

User Guide for the Distributed Solar Public Data

Version Date: December 14, 2021. See README file for important changes from the previous version.

Background

Lawrence Berkeley National Laboratory (Berkeley Lab) collects project-level data on residential and non-residential photovoltaic (PV) systems. The data are sourced primarily from state agencies and utilities that administer PV incentive programs, solar renewable energy credit registration systems, or interconnection processes. In order to leverage this dataset for broader use, Berkeley Lab has issued a public data file, which can be downloaded at http://trackingthesun.lbl.gov. The public project-level dataset is updated once annually with data from the previous calendar year, and may also be updated on an interim basis as improvements to the data cleaning methodology and supplementary data fields are developed.

What is Included in the Public Data File?

The data file includes only grid-connected residential and non-residential PV systems, defined to consist of rooftop systems, regardless of size, and ground-mounted systems up to $5~\text{MW}_{AC}$. Ground-mounted projects larger than $5~\text{MW}_{AC}$ are considered utility-scale and are not included in this dataset.

The current version of the public data file includes more than 2 million PV systems installed through yearend 2020. The file includes 81 data fields describing key attributes of each system, which are listed and described in the table below. Note, though, that most fields are incomplete for most systems. The public data file is a single zip file, which contains three CSV files as well as this User Guide. The data has been separated into two csv files (part 1 and part 2) so that each can be opened in Excel.

What Data Cleaning Operations Are Performed?

The data collected for *Tracking the Sun* undergo extensive cleaning and quality control. Some elements of those operations are described in the table below. For additional information, please refer to Section 2 of the latest *Tracking the Sun* report ("Data Sources, Methods, and Sample Description") and to Appendix A of the 2019 edition of the Tracking the Sun report, available for download <u>here</u>.

One important convention should be noted: <u>Missing data are coded in the database as -1</u>. Any operations performed on the data should therefore treat such values accordingly.

Who to Contact with Questions?

Questions or comments specifically about the *Tracking the Sun* public data file may be directed to either Naïm Darghouth (<u>ndarghouth@lbl.gov</u>) or Galen Barbose (<u>glbarbose@lbl.gov</u>).

¹ The public data file excludes any data provided under confidentiality a greements as well as other sensitive information that data providers requested to be withheld.



Data Fields in the Public Data File

Data Field Name	Description	Units	Details and Potential Data Quality Issues
data_provider_1	Data Provider #1	n/a	The entity that supplied at least a portion of the data, generally a utility or PV incentive program administrator.
data_provider_2	Data Provider #2 (if applicable)	n/a	Another entity that supplied at least a portion of the data, generally a utility or PV incentive program administrator, if applicable.
system_ID_1	System ID (from first Data Provider)	n/a	This is the system or application ID within the raw data file from the first data provider, if applicable.
system_ID_2	System ID (from second Data Provider, if applicable)	n/a	This is the system or application ID within the raw data file from the second data provider, if applicable. A second system ID indicates that PV system data has been merged from two data providers.
installation_date	Installation Date	date	For some data providers, the installation date may be based on the best available proxy, such as the date that an incentive claim was submitted or when the inspection was performed.
system_size_DC	System Size	kw (DC)	The total rated direct-current (DC) output of the module arrays at standard test conditions. These data are generally reported directly by the data provider, but in some cases must be estimated, for example, based on the module model and quantity or based on reported alternating-current (AC) capacity.
total_installed_price	Total Installed Price	dollars (nominal)	The total installed price for the system, prior to receipt of any incentives, as reported by the installer, host customer, or other incentive applicant. For third-party owned systems, the data may represent one of two things. If the third-party owner procured the system from an independent installation contractor, then the reported installed price likely refers to the intermediate sale price between the installation contractor and the third-party owner. If the third-party owner instead installed the system itself, then the reported installed price likely represents an appraised value. The installed price data may be subject to any number of other reporting inconsistencies, which mayor may not be readily identifiable. In addition, the data may suffer simply from self-reporting errors, and the level of verification vary across data providers.
rebate_or_grant	Rebate or Grant	dollars (nominal)	The pre-tax value of any up-front rebate or grant provided by the entity supplying the data
customer_segment	Customer Segment	n/a	Data on customer segment is mapped to one of six general types: RES, COM, SCHOOL, GOV, NON-PROFIT, and NON-RES, the last one being used only if more-specific information on non-residential customer type is unavailable.
expansion_system	Expansion of an installed PV system	n/a	Indicates if the system is an expansion of a previously installed PV system.



Data Field Name	Description	Units	Details and Potential Data Quality Issues
multiple_phase_system	Part of a multiple phase PV system	n/a	Indicates if this is one part of a multiphase system.
new_construction	New Construction	n/a	Indicates if the system was installed at the time of building construction. Data generally available for only those states or utilities that have separate programs or incentive rates for new construction vs. retrofits.
tracking	Tracking	n/a	Indicates if the system includes tracking equipment
ground_mounted	Ground Mounted	n/a	Indicates if the system is ground-mounted (which may include pole-mounted systems). PV systems consisting of a combination of rooftop and ground-mounted arrays are coded as ground-mounted.
zip_code	Zip Code	n/a	Host customer zip code (+4, when applicable)
city	City	n/a	Host customer city. Spellings have not been corrected or standardized.
state	State	n/a	Host customer state
utility_service_territory	Utility Service Territory	n/a	The electric utility service territory, when reported directly by the data provider; this data has not been cleaned or standardized.
third_party_owned	Third-Party Owned	n/a	Indicates if the system is third-partyowned; that is, owned by an entity other than the site host and either leased or sold under a power purchase agreement to the site host.
installer_name	Installer Name	n/a	Reported data, prior to being cleaned, is particularly "messy" given the complex spellings of models. These data have been cleaned and the spellings standardized to the extent feasible.
self_installed	Self-Installed	n/a	Indicates if the system was installed by the site-host.
azimuth_1	Azimuth #1	degrees	The horizontal direction of the array, where 180 degrees defines South facing PV orientation.
azimuth_2	Azimuth #2	degrees	Azimuth data reported by data providers was, in some cases, modified to adhere to this convention. Data fields are provided for up to three array orientations, though some systems may consist of a
azimuth_3	Azimuth #3	degrees	larger set of distinct orientations.
tilt_1	Tilt #1	degrees	The vertical tilt of the array, where zero degrees corresponds to a flat array. As with the azimuth
tilt_2	Tilt #2	degrees	data, fields are provided for up to three array orientations, though some systems may consist of a
tilt_3	Tilt #3	degrees	larger set of distinct orientations.
module_manufacturer_1	Module Manufacturer #1	n/a	Reported data, prior to being cleaned, is particularly "messy" given the complex spellings of
module_model_1	Module Model #1	n/a	models. These data have been cleaned and the spellings standardized to the extent feasible.
module_quantity_1	Module Quantity #1		Reported number of modules in system with manufacturer and model #1.
module_manufacturer_2	Module Manufacturer #2	n/a	These data have been cleaned and the spellings standardized to the extent feasible.
module_model_2	Module Model #2	n/a	



Data Field Name	Description	Units	Details and Potential Data Quality Issues
module_quantity_2	Module Quantity #2		Reported number of modules in system with manufacturer and model #2.
module_manufacturer_3	Module Manufacturer #3	n/a	Those data have been alreaded and the appllings standardized to the extent foreible
module_model_3	Module Model #3	n/a	These data have been cleaned and the spellings standardized to the extent feasible.
module_quantity_3	Module Quantity #3		Reported number of modules in system with manufacturer and model #3.
additional_modules	Additional module model	n/a	Indicates whether there are more than three module models.
technology_module_1	Technology, Module #1	n/a	Identifies the module technologytype. This is determined by cross-referencing module
technology_module_2	Technology, Module #2	n/a	manufacturer and model names against equipment specification data available through
technology_module_3	Technology, Module #3	n/a	solarhub.com and the California Energy Commission's list of eligible equipment.
BIPV_module_1	BIPV Module #1	n/a	
BIPV_module_2	BIPV Module #2	n/a	
BIPV_module_3	BIPV Module #3	n/a	
bifacial_module_1	Bifacial Module #1	n/a	
bifacial_module_2	Bifacial Module #2	n/a	Indicates if the modules are building integrated photovoltaics (BIPV), bifacial, and their nameplate
bifacial_module_3	Bifacial Module #3	n/a	 capacity. These are determined by cross-referencing module manufacturer and model names against equipment specification data available through solarhub.com and the California Energy
nameplate_capacity_module_1	Nameplate Capacity, Module #1	n/a	Commission's list of eligible equipment.
nameplate_capacity_module_2	Nameplace Capacity, Module #2	n/a	
nameplate_capacity_module_3	Nameplace Capacity, Module #3	n/a	
efficiency_module_1	Efficiency, Module #1	percent	Identifies the energy conversion efficiency of the modules. This is determined by cross-referencing
efficiency_module_2	Efficiency, Module #2	percent	module manufacturer and model names against equipment specification data available through
efficiency_module_3	Efficiency, Module #3	percent	solarhub.com and the California Energy Commission's list of eligible equipment.
inverter_manufacturer_1	Inverter Manufacturer #1	n/a	Reported data, prior to being cleaned, is particularly "messy" given the complex spellings of models. These data have been cleaned and the spellings standardized to the extent feasible.
inverter_model_1	Inverter Model #1	n/a	— models. mese data nave been deaned and the spellings standardized to the extent leasible.
inverter_quantity_1	Inverter Quantity #1		Reported number of inverters in system with manufacturer and model #1.



Data Field Name	Description	Units	Details and Potential Data Quality Issues
inverter_manufacturer_2	Inverter Manufacturer #2	n/a	These data have been cleaned and the spellings standardized to the extent feasible.
inverter_model_2	Inverter Model #2	n/a	
inverter_quantity_2	Inverter Quantity #2		Reported number of inverters in system with manufacturer and model #2.
inverter_manufacturer_3	Inverter Manufacturer #3	n/a	These data have been cleaned and the spellings standardized to the extent feasible.
inverter_model_3	Inverter Model #3	n/a	
inverter_quantity_3	Inverter Quantity #3		Reported number of inverters in system with manufacturer and model #3.
additional_inverters	Additional inverter models	n/a	Indicates whether there are more than three inverter models.
micro_inverter_1	Microinverter, Inverter #1	n/a	
micro_inverter_2	Microinverter, Inverter #2	n/a	
micro_inverter_3	Microinverter, Inverter #3	n/a	
solar_storage_hybrid_inverter_1	Solar/Storage Hybrid Inverter #1		
solar_storage_hybrid_inverter_2	Solar/Storage Hybrid Inverter #2		Indicates if the inverters identified are micro-inverters, solar/storage hybrid inverters, include built-in
solar_storage_hybrid_inverter_3	Solar/Storage Hybrid Inverter #3		meters, and their output capacity. This is determined by cross-referencing inverter manufacturer and model names against equipment specification data available through solarhub.com and the
built_in_meter_inverter_1	Built-in Meter, Inverter #1		California Energy Commission's list of eligible equipment.
built_in_meter_inverter_2	Built-in Meter, Inverter #2		
built_in_meter_inverter_3	Built-in Meter, Inverter #3		
output_capacity_inverter_1	Output Capacity, Inverter #1		_
output_capacity_inverter_2	Output Capacity, Inverter #2		



Data Field Name	Description	Units	Details and Potential Data Quality Issues
output_capacity_inverter_3	Output Capacity, Inverter #3		
DC_optimizer	DC Optimizer	n/a	Indicates if the system uses any DC Optimizers, based on the inverter manufacturer names. All systems using SolarEdge inverters are assumed to also include a DC optimizer. Systems using DC optimizers manufactured by other companies (e.g., Tigo) cannot be identified based on the inverter manufacturer; as such, the DC Optimizer field is coded as unknown for all systems with string inverters manufactured by companies others than SolarEdge.
inverter_loading_ratio	Inverter Loading Ratio	n/a	The Inverter Loading Ratio is the ratio of DC module capacity to AC inverter capacity. This is calculated from the reported or estimated values for System Size and System Inverter Capacity, described above.
dateOfBatteryInstall	Date of Battery Installation	date	For systems including storage only. Similar to the PTO date for the PV system, for some data providers, the battery installation date may be based on the best available proxy, such as the da
battery_rated_capacity_kWh	Battery Rated Capacity	kWh	that an incentive claim was submitted or when the inspection was performed.
battery_model	Battery Model	n/a	As reported by the data provider.
battery_rated_capacity_kW	Battery Rated Capacity	kW	If a storage system is installed at the same time as the solar system, these fields include the kW and kWh capacity of the storage system.
battery_rated_capacity_kWh	Battery Rated Capacity	kWh	



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