# Week – 4 Hand Book

## My Learnings:

## What is Platform Scripting?

It is use of JavaScript to customize and extend the functionality of the platform. It allows developers to automate tasks, enforce business logic, and create complex workflows by writing custom scripts.

- **Business Rules** – Automating processes when records are inserted, updated, or deleted in a database.
- **Client Scripts** – Running scripts in the browser to manage user interactions with forms and lists.
- **Script Includes** – Reusable server-side code, often used for complex logic that can be called from multiple places.
- **UI Actions** – Adding buttons, links, or context menus that run scripts on the UI.
- **UI Policies** – Controlling form behavior dynamically, such as making fields mandatory or visible.
- **Workflows** – Automating processes, often using scripts to control the flow of tasks.
- **Scheduled Jobs** – Running server-side scripts on a schedule to perform background tasks.

- **Events and Notifications** – Using scripts to trigger

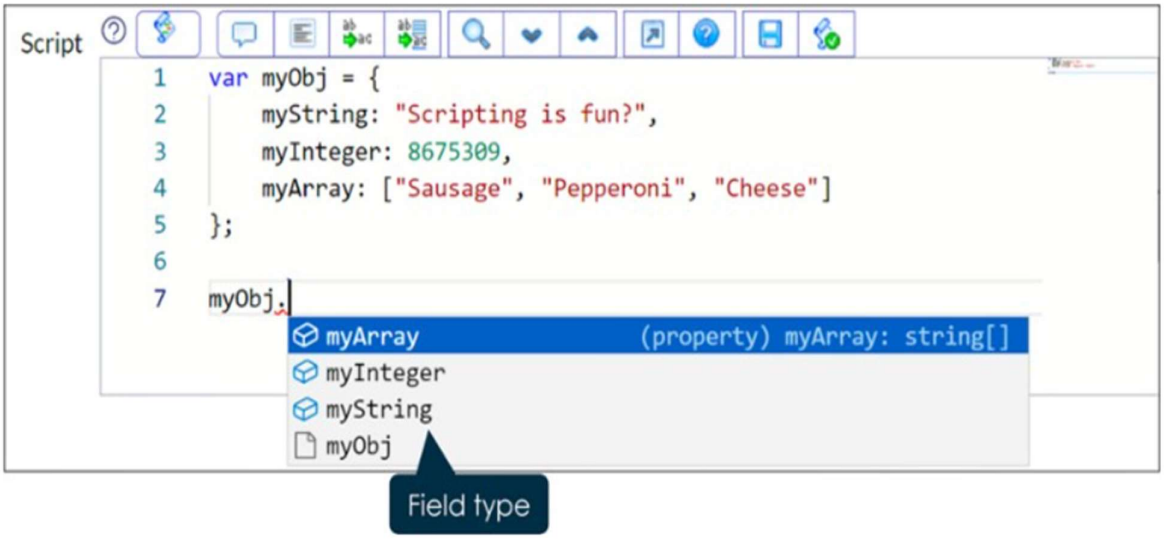
## Client Scripts

### Types of Client Scripts

- **OnLoad() -** Runs when a form loads (e.g., setting default values).
- **OnChange() -** Runs when a field value changes (e.g., updating related fields).
- **OnSubmit() -** Runs when a form is submitted (e.g., validating data).
- **OnCellEdit() -** Runs when a list cell is edited (e.g., adjusting other fields).

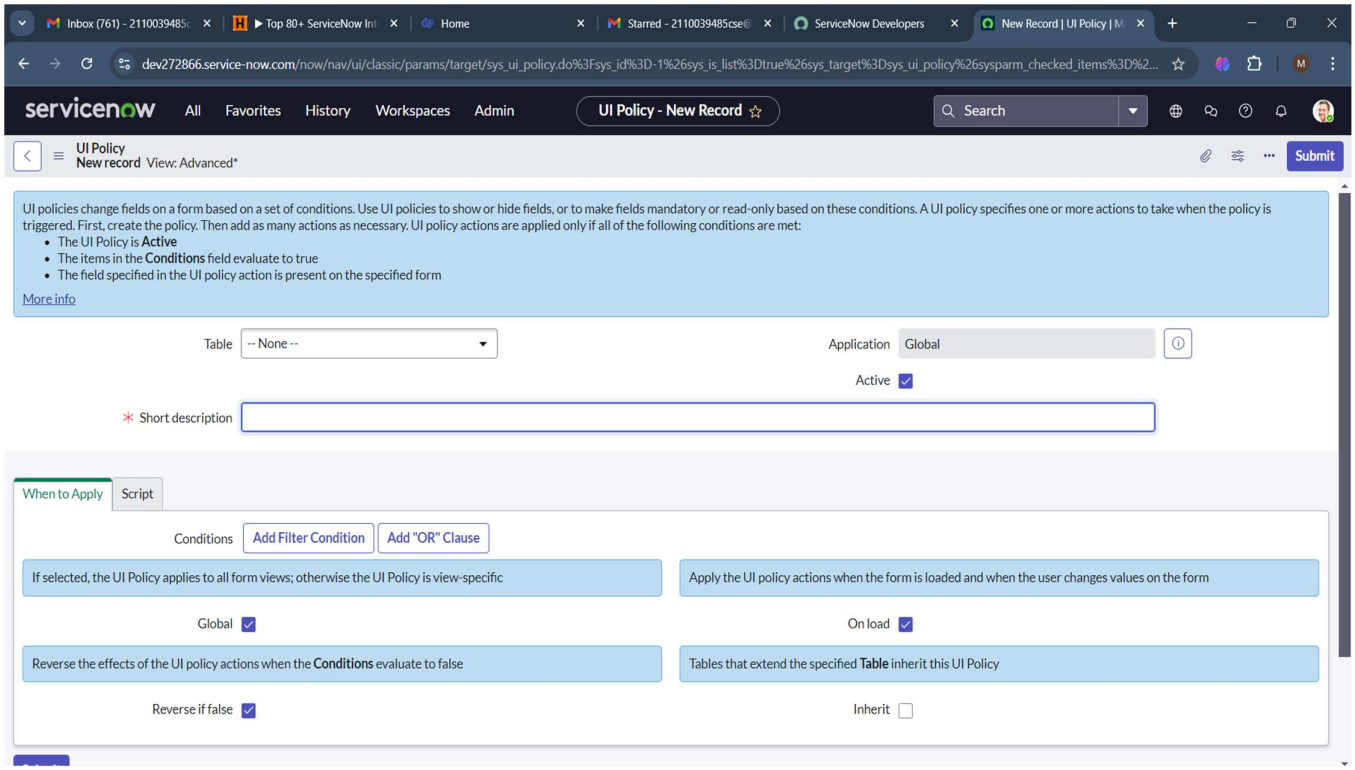
### When to Script

- To add functionality
- To extend the existing functionality



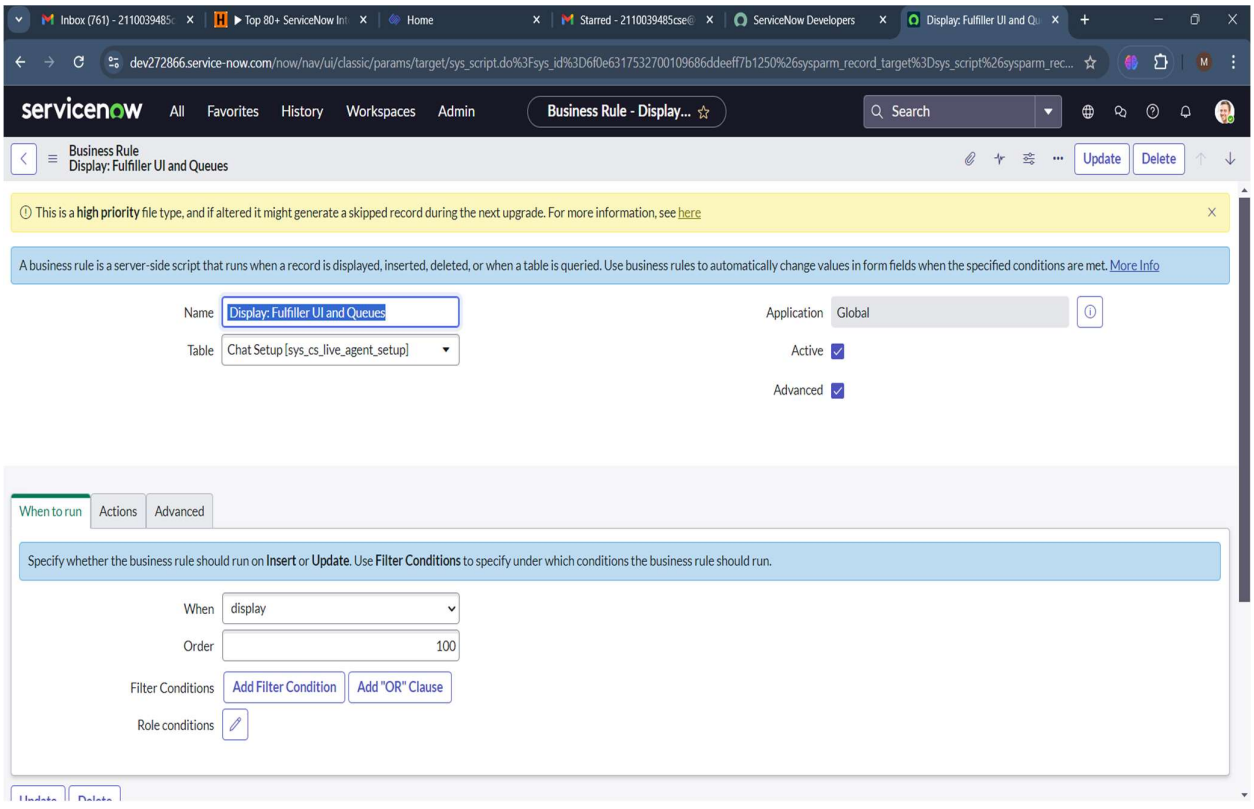
# UI Policies

- It is the behavior and visibility of fields on a form
  - Mandatory
  - Visible
  - Read-only
- Conditions must be true for it to execute
- Executes after client Scripts.
- UI Policies take action based on scripts.
- These are majorly used for :
  - Customized Dashboards
  - Form Customization

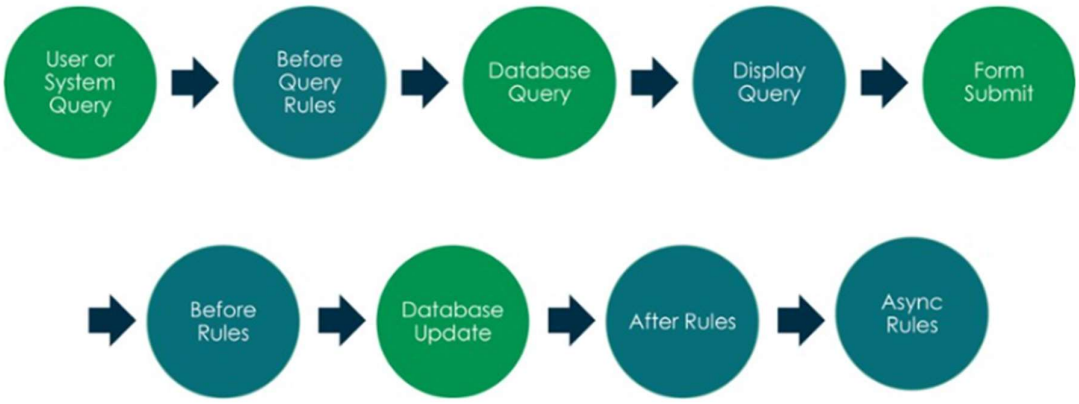


# Business Rules

- 2,000+ Business Rules exist baseline.
- Run whenever records are accessed.
- Business rules run whenever they trigger desired filter & role conditions.
- Executes on the server side, doesn't monitor forms & lists.
- Advanced tab is used for Scripting.
- If the active option is selected then only the business rule comes into action.
- The following are the options when the Advanced option is selected:
  - When
  - Order
  - Delete
  - Query



## When Business Rules Execute



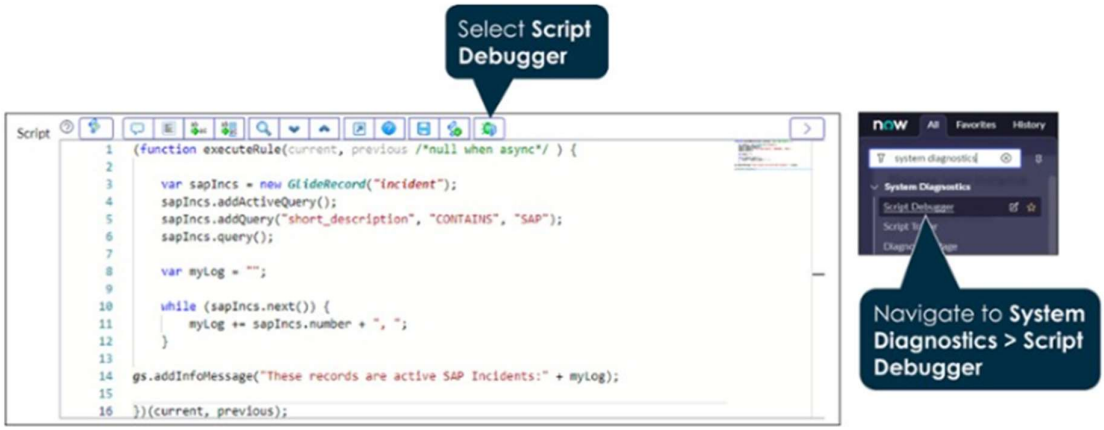

# Debugging

### Glide System Logging Methods

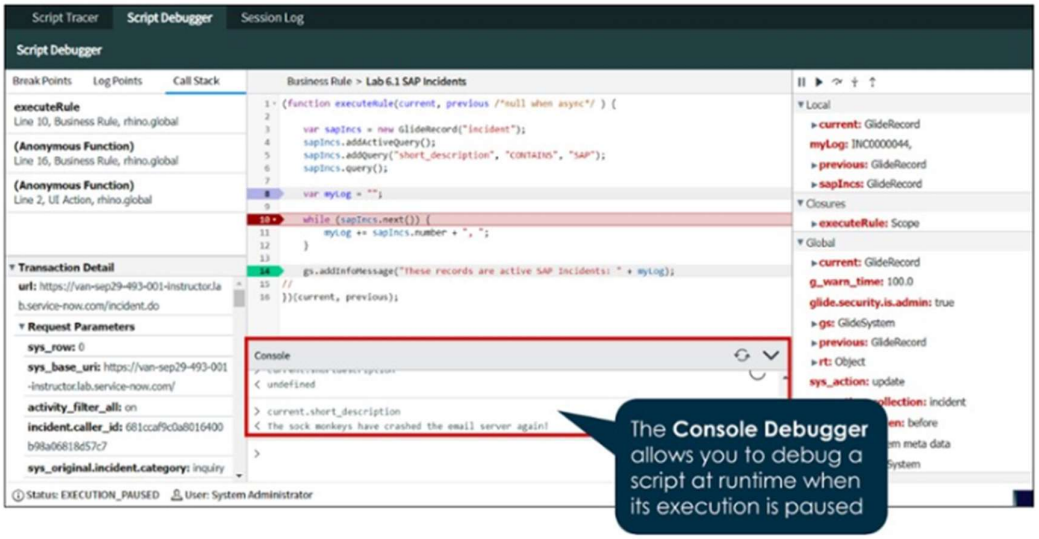
- The below are the debugging information to the system log.
  - gs.info() – Used for messaging
  - gs.error() – Used for critical errors
  - gs.warn() – When issue occurs
  - gs.log() – Used in global scope
- Sends debugging information to the top of the form.
  - gs.addInfoMessage()
  - gs.addErrorMessage()
  - gs.methodName(<message>);

# Script Debugger

- Used for debugging server-side JavaScript




- The ability to step through the script line-by-line.
- **Log Points:** Inserting log statements into the code without changing the code.
- **Break Point:** That pauses the execution of a program at a specific line of code.
- **Transaction Details:** Inspect Network, URL, HTTP Request.
- **Script Tracer:** Used for debugging server-side JavaScript.
- **Call Stack:** It pinpoints exactly which script needs to be replaced.

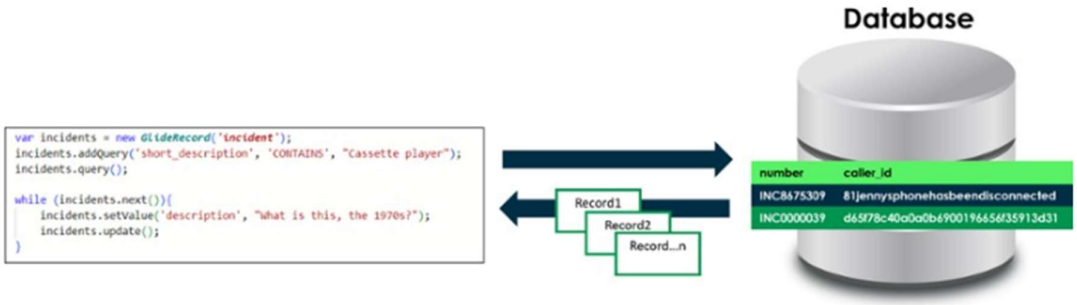


# Glide System

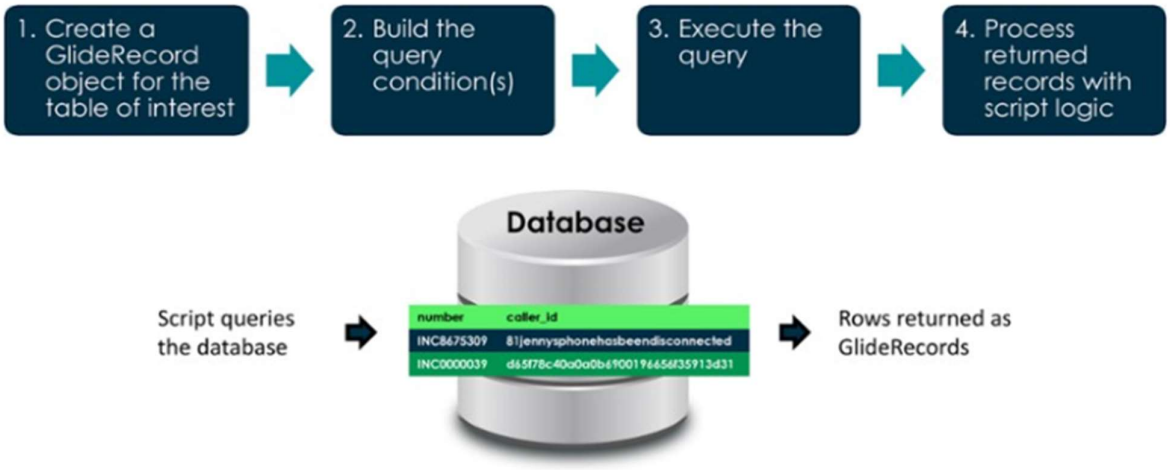
- The glide system & scoped glide system APIs provide methods to access system-level information.
- Glide System Methods fall into 3 Categories
  - USER
  - General
  - Date/Time
- Scoped Glide System Methods fall into 3 different categories:
  - USER
  - General
  - Logging Details
- **Applications of Glide System**
  - Database Interaction
  - To facilitate aggregate operations like sum, multiplication, average on records & etc.
  - Date & Time Handling
  - Communication between client scripts & server-side scripts.
- **Applications of Glide Query**
  - Field Casting
  - Parsing Encoded Queries
  - Better Join Support
  - Allow opting out of field/choice checking
  - Scoped table permission checking

# Glide Record

- Glide Record basically interacts with the database for inserting, updating, deleting the records.
- Glide Record queries can be created for any table.

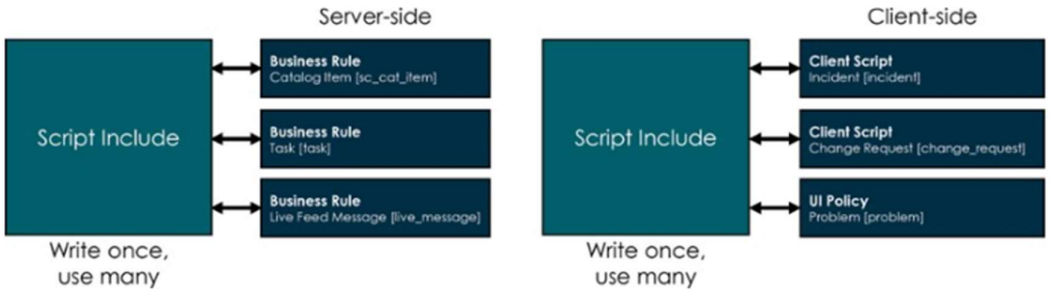



- The query() method executes a select statement against a database table.
- Glide records are the rows returned from the database.
- Glide record used for database operations instead of writing SQL Queries.
- It executes on the server side.
- **The procedure for creating a GlideRecord Query is below.**



# Script Includes

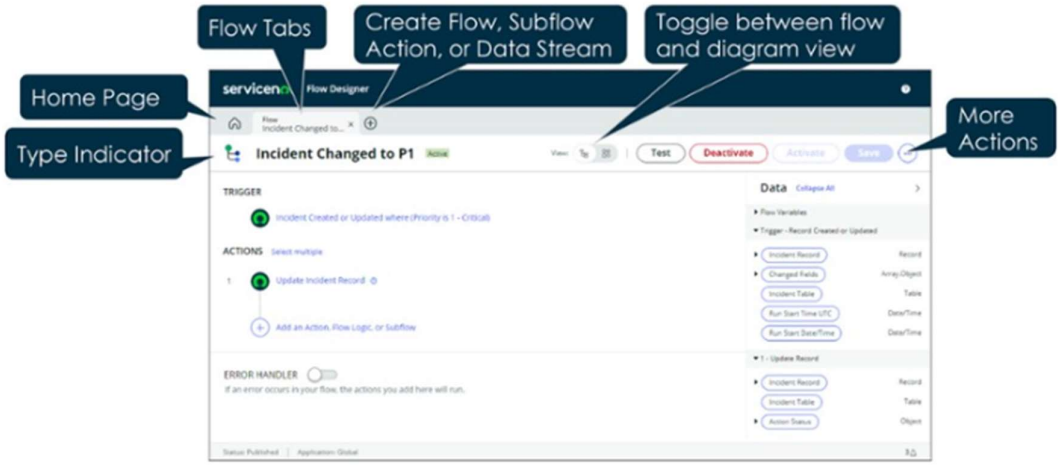
- Must be called to run
- Stores reusable JavaScript for execution on the server.
- Can be client-callable.




- There are 1,100 Script Includes in the baseline.
- There are three types of Script Includes
  - Store One Classless Function: Stores one reusable function.
  - Define a new class: Collection of functions.
  - Extend an existing: Adds functionality to the existing function.
- Code Reusability: It can be used for multiple scripts.
- Makes our code base cleaner & stronger.
- Performance Optimization & Easy Maintainability.
  Realtime Example:-
  Amazon Business Logistics such as
  - Distance of delivery
  - Weight of the parcel
  - Delivery Speed.
  - Calculating Complex business logics
  - lknoj

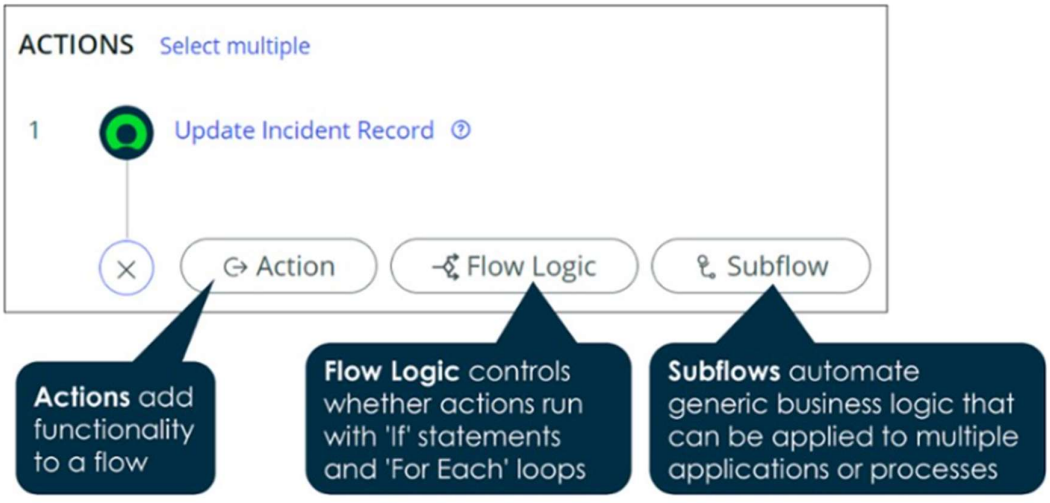
# Flow Designer

- We use flow designer to develop new flows or when there is a need for a major redesign to an existing workflow developed in workflow editor.
- It designs the environment that creates flows.




- Flows consists of a trigger and at least one action.
- Triggers start a flow.
- Actions automate processes or record operations.
- Subflows are a sequence of reusable actions.

- Actions automate the process.
- Flow designer is controlled by flow-designer role.



# Workflow Editor

- It uses workflow editor to manage existing workflows that are still functioning as expected.
- The flow diagram enables to add & edit flow designer components.
- The following trigger types allow flow digramming
    - Record Trigger
    - Date Trigger
    - Service Catlog
- Flow Data- Additional actions – Additional Pills.
- Flow Logic – A trigger data pill to check the trigger incident priority.
- Complex data- It displays a parent, child, and sibling hierarchy.
- Error handler – It identifies errors in the flow & runs a sequence of actions and subflows & identifies the issues.
- Actions & Subflows provide reusable codes that are made into capsules.
- Flows – They Automate the process.
- Subflows – They break down complex problems into smaller chunks.
- Actions – These are the individual steps within a flow or subflow.
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