

# Arch Linux Installation

## Schritt für Schritt

Anleitung

---

*Präsentator:*  
Jürgen Mattheis

*Korrekturen bitte an:*  
[https://github.com/matthejue/PicoC-Compiler\\_Uebungsblatt/issues](https://github.com/matthejue/PicoC-Compiler_Uebungsblatt/issues).

*13. Oktober 2022*

Universität Freiburg, Lehrstuhl für Betriebssysteme

# Gliederung

Before Installation

Ubuntu Base Installation

Arch Linux Base Installation

Arch Linux After Base Installation

Literatur

# Before Installation

# Before Installation I

- ▶ in der UEFI firmware fast-boot auf [Disabled] setzen.
- ▶ „Schnellstart“ in Windows deaktivieren, da die EFI Systempartition beschädigt werden kann.
  1. Windows-Taste + X drücken / Systemsteuerung starten.
  2. Hier nun System und Sicherheit / Energieoptionen starten.
  3. Links nun „Auswählen, was beim Drücken des Netzschalters geschehen soll“ anklicken.
  4. Im neuen Fenster nun oben auf: Einige Einstellungen sind momentan nicht verfügbar anklicken.

## Before Installation II

5. Nun wird unten bei „Einstellungen für das Herunterfahren“ der Haken bei Schnellstart aktivieren (Empfohlen) anklickbar. Nun kann man den Haken entweder entfernen oder setzen.
- ▶ use Balena Etcher ( `sudo balena-etcher-electron` ) to put the `.iso` on a usb-device, then go into UEFI firmware settings (start with e.g. f2 during system start, `systemctl reboot --firmware-setup` or select it in GRUB with the option `UEFI firmware settings` ) and change the bootorder to have the usb-device having a higher boot priority then the esp partition with it's bootloader that is usually loaded.
  - ▶ maybe disable secure boot

# Create Installmedia I

- ▶ on Linux: Balena-Etcher, easiest way to download ApplImage und use AppimageManager.
- ▶ on Windows: Rufus.

# Start UEFI with boot key

- ▶ Dell: **F2** or **F12**.
- ▶ HP: **ESC** or **F10**.
- ▶ Acer: **F2** or **Delete**.
- ▶ ASUS: **F2** or **Delete**.
- ▶ Lenovo: **F1** or **F2**.

# Start UEFI from Windows I

- ▶ Settings ⇒ Update & Security ⇒ Recovery ⇒ Restart Now ⇒ Troubleshoot Advanced Options ⇒ UEFI Firmware Settings ⇒ Restart.



# Start UEFI from Linux

▶ `systemctl reboot --firmware-setup`.

# Windows Partitionierung

▶ asdf

# Größen von Partitionen durch 10 ganzzahlig teilbar

▶ asdf

# Ubuntu Base Installation

# Ubuntu Manuelle Partitionierung



# Arch Linux Base Installation

# Nützliche Webseiten

- ▶ Official Installation Guide:  
[https://wiki.archlinux.org/title/Installation\\_guide](https://wiki.archlinux.org/title/Installation_guide).
- ▶ Wichtige Meldungen: <https://archlinux.org/>

# Keyboard Layout (for the Installation)

► `> ls /usr/share/kbd/keymaps/**/*.map.gz | less`



► `> loadkeys de-latin1-nodeadkeys`



# Wifi connection I

▶ `> ping -c 1 google.com`

▶ if not: ⇒ Boxes

## LAN

▶ find out interface: `> ip link` or `> ip a` (`addr show`).

▶ ignore loopback.

▶ `ip link set dev <interface-name>` .

▶ `dhcpcd enp1s0 <interface-name>` .

# Wifi connection II

## WLAN

- ▶ Shell öffnen: `iwctl` (`sudo pacman -S iwd`),  
`systemctl enable iwd.service --now`.
- ▶ wireless interfaces installed on system: `device list`.
- ▶ start search for wireless access points: `station <name of device, e.g. wlan0> scan`.
- ▶ found wifi networks: `station <name of device, e.g. wlan0> get-networks`.
- ▶ connect: `station <name of device, e.g. wlan0> connect "<name of network>"`.
- ▶ disconnect from prompt: `Ctrl - d`.
- ▶ check if all worked: `ip addr show` if it shows a ip address.

# Check UEFI

- ▶ check for uefi mode: `ls /sys/firmware/efi/efivars` check if exists.
  - ▶ There should be output.

# Reorder Mirrorlist (optional)

- ▶ **reorder mirrorlist:** `nvim /etc/pacman.d/mirrorlist` (first entry will be taken first, if offline the second etc.)
- ▶ `/usr/bin/rankmirrors`
- ▶ <https://archlinux.org/mirrors/status/>

# Partitioning I

- ▶ `lsblk -f`, `fdisk -l | more` or `df -h`, `mount` (for currently mounted filesystem)
- ▶ `cfdisk /dev/sda`
- ▶ `gpt`, enter
- ▶ move with arrow keys to `New`, enter, type `512M`, enter (efi-partition)
- ▶ select `Type`, `EFI-System`
- ▶ move down to next Free space and next `2G` (swap-partition)

## Partitioning II

- ▶ select `Type`, `Linux swap`
- ▶ next `20G` (root-Partition)
- ▶ for floating number: `17.5G`
- ▶ it's type is automatically `Linux filesystem`
- ▶ next e.g. `80G` (home-Partition)
- ▶ it's type is automatically `Linux filesystem`
- ▶ move to `Write` and answer `yes` (enter doesn't write anything)

# Partitioning III

- ▶ move to `Quit`
- ▶ (`fdisk` is the old way)
- ▶ `mkfs.fat -F32 /dev/sda1`
- ▶ `mkswap /dev/sda2`
- ▶ `swapon /dev/sda2`
- ▶ `mkfs.ext4 /dev/sda3` and `mkfs.ext4 dev/sda4`

# Install to Partition I

- ▶ `mount /dev/sda3 /mnt`
- ▶ `mkdir /mnt/home`
- ▶ `mount /dev/sda4 /mnt/home`
- ▶ check mounting points with `lsblk`



# Install to Partition II

- ▶ `pacstrap /mnt base linux linux-firmware`

## Sidenote 🔍

- ▶ `linux-firmware` is required in order that the wifi adapter will be automatically recognized after installation is completed
- ▶ install linux kernels:  
`pacman -S linux linux-headers linux-lts linux-lts-headers` (long term support kernel to have the possibility to choose if the other one stops working)
- ▶ all installed previously has to be installed again, because it was only in the installation media

- ▶ `genfstab -U /mnt >> /mnt/etc/fstab` (generate filesystem table file) // vielleicht besser vor pacstrap?

# Install to Partition III

- ▶ `cat /mnt/etc/fstab` (take a look at it)
- ▶ other options: `-p` and `-h` (help)
- ▶ `arch-chroot /mnt` (change into root directory of new installation, now root user in new linux system)

## Sidenote 🔍

- ▶ create ramdisk for the linux kernel: `mkinitcpio -p linux`, `mkinitcpio -p linux-lts`  
(or `-P`)

# Timezone I

- ▶ `ln -sf /usr/share/zoneinfo/Europe/Berlin /etc/localtime` (use `tab` to see possible options)
- ▶ `vim /etc/locale.gen`, uncomment locale `en_US.UTF-8 UTF-8`
  - ▶ determines the language, monetary values, time and date formats etc. of the system
  - ▶ `pacman -S neovim`
- ▶ `locale-gen` to generate the chosen locale
- ▶ `echo LANG=en_US.UTF-8 > /etc/locale.conf`

# Timezone I

## timedatectl

- ▶ `timedatectl set-ntp true` : Controls whether network time synchronization is active and enabled (if available). If the argument is true, this enables and starts the first existing network synchronization service

### Sidenote 🔍

- ▶ old way: `sudo ntpd -qg` to manually synchronize your clock with the network, ignoring large deviations between local UTC and network UTC

- ▶ `timedatectl set-timezone Europe/Berlin` : Set the system time zone to the specified value

# Timezone II

## timedatectl

- ▶ this will create an `/etc/localtime` symlink that points to a zoneinfo file under `/usr/share/zoneinfo/`
- ▶ `timedatectl list-timezones`: list available time zones
- ▶ `timedatectl set-time [TIME]`: set the system clock to the specified time. This will also update the RTC time accordingly. The time may be specified in the format "2012-10-30 18:17:16".
- ▶ `timedatectl`: check the current **system clock** time (presented both in local time and UTC) as well as the RTC (**hardware clock**)

# Timezone III

## timedatectl

- ▶ there are two time standards: localtime and Coordinated Universal Time (UTC). The localtime standard is dependent on the current time zone, while UTC is the global time standard and is independent of time zone values
- ▶ the standard used by the hardware clock (CMOS clock, the BIOS time) is set by the operating system. By default, Windows uses localtime
- ▶ an OS that uses the UTC standard will generally consider the hardware clock as UTC and make an adjustment to it to set the OS time at boot according to the time zone

# Time I

- ▶ `timedatectl set-ntp true`
- ▶ verify with `timedatectl status` (or `date`), should be utc
- ▶ `hwclock --systohc --utc`: write the current software UTC time to the hardware clock
  - ▶ If you specify neither `--utc` nor `--localtime` then the one last given with a set function (`--set`, `--systohc`, or `--adjust`), as recorded in `/etc/adjtime`, will be used. If the adjtime file doesn't exist, the default is UTC
  - ▶ the `date` time should correspond to current localtime

# Time II

- ▶ `sudo hwclock --show` (does already add up the winter time (+1) and the summer time (+2))
- ▶ `systemctl enable systemd-timesyncd`



# User and Root I

- ▶ `echo ArchPC > /etc/hostname`, type in username
- ▶ `passwd` for root user
- ▶ `useradd -m -g users -G wheel areo` or  
`useradd -m -G users,wheel areo`
  - ▶ or `sudo useradd -m (-g username) -G additional_groups -s login_shell username` or  
`useradd -n areo` and  
`usermod -aG wheel.audio.video.optical.storage areo`
  - ▶ other options: `-s /bin/bash`

# User and Root II

- ▶ `passwd` area
- ▶ `pacman -S sudo`
  - ▶ find out if it's installed with `which sudo`
  - ▶ else `pacman -S which sudo` or just directly `pacman -S base-devel`
- ▶ `EDITOR=nvim visudo` to edit sudoers file in nvim and uncomment `%wheel ALL=(ALL) ALL`
- ▶

# User and Root III

## Sidenote 🔍

- ▶ user, group and password management tools on Arch Linux come from the shadow package, which is a dependency of the base package
- ▶ `hostnamectl set-hostname <hostname>`
- ▶ `cat /etc/hostname`
- ▶ `nvim /etc/hosts` and add `127.0.0.1 localhost` and newline  
`127.0.1.1 <hostname>`
- ▶ check by running `> hostnamectl`

# Keyboard-Layout I

- ▶ `echo KEYMAP=de-latin1-nodeadkeys > /etc/vconsole.conf`
  - ▶ for the tty, but no in X

# Network I

► `nvim /etc/hosts` :

```
# blablabla
# blablabla

127.0.0.1 localhost
::1 localhost
127.0.1.1 ArchPC.localdomain ArchPC
```

► `pacman -S networkmanager`

► `systemctl enable NetworkManager` (create symlink)

► `nm-applet` : symbol in systray to configure and have easy access to NetworkManager (`sudo pacman -S network-manager-applet`)

# Network II

- ▶ put `nm-applet &` into `~/.xinitrc`
- ▶ there's a autostart desktop entry automatically created under `/etc/xdg/autostart/nm-applet.desktop`
- ▶ i3 already autostarts it in it's `~/.configs/i3/config`:  
`exec --no-startup-id nm-applet`

## Sidenote 🔍

- ▶ there is also `yay -S networkmanager-dmenu-git`.

# Network III

## Sidenote 🔍

▶ other packages:

`pacman -S wpa_supplicant wireless_tools netctl`, if there's no wired connection one can use `iwdctl` from the `iwd` package (earlier versions: `wifi-menu` from the `netctl` package).

# Grub I

- ▶ `pacman -S grub efbootmgr dosfstools os-prober mtools`
- ▶ `mkdir /boot/EFI`
- ▶ `mount /dev/sda1 /boot/EFI`
- ▶ `grub-install --target=x86_64-efi --bootloader-id=OSName`
  - ▶ `x86_64-efi` is for x86\_64 systems



# Grub II

- ▶ other options: `--efi-directory=/boot/EFI --removable` or `--bootloader-id=GRUB` (bootloader identifier, here named GRUB. A directory of that name will be created in `esp/EFI/` to store the EFI binary and this is the name that will appear in the UEFI boot menu to identify the GRUB boot entry)
- ▶ by default the generation scripts automatically add menu entries for all installed Arch Linux kernels to the generated configuration. After installing or removing a kernel, you just need to re-run the above `grub-mkconfig` command

# Grub III

## Sidenote 🔍

- ▶ `mkdir /boot/grub/locale` and then  
`cp /usr/share/locale/en@quot/LC_MESSAGES/grub.mo /boot/grub/locale/en.mo` is  
probably not rly needed
- ▶ `--recheck` probably not rly needed

## ▶ Dualboot with Windows:

- ▶ use the EFI-Partition from Windows: `mount /dev/sda1 /boot/EFI`

# Grub IV

- ▶ if two EFI-Partitions exist (one from Windows: `/dev/sda1` and one for Arch: `dev/sda5`): `mount /dev/sda1/ /mnt` (EFI-Partition of Windows has to be mounted, so that the os-prober can find it) or `mkdir /mnt2` and `mount /dev/sda1/ /mnt2`
- ▶ `grub-mkconfig -o /boot/grub/grub.cfg`

## Sidenote 🔍

- ▶ or don't use grub and just choose with e.g. `f12` a bootloader from the bootmenu (maybe has to be enabled in the uefi-firmware settings)

# Swapfile (Optional)

```
[root@archiso /]# fallocate -l 2G /swapfile
[root@archiso /]# chmod 600 /swapfile
[root@archiso /]# mkswap /swapfile
Setting up swapspace version 1, size = 2 GiB (2147479552 bytes)
no label, UUID=3fdd0cc7-f04a-4c70-ace8-66271aaac211

[root@archiso /]# echo '/swapfile none swap sw 0 0' | tee -a /etc/fstab
/swapfile none swap sw 0 0
[root@archiso /]# cat /etc/fstab
# /dev/nvme0n1p2
UUID=dd243497-8dd6-4d5b-bc44-28292763e059      /      ext4      rw,relatime    0 1
# /dev/nvme0n1p3
UUID=9145035f-3acf-487a-ac2b-69dd55d61e67      /home   ext4      rw,relatime    0 2
/swapfile none swap sw 0 0
```

# Finish

- ▶ `exit`, to exit out of chroot
- ▶ `umount -R /mnt`
- ▶ `umount -l /mnt` (to force unmount) or `umount -a`
- ▶ `poweroff` (not `reboot` to remove the iso from storage in virtualbox)
- ▶ in the UEFI firmware settings choose the right bootloader for the esp on which the bootloader was installed (maybe secure boot has to be enabled for this) and give the esp with the bootloader the highest boot priority

# Arch Linux After Base Installation

# General

- ▶ if one forgot one step in the base installation with `su`, one can get root again.
- ▶ `sudo pacman -S base-devel, xorg-xkill, man-db texinfo openssh e2fsprogs, dialog`: `base-devel` is for building aur packages and `sudo` and `which` are in there, enable `openssh` with `systemctl enable sshd`, `dialog` is a cli-textbox some programs use.
- ▶ if sth. goes wrong with the DE one can change tty with `ctrl + alt + fX` and make e.g. `killall i3`.

# Desktop-Environment / WM I

▶ `sudo pacman -S xorg-server xorg-xinit`

▶ i3:

▶ `sudo pacman -S i3-gaps i3status alacritty dmenu`

▶ install fonts (i3 doesn't pull fonts), e.g. `sudo pacman -S noto-fonts`

▶ xfce:

▶ `sudo pacman -S xfce4, xfce4-goodies, lightdm, lightdm-gtk-greeter`  
`systemctl enable lightdm`



# Desktop-Environment / WM II

- ▶ **gnome:** `pacman -S gnome` , `gnome-tweaks` , `systemctl enable gdm`
- ▶ **kde:** `plasma-meta` , `kde-applications` , `systemctl enable sddm`
- ▶ `cp /etc/X11/xinit/xinitrc /home/areo/.xinitrc`
- ▶ `nvim ~/.xinitrc` : write `exex i3` or `exec xfce4-session` in there
- ▶ `startx` to start
- ▶ `xrandr` to show all available screen resolutions and then e.g.  
`xrandr -s 1920x780`

# Start DE directly after login or set up a display manager (login screen)

- ▶ `~/.zshrc` or `~/.bash_profile` :

```
if [[ "$(tty)" = "/dev/tty1" ]]; then
  pgrep startx
fi
```

- ▶ `displaymanager`:

- ▶ `sudo pacman -S lightdm lightdm-gtk-greeter`

- ▶ `sudo systemctl enable lightdm.service` : systemd command to tell systemd to start lightdm when one does log in

- ▶ useful to be able to choose between different desktop environments

# Compiling yay (make arch package)

- ▶ `git clone https://aur.archlinux.org/yay-git.git`
- ▶ `cd yay-git` and then `makepkg -si`
  - ▶ `base-devel` needed for it

# Arch in Virtualbox (in case)

▶ `pacman -S virtualbox-guest-utils xf86-video-vmware`

# Wifi

- ▶ NetworkManager manages everything once it is activated (ethernet and wifi)
- ▶ `wifi-menu` doesn't work once the NetworkManager is activated or if there's already an ethernet connection
- ▶ `nmcli device wifi list`
- ▶ `nmcli device wifi connect 'FRITZ!Box Gastzugang Herbert' password PASSWORD`

# CPU/GPU

- ▶ **Microcode:** `pacman -S amd-ucode` or `pacman -S intel-ucode`
- ▶ `pacman -S xf86-video-intel`
- ▶ `pacman -S mesa` (if intel or amd for graphics) or  
`pacman -S nvidia nvidia-utils` (nvidia for graphics) and  
`pacman -S nvidia-lts` (if one installed the lts-kernel)
- ▶ `pacman -S virtualbox-guest-utils xf86-video-vmware` and  
`systemctl enable vboxservice` (if in Virtualbox)

# Right Keyboard Layout in Xorg I

- ▶ for xorg the keyboard layout isn't related to the keyboard layout in the tty with it's file: `/etc/vconsole.conf` but has to be configured in e.g. `/etc/X11/xorg.conf.d/00-keyboard.conf` (one of many keyboard layouts for xorg)
- ▶ `xorg.conf` is parsed by the X server at start-up. To apply changes, restart X
- ▶ **get overview:**

```
localectl list\itemx11-keymap-models
localectl list\itemx11-keymap-layouts
localectl list\itemx11-keymap-variants [layout] (e.g. de)
localectl list\itemx11-keymap-options
```

# Right Keyboard Layout in Xorg II

- ▶ set one for the current session: `sudo setxkbmap de nodeadkeys` or `sudo setxkbmap -layout de -variant nodeadkeys` (long variant)
  - ▶ `setxkbmap [-model xkb_model] [-layout xkb_layout] [-variant xkb_variant] [-option xkb_options]`
  - ▶ or persistent in `~/.xinitrc`
- ▶ make persistent in `/etc/X11/xorg.conf.d`:
  - ▶ `localectl set-x11-keymap de "" nodeadkeys ""`: autogenerated the keyboard layout file
  - ▶ `localectl [--no-convert] set-x11-keymap layout [model [variant [options]]]`



# Right Keyboard Layout in Xorg III

- ▶ if `--no-convert` option is passed, the specified keymap is also converted to the closest matching console keymap and applied to the console configuration in `vconsole.conf`
- ▶ to set a model, variant or options, all preceding fields need to be specified, but the preceding fields can be skipped by passing an empty string with

# Desktop Background

▶ `feh --bg-scale "/home/areo/Pictures/Wallpaper/linux wallpaper/urban-1597922375998-8560.jpg"`

▶ best into `~/.xinitrc`

# Sound

- ▶ `sudo pacman -S pulseaudio`
- ▶ `/usr/bin/start-pulseaudio-x11`
  - ▶ best into `~/.xinitrc`
- ▶ `pavucontrol` is a gui to have an overview

# Compositor

▶ `picom &`

▶ best into `~/.xinitrc`

# Screen-Brightness

▶ `sys/class/backlight`

# Screenshot

- ▶ `scrot` (→ configuration in `~/.config/i3/config` file)

# SysRq-Key einsetzen

- ▶ **reboot:** `alt` + `print` + each of `reisub`.
- ▶ **shut down:** `alt` + `print` + each of `reisuo`.
- ▶ Bedeutung der Keys kann hier nachgelesen werden:  
[https://en.wikipedia.org/wiki/Magic\\_SysRq\\_key](https://en.wikipedia.org/wiki/Magic_SysRq_key).

## Sidenote 🔍

- ▶ Nach dem Auslösen von e sollte man den Prozessen ein paar Sekunden Zeit lassen, der Aufforderung, sich sauber zu beenden, nachzukommen.
- ▶ SysRq may be released before pressing the command key, as long as Alt remains held down.
- ▶ this keys are for the querty keyboard.

# SysRq-Key aktivieren

- ▶ direkt aktivieren, aber nicht persistent

```
echo "1" | sudo tee /proc/sys/kernel/sysrq .
```

- ▶ persistent aktivieren

```
> echo kernel.sysrq=1 | sudo tee /etc/sysctl.d/99-sysctl.conf .
```

## Sidenote 🔍

- ▶ geht auch:

```
> sudo bash -c "echo kernel.sysrq=1 > /etc/sysctl.d/99-sysctl.conf" .
```

- ▶ ~~> sudo echo "kernel.sysrq=1" > /etc/sysctl.d/99-sysctl.conf .~~

- ▶ The reason it doesn't work is that ones gives root privileges to echo, which it doesn't need to print to stdout. It's bash doing the writing to file and that's running under your user.

- ▶ `tee -a` or `>>` for appending.



# SysRq-Key checken

- ▶ `cat /proc/sys/kernel/sysrq`
  - ▶ 0 - disable sysrq completely.
  - ▶ 1 - enable all functions of sysrq.
  - ▶ 2 - enable control of console logging level.
  - ▶ 4 - enable control of keyboard (SAK, unraw).
  - ▶ 8 - enable debugging dumps of processes etc.
  - ▶ 16 - enable sync command.
  - ▶ 32 - enable remount read-only.
  - ▶ 64 - enable signaling of processes (term, kill, oom-kill).

- ▶ 128 - allow reboot/poweroff.
- ▶ 256 - allow nicing of all RT tasks.

## Sidenote 🔍

- ▶ 438 is obtained from the sum of  $2 + 4 + 16 + 32 + 128 + 256$ , so all the corresponding functions are enabled.

# Restore boobtable USB-Stick to normal

## Explanation

- ▶ if one writes a iso-image onto a flash drive there're e.g 2 partitions encoded in the iso image and a lot of free space.
- ▶ if one writes a iso to the flash drive, it will get a **boot flag** (that can be seen with `sudo fdisk -l`). If one only formats it, it won't work correctly (can't remove partitions etc.).
- ▶ one has to wipe filesystem completely from the flash drive, to restore it to it's original state.

# Restore boobtable USB-Stick to normal I

Format / repartition a storage device

- ▶ `sudo fdisk -l`
- ▶ `lsblk -o NAME,FSTYPE,SIZE,MOUNTPOINT,LABEL`
- ▶ `sudo wipefs --all /dev/sdc`
  - ▶ whole drive, not `sdc1` !
- ▶ `sudo cfdisk /dev/sdc`
  - ▶ GPT wählen

# Restore boobtable USB-Stick to normal II

## Format / repartition a storage device

- ▶ DOS ist eine andere Bezeichnung für MBR

- ▶ `sudo mkfs.ext4 /dev/sdc1`

- ▶ `-n 'My_USB'` to give it a name

- ▶ `sudo chmod 755 . -R`

- ▶ `sudo chown areo:users . -R`

# Restore boobtable USB-Stick to normal III

Format / repartition a storage device

## Sidenote 🔍

- ▶ need to `sudo umount /dev/sdX` flash drive before `wipefs` / `mkfs.vfat` etc.

# Literatur

# Bücher

# Artikel



# Vorlesungen

# Online

# Sonstiges