

- Overview
- Contract Status
- Documents
- Pending Signatures
- Contract Change Order
- Daily Observations
- Users and Groups
- Log
- Settings

Documents

Contract Change Orders

edit folder

Folders able to be permissioned for user groups

2292016_contractchangeorders

Enable preview functionality for documents

Engineers

Contract Statuses

Drag and drop functionality. Right click to move or delete folders

New Folder

Functionality to create subfolder

New Subfolder

Upload an existing folder off desktop

Upload

Send For Signature

Sends document to HelloSign API for execution

Delete

Add download functionality. Both in bulk and for individual documents. (Currently set up without preview, if you click the hyperlink it will dl)

<div> <div> <div>Overview</div> <div>Contract Status</div> <div>Documents</div> <div>Pending Signatures</div> <div>Contract Change Order</div> <div>Daily Observations</div> <div>Users and Groups</div> <div>Log</div> <div>Settings</div> </div> <div> <div> <div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> </div> <div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> </div> </div> </div> </div>		
<div> <div> <div>Pending Signatures</div> <div>Tracking of documents currently in the HelloSign pipeline</div> </div> <div></div> </div>		
2292016_contractchangeorders		<div>Pull Request</div> <div>Send Reminder</div>
plans.pdf		<div>Pull Request</div> <div>Send Reminder</div>
1456642317_BLANK_-_Daily_Observation_Report.pdf		<div>Pull Request</div> <div>Send Reminder</div>
BLANK - Daily Observation Report.pdf		<div>Pull Request</div> <div>Send Reminder</div>
1456641773522_contractstatus.pdf		<div>Pull Request</div> <div>Send Reminder</div>
1456641126811_contractstatus.pdf		<div>Pull Request</div> <div>Send Reminder</div>

Overview

Contract Status

Documents

Pending Signatures

Contract Change Order

Daily Observations

Users and Groups

Log

Settings

Contract Change Order

Current

Past

Coming Soon!

Free Form Fields that can be completed by the user then converted into a PDF, sent to HelloSign for execution if desired.

Then saved under "past" and sent to a standalone folder in documents for records after executed.

The same technical concepts will apply both here, "Contract Status" (already built), and in Daily Observations

All will be free form fields, some are additive where we can calculate the value for the user

Overview

Contract Status

Documents

Pending Signatures

Contract Change Order

Daily Observations

Users and Groups

Log

Settings

Settings

I would like to be notified if:

A New Document Is Added To The Project

☐ Text

☐ Email

A New Document Has Been Signed

☐ Text

☐ Email

Update To Contract Status

☐ Text

☐ Email

Update