Advanced Scheduling

Dr. Naser Al Madi

Project survey results

I appreciate your feedback, all of it!

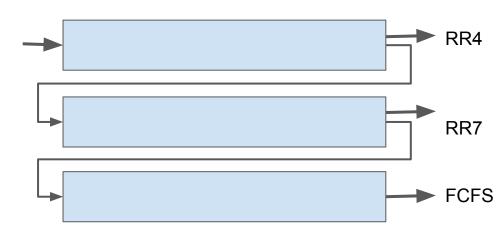
https://docs.google.com/forms/d/1JXplSwXxmkMHn8MJHQ2KVyo3v0teIkOP9snNHCFteN8/edit#responses

Learning objective

- Multilevel Feedback Queue
- Multi-CPU scheduling
- O(1) Scheduler
- Completely Fair Scheduling
- Project 2

Waiting

| Process | CPU,I/O,CPU | Arrival | Queue |
|---------|---------------|-------------------|-------|
| P1 | <u>51,6,7</u> | <u>4∕</u> 28 | 1/2 |
| P2 | 4,2,3 | 3 ⁄ 10 | 1 |
| P3 | 2,3,4 | 4 ⁄ 13 | 1 |
| P4 | 51,2,7 | 14 25 | 1/2 |



| | P1 | P2 | P3 | P4 | P2 | P3 | P1 | | P4 | idle | P4 | P1 | |
|---|----|----|----|----|----|----|----|----|-----|------|----|----|----|
| C | 4 | ļ. | 8 | 10 | 14 | 17 | 21 | 22 | 2 2 | 3 | 25 | 32 | 39 |

Response time – amount of time from when a request was submitted until the first response is produced.

| | Response time | Wait time | Turnaround time |
|----|------------------|-----------|-----------------|
| P1 | | | |
| P2 | | | |
| P3 | | | |
| P4 | | | |

Response time – amount of time from when a request was submitted until the **first response** is produced.

| Process | CPU,I/O,CPU | Arrival | Queue |
|---------|-------------|---------|-------|
| P1 | 5, 6, 7 | 0 | 1 |
| P2 | 4, 2, 3 | 3 | 1 |
| P3 | 2, 3, 4 | 4 | 1 |
| P4 | 5, 2, 7 | 7 | 1 |

| | Response time | Wait time | Turnaround time |
|----|------------------|-----------|--------------------|
| P1 | first - arrival | | |
| P2 | | | |
| P3 | | | |
| P4 | | | |

| | P1 | P2 | P3 | P4 | P2 | P3 | P1 | | P4 | idle | P4 | P1 | |
|---|----|----|----|----|----|----|----|----|-----|------|----|----|----|
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| | Response time | Wait time | Turnaround time |
|----|------------------|-----------|-----------------|
| P1 | 0 | | |
| P2 | | | |
| P3 | | | |
| P4 | | | |

| P1 | P2 | P3 | P4 | P2 | P3 | P1 | P4 | idle | P4 | P1 | |
|----|----|----|----|----|----|----|----|------|----|----|--|
| | | | | | | | | | 25 | | |

| Process | CPU,I/O,CPU | Arrival | Queue |
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|----|------------------|-----------|-----------------|
| P1 | 0 | | |
| P2 | 1 | | |
| P3 | | | |
| P4 | | | |

| | P1 | P2 | P3 | P4 | P2 | P3 | P1 | P4 | idle | P4 | P1 | |
|---|----|----|-----|----|----|----|----|----|------|----|------|----|
| 0 | 4 | 1 | 8 1 | 10 | 14 | 17 | 21 | 22 | 23 | 25 | 32 3 | 39 |

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| P3 | 4 | | |
| P4 | | | |

| | P1 | P2 | P3 | P4 | P2 | P3 | P1 | | P4 | idle | P4 | P1 | |
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| P4 | 3 | | |

| | P1 | P2 | P3 | P4 | P2 | P3 | P1 | | P4 | idle | P4 | P1 | |
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| P4 | 3 | | |

| | P1 | P2 | P3 | P4 | P2 | P3 | P1 | F | P4 | idle | P4 | P1 | |
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| | Response time | Wait time | Turnaround time |
|----|------------------|------------|-----------------|
| P1 | 0 | 0 + 17 + 4 | |
| P2 | 1 | | |
| P3 | 4 | | |
| P4 | 3 | | |



(6 I/O + 4 waiting in the ready queue)

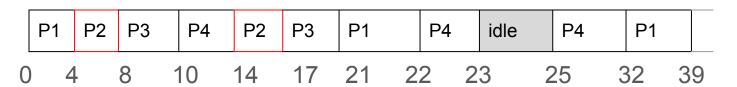
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| | Response time | Wait time | Turnaround time |
|----|------------------|------------|-----------------|
| P1 | 0 | 0 + 17 + 4 | |
| P2 | 1 | 1+ | |
| P3 | 4 | | |
| P4 | 3 | | |

| P1 | P2 | P3 | P4 | P2 | P3 | P1 | | P4 | idle | P4 | P1 | |
|----|----|----|----|----|----|----|---|----|------|----|----|--|
| | | • | - | - | - | | - | | - | 25 | - | |

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| | Response time | Wait time | Turnaround time |
|----|------------------|-------------|-----------------|
| P1 | 0 | 0 + 17 + 4 | |
| P2 | 1 | 1 + (6 - 2) | |
| P3 | 4 | | |
| P4 | 3 | | |



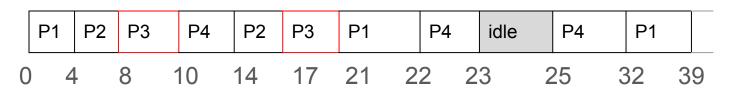
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| P1 | P2 | P3 | P4 | P2 | P3 | P1 | P4 | idle | P4 | P1 | |
|----|----|----|----|----|----|----|----|------|----|----|--|
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| | Response time | Wait time | Turnaround time |
|----|---------------|-------------|-----------------|
| P1 | 0 | 0 + 17 + 4 | |
| P2 | 1 | 1 + (6 - 2) | |
| P3 | 4 | 4 + (7 - 3) | |
| P4 | 3 | | |

| | P1 | P2 | P3 | P4 | P2 | P3 | P1 | | P4 | idle | P4 | P1 | |
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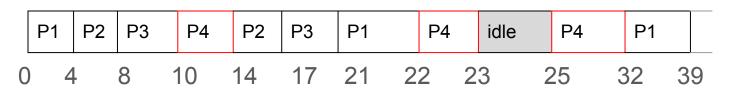
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| P3 | 4 | 4 + (7 - 3) | |
| P4 | 3 | | |

| P1 | P2 | P3 | P4 | P2 | P3 | P1 | P4 | idle | P4 | P1 | |
|----|----|----|----|----|----|----|----|------|----|----|--|
| | | - | - | - | - | | | - | 25 | - | |

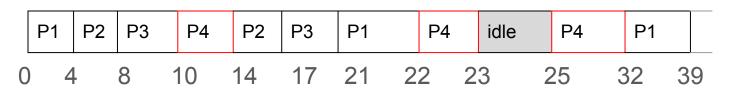
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| | Response Wait time time | | Turnaround time |
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| P1 | 0 | 0 + 17 + 4 | |
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| P3 | 4 | 4 + (7 - 3) | |
| P4 | 3 | 3 + 8 + 0 | |



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| | Response time | Wait time | Turnaround time |
|----|---------------|-------------|-----------------|
| P1 | 0 | 0 + 17 + 4 | 21 + 18 = 39 |
| P2 | 1 | 1 + (6 - 2) | 5 + |
| P3 | 4 | 4 + (7 - 3) | 8 + |
| P4 | 3 | 3 + 8 + 0 | 11 + |

| | P1 | P2 | P3 | P4 | P2 | P3 | P1 | P ⁴ | 4 | idle | P4 | P1 | |
|---|----|----|-----|----|----|----|----|----------------|----|------|------|------|---|
| 0 | 4 | | 8 1 | 10 | 14 | 17 | 21 | 22 | 23 | 3 2 | 25 3 | 32 3 | 9 |

| Process | CPU,I/O,CPU | Arrival | Queue |
|---------|-------------|---------|-------|
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| P3 | 4 | 4 + (7 - 3) | 8 + |
| P4 | 3 | 3 + 8 + 0 | 11 + |

| | P1 | P2 | P3 | P4 | P2 | P3 | P1 | | P4 | idle | P4 | P1 | | |
|---|-----|----|----|----|----|----|----|----|-----|------|----|----|---|---|
| 0 |) 4 | | 8 | 10 | 14 | 17 | 21 | 22 | 2 2 | 3 | 25 | 32 | 3 | 9 |

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| P1 | 0 | 0 + 17 + 4 | 21 + 18 = 39 |
| P2 | 1 | 1 + (6 - 2) | 5 + 9 = 14 |
| P3 | 4 | 4 + (7 - 3) | 8 + 9 = 17 |
| P4 | 3 | 3 + 8 + 0 | 11 + |

| | P1 | P2 | P3 | P4 | P2 | P3 | P1 | | P4 | idle | P4 | P1 | | |
|---|-----|----|----|----|----|----|----|----|-----|------|----|----|---|---|
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| P3 | 4 | 4 + (7 - 3) | 8 + 9 = 17 |
| P4 | 3 | 3+8+0 | 11 + 14 = 25 |

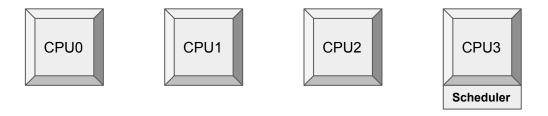
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Multilevel Feedback Queue Evaluation

- A process can move between the various queues; aging/decay can be implemented this way
- Multilevel-feedback-queue scheduler is defined by the following parameters:
 - number of queues
 - scheduling algorithms for each queue
 - method used to determine when to upgrade a process
 - method used to determine when to demote a process
 - method used to determine which queue a process will enter when that process needs service

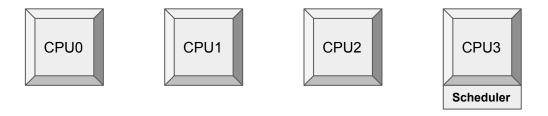
Basic Multi-CPU scheduling

Multi-CPU scheduling (idea 1)



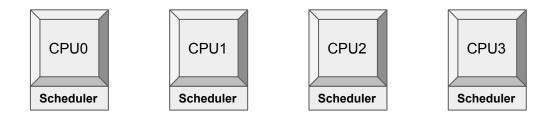
- Run scheduler on one CPU and schedule processes on others!
- Limitation?

Multi-CPU scheduling (idea 1)



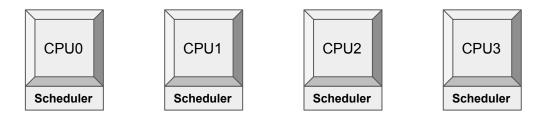
- Run scheduler on one CPU and schedule processes on others!
- Limitation: <u>bottle nick</u> where all processors <u>wait</u> for a single processor to make decisions.

Multi-CPU scheduling (idea 2: symmetrical)



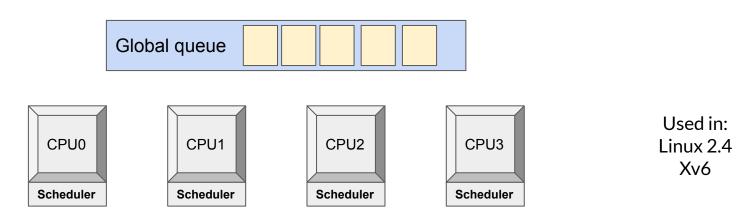
 Each processor runs its own scheduler (symmetrical scheduling scheme)

Multi-CPU scheduling (idea 2: symmetrical)



- Each processor runs its own scheduler (symmetrical scheduling scheme)
- Come in two variants:
 - Global queue
 - Local queues

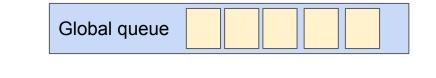
Symmetrical scheduling with global queue

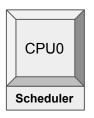


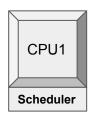
Advantage:

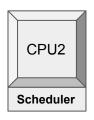
- Good CPU utilization.
- Fairness to all processes.
- Disadvantage:
 - The queue is the bottle nick (synched between processors).
 - Scheduler needs to be really light, since it is synched.
 - No Processor affinity (choosing exact CPU for process).

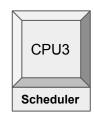
Symmetrical scheduling with global queue











Used in: Linux 2.4 Xv6

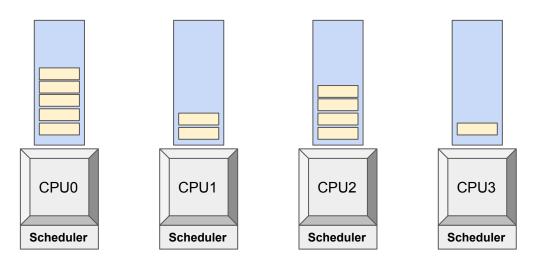
Advantage:

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- Fairness to all processes.
- Disadvantage:
 - The queue is the bottle nick (synched between processors).
 - Scheduler needs to be really light, since it is synched.
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Biggest problem:

This scheme is not scalable. Synchronization means serialization, defeating the purpose of having multiple CPUs.

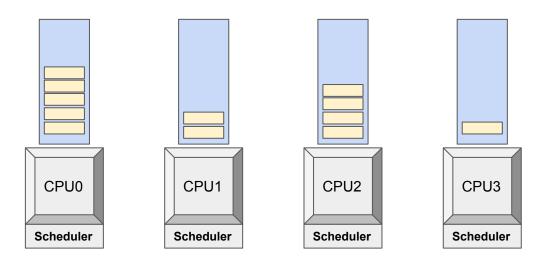
Symmetrical scheduling with <u>local queue</u>



- Advantage:
 - Scalable (no need for synchronization).
 - Locality (TLB and registers)
- Disadvantage:

0 ?

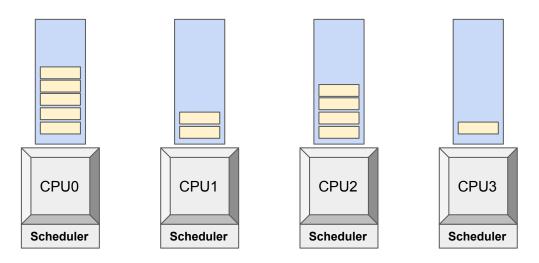
Symmetrical scheduling with <u>local queue</u>



Advantage:

- Scalable (no need for synchronization).
- Locality (TLB and registers)
- Disadvantage:
 - No fairness (load balancing problems)

Symmetrical scheduling with <u>local queue</u>

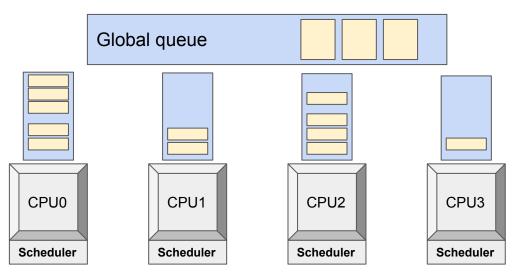


Advantage:

- Scalable (no need for synchronization).
- Locality (TLB and registers)
- Disadvantage:
 - No fairness 😕

The CPU on which a process runs is selected statically before it starts.

Hybrid Symmetrical scheduling



Used in: Linux 2.6

Advantage:

- Global queue ensures load balancing.
- Local queues ensure locality.

The CPU on which a process runs is selected statically before it starts.

Load balancing

Push migration:

- Periodically check processors loads.
- Add work from global queue to free CPUs.
- Redistribute all jobs among CPUs.

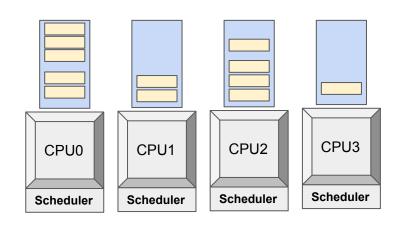
Pull migration:

 Idle processors pull tasks from busy processors.

Migration is expensive:

- CPU memory like TLB needs to be repopulated.
- Migration takes time.





Modern scheduling

Evolution

Extra reading:

Understanding the Linux Kernel, Third Edition 3rd Edition by Daniel P. Bovet

| Scheduling Algorithm | Operating System | |
|----------------------|------------------------------------|--|
| O(n) | Linux 2.4 to 2.6 | |
| O(1) | Linux 2.6 to 2.6.22 | |
| CFS | Linux 2.6.23 onwards (2007 - 2016) | |

Process Classification in Linux

- Real time
 - Strict deadlines.
 - Should never be blocked by a low priority process.
- Normal Processes
 - Interactive
 - Constantly interact with their users.
 - When input is received, the process must wake up quickly (with small delay).
 - Batch
 - Do not require any user interaction, often run in the background.

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A real time process is always a real time process

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A normal process could act as an interactive process and a batch process interchangeably.

Linux determines type based on **heuristics**

O(n) Scheduler

At every context switch

- Scan the list of runnable processes
- Compute priorities
- Select the best process to run
- O(n) performance = not scalable
 - Scalability issue observed with JVM creating many tasks
- Used a global run-queue
 - Synchronization needed (again not scalable)

Queue of Ready Processes

| 1 2 3 . | | n |
|---------|--|---|
|---------|--|---|

O(1) Scheduler

- Constant time required to pick the next process to execute.
 - Easily scales to large number of processes.
- Processes divided into 2 types:
 - o **Real time**: priorities from 0 to 99.
 - Normal processes: priorities from 100 to 139
 - interactive
 - batch

O(1) Scheduler

- Uses dynamic priority (heuristic)
- Uses variable quantum for each process (heuristic)
- All operations done in constant time
- Combines priority, multilevel feedback queues, round robin, and heuristics to determine priority and quantum.

O(1) Scheduler

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 - interactive
 - batch

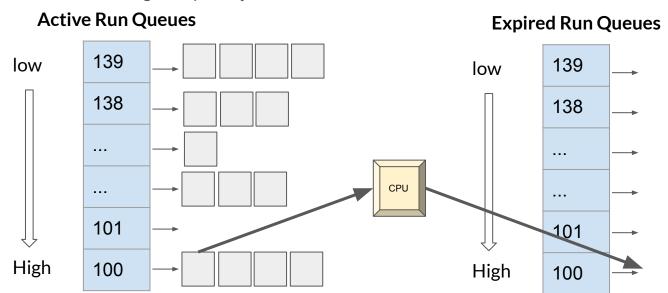
| Priority | | |
|----------|--|--|
| 139 | | |
| | | |
| 100 | | |
| 99 | | |
| | | |
| 0 | | |
| | | |

D..: - ..:4. -

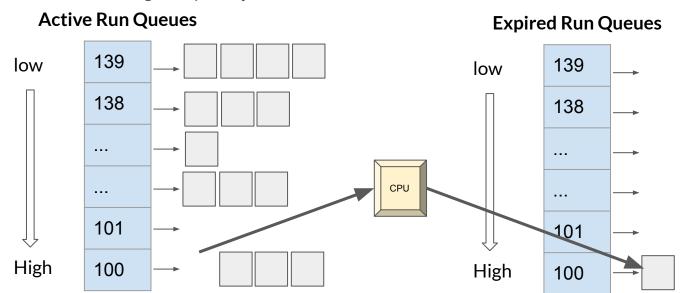
- Two ready queues for each CPU
 - Each queue has 40 priority classes (100 139)
 - 100 highest priority, 139 is lowest.

Active Run Queues Expired Run Queues 139 low 139 low 138 138 101 101 High 100 High 100

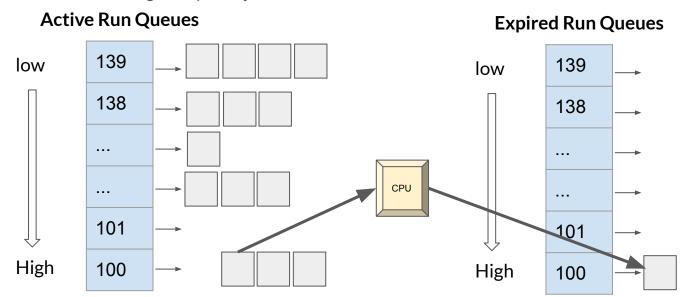
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 - Each queue has 40 priority classes (100 139)
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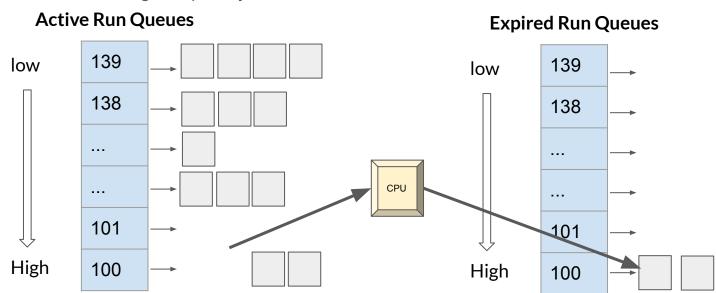
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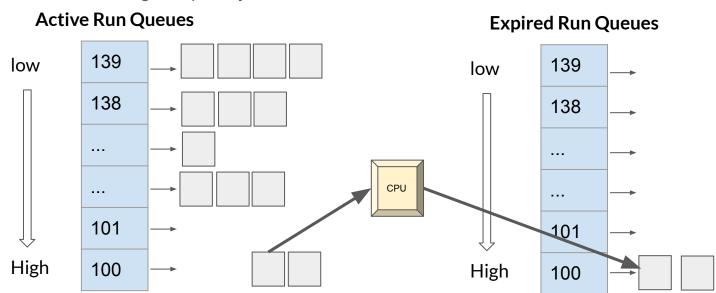
- Two ready queues for each CPU
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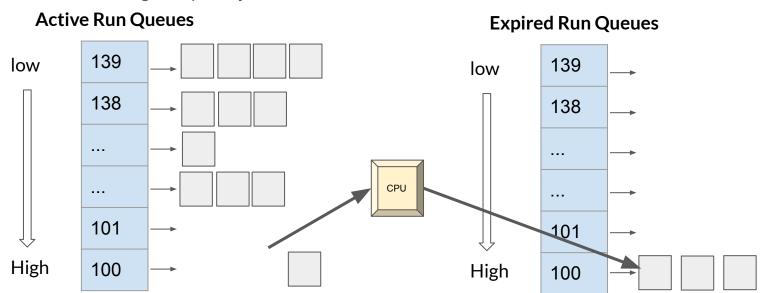
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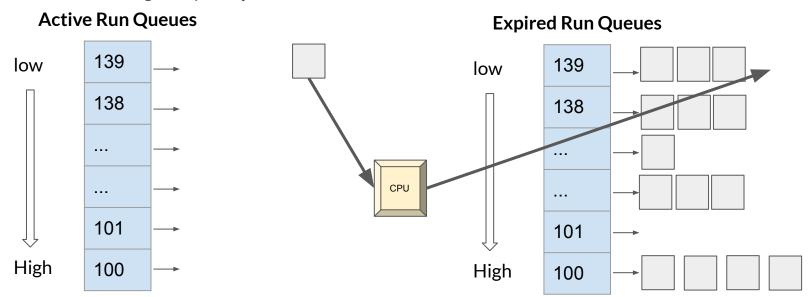
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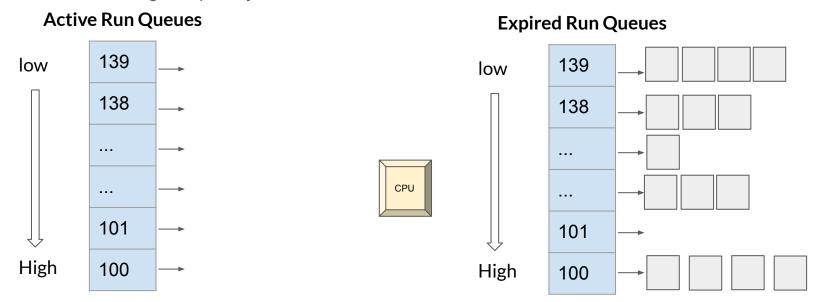
This continues for a while....



- Two ready queues for each CPU
 - Each queue has 40 priority classes (100 139)
 - 100 highest priority, 139 is lowest.

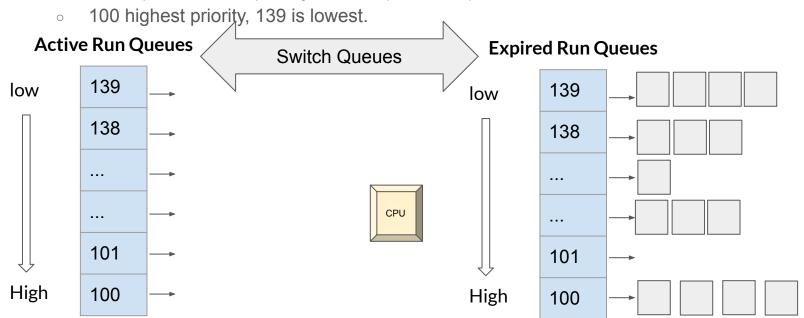


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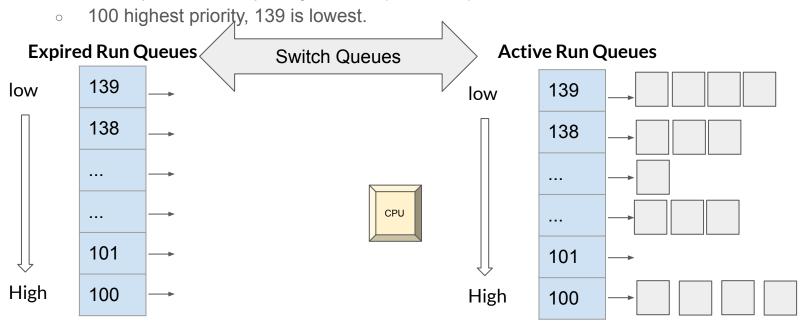
Two ready queues for each CPU

Each queue has 40 priority classes (100 - 139)

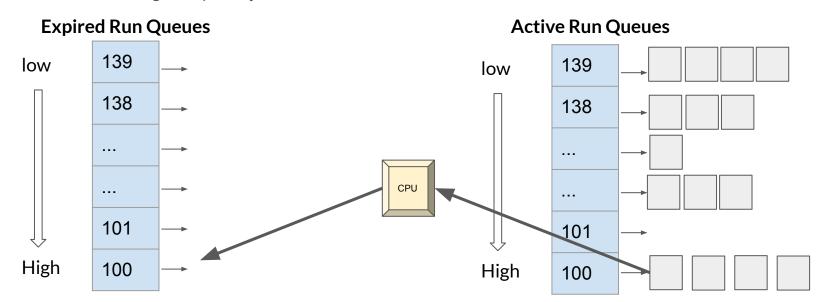


Two ready queues for each CPU

Each queue has 40 priority classes (100 - 139)



- Two ready queues for each CPU
 - Each queue has 40 priority classes (100 139)
 - 100 highest priority, 139 is lowest.



More on priorities

- Static priorities
 - 120 is the default priority
 - Nice: command line to change default priority of a process.
 Nice -n [NUMBER] ./a.out

NUMBER is a value from +19 (nice) to -20 (selfish)

Dynamic priorities (heuristic)

- To distinguish between batch and interactive processes
- Uses a "bonus" which changes based on a heuristic

Dynamic_priority = MAX(100, MIN(static_priority - bonus + 5, 139))

- To distinguish between batch and interactive processes
- Uses a "bonus" which changes based on a heuristic

Dynamic_priority = MAX(100, MIN(static_priority - bonus + 5, 139))

Bonus has value between 0 and 10

If **bonus < 5**, implies less interaction with the user, thus CPU bound process. Priority is decreased in this case.

If **bonus > 5**, implies more interaction with the user, thus more of an interactive process. Priority is increased in this case.

- To distinguish between batch and interactive processes
- Uses a "bonus" which changes based on a heuristic

```
Dynamic_priority = MAX( 100, MIN(static_priority - bonus + 5, 139))
e.g.:
```

```
Dynamic_priority = MAX( 100, MIN(120 - 8 + 5, 139))

Dynamic_priority = MAX( 100, MIN(115, 139))

Dynamic_priority = MAX( 100, 115)

Dynamic_priority = 115
```

- To distinguish between batch and interactive processes
- Uses a "bonus" which changes based on a heuristic

```
Dynamic_priority = MAX( 100, MIN(static_priority - bonus + 5, 139))
e.g.:
```

```
Dynamic_priority = MAX( 100, MIN(120 - 8 + 5, 139))

Dynamic_priority = MAX( 100, MIN(115, 139))

Dynamic_priority = MAX( 100, 115)

Dynamic_priority = 115 < 120
```

- To distinguish between batch and interactive processes
- Uses a "bonus" which changes based on a heuristic

```
Dynamic_priority = MAX( 100, MIN(static_priority - bonus + 5, 139))
e.g.:
```

```
Dynamic_priority = MAX( 100, MIN(120 - 1 + 5, 139))

Dynamic_priority = MAX( 100, MIN(124, 139))

Dynamic_priority = MAX( 100, 124)

Dynamic_priority = 124
```

- To distinguish between batch and interactive processes
- Uses a "bonus" which changes based on a heuristic

```
Dynamic_priority = MAX( 100, MIN(static_priority - bonus + 5, 139))
e.g.:
```

```
Dynamic_priority = MAX( 100, MIN(120 - 1 + 5, 139))

Dynamic_priority = MAX( 100, MIN(124, 139))

Dynamic_priority = MAX( 100, 124)

Dynamic_priority = 124 >120
```

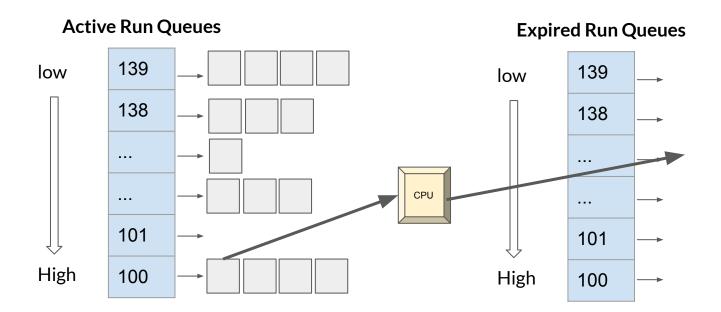
How does the OS set the bonus?

- Based on average sleep time:
 - I/O bound process will sleep more therefore should get a higher priority.
 - CPU bound process will sleep less, therefore should get lower priority.

| Average sleep time | Bonus |
|-------------------------|-------|
| >= 0 but < 100 ms | 0 |
| >= 100 ms but < 200 ms | 1 |
| >= 200 ms but < 300 ms | 2 |
| >= 300 ms but < 400 ms | 3 |
| >= 400 ms but < 500 ms | 4 |
| >= 500 ms but < 600 ms | 5 |
| >= 600 ms but < 700 ms | 6 |
| >= 700 ms but < 800 ms | 7 |
| >= 800 ms but < 900 ms | 8 |
| >= 900 ms but < 1000 ms | 9 |
| 1 second | 10 |

Dynamic Priority and Run Queues

- Dynamic priority used to determine on which queue a process is placed.
- No starvation, and everyone waits.



Setting timeslice (quantum) for each process

- Interactive processes have high priorities.
 - But likely to not complete their timeslice.
 - o Given largest timeslice to ensure that CPU burst is completed without preemption.

```
If priority < 120:

Timeslice = (140 - priority) * 20 milliseconds

Else:

Timeslice = (140 - priority) * 5 milliseconds
```

Setting timeslice (quantum) for each process

- Interactive processes have high priorities.
 - But likely to not complete their timeslice.
 - Given largest timeslice to ensure that CPU burst is completed without preemption.

If priority < 120:

Timeslice = (140 - priority) * 20 milliseconds Else:

Timeslice = (140 - priority) * 5 milliseconds

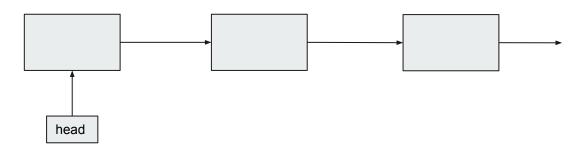
| Priority: | Static Pri | Niceness | Quantum |
|-----------|------------|----------|---------|
| Highest | 100 | -20 | 800 ms |
| High | 110 | -10 | 600 ms |
| Normal | 120 | 0 | 100 ms |
| Low | 130 | 10 | 50 ms |
| Lowest | 139 | 19 | 5 ms |

Limitations of O(1) Scheduler

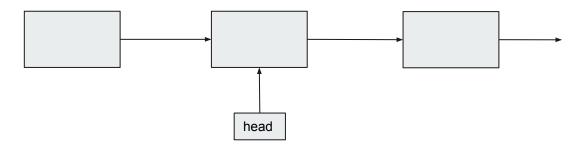
- Heuristics too complex to distinguish process type.
- Dependence between time slice and priority.
- Priority and time slice values not uniform (fairness?).

- 1. Find the queue with the lowest number with at least one task.
- 2. Pick a process from the front of that queue.

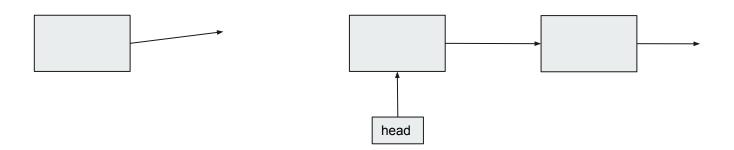
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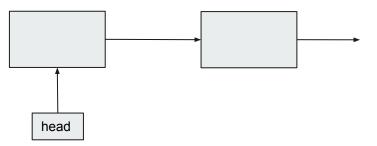
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O(1) scheduler has two operations:

- 1. Find the queue with the lowest number with at least one task.
- 2. Pick a process from the front of that queue.

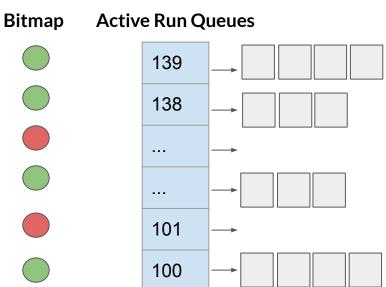


How is that constant time?

O(1) scheduler has two operations:

- 1. Find the queue with the lowest number with at least one task.
- Pick a process from the front of that queue.

Maintain a bitmap of run queues with non-zero length



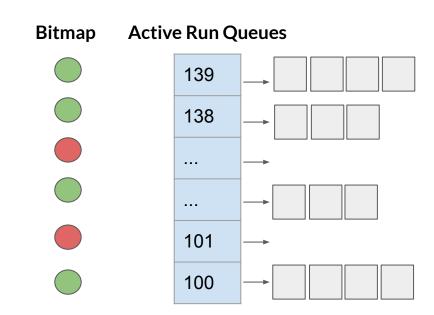
O(1) scheduler has two operations:

- 1. Find the queue with the lowest number with at least one task.
- Pick a process from the front of that queue.

Use special intel instruction *bsfl* Find-first-bit-set

It returns the **index** of the first non-zero bit in the bitmap, in constant time.

That index is the run queue number!



Go over project 2

References

- Introduction to Operating Systems (Prof. Chester Rebeiro, IIT Madras)
- Understanding the Linux Kernel, 3rd Edition By Daniel P. Bovet, Marco Cesati
- Linux Kernel Development By Robert Love