

Office Open XML Themes, Schemes, and Fonts



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We frequently get questions about how Office selects substitute fonts when a specified font is not found. This article describes how Office Open XML-compatible software can select fonts in text runs. It includes information about the font selection process that is used in Office 2010.

The Office Open XML (OOXML) specification provides software developers with a standard way to store information in documents produced by workplace productivity applications such as word processors, electronic spreadsheets, and presentation programs. But the methods that developers use to implement Office Open XML standard is up to the developer. One common challenge faced by implementers is how to select substitute fonts for OOXML text runs, themes, or schemes, for which the specified font is not found. This article presents one possible implementation by explaining how Office 2010 selects fonts when it performs font substitution. Please be aware that this is not the only possible implementation. Rather, it is only one example of how things might be done.

Overview

To understand the font selection process, it is first necessary to have some background about how OOXML stores formatting information in documents.

Text formatting in OOXML

Text in OOXML documents is contained in text runs. A text run is a group of characters that a document groups together in one parent field. An example of a parent field is a paragraph. Every paragraph contains at least one text run that contains the paragraph's text. It is possible for a paragraph to contain more than one text run.

Text runs can occur in a variety of parent fields. Examples of other fields that contain text runs are hyperlinks, custom XML elements, structured document tags, and smart tags.

Text runs can contain child fields that specify formatting and fonts. One of the most relevant to the current discussion is the `rPr` field, which specifies the run's properties. The `rPr` field, in turn, can contain an `rFont` tag, which selects the fonts to use in a text run. Here is an example.

```
<w:r>
  <w:rPr>
    <w:rFonts w:ascii="Courier
New" w:cs="Times New Roman" />
  </w:rPr>

<w:t>English العربية </w:t>
</w:r>
```

The XML code shown above selects the Courier New font for all ASCII characters and uses the Times New Roman font for all Complex Script characters, which are discussed shortly.

The characters in a text run are stored in memory using their Unicode values. The Unicode standard partitions the character values into specific ranges.

1. ASCII (character values 0-128)
2. High ANSI
3. Complex Script
4. East Asian

Because these character values have such distinct groupings, applications that process OOXML documents can glean information about what font to use by testing the character values in the text runs. Applications often use this as one step in the process of selecting a substitute font when the font specified in the OOXML document cannot be found in the document and is not installed on the computer.

Text styling in OOXML

OOXML enables documents to contain styles that specify a particular set of fonts to use in a document. This is known as the *font scheme*. The font scheme can be grouped together with the other schemes, such as the color scheme, to form a theme. The theme can be used to give groups of documents a consistent appearance. A user can, for instance, define a corporate theme that gives all documents produced by a corporation a similar look.

OOXML schemes can have major fonts and minor fonts. Usually, major fonts are used for styles such as headings, whereas minor fonts are generally applied to body and paragraph text.

Latin, East Asian, and Complex Script fonts

It is possible that themes and schemes may be used worldwide and therefore must accommodate many languages and their associated fonts. For example, a scheme can contain a minor font field that specifies fonts to be used when the document contains Japanese, Arabic, English, and Tibetan text. OOXML provides global support by using industry-standard classifications for fonts that group them into three basic types: Latin, East Asian, and Complex Script. It enables theme designers to specify default fonts for each of these groups. In addition, it offers specific XML tags that let you select default fonts for the individual languages that you want to support in your theme. Consider the following example.

```
<minorFont>

  <latin typeface="Calibri"/>

  <ea typeface="Arial"/>

  <cs typeface="Arial"/>

  <font script="Jpan"
typeface="M S Pゴシック"/>

  <font script="Hang"
typeface="HY종고딕"/>

  <font
script="Hans" typeface="隶书"/>

  <font
script="Hant" typeface="微軟正黑體"/>

  <font
script="Arab" typeface="Traditional Arabic"/>

  <font
script="Hebr" typeface="Arial"/>

  <font
script="Thai" typeface="Cordia New"/>

  <font
script="Ethi" typeface="Nyala"/>

  <font
script="Beng" typeface="Vrinda"/>

  <font
script="Gujr" typeface="Shruti"/>

  <font
script="Khmr" typeface="DaunPenh"/>

  <font
script="Knda" typeface="Tunga"/>

</minorFont>
```

The preceding XML shows the definition of a group of minor fonts for a scheme. As you can see, it selects specific default fonts for the Latin, East Asian, and Complex Script groups. In addition, it defines default fonts for a variety of languages. In addition to the `rFont` tag, OOXML documents can also use the `rPr` tag and language code IDs (LCIDs) to select fonts for a text run, as shown in the following example.

```
<w:r>

  <w:rPr lang="zh-CN"
dirty="0" smtClean="0">

    <w:solidFill>

      <w:schemeClr
val="bg1"/>

    </w:solidFill>
```

```
</w:rPr>  
  
<w:t>你好</w:t>  
  
</w:r>
```

This XML snippet demonstrates how a document might select simplified Chinese to display the text. But it does not explicitly state exactly which font to use for the simplified Chinese characters. The application processing this document must look up the appropriate font in the major or minor font table. If the font is not found, it must use a font selection process to substitute the best available font for the one specified in the font table.

The ISO 29500 font selection process

According to the ISO 29500 standard, font selection is an implementation-specific process for each application program. But to follow the standard, applications should give priority to the font or fonts selected by the `rFonts` tag. If the `rFonts` tag is not present, it selects the nearest font specified in the style hierarchy. If no styles are present or no styles specify a font, then it should use the default fonts specified by the application.

It is possible that the font specified in the `rFonts` tag or the style hierarchy is not embedded in the document and not installed on the user's computer. If the application finds that this is the case, it must use a font substitution algorithm to select the appropriate font. If the font specified in the `rFonts` tag is not available, then the application should search the style hierarchy for the most appropriate font.

For example, if the `rFonts` tag selects a font for simplified Chinese that is not embedded in the document and not present on the computer, the application can check to determine whether the style hierarchy contains a specification for a simplified Chinese font that is available. If the font is not present or not specified, the application checks the major or minor font table for simplified Chinese. If the font is still not specified or is not available, then the application should use the default East Asian font specified in the major or minor font table. If, yet again, there is no font specified in the major or minor font table, or the font cannot be accessed, the application must then either use an application-specific default font or perform font substitution.

When an application performs font substitution, the ISO 29500 standard recommends that it select the font that matches most closely with the font that it is trying to substitute for. Each glyph in the font should have the most similar appearance possible to the glyphs in the specified font. The font that the application selects should also try to match the physical characteristics of the selected font. The ISO 29500 standard recommends matching the following characteristics in the order of descending priority.

1. panose1
2. sig
3. charset
4. pitch
5. family
6. altName

Of course, developers are free to apply more sophisticated logic to the font selection process.

The following table presents a more specific list of elements that may be useful to your application during the font substitution process.

Font substitution hints

Element Name	Attribute	Description
subFontBySize	N/A	Require exact size during font substitution.
font	charset	Character set that is supported by the parent font
font	family	Font family
font	panose	Panose-1 classification number.
font	pitchFamily	Font pitch and the font family.
font	typeface	Typeface name of the font.

The Office 2010 font selection process

All applications that implement the ISO 29500 standard do so in accordance with their business needs. Therefore, when the standard allows then to do so, they use algorithms and implementation methods that serve their customers' best interests. Microsoft is no exception. Microsoft Office implements the ISO 29500 standard for a worldwide audience and therefore must meet the needs of a wide range of customer requirements. As a result, its implementation of the font selection process is often used as an example for other software. Also, many software vendors see a need for their software to be compatible with Office 2010. For these reasons, the font selection algorithm used by Office 2010 is presented here.

Step 1: Follow the ISO 29500 standard

Office 2010 follows the standard ISO 29500 font selection process in that it gives preferences to the font or fonts selected in the `rFonts` tag, if it is present. It then uses the style hierarchy and the default fonts in the major and minor font tables exactly as the standard directs. If it finds a suitable font, then it uses that font.

If no suitable font is found, then the ISO 29500 standard directs that Office 2010, like any other software application, must perform font substitution using an implementation-dependent algorithm. Therefore, it moves on to the next step in its font selection process.

Step 2: Convert the LCID to a script tag

If an LCID is specified for the text run, Office 2010 converts the LCID to a script tag. It uses the following exhaustive table to perform the conversion.

LCID to script tag conversion

LCID	Script Tag	Value
lidAmerican	0x409	Latn
lidAustralian	0xc09	Latn
lidBritish	0x809	Latn
lidEnglishCanadian	0x1009	Latn
lidCatalan	0x403	Latn
lidDanish	0x406	Latn
lidDutch	0x413	Latn
lidDutchBelgian	0x813	Latn
lidPapiamentu	0x479	Latn
lidFinnish	0x40b	Latn
lidFrench	0x40c	Latn
lidFrenchCanadian	0xc0c	Latn
lidGerman	0x407	Latn
lidSwissGerman	0x807	Latn
lidAustrianGerman	0xc07	Latn
lidGermanLuxembourg	0x1007	Latn
lidGermanLiechtenstein	0x1407	Latn
lidItalian	0x410	Latn
lidNorskBokmal	0x414	Latn
lidNorskNynorsk	0x814	Latn
lidPortBrazil	0x416	Latn
lidPortlberian	0x816	Latn

lidSpanish	0x40a	Latn
lidSwedish	0x41d	Latn
lidRussian	0x419	Cyrl
lidCzech	0x405	Latn
lidHungarian	0x40e	Latn
lidPolish	0x415	Latn
lidTurkish	0x41f	Latn
lidFarsi	0x429	Arab
lidBasque	0x42d	Latn
lidSlovenian	0x424	Latn
lidLatvian	0x426	Latn
lidLithuanian	0x427	Latn
lidRomanian	0x418	Latn
lidRomanianMoldavia	0x818	Latn
lidBulgarian	0x402	Cyrl
lidSerbianLatin	0x241a	Latn
lidSerbianCyrillic	0x281a	Cyrl
lidCroatian	0x41a	Latn
lidGaelicScots	0x491	Latn
lidGaelicIrish	0x83c	Latn
lidSutu	0x430	Latn
lidTsonga	0x431	Latn
lidTswana	0x432	Latn
lidVenda	0x433	Latn
lidXhosa	0x434	Latn
lidZulu	0x435	Latn
lidAfrikaans	0x436	Latn
lidKoreanExtWansung	0x412	Hang
lidUkranian	0x422	Cyrl
lidGreek	0x408	GreK
lidEstonian	0x425	Latn
lidGalician	0x456	Latn
lidArabic	0x401	Arab
lidHebrew	0x40d	Hebr
lidJapanese	0x411	Jpan
lidSlovak	0x41b	Latn
lidIraq	0x801	Arab
lidEgyptian	0xc01	Arab
lidLibya	0x1001	Arab

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lidAlgerian	0x1401	Arab
lidMorocco	0x1801	Arab
lidTunisia	0x1c01	Arab
lidOman	0x2001	Arab
lidYemen	0x2401	Arab
lidSyria	0x2801	Arab
lidJordan	0x2c01	Arab
lidLebanon	0x3001	Arab
lidKuwait	0x3401	Arab
lidUAE	0x3801	Arab
lidBahrain	0x3c01	Arab
lidQatar	0x4001	Arab
lidChineseTrad	0x404	Hant
lidChineseSimp	0x804	Hans
lidHongkong	0xc04	Hant
lidSingapore	0x1004	Hans
lidMacau	0x1404	Hant
lidEnglishNewZealand	0x1409	Latn
lidEnglishIreland	0x1809	Latn
lidEnglishSouthAfrica	0x1c09	Latn
lidEnglishJamaica	0x2009	Latn
lidEnglishCaribbean	0x2409	Latn
lidEnglishBelize	0x2809	Latn
lidEnglishTrinidad	0x2c09	Latn
lidEnglishZimbabwe	0x3009	Latn
lidEnglishPhilippines	0x3409	Latn
lidEnglishIndonesia	0x3809	Latn
lidEnglishHongKong	0x3c09	Latn
lidEnglishIndia	0x4009	Latn
lidEnglishMalaysia	0x4409	Latn
lidEnglishSingapore	0x4809	Latn
lidSpanish	0x40a	Latn
lidSpanishMexican	0x80a	Latn
lidMexican	0x80a	Latn
lidSpanishModern	0xc0a	Latn
lidGuatemala	0x100a	Latn
lidCostaRica	0x140a	Latn

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lidPanama	0x180a	Latn
lidDominicanRepublic	0x1c0a	Latn
lidSpanishSA	0x200a	Latn
lidVenezuela	0x200a	Latn
lidColombia	0x240a	Latn
lidPeru	0x280a	Latn
lidArgentina	0x2c0a	Latn
lidEcuador	0x300a	Latn
lidChile	0x340a	Latn
lidUruguay	0x380a	Latn
lidParguay	0x3c0a	Latn
lidBolivia	0x400a	Latn
lidElSalvador	0x440a	Latn
lidHonduras	0x480a	Latn
lidNicaragua	0x4c0a	Latn
lidPuertoRico	0x500a	Latn
lidSpanishUS	0x540a	Latn
lidFrenchBelgian	0x80c	Latn
lidFrenchSwiss	0x100c	Latn
lidFrenchLuxembourg	0x140c	Latn
lidFrenchMonaco	0x180c	Latn
lidFrenchWestIndies	0x1c0c	Latn
lidFrenchReunion	0x200c	Latn
lidFrenchCongoDRC	0x240c	Latn
lidFrenchZaire	0x240c	Latn
lidFrenchSenegal	0x280c	Latn
lidFrenchCameroon	0x2c0c	Latn
lidFrenchCotedIvoire	0x300c	Latn
lidFrenchMali	0x340c	Latn
lidFrenchHaiti	0x3c0c	Latn
lidFrenchMorocco	0x380c	Latn
lidIcelandic	0x40f	Latn
lidItalianSwiss	0x810	Latn
lidRhaetoRomanic	0x417	Latn
lidRomanic	0x417	Latn
lidRussianMoldavia	0x819	Cyrl
lidCroat	0x41a	Latn
lidSerbianLatinSerbMont	0x81a	Latn
lidSerbianCyrillicSerbMont	0xc1a	Cyrl

lidCroatSerbo	0x81a	Latn
lidBosniaHerzegovina	0x101a	Latn
lidBosnianBosniaHerzegovinaLatin	0x141a	Latn
lidSerbianBosniaHerzegovinaLatin	0x181a	Latn
lidSerbianBosniaHerzegovinaCyrillic	0x1c1a	Cyrl
lidBosnianBosniaHerzegovinaCyrillic	0x201a	Cyrl
lidSerbianMontenegroLatin	0x2c1a	Latn
lidSerbianMontenegroCyrillic	0x301a	Cyrl
lidAlbanian	0x41c	Latn
lidSwedishFinland	0x81d	Latn
lidThai	0x41e	Thai
lidUrdu	0x420	Arab
lidBahasa	0x421	Latn
lidIndonesian	0x421	Latn
lidByelorussian	0x423	Cyrl
lidTajik	0x428	Cyrl
lidVietnamese	0x42a	Viet
lidArmenian	0x42b	Armnn
lidAzeriLatin	0x42c	Latn
lidAzeriCyrillic	0x82c	Cyrl
lidSorbian	0x42e	Latn
lidLowerSorbian	0x82e	Latn
lidMacedonian	0x42f	Cyrl
lidGeorgian	0x437	Geor
lidFaeroese	0x438	Latn
lidHindi	0x439	Deva
lidMaltese	0x43a	Latn
lidSamiLappish	0x43b	Latn
lidNorthSamiSwe	0x83b	Latn
lidNorthernSamiFi	0xc3b	Latn
lidLuleSamiNor	0x103b	Latn
lidLuleSamiSwe	0x143b	Latn
lidSouthSamiNor	0x183b	Latn
lidSouthSamiSwe	0x1c3b	Latn
lidSkoltSami	0x203b	Latn
lidInariSami	0x243b	Latn
lidYiddish	0x43d	Hebr
lidMalaysian	0x43e	Latn

lidMalayBrunei	0x83e	Latn
lidKazakh	0x43f	Cyrl
lidKyrgyz	0x440	Cyrl
lidSwahili	0x441	Latn
lidTurkmen	0x442	Latn
lidUzbekLatin	0x443	Latn
lidUzbekCyrillic	0x843	Cyrl
lidTatar	0x444	Cyrl
lidBengali	0x445	Beng
lidBengaliBangladesh	0x845	Beng
lidPunjabi	0x446	Guru
lidPunjabiPakistan	0x846	Arab
lidGujarati	0x447	Gujr
lidOriya	0x448	Orya
lidTamil	0x449	Taml
lidTelugu	0x44a	Telu
lidKannada	0x44b	Knda
lidMalayalam	0x44c	Mlym
lidAssamese	0x44d	Beng
lidMarathi	0x44e	Deva
lidSanskrit	0x44f	Deva
lidMongolian	0x450	Cyrl
lidMongolianMongo	0x850	Mong
lidTibetan	0x451	Tibt
lidBhutanese	0x851	Tibt
lidWelsh	0x452	Latn
lidKhmer	0x453	Khmr
lidLao	0x454	Lao
lidBurmese	0x455	Mymr
lidKonkani	0x457	Deva
lidManipuri	0x458	Beng
lidSindhi	0x459	Deva
lidSindhiPakistan	0x859	Arab
lidSyriac	0x45a	Syrc
lidSinhalese	0x45b	Sinh
lidCherokee	0x45c	Cher
lidInuktitut	0x45d	Cans
lidInuktitutLatin	0x85d	Latn
lidAmharic	0x45e	Ethi

lidTamazight	0x45f	Arab
lidTamazightLatin	0x85f	Latn
lidKashmiri	0x460	Arab
lidKashmiriIndia	0x860	Deva
lidNepali	0x461	Deva
lidNepaliIndia	0x861	Deva
lidFrisian	0x462	Latn
lidPashto	0x463	Arab
lidFilipino	0x464	Latn
lidMaldivian	0x465	Thaa
lidEdo	0x466	Latn
lidFulfulde	0x467	Latn
lidHausa	0x468	Latn
lidIbibio	0x469	Latn
lidYoruba	0x46a	Latn
lidQuechuaBol	0x46b	Latn
lidQuechuaEcu	0x86b	Latn
lidQuechuaPe	0xc6b	Latn
lidSesothoSaLeboa	0x46c	Latn
lidBashkir	0x46d	Cyrl
lidLuxembourgish	0x46e	Latn
lidGreenlandic	0x46f	Latn
lidIgbo	0x470	Latn
lidKanuri	0x471	Latn
lidOromo	0x472	Latn
lidTigrignaEthiopic	0x473	Ethi
lidTigrignaEritrea	0x873	Ethi
lidGuarani	0x474	Latn
lidHawaiian	0x475	Latn
lidLatin	0x476	Latn
lidSomali	0x477	Latn
lidYi	0x478	Yiii
lidMapudungun	0x47a	Latn
lidMohawk	0x47c	Latn
lidBreton	0x47e	Latn
lidUighur	0x480	Uigh
lidMaori	0x481	Latn
lidOccitan	0x482	Latn
lidCorsican	0x483	Latn

lidAlsatian	0x484	Latn
lidSakha	0x485	Cyrl
lidKiche	0x486	Latn
lidKinyarwanda	0x487	Latn
lidWolof	0x488	Latn
lidDari	0x48c	Arab

Step 3: Search the font collections

After Office 2010 obtains a script tag, it searches the major and minor font tables for a match with the script tag it obtained. If it finds a matching tag in the font table, it uses the font specified for that script tag. But if it does not find a matching script tag in the font table, it moves on to the next step in the process.

Step 4: Determine the default font

At this point, Office 2010 attempts to determine the default font for the text run. It does this by checking the Unicode values of the characters in the run. It uses the Unicode values to categorize the text into font groups. The categorization is performed by using the following table.

Unicode sub-ranges and their corresponding font groups

Unicode Character Range	Font Group
U+0000–U+007F	Latin
U+0080–U+00A6	Latin
U+00A9–U+00AF	Latin
U+00B2–U+00B3	Latin
U+00B5–U+00D6	Latin
U+00D8–U+00F6	Latin
U+00F8–U+058F	Latin
U+0590–U+074F	Complex Script
U+0780–U+07BF	Complex Script
U+0900–U+109F	Complex Script
U+10A0–U+10FF	Latin
U+1200–U+137F	Latin
U+13A0–U+177F	Latin
U+1D00–U+1D7F	Latin
U+1E00–U+1FFF	Latin
U+1780–U+18AF	Complex Script
U+2000–U+200B	Latin
U+200C–U+200F	Complex Script
U+2010–U+2029	Latin*
U+202A–U+202F	Complex Script
U+2030–U+2046	Latin
U+204A–U+245F	Latin
U+2670–U+2671	Complex Script

U+27C0–U+2BFF	Latin
U+3099–U+309A	East Asian
U+D835	Latin
U+F000–U+F0FF	Symbol. Use symbol font.
U+FB00–U+FB17	Latin
U+FB1D–U+FB4F	Complex Script
U+FE50–U+FE6F	Latin
All others	East Asian

* For the quote characters in the range U+2018 – U+201E, use the East Asian font if the text has one of the following language identifiers: ii-CN, ja-JP, ko-KR, zh-CN,zh-HK, zh-MO, zh-SG, zh-TW

After Office 2010 has determined which font group the characters belong to, it selects the default font for that group.

Conclusion

Font selection in applications compatible with Office Open XML can be a complex process. Using the guidelines that are presented in the ISO 29500 standard for font selection is usually the best starting point for developers. When an appropriate font is not found, the application must perform an implementation-specific font substitution process. Developers are free to follow the algorithm presented here, which is used by Office 2010, or they can create their own.

Comments
