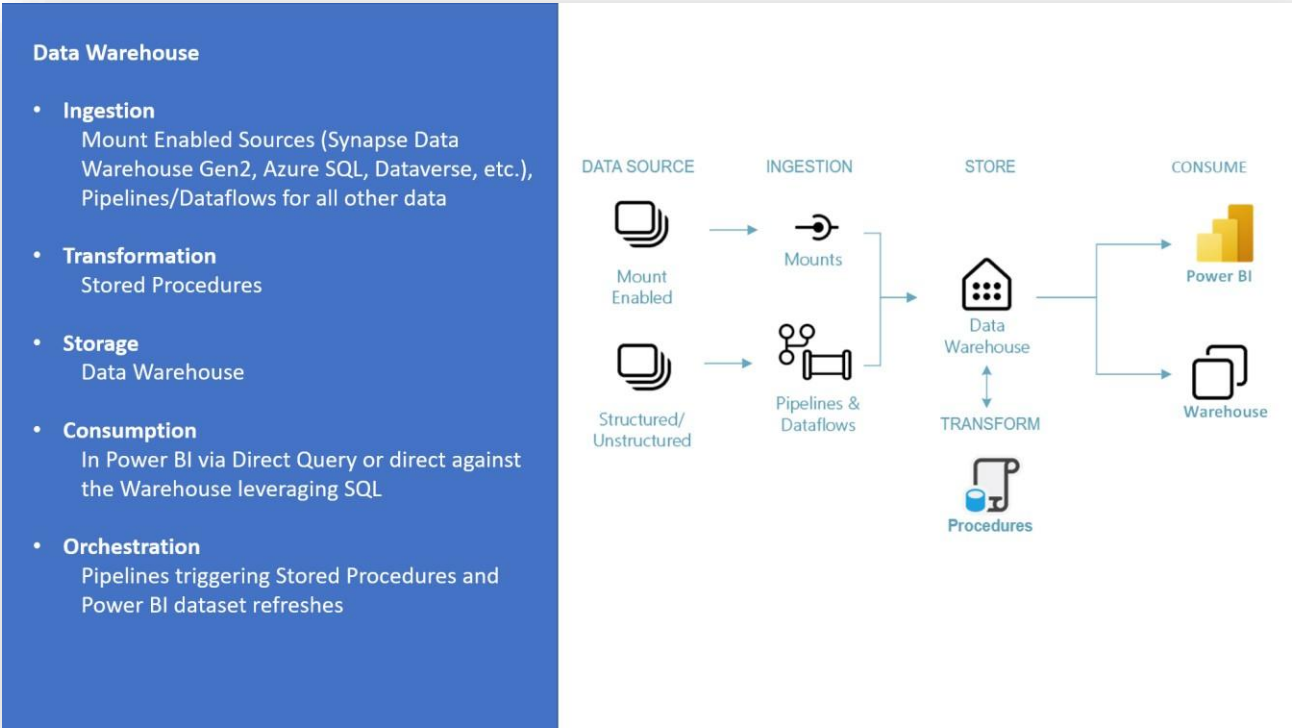


Tutorial

Data Warehouse

Published: July
2024



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Introduction

What is Fabric?

Fabric provides a one-stop shop for all the analytical needs for every enterprise. It covers the complete spectrum of services including data movement, data lake, data engineering, data integration and data science, real time analytics, and business intelligence. With Fabric, there is no need to stitch together different services from multiple vendors. Instead, the customer enjoys an end-to-end, highly integrated, single comprehensive product that is easy to understand, onboard, create and operate. There is no other product on the market that offers the breadth, depth, and level of integration that Fabric offers. Additionally, Microsoft Purview is included by default in every tenant to meet compliance and governance needs.

To get an overview over the components and concepts of Fabric read [Fabric - Overview and Concepts](#).

Purpose of this tutorial

[While many concepts in Fabric may be familiar to data and analytics professionals it can be challenging to apply those concepts in a new environment. This tutorial has been designed to walk step-by-step through an end-to-end scenario from data acquisition to data consumption to build a basic understanding of the Fabric UX, the various workloads and their integration points, and the Fabric professional and citizen developer experiences.](#)

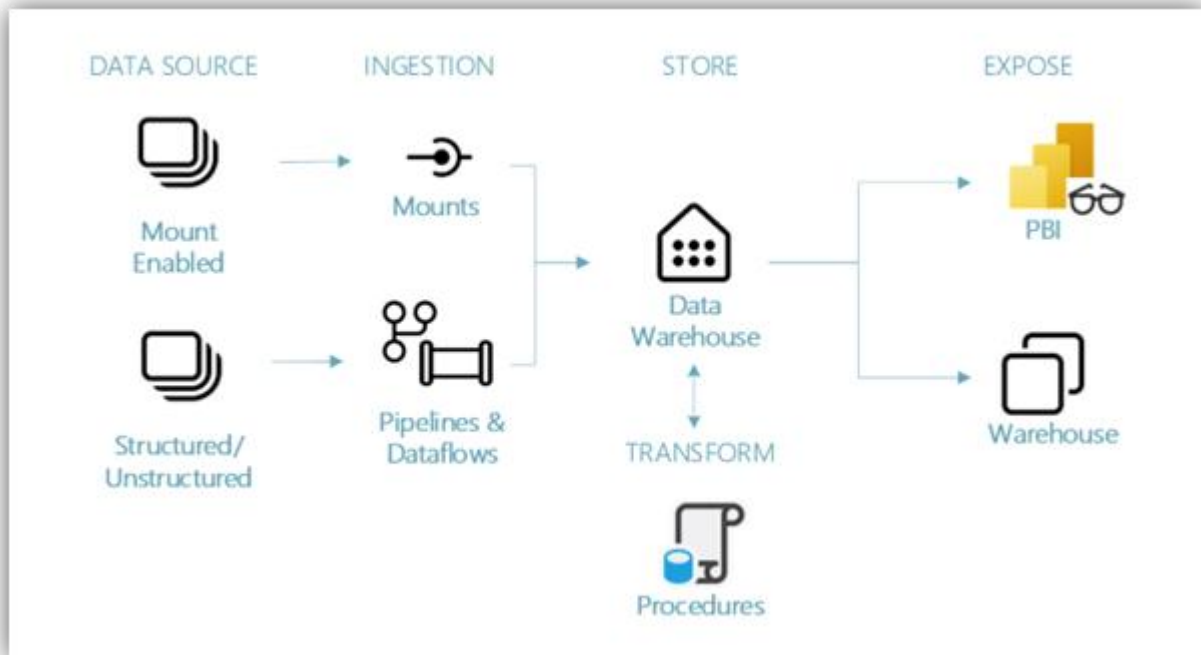
[The tutorials are not intended to be a reference architecture, an exhaustive list of features and functionality, or a recommendation of specific best practices.](#)

The data warehouse tutorial

[In this tutorial, you will take on the role of a data warehouse developer at the fictional Wide World Importers company and complete the following steps:](#)

- Sign into your Power BI online account, or if you don't have an account yet, sign up for a free trial.
- Build and implement an end to end data warehouse for your organization:
 - o Enable Fabric in your tenant
 - o Create a Fabric workspace
 - o Quickly create a data warehouse, Ingest data from source to the data warehouse dimensional model
 - o Transform the data to create aggregated datasets using T-SQL
 - o Perform orchestration, data ingestion, and data transformation with pipelines
 - o Query the data warehouse using T-SQL and a visual query editor
 - o Create Power BI report using DirectLake mode to analyze the data in place
- Cleanup resources by deleting the workspace and other items

The data warehouse end to end architecture



Data Sources – Fabric makes it easy and quick to connect to Azure Data Services, other cloud platforms, and on-premises data sources to ingest data from.

Ingestion – With 200+ native connectors as part of the Fabric pipeline and with drag and drop data transformation with dataflow, you can quickly build insights for your organization. Shortcut is a new feature in Fabric that provides a way to connect to existing data without having to copy or move it – more details about Shortcut later in this tutorial.

Transform and Store – Fabric standardizes on Delta Lake format, that means all the engines of Fabric can read and work on the same dataset stored in OneLake – no need for data duplicity. This storage allows you to build a data warehouse or data mesh based on your organizational need. For transformation, you can choose either low-code or no code experience with pipelines/dataflows or use T-SQL for a code first experience.

Consume – Data from the data warehouse can be consumed by Power BI, industry leading business intelligence tool, for reporting and visualization. Each data warehouse comes with a built-in TDS/SQL endpoint for easily connecting to and querying data from other reporting tools, when needed. When a data warehouse is created, a secondary item called a default dataset will be automatically generated at the same time with the same name of the data warehouse to start visualizing data with just a couple of mouse clicks.

The sample data

For sample data, we are going to use [Wide World Importers \(WWI\) sample database](#). For our data warehouse end-to-end scenario, we have generated sufficient data for a sneak peek into the scale and performance capabilities of the Fabric platform.

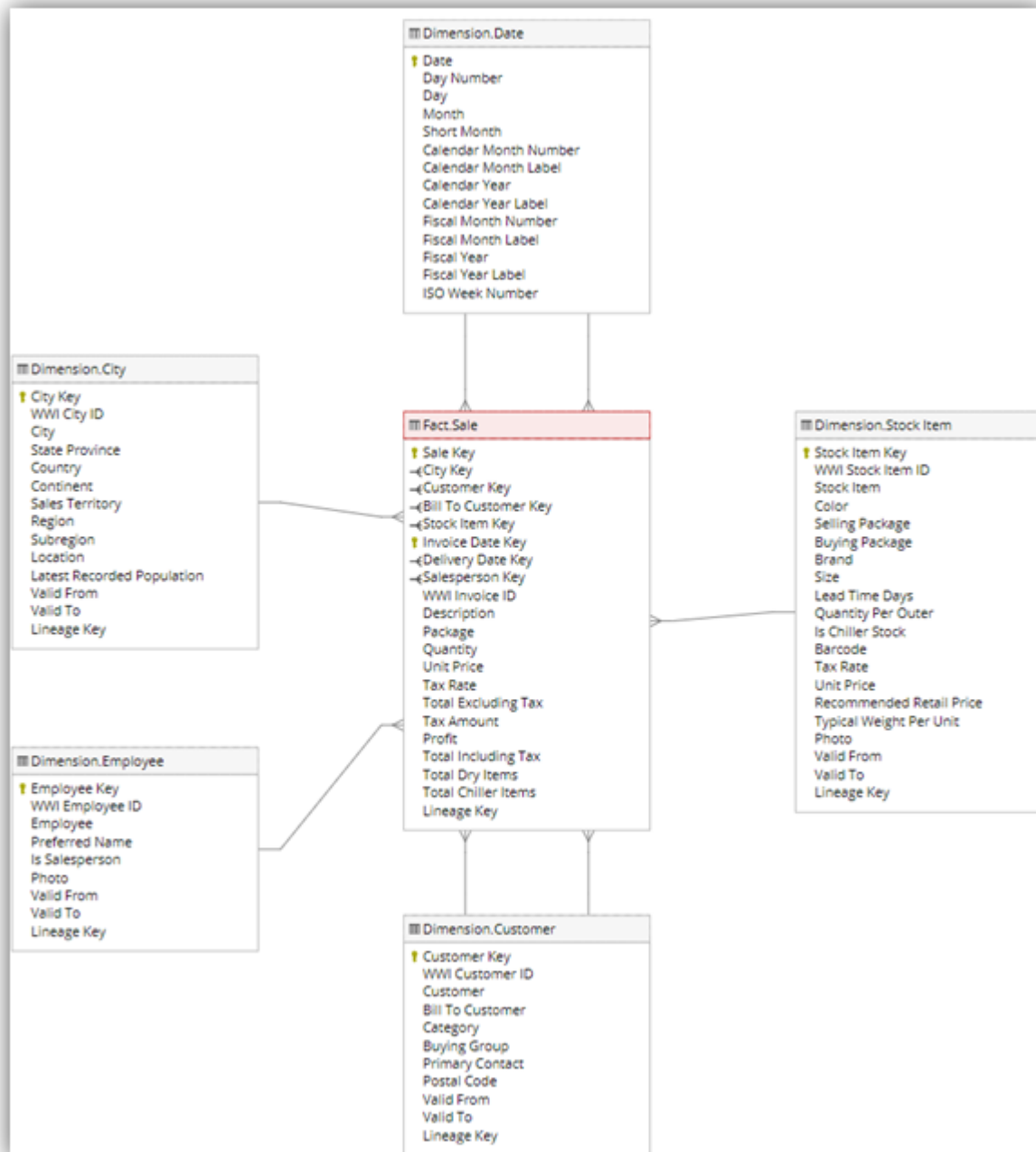
Wide World Importers (WWI) is a wholesale novelty goods importer and distributor operating from the San Francisco Bay area. As a wholesaler, WWI's customers are mostly companies who resell to individuals. WWI sells to retail customers across the United States including specialty stores, supermarkets, computing stores, tourist attraction shops, and some

individuals. WWI also sells to other wholesalers via a network of agents who promote the products on WWI's behalf. You can learn more about their company profile and operation [here](#).

Typically, you would bring data from transactional systems (or line of business applications) into a data lake or data warehouse staging area, however for simplicity of this tutorial, we are going to use the dimensional model provided by WWI as our initial data source. We are going to use it as the source to ingest the data into a data warehouse and transform it through T-SQL.

The data model

While the WWI dimensional model contains multiple fact tables, for simplicity in explanation we will focus on the Sale Fact table and its related dimensions only, as below, to demonstrate this end-to-end data warehouse scenario:



Module 1: Create a workspace (This step is not needed if the workspace is already created for every user upon provisioning of trial tenant)

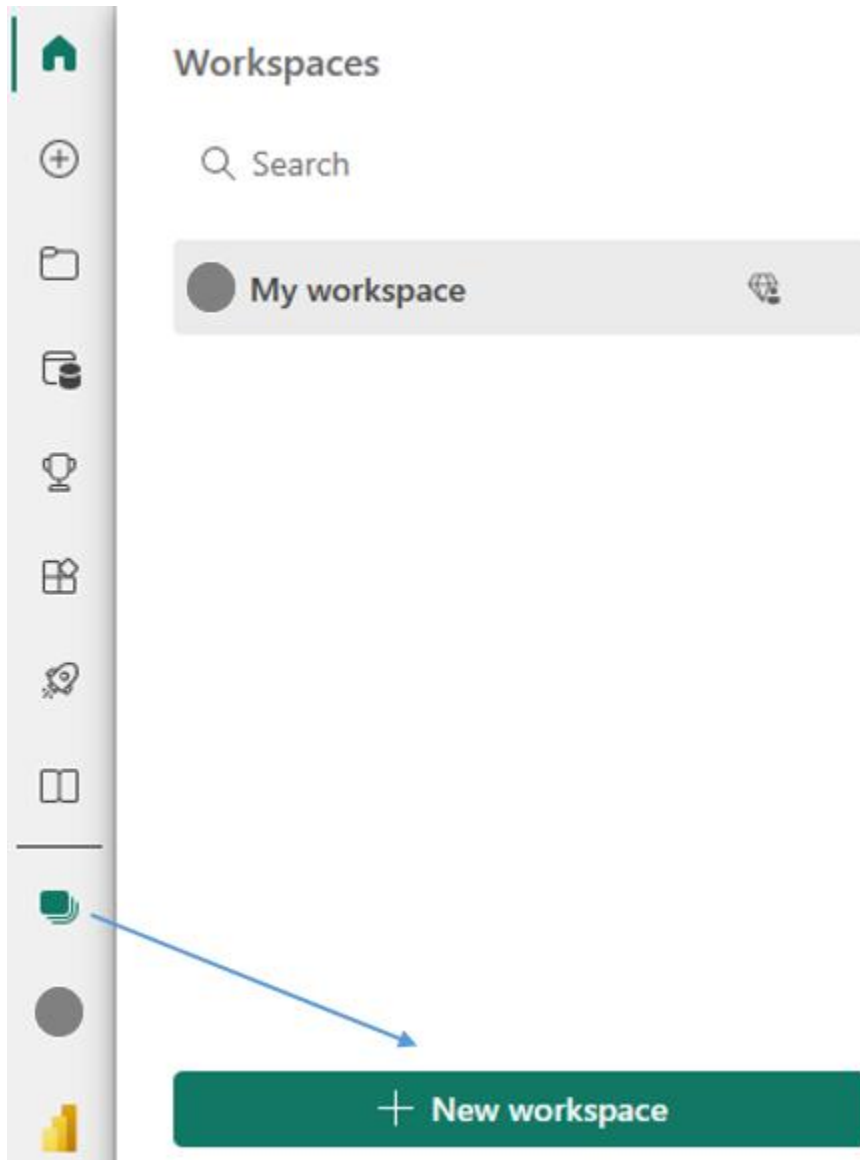
Please make sure to complete the Lakehouse tutorial first before starting this one as this tutorial use the lakehouse as one of the data sources for the exercise

Before you can begin building the warehouse, you will need to create a workspace where you will build out the remainder of the tutorial. In this module, you will learn to:

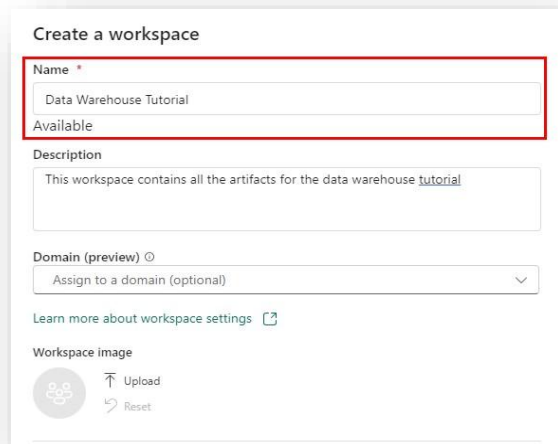
- Create a workspace

The workspace will contain all the artifacts needed for data warehousing including Data Factory pipelines, the data warehouse, Power BI datasets, and reports.

1. Sign in to [Power BI](#).
2. Select **Workspaces** > **New Workspace**.



3. Fill out the **Create a workspace** form as follows:
 - a. **Name:** Enter *Data Warehouse Tutorial*, and some characters for uniqueness.
 - b. **Description:** Optionally, enter a description for the workspace.



Create a workspace

Name *

Data Warehouse Tutorial

Available

Description

This workspace contains all the artifacts for the data warehouse [tutorial](#)

Domain (preview) ⓘ

Assign to a domain (optional)

[Learn more about workspace settings](#)

Workspace image

Upload

Reset

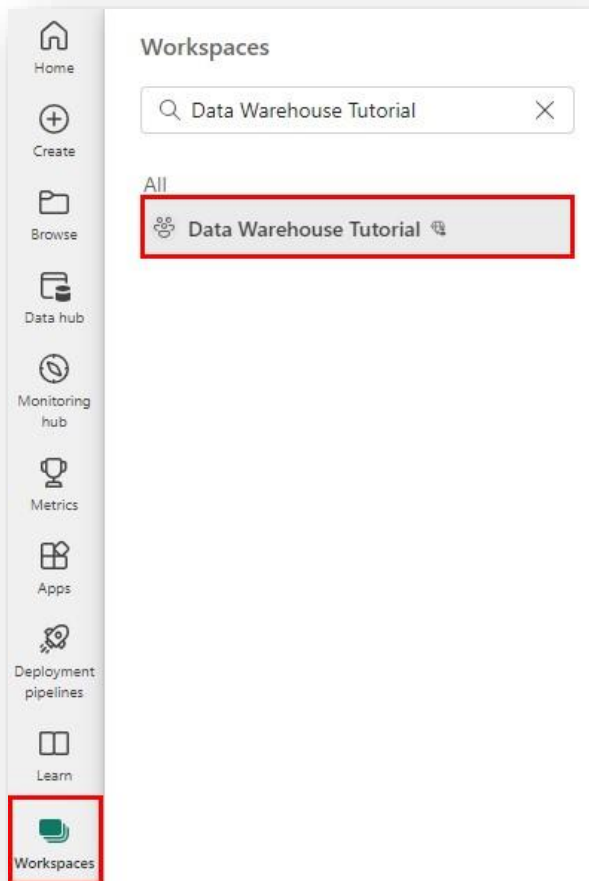
4. Expand the **Advanced** section.
5. Choose **Premium capacity** in the **License Mode** section.
6. Choose a premium capacity you have access to.
7. Select **Apply**. The workspace will be created and opened.

Module 2: Build your first data warehouse

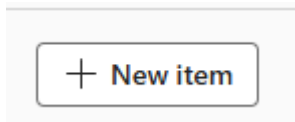
The intent of this module is to quickly build end to end journey of building a data warehouse, ingesting data for a table and then using the data warehouse for creating a report.

Create a data warehouse

1. In the [Power BI service](#) select **Workspaces** in the left-hand menu.
2. Search for the workspace you create in Module 1 by typing in the search textbox at the top and click on your workspace to open it.



3. In the upper left corner, select **New item** to display a full list of available items.



4. In the **Store Data** section, select **Warehouse**.

Store data

Organize, query, and analyze data in an easily retrievable format.

Datamart (preview)
Provide strategic insights from multiple sources into your business-focused or departmental data.

Eventhouse
Rapidly load structured, unstructured and streaming data for querying.

Lakehouse
Store big data for cleaning, querying, reporting, and sharing.

Sample warehouse
Start a new warehouse with sample data already loaded

Semantic model
Combine data sources in a semantic model to visualize or share it.

SQL Database (preview)
Build modern cloud apps that scale on an intelligent, fully managed database.

Warehouse
Provide strategic insights from multiple sources into your entire business.

5. On the **New warehouse** dialog, enter **WideWorldImporters** as the name.

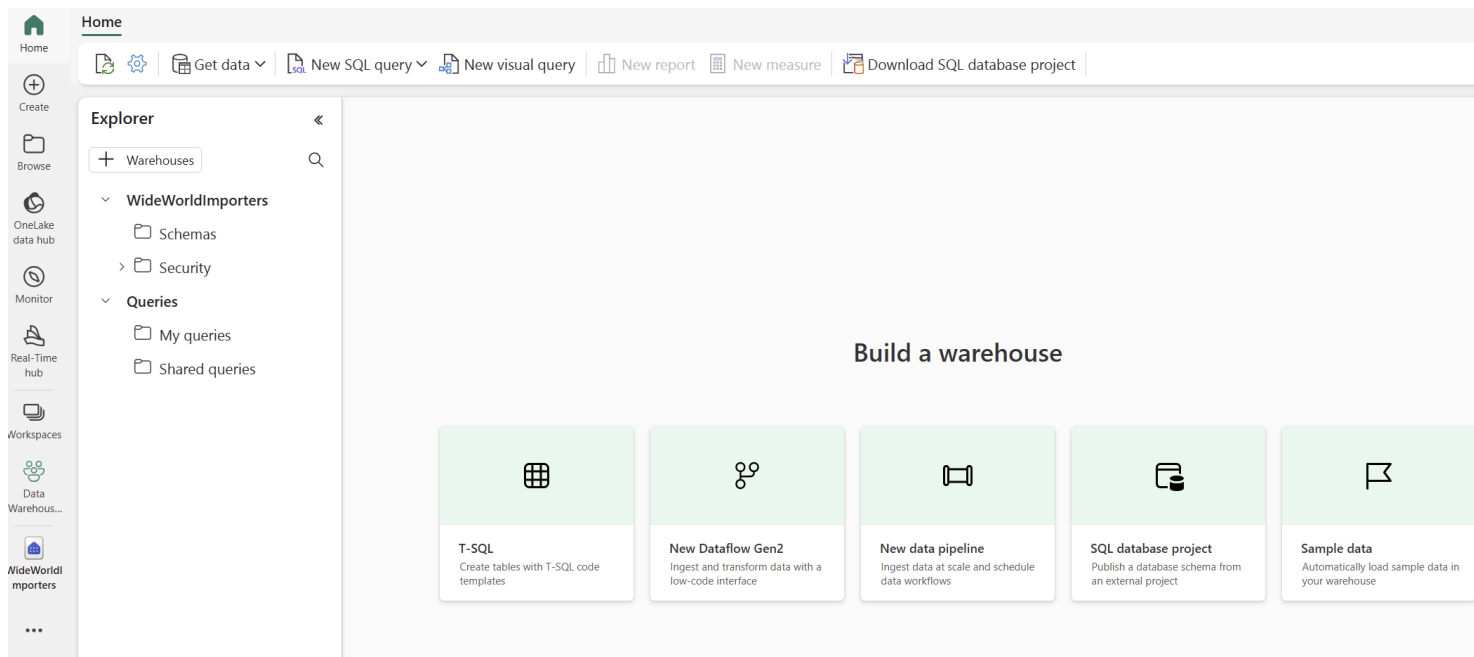
New warehouse

Name

CreateCancel

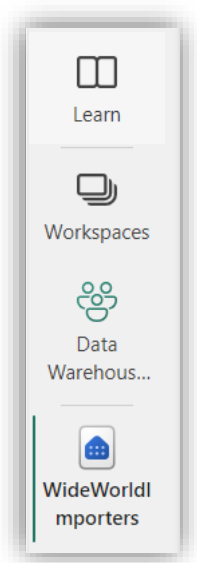
6. Select **Create**.

When provisioning is complete the **Build a warehouse** landing page will be shown.

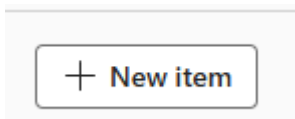


Data ingestion

1. Select **Data Warehouse Tutorial** in the left-hand navigation menu to return to the workspace artifact view.



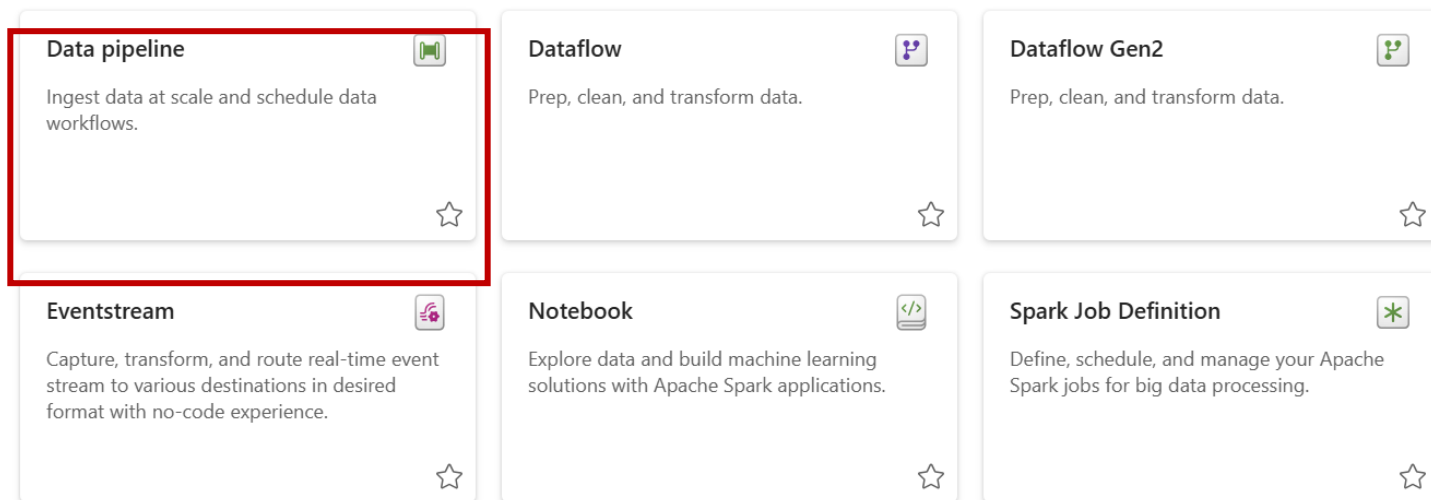
2. In the upper left corner, select **+ New Item** to display a full list of available items.



3. In the **Get Data** section, select **Data pipeline**.

Get data

Ingest batch and real-time data into a single location within your Fabric workspace.



4. On the **New pipeline** dialog, enter **Load Customer Data** as the name.

New pipeline

×

Name

Load Customer Data


Create

Cancel

5. Select **Create**.
6. Select **Pipeline activity** from the **Build a data pipeline to organize and move your data** landing page.


Build a data pipeline to organize and move your data

Start with a blank canvas




Pipeline activity
Automate data orchestrations using rich no-code activities.


Start with guidance



Copy data assistant
Follow guided steps to copy data into Microsoft Fabric, as well as other data stores.



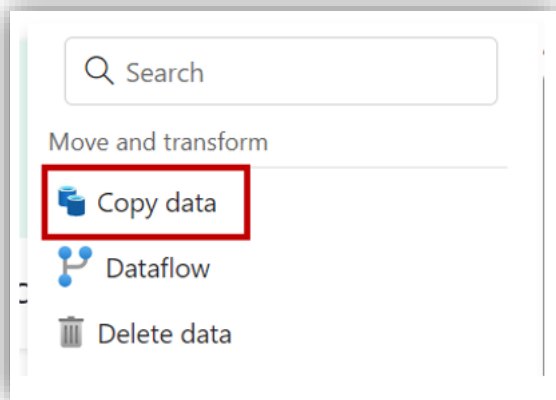
Practice with sample data
Quickly build a data pipeline with a predefined template to load data into Lakehouse.



Templates
Generate a new data pipeline quickly using a predefined data scenario.

Need help? [Watch a demo](#)

7. Select **Copy data** from the **Move & transform** section.



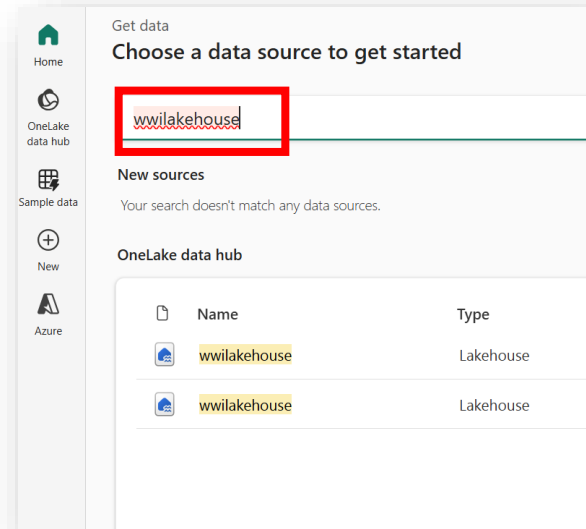
8. If necessary, select the newly created Copy data activity from the design canvas and follow the steps below to configure it.
9. On the **General** page, enter **CD Load dimension_customer** as the **Name**.

 A screenshot of the 'General' configuration page for a data activity. The page has tabs for 'General', 'Source', 'Destination', 'Mapping', and 'Settings'. The 'General' tab is selected. There is a 'Name' field with a red asterisk, containing the text 'CD Load dimension_customer'. Below it is a 'Description' field, which is currently empty.

10. On the **Source** page Under **Connection** , select **More**

 A screenshot of the 'Source' configuration page. The 'Connection' field has a dropdown menu open, showing options: 'Select...', 'Filter...', 'wwilakehouse (Fabric Lakehouse)', 'Use dynamic content', and 'More'. The 'More' option is highlighted. To the right of the dropdown is a 'Refresh' button with a circular arrow icon.

11. Type **wwilakehouse** in the searchbox to **select the lakehouse created in the lakehouse tutorial**. Make sure you are the owner of the lakehouse and is the one you created in the prior tutorial as multiple names will show up



12. On the **File Path**, configure the settings as follows:

General	Source	Destination	Mapping	Settings
Connection * wwilakehouse Refresh Open				
Root folder <input type="radio"/> Tables <input checked="" type="radio"/> Files				
File path type <input checked="" type="radio"/> File path <input type="radio"/> Wildcard file path <input type="radio"/> List of files ⓘ				
File path /wwi-raw-data/WideWorldImportersDW/ta / dimension_customer.parquet Browse Preview data				
Recursively ⓘ <input checked="" type="checkbox"/>				
File format * Parquet Settings				
> Advanced				

File path – Directory: /wwi-raw-data/WideWorldImportersDW/tables

File path – File name: dimension_customer.parquet

File format: Parquet

13. Select **Preview data** next to the **File path** setting to ensure there are no errors.

Copy data

CD Load dimension_custo...

General **Source** Destination

Connection *

Output folder

Output path type

Output path

Refresh frequency

Format *

Advanced

Preview data

	CustomerKey	WWCustomerID	Customer	BillToCustomer	Category	BuyingGroup	PrimaryContact	PostalCode	ValidFrom
1	39	39	Tailspin Toys (Diablock, KY)	Tailspin Toys (Head Office)	Novelty Shop	Tailspin Toys	Ashish Acharya	90158	2013-01-01T00:00:00
2	40	40	Tailspin Toys (Impact, TX)	Tailspin Toys (Head Office)	Novelty Shop	Tailspin Toys	Alena Prikylova	90326	2013-01-01T00:00:00
3	41	41	Tailspin Toys (Olivette, MO)	Tailspin Toys (Head Office)	Novelty Shop	Tailspin Toys	Lana Rozej	90042	2013-01-01T00:00:00
4	42	42	Tailspin Toys (Arietta, NY)	Tailspin Toys (Head Office)	Novelty Shop	Tailspin Toys	Chandrakanta Raut	90124	2013-01-01T00:00:00
5	43	43	Tailspin Toys (Upper Preston, WA)	Tailspin Toys (Head Office)	Novelty Shop	Tailspin Toys	Ganapati Gadiyaram	90687	2013-01-01T00:00:00
6	44	44	Tailspin Toys (Amanda Park, WA)	Tailspin Toys (Head Office)	Novelty Shop	Tailspin Toys	Adrijana Blagojevic	90258	2013-01-01T00:00:00
7	45	45	Tailspin Toys (Severna)	Tailspin Toys (Head Office)	Novelty Shop	Tailspin Toys	Lap Dinh	90326	2013-01-01T00:00:00

14. On the **Destination** page, select **WideWorldImporters** from the list. If it is not available, then click on **More** to browse in OneLake data hub

Home

OneLake data hub

New

Azure

New Fabric item

Get data

Choose a destination

Search

New destinations

SQL Server database Database

Dataverse Power Platform

Azure SQL database Azure

Folder File

Oracle database Database

Odbc Other

Snowflake Database

Salesforce objects Online services

Azure Synapse Analytics (SQL D... Azure

Azure Blobs Azure

OneLake data hub

All Recent Recommended

Name	Type	Owner	Refreshed	Location	Endorsement	Sensitivity
WideWorldImporters	Warehouse	System Administrator	—	Fabric VBD Upskillin...	—	—
wwilakehouse	Lakehouse	System Administrator	—	Fabric VBD Upskillin...	—	—
BronzeLakehouse	Lakehouse	System Administrator	—	WL GORE Demo Dat...	—	—

15. Next to the **Table** option setting, select **Auto create table**

16. In the first box (schema name) next to the **Table** setting, enter **dbo**.

17. In the second box (table name) next to the **Table** setting, enter **dimension_customer**.

Copy data

CD Load
dimension custo...

General

Source

Destination

Mapping

Settings

Connection *

WideWorldImporters

Refresh

Open

Table option

☐ Use existing
☒ Auto create table ⓘ

Table

dbo

dimension_customer

> Advanced

18. From the ribbon, select **Run**.
19. Select **Save and run** from the dialog box. The pipeline to load the dimension_customer table with start.
20. Monitor the copy activity's progress on the **Output** page and wait for it to complete.

Copy data

CD Load
dimension custo...

Parameters

Variables

Settings

Output

Pipeline run ID: 74edc08f-bd9e-40a2-9465-1cec54637ed3 ⓘ

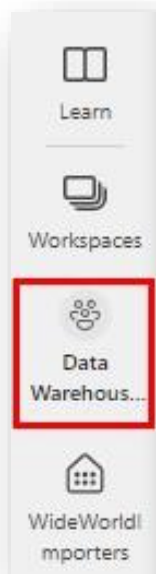
Pipeline status Succeeded

Showing 1 - 1 items

Activity name	Activity status	Run start	Duration
CD Load dimension_customer	Succeeded	1/30/2024, 10:33:44 PM	17s

Building a report

1. Select **Data Warehouse Tutorial** in the left-hand navigation menu to return to the workspace artifact view.



2. From the artifact list, select **WideWorldImporters** with the type of **Warehouse**, navigate to tab **Reporting** and click on **Manage default semantic model**. Select under Tables “dimension_customer” and click on **Confirm**.



The 'Manage default semantic model' dialog box is shown. It has a search bar and a list of objects to select or deselect. The 'Tables' section is expanded, and 'dimension_customer' is selected. The 'Confirm' button is highlighted.

WideWorldImporters | No label ▾

Home | **Reporting**

New report | New semantic model | **Manage default semantic model**

Explorer

- Warehouses
- WideWorldImporters
 - Schemas
 - dbo
 - Tables
 - dimension_cu...**
 - Views
 - Functions

Data preview

	123	CustomerKey	123	WWICustom
1	0		0	
2	234		433	
3	235		434	
4	236		435	
5	237		436	
6	238		437	
7	239		438	
8	240		439	
9	241		440	

Manage default semantic model

Select or deselect objects for the semantic model. Only objects that can be added to the semantic model are shown. [Learn more](#)

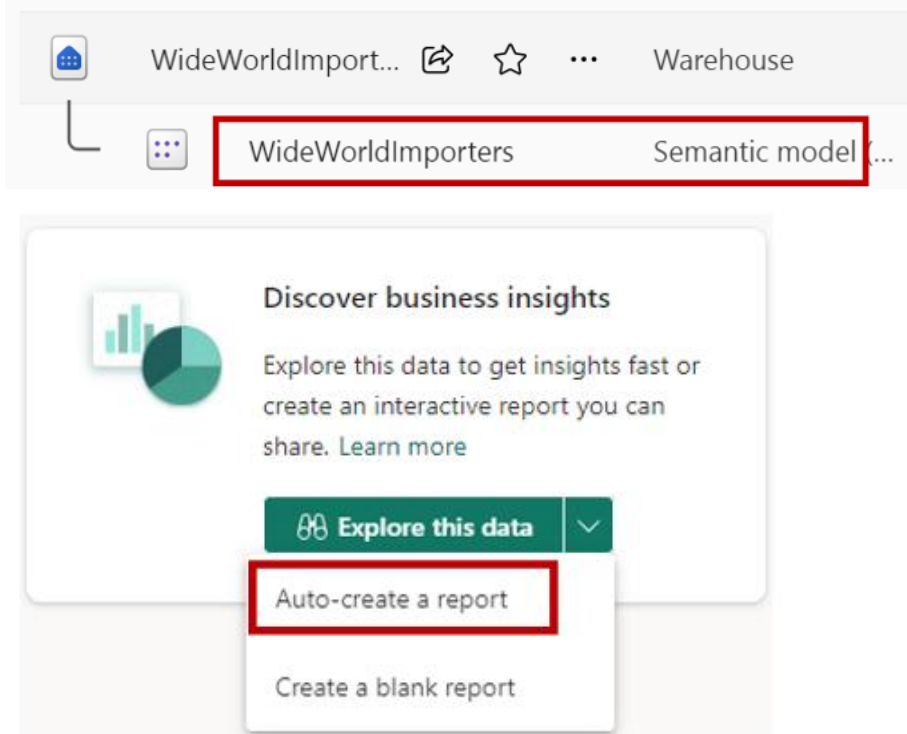
Search

☒ Select all

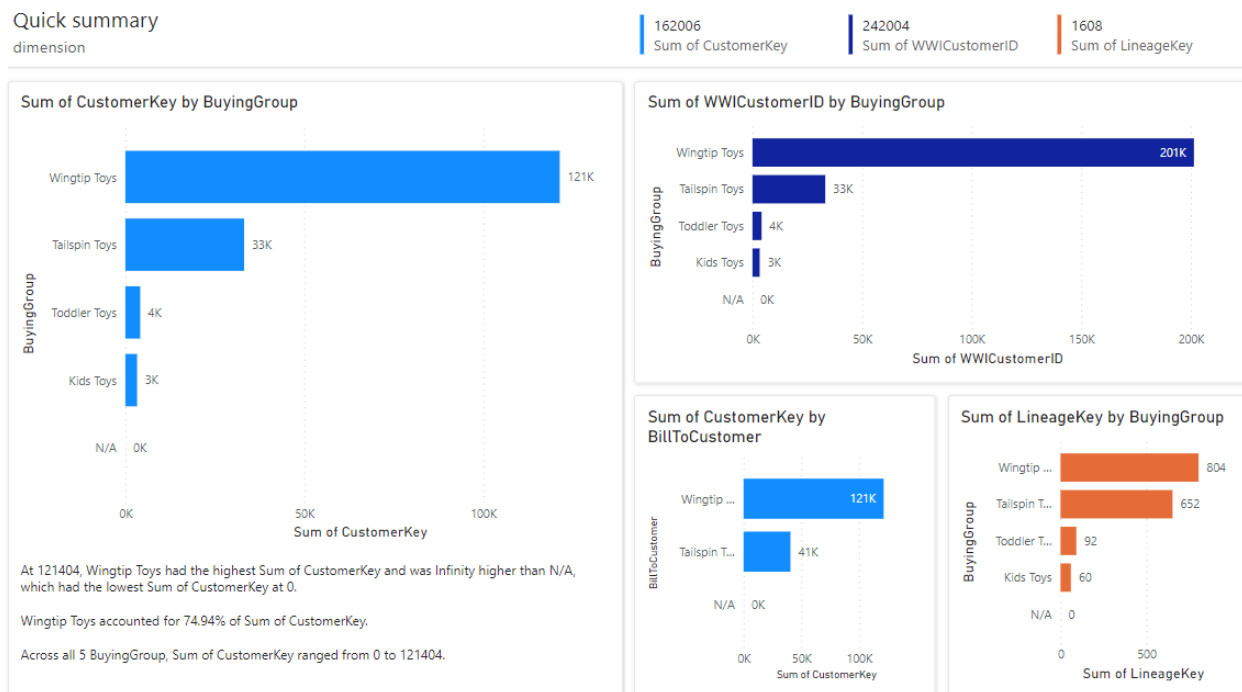
- ☒ dbo
 - ☒ Tables
 - ☒ dimension_customer
 - ☐ Views
- ☐ guest
- ☐ queryinsights

Confirm **Cancel**

- Return to the workspace artifact view, from the artifact list, select **WideWorldImporters** with the type of **Semantic Model**. In the **Discover business insights** section, select **Explore this data > Auto-create a report**. A report will be generated from the dimension_customer table that was loaded in the previous section.



- A report similar to one shown below will be generated.



- From the ribbon, select **Save**.



-
-
-
-
-
-
- Enter **Customer Quick Summary** in the name box.
- Select **Save**.

Save your report

×

Enter a name for your report *

Select a destination workspace

▼

Save

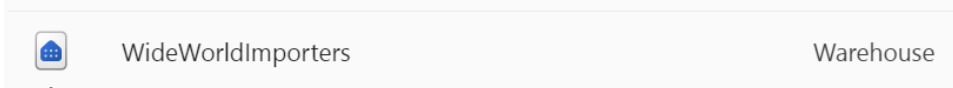
Cancel

Module 3: Extending the solution

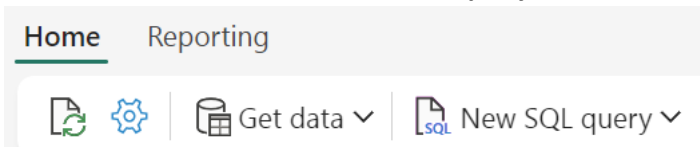
Now that you have seen how to build a data warehouse, load a table, and generate a report it is time to extend the solution by exploring additional methods for loading data, querying data, and building reports.

Creating tables in the data warehouse

1. Select **Workspaces** in the left-hand menu of the [Power BI service](#).
2. Select the workspace created in **Module 1: Getting started**, such as **Data Warehouse Tutorial**.
3. From the artifact list, select **WideWorldImporters** with the type of **Warehouse**.



4. From the ribbon, select **New SQL query**.



5. In the query editor, paste the code below.

Note: In case of issues with copy/paste formatting, a text file containing the script called **Create Tables.txt** can be accessed from the Scripts folder.

```
/*  
1. Drop the dimension_city table if it already exists.  
2. Create the dimension_city table.  
3. Drop the fact_sale table if it already exists.  
4. Create the fact_sale table.  
*/
```

```
--dimension_city  
DROP TABLE IF EXISTS [dbo].[dimension_city];  
  
CREATE TABLE [dbo].[dimension_city]  
(  
    [CityKey] [int] NULL,  
    [WWICityID] [int] NULL,  
    [City] [varchar](8000) NULL,  
    [StateProvince] [varchar](8000) NULL,  
    [Country] [varchar](8000) NULL,  
    [Continent] [varchar](8000) NULL,  
    [SalesTerritory] [varchar](8000) NULL,  
    [Region] [varchar](8000) NULL,  
    [Subregion] [varchar](8000) NULL,  
    [Location] [varchar](8000) NULL,  
    [LatestRecordedPopulation] [bigint] NULL,
```

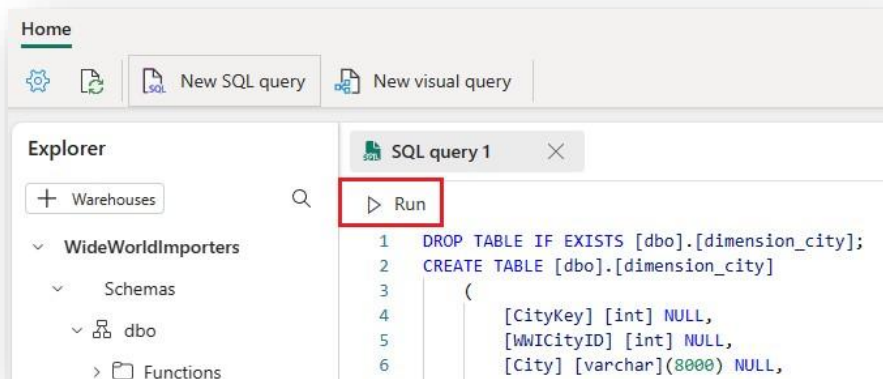
```

[ValidFrom] [datetime2](6) NULL,
[ValidTo] [datetime2](6) NULL,
[LineageKey] [int] NULL
);

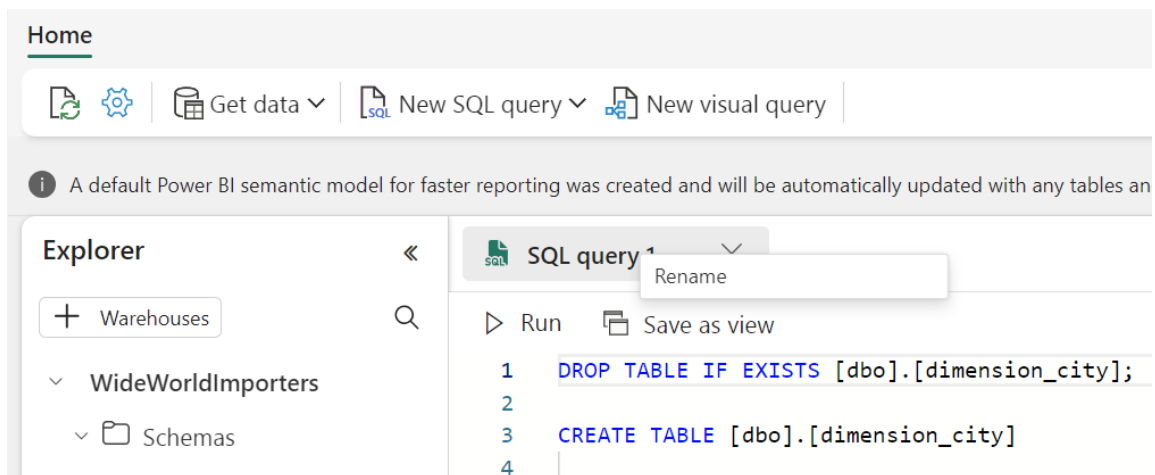
--fact_sale
DROP TABLE IF EXISTS [dbo].[fact_sale];
CREATE TABLE [dbo].[fact_sale]
(
    [SaleKey] [bigint] NULL,
    [CityKey] [int] NULL,
    [CustomerKey] [int] NULL,
    [BillToCustomerKey] [int] NULL,
    [StockItemKey] [int] NULL,
    [InvoiceDateKey] [datetime2](6) NULL,
    [DeliveryDateKey] [datetime2](6) NULL,
    [SalespersonKey] [int] NULL,
    [WWInvoiceID] [int] NULL,
    [Description] [varchar](8000) NULL,
    [Package] [varchar](8000) NULL,
    [Quantity] [int] NULL,
    [UnitPrice] [decimal](18, 2) NULL,
    [TaxRate] [decimal](18, 3) NULL,
    [TotalExcludingTax] [decimal](29, 2) NULL,
    [TaxAmount] [decimal](38, 6) NULL,
    [Profit] [decimal](18, 2) NULL,
    [TotalIncludingTax] [decimal](38, 6) NULL,
    [TotalDryItems] [int] NULL,
    [TotalChillerItems] [int] NULL,
    [LineageKey] [int] NULL,
    [Month] [int] NULL,
    [Year] [int] NULL,
    [Quarter] [int] NULL
);

```

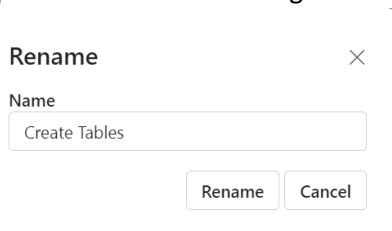
6. Select **Run** to execute the query.



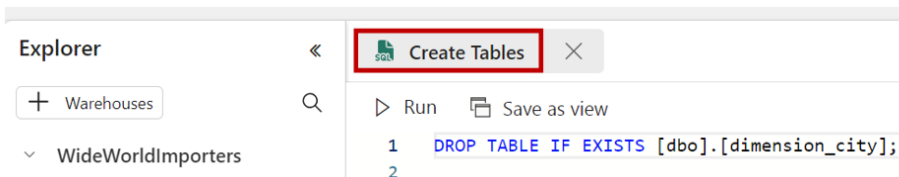
7. To save this query for reference later, right-click on the query tab just above the editor and select **Rename**.



8. Type **Create Tables** to change the name of the query.



9. Click **Rename** to save the query with a given name



10. Validate the table was created successfully by clicking the **refresh** button on the ribbon.



11. In the **Object explorer** verify that you can see the newly created **Create Tables** query, **fact_sale** table, and **dimension_city** table.



Loading data using Pipeline

1. From the Data factory experience , select **New Data Pipeline**



2. Name the Pipeline **Copy data to dimension city and fact sale**, once pipeline is created, choose tile 'Copy data assistant' to get into the data assistant

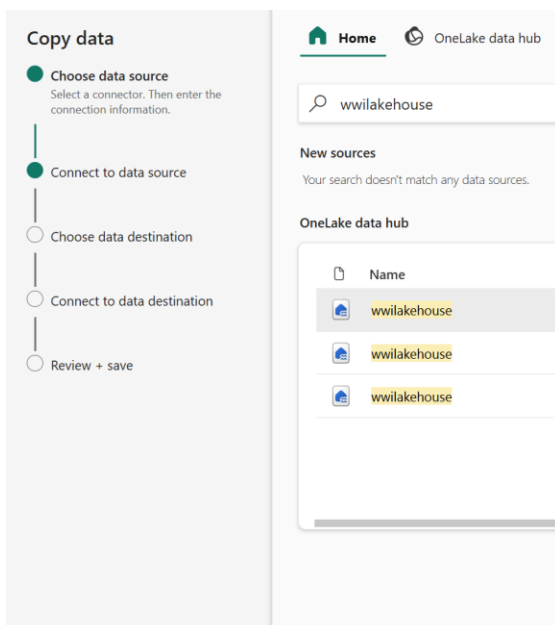
New pipeline ×

Name

Copy data to dimension city and fact sale

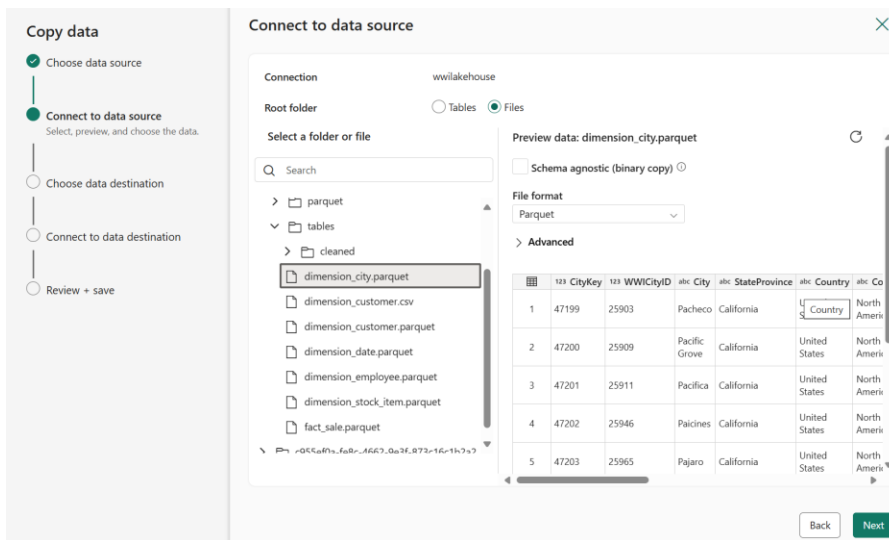
Create Cancel

3. In the copy data assistant window, search for **wwilakehouse** and select the lakehouse you own as it will show multiple lakehouse

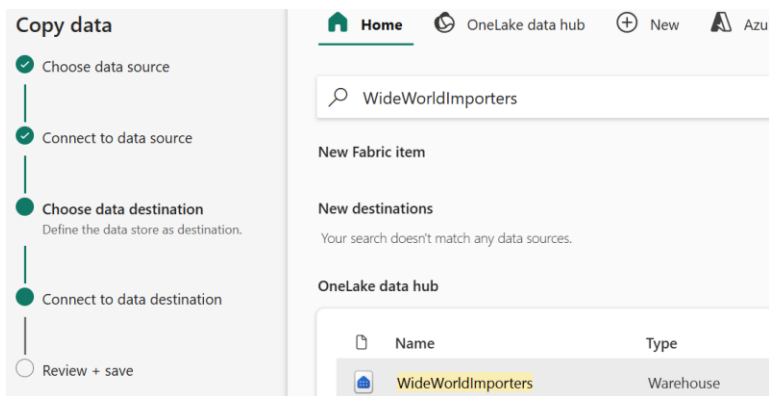


4. Navigate to OneLake -> wwilakehouse -> files section -> /wwi-raw-data/WideWorldImportersDW/tables

Select the file **dimension_city.parquet** as the source file. Click next



5. In destination choose warehouse **WideWorldImporters**. Select the one you own as multiple warehouses with the same name will show up



6. Load to existing table **dbo.dimension_city**. Click next

Copy data

Choose data source

Connect to data source

Choose data destination

Connect to data destination

Review + save

Connect to data destination

WideWorldImporters

Load settings

Load to existing table

Load to new table

Table *

dbo.dimension_city

Refresh

Column mappings

Import schemas

New mapping

Reset

Delete

Source	Type	Destination	Type
CityKey (INT32)	128 INT32	CityKey (int)	128
WWCityID (INT32)	128 INT32	WWCityID (int)	128
City (STRING)	abc STRING	City (varchar)	ANY
StateProvince (STRING)	abc STRING	StateProvince (varchar)	ANY
Country (STRING)	abc STRING	Country (varchar)	ANY
Continent (STRING)	abc STRING	Continent (varchar)	ANY
SalesTerritory (STRING)	abc STRING	SalesTerritory (varchar)	ANY
PostalCode (STRING)	abc STRING	PostalCode (varchar)	ANY

Back

Next

7. Make sure **enable staging** is enabled. Click next

Copy data

Choose data source

Connect to data source

Choose data destination

Connect to data destination

Settings

Review + save

Settings

Enable staging

Workspace

External

Copy command settings

Default values

New

Back

Next

8. Make sure option **Start data transfer immediately** is unchecked as we will run it later. Click ok

Options

Start data transfer immediately

Back

OK

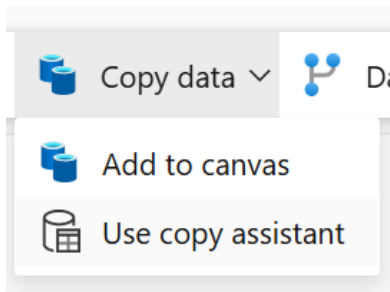
9. Rename the copy data activity as **Copy dimension city** in the general tab of the copy activity.

Data Warehouse Tutorial

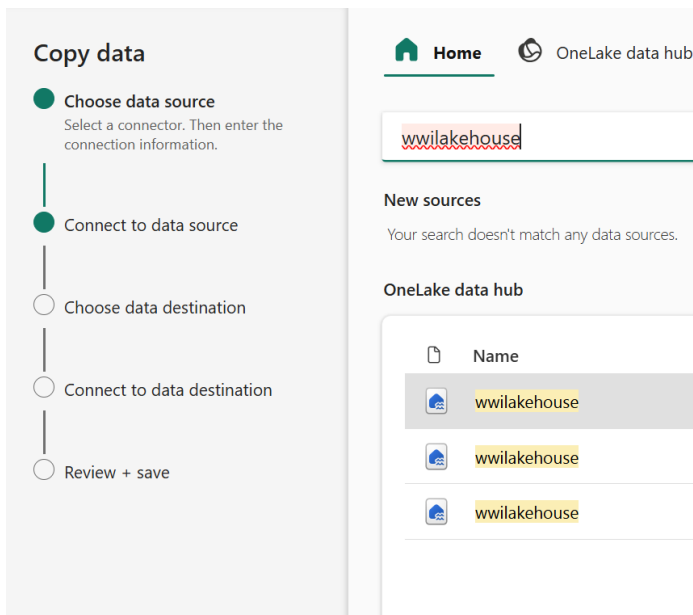
Page 28 of 54

General	Source	Destination	Mapping	Settings
Name *	Copy dimension city		Learn more	
Description				
Activity state ⓘ	<input checked="" type="radio"/> Activated <input type="radio"/> Deactivated			
Timeout ⓘ	0.12:00:00			
Retry ⓘ	0			
> Advanced				

10. Add one more copy data activity to the canvas. Choose **Use copy assistant** option

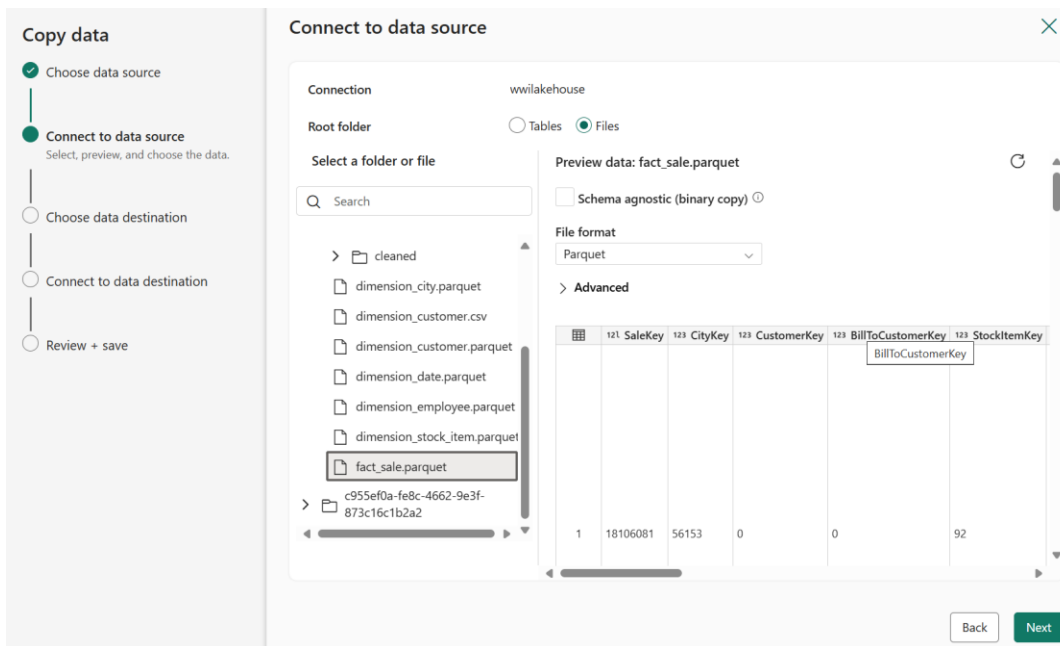


11. Select **wwilakehouse** as the lakehouse source. Make sure to select the one you own ad multiple lakehouse will show up.

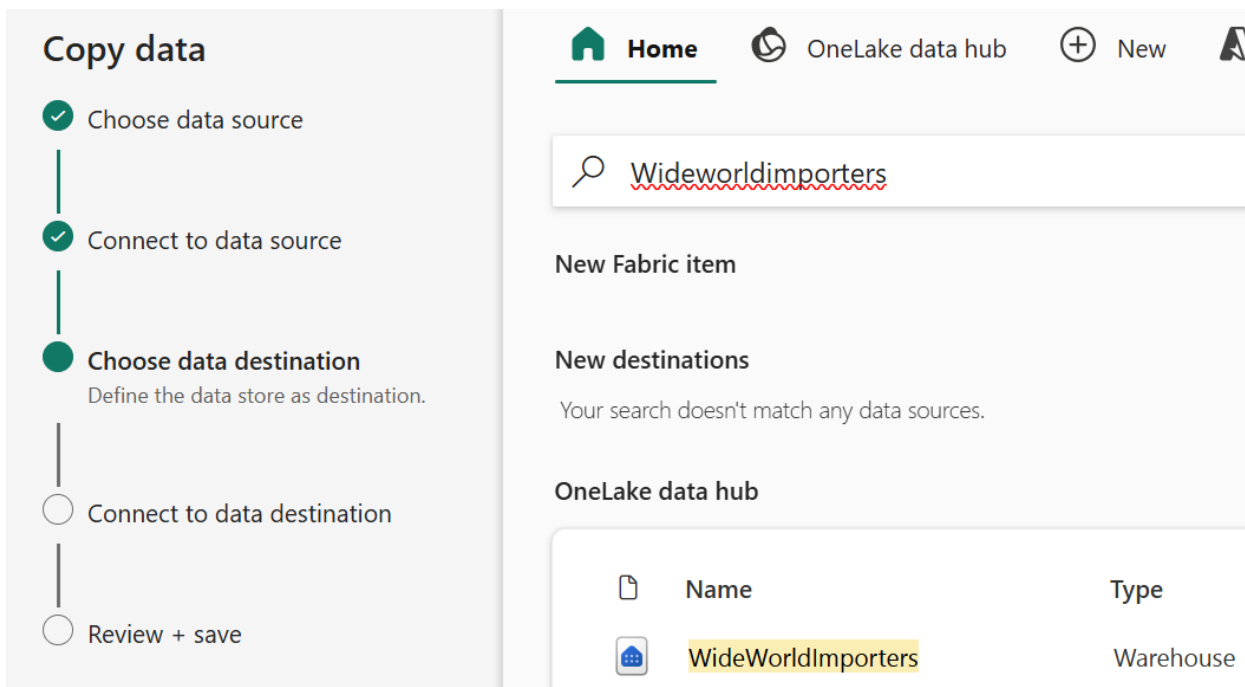


12. Navigate to OneLake -> wwilakehouse -> files section -> /wwi-raw-data/WideWorldImportersDW/tables

Select **fact_sale.parquet** as the source file. Click next



1. Choose **Wideworldimporters** warehouse as the target destination . Make sure to select the one you own as multiples will show up.



2. In the mappings tab , Make sure to delete the mapping for **Month , Year and Quarter** as the source file doesn't contain these columns. Click Next

Copy data

Choose data source

Connect to data source

Choose data destination

Connect to data destination

Select and map to table.

Review + save

Connect to data destination

WideWorldImporters

Load settings

Load to existing table

Load to new table

Table *

dbo.fact_sale

Refresh

Column mappings

Import schemas

New mapping

Reset

Delete

Source	Type	Destination	Type
SaleKey (INT64)	121 INT64	SaleKey (bigint)	123
CityKey (INT32)	123 INT32	CityKey (int)	123
CustomerKey (INT32)	123 INT32	CustomerKey (int)	123
BillToCustomerKey (INT32)	123 INT32	BillToCustomerKey (int)	123
StockItemKey (INT32)	123 INT32	StockItemKey (int)	123
InvoiceDateKey (INT96)	123 INT96	InvoiceDateKey (datetime2)	123
DeliveryDateKey (INT96)	123 INT96	DeliveryDateKey (datetime2)	123
ProductKey (INT32)	123 INT32	ProductKey (int)	123

Back

Next

Copy data

Choose data source

Connect to data source

Choose data destination

Connect to data destination

Select and map to table.

Review + save

Connect to data destination

ters

ng table

Load to new table

Refresh

Reset

Delete

Destination	Type		
totalshipments (int)	123 int	+	
LineageKey (int)	123 int	+	
Month (int)	123 int	+	
Year (int)	123 int	+	
Quarter (int)	123 int	+	

Back

Next

Table mapping for fact_sale has not been properly configured: Please fix the errors

3. Make sure the **enable staging option** is checked, Click Next

Data Warehouse Tutorial

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Copy data

- ✓ Choose data source
- ✓ Connect to data source
- ✓ Choose data destination
- ✓ Connect to data destination
- Settings
- Review + save

Settings

Enable staging ?

☒

Data store type

☒ Workspace ?
☐ External

Copy command settings

Default values

+ New

Back

Next

4. Make sure **Start data transfer immediately** checkbox is unchecked , Click ok

Copy data

- ✓ Choose data source
- ✓ Connect to data source
- ✓ Choose data destination
- ✓ Connect to data destination
- ✓ Settings
- Review + save

Review + save

Copy Summary

Lakehouse

→

→

Warehouse

Source

Connection name

wwilakeho use

File name

fact_sale.p
arquet

Folder path

WideWorld
ImportersD
W/tables

Staging

Destination

Connection name

WideWorld
Importers

Table name

dbo.fact_sa
le

Options

☐ Start data transfer immediately ?

Back

OK

5. Rename the copy activity as **Copy Fact Sale**



- In the query editor, paste the code below.

Note: In case of issues with copy/paste formatting, a text file containing the script called **Create Aggregate Procedure.txt** from the Scripts folder .

```
--Drop the stored procedure if it already exists.
DROP PROCEDURE IF EXISTS [dbo].[populate_aggregate_sale_by_city]
GO

--Create the populate_aggregate_sale_by_city stored procedure.
CREATE PROCEDURE [dbo].[populate_aggregate_sale_by_city]
AS
BEGIN
    --If the aggregate table already exists, drop it. Then create the table.
    DROP TABLE IF EXISTS [dbo].[aggregate_sale_by_date_city];
    CREATE TABLE [dbo].[aggregate_sale_by_date_city]
    (
        [Date] [DATETIME2](6),
        [City] [VARCHAR](8000),
        [StateProvince] [VARCHAR](8000),
        [SalesTerritory] [VARCHAR](8000),
        [SumOfTotalExcludingTax] [DECIMAL](38,2),
        [SumOfTaxAmount] [DECIMAL](38,6),
        [SumOfTotalIncludingTax] [DECIMAL](38,6),
        [SumOfProfit] [DECIMAL](38,2)
    );

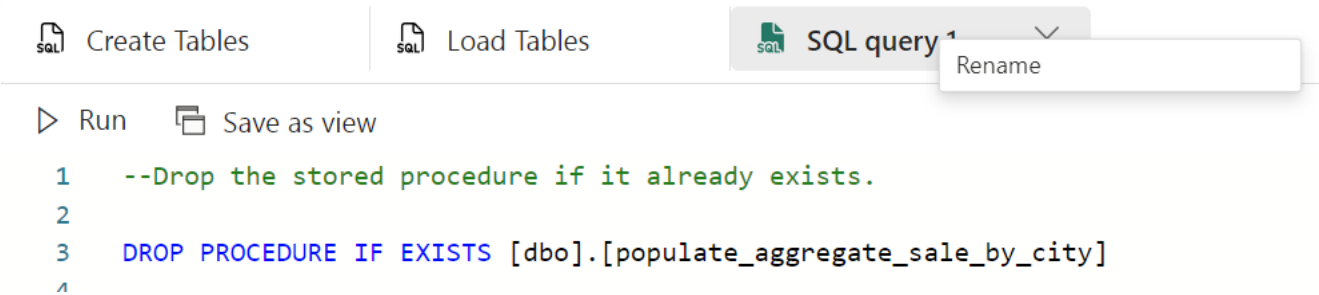
    --Reload the aggregated dataset to the table.
    INSERT INTO [dbo].[aggregate_sale_by_date_city]
    SELECT
        FS.[InvoiceDateKey] AS [Date],
        DC.[City],
        DC.[StateProvince],
        DC.[SalesTerritory],
        SUM(FS.[TotalExcludingTax]) AS [SumOfTotalExcludingTax],
        SUM(FS.[TaxAmount]) AS [SumOfTaxAmount],
        SUM(FS.[TotalIncludingTax]) AS [SumOfTotalIncludingTax],
        SUM(FS.[Profit]) AS [SumOfProfit]
    FROM [dbo].[fact_sale] AS FS
    INNER JOIN [dbo].[dimension_city] AS DC
        ON FS.[CityKey] = DC.[CityKey]
    GROUP BY
```

```

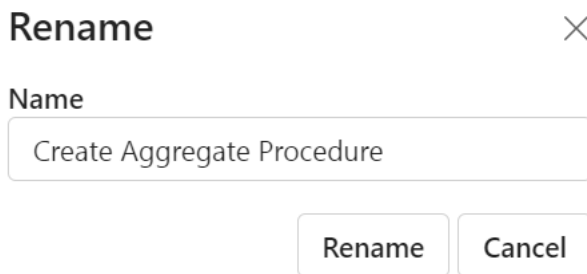
        FS.[InvoiceDateKey],
    DC.[City],
        DC.[StateProvince],
        DC.[SalesTerritory]
    ORDER BY
        FS.[InvoiceDateKey],
        DC.[StateProvince],
        DC.[City];
END

```

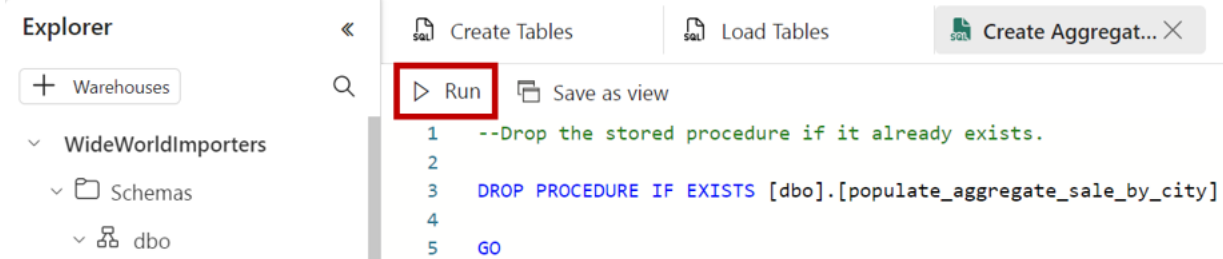
1. To save this query for reference later, right-click on the query tab just above the editor and select **Rename**.



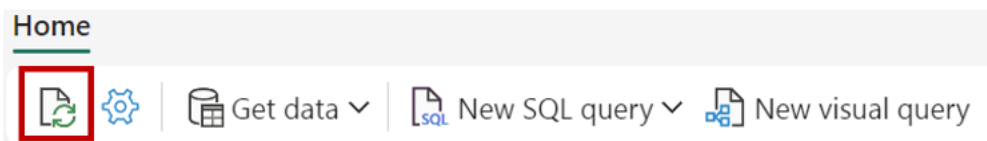
2. Type **Create Aggregate Procedure** to change the name of the query.



3. Click on **Rename** to save the query with given name
4. Select **Run** to execute the query.

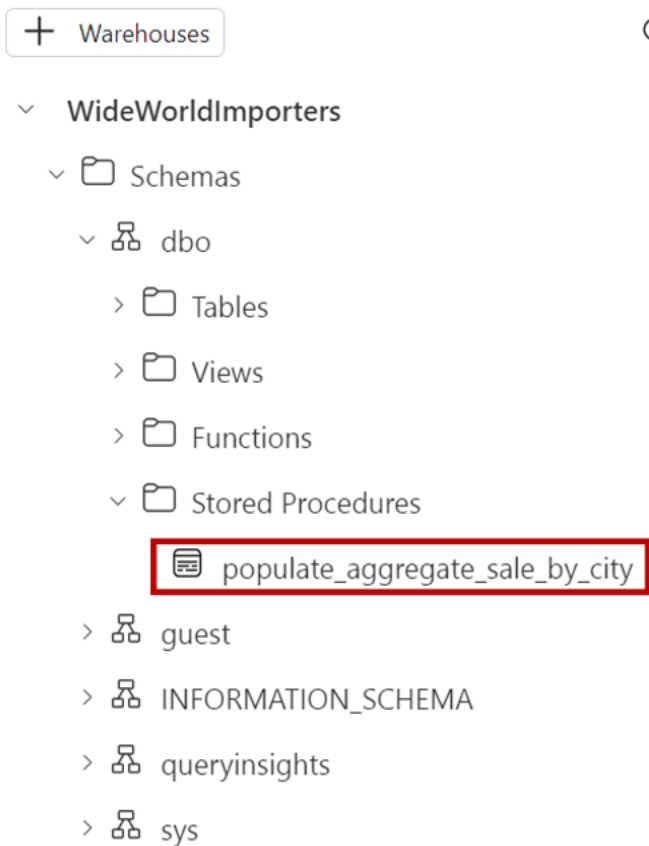


5. Click the **refresh** button on the ribbon.



6. In the **Object explorer** verify that you can see the newly created stored procedure by expanding the **StoredProcedures** node under the **dbo** schema.

Explorer



7. From the **Home** tab of the ribbon, select **New SQL query**.
8. In the query editor, paste the code below.
Note: In case of issues with copy/paste formatting, a text file containing the script called **Run Aggregate Procedure.txt** can be accessed from the Scripts folder .

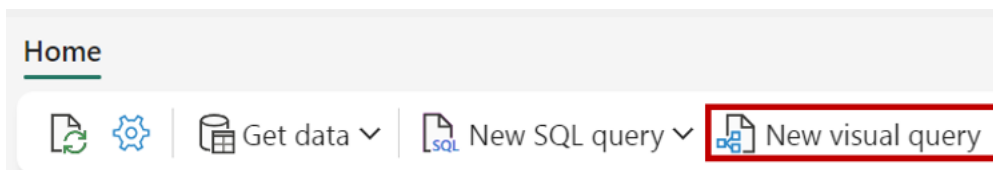
```
--Execute the stored procedure to create the aggregate table.  
EXEC [dbo].[populate_aggregate_sale_by_city];
```

9. To save this query for reference later, right-click on the query tab just above the editor and select **Rename**.
10. Type **Run Create Aggregate Procedure** to change the name of the query.
11. Select **Run** to execute the query.
12. Click the **refresh** button on the ribbon. The query will take between 2 and 3 minutes to execute.
13. In the **Object explorer**, load the data preview to validate the data loaded successfully by clicking on the **aggregate_sale_by_city** table in the **Explorer**.

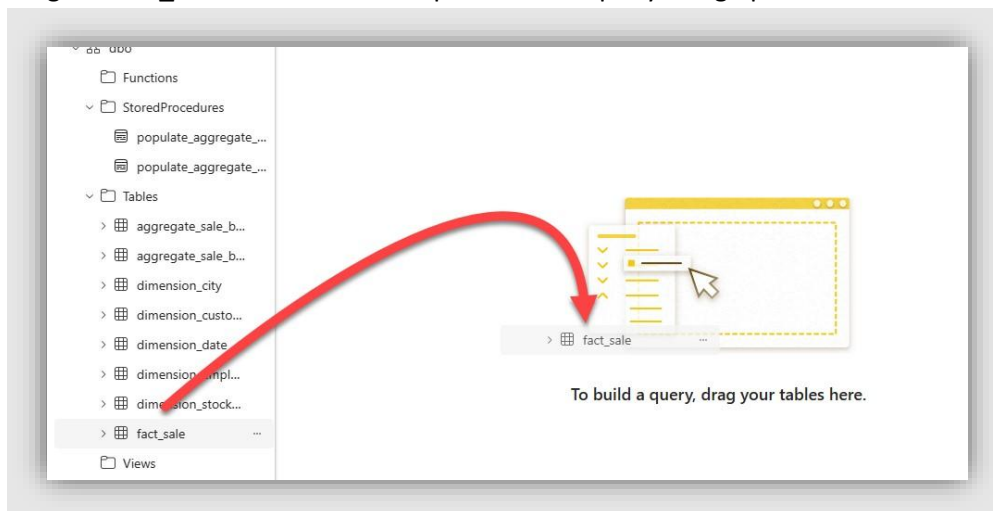
	Date	City	StateProvince	S
1	2000-10-17T00:00:00.0000000	Mount Pocono	Pennsylvania	M
2	2000-11-29T00:00:00.0000000	Tumacacori	Arizona	S
3	2000-09-12T00:00:00.0000000	Iliamna	Alaska	F
4	2000-08-12T00:00:00.0000000	Rockwall	Texas	S
5	2000-05-25T00:00:00.0000000	Terro	California	F
6	2000-01-14T00:00:00.0000000	El Centro	California	F
7	2000-07-25T00:00:00.0000000	Stallion Springs	California	F
8	2000-03-04T00:00:00.0000000	Westwater	Utah	R
9	2000-04-10T00:00:00.0000000	Valdese	North Carolina	S
10	2000-03-23T00:00:00.0000000	North Muskegon	Michigan	C
11	2000-09-24T00:00:00.0000000	Ward Ridge	Florida	S

Using the visual query builder

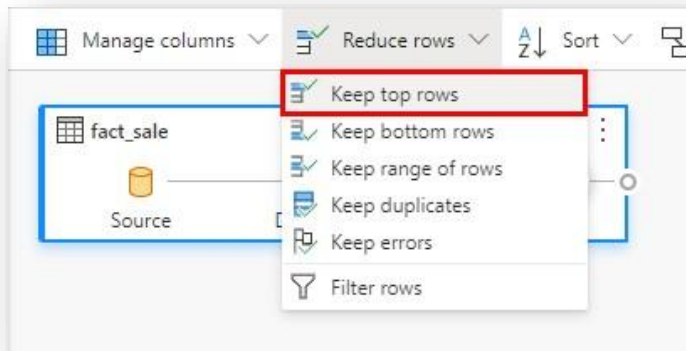
1. From the **Home** tab of the ribbon, select **New visual query**.



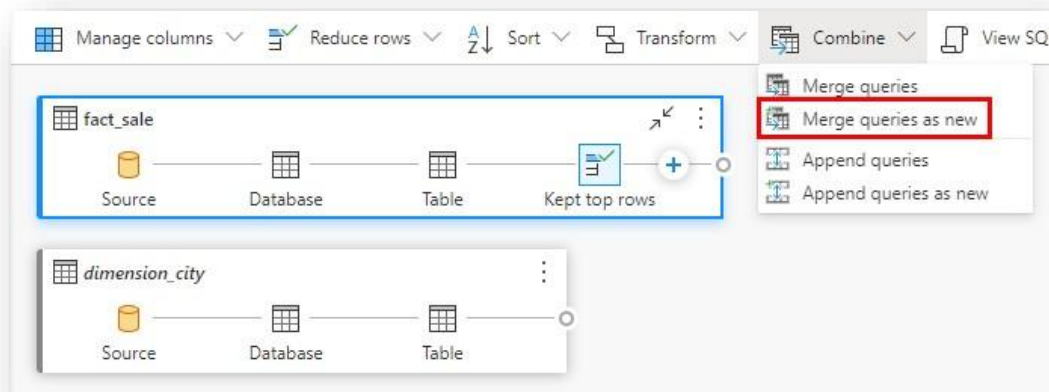
2. Drag the **fact_sale** table from the explorer to the query design pane.



3. Limit the dataset size by selecting **Reduce rows > Keep top rows** from the transformations ribbon.



4. In the **Keep top rows** dialog enter **10,000**.
5. Select **OK**.
6. Drag the **dimension_city** table from the explorer to the query design pane.
7. From the transformations ribbon, select the dropdown next to **Combine** and select **Merge queries as new**.



8. On the **Merge** settings page:
 - a. **Left table for merge:** dimension_city
 - b. **Right table for merge:** fact_sale
 - c. Select the **CityKey** field in the **dimension_city** table by clicking on the column name in the header row to indicate the join column.
 - d. Select the **CityKey** field in the **fact_sale** table by clicking on the column name in the header row to indicate the join column.
 - e. **Join kind:** Inner

Merge ?

Select tables and matching columns to create a merged table.

Left table for merge *

dimension_city

1-2-3 CityKey	1-2-3 WWCityID	A- City	A- StateProvince	A- Country	A- Continent	A-
47199	25903	Pacheco	California	United States	North America	
47200	25909	Pacific Grove	California	United States	North America	
47201	25911	Pacifica	California	United States	North America	
47202	25946	Palmdale	California	United States	North America	

Right table for merge *

fact_sale

1-2-3 SaleKey	1-2-3 CityKey	1-2-3 CustomerKey	1-2-3 BillToCustomerKey	1-2-3 StockItemKey	InvoiceDate
1755810	51780	348	202	88	1/12/2000
37869171	40944	48	1	135	9/9/2000
1755870	51780	348	202	88	1/12/2000
3390690	51780	348	202	88	1/23/2000

Join kind *

☐ Left outer
 ☐ Right outer
 ☐ Full outer
 ☒ Inner
 ☐ Left anti
 ☐ Right anti

☐ Use fuzzy matching to perform the merge

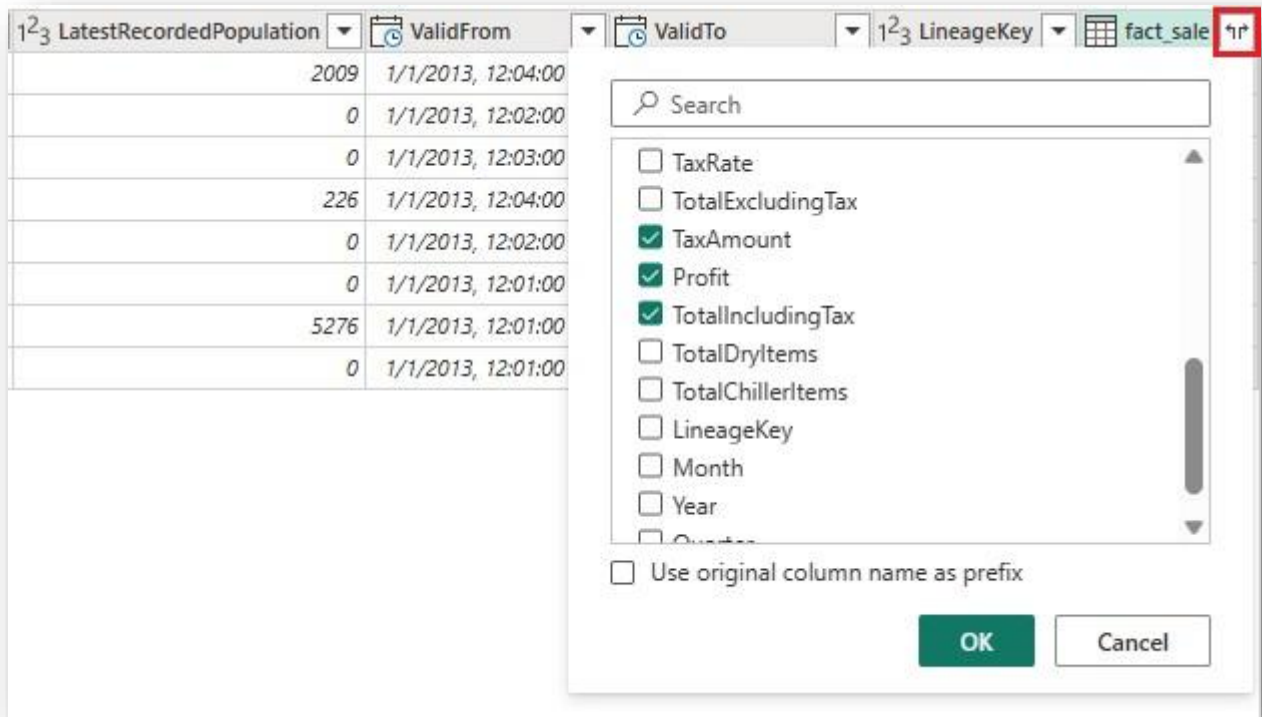
> Fuzzy matching options

☒ The selection matches 8 rows from both the tables

OK Cancel

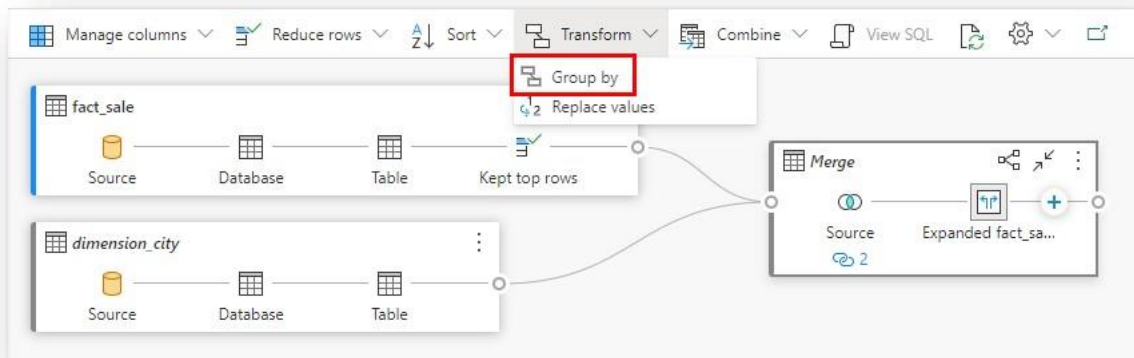
Select **OK**.

- With the **Merge** step selected, select the **Expand** button next to **fact_sale** on the header of the data grid then select only **TaxAmount**, **Profit**, and **TotalIncludingTax**.



9. Select **OK**.

10. Select **Transform > Group by** from the transformations ribbon.



11. On the **Group by** settings page:

- Change to **Advanced**.
- Group by** (if necessary, select **Add grouping** to add additional group by columns):
 - Country
 - StateProvince
 - City
- New column name** (if necessary, select **Add aggregation** to add additional aggregate columns and operations):

- i. **SumOfTaxAmount** with **Operation** of **Sum** and **Column** of **TaxAmount**
- ii. **SumOfProfit** with **Operation** of **Sum** and **Column** of **Profit** iii.
- SumOfTotalIncludingTax** with **Operation** of **Sum** and **Column** of **TotalIncludingTax**

Group by ?

Specify the column to group by and the desired output.

☐ Basic
 ☒ Advanced

Group by *

Country

StateProvince

City

Add grouping

New column name *	Operation *	Column *
SumOfTaxAmount	Sum	TaxAmount
SumOfProfit	Sum	Profit
SumOfTotalIncludingTax	Sum	TotalIncludingTax

Add aggregation

☐ Use fuzzy grouping

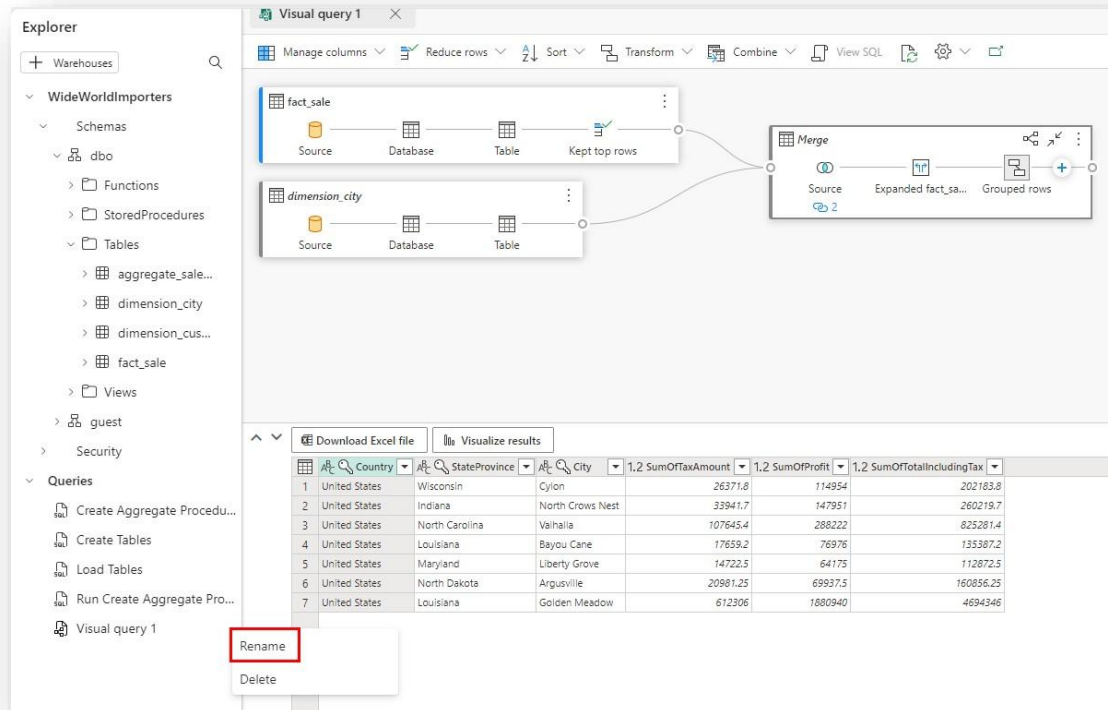
> Fuzzy group options

OK

Cancel

Select **OK**.

12. Right-click on **Visual query 1** in the explorer and select **Rename**.

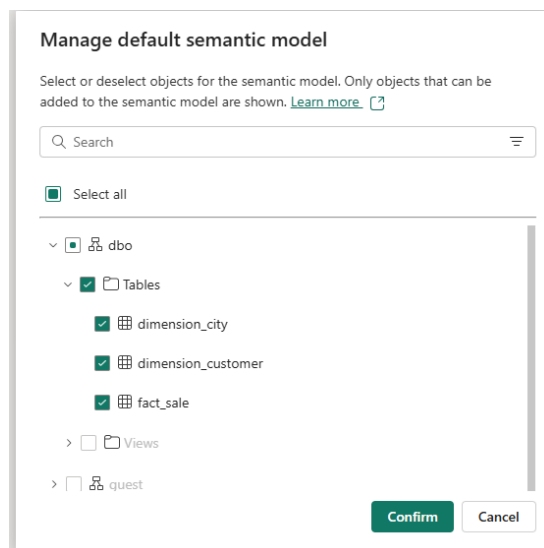


13. Type **Sales Summary** to change the name of the query.

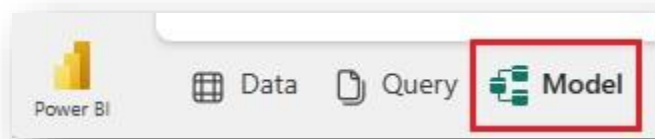
14. Press **Enter** on the keyboard or click off anywhere outside the tab to save the change.

Create a Power BI report

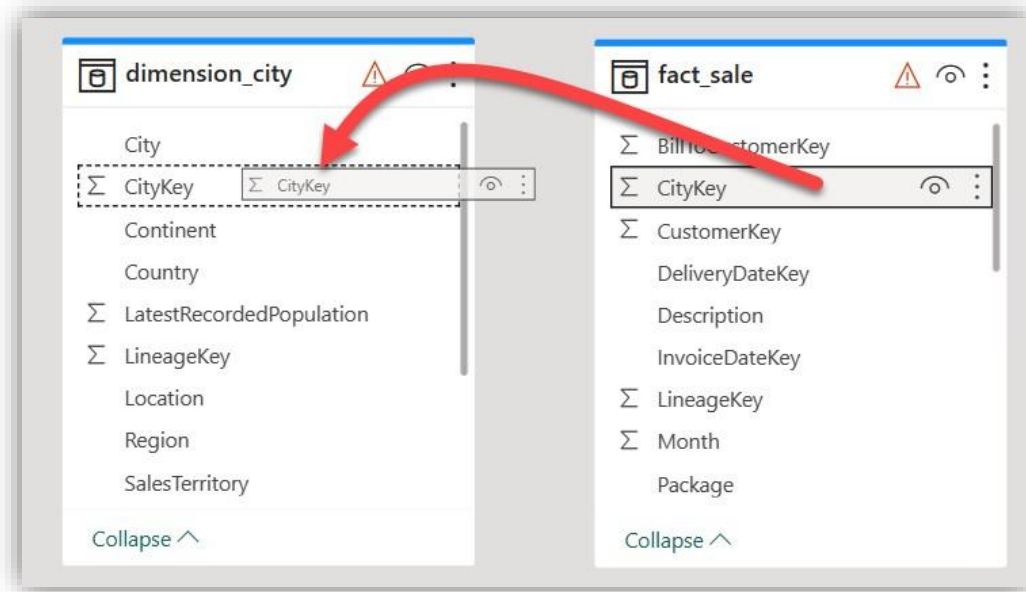
1. Navigate to tab **Reporting**, update **Manage default semantic model** to add Tables “dimension_city” & “fact_sale” & click **Confirm**.



Select the **Model** view from the options in the bottom left corner, just outside the canvas



2. From the **fact_sale** table, drag the **CityKey** field and drop it on the **CityKey** field in the **dimension_city** table to create a relationship.



3. On the **Create Relationship** settings:
 - a. Table 1 will be populated with fact_sale and the column of CityKey.
 - b. Table 2 will be populated with dimension_city and the column of CityKey.
 - c. Cardinality: **Many to one (*:1)**
 - d. Cross filter direction: **Single**
 - e. Leave the box next to **Make this relationship active** checked.
 - f. Check the box next to **Assume referential integrity**.

Create Relationship

Select tables and columns that are related.

Table 1 fact_sale Column: CityKey	Table 2 dimension_city Column: CityKey
--	---

Define cardinality and cross filter direction for tables and columns

Cardinality Many to one (*:1)	Cross filter direction Single
---	---

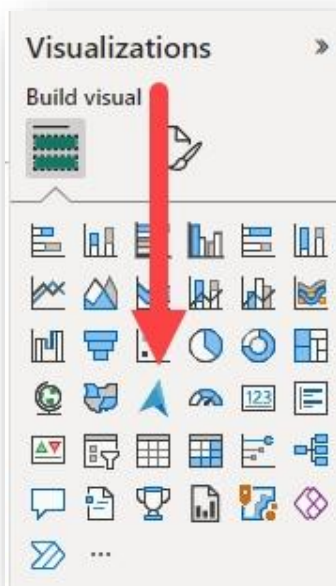
☒ Make this relationship active
☒ Assume referential integrity

Select **Confirm**.

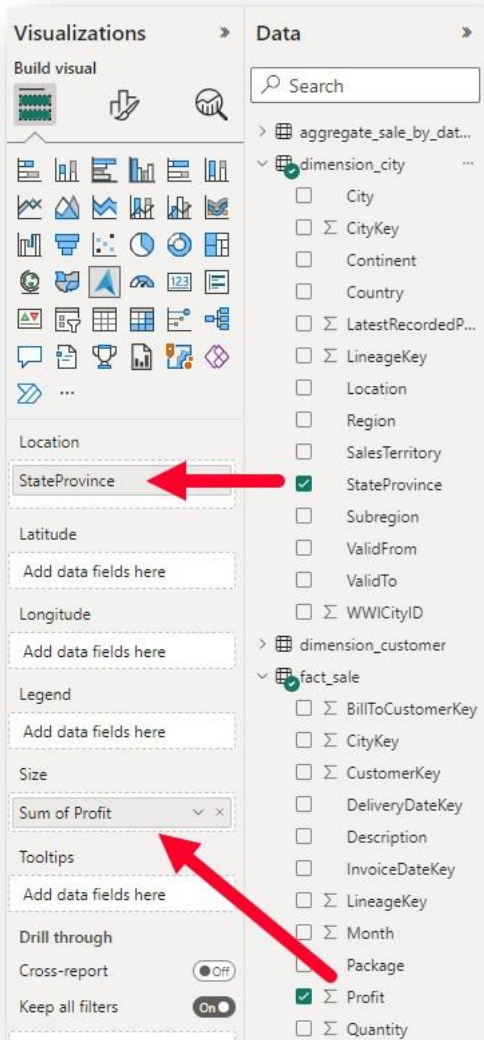
4. From the **Home** tab of the ribbon, select **New report**.
5. Build a column chart visual:
 - a. On the **Data** pane, expand **fact_sales** and check the box next to **Profit**. This will create a column chart and add the field to the Y-axis.
 - b. On the **Data** pane, expand **dimension_city** and check the box next to **SalesTerritory**. This will add the field to the X-axis.
 - c. Reposition and resize the column chart to take up the top left quarter of the canvas by dragging the anchor points on the corners of the visual.



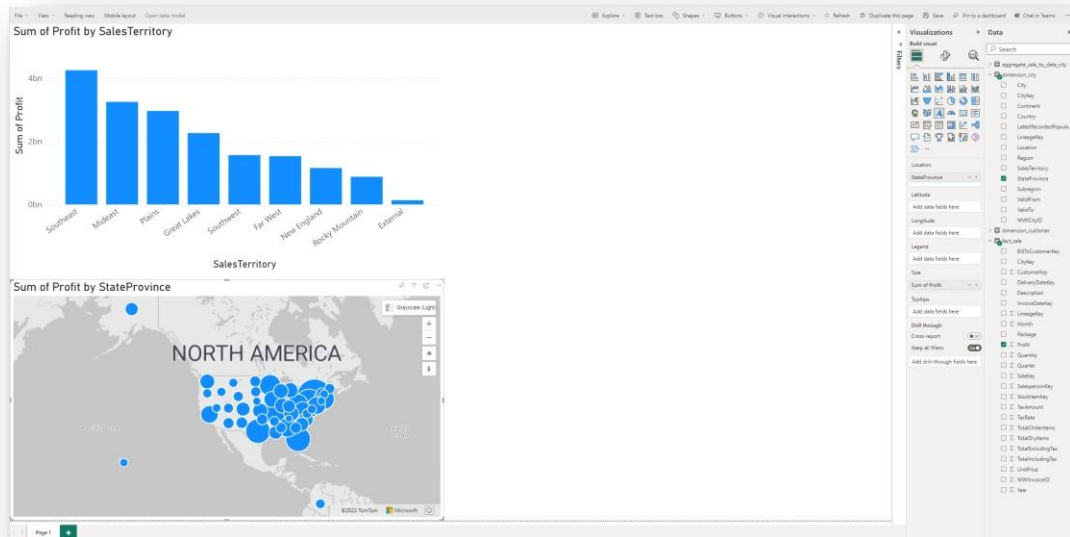
6. Click anywhere on the blank canvas (or press the Esc key) so the column chart visual is no longer selected.
7. Build a map visual:
 - a. On the **Visualizations** pane, select the **Azure Map for Power BI** visual. **Azure Map** visual needs to be enabled by PowerBI admin



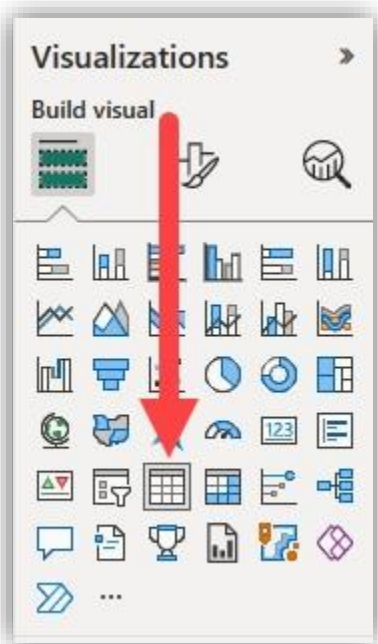
- b. From the **Data** pane, drag **StateProvince** from the **dimension_city** table to the **Location** bucket on the **Visualizations** pane.
- c. From the **Data** pane, drag **Profit** from the **fact_sale** table to the **Size** bucket on the **Visualizations** pane.



- d. If necessary, reposition and resize the map to take up the bottom left quarter of the canvas by dragging the anchor points on the corners of the visual.



8. Click anywhere on the blank canvas (or press the Esc key) so the map visual is no longer selected.
9. Build a table visual:
 - a. On the **Visualizations** pane, select the **Table** visual.



- b. From the **Data** pane, check the box next to **SalesTerritory** on the **dimension_city** table.
- c. From the **Data** pane, check the box next to **StateProvince** on the **dimension_city** table.
- d. From the **Data** pane, check the box next to **Profit** on the **fact_sale** table.
- e. From the **Data** pane, check the box next to **TotalExcludingTax** on the **fact_sale** table.

- f. Reposition and resize the column chart to take up the right half of the canvas by dragging the anchor points on the corners of the visual.



10. From the ribbon, select **File > Save**.
11. Enter the name of your report as **Sales Analysis**.
12. Select **Save**.

Save your report

Enter a name for your report *

Select a destination workspace

The dataset's sensitivity label "Public" will be applied to the new report.

Save
Cancel

Time Travel in Data Warehouse

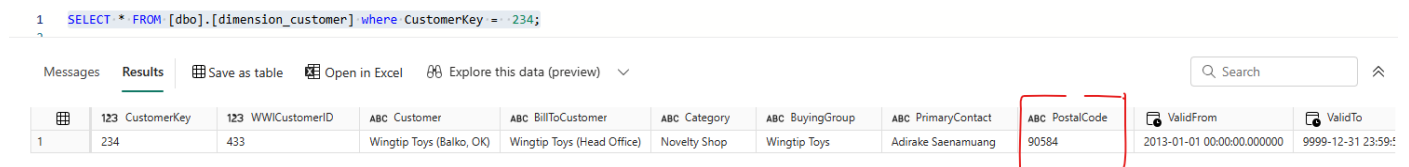
What is time travel?

Time travel in a data warehouse is a low-cost and efficient capability to quickly query prior versions of data. Microsoft Fabric currently allows retrieval with default retention period of 30 days.

The guide below will demonstrate Time travel using the `OPTION` clause to specify the `FOR TIMESTAMP AS OF` query hint. The column "PostalCode" will be updated twice and then one can travel back in time to query the prior state of data as persisted in past

- 1) Execute the following query in a new query editor. Current postal code for customer key (234) is 90584

```
SELECT * FROM [dbo].[dimension_customer] where CustomerKey = 234;
```

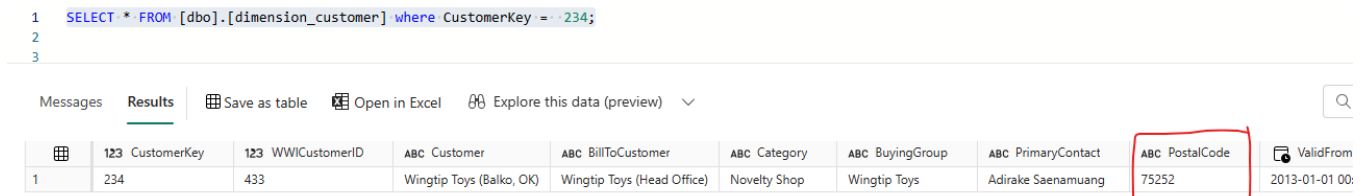


The screenshot shows a SQL query editor with the query: `SELECT * FROM [dbo].[dimension_customer] where CustomerKey = 234;` The results table has 10 columns: CustomerKey, WWICustomerID, Customer, BillToCustomer, Category, BuyingGroup, PrimaryContact, PostalCode, ValidFrom, and ValidTo. The row for CustomerKey 234 shows a PostalCode of 90584, which is highlighted with a red box.

	123 CustomerKey	123 WWICustomerID	ABC Customer	ABC BillToCustomer	ABC Category	ABC BuyingGroup	ABC PrimaryContact	ABC PostalCode	ValidFrom	ValidTo
1	234	433	Wingtip Toys (Balko, OK)	Wingtip Toys (Head Office)	Novelty Shop	Wingtip Toys	Adirake Saenamuang	90584	2013-01-01 00:00:00.000000	9999-12-31 23:59:59.999999

- 2) Update PostalCode for customer key (234) to 75252

```
update [dbo].[dimension_customer]  
set PostalCode = 75252  
where CustomerKey = 234;
```

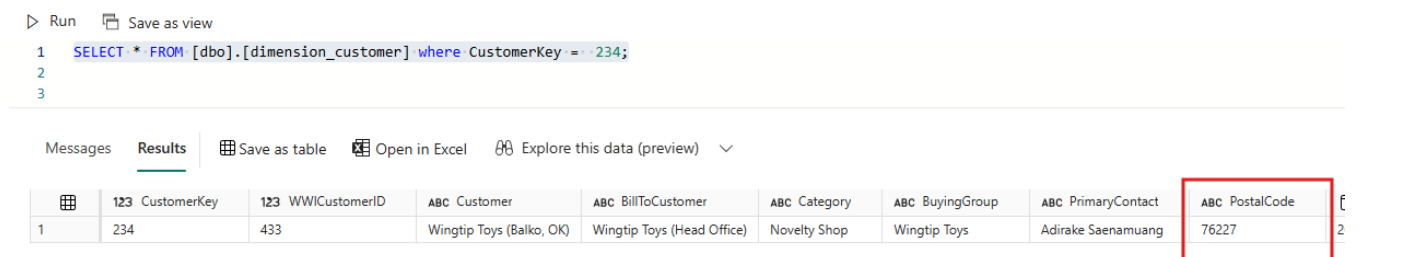


The screenshot shows the same SQL query editor with the same query. The results table now shows a PostalCode of 75252 for CustomerKey 234, which is highlighted with a red box.

	123 CustomerKey	123 WWICustomerID	ABC Customer	ABC BillToCustomer	ABC Category	ABC BuyingGroup	ABC PrimaryContact	ABC PostalCode	ValidFrom
1	234	433	Wingtip Toys (Balko, OK)	Wingtip Toys (Head Office)	Novelty Shop	Wingtip Toys	Adirake Saenamuang	75252	2013-01-01 00:00:00.000000

- 3) Update PostalCode for customer key (234) to 76227

```
update [dbo].[dimension_customer]  
set PostalCode = 76227  
where CustomerKey = 234;
```

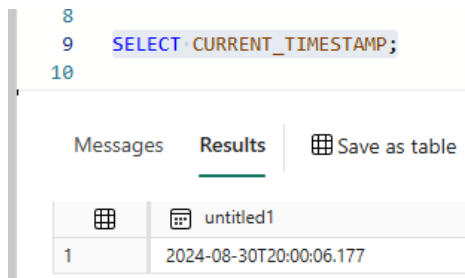


The screenshot shows the same SQL query editor with the same query. The results table now shows a PostalCode of 76227 for CustomerKey 234, which is highlighted with a red box.

	123 CustomerKey	123 WWICustomerID	ABC Customer	ABC BillToCustomer	ABC Category	ABC BuyingGroup	ABC PrimaryContact	ABC PostalCode	ValidFrom
1	234	433	Wingtip Toys (Balko, OK)	Wingtip Toys (Head Office)	Novelty Shop	Wingtip Toys	Adirake Saenamuang	76227	2013-01-01 00:00:00.000000

- 4) Get current time as shown in screenshot below. Copy the timestamp value

```
SELECT CURRENT_TIMESTAMP;
```



The screenshot shows a SQL query editor with the query `SELECT CURRENT_TIMESTAMP;` and its results. The results are displayed in a table with one row containing the timestamp `2024-08-30T20:00:06.177`.

	untitled1
1	2024-08-30T20:00:06.177

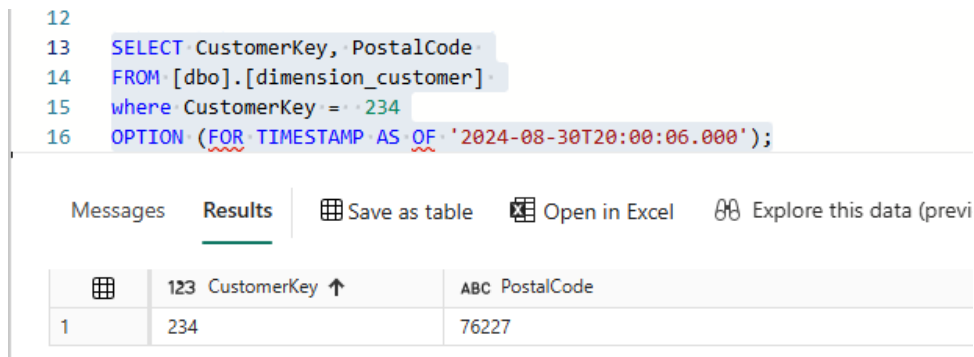
Copy the timestamp value and for simpler querying of prior versions, make the millisecond component to 000 as shown below.

2024-08-30T20:00:06.177 -----> 2024-08-30T20:00:06.000

- 5) Time travel using queries below, and observe the prior values for field "PostalCode"

Latest Status as of 20:00:06

```
SELECT CustomerKey, PostalCode
FROM [dbo].[dimension_customer]
where CustomerKey = 234
OPTION (FOR TIMESTAMP AS OF '2024-08-30T20:00:06.000');
```



The screenshot shows a SQL query editor with the query `SELECT CustomerKey, PostalCode FROM [dbo].[dimension_customer] where CustomerKey = 234 OPTION (FOR TIMESTAMP AS OF '2024-08-30T20:00:06.000');` and its results. The results are displayed in a table with one row containing the values `234` for CustomerKey and `76227` for PostalCode.

	123 CustomerKey ↑	ABC PostalCode
1	234	76227




Prior Status as of 19:52:00


```
SELECT CustomerKey, PostalCode
FROM [dbo].[dimension_customer]
where CustomerKey = 234
OPTION (FOR TIMESTAMP AS OF '2024-08-30T19:52:00.000');
```

```

12
13 SELECT CustomerKey, PostalCode
14 FROM [dbo].[dimension_customer]
15 where CustomerKey = 234
16 OPTION (FOR TIMESTAMP AS OF '2024-08-30T19:52:00.000');
17

```

Messages **Results**  Save as table  Open in Excel  Explore this

	123 CustomerKey ↑	ABC PostalCode
1	234	75252

Prior Status as of 19:45:00

```

SELECT CustomerKey, PostalCode
FROM [dbo].[dimension_customer]
where CustomerKey = 234
OPTION (FOR TIMESTAMP AS OF '2024-08-30T19:45:00.000');

```

```

--
13 SELECT CustomerKey, PostalCode
14 FROM [dbo].[dimension_customer]
15 where CustomerKey = 234
16 OPTION (FOR TIMESTAMP AS OF '2024-08-30T19:45:00.000');
17

```

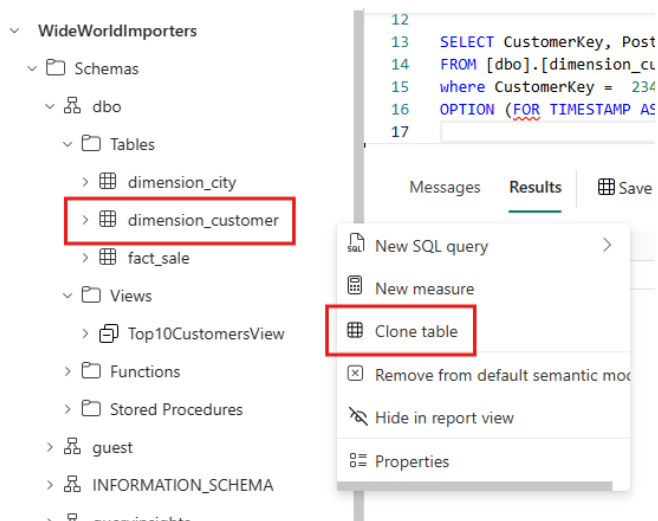
Messages **Results**  Save as table  Open in Excel  Explore this data (p

	123 CustomerKey ↑	ABC PostalCode
1	234	90584

Clone Table in Data Warehouse

Microsoft Fabric offers the capability to create near-instantaneous zero-copy clones with minimal storage costs. A zero-copy clone creates a replica of the table by copying the metadata, while still referencing the same data files in OneLake. The metadata is copied while the underlying data of the table stored as parquet files is not copied. The creation of a clone is similar to creating a table within a Warehouse in Microsoft Fabric.

- 1) Clone the “dimension_customer” table. When you select the table, and select on more options, you get the Clone table menu. This menu is also available via Table tools in the ribbon.



- 2) On clone table pane, you can see the source table schema and name is already populated. The table state as current, creates clone of the source table as of its current state. You can also clone table from a past point in time. You can choose destination schema and edit pre-populated destination table name. You can also see the generated T-SQL statement when you expand SQL statement section. When you select the Clone button, a clone of the table is generated and you can see it in Explorer.

Clone table

Select the source tables you want to clone. This will copy metadata from the source tables to new tables in the destination schema. Note that you can edit cloned tables without affecting their sources and vice versa. [Learn more](#)

Source

Schema

dbo

Table

dimension_customer

Table state

☒ Current
 ☐ Past (within the last 30 days)

Destination

Schema

dbo

New table name *

dimension_customer-Clone

This table will be cloned at the current state.

SQL statement

```
CREATE TABLE [dbo].[dimension_customer-Clone] AS CLONE OF [dbo].[dimension_customer]
```

Clone

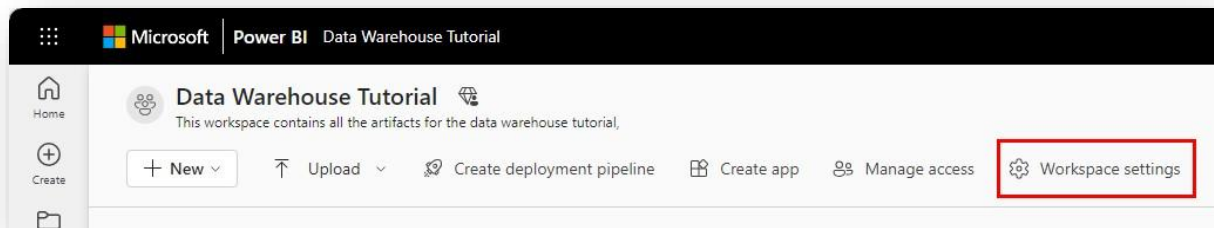
Module 4: Clean up resources

You can delete individual reports, pipelines, warehouses, and other items or remove the entire workspace.

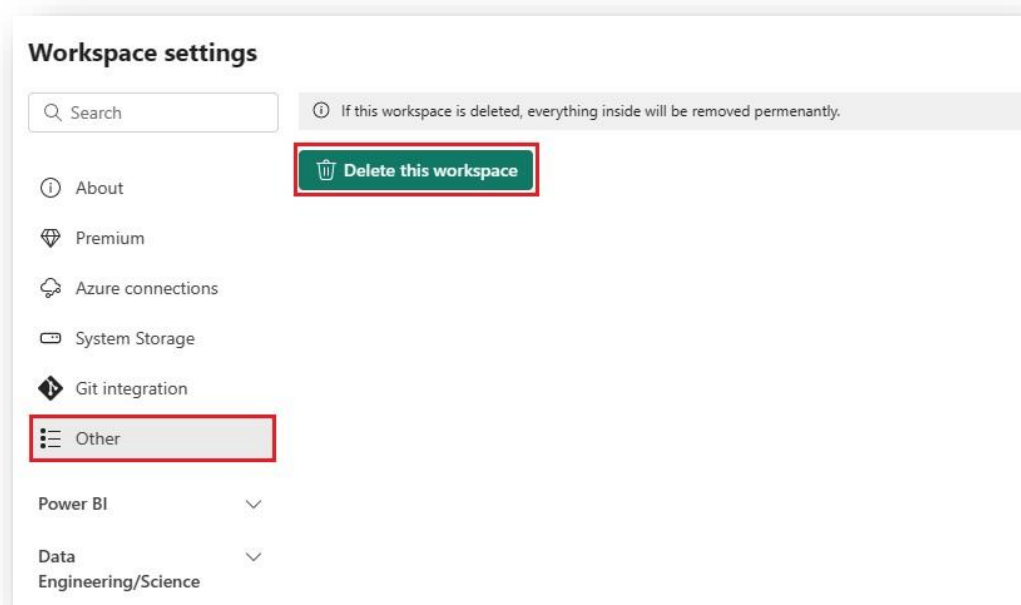
1. Select **Data Warehouse Tutorial** in the left-hand navigation menu to return to the workspace artifact view.



2. Below the workspace name and description at the top of the workspace header, select **Workspace settings**.



3. Select **Other > Delete this workspace**.



4. Select **Delete** on the warning.