SNY - Sanofi

DCF Valuation Report

Healthcare

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FAIR VALUE / SHARE

\$69.55

Current: \$51.64

UPSIDE / DOWNSIDE

34.67%

COMPRA FUERTE

ENTERPRISE VALUE

\$179.39B

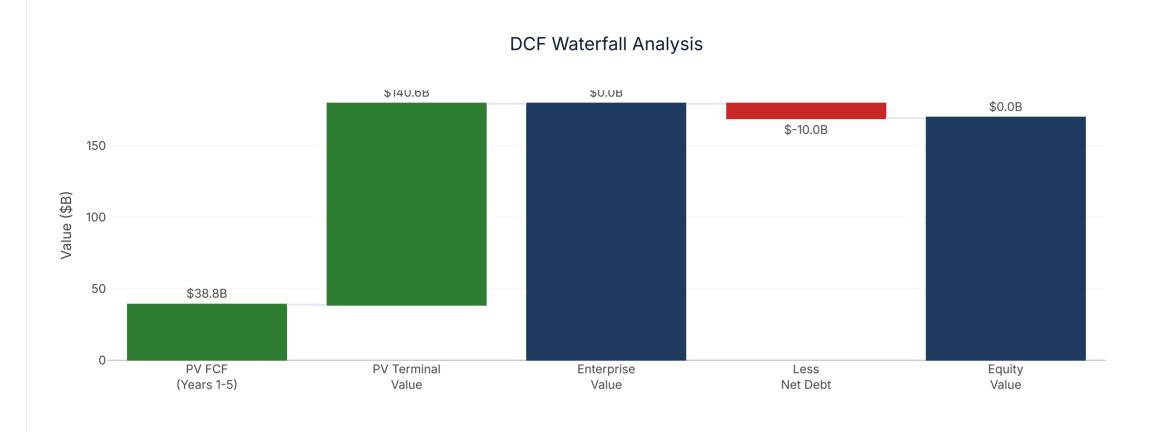
Market Cap: \$125.79B

WACC / TERMINAL GROWTH

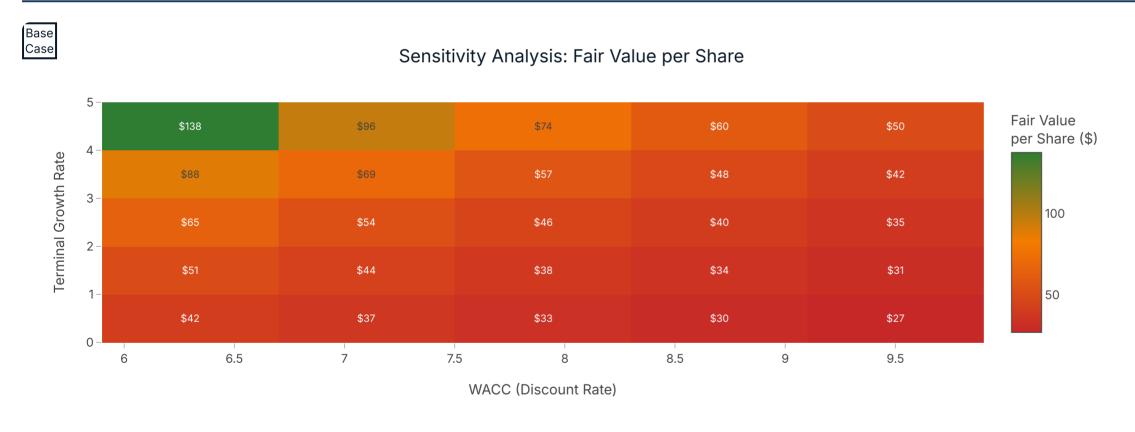
7.92%

g = 2.50%

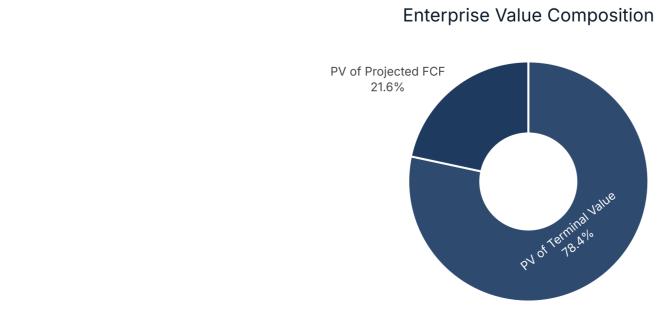




Sensitivity Analysis



Enterprise Value Composition



■ PV of Terminal Value ■ PV of Projected FCF

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Free Cash Flow Projections



Year

Valuation Parameters

Free Cash Flow YoY Growth

PARAMETER	VALUE	NOTES
WACC	7.92%	Weighted Average Cost of Capital
Terminal Growth Rate	2.50%	Perpetuity growth assumption
Projection Period	5 years	Explicit forecast period
Base FCF	\$5.89B	Latest year free cash flow
Total Debt	\$17.91B	Interest-bearing debt
Cash & Equivalents	\$7.93B	Liquid assets
Net Debt	\$9.98B	Total Debt - Cash

DISCLAIMER: This report is for educational purposes only and does not constitute investment advice.

DCF valuation based on 5-year projection with 2.50% terminal growth.

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