

PFE - Pfizer Inc.

DCF Valuation Report

Healthcare

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FAIR VALUE / SHARE

\$37.75

Current: \$24.76

UPSIDE / DOWNSIDE

52.47%

COMPRA FUERTE

ENTERPRISE VALUE

\$257.81B

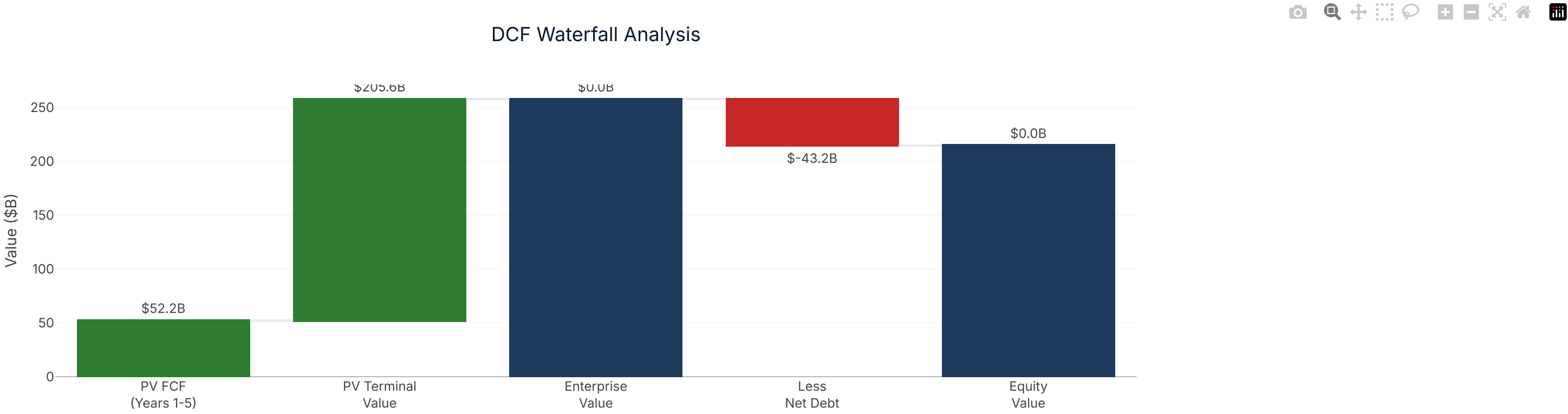
Market Cap: \$140.77B

WACC / TERMINAL GROWTH

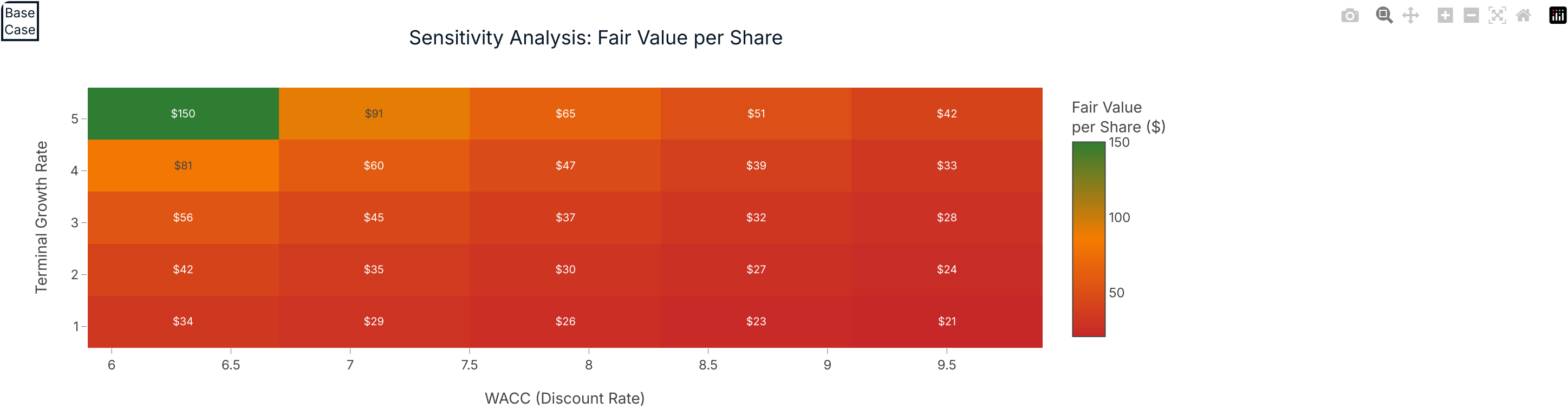
7.92%

g = 3.12%

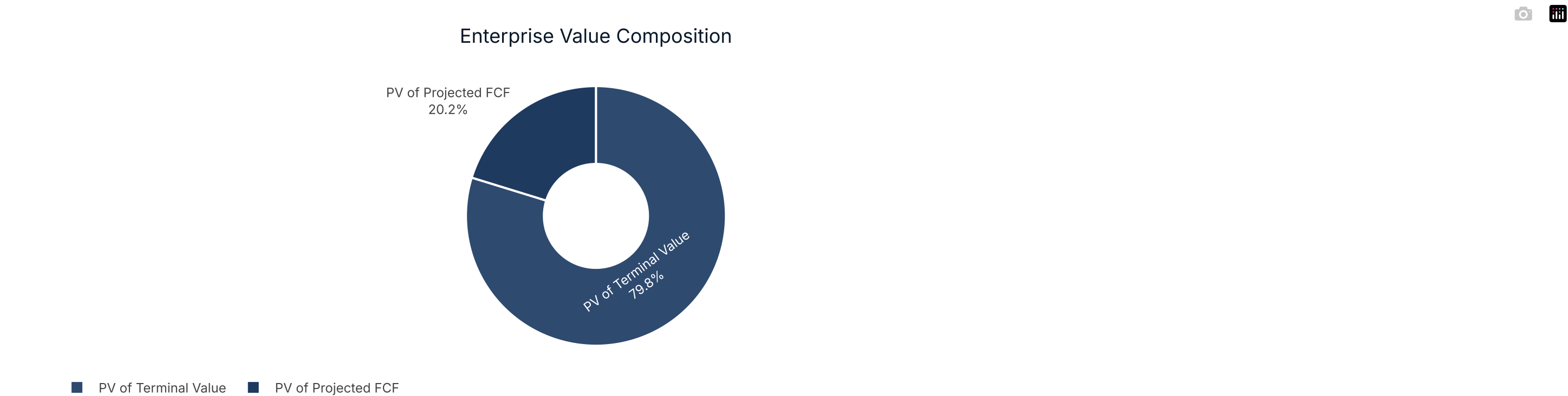
DCF Waterfall Analysis



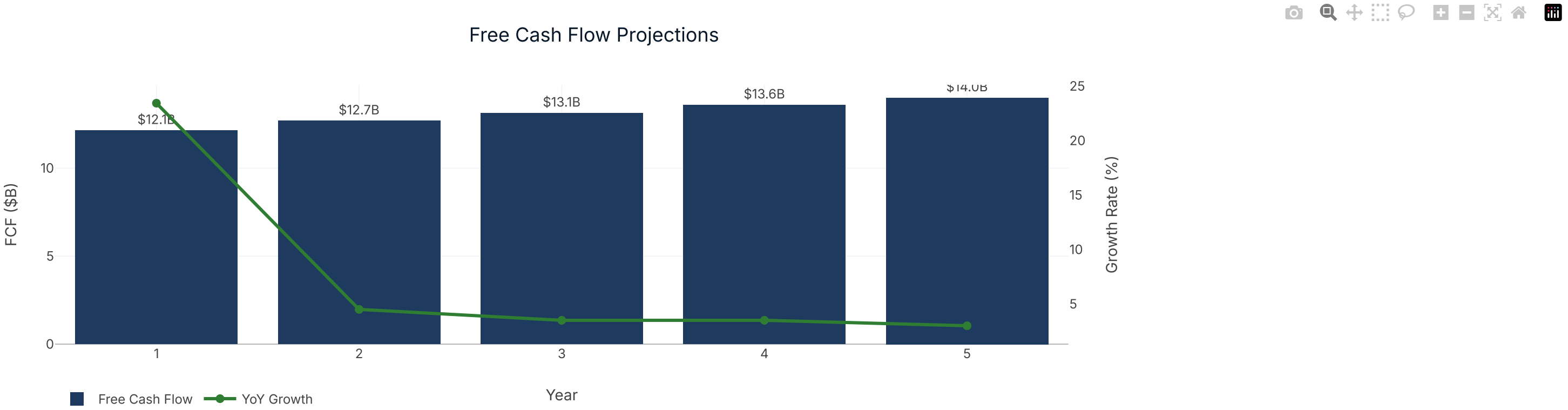
Sensitivity Analysis



Enterprise Value Composition



Free Cash Flow Projections



Valuation Parameters

Parameter	Value	Notes
WACC	7.92%	Weighted Average Cost of Capital
Terminal Growth Rate	3.12%	Perpetuity growth assumption
Projection Period	5 years	Explicit forecast period
Base FCF	\$9.84B	Latest year free cash flow
Total Debt	\$63.65B	Interest-bearing debt
Cash & Equivalents	\$20.48B	Liquid assets
Net Debt	\$43.17B	Total Debt - Cash

DISCLAIMER: This report is for educational purposes only and does not constitute investment advice.  
DCF valuation based on 5-year projection with 3.12% terminal growth.  
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