

# Summary

- Prominent topics: 1, (2, 4, and 23), (3 and 17), 5, 7, 8, 11, 14, 16, 18.
- Some topics (primarily oil/coal and housing) are the same or overlap heavily.
- Four topics I wasn't able to find a good encompassing word for; those topics didn't seem to have a central theme, unfortunately.

## Topics

### 1. Stocks

- 回归. Return
- ADR. American depositary receipt
- 投资者. Investors
- 股. Shares
- CDR. Chinese depositary receipt
- 中概. Medium
- 市值. Market value
- 阿里巴巴. Alibaba
- 交易. Trading
- 发行. Issued

### 2. Oil

- 石化. Petrochemical
- 组. Group
- 石油. Oil
- 组合. Combination
- 调入. Transfer in
- 调出. Call out
- 推荐. Recommended
- 策略. Strategy
- 亮马全. --
- 上期. Previous period

## 3. Housing

- 自如. Freely
- 长租. Long rent
- 公寓. Apartment
- 服务. Service
- 租赁. Lease
- 住房. Housing
- 房源. Listing
- 物业. Property
- 生活. Life
- 居住. Living

## 4. Oil (2)

- 继续. Carry on
- 预计. Expected
- 焦煤. Coking coal
- 油价. Oil price
- 产量. Yield
- 短期. Short term
- 维持. Maintain
- 天然气. Natural gas
- 预期. Expected
- 风险. Risk

## 5. Blockchain

- 区块. Block
- 比特. Bit
- 链. Chain
- 币. Coin
- 共识. Consensus
- 逻辑. Logic
- 应用. Application
- 信任. Trust
- 挖矿. Mining
- 机制. Mechanism

## 6. Profits and Revenue

- 亿元. Billion
- 净利润. Net profit
- 收入. Income
- 约. About (around)
- 营业. Open
- 年报. Annual report
- 全年. All year round
- 利润. Profit
- 对应. Correspondence
- 规模. Scale

## 7. Interest

- 资产. Assets
- 收益率. Rate of return
- 长端. Long end
- 可能. Possible
- 美债. US debt
- 利率. Interest rate
- 维持. Maintain
- 快. Fast
- 通胀. Inflation
- 价格. Price

## 8. Cars and Renewable Energy

- 新能源. New energy sources
- 管理. Management
- 汽车. Car
- 热. Hot
- 空调. Air conditioning
- 传统. Traditional
- 电动. Electric
- 管理系统. Management system
- 乘用车. Passenger car
- 零部件. Parts

## 9. Wealth (?)

- A. A
- 队伍. Team
- 率. Rate
- 希望. Hope
- 财富. Wealth
- 保费. Premium
- 派息. Dividend
- 长期. Long term
- 贡献. Contribution
- 寿险. Life insurance

## 10. Performance (?)

- 今年. This year
- 改革. Reform
- 增速. Speed increase
- 去年. Last year
- 质量. Quality
- 政策. Policy
- 月份. Month
- 监管. Supervision
- 压力. Pressure
- 业绩. Performance

## 11. Manufacturing

- 代工. Foundry
- 品牌. Brand
- 转型. Transformation
- 制造. Manufacturing
- 企业. Enterprise
- 下游. Downstream
- 非常. Very much
- toC. TOC (Theory of Constraints?)
- 生产. Produce
- 产业链. Industry chain (Supply chain)

## 12. ?

- 政策. Policy
- 预计. Expected
- 盈利. Profit
- 业绩. Performance
- 预期. Expected
- 增速. Speed increase
- 周期. Cycle
- 估值. Valuation
- 大幅. Large
- 主线. Main line

## 13. ?

- 产品. Product
- 主要. Main
- 结构. Structure
- 可靠. Reliable
- 外. Outside
- 实现. Implementation
- 包括. Includes
- 体系. System
- 新. New
- 大众. Volkswagen

## 14. Wealth and Assets

- 财富. Wealth
- 基金. Fund
- 提供. Provided
- 中投. CIC
- 波动性. Volatility
- 中金. CICC
- 运营. Operations
- 账户. Account
- 表现. Performance
- 资产. Assets

## 15. ?

- 净利润. Net profit
- 亿元. Billion
- 全年. All year round
- 不良资产. Bad assets
- 歌斐. Gopher
- 摊薄. Diluted
- 资产. Assets
- 利润. Profit
- 税前. Before tax
- 光大. Everbright

## 16. Electronics

- 功率. Power
- 器件. Device
- IGBT. Insulated-gate Bipolar Transistor
- MOSFET. Metal-oxide Semiconductor Field-effect transistor
- 半导体. Semiconductor
- SiC. Silicon carbide
- 二极管. Diode
- 模块. Module
- 半导体器件. Semiconductor device
- 领域. Field

## 17. Housing (2)

- 自如. Free
- 租赁. Lease
- 长租. Long rent
- 服务. Service
- 公寓. Apartment
- 房源. Listing
- 物业. Property
- 住房. Housing
- 托. Support
- 租金. Rent

## 18. Economy (Macroeconomics)

- 经济. Economy
- 上行. Up
- 通胀. Inflation
- 美联储. Federal Reserve
- 加息. Rate hike
- 美元. US Dollar
- 走势. Trend
- 周期. Cycle
- 预期. Expected
- 结束. End

## 19. Human Capital

- 寿险. Life insurance
- 长期. Long term
- 队伍. Team
- 价值. Value
- 快速增长. Rapid growth
- 准备金. Reserve
- 剩余. Remaining
- 率. Rate
- 保费. Premium
- 人力. Human

## 20. Notions, Forecasting (?j)

- 开放. Open
- 建议. Suggest
- 实质性. Substantive
- 谈判. Negotiation
- 表示. Indicates
- 之后. After that
- 可能. Possible
- 关注. Follow
- 后续. Follow-up
- 配送. Delivery

## 21. ?

- 品牌. Brand
- 代工. Foundry
- 转型. Transformation
- 企业. Enterprise
- 制造. Manufacturing
- 一个. One
- 非常. Very much
- 渠道. Channel
- 成功. Successful
- 科技. Technology

## 22. Money

- 预计. Expected
- 维持. Maintain
- 对应. Correspondence
- 股息. Dividend
- 元. Yuan (Chinese currency)
- EV. Expected valuation
- 左右. Around
- 马太效应. Matthew effect
- 倍. Times
- 承保. Underwriting

## 23. Coal and Mining

- 焦煤. Coking coal
- 万吨. 10000 tons
- 煤矿. Coal mine
- 停产. Discontinued
- 矿井. Mine
- 产能. Capacity
- 价格. Price
- 供给. Supply
- 均. Both
- 预计. Expected



## 24. Stocks (2)

- 回归. Return
- ADR. American depositary receipts
- 中概. Medium
- 倍. Times
- CDR. Chinese depositary receipts
- 发行. Issued
- 制度. System
- 市值. Market value
- A股. A shares
- 目前. Currently

## 25. Company finance

- 亿元. Billion
- 亿股. Billion shares
- 净利润. Net profit
- 母公司. Parent company
- 股东. Shareholders
- 融资. Financing
- 来源. Source
- 集团. Group
- 净资产. Net assets
- 比例. Proportion