Project - Latent Dirichlet Allocation Graphische Modelle (Lab)

Release: November 28, 2018 Submit: December 30, 2018.

In this project, you will implement a document exploration system for the Simple English Wikipedia[1]: Given an article, we want to obtain a number of similar articles, that can be used for recommendation and exploration. For this you will implement the Latent-Dirichlet-Allocation inference algorithm, based on Gibbs sampling as described in [2]. Finally you will have to write a project report where you present your implementation and results.

Notes:

- You can chose either Python or C++ as a programming language for your implementation.
- You are not only allowed but encouraged to work in teams.
- Nonetheless, you must submit your code and your project report individually. The oral exam will be based on your submissions.
- In order to pass the exam you have to present a working implementation of the LDA inference algorithm.
- Start early with the implementation process!
- Ask, if there are problems.
- Never forget that most problems arise during implementation. And that university staff might be on vacation during the holiday period.

1 Latent Dirichlet Allocation

Problem 1. The LDA - Generative model

Implement the LDA generative model as described in [2]. Thus, write a function that creates documents, given a set of topics. Additional information can be found in the original LDA paper [3].

Problem 2. Implement the LDA inference algorithm, based on Gibbs sampling as described in [2]. Use your generative model to test the correctness of your implementation. First, focus on correctness but note that you will also need to optimize you code for performance for the later project.

2 Topic modeling with Wikipedia

The Simple English Wikipedia is an edition of the English Wikipedia written in a very basic English. The articles in the Simple English Wikipedia are, in general, shorter, grammatically less complex and use a limited vocabulary. Currently (November 2018), it contains approximately 140.794 articles. You will need to obtain a copy of the whole archive, preprocess the document and learn a model upon it.

Problem 3. Data gathering

Get the latest XML dump of the Simple English Wikipedia from here [4]. We are interested in the "All pages, current versions only" which excludes media files. Once you have downloaded the archive ($\sim 200.0 \text{ MB}$), unpack the XML file ($\sim 1.2GB$).

The XML file is structured as follows:

```
<mediawiki>
  <siteinfo> ... </siteinfo>
  <page> page 1: content </page>
    ....
  <page> page M: content </page>
</mediawiki>
```

Each page corresponds to one Wikipedia article. E.g. the page for the article "April" looks as follows:

```
<page>
 <title>April</title>
 < ns > 0 < /ns >
 <id>1</id>
 <revision>
   <id>6286716</id>
   <parentid>6213898</parentid>
   <timestamp>2018-10-24T19:26:39Z</timestamp>
   <contributor>
     <username>CommonsDelinker</username>
     <id>5295</id>
   </contributor>
   <comment>...</comment>
   <model>wikitext</model>
   <format>text/x-wiki</format>
   <text>
       HERE IS THE RELEVANT PART FOR US!
   <sha1>h0cu2m6igv5zi77ekvich7a0byi1zuv</sha1>
 </revision>
<page>
```

For us there are two relevant tags:

- 1. $\langle ns \rangle$: The namespace tag [5]. We are only interested in articles in the namespace "0" which is the set of main articles.
- 2. < text >: Contains the article content. Note here that for simplicity we only want to process the "introductory" text for each article (see fig. 2).

Problem 4. Preprocessing

Extract the introductory text for each article. In Python you can use the XML module [6] to parse the document and extract the relevant text segments. Once obtained, you have to process the raw text segments that will make your documents:

- Tokenization: Split text documents into words, lowercase the words and remove punctuation.
- Lemmatization: Words in third person are changed to first person and verbs in past and future tenses are changed into present. Words are reduced to their root form.
- Remove stopwords, since they are not expressive in our model.
- Remove wikipedia specific expressions and tags. E.g "[[Some Text]]" should be transformed into "Some text". and "[[File:ColorfulSpringGarden.jpg|thumb|180px|right|[[Spring]]" should be transformed into "Spring".
- Remove numbers.
- ...



Figure 1: The Simple English Wikipedia article for "April". We are interested in the introductory text (highlighted).

April comes between March and May, making it the fourth month of the year. It also comes first in the year out of the four months that have 30 days, as June, S

You should aim to reduce vocabulary size of the corpus and ambiguity in your documents. You can also try to filter words that are either rarely or frequently used. Most of the relevant functions are already implemented and you can use them. In Python you might want to take a look on the gensim module [7]. It offers broad support for most preprocessing requirements.

Problem 5. Training the model

Train a model with your implementation of the LDA inference algorithm. In the beginning, use a properly sized subset of your whole document corpus. Since the key problem with unsupervised learning techniques like LDA is the validation of your results, you will need manual validation to make sense of the results. Additionally there are various result visualization tools like pyLDAvis [8] that deliver great insights into your training results (see 2).

Problem 6. Document exploration and recommendation

Given your model we want to be able to answer queries of the form: Given article A, what are the k most similar articles $B_1, ..., B_k$. As a use case, you can think of the article recommendation for users of the Wikipedia. For this task you need a similarity measure, based on the document-topic distribution to compare documents. One possible measure is the Jensen-Shannon divergence. Once done, you can use this tool to ask and answer further questions;)

3 Project report

Problem 7. Write a project report of approx. 5 - 10 content pages. Introduce the LDA model and describe your approach to solve the inference problems. Don't be overly verbose and stay formal whenever you can, but the report should be self-contained. Write about your implementation. Deliver performance results and give key insights. Describe your experiments on the Simple English Wikipedia dataset, possible questions. Also reference **ALL** your resources.

Happy Coding!

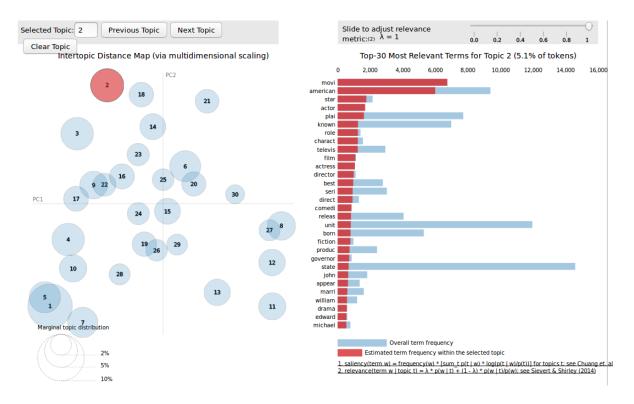


Figure 2: pyLDAvis in action.

References

- [1] "Simple English Wikipedia." https://simple.wikipedia.org/wiki/Main_Page.
- [2] G. Heinrich, "Parameter estimation for text analysis," tech. rep., 2004.
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- [5] "Wikipedia Namespace." https://en.wikipedia.org/wiki/Wikipedia:Namespace.
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- [7] "Python gensim module." https://radimrehurek.com/gensim/parsing/preprocessing.html.
- [8] "Python pyLDAvis module." https://github.com/bmabey/pyLDAvisl.