

Matthew Ng

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QUALIFICATIONS & EDUCATION

University of New South Wales

2016 – 2020

Bachelor of Actuarial Studies/Bachelor of Commerce (Finance & Accounting)

- Weighted Average Mark: 72.833 (Commerce)/ 68.781 (Overall)
- Met requirements for RG146 Tier 1 accreditation

London School of Economics

July 2018

Cross Institutional Study Program – AC215: Business Analysis & Valuations

Final Grade: A-

Sydney Boys High School

2010 – 2015

Completed Higher School Certificate in 2015

ATAR: 98.00

WORK EXPERIENCE (References provided upon request)

PricewaterhouseCoopers Australia

December 2020 – Present

Assurance Associate – Consumer Industrial Products & Services (CIPS)

- Apply professional skepticism to critically analyze financial reports and identify potential material misstatements or regulatory breaches in compliance
- Perform substantive analytical procedures on Microsoft Excel to investigate and reconcile client datasets to gain confidence over the reliability and accuracy of the information reported
- Liaise with clients to gain further insight into information provided and client processes and discuss appropriate adjustments to be made to financial statements and internal controls
- Strategize and develop audit project with engagement teams on medium-to-large companies such as the Sony Group & Linde Group to ensure completion of tasks in an appropriate timeframe

Moore Stephens NSW Wealth Management

November 2018 – September 2020

Account Manager & Paraplanner

- Performed market research, product comparisons and financial modelling within superannuation, investments and insurance to assist advisers in formulating strategies for clients with over \$75m in total funds under management
- Preparation of 3-4 advice documents per week relating to investment strategy, risk advice and retirement planning
- Provided ad-hoc support to client base of ~200 clients while overseeing the implementation of new and ongoing advice
- Devised internal compliance processes to ensure that the practice evolves with constant regulatory changes in the industry – improved licensee audit grade from C- to A

AMCO Strategic Financial Advice

June 2017 – June 2018

Financial Planning Associate

- Provided superannuation, investment & insurance research and analytical support to Paraplanner and adviser
- Preparation of required documentation for initial meetings, review appointments and Statement of Advice presentations
- Performed XPLAN data entry & audits of client files

EXTRACURRICULAR INVOLVEMENT, AWARDS & SKILLS

University of New South Wales

- *Society Involvement: UNSW Business Society, UNSW Actuarial Society, UNSW Finance Society, UNSW Arc, Volunteer Army*

Charity Involvement

- *Sir Roden and Lady Cutler Foundation, Red Nose Day, Legacy Day, Salvation Army (Oasis)*

Language and Miscellaneous Skills

- *Proficiency in Chinese (Cantonese), reading and speaking.*
- *Experienced in XPLAN, R Studio, MATLAB, LaTeX & Microsoft Office*