yellow alert box displays a warning about a Microsoft DCOM vulnerability patch (MS KB5004442). The search results section shows 'Search results for "FactoryTalk Optix Studio 1.0.2.798"' with 'Showing 1 - 1 of 1'. The result is 'FactoryTalk Optix Studio 1.0.2.798' with a download link. A red arrow points to the 'Download' link. On the right, a sidebar titled 'Results' shows filtering options: All (1), Products (0), Downloads (1), Features (0), and Related Products.

DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)

- And confirm by applying the check mark to "Select Files"

The screenshot shows the PCDC interface with a navigation bar at the top featuring links for Industries, Capabilities, Products, Support, Company, and Sales. Below the navigation is a toolbar with icons for lightning, RSS, Import, Views, and a search bar. To the right is a red 'Downloads' button. A yellow alert box displays a warning about a Microsoft DCOM vulnerability patch (MS KB5004442). The main content area is titled 'DOWNLOADS' and includes tabs for 'SELECTIONS', 'COMPARE', 'LEGEND', and a dropdown menu set to 'show all versions'. A product listing for 'FactoryTalk Optix' version 1.0.2 is shown, along with download links for 'Select Files' and 'Firmware Only'. A red arrow points to the 'Select Files' link.

Industries Capabilities Products Support Company Sales

Import Views

Compatibility / Download Center ▶ Multi Product Selector ▶ Find Downloads

Downloads

⚠ Product Notice
Important [product notice](#) regarding Microsoft DCOM vulnerability patch ([MS KB5004442](#))

Downloads

SELECTIONS COMPARE LEGEND

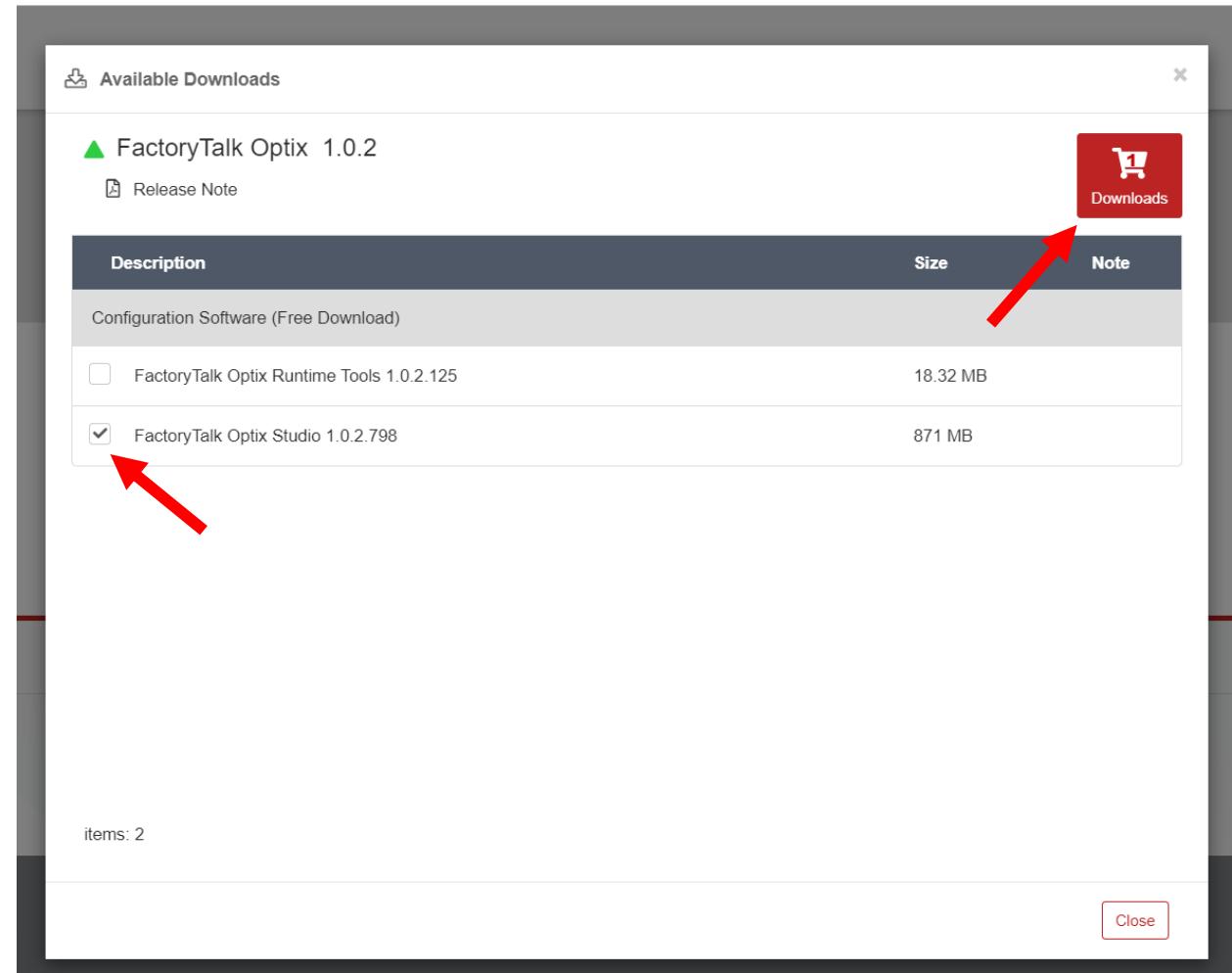
show all versions

FactoryTalk Optix 1.0.2
Configuration software & Tools for developing and testing FactoryTalk Optix applications.

Select Files Firmware Only

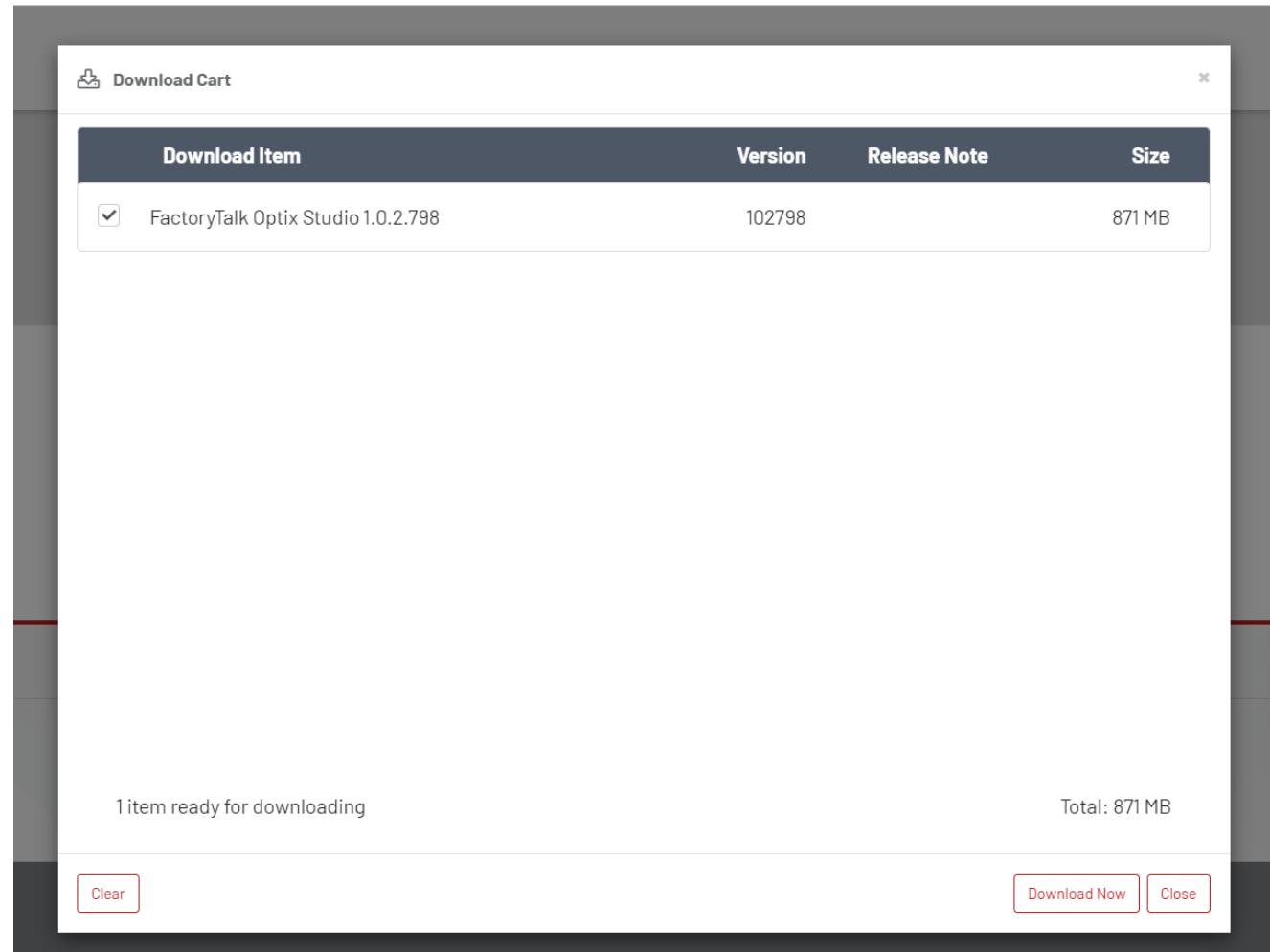
DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)

- At this point, both Optix Studio and Runtime Tools are offered
- It is possible to download both or select only Optix Studio
- Once you have made your selection, simply select the cart to start the Download



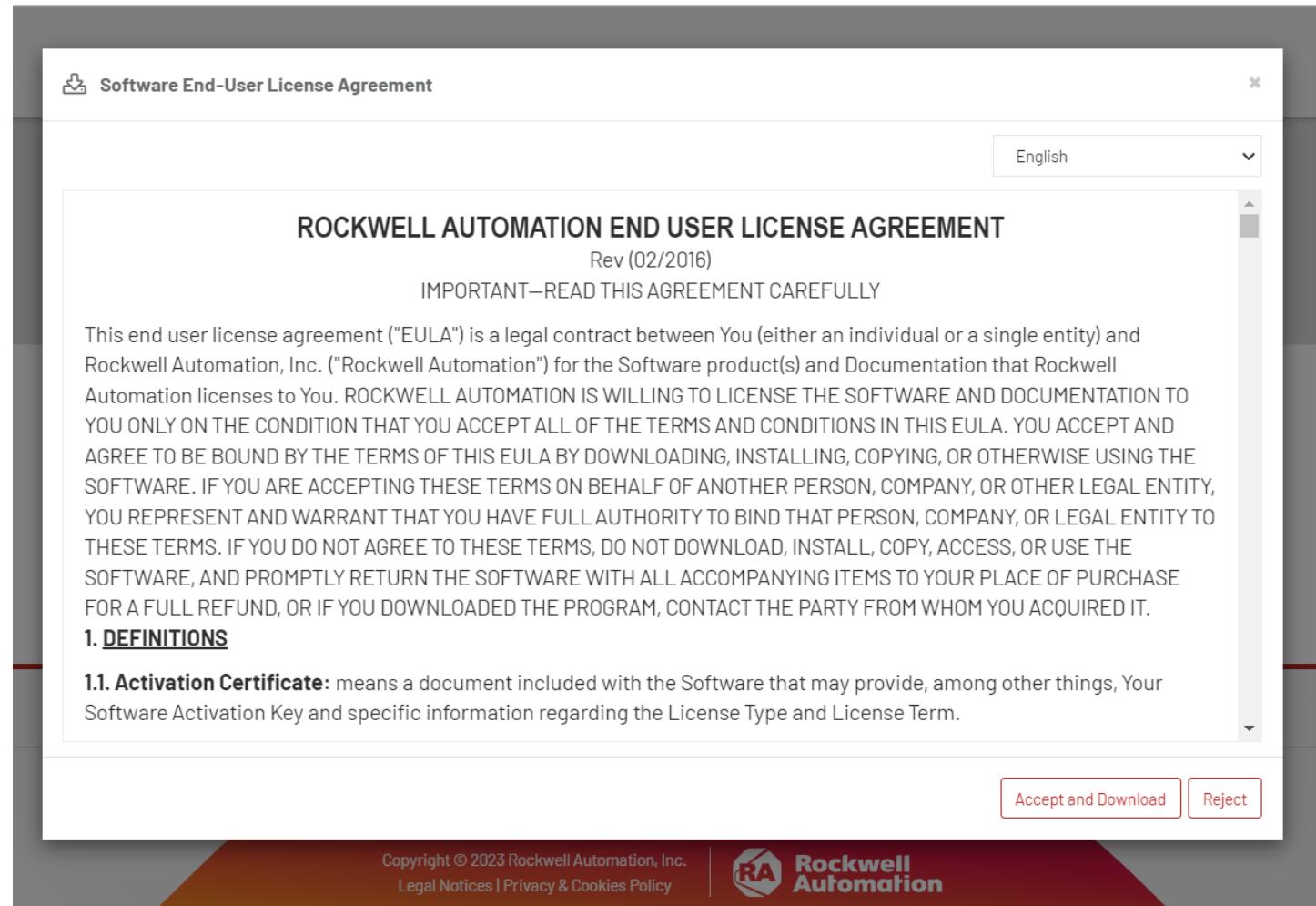
DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)

- And confirm the download with "Download Now"



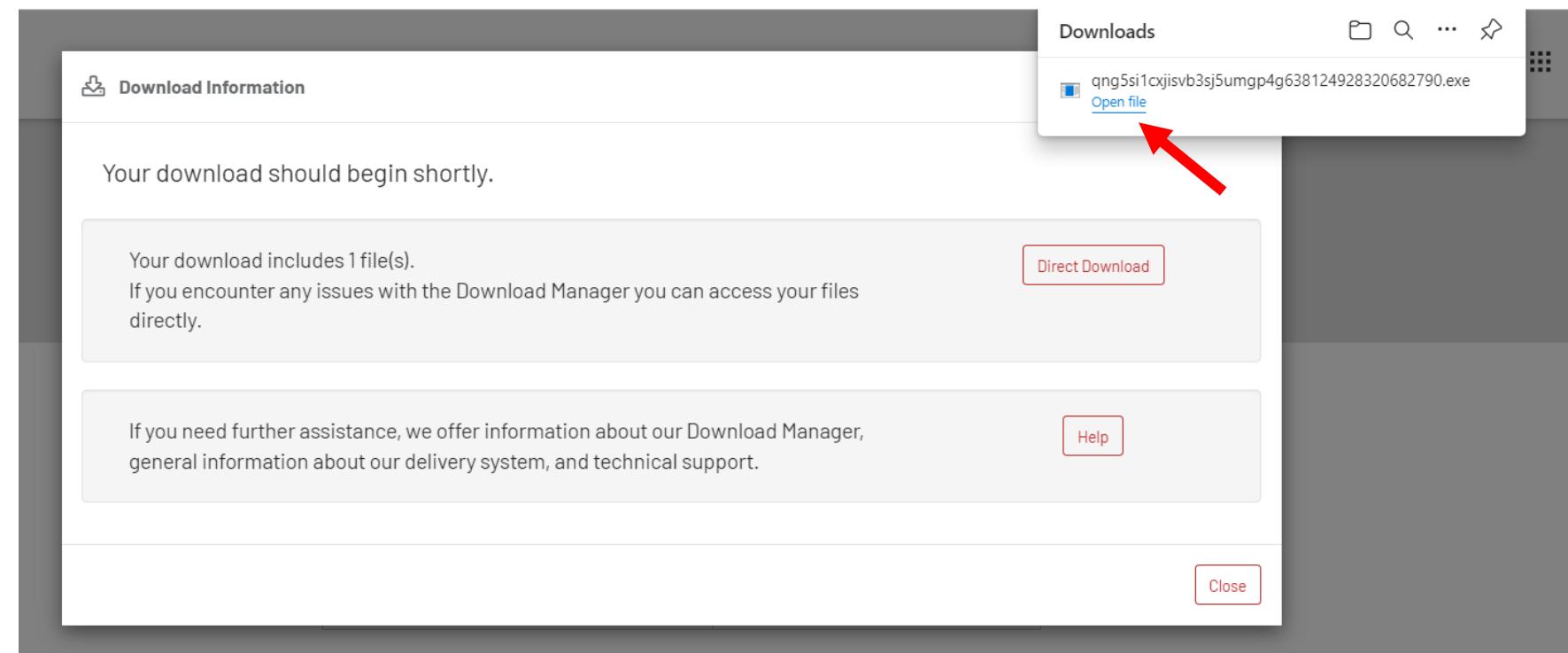
DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)

- To start the download you must to accept the License terms



DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)

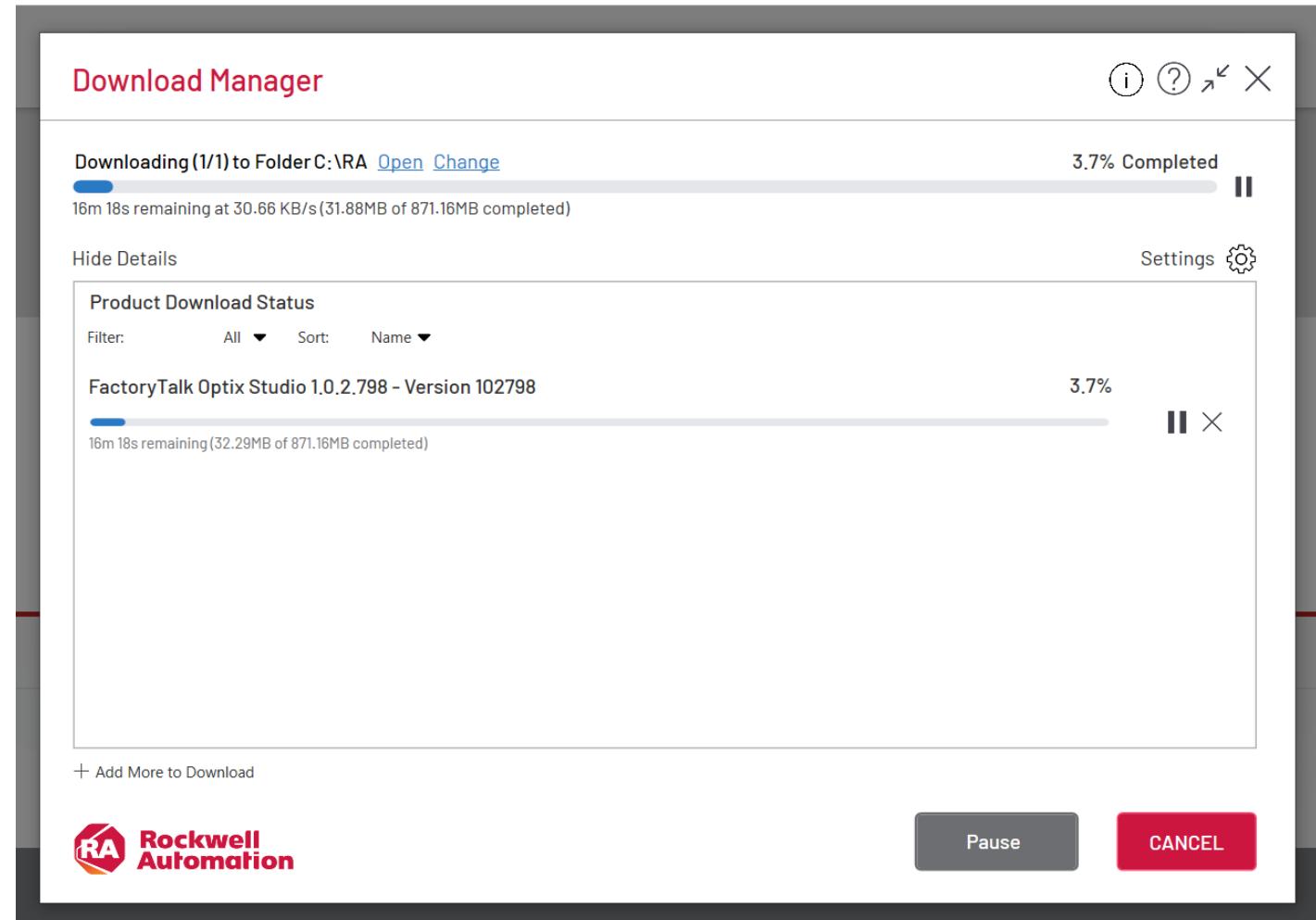
- It is downloaded a "Download Manager" (.exe file)
- You need only to run the .exe file of Download Manager to start the download



DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)

- Download Manager is running
- NOTE: The files downloaded via the Download Manager will be available at local path

C:\RA\...



6

FT OPTIX ENTITLEMENTS

The screenshot shows the FT Optix Entitlements interface. At the top, there is a navigation bar with the FT Optix logo, 'Releases', 'Entitlements' (which is underlined), and 'Runtime Sizing'. To the right of the navigation bar is a user profile for 'Luca Begnini'. The main title 'Entitlements' is displayed prominently in large white text on a blue background. Below the title, there are two tabs: 'My entitlement' and 'Organization entitlements', with 'Organization entitlements' being the active tab. A search bar is located above the results table, with fields for 'Purchase Date' (with a dropdown arrow), 'From' (calendar icon), 'To' (calendar icon), and a 'Search' button. Below the search bar is a horizontal menu bar with links: 'Entitlement...', 'User', 'Contract ...', 'Catalog N...', 'Entitlement', 'Purchase ...', 'Expiration...', and 'Activation...'. The main content area displays a message: 'No results found' with a magnifying glass icon, followed by the text 'Try adjusting your search or filter to find what you're looking for.' At the bottom of the page, there is a footer with copyright information: 'Copyright ©2022 Rockwell Automation, Inc.' and links to 'Legal Notice', 'Privacy & Cookies Policy', and the 'Rockwell Automation' logo.

FT Optix | Releases | Entitlements | Runtime Sizing | Luca Begnini

Entitlements

My entitlement Organization entitlements

Date Type
Purchase Date From To Search

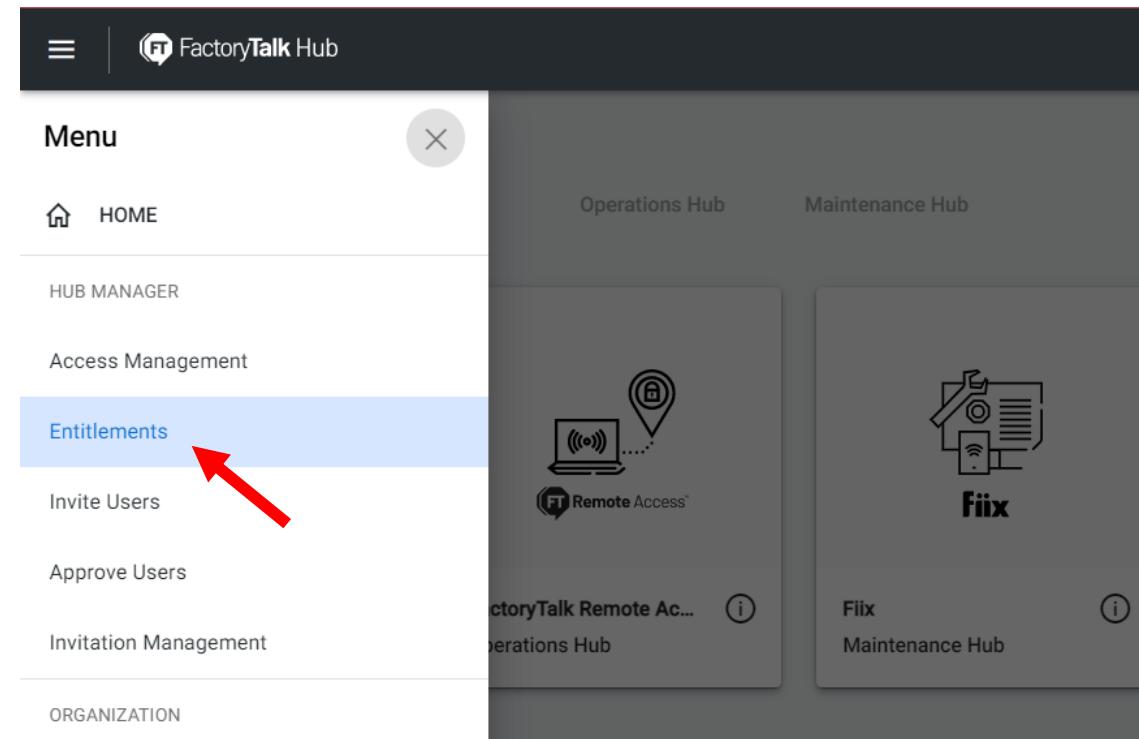
Entitlement... User Contract ... Catalog N... Entitlement Purchase ... Expiration... Activation...

No results found
Try adjusting your search or filter to find what you're looking for.

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FT OPTIX - ENTITLEMENTS

- To manage entitlements for FT Optix Studio PRO or for FT Optix Runtimes you have to:
 - already placed an Order and received the confirmation
 - Access to "[FactoryTalk HUB](#)" usin the same "[My Rockwell](#)" account, associated with the Order
 - be part of an "[Organization](#)"
- when all the above requirements are met, you can open the Entitlements page in FactoryTalk HUB



FT OPTIX - ENTITLEMENTS

- Under "Your entitlements" you can find Entitlements assigned to you but not yet associated with an Organization
- To allocate Entitlements to an Organization:
 1. Check/Change the current Organization. The active organization will be the one used for allocation
 2. Select "Allocate"

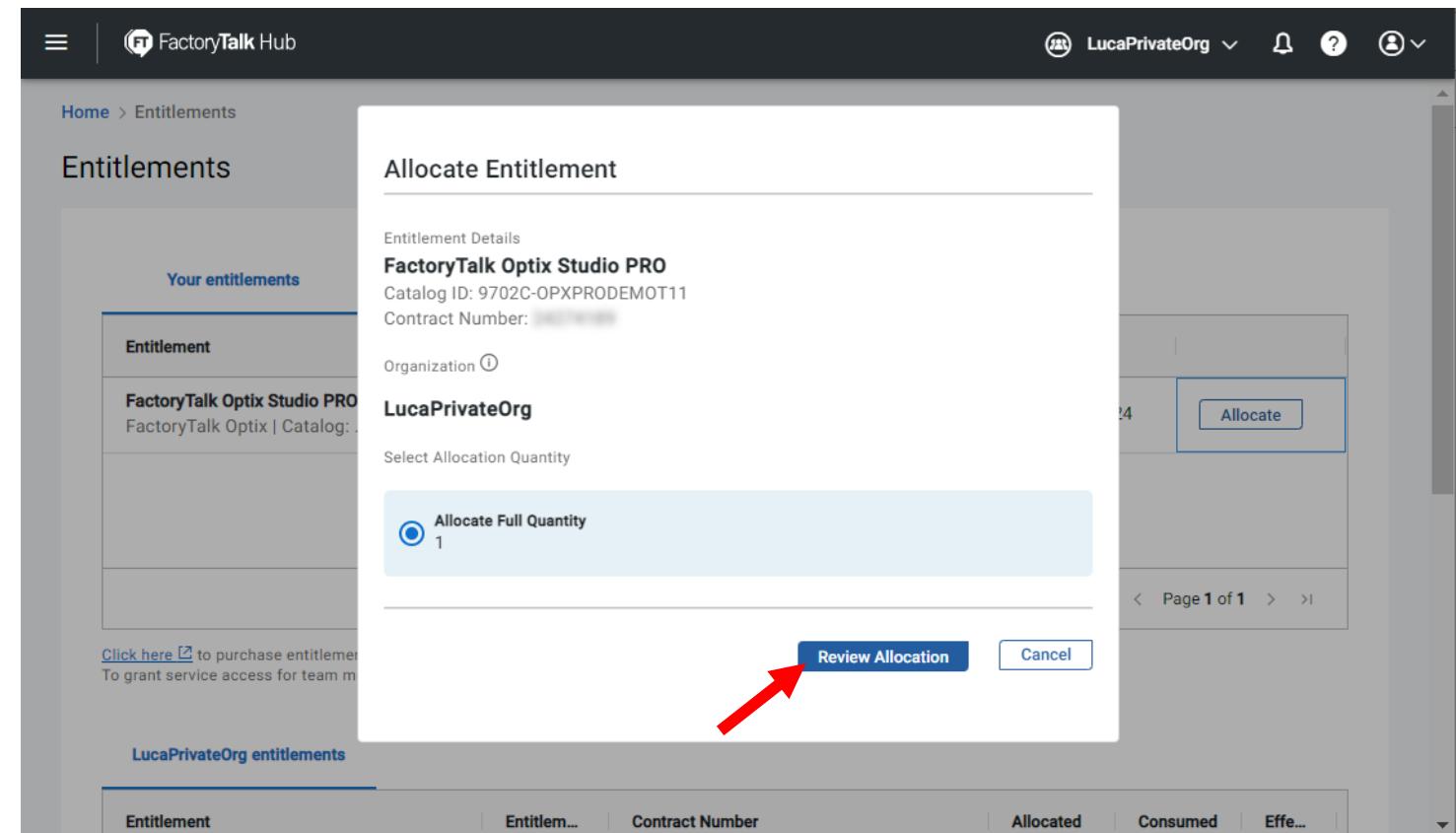
The screenshot shows the FactoryTalk Hub interface with the title 'Entitlements'. At the top right, there is a user profile icon with the name 'LucaPrivateOrg' and a red circle with the number '1' pointing to it. Below the header, the page displays a table titled 'Your entitlements' with one row. The row contains the following information:

Entitlement	Type	Contract Number	Quantity	Effective Date	Expiry Date	Action
FactoryTalk Optix Studio PRO FactoryTalk Optix Catalog: ...	Additive	20230101	1	Mar 17, 2023	Mar 17, 2024	Allocate (Red box)

Red arrows point from the numbered callouts to the user profile icon and the 'Allocate' button. At the bottom of the page, there is a note: 'Click here [to purchase entitlements](#)' and 'To grant service access for team members please go to Home > Access Management > Add Access'.

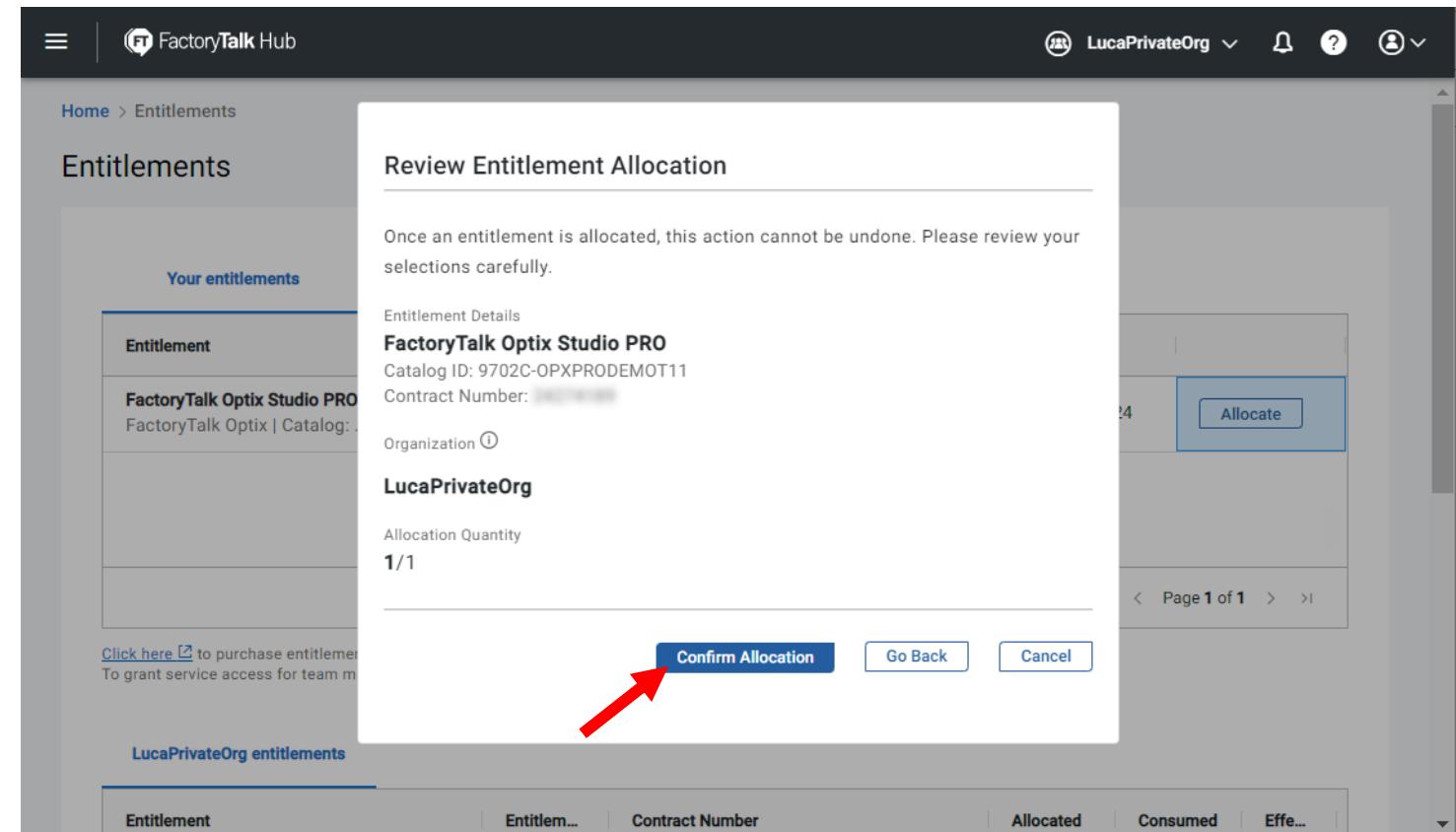
FT OPTIX - ENTITLEMENTS

- Then review the allocation checking:
 - the Entitlement,
 - the Organization
 - the Quantity
- and then select "Review Allocation"



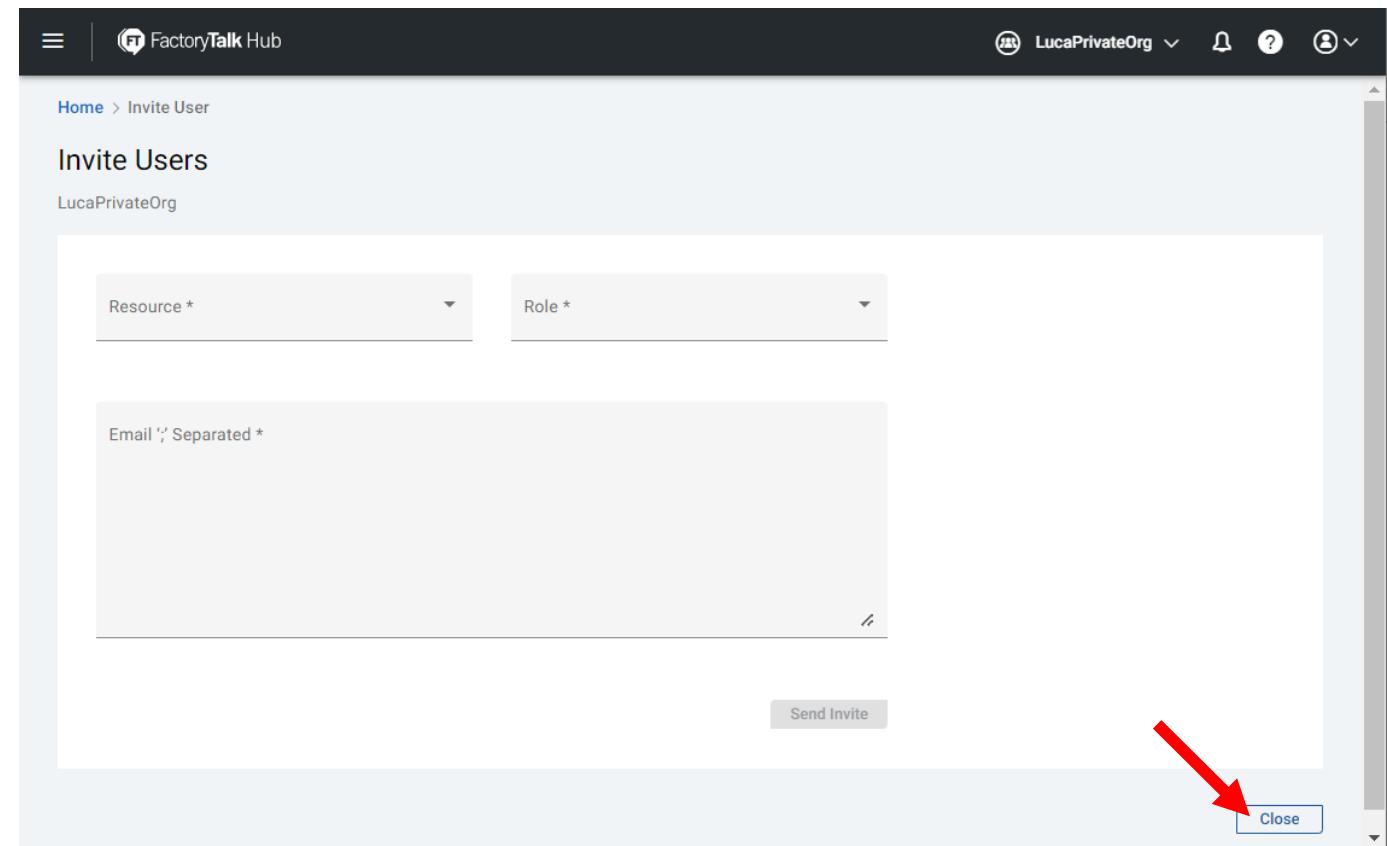
FT OPTIX - ENTITLEMENTS

- And confirm selecting "Confirm Allocation"



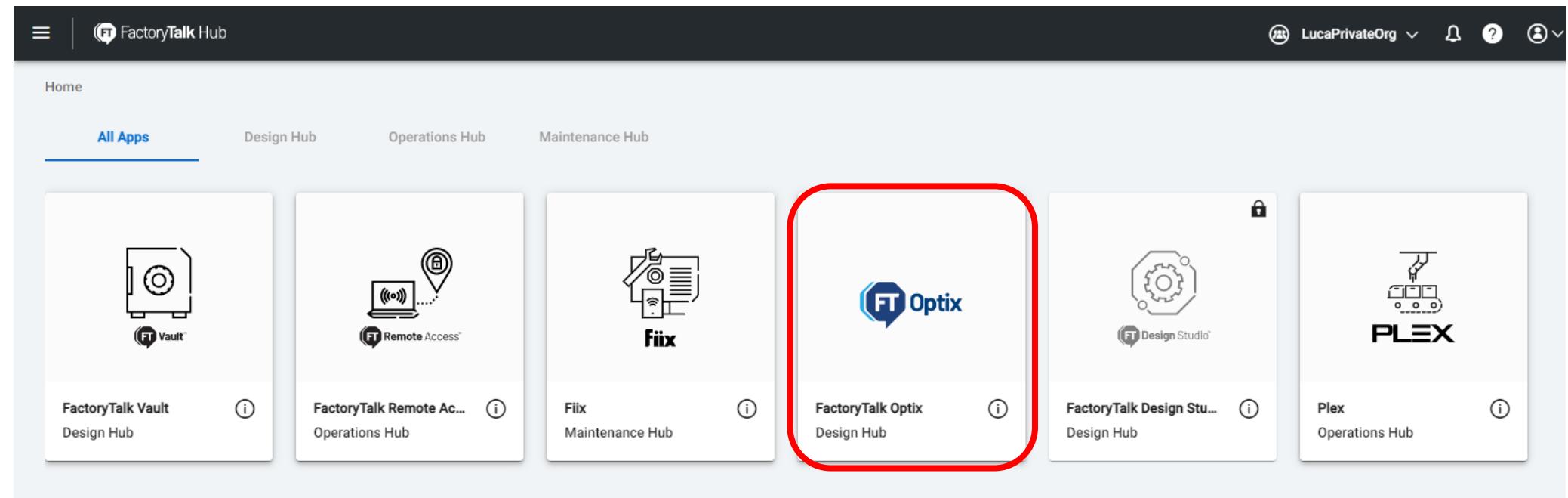
FT OPTIX - ENTITLEMENTS

- For your convenience, now you can invite other users to the current Organization
- or skip selecting "Close"



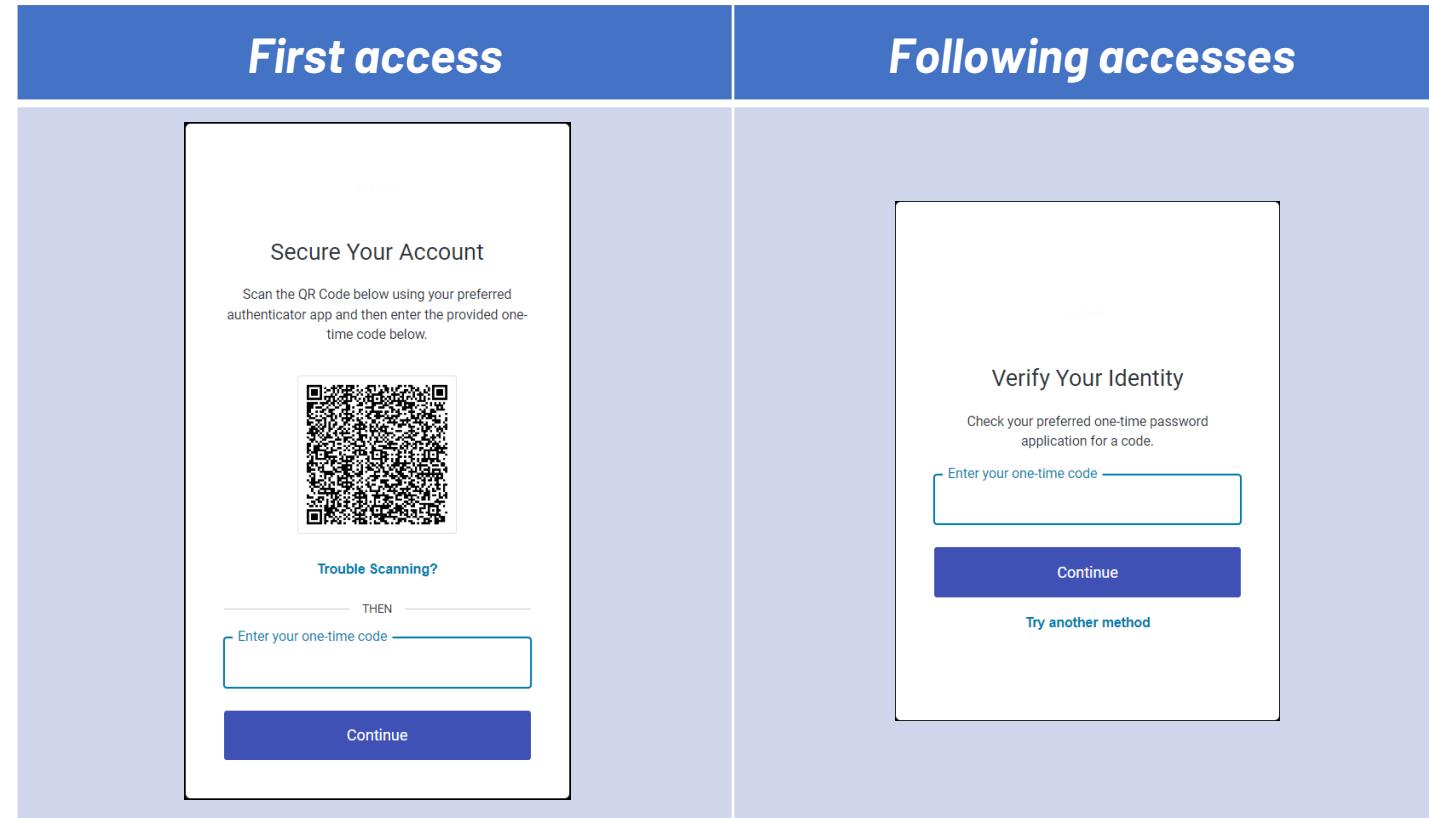
FT OPTIX - ENTITLEMENTS

- then access the FT Optix portal clicking on the FT Optix tile



FT OPTIX - ENTITLEMENTS

- to log on to FT Optix is required the Multi Factor Authentication



Click to the image to follow the guide

FT OPTIX - ENTITLEMENTS

- Selecting on the top the "Entitlements" tab

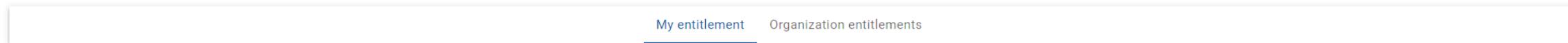


- the "Organization entitlements" shows the available/activated entitlements
 - [Optix Studio PRO](#)
 - [Optix Runtime](#)

Entitlement Key	User	Contract Number	Catalog Number	Entitlement	Purchase Date	Expiration Date	Activation Date	View Activations
OPTIX-IDE-PRO-DEMOT11	3807W000	9702C-OPXPRODEMOT11	optix-ide-pro	3/17/2023				

FT OPTIX – STUDIO PRO ENTITLEMENTS

- To activate Optix Studio PRO is enough:
 - go to "My entitlements"
 - select "Activate Entitlement"



There is an available FactoryTalk Optix Studio Pro entitlement in the current organization that can be activated.

[Activate Entitlement](#)

FT OPTIX – STUDIO PRO ENTITLEMENTS

- then the "My Entitlement" tab, will show Entitlement details

My entitlement Organization entitlements

Entitlement details:

Entitlement Key JAHU-3HKL-VT7WQ-ZRQCM-ZWHTP3	User luca.begnini@rockwellautomation.com	Organization 7d84bb0b-9c40-445c-b8be-7f8e5c17863f
Contract Number JAHU-3HKL-VT7WQ-ZRQCM-ZWHTP3	Catalog Number 9702C-OPXPRODEMOT11	Purchase Date 3/17/2023
Expiration Date 3/19/2024	Activation Date 3/20/2023	Entitlement optix-ide-pro
Duration 365 days		

 Entitlement activated successfully. If you have desktop IDE instances open, then please restart them to update the entitlement status. X

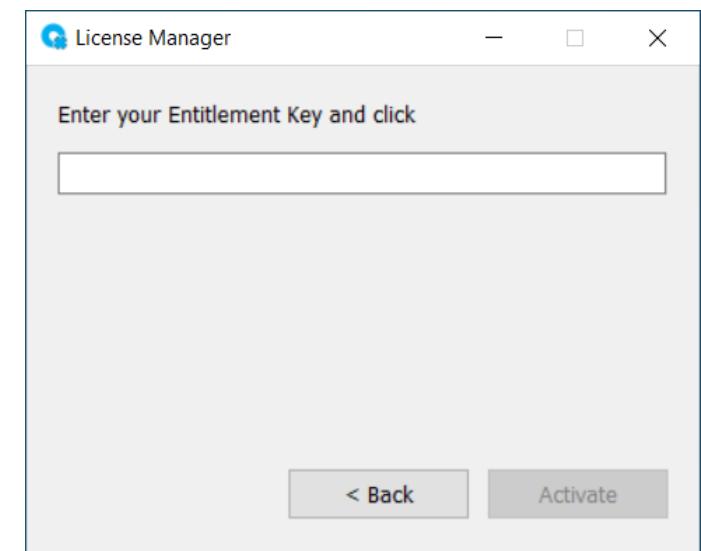
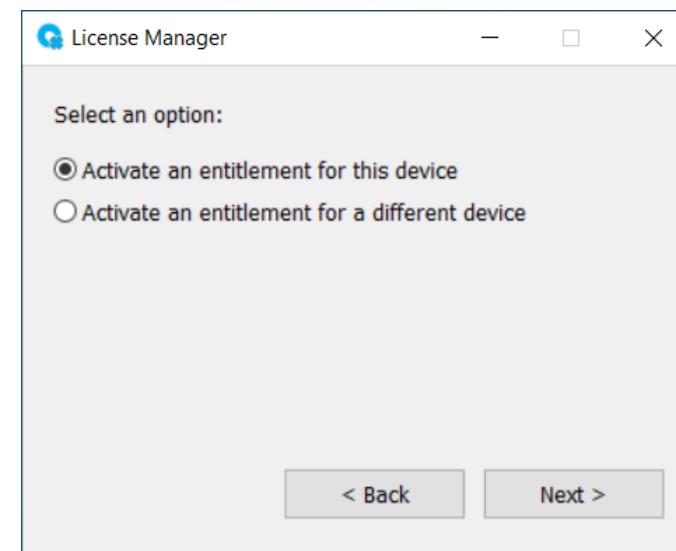
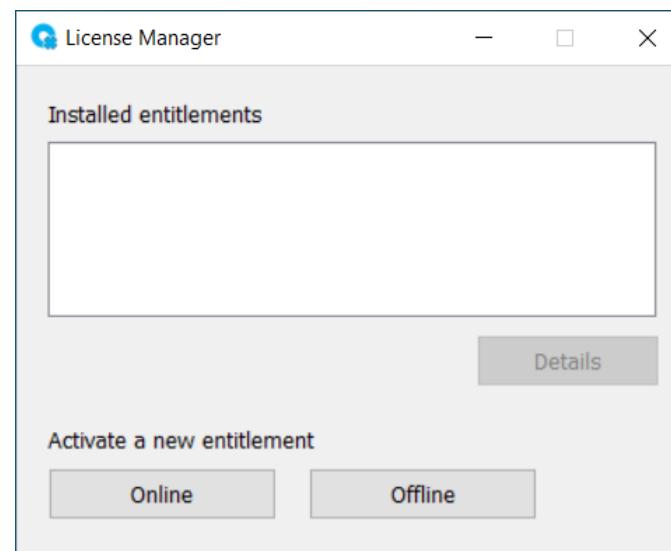
FT OPTIX – RUNTIME ENTITLEMENTS

- To activate Optix Runtime entitlements is enough:
 - access the Organization entitlements
 - note one of the Entitlement Key

Entitlement Key	User	Contract Number	Catalog Number	Entitlement	Purchase Date	EID
[REDACTED]	[REDACTED]	9702M-OPXRTSMT30	optix-runtime-s	optix-runtime-s	7/3/2023	[REDACTED]
[REDACTED]	[REDACTED]	9702M-OPXRTSMT30	optix-runtime-s	optix-runtime-s	7/3/2023	[REDACTED]
[REDACTED]	[REDACTED]	9702M-OPXRTSMT30	optix-runtime-s	optix-runtime-s	7/3/2023	[REDACTED]
[REDACTED]	[REDACTED]	9702M-OPXRTSMT30	optix-runtime-s	optix-runtime-s	7/3/2023	[REDACTED]
[REDACTED]	[REDACTED]	9702M-OPXRTSMT30	optix-runtime-s	optix-runtime-s	7/3/2023	[REDACTED]
[REDACTED]	[REDACTED]	9702M-OPXRTSMT30	optix-runtime-s	optix-runtime-s	7/3/2023	[REDACTED]

FT OPTIX – RUNTIME ENTITLEMENTS

- Then on the Target device:
 - open the License Manager (part of Optix Runtime Tools) and select "Online" activation
 - select Activate an entitlement for this device
 - and enter the Entitlement Key



7

MULTI FACTOR AUTHENTICATION

Verify Your Identity

Check your preferred one-time password application for a code.

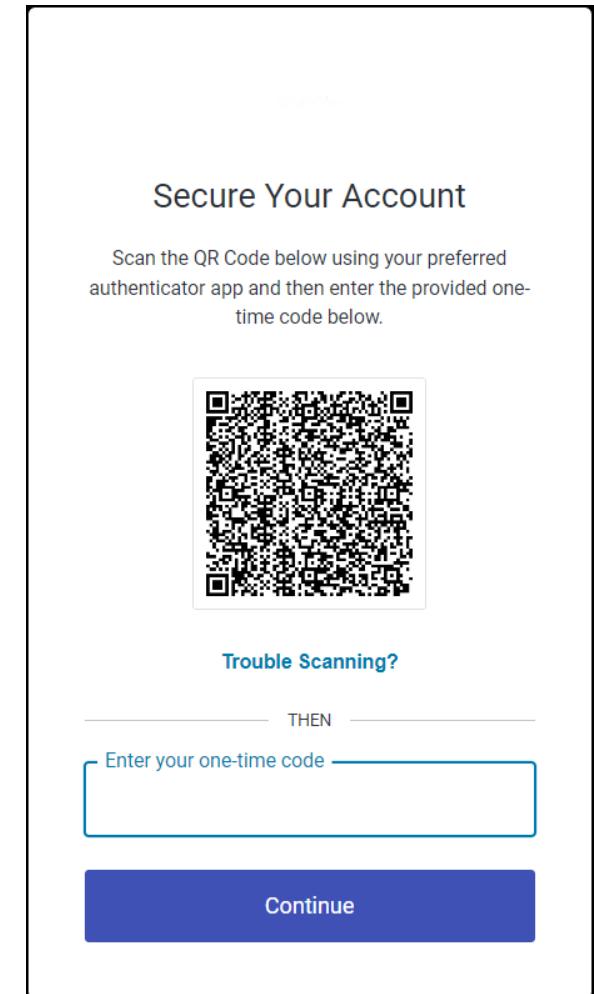
Enter your one-time code

Continue

[Try another method](#)

MULTI FACTOR AUTHENTICATION

- The first time it is necessary to configure and register on one of our devices one of the two supported applications:
 - [Google Authenticator](#)
 - [Microsoft Authenticator](#)

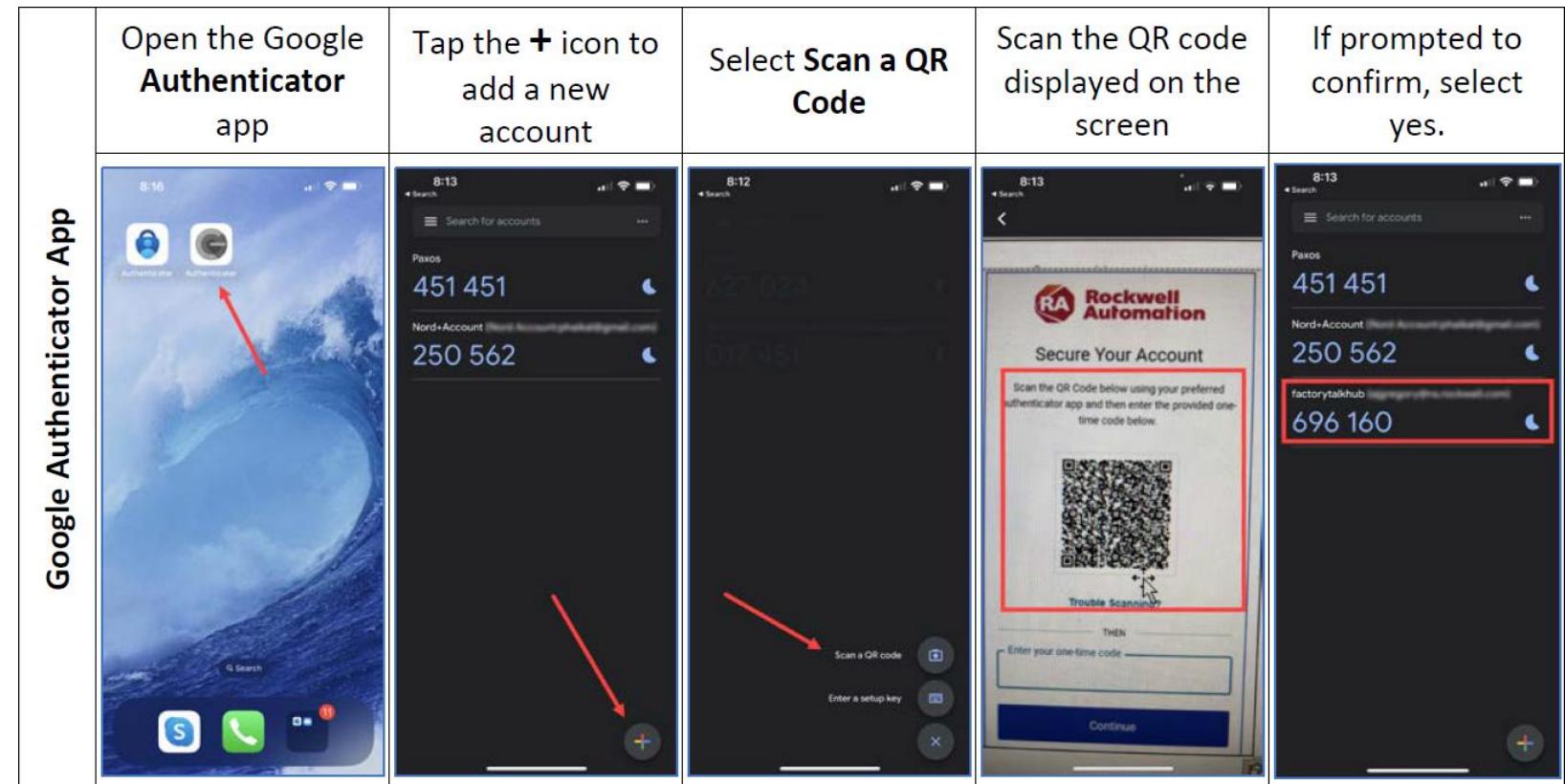


MULTI FACTOR AUTHENTICATION – GOOGLE

- Google Authenticator is available on Apple App Store and on Google Play

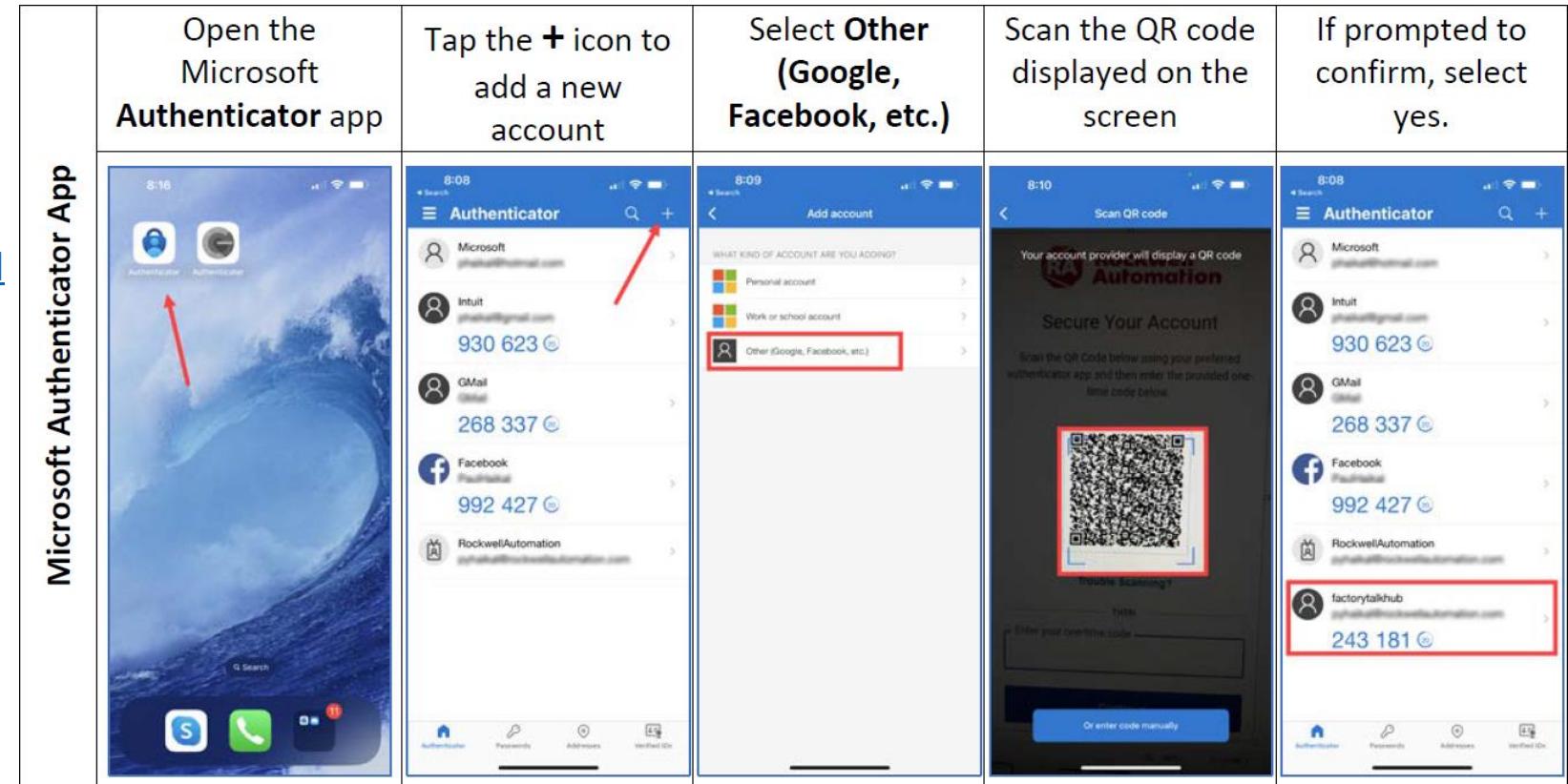
- After configuring MFA, it's possible to continue with

- [FT Optix Studio PRO – Trial](#)
- [FT Optix Entitlements](#)



MULTI FACTOR AUTHENTICATION – MICROSOFT

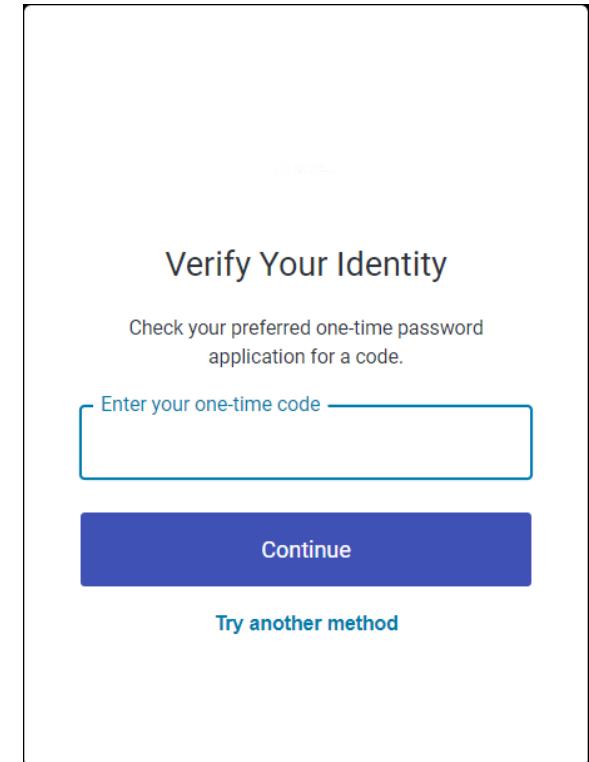
- Microsoft Authenticator is available on the Apple App Store and on Google Play
- After configuring MFA, it's possible to continue with
 - [FT Optix Studio PRO – Trial](#)
 - [FT Optix Entitlements](#)



MULTI FACTOR AUTHENTICATION

- If the authentication application Microsoft Auth or Google Auth has been already configured, it is necessary to:

1. Run the app on your device
2. Read the code corresponding to "FactoryTalk Hub"
3. type the one-time code in the window



- Continue with [FT Optix Studio PRO – Trial](#)
- Continue with [FT Optix Entitlements Management](#)