

# tactiq.io free youtube transcript # Make Generational Wealth with Meme-coins w/ Murad # <https://www.youtube.com/watch/3Dhnx8raLRo>

00:00:00.240 what's up everyone and welcome to the 00:00:01.480 crypto Market Wizards podcast today I'm 00:00:03.760 joined by the great Morad how are you 00:00:05.680 doing 00:00:06.919 today hey man uh pleasure to be here uh 00:00:10.320 been a long time sort of listener 00:00:12.400 listener of the podcast and uh super 00:00:14.719 excited to be here yeah I think this is 00:00:16.840 a great time to have you on you know 00:00:18.760 Bitcoin just hit 94k 93k um we're 00:00:22.119 sitting at 90k um and you know I have 00:00:25.199 normies texting me should I sell my 00:00:27.039 Bitcoin um it seems like the herd is 00:00:29.400 starting to come back back where do you 00:00:30.480 think we are in the cycle first of all I 00:00:33.120 think it's good that normies are texting 00:00:34.680 you whether they should sell that means 00:00:36.480 that we are pretty far away from 00:00:38.079 Euphoria yet uh that is direct anecdotal 00:00:40.960 evidence that we are far away from like 00:00:43.120 a global top in my opinion not Financial 00:00:46.320 advice of course but uh during an actual 00:00:49.039 Global top uh you'll have like everybody 00:00:52.440 from your grandma to the Uber driver 00:00:54.280 kind of buying buying buying rather than 00:00:56.480 asking you whether they should sell so I 00:00:58.480 think uh it it's a it's a it's a good 00:01:01.280 signal um and where we are in the cycle 00:01:05.560 um I think being bearish here doesn't 00:01:08.240 really make sense uh literally every 00:01:11.360 indicator from politics to macro to BTC 00:01:16.159 new highs is all pointing towards um the 00:01:20.600 way I see it is we have one year of 00:01:22.720 bullishness left very simple um and you 00:01:26.520 know it's a lot of people debate whether 00:01:28.720 the fouryear cycle is is going to repeat 00:01:30.600 or not I think it will um because you 00:01:35.200 know a self-fulfilling prophecy B um 00:01:39.880 like the market kind of POS almost like 00:01:42.360 positions itself with that c uh BTC 00:01:46.479 halving effects although they are getting 00:01:48.040 weaker and weaker each time but I still 00:01:49.840 uh I still think they're somewhat 00:01:51.560 present and d uh the macro um you know 00:01:56.680 there are theories about a three and a 00:01:59.159 half year cycle macro there are theories 00:02:01.000 about a four and a half year uh Cycles 00:02:03.439 in macro But whichever way you cut it I 00:02:06.079 think uh eventually the fouryear cycle 00:02:08.479 will break but I wouldn't be surprised 00:02:10.038 if it plays out one more time got it and 00:02:13.480 remind me is this your third or fourth 00:02:15.160 cycle uh I jokingly call it third and a 00:02:17.800 half uh because I uh first got involved 00:02:21.760 in 2013 but only seriously um I would 00:02:25.640 say 2016 2017 so you could call it my 00:02:29.000 third got it okay so this is my second 00:02:33.080 cycle um but this is the first time 00:02:36.160 where I've experienced the full bear in 00:02:38.519 2022 and now you know we're just going 00:02:41.640 starting to go parabolic um because last 00:02:43.840 time I joined in like mid 2020 right I 00:02:45.720 was just in the right place right time 00:02:47.760 um and one thing I noticed is that my 00:02:50.319 friends the crypto natives they have 00:02:52.640 they all have

this PTSD you know it's 00:02:54.440 like oh my God we've endured so much  
 00:02:56.760 we're starting to pump it kind of feels 00:02:58.080 froy here uh  
 how do you you know like 00:03:01.040 for for someone like me how do you  
 00:03:03.080 recommend for like for me to like sh 00:03:04.959 like shed my  
 bare Market PTSD and just 00:03:07.120 Embrace that we are like we do have  
 six 00:03:08.879 to 12 months left in the poll cycle yeah 00:03:11.400 you know  
 there is a lot of urban myths 00:03:13.599 and kind of folklore Legends in crypto  
 00:03:16.480 uh where people call second cyclers they 00:03:20.040 are like a lit-  
 tle bit too careful or a 00:03:21.879 little bit too conservative um so that's  
 00:03:24.680 something to definitely pay attention to 00:03:27.480 um what I  
 would say is you know the bare 00:03:31.000 Market is definitely behind us and  
 in a 00:03:33.640 bull market and especially in the fourth 00:03:35.920 year of  
 the cycle which I believe we're 00:03:37.879 entering um your kind of like dumb-  
 est 00:03:41.680 and most delusional friend is GNA 00:03:43.640 outperform  
 everybody right he's GNA 00:03:45.760 outperform Quant phds right so um the  
 00:03:50.319 closer we get to the fourth year which I 00:03:53.400 believe we're  
 entering right now um the 00:03:55.680 more bullish you should be right and I  
 00:03:57.920 think right now is not the time to be be 00:04:00.519 uh and yeah  
 I mean BTC funding very high 00:04:03.640 leverage very high so we can have  
 some 00:04:05.400 dips in the short to medium term but uh 00:04:08.360 medium  
 to long term I think for the next 00:04:11.159 I would call it 8 to 14 months  
 you want 00:04:13.959 to remain as bullish as you can uh and 00:04:16.759 just  
 get into the best coins and simply 00:04:19.279 hold them yeah the one the the  
 Mantra 00:04:22.800 you've been sharing is stop trading and 00:04:24.639 believe  
 in something and I'm finally 00:04:26.080 getting there I'm going to believe in  
 my 00:04:28.199 bags um I do want to p the conversation 00:04:30.680 to Your  
 Meme quein super cycle thesis uh 00:04:33.280 and you did this talk at token 249  
 I 00:04:36.039 think the YouTube video has like 200,000 00:04:38.199 views um  
 like I'm not even exaggerating 00:04:40.759 I've listened to it like 15 times on 2x  
 00:04:43.120 speed just to drill it into my brain um 00:04:45.840 so for I mean  
 I'm sure everyone knows it 00:04:47.639 but can you kind of just rehash your Sur  
 00:04:49.360 cycle thesis that you laid out um at 00:04:51.400 token 249 like why  
 do you think it's 00:04:53.320 happening like internal external you 00:04:55.000  
 know like you know problems within the 00:04:56.960 space um and you know  
 just m point 00:05:00.840 targets absolutely yeah I I will I will 00:05:04.240 be  
 brief so as to not waste the 00:05:06.639 audience's time rehashing everything  
 00:05:08.720 like detail by detail but it comes down 00:05:11.160 to a bunch  
 of Trends um and I think some 00:05:14.120 of these Trends are inside of the  
 crypto 00:05:16.320 industry and some of these Trends are 00:05:18.199 outside  
 of the crypto industry and I 00:05:19.880 think a lot of people on crypto Twit-  
 ter 00:05:21.639 they're focused predominantly on the 00:05:23.360 former but  
 I think you need to kind of 00:05:25.280 study the latter as well because it may  
 00:05:26.960 be just as much if not even more 00:05:28.840 important so first  
 of all inside the 00:05:30.720 crypto industry there are too many 00:05:32.919  
 tokens um and the the number of tokens 00:05:36.919 is arguably growing at a  
 faster Pace 00:05:40.039 than the pace of um kind of money inflow 00:05:44.240

into altcoins right makes perfect sense 00:05:47.520 second of all uh and this is  
 probably 00:05:49.720 the biggest reason the new launches uh 00:05:52.919 of  
 uh like altcoins they happen at way 00:05:56.319 too high valuations right in  
 2014 and 00:05:59.160 2017 00:06:00.360 you could buy ethereum binance coin  
 00:06:04.039 chain link for 27 million3 million 33 00:06:08.880 million reasonable  
 valuations in my 00:06:10.800 opinion today you have some projects 00:06:14.639  
 which have zero users in zero Revenue 00:06:17.160 launching at 25 billion so  
 that's a 00:06:20.520 thousand times more a thousand times 00:06:23.440 right  
 these people have lost all sense 00:06:25.759 of Shame and guilt you know it's  
 00:06:28.520 obviously completely EXT attractive right 00:06:30.520 that's it's  
 just crazy right now um you 00:06:33.680 know we it's becoming absolutely  
 obvious 00:06:36.960 this cycle that crypto not just now but 00:06:40.080 al-  
 ways has been about the community 00:06:42.599 that's the most important  
 thing right 00:06:44.800 and when I use the word Cults um I 00:06:47.560 es-  
 sentially mean super super strong 00:06:50.000 communities communities on  
 steroids 00:06:51.800 right and um the problem is the only way 00:06:55.560  
 to build Cults is to make poor people 00:06:58.360 Rich period that's the only  
 way you can 00:07:01.599 build cult uh because when uh you have 00:07:04.960  
 poor people becoming upper middle class 00:07:07.440 call it right they're go-  
 ing to quit 00:07:09.520 their jobs they're going to make the 00:07:11.000 coin  
 their whole identity and they're 00:07:12.879 going to essentially be full-time  
 unpaid 00:07:16.319 evangelists for the project that are 00:07:18.280 going to  
 be utterly obsessed and that's 00:07:20.680 actually the biggest recipe for uh  
 any 00:07:24.680 kind of coin success right 00:07:27.720 now um you've already  
 seen this with 00:07:31.120 link cardano xrp the reason they have 00:07:33.879  
 such dieh hard communities is because 00:07:35.960 poor people uh rode up  
 the whole journey 00:07:39.440 from literal literal like 10 million to 00:07:43.599  
 billions um and they were there for the 00:07:46.479 entire Journey right it they  
 these 00:07:48.440 things didn't launch at 25 billion and 00:07:50.479 that is  
 key uh 00:07:53.039 so you know a lot of people they're very 00:07:56.080 an-  
 gry about this and people are 00:07:58.879 realizing that you know a altcoins  
 have 00:08:02.240 been mcoins all 00:08:03.960 along uh and B it was never  
 about the 00:08:06.960 software it was always about the token 00:08:09.000 so  
 like young people but also like smart 00:08:11.639 retail overall uh they're es-  
 sentially 00:08:14.879 realizing that if it's all about the 00:08:16.639 token and  
 all about the community rather 00:08:19.759 than the software then um we  
 can create 00:08:24.080 our own right and to put it all in 00:08:27.680 perspec-  
 tive I think the me Co super 00:08:29.960 cycle actually started in December  
 of 00:08:32.399 2013 when Dogecoin got created and if 00:08:35.559 you actu-  
 ally like everybody thinks that 00:08:37.599 mcoin super cycle is like this cycle  
 00:08:39.679 thing but I think it's actually a very 00:08:41.320 logical progres-  
 sion why because in7 in 00:08:44.640 at the during the 2017 top you had one  
 00:08:47.160 meme coin it was Doge during the 2021 00:08:49.880 top you had  
 about 3,000 of them the 00:08:51.920 famous dog season with shib and flocky  
 00:08:55.120 and a bunch of others and right now you 00:08:58.079 already have  
 like 15 million of them and 00:09:00.200 so clearly every four years there's more

00:09:03.240 and more and more of them and frankly I 00:09:06.040 think that's going to continue all the 00:09:08.040 way up until the point of 00:09:10.000 hyperbitcoinization that's what I 00:09:11.800 believe and I think there's just going 00:09:13.000 to be more and more and more of them uh 00:09:15.200 we should all be mentally prepared for 00:09:18.279 literal billions quadrillions of meme 00:09:20.480 coins right now that's kind of inside 00:09:23.800 the industry right uh outside the 00:09:26.440 industry you have a bunch of other 00:09:28.360 Trends going on uh 00:09:30.519 obviously uh you know family formation 00:09:34.839 is at an all-time low in the Western 00:09:37.440 World um fertility is at an alltime low 00:09:41.680 in the western world uh religiosity is 00:09:45.000 in an all-time low in the Western World 00:09:48.240 um you know AI is definitely coming for 00:09:50.959 people's jobs it's already replacing 00:09:53.240 different sectors and people know that 00:09:55.519 it's going to get more and more 00:09:56.680 competitive in literally every single 00:09:58.760 field 00:10:00.120 um you 00:10:01.360 know most importantly uh income 00:10:04.440 inequality and wealth wealth inequality 00:10:06.640 are super high and actually outside of 00:10:09.000 the West there it's even worse and last 00:10:12.560 but not least all of this is happening 00:10:14.600 during the background of Rapid kind of 00:10:17.360 money Printing and inflation which is 00:10:19.640 actually in my opinion is the single 00:10:21.519 biggest Force driving all of this 00:10:23.600 forward both 00:10:25.800 BTC uh as well as mcoins right and you 00:10:30.720 know the thing 00:10:32.760 is a lot of people pitch meme coins as a 00:10:36.560 Counterattack against VCS and that's 00:10:39.279 definitely part of the equation I would 00:10:41.800 call it 30% of the equation but the 70% 00:10:45.200 of the equation is actually Zoomers 00:10:48.760 simply trying to survive Zoomers and 00:10:51.160 Millennials why because all of the 00:10:54.399 wealth status money and power is 00:10:58.120 actually in the hands of um Boomers Gen 00:11:02.360 X and even the silent generation to some 00:11:04.839 extent so essentially older Generations 00:11:07.480 they have pretty much they literally own 00:11:10.240 absolutely everything both in terms of 00:11:12.600 wealth and income and you 00:11:16.120 know the only thing that Zoomers are 00:11:18.560 good at is social media and I believe 00:11:20.959 that um essentially Zoomers are forcing 00:11:24.079 the creation of a new asset class um 00:11:27.480 because the meme coin 00:11:29.800 they exist on social media more than 00:11:31.839 anything else and social media is the 00:11:34.519 only domain where uh young people 00:11:38.240 control that domain right or at least 00:11:41.399 have more power than in other domains 00:11:44.120 and because of that uh coupled with the 00:11:46.760 fact that memes are universal language 00:11:49.360 uh that transcends geographies 00:11:51.240 ethnicities religions and also it's the 00:11:53.680 language of young people and now also 00:11:56.440 couple that with the fact that if 00:11:58.240 everything is a meme coin and that is 00:12:00.200 slowly becoming consensus then you reach 00:12:02.720 the conclusion that Meme coins they 00:12:05.360 actually or mem coins create better 00:12:07.800 memes than altcoins right and so all of 00:12:11.360 these kind of 189 forces that I 00:12:13.600 described they all meet in the middle to 00:12:16.000 kind of push meme coins further and

00:12:17.639 further and I think all of these are 00:12:19.440 like can be seen  
 as independently 00:12:21.600 bullish Tailwinds for this what I call 00:12:24.720  
 the tech to meme rotation to 00:12:27.120 continue yeah I think it will con-  
 tinue 00:12:30.199 uh and you know you mentioned that at 00:12:31.720 some  
 point it will be consensus but I 00:12:34.040 argue that or I think you would  
 agree 00:12:36.000 with me that it's still relatively 00:12:37.519 contrarian um  
 you have this tweet here 00:12:39.399 the largest gains will come from seeing  
 00:12:41.320 massive value in what others write off 00:12:43.600 as a joke right  
 so you know just being 00:12:46.120 contrarian and then being right why do  
 00:12:48.279 you think people have such a mental 00:12:49.680 hurdle embrac-  
 ing meme coins people just 00:12:52.920 hate you right like people are so angry  
 00:12:54.279 it's like oh my God like this is brain 00:12:55.920 rot you know  
 this I can't believe this 00:12:58.079 is happening right like my you know 10  
 00:13:00.440 billion doll token like L2 right uh like 00:13:03.880 why do you  
 think people have such a 00:13:04.800 mental 00:13:05.880 hurdle yeah because I  
 think people want 00:13:08.639 to have this sense of self-importance 00:13:11.040  
 that they are Tech investors uh akin to 00:13:16.480 2003 Silicon Valley VCS  
 that are 00:13:19.639 investing into the next big thing um but 00:13:22.519  
 in reality what people don't understand 00:13:25.120 well some people under-  
 stand it but a lot 00:13:26.519 of people still don't understand that 00:13:28.079  
 the technology discussion like crypto 00:13:30.600 technology and crypto assets  
 they need 00:13:33.399 to be discussed in completely different 00:13:36.040 veins  
 right for example ZK snarks or 00:13:39.320 whatever probably going to be a  
 very 00:13:41.279 important technology but it doesn't mean 00:13:43.959 that  
 the some loosely associated tokens 00:13:47.199 are going to do well right and  
 there 00:13:49.279 isn't necessarily always a connection 00:13:51.880 between  
 the usage of the technology and 00:13:54.560 the value appreciation of the to-  
 ken now 00:13:57.240 what this is my argument my argument is 00:13:59.720  
 that for the past 10 years crypto VC's 00:14:02.519 have been engaged in what  
 I call Global 00:14:04.519 IQ Arbitrage let's call the VC quote 00:14:07.560 un-  
 quote cartel let's call them 110 IQ 00:14:10.920 what they're simply doing is  
 they are 00:14:13.680 systematically exploiting the fact that 00:14:16.800 the 80  
 to 90 IQ retail around the world 00:14:20.240 they are unfortunately thinking  
 of 00:14:23.240 tokens as quasi equity which they are 00:14:25.759 obviously  
 not right uh because people 00:14:28.399 people see a logo people see a ticker  
 00:14:30.800 people see a coin or something a 00:14:32.560 financial asset they  
 think oh it's it's 00:14:34.480 like stocks right it's like a uh it's 00:14:36.639  
 like Nike or Mercedes or whatever right 00:14:38.600 but obviously that's the  
 trick here 00:14:40.560 that's the trick that has allowed Tech 00:14:43.680 token  
 Founders to enrich themselves for 00:14:45.920 the past 10 to 12 years right and  
 I 00:14:48.759 think this is slowly coming to an end uh 00:14:51.360 I think the  
 anti-c sentiment hasn't even 00:14:54.720 peaked yet and the tech to M rota-  
 tion 00:14:57.440 hasn't even peaked yet and uh I 00:14:59.800 think sort  
 of these trends that I'm 00:15:01.199 describing they're set to continue yeah  
 00:15:03.880 and one I guess personal anecdote that I 00:15:05.600 can share  
 is you know I asked this 00:15:07.480 because I you know for the past month

00:15:08.680 I've just been embracing mem coins and I 00:15:11.160 asked my community on Twitter Hey like 00:15:13.040 are you enjoying my meme coin DJ AR and 00:15:16.120 I thought everyone was gonna say yeah 00:15:17.480 like tii he's back you know he used to 00:15:19.000 be DJ now he's mid curve but no like the 00:15:20.759 majority of the people like 60% said no 00:15:23.320 like please go back to Defi and there's 00:15:25.639 this quote from Market Wizards like the 00:15:27.680 the book series um from EDSA he says 00:15:30.360 that everyone gets what they want out of 00:15:31.720 the markets and looking back trying to 00:15:33.959 be self here I realized that me just 00:15:36.560 analyzing defi coins like buying them it 00:15:38.800 was just a way for me to feel smart you 00:15:40.360 know like I I do all this research I 00:15:42.480 look at the numbers I feel better about 00:15:44.240 myself I make a little bit of money and 00:15:46.120 then I feel really good um but it 00:15:48.560 doesn't matter what I want it matters it 00:15:50.440 doesn't really matter what like anyone 00:15:51.560 else wants it matters what the market 00:15:53.000 wants and the market wants memes so if 00:15:55.800 I'm going to be a profit Maxi I have to 00:15:57.480 embrace it right uh that's kind of like 00:15:59.800 the mental progression that I've come to 00:16:01.800 for the past four years um what what was 00:16:04.480 your mental progression right because 00:16:05.680 you used to be like a Bitcoin Maxi uh 00:16:07.759 you know like when did the like light 00:16:11.000 like what was your light bulb moment 00:16:12.360 that like all this is like everything is 00:16:14.399 a meme and you have to embrace me points 00:16:17.199 I'm still a Bitcoin Maxi and uh at least 00:16:20.399 when it comes to like money and stores 00:16:21.920 of value right um I think essentially uh 00:16:26.480 similarly to how BTC is a vampire attack 00:16:28.560 on F 00:16:29.839 uh and gold uh I think uh mem coins are 00:16:33.480 a vampire attack on altcoins uh but it's 00:16:36.079 actually it's actually goes deeper than 00:16:37.600 that I think meme coins are essentially 00:16:40.680 a vampire attack on the world um or the 00:16:43.440 contemporary culture and the 00:16:44.880 Contemporary situation that 00:16:47.399 um younger Generations find themselves 00:16:49.880 in uh but essentially I think the way 00:16:52.880 you should think of it is you know it's 00:16:56.639 like a wolf that was pushed into a 00:17:00.440 corner and he finally kind of decides to 00:17:03.399 buy back um and I think this is kind of 00:17:06.079 like what emergence of meme coins is um 00:17:10.919 essentially we well we the younger 00:17:14.319 demographics were essentially creating a 00:17:16.439 new asset class in order to try to make 00:17:19.559 it in this world right um now you know I 00:17:24.760 never really liked alts and you know a 00:17:26.720 lot of the a lot of the things that I'm 00:17:29.280 saying uh right now I've been saying 00:17:32.320 word for word in 2017 so I actually do 00:17:35.400 like alts that launch at cheap 00:17:37.880 valuations or give people some way to 00:17:40.919 get in like below 50 million uh I think 00:17:44.440 that's fair uh I think that's realistic 00:17:47.679 uh but what I hate is when uh something 00:17:50.960 that has no users launches like above 10 00:17:54.280 billion I think that's egregious I think 00:17:56.919 it's extractive uh I think it's wrong 00:18:00.159 frankly now 00:18:02.480 um the way I see it is I've been saying 00:18:06.080 since 2018 that the token is

more 00:18:08.159 important than the product and uh I'm 00:18:11.039 saying  
 the same sentences today 00:18:12.960 nothing's ever changed uh I I think it  
 00:18:15.520 simply takes the market like five to six 00:18:18.240 years to come  
 to certain realities um 00:18:21.919 and the rise of meme coins in my mind  
 00:18:25.159 actually represents um maturation of the 00:18:28.000 space and  
 and purification of the space 00:18:30.720 and meme coins are actually going  
 to end 00:18:32.440 up acting as a checks and balances 00:18:34.320 system  
 against a lot of grift that's 00:18:36.280 happening in the world uh so a lot of  
 00:18:38.600 people think that Meme coins mean that 00:18:42.120 the space  
 is becoming Dumber but I think 00:18:45.720 that uh meme coins mean that  
 the space 00:18:48.520 is becoming 00:18:49.960 smarter yeah I I do agree be-  
 cause you 00:18:53.000 know like like you said earlier you know 00:18:55.320  
 I mean I used to think of these coins as 00:18:57.679 quasi equity um and as  
 I talk to more 00:19:00.440 people as I experience you know just 00:19:03.280  
 holding these cucked coins uh over time 00:19:06.760 you know I I wise enough  
 you know I 00:19:08.200 start to see the market for what it is 00:19:10.080 not  
 what I want it to be uh so I think 00:19:12.799 you know everyone has that  
 progression 00:19:14.200 um I think you know one thing I 00:19:16.480 recom-  
 mend so I have a lot of midcore 00:19:17.880 friends right um as a you know  
 as a 00:19:19.480 result of being like midcore right uh 00:19:21.320 but I I tell  
 my friends I just just sell 00:19:23.600 10% every you read for like a meme and  
 00:19:26.679 then you'll have like this insane 00:19:28.000 post-nut clarity like  
 it'll just feel so 00:19:30.000 much better right and if you're right 00:19:31.679  
 about eth then it doesn't matter it's 00:19:33.840 going to go up right but just  
 just the 00:19:36.320 act of the selling even a little bit I 00:19:38.159 think will  
 allow people to just at least 00:19:40.200 open up your mind more right um I  
 think 00:19:42.640 people are kind of just you know too 00:19:45.559 narrow in  
 their thinking um to people 00:19:47.320 just think mem coins are scams but  
 00:19:49.520 everything is a meme it's I think you 00:19:51.720 had this quote  
 you know like it's all 00:19:53.039 about let let me just pull this 00:19:55.720  
 up no meme coin is an a snowier it's 30 % 00:19:59.000 about the meme it's  
 70% about the people 00:20:01.640 um and the reason Tech alts have pumped  
 00:20:03.640 before is because it allowed people to 00:20:05.559 get in cheap and  
 it pumped super hard 00:20:07.640 and then we have like chain link God you  
 00:20:09.640 know being the main character and 00:20:10.799 whatnot uh and  
 then you know I'm sure in 00:20:13.120 the next 12 months there's G to be you  
 00:20:14.520 know different types of main characters 00:20:16.159 and whatnot  
 uh So speaking of like the 00:20:19.000 timelines and whatnot you know I uh  
 let 00:20:21.240 me just pull I I just love this tweet 00:20:23.760 like when I saw  
 this I just started 00:20:24.840 laughing not because I think it was 00:20:26.919  
 ridiculous but because I think it can 00:20:29.559 get this ridiculous uh the big  
 mcoin 00:20:31.799 winners of the cycle are here right now 00:20:34.159 and I  
 think this is like pointing at 00:20:35.679 Doge at like 500 million Mar cap or  
 00:20:37.559 something um and we see like this insane 00:20:39.720 Parabola  
 we're still early in the grand 00:20:41.559 scheme of things year four is when  
 the 00:20:43.480 parabolic moves happen uh so I think a 00:20:46.280 question

for you is doge is currently at 00:20:48.000 40 cents um and I think the entire M 00:20:50.679 sector can benefit uh the higher Doge 00:20:53.000 goes so do you have like any idea of 00:20:56.320 like where Doge can go do you think it 00:20:57.480 can FP ethereum Sal like you know do you 00:20:59.520 have any ideas or like Doge itself sorry 00:21:02.039 I wasn't Shing the screen I was 00:21:02.919 referring to this 00:21:04.120 one yeah so I think uh Doge probably 00:21:08.400 hits a dollar this cycle and possibly 00:21:10.679 even more um obviously the recent events 00:21:15.520 with uh Elon Musk uh and vvec being um 00:21:20.600 kind of appointed to lead the department 00:21:24.159 of government efficiency obviously is 00:21:26.720 going to be bullish and people are going 00:21:29.080 to be seeing uh this quote unquote 00:21:32.080 ticker all over social media for the 00:21:34.559 next four years so um I would not be 00:21:38.760 surprised at all if Doge hits \$1 that's 00:21:41.960 the base case um it's consensus but I 00:21:45.240 think in this context it's not the kind 00:21:48.159 of consensus that you want to be fading 00:21:50.600 yeah and you know I I I uploaded a 00:21:52.960 podcast with Chia wing and he said that 00:21:54.880 doge is now the official meme coin of 00:21:57.039 the US government I'm like wait that's 00:21:59.400 so true that is so true I just thought 00:22:02.039 that was hilarious um and know speaking 00:22:05.360 of I guess I guess mcoins uh I of course 00:22:10.159 I I always like try to analogize what's 00:22:12.640 happening now with the past because it 00:22:14.120 just allows me to rationalize what's 00:22:16.279 happening um and I think someone sh this 00:22:18.240 sweet um binance so this is from August 00:22:20.080 10th of 2020 binance is listing yfi and 00:22:23.640 then you know people were making a 00:22:24.960 spreadsheet of all these defi tokens 00:22:26.840 that were being listed back in defi 00:22:28.240 summer um because I mean def summer was 00:22:30.360 insane um and I have a feeling that the 00:22:32.480 meme coin that the def Summer of the 00:22:34.480 cycle is going to be like mcoins uh and 00:22:36.960 you know coinbase listed Pepe and whiff 00:22:39.679 Robin Hood is relisting salana right 00:22:42.600 after they delisted it at the lows and 00:22:44.320 like other meme points and whatnot uh 00:22:46.320 what do you think the effects like so 00:22:48.159 obviously these big Sexes are listing 00:22:50.440 meme points uh what do you think that 00:22:52.400 means for the trenches do you think 00:22:53.760 that's going to create some massive weth 00:22:55.000 effect uh what are your thoughts there 00:22:57.679 yeah I mean 00:22:58.960 uh sex listings are important because 00:23:01.320 there's still a lot of people around the 00:23:03.200 world that are using Sexes and not using 00:23:05.240 the chain so it the way you should see 00:23:08.039 it is it simply adds to distribution and 00:23:10.559 adds to liquidity um so you know it they 00:23:14.600 still remain a very important part of 00:23:16.480 the 00:23:17.480 formula got it got it um and you know oh 00:23:21.400 I'm going to ask you about your mem coin 00:23:23.039 picks uh later but uh this is an 00:23:26.559 audience question uh Mr smile Dan says 00:23:30.000 uh I think you posted some videos you 00:23:31.840 you post a lot of inspire like 00:23:33.159 inspirational videos on your Twitter um 00:23:34.840 I just love them I I I like all of them 00:23:37.159 uh and you said that the ones the peo-



ple 00:23:39.000 that will work really really hard and 00:23:40.520 lock in in 2025 will be rewarded in 2026 00:23:44.559 so obviously you mentioned that you have 00:23:46.320 your you know mpoint picks already 00:23:47.880 finalized or 90% is finalized uh so what 00:23:50.880 kind like what are you doing now are you 00:23:52.279 just locked in just like managing the 00:23:54.440 community into telegram chats uh what 00:23:56.600 are you doing nowadays yeah so you know 00:24:00.039 uh I actually tweeted about it this 00:24:01.880 morning I said there are two ways to 00:24:04.960 make it or two ways to survive one is 00:24:08.200 hyper gambling on chain and the other is 00:24:13.320 um finding like hardcore communities of 00:24:16.240 Believers and this aligns with my 00:24:18.279 overall thesis that the mecoin asset 00:24:20.360 class is kind of uh has actually two 00:24:23.159 subcategories one is like the short-term 00:24:25.200 gambling and the other is more kind of 00:24:27.039 long-term community building uh trying 00:24:29.600 to build the next Doge right and I'm 00:24:31.440 more interested in the latter uh so 00:24:34.320 community building of all kinds artwork 00:24:37.240 media growth Tik Tok Instagram YouTube 00:24:42.520 um giveaways 00:24:45.200 competitions uh just Twitter stuff uh 00:24:48.000 and everything in between got it uh so I 00:24:51.080 guess you're just you know locked in um 00:24:53.320 and you know I've been also looking for 00:24:56.000 meme coins because of course you have 00:24:57.559 your mem coin picks but you know you're 00:24:59.159 open to there having hundreds of know 00:25:01.520 billion dollar m coins um and you said 00:25:04.000 that to make generational wealth you 00:25:05.600 have to identify the Cults the strong 00:25:07.480 communities Mission coins and whatnot uh 00:25:09.640 so another audience question is how does 00:25:12.080 one go around researching the Cults is 00:25:14.080 there a specific way or method by which 00:25:15.960 you identify um so like you know what do 00:25:18.399 you need to see uh to have a new cult 00:25:21.159 forming uh because you know you already 00:25:22.919 identify the Cults I'm sure they're 00:25:23.799 going to be new Cults like what are the 00:25:25.080 characteristics that you think people 00:25:26.320 should look out for 00:25:28.760 yeah so for me personally I only looked 00:25:31.320 at things that were at least three 00:25:32.559 months old um you maybe you can go a bit 00:25:35.200 more aggressive and lower that down to 00:25:37.399 two or one but either way it's not 00:25:39.360 something that just launched today right 00:25:41.240 you need some time to LA to like create 00:25:44.200 a cult in my experience I think it takes 00:25:47.799 something along the lines of like seven 00:25:49.399 to eight months uh for like something to 00:25:53.720 be deserved to be called a cult in in 00:25:56.559 our context at this juncture 00:25:59.039 um and this is a big this is kind of a 00:26:02.039 big argument why I think most of them 00:26:03.799 have already been created why because uh 00:26:06.520 you know if you agree with me or if I'm 00:26:09.120 right that we only have around a year 00:26:10.760 left then there's only so much time left 00:26:13.720 for that kind of like a air uh airplane 00:26:17.159 like a landing strip or like takeoff 00:26:20.559 strip to exist in terms of time right 00:26:23.200 and uh the other thing I would say you 00:26:25.679 want to see two or three dips uh that 00:26:28.360 are like negative 70% or more uh because 00:26:31.919

what that does is it flushes away the 00:26:35.039 quote unquote non-believers and then you 00:26:38.360 have the Believers that are joining or 00:26:40.200 the Believers that are left or the 00:26:41.880 Believers that like own more and those 00:26:44.720 kind of people that's exactly the kind 00:26:46.720 of demographics you want in fut during 00:26:49.279 future pumps uh were you to succeed 00:26:52.399 because those people are not going to 00:26:53.600 sell even for 100x um also what's now 00:26:58.399 that like also on chain there's so many 00:27:01.120 things you can check uh Diamond 00:27:03.120 handedness ratios uh average time held 00:27:06.799 uh 00:27:07.840 decentralization uh various forms of 00:27:10.559 distribution uh you can use the genie 00:27:12.679 coefficient the hhi coefficient you can 00:27:15.200 see like what the average investment is 00:27:17.640 per wallet um and I think you will be 00:27:21.120 able to intuitively grasp uh because 00:27:25.000 like what I call Cults uh they rank very 00:27:27.880 very highly or very very well on a lot 00:27:30.440 of these metrics uh but also that's kind 00:27:32.679 of on the objective side on the 00:27:34.200 subjective side I mean for me personally 00:27:37.440 I really want to resonate with the 00:27:39.000 artwork and resonate with the videos and 00:27:41.600 resonate with the people and there needs 00:27:44.240 to be a like a unique uh unique vibe in 00:27:47.960 the telegram chat Discord chat Etc right 00:27:50.799 um so combining all of these things 00:27:52.679 together is how you build a picture 00:27:54.880 right hey tyi here if you're enjoying 00:27:57.480 the content please like And subscribe I 00:27:59.360 don't run YouTube ads or have sponsors 00:28:00.840 on this channel so I'd really appreciate 00:28:02.279 it your engagement will help this video 00:28:04.320 reach more people which will allow me to 00:28:05.880 book better guests in the future now 00:28:07.679 back to the episode I think a couple 00:28:09.600 months ago you came up with your top 10 00:28:11.760 picks of the cycle and you said that 00:28:13.519 you're sticking with them uh so first of 00:28:16.519 all I really you know applaud you for 00:28:18.600 just being super transparent um just 00:28:21.080 having a list uh having your wallet you 00:28:23.519 know pretty public um and just you know 00:28:26.039 prom you know just having this social 00:28:27.640 contract to not sell and whatnot um but 00:28:30.600 one question I had is the m coin space 00:28:32.799 the more crypto markets are rapidly 00:28:34.760 evolving um and you know the metas of 00:28:37.360 three months ago you know maybe not the 00:28:39.320 metas now right uh so like why did you 00:28:42.960 decide to just make your pick so early 00:28:45.960 um because now like it's hard for you to 00:28:47.760 change your mind right because if you 00:28:49.320 want to add a new coin to the list uh 00:28:51.600 like what do you do uh do you think 00:28:53.519 you're able to add coins to the list do 00:28:55.039 you think that if you're if you feel 00:28:56.399 that you're wrong about one particular 00:28:58.279 coin is it possible for you to sell and 00:29:00.440 add a new one uh have you have you ever 00:29:03.480 thought about that this is something 00:29:04.960 that's been on my mind and I want to 00:29:06.200 hear from y with your words with your 00:29:08.679 mouth I think the crypto markets are 00:29:11.559 evolving for sure cycle to cycle but if 00:29:15.120 you study past Cycles then the big 00:29:18.320 Winners uh they run for like over a year

00:29:22.399 uh sometimes even two years in a row and 00:29:25.120 you know first of all I think you would 00:29:28.120 agree that this is a mem coin cycle uh 00:29:30.519 I'm sure there's going to be different 00:29:31.880 mcoin metas uh but the one the one 00:29:36.679 factor that's very important is it needs 00:29:40.880 to be like a very very very passionate 00:29:43.120 community no matter what right and you 00:29:46.480 know I'm sure there will be Runners that 00:29:49.039 I'll miss and I'm totally cool with that 00:29:51.799 uh but for me I know from past cycles 00:29:55.600 that the people that were successful 00:29:58.640 in crypto they were people who bought 00:30:02.840 coins and they held them for a year even 00:30:06.080 two years right and that's what I've 00:30:08.279 decided to do with my 00:30:09.760 portfolio um even after all of the 00:30:12.720 recent metas I still think that my coins 00:30:15.440 are going to end up being some of the 00:30:17.080 biggest and I'm sticking to that I'm 00:30:20.039 sticking to that opinion right now but 00:30:23.120 you know I guess like one trait of a 00:30:25.480 good investor SL Trader is the ability 00:30:27.720 to change your mind right um and you do 00:30:30.159 have to admit that there is a chance 00:30:31.440 that like one of these communi or one of 00:30:32.799 these tokens maybe the community isn't 00:30:34.480 as strong as you thought they were uh 00:30:36.760 like are you open mind like are you open 00:30:38.600 to selling like one of these um you know 00:30:41.360 at some point once like the thesis is 00:30:43.799 invalidated like whatever like the reason 00:30:45.519 might be or are you just saying like 00:30:47.760 these are my final picks and like I'm 00:30:50.039 not going to change my 00:30:51.360 mind I'm not I'm not selling any until 00:30:55.200 uh Q4 of 00:30:56.799 2025 uh um regardless of whether their 00:31:00.360 price performance is going to be strong 00:31:02.039 or weak got it okay no I I respect that 00:31:05.840 um are you open to adding more coins to 00:31:07.720 your list or is that something that 00:31:09.159 you're not 00:31:10.600 considering uh I might add one or two 00:31:13.440 but you know I want to be extremely 00:31:15.840 conservative because um my whole 00:31:19.200 strategy and my whole philosophy is to 00:31:22.799 not be jumping from thing to thing uh to 00:31:26.200 not be like quote unquote calling new 00:31:28.240 coins every week every two weeks but 00:31:30.720 rather I think it's much more valuable 00:31:33.399 if you are loyal to your existing pcks 00:31:37.000 why because I believe what people 00:31:39.559 actually want is 00:31:41.240 safety and uh not gambling and when with 00:31:46.559 the more coins you call uh you diminish 00:31:49.720 that safety uh because you have to be 00:31:52.360 SEL you have to be selective in terms of 00:31:54.200 your Holdings and your beliefs so for me 00:31:57.480 I would rather kind of pursue what you 00:32:00.480 would call kind of like a tight 00:32:01.799 aggressive strategy in poker uh I would 00:32:04.320 rather like think think like like 00:32:06.559 measure a 100 times pick once uh type of 00:32:09.679 situation and uh you know I'm very I'm 00:32:13.120 very comfortable with my existing pics 00:32:15.799 and I'm sticking to them for now got it 00:32:18.880 okay so you are open to maybe one or two 00:32:21.000 but probably not more because then it 00:32:22.559 kind of you know you don't want to be 00:32:24.000 just jumping the gun and chasing or 00:32:25.360 whatnot uh

obviously have to mention you 00:32:28.840 know like the ticker and whatnot but 00:32:30.519 like what would you be open to let's say 00:32:34.080 like AI memes because this is the meta 00:32:36.120 that I've been embracing you know goat 00:32:37.639 was the reason I just completely got out 00:32:39.960 of the mid curve or at least I'm trying 00:32:41.360 to get out of the mid curve um you 00:32:43.159 haven't really spoken about it you did 00:32:44.760 mention that you know you're interested 00:32:46.600 in it but there's no the time component 00:32:49.799 is what you're a little bit concerned 00:32:51.480 about you know it hasn't been tested uh 00:32:53.440 because it's been up only uh are you 00:32:55.360 open to identifying a potential AI C 00:32:58.080 coin within the a meta uh or like do you 00:33:01.039 have any thoughts on like whether this 00:33:02.360 is like this has any legs yeah so a 00:33:05.919 couple of things so first of all my 00:33:07.960 whole strategy and if you kind of notice 00:33:10.559 all of my past 10 picks a um I like to 00:33:14.679 buy things that have been out there for 00:33:17.120 at least several months and frankly the 00:33:19.440 longer the better uh because then I can 00:33:22.960 see that a bunch of time has passed um 00:33:27.559 and but the community is still vibing 00:33:29.159 right um the second thing is I only ever 00:33:32.600 bought during big dips I never bought 00:33:36.159 like rips I only bought during a very 00:33:38.799 big retracement and you know with that 00:33:42.760 strategy you're going to miss a lot of 00:33:45.159 Runners uh but you're also um not going 00:33:50.760 to be like buying tops right and you 00:33:54.200 know for me that has worked quite well 00:33:56.399 so far uh so I don't like to I don't 00:33:59.279 like to buy something that's been up 00:34:00.600 only I like to buy things when um people 00:34:04.200 temporarily forget about them right um 00:34:07.240 the third thing is I mean I'm not here 00:34:09.918 to kind of like fight against your own 00:34:11.560 your thesis but right instead I'll I'll 00:34:14.639 present I'll present my own I think it's 00:34:17.719 undeniable that AI is going to continue 00:34:21.040 improving um in the coming years and 00:34:23.800 it's going to be making kind of 00:34:25.159 exponential 00:34:26.239 strides I think the issue with that is 00:34:29.960 we have seen in the last two years that 00:34:32.399 the cost in terms of time skill um and 00:34:36.918 labor to uh whip up a large code base 00:34:41.639 that cost is is is collapsing very very 00:34:43.918 quickly and I think what you're going to 00:34:46.280 end up seeing is defensible Moes in 00:34:50.960 anything technological related in the 00:34:53.000 crypto sphere I think they're going to 00:34:55.079 diminish to zero uh why because you know 00:34:59.000 if it's open source uh even if you're 00:35:01.640 not a scam out even if you're a legit 00:35:03.640 out producing revenues um a lot of even 00:35:07.079 a lot of the current fees are no longer 00:35:08.960 going to be viable and I think because 00:35:12.760 thousands of people are going to be 00:35:14.400 creating um open- source code bases uh 00:35:18.240 that are going to be cheaper or even 00:35:20.760 completely free and they're going to be 00:35:22.520 battle testing them and they're going to 00:35:24.359 be forking them over and over and over 00:35:26.599 them and even AI agents are going to be 00:35:28.880 battle testing the code etc etc etc 00:35:31.320 right so um I think you know initially 00:35:34.599 the vision for blockchain was to build a 00:35:36.200 world

without middlemen and my belief is 00:35:39.599 that the long-term future is that all 00:35:42.839 blockchain things should be free or 00:35:45.040 almost free or at cost at least and uh I 00:35:48.800 think slowly but surely that's where the 00:35:51.680 world is going to continue to Trend now 00:35:55.079 uh you have to ask yourself what is Val 00:35:57.720 valuable in a world where AI is 00:36:01.000 everywhere right and my actual belief is 00:36:04.319 that and not not just in crypto but 00:36:06.880 we'll we'll return to crypto as well I 00:36:09.040 think in the coming 50 years uh you know 00:36:13.839 the things that are going to be at a 00:36:15.040 premium are actually going to be the 00:36:16.920 things that are biological right um 00:36:19.599 outside of crypto it's going to be 00:36:21.920 fitness health uh I don't know meetings 00:36:25.920 Community party things like that right 00:36:28.760 and inside of crypto this is why I'm 00:36:30.880 bullish on BTC and cult mcoins is 00:36:34.160 because their value proposition it's not 00:36:37.119 technological their value proposition is 00:36:39.599 based on community belief Faith You 00:36:43.000 could argue to some extent liquidity and 00:36:44.960 Lindy effects as well but it's not it's 00:36:47.760 not really Tech right the problem with 00:36:50.359 tech uh and this applies to both AI or 00:36:53.560 just regular Tech is that every few 00:36:56.359 months there's going to be some shinier 00:36:58.280 thing some faster thing some better 00:37:00.599 thing some more advanced thing and so 00:37:03.359 you can never develop that consistent 00:37:05.560 sense of cult safety uh because you know 00:37:10.119 there's always going to be some faster 00:37:11.640 breakthrough and for a new thing 00:37:13.960 starting from scratch to integrate that 00:37:16.240 technology it's going to be easier than 00:37:18.960 for like a established project to 00:37:21.200 quickly switch their whole giant 00:37:22.920 spaghetti code base to this and and 00:37:25.160 upgrade it overnight you know what I 00:37:26.560 mean so that's why um you know like 00:37:30.520 there's so many alt lls that no one is 00:37:33.040 talking about from from past cycle now 00:37:35.359 there's new Shiner thing three years 00:37:37.200 from now there's going to be another 00:37:38.200 shinier thing and so on and so forth so 00:37:41.079 um maybe that happens with aim Me Maybe 00:37:43.880 not but you know we're already seeing 00:37:46.280 that there's like we started with AI 00:37:48.760 memes that is just like a pump fun and a 00:37:51.800 guy started it now we have then we had 00:37:54.400 AI memes where the AI itself created a 00:37:57.240 pump 00:37:58.200 now then we had added even wallets that 00:38:00.920 they autonomously control and you see 00:38:02.760 there's always there's always this chain 00:38:04.520 of upgrades right and now when they 00:38:06.800 release gp4 or 00:38:09.640 gp5 one of the open AI or anthropic 00:38:13.280 employees or whatever maybe they go and 00:38:16.599 create some other coin right who knows 00:38:18.280 who knows what's going to happen I'm 00:38:19.440 just speculating here uh but there's 00:38:22.520 always that there's always that sense of 00:38:24.760 insecurity now my belief is that C and 00:38:29.000 cult m coins that I like the 00:38:30.680 non-gambling focused ones um their whole 00:38:33.560 value proposition is to find security in 00:38:36.319 the digital world and this security 00:38:38.480 comes about uh groups of people um I 00:38:41.800 don't

know how strong these AI 00:38:43.280 communities are but uh personally I 00:38:46.880 don't really know how to meme them right 00:38:48.920 so are they really meme coins I would 00:38:51.319 say they're more like AI agent coins 00:38:53.520 right they're they're something 00:38:54.720 completely different because I mean I 00:38:56.760 can maybe a meme uh like appu or popcat 00:39:02.280 like to my grandma but I don't know how 00:39:05.079 I would like I don't know how it would 00:39:06.680 meme the uh the Z zbro's or goats of the 00:39:11.040 world or whatever you know yeah I guess 00:39:13.480 there is at least with dog coins it's 00:39:15.760 like oh yeah it's a cute dog but I guess 00:39:17.400 with like an AI agent coin you have to 00:39:18.760 kind of explain it right maybe it's like 00:39:20.440 a mid curves way ofing I think yeah 00:39:23.480 exactly yeah I think like d def5 people 00:39:25.680 love the AI coins 00:39:28.480 um I think a because AI coins like 00:39:31.920 started a bit later so the def people 00:39:34.839 that missed the meme cycle thus far they 00:39:37.000 could like join this new thing but also 00:39:40.000 um you know you guys like to draw your 00:39:42.240 little graphics and relationships and 00:39:44.400 code based like functions and all of 00:39:46.800 that right so you can kind of like feel 00:39:49.160 smart being like Oh guys wait wait wait 00:39:52.040 I have read I have read a lot about Chad 00:39:54.040 GPT let me explain to you how goat works 00:39:57.119 right and it's like you feel you feel 00:39:59.119 this sense of uh almost like an 00:40:01.079 intellectual satisfaction right and uh I 00:40:03.760 think that I think there's something 00:40:05.079 here as well now that being said that 00:40:08.000 being said um I do think some of the 00:40:10.480 earlier AI coins will probably maintain 00:40:13.560 a premium because uh first mover 00:40:16.760 Advantage second mover Advantage these 00:40:18.920 things definitely exist kind of like 00:40:21.119 cryptopunks and so on um but um you know 00:40:28.319 AI acceleration is happening even faster 00:40:31.560 than acceleration of other Technologies 00:40:33.880 like cryptography and distributed 00:40:35.319 systems so there's always going to be a 00:40:37.880 Shiner thing right and I don't want to 00:40:40.760 be playing this like next Shiner thing 00:40:43.040 next Sher thing next SHINee Thing game I 00:40:45.440 want to be playing a community building 00:40:47.240 game right so they call it sentient 00:40:50.000 memes but are they really more sentient 00:40:53.040 than 50,000 real people I'm I'm not sure 00:40:58.040 yeah yeah no no that that that hurt me a 00:41:00.520 little bit you know I'm just I'm just 00:41:02.319 trying to rationalize my Meo degeneracy 00:41:04.640 by you know it's like explaining why you 00:41:07.520 know like this this meme coin is more 00:41:09.680 sentient and whatnot I will push back 00:41:11.520 you know you do you also like to draw 00:41:13.440 stuff to to you know rationalize your 00:41:15.720 your your stuff U you have a bunch of 00:41:17.800 bubbles here um I I I do agree I think 00:41:21.440 last like after the bare Market in 2022 00:41:24.000 I really did think that e had a really 00:41:26.560 strong moot um but now that Trump is in 00:41:29.640 office I'm not even sure what that mode 00:41:31.640 is because you know eth has an ETF maybe 00:41:33.960 Sal gets an ETF um the devs are going to 00:41:36.400 Sala the users are going to I mean you 00:41:38.200 know so I I can definitely see the idea 00:41:40.720

that the only investable assets um or 00:41:43.760 tradeable asset or yeah investable 00:41:45.560 assets are just Bitcoin as a store of 00:41:47.280 value and then just really strong cult 00:41:50.240 communities because there's no way or 00:41:52.680 it's very very unlikely uh or it's it's 00:41:55.040 more likely that e gets surpassed by 00:41:56.720 another L1 then Doge gets surpassed by 00:41:58.960 another meme uh so it's more so betting 00:42:01.960 on the The Cult safety the community is 00:42:05.280 is that kind of like the way that you 00:42:06.960 know is like the better the best way to 00:42:08.880 interpret your thesis exactly yeah so uh 00:42:12.000 that graphic essentially I believe there 00:42:14.119 are like quote unquote four like 00:42:15.880 energies or value drivers in crypto uh 00:42:18.960 and this applies to every single crypto 00:42:20.680 asset from BTC to like the lowest meme 00:42:23.960 coin right and those four energies are 00:42:26.200 like you have your store of value 00:42:28.359 monetary hle demand call it low velocity 00:42:30.960 right then you have your kind of like 00:42:32.680 commodity use case fuel transactional 00:42:35.680 demand call it High Velocity then you 00:42:37.640 have like the cash flow stuff I I do 00:42:40.079 believe that some of the better def5 00:42:41.800 projects are going to end up becoming 00:42:43.720 quasi equity in the future for sure uh 00:42:46.559 because once regulations clean up or 00:42:48.640 whatever they're going to like you 00:42:51.160 you're they're going to have like a PE 00:42:52.839 ratio PS ratio whatever and we'll be 00:42:55.800 able to Value them just like we value 00:42:58.319 stocks but I'm not interested in that I 00:43:00.760 don't think actually the market is 00:43:01.960 interested in that either why because if 00:43:04.839 you get rid of the mimetic component um 00:43:07.440 then you could argue that a lot of them 00:43:09.319 are already overvalued uh the second 00:43:12.000 thing is no one no re no one with a net 00:43:15.880 worth under \$20 million comes to crypto 00:43:20.000 in order to trade stocks or trade 00:43:23.680 equities you know if I wanted to trade 00:43:25.200 equities I would just trade equities and 00:43:26.839 try 00:43:27.920 so um what people want is those once in 00:43:31.640 a four-year Parabola that happens and 00:43:34.440 they want to be they they want to be in 00:43:36.240 that Parabola and I think this Parabola 00:43:38.280 is happening with memes this cycle so 00:43:40.800 why would I focus on anything other than 00:43:42.520 that yeah no I agree I I posted this 00:43:45.280 meme yesterday uh which everyone really 00:43:48.160 liked it's you know it's like this bell 00:43:49.680 curve meme the mid curve says the pump 00:43:51.559 is over and then the right curve is 00:43:53.559 saying the retards are coming and the 00:43:55.079 left curve is like yes buttero we are 00:43:57.160 coming uh so you know I'm like yes like 00:44:01.079 people come to crypto to just you know 00:44:04.160 punt meme coins you know um and maybe 00:44:06.440 you know like hold e in Bitcoin and 00:44:08.119 Salena is like a quasi store value uh 00:44:11.200 does this resonate with you does this 00:44:12.319 meme resonate with 00:44:14.559 you um you know I think even the guys in 00:44:18.720 the middle even the guys in the middle 00:44:20.480 are coming right so I think all three 00:44:23.000 are all three are coming I don't like I 00:44:25.880 don't yeah yeah like there's definitely 00:44:27.839 a semblance of Truth here um but I think 00:44:31.280 that even

the mid curvers are going to 00:44:33.559 be buying meme coins and drobes  
 so all 00:44:36.760 three all three cohorts are coming yeah 00:44:39.119 look at  
 me you know I yesterday Pepe was 00:44:42.559 up 33% and I just bought I  
 didn't even 00:44:45.400 know what the valuation was I just aped 00:44:47.440  
 I'm like all right all right you know uh 00:44:50.559 I I sold a little bit of e to  
 BU Pepe 00:44:52.520 and I had like this post nut Clarity I 00:44:54.160 just  
 felt so good about myself I I don't 00:44:56.599 know what it is just selling  
 eat just 00:44:58.160 feels just giv me so much dopamine I 00:45:00.119 still  
 hold eat by the way you know I 00:45:01.240 still I still I'm still kind of it feels  
 00:45:03.359 like it feels like it feels like 00:45:04.720 Liberation right yeah Lib-  
 eration I'm 00:45:06.880 like wow I didn't know I could do this I 00:45:09.640  
 I thought it was socially unacceptable 00:45:11.000 to sell my eat but I guess  
 I can yeah so 00:45:15.000 I this is my thesis right uh it doesn't 00:45:17.800  
 make sense to hold eth because if you're 00:45:20.079 bullish on eth than the  
 eth cult coins 00:45:22.920 like the top five eth cult coins they're 00:45:24.640  
 going to do better than eth and if if 00:45:27.040 you're bullish on Soul uh then  
 you 00:45:29.440 shouldn't hold Soul you should hold the 00:45:31.559 top five  
 Soul cult coins uh and if 00:45:34.119 you're not bullish on any of this thing  
 00:45:35.599 then don't hold anything uh so it 00:45:37.720 doesn't actually well  
 the way I see like 00:45:39.880 unless you're worth like three billion 00:45:42.240  
 uh you buy just buy the top Cults of the 00:45:45.680 chain rather than the  
 chain 00:45:47.359 itself yeah yeah no I I I think I've 00:45:50.680 come to the  
 conclusion that the probably 00:45:52.760 like for me the best way to play the  
 00:45:53.920 cycle is maybe a barbell of just majors 00:45:56.720 and memes  
 and just stop trading and just 00:46:00.280 believe you know of course we can  
 argue 00:46:02.720 back and forth about which coins are 00:46:04.119 better and  
 whatnot uh but you know if 00:46:06.720 this is a mecoin super cycle as long as  
 00:46:08.400 you you know pick decent right as long 00:46:10.880 as you don't  
 buy complete scams it's 00:46:12.559 probably going to be okay um you know  
 I 00:46:14.880 think the reason a lot of people like 00:46:17.839 your content is  
 that you know you really 00:46:19.720 spoke to the people right you what you  
 00:46:21.720 said really resonated and I think that's 00:46:23.760 why you know  
 people are following you on 00:46:25.400 that um so I'm I'm sure you know  
 this 00:46:27.599 video will get you know a bunch of views 00:46:29.000 and  
 whatnot uh you know people are 00:46:30.559 trying to run it up from let's say  
 you 00:46:32.200 know mid low to mid five figures to 00:46:35.280 seven figures  
 right uh let's say I think 00:46:37.800 that's like everyone's goal at least for  
 00:46:39.440 cyclers um what advice would you have 00:46:41.480 for them to  
 not fumble the cycle right 00:46:44.040 if we do have six 12 months left uh like  
 00:46:46.440 how do they make it uh wait for a dip by 00:46:51.359 uh D DCA  
 over two three weeks and just 00:46:55.280 hold for a year it literally is that  
 00:46:57.319 simple it's simple but it's hard because 00:47:00.319 of Temptation  
 and fomo and fear and 00:47:04.160 greed um and you know it takes it takes  
 00:47:07.319 three Cycles to learn this you know uh 00:47:10.160 everybody  
 who's made big money in crypto 00:47:12.720 they bought and held for like 18  
 months 00:47:15.119 that's the same story every single time 00:47:17.440 every



time and that's what you have to 00:47:19.920 do and there's going to be big dips you 00:47:22.200 know you know if you want a 200x in 00:47:24.720 memes then of course there's going to be 00:47:26.520 negative 70% drops it's like just can't 00:47:28.800 happen without one can't happen without 00:47:30.520 the other right so a lot of people they 00:47:33.079 sell too early they sell on a dip they 00:47:36.280 rotate to some flavor of the week 00:47:38.640 [ \_\_\_\_ ] and that's how they lose their 00:47:40.559 money uh but the key and that's what 00:47:43.160 I've been preaching for the past like 00:47:45.119 seven months already is to just buy and 00:47:47.520 hold that's it but now the only debate 00:47:50.520 becomes what do you buy and I guess 00:47:52.440 that's like the final question to answer 00:47:54.079 right yeah yeah yeah but I guess maybe 00:47:56.839 you can just own a basket of the top e 00:47:59.119 salana memes right uh in the 00:48:01.160 multi-billions that gives you like a 00:48:03.240 sense of safety right the cult safeness 00:48:05.400 and then you know with your own research 00:48:07.680 you know the viewer right um You don't 00:48:09.760 have to buy Moran's coins but maybe you 00:48:11.559 know Moran has given a framework for 00:48:13.240 what kind of coins we'll probably do 00:48:15.160 well right the Colts are for are being 00:48:17.200 formed right now uh maybe just Join one 00:48:20.200 one thing that I did was I just embraced 00:48:22.240 some like random coin I joined the 00:48:23.920 telegram community and like the the the 00:48:27.200 favorite term that you came up with is 00:48:28.720 free cult labor like I resonated I 00:48:31.160 resonated with that so much there's so 00:48:32.640 much free cult labor happening in the 00:48:34.520 trenes right now uh like 00:48:38.040 how a question like you know let's let's 00:48:40.680 say like you know someday in the future 00:48:43.359 um there's a book about you like what 00:48:44.640 would be the title of your 00:48:46.920 autobiography yeah so first of all just 00:48:49.119 for the sake of transparency and honesty 00:48:51.799 I was not the one who came up with the 00:48:53.440 term free cult labor it came from the s 00:48:56.799 PX 6900 Community got it um and you know 00:49:02.599 that Community has actually people don't 00:49:05.760 know but they started so many metas this 00:49:08.599 cycle and they were the first CTO they 00:49:12.359 were the first double CTO uh they 00:49:15.880 created the term stop trading and 00:49:17.960 believe in something they created the 00:49:20.079 term free cult labor they were the first 00:49:22.920 meme coin of the cycle to call 00:49:24.720 themselves a cult back in the summer of 00:49:27.400 2023 and so on and so forth that list 00:49:32.240 that list goes on and on right uh and a 00:49:35.000 lot of people now like believe in 00:49:36.680 something like every Community says that 00:49:39.359 right but it's something that SPX 6900 00:49:42.720 Community has pioneered what would B 00:49:45.319 what would my autobiography be called 00:49:48.400 I'm not sure I think we're still too 00:49:50.319 early in my life's chapters in order to 00:49:52.920 decide um but I'm a big believer in um 00:49:57.000 no matter what happens you stand back up 00:50:00.760 and you try again and again and again so 00:50:02.680 that's kind of my life's motto nice yeah 00:50:05.680 the moral book is still being written 00:50:07.599 it's one for the history books uh you 00:50:10.240 know I mean you've been this is like 00:50:11.400 your you

said like 3.5 right or third 00:50:14.319 three and a third and a half cycle let's 00:50:15.880 say um I'm sure you've seen a lot of 00:50:18.040 people come and go uh what are the what 00:50:21.040 what do you think are the most common 00:50:22.160 traits of successful investors in the 00:50:24.880 space and what are the most common mes 00:50:26.920 that people make that you think should 00:50:28.280 be avoided yeah so the winners they uh a 00:50:34.040 they they buy and hold uh like in the 00:50:37.760 middle of the cycle they buy and hold 00:50:40.119 winners and they hold them until the end 00:50:41.920 of the cycle um and it takes a very 00:50:45.480 unique personality to also buy the right 00:50:47.359 thing early but also like not to round 00:50:49.160 trip it um and also uh you know a lot of 00:50:53.640 people I think they made a mistake of 00:50:57.319 overtrading and that's what I've uh kind 00:50:59.920 of learned over the years uh for example 00:51:04.359 I'm holding a popcat position since like 00:51:07.520 100 million market cap 150 million 00:51:09.520 market cap and right now in yesterday 00:51:12.799 just hit two billion and you know I had 00:51:16.160 so many Temptations to 00:51:18.200 sell in that like since April in during 00:51:22.200 that time frame but every time I kind of 00:51:25.520 like convinced myself not 00:51:27.760 to 00:51:29.520 and every time like three or four weeks 00:51:32.160 later I'm like thank God I didn't sell 00:51:34.760 thank God I didn't sell right so a lot 00:51:36.920 of people they wanna like they want to 00:51:39.880 be a Trader they want to be a rotator 00:51:42.280 they want to be a timer they think oh 00:51:44.720 I'm just gonna like sell a bit of this 00:51:46.920 buy a bit of that the other thing is 00:51:48.680 hotter I'm gonna make more money and I'm 00:51:50.319 G to get more coins of this but eight 00:51:52.640 out of time eight out of 10 times 00:51:54.040 whenever you do that you end up you end 00:51:55.920 up losing money on both you know yeah 00:51:59.640 stop trading and believe in something uh 00:52:01.319 you mentioned you know thank God I 00:52:02.280 didn't sell thank God I didn't sell but 00:52:03.599 at some point it's going to be thank God 00:52:05.280 I didn't buy thank God I didn't buy 00:52:06.799 right uh but I guess you still think 00:52:08.599 that it's you know pretty pretty early 00:52:11.520 uh I guess like how do you you know I'm 00:52:14.440 I'm because meme coins create such 00:52:15.920 insane gains like how do you resist the 00:52:18.160 temptation to sell uh maybe you know 00:52:20.559 from our like you know because you're 00:52:21.680 like this KO I know you don't like the 00:52:23.119 term KO but you like this KO so there's 00:52:25.280 like a social contract um but you 00:52:28.680 know I'm I'm sure you've had like you 00:52:30.559 know Temptations to sell Bitcoin before 00:52:32.640 right like how do you resist that do you 00:52:34.520 just you know internalize like the 00:52:36.720 belief and you just choose to just 00:52:38.720 manifest it within yourself well I I 00:52:41.480 just don't think we are at the ultra 00:52:43.240 Euphoria yet and it's pointless it's 00:52:45.839 pointless to touch any coin before the 00:52:47.640 ultra Euphoria you know it's very simple 00:52:50.359 I don't think that I don't think that we 00:52:52.240 are like have those like top signals 00:52:56.079 popping up out yet and once we do it 00:52:58.799 might make sense to take some coins off 00:53:00.480 the table but right now uh you know I 00:53:03.440 just know

that holders are the ones who 00:53:05.960 defeat everybody in the end so that's 00:53:08.520 the way that's the way I try to live my 00:53:10.119 financial life yeah yeah and it's it's 00:53:12.599 more comfy right like you don't have to 00:53:13.880 worry about new narratives you're just 00:53:16.160 like chilling in your own lane just like 00:53:17.839 you know sitting there stroking your 00:53:19.680 hair it's liberating it's liberating for 00:53:22.160 sure yeah yeah yeah no yeah I like you 00:53:24.680 know 90% of people or 95% Traders like 00:53:27.040 lose money so you just have to believe I 00:53:29.799 guess what would be the top signals you 00:53:32.000 mentioned like the time frame right like 00:53:33.640 October or Q4 next year q1 2026 um is it 00:53:38.440 like do you think it'll be as simple as 00:53:39.720 playing the four-year cycle and you know 00:53:41.319 at the top people be saying this time is 00:53:42.960 different and then you just sell and you 00:53:44.799 just like chill you know like do you 00:53:47.359 think history repeats like what will be 00:53:48.880 like what will be the signals um aside 00:53:50.720 from like you know macro uh that said 00:53:53.280 that like what do you need to see for it 00:53:55.079 be like okay like this is getting way 00:53:56.119 too for I'm going to have to take chps 00:53:57.960 off the table Yeah so uh first I'll say 00:54:01.720 it's not enough just to believe you also 00:54:03.520 want to believe in the right thing uh 00:54:05.920 and the right thing in our context is 00:54:08.440 believing in something where there's 00:54:09.920 other genuine Believers and so it 00:54:12.200 becomes kind of like a Synergy um and 00:54:16.040 you 00:54:16.880 know so it's very important for you to 00:54:19.480 to pick the things that you believe in 00:54:22.119 correctly because 00:54:23.440 unfortunately 99% of mcoin participants 00:54:27.000 they might lose money because they 00:54:28.839 decided to believe in something that 00:54:30.280 wasn't worth believing in so you need to 00:54:32.640 have a good taste you need to have 00:54:34.040 discernment right in terms of what I'll 00:54:36.280 be looking at at the top um I'll be 00:54:39.720 studying the 2017 and 2021 tops to try 00:54:42.960 to identify similarities I'll be looking 00:54:45.880 at the BTC like there's already like 00:54:48.640 seven or eight websites which have over 00:54:50.680 200 BTC onchain signals each I'll be 00:54:53.200 looking at that uh I'll be looking at 00:54:55.160 similar metrics for e 00:54:56.839 salana and I'll be looking of course at 00:55:00.200 uh Social Media stuff uh I'll be looking 00:55:03.040 at um kind of like all the headlines 00:55:07.280 from traditional mainstream media 00:55:08.760 talking about this and um I'll be 00:55:12.640 obviously looking at Ma macro and trf 00:55:15.599 stuff also got it okay yeah so maybe I 00:55:20.000 needed to develop better taste maybe my 00:55:21.799 taste has historically been very poor uh 00:55:24.640 but you know after my Pivot to meme 00:55:27.480 coins in the past month I've had a lot 00:55:28.920 of people saying like ta I think I think 00:55:31.319 you're right like how do I get out of 00:55:32.920 this like Tech all eat Maxi like mid 00:55:37.039 mentality um I'm sure you know you get 00:55:38.839 this too like you know I'm sure like 00:55:40.319 you've done like you do like three 00:55:41.839 interviews a week right most of them are 00:55:43.520 like just like midg Maxis or something 00:55:46.039 like what what what advice do you have 00:55:47.760 for them to just you know embrace me 00:55:50.599 points

yeah they need to realize that 00:55:52.960 the token and the product are completely 00:55:54.799 separate things that's where 00:55:56.960 that's where it all stems from right and 00:55:59.839 you know the product that's one thing uh 00:56:03.480 but the 00:56:04.799 token that's a whole another thing right 00:56:07.839 and you need to realize that you may be 00:56:09.720 right that it's a good product you may 00:56:11.920 even you may even be right that people 00:56:13.760 are going to use it and you may even be 00:56:15.760 right that it's going to generate 00:56:16.880 Revenue but the token might not care you 00:56:19.440 know and you have to ask yourself what 00:56:22.119 kinds of tokens do people want to buy 00:56:24.839 right and then it's things that are have 00:56:27.319 already done somewhat well thus far it's 00:56:29.839 things that fit into The Narrative of 00:56:31.440 this cycle it's things that have good 00:56:33.920 momentum already and it's things that 00:56:36.319 can be memed very well uh because you 00:56:39.640 know ask yourself right next year when 00:56:44.200 um Tik Tok and Instagram and Reddit and 00:56:46.680 forchan and YouTube are going to be 00:56:48.200 talking about crypto um what are they 00:56:51.400 going to be talking about right are they 00:56:53.039 going to be talking about like defi like 00:56:55.400 liquid restak derivatives or they're 00:56:58.599 going on to be or are they going to be 00:57:02.799 right or or are they going to be talking 00:57:04.520 about memes which by the way are much 00:57:07.520 easier to meme on social media rails 00:57:10.480 right and you know the culture is 00:57:13.559 changing and you need to be you need to 00:57:15.680 learn to dance to the Mad man's tune you 00:57:18.480 know yeah yeah you know it's what the 00:57:21.559 market wants you know you can either 00:57:23.359 fight it or embrace it yeah well thank 00:57:26.400 you Moran for taking the time I really 00:57:27.839 enjoy this conversation um do you have 00:57:29.880 any final words of advice to the 00:57:31.960 listeners today uh to prepare themselves 00:57:34.640 for you know this mem coin super cycle 00:57:37.480 um not Financial advice but buy uh SPX 00:57:41.319 6900 a giga 00:57:46.240 and yes oh man I did not okay okay okay 00:57:52.760 okay SP SPX 16800 you know you know 00:57:56.920 it it is better than S&P 500 right 00:57:58.880 because there's 6,400 more you add 6400 00:58:02.200 it definitely it definitely it 00:58:03.760 definitely has more upside I'll tell you 00:58:05.319 that it definitely has more upside okay 00:58:08.160 well good non-financial advice um thank 00:58:11.760 you mad uh and I hope everyone enjoyed 00:58:13.880 the episode today uh and thank you for 00:58:15.559 watching bye-bye thanks for watching and 00:58:17.200 I hope you enjoy the content if you want 00:58:18.839 more free content around crypto Defi and 00:58:20.920 on-chain farming please check out the 00:58:22.520 link in the description below for a free 00:58:24.000 newsletter also I run a premium 00:58:25.599 Community called The Humble 00:58:26.520 farmer Army so if you're interested in 00:58:28.480 that I will also put the link in the 00:58:29.960 description below thanks for watching 00:58:31.400 and see you guys next time bye-bye