

DISTRIBUTED COGNITION TRANSFORMATION IN COMPLETE ONLINE SYSTEM ENGINEERING DESIGN TEACHING

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ABSTRACT

Engineering design teams, particularly in academic courses, were no exception to the consequences of the unknown virus and the global pandemic. Forced online teaching has influenced the way of using communication technologies. The information flow architecture of engineering design is also transforming due to the remote activities and the dominancy of web-based technologies. This transformation creates different patterns of distributed cognition within design teams. In the course of full remote teaching, we studied the entire information flow of a small and dispersed engineering team through the early stages of design for one month using the ethnographic method and Distributed Cognition analysis techniques. Our analysis, of the interdisciplinary design team during a rocket engineering project and system engineering teaching, shows the considerable role of different online data sharing and communications technology platforms in distributed cognition and collaborative problem solving within the team. These new trends create new challenges and opportunities, and in order to enhance collaborative design, these emerged out of the box trends require more attention and updating of existing strategies.

Keywords: Design cognition, Distributed cognition, Information management, Systems Engineering (SE), Remote teamwork

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1 INTRODUCTION

The COVID 19 crisis has been accompanied by a sharp increase in remote teaching and necessary online design activities. But how has this unpredictable sudden change led to a different approach among engineering students? Should we review the design strategies connected to teaching, collaborating or managing, the design process? In the area of systems engineering and design, even regardless of this new circumstance, normally information at the level of systems and subsystems is distributed across a variety of specialists, and intensive cognitive work is needed to organize and integrate the data into a cohesive design successfully (Greene, Papalambros and McGowan, 2016). Nevertheless, we are facing a major change in the trends of human-computer interaction, which brings even more complexity in the system engineering and design teams' collaboration, communication, and interplay. This is also valid for engineering students learning design in distributed teams.

A recent web article by Iva Marinova (2020) reviews a wide range of trends for remote work in 2020. We have summarized some parts of the report in Table 1. Based on the reported statistics, most of the future work will be in the online mode. In a report published by Gartner (2020), 74% of companies have a plan to shift parts of their workers to remote work not only during the pandemic but permanently.

Subject	Statistic	Source
Companies that reported an increase in web conferencing time	67%	Statista
The inclination to continue online working to some extent	99%	Buffer
Workers with an option of remote work, who plan to work	42%	Owl Labs
remotely more systematically in the next five years		
Forecast of the teams with remote teammates by 2028	73%	Upwork
Young managers who support their teams working remotely	69%	Upwork
Zoom has been one of the most widely-used applications to	300 million daily	Zoom
meet the virtual collaboration requirements during COVID-19	participants reported	
The population of remote workers before the pandemic	4.7 million	Flexjobs
Percentage of worldwide companies that made it mandatory or	88%	Gartner
supported their workers to work remotely during the pandemic.		
Remote employees' opinion about their productivity when	77% believe they are	CoSo Cloud
working from home (Accomplishing more in the less or same	more productive	
time, willing to work longer, and less likely to take time off)		
Work-related stress change based on telecommuters	80% reported less	Amerisleep
experience	stress	
The distraction rate of people who work from home	75% reported fewer	Flexjobs
	distractions	
U.S. telecommuters view as the main benefit of remote work	53% pointed flexible	Statista
	scheduling	
The rise in Google search about "team-building" after the	9% increase	Think With
pandemic		Google

Table 1. Remote work trends in 2020

These reports acknowledge the need to rethink the off-site design activities. However, we first should understand the trends of the changes, find effective tools, review emerging procedures and recognize different patterns, and then re-plan accordingly. We had the opportunity to look closer into these challenges for a team of students learning system engineering and practising system development online.

Back at the early 2000s, while explaining a progressive framework for research on Human-Computer Interaction, James Hollan and colleagues (2000) talked about the importance of changing distributed cognition among human and computers because of the new era of technology:

"We are quickly passing through the historical moment when people work in front of a single computer, dominated by a small CRT and focused on tasks involving only local information. Networked computers are becoming ubiquitous and are playing increasingly significant roles in our lives and in the basic infrastructures of science, business, and social interaction"

Regardless of their notable insight, neither Hollan and colleagues nor anybody else could predict how a virus would speed up the transformation of human interaction with the environment, including human-computer and, human to human relatedness, leading to different cognitive models in activity systems and extending minds.

Distributed Cognition (DC) refers to the principle that assumes cognitive processes are not limited to people's internal thought processes but include external representations such as the information systems, designs, and interacting technologies they work with (Brereton, 2004). Some scholars have recently featured studying system/design engineering from a cognitive science perspective and used DC techniques (Greene, Papalambros and McGowan, 2016). Based on research evidence, they believe that, especially in the early phases of the project where conceptual design occurs, non-engineering factors, like cognitive processes, are expected to be most influential over system design. Former studies have also analyzed the information flow in engineering teams with the DC approach (Sharp, Giuffrida and Melnik, 2012). We have used the same structure and approach in this paper, with the difference that our emphasis has been on studying the design procedure within a multidisciplinary team during a systems engineering teaching project while the entire design flow has moved remotely. This study has observed cognitive processes and changes of information flow architecture through a DC perspective. In the next sections, respectively, the concept of DC and its application for investigating teamwork is briefly introduced, then the study, the team, and data gathering explained. The analysis method section is presented in the 4th part, including; physical layout of the team members, artefacts and information flow. In the 4th section, we also showed how simple communication platforms such as Telegram, Google docs, and Zoom, play a more prominent role than sophisticated collaboration platforms such as Git and MagicDraw in the design process. Our findings are discussed in section 5, and the conclusion appeared in section 6 including future directions for research.

It is worth underlining that this case is our first step in studying web-based collaborative design and engineering problem solving in a PhD thesis. As discussed in the conclusion and future work, one of the significant goals behind this study is to shed more light on future steps and vision for the project.

2 DISTRIBUTED COGNITION

Despite the traditional view in the cognitive sciences that the individual's brain plays an exclusive role in the cognition process, Distributed Cognition Theory (DCT) developed a different and more modern perspective in which forms of the extended mind pop up, such as complex sets of connections between individuals and artefacts in a certain task (Hutchins, 1995). Hollan et al. (2000) believe that to design efficient human-computer interactions and to understand human cognitive functions, we must grasp the nature of these distributions of processes. In DCT, we expect to find a system that can run a dynamic self-configuration to coordinate subsystems to accomplish different functions. In fact, rather than through the elements' spatial colocation, a cognitive process is bounded by the functional links among the elements that engage in it. Based on the DCT principles to observe human activities, at least three kinds of cognitive process distribution are perceptible:

- Distributed cognitive processes across the members of a social group;
- Involved cognitive processes in coordination between both internal and external structures;
- Distributed processes through time in which the products of initial events can transform the nature of following events.

According to this view, in addition to the larger field of cognition processing, and the important role of communication between different elements in a system, one can note a particular focus on the way of transforming and propagating information within the system to deliver collaboration.

Different studies on teams of software development, co-located agile engineering, and transportation, have applied this approach to analyse the team performance and information flows (Sharp et al., 2006; Dreyfus, 2007; Sharp, Giuffrida and Melnik, 2012; Andreasson, Jansson and Lindblom, 2019). Although a wide range of papers has used this approach to study a combination of remote and on-site engineering projects, the current situation of full-remote-work is new, and we could not find a study on completely online teaching/teamwork based on the same method.

The analysis in this paper relied on DCT to explore how information flows in all directions during remote teamwork of a system engineering teaching and related design operations. We might have a chance to compare the results later with an on-site teaching and work procedure after the current

lockdown. Along with previous explanations of Distributed Cognition, we used the DiCOT technique to analyse the information flows of the team. In the next section, we briefly describe this method and then discussed it in detail in section 4.

2.1 Distributed Cognition for Teamwork (DiCOT)

Blandford and Furniss (2005) developed DiCoT as a method and representational system to support the analysis of Distributed Cognition within small working teams.

The DiCoT technique includes three basic themes:

- The first theme is related to the physical environment of the cognitive system.
- The second theme focuses on the artefact's details.
- The third theme pays attention to information flow and the way that information flows within the cognitive system, the media or tools, which facilitate the transforming information process.

A set of principles obtained from Distributed Cognition are defined in DiCoT to map the three themes for a deeper investigation. In section 4, we explain these themes, their principles, and related analysis.

3 THE STUDY

A team of students designing and developing a rocket for a rocket engineering competition (IREC, 2020) was studied. While learning the various stages of System Engineering (SE), the team must design, build, and launch a rocket carrying a payload of no less than 4 kg to a target apogee of 3 Km above ground level and land the rocket parts on the ground without any damage. The mission supported by Skoltech Space Centre and, participants were PhD and Master programs students from the SE course. The first phase of the system engineering development and design before the Preliminary Design Review (PDR), and Critical Design Review (CDR) observed in this study ran for one month during November 2020, and included; Mission Objectives, Concept of Operations, Mission Requirements, System Requirements, System Architecture, Product Breakdown Structure (PBS), Work Breakdown Structure (WBS), Stakeholder Analysis, Risk Analysis, and Preliminary Design.

3.1 The Team

The team involved in the project consists of three different groups: the main group, seven engineers from different disciplines; the second group, two mentors from the Space Centre Engineering at Skoltech. One of the mentors was the course instructor and the second mentor a member of the group as a technical advisor. The third group was composed of a network of external advisors with significant experience in this type of project. All groups were dispersed worldwide and had only online contact during the various stages of project development throughout the whole study. The team was a good example of absolute remote engineering design. An outline of the roles and countries of the main team members (the main team was the central focus of the study) is specified in Table 2. None of the members were native English-speakers, but the main language of the project, all documentation and communications were in English.

ID	Expertise/	Role	Country	ID	Expertise/	Role	Country
	Degree/Gender/Age				Degree/G/Age		
M1	Space Engineering/	Coord.	Russia	M5	Space Engineer/	Mentor	Russia
	MSc/Female/22				PhD/M/32		
M2	Engineering Systems/	System	Iran	M6	Mechanical	Mechanical	Pakistan
	PhD/Male (M)/41	Engineer			Engineering/M/	Design	
					26		
M3	Robotic/	Mech.	Russia	M7	Electronic	Electronics	Russia
	MSc/M/23	Eng.			Engineering/	Design	
M4	Aerospace/	Modeling	Egypt		MSc/M/24		
	MSc/M/24	- 3D					

Table 2. The main team roles and countries

3.2 Data Gathering

We used the anthropology informed approach to gather data for our study (Bentley et al., 1992). One of the researchers is a member of the team under the study who participated as a system engineer. It is

also an accepted method in virtual ethnography (Hine, 2000) and helped the researcher to have a better understanding of team members' viewpoints during virtual meetings.

The researcher is a member of the team virtual group and directly observed the members activities in text-based connections, during 62 hours of 27 video sessions, the design iterations, and preparation for PDR and CDR. We recorded all the sessions via 49 hours of video recording and six hours of voice recording. The researcher also had access to the pairing section recordings and text messages by uploading the backup of conversation to a virtual archive channel by the involved members who accepted to be observed throughout the study. The collected data included recordings, screenshots, observation notes, online documentation activities and text messages. Moreover, a brief questionnaire (Table 3) was answered by each team member about the details of the way and time in which they shared information.

Table 3. Questions about sharing information adopted and modified from Sharp et al. (2012)

1. How do you share the project information with your teammates?
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- 2. How often do you reach out your teammates, and how, e.g. WhatsApp call with M1 every day x times for x minutes?
- 3. Are there any information or files that you think do not need to share? Please outline examples with indicating why you believe so.
- 4. If you come across a situation you think you could act better in a face-to-face meeting. Please example and reasons. What you have done in such situations?

4 DICOT ANALYSIS

4.1 Physical Layout of the team members

The physical layout of all the team members' workspace was their home offices and varied in terms of the form of the space they used and how the working environment might help their work activities. The DiCoT framework of Physical layout parameters is summarized in Table 4.

Space and cognition	The use of space to support activity, e.g. laying out materials	
Perceptual	How spatial representations aid computation	
Naturalness	How closely the properties of the representation reflect those of what it represents	
Subtle bodily supports	Any bodily actions used to support activity, e.g. pointing	
Situation awareness	How people are kept informed of what is going on, e.g. through what they Can see, what they can hear and what is accessible to them.	
Horizon of observation	what an individual can see or hear (this influences situation awareness)	
Arrangement of equipment	How the physical arrangement of the environment affects access to Information.	

Table 4. Physical layout adopted from Sharp et al. with permission (2012; 2016)

4.1.1 Space and Cognition

Based on interviews with members, physical space was limited to the workers' desk during this project. Scattered notes in a notebook or scraps of paper were used temporarily and were not properly archived for later use. Schedules and important events were set up virtually.

One of the most used methods to ensure everybody had quick access and was made aware of new changes was pining a specific post in the virtual Telegram group. This approach corresponds to a physical bulletin board, where important announcements are pinned.

4.1.2 Perceptual and Naturalness

Relying deeply on working in the virtual setting has narrowed spatial perception that are affected by signals received from these information resources. In general, each person received information from three different monitors. Usually a laptop, a monitor in Extend Project mode, which connected to a laptop, and a personal smartphone (see Figure 1). For some members, more monitors were used. It is

not easy to measure the naturalness principle of the physical layout, and difficult to evaluate how the presentation of data for members was natural, because most of the members were in their first experience for this type of project and environment.

4.1.3 Subtle bodily supports

Since all team-related activities took place in the virtual environment, there was no expressive physical gesture or movement that could be reported as a principle regarding subtle bodily supports. It is almost impossible to read the body language correctly in virtual space because there is no natural gesture in text-based conversations, and during video meetings, you can only see a face or mostly people tend to turn off their videos. Though tagging people in-group chat spaces or using emoji cartoons was very common, inferencing this kind of virtual gestures is not reliable as subtle bodily support for at least two reasons; first, they are quite limited and predesigned features, and second, we could not find solid evidence that has studied this area.

4.1.4 Situation awareness

The team members relied on Telegram group chat for meeting invitations, event reminders, link to documents, sharing resources and mandates, etc. Announcement on the Telegram instant messaging group is the primary mean of being aware of all project milestones and activities. The coordinator updates the situation after any change and posts it in the chat group to ensure everyone is aware of the situation. In necessary situations, tagging (using @+ID creates a signal notification for the person) is used to confirm the corresponding person has seen the post. According to observations, although the concurrent use of several artefacts and the instantaneity of announcements increases the cognitive load, which is a big challenge and needs investigation, situation awareness generally happens effectively.

4.1.5 Horizon of observation and arrangement of equipment

The members' horizons concerning this project and teamwork were clearly limited to the monitors in front of them. Given that 100% of activities under this study were performed remotely, and it was a temporary short mission, it was not possible to provide a specific physical horizon of observation. Figure 1 shows a typical horizon of observation and arrangement of equipment.

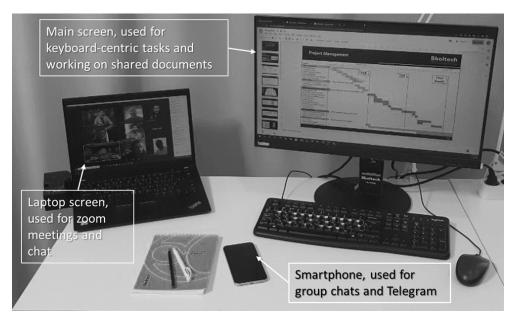


Figure 1. A sample of the horizon of observation of team members during remote work

4.2 Artefacts and Information Flow

The next two themes for analysis concentrates on the role of artefacts and information flow more precisely. The analysis focuses on the communication among the team members, their roles and the patterns of events, which define the system's mechanics (Blandford and Furniss, 2005). Table 5 presents the main virtual artefacts that played essential roles in the team collaboration in this project.

In the table, the Usage Rating column represents the team members' opinion about the level of usage of any artefact based on time and volume of information transfer (most used A and the least used E).

Table 5. The main virtual artefacts

Application/Platform	Capabilities	What the team handled with it	Usage Rating
Telegram	a cross-platform based on	Communicate with teammates,	A
(Durov Nikolai, 2013)	cloud, ability to instant	share information and exchange	
	messaging, group	links. Also, conducting polls for	
	communication, calling, and	appointments.	
	Voice over Internet Protocol		
Google Docs (Google,	Free online documents for	Sharing information, working	В
2020)	instant documents sharing and	simultaneously on documents.	
	co-working	Usually accompanied with Zoom	
Zoom	Online video services, by peer-	Team meetings, negotiation	C
(Zoom Video	to-peer cloud-based platform	sessions, networking with	
Communications Inc,	and provides teleconferencing,	consultants and mentors, and in-	
2020)	telecommuting.	team coordination	
Miro	An online platform for visual	This virtual whiteboard provides a	D
(Khusid Andrey,	collaboration and teamwork.	place to a simultaneous drawing	
2020)	Provides a whiteboard.	of charts and forms	
MagicDraw	A visual modelling tool for	A limited volume of modelling	Е
(No Magic, 1995)	team collaboration. And the	activities performed in this	
	ability of analysis and design	environment.	
	of engineering systems.		
Git	A system for distributed	Control the versions and tracking	Е
(Git, 2020)	version control and tracking	any changes.	
	changes in documents.		

Based on the DiCoT methodology, the second theme is considering the way that artefacts are designed to support cognition from the perspective of DC. From this perspective, the environment that the team (or team members) inhabit has a pivotal role in cognition, including: all artefacts, tools, representations, and environmental resources (Blandford and Furniss, 2005). Table 6 shows the DiCoT framework for information flow.

Table 6. Information flow framework, adopted from Sharp et al. (2012; 2016)

Information movement	The mechanisms used to move information around the cognitive system	
Information transformation	When, how and why information is transformed as it flows through	
	the cognitive system	
Information hubs	Central focuses where information flows meet and decisions are made.	
Buffers	Where information is held until it can be processed without causing	
	disruption to ongoing activity.	
Communication bandwidth	The richness of a communication channel	
Behavioural trigger factors	Cause activity to happen without an overall plan	

Also, Figure 2 represents how information flow happened within the dispersed team. Communication among all team members occurred completely through virtual interactions and mostly in group chats. Models in Figure 2 illustrate two different phenomena in artefacts utilities and information flow procedures; in model A, you see a collection of applications/platforms inside a circle used by the team members during collaboration, communication, and information sharing. All team members connected to the circle over a two-way line, which means they send and receive all that data through this model. The line of the team coordinator is thicker, which shows a higher volume of connections. Inside the circle, Telegram gained the largest share of usage, and MagicDraw is the smallest one with fewer usages. According to our data, if we divide artefacts into two distinct categories, communication versus technical, there is no significant difference in the summation time spent in each category

(Telegram + Zoom Vs Google doc + Miro + Git + MagicDraw). Model B illustrates the team's pairing network; as shown in the drawing, most of the members had a connection with each other. While some members show more paring connections (thicker dashed lines), fewer or no connection cases were observed. The coordinator, for instance, had the maximum number of connections and collaborative activities. We also did not detect any relationship between members' backgrounds and their network strength, while members working in the same section made more connections together.

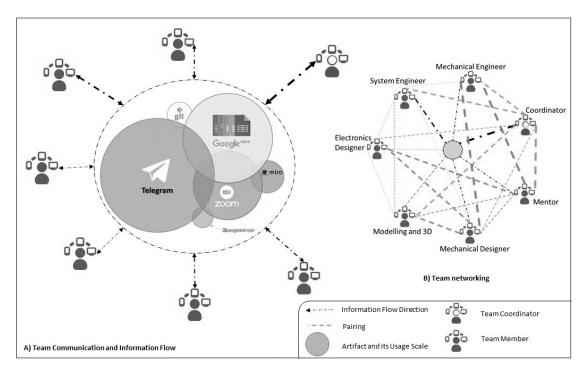


Figure 2. A) Team communication and sharing information layout all over artefacts, the size of the circle shows the scale of usage. B) Pairing network, the thickness of lines indicates the strength of the connection.

5 DISCUSSION

The forced ubiquitous remote teaching and teamwork following the pandemic challenges, made us study team collaboration, distributed cognition, information flow, and used artefacts during an engineering design teaching project from a different perspective. We used DC and DiCoT techniques for modelling similar studies. We have reported a case with particular features: First, the whole project was conducted online without any face-to-face meetings; Second, the team was dispersed in different countries and had never met before; Third, the team consisted of interdisciplinary specialities, and the essence of the project is interdisciplinary as well. The study's findings are in conformance with the results of similar studies on agile software development teams (Sharp, Giuffrida and Melnik, 2012; Deshpande et al., 2016) where remote complex collaboration can be successful. We can also add that web-based complex engineering design teaching can be successful despite the observed limitations.

In the studied dispersed team, communication and collaboration were feasible, largely through Telegram chats and Zoom meetings, while documentation, sharing of information, and co-working mostly happened via Google docs and Telegram. Based on our observation, communication was mainly in text messages, with an informal style, and members were easily available for any unarranged conversations over Telegram. Formal communication forms, using email, telephone or mobile calls, and using short message services (SMS) were not observed. This is not in line with traditional engineering collaboration. The communication process was not limited to the group. Regardless of the geographical interval, we received reports that some members collaborated on a day-to-day basis with colleagues in pairs via text messages, screen sharing, video, and audio online calls.

Distributed Cognition analysis in previous studies, such as an observation on a co-located agile team (Sharp et al., 2006), outlined three main considerations: First, existing mediating artefacts are few in the system and simple; Second, fluent and open information flow occurs, thus enhancing situational

awareness; Third, the team operates in an information-rich environment where applicable information is simply available and instantly relevant. Our observations are well in line with the second and third considerations, at the same time, we observed the usage of several mediating artefacts both simple and easy to use (Telegram, Zoom, Google Docs, Miro) or detailed and sophisticated (Git, Magicdraw), though usage of simple artefacts was higher. This observation is certainly due to the early conceptual design phase covered in the project.

We would also like to point out some limitations of the study. This paper reported only a single case study of a small, dispersed engineering team, whereas the main theme was teaching. We tried to cover the majority of the development work. Still, we cannot ignore that the observation period was short. We do not know if in the long work procedures, the team member will still keep their motivation and passion for collaboration in a remote mode or not, or how the patterns of artefacts usage would change. Only one location was visited, and no more on-site observation was possible. The noted limitation, however, is mitigated since one of the authors was a member of the team.

Moreover, we believe that the DiCOT methodology designed for observing a physical environment, does not completely engage with the full virtual setting and needs to be upgraded. It causes some limitations in observation processes. For instance, the Physical Layout items are intrinsically designed for co-located situations, not a virtual environment. In more details, we think that: Space and cognition (The use of space to support activity, e.g. laying out materials) is better to deal with the virtual environment of the application/platform; Perceptual (How spatial representations aid computation) can inquire about in-app features, Naturalness (How closely the properties of the representation reflect those of what it represents) will be more useful if modified with virtual teamwork, Subtle bodily (Any bodily actions used to support activity, e.g. pointing) will be more adequate if consider commenting ways or use of emojis. We tried to alleviate this weakness by equating cyberspace with observing some physical elements, such as the virtual announcements, instead of a physical board on the wall.

6 CONCLUSIONS AND FUTURE WORK

We used Distributed Cognitive (DC) theory to observe changes happening in the cognitive processes and information flow in a different environment and complex collaborative engineering design teaching while everybody was isolated at home due to a worldwide pandemic. We collected our data by actively participating in the events, close observation, recordings and using questioners. And then, we mapped how collaboration, communication and sharing information accrue in these situations.

The DC analysis in our study on a remote design project within a dispersed engineering team shows some important notes. First, teaching system engineering and complex design procedures to postgraduate students is feasible through complete off-site programs and computer-based online communication and collaboration platforms with an acceptable learning level. As the PDR and CDR results showed, the team under the study recorded a score of A based on the course instructors evaluation and follow-up observation in the final report and examination. Second, the information flow architecture within the team is more complex than that in the same ordinary or co-located teams in different directions. Our engineering team relied on some digital complex artefacts with sophisticated structures at the same time, used simply designed artefacts but in a complex way. Third, Sharing information required to be explicitly performed, and all information needed to be available and transformed almost immediately. Fourth, the way information was shared, including what, when and how, is an individual decision made by the team members. These points are relevant for defining strategies for remote work. Fifth, we did not observe any usage of previously common models of communication such as email, telephone calls or SMS, this shows a significant change in the information flow architecture. Because of this change, however, some features of team studies are more feasible, as we can more easily access most of the activities' history and record events to further analysis. Sixth, while different complex social networks were created within the team, they are mostly trackable and well documented because using platforms, especially text-based and voice messages, are easily available for later reference. This point indicates a distributed computer-based memory as a part of team cognition.

Moreover, we did not receive any report about communication problems; however, some misunderstandings happened during text messages, and tension rose between two team members. We do not know if this challenge can become more serious and common in the long run. This may be the case of future investigations along with observing the possible change of using artefacts during further

development phases. Other future studies can include teams' work in more advanced stages of the design or compare the same missions in a different context—for example, DC Analysis in hybrid or entirely co-located system engineering teams. Furthermore, we did not investigate the matter of information security in this study which could be a subject for future work, especially in the context of remote engineering design and its connection with Distributed Cognition. This sort of analysis could be applied to investigate the role of artefacts and the architecture of information flow to understand distributed cognition among engineering design teams out of academia. In addition, examining the team network through Social Network Analysis, indexes such as density, centrality, betweenness, etc., among team members would probably enhance our understating. Further, we believe that the matter of managing cognitive load in remote engineering teaching is a serious case to be investigated.

We are also planning to study collaboration by measuring the differences in members' engagement in activities (this is highly possible because of the access to history logs) and examining the impact of providing feedback to improve it.

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