SNY - Sanofi

DCF Valuation Report

Healthcare

Generated: 2025-10-25 00:24

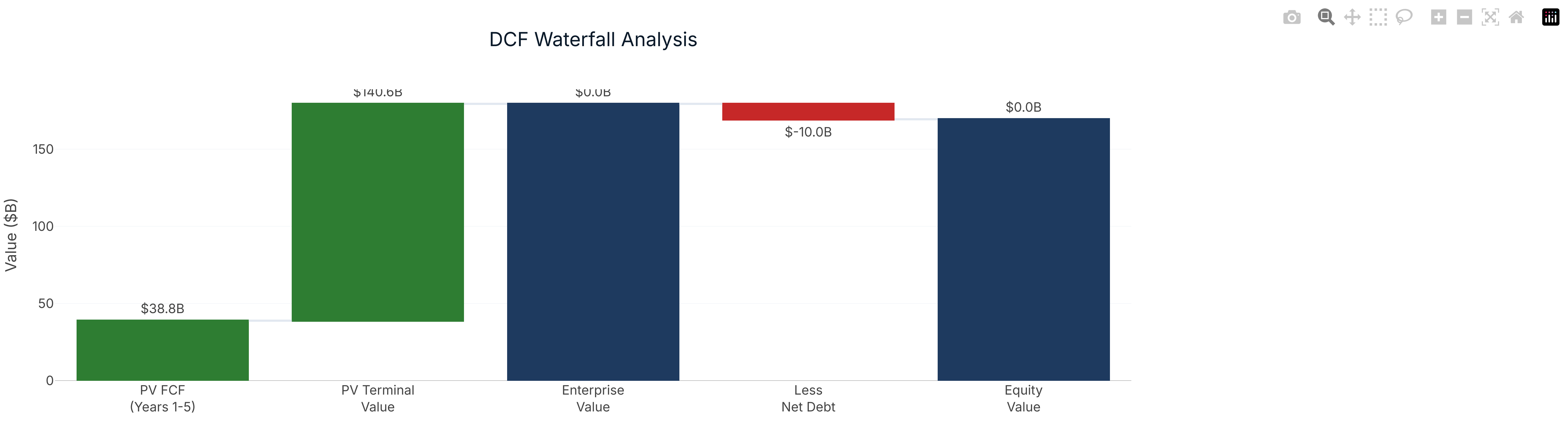
FAIR VALUE / SHARE
$69.55
Current: $51.64

UPSIDE / DOWNSIDE
34.67%
COMPRA FUERTE

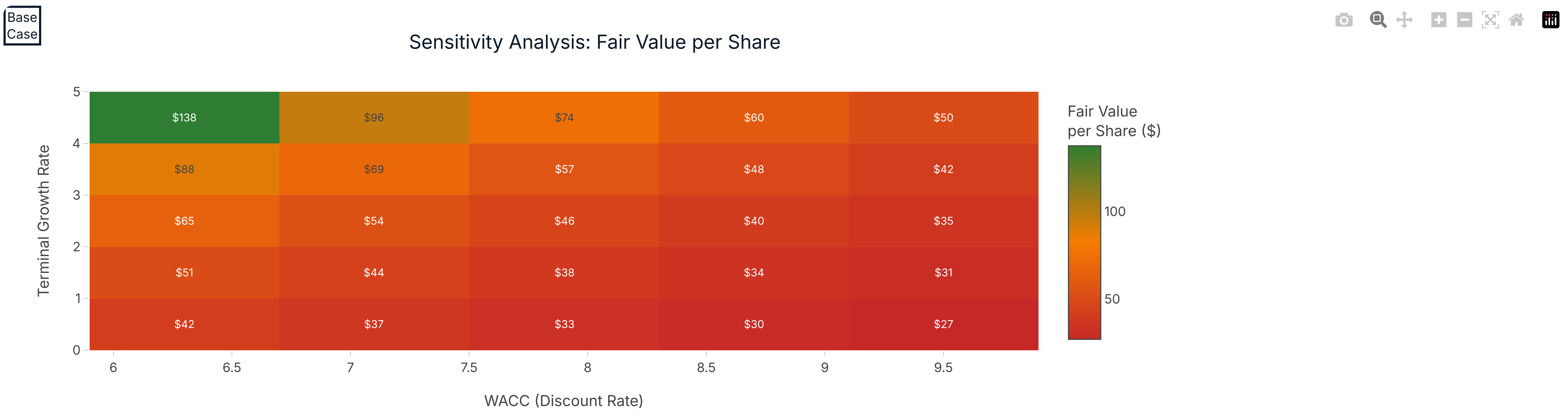
ENTERPRISE VALUE
$179.39B
Market Cap: $125.79B

WACC / TERMINAL GROWTH
7.92%
g = 2.50%

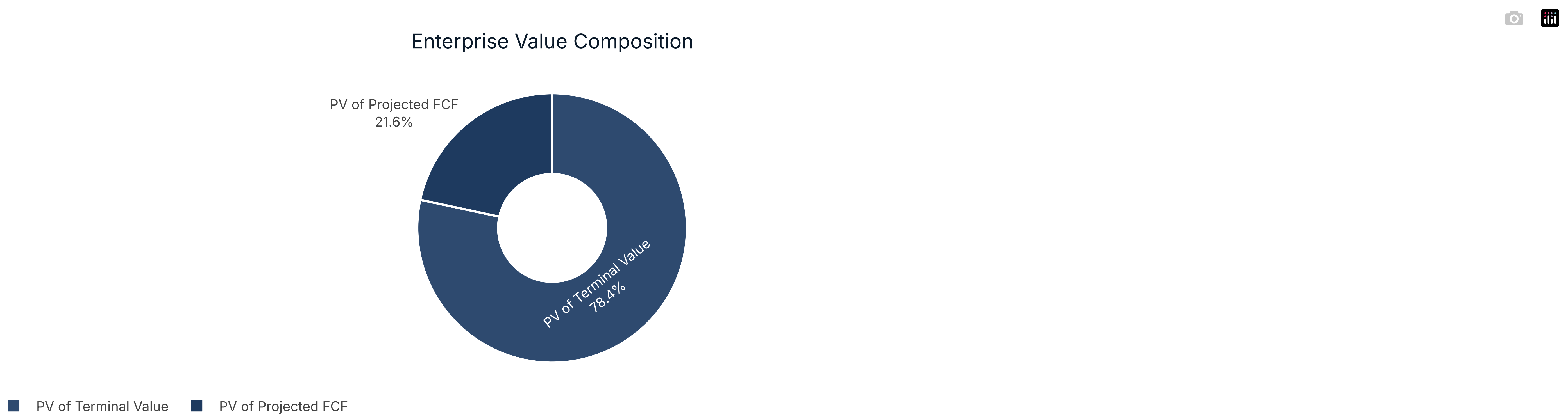
DCF Waterfall Analysis



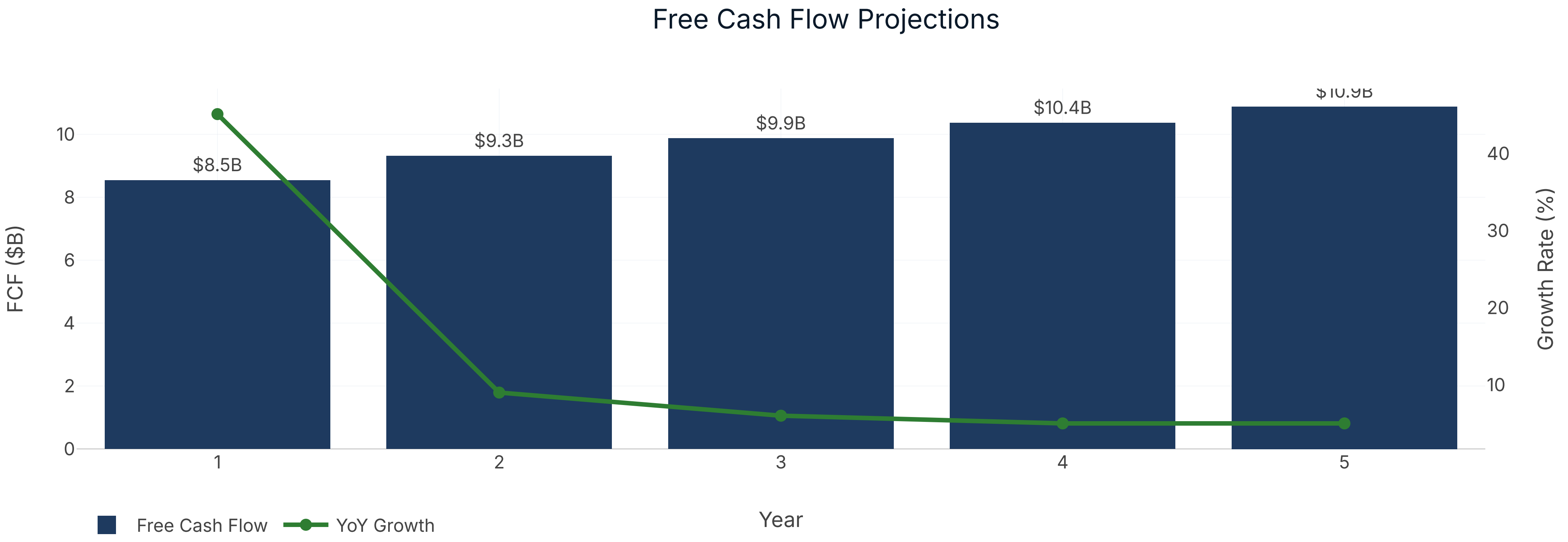
Sensitivity Analysis



Enterprise Value Composition



Free Cash Flow Projections



Valuation Parameters

PARAMETER	VALUE	NOTES
WACC	7.92%	Weighted Average Cost of Capital
Terminal Growth Rate	2.50%	Perpetuity growth assumption
Projection Period	5 years	Explicit forecast period
Base FCF	$5.89B	Latest year free cash flow
Total Debt	$17.91B	Interest-bearing debt
Cash & Equivalents	$7.93B	Liquid assets
Net Debt	$9.98B	Total Debt - Cash