Telehealth for Pets

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Target Audience:

Veterinary Expo





PETS ARE FAMILY

67%

Of about **85 million** families own a pet according to a **2019-2020** U.S. national pet owners survey

\$75B

Estimated pet expenditures in 2019

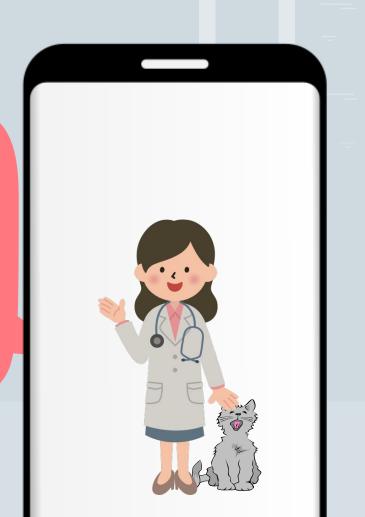
Pet statistics from the Insurance information Institute (III): https://www.iii.org/fact-statistic/facts-statistics-pet-statistics



WHAT IS TELEHEALTH?

Telehealth

Refers broadly to the electronic and telecommunications technologies and services used to provide care and services at a distance.



RESEARCH QUESTIONS



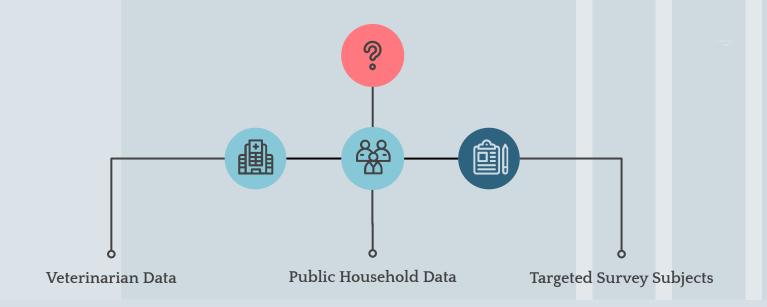
Are veterinary practices that are more established or larger in scale more likely to adopt telehealth services?

What is the average pet related expenditure by household income?

What is the split between telehealth vs non-telehealth related expenditures per household?



IDENTIFYING DATA SOURCES



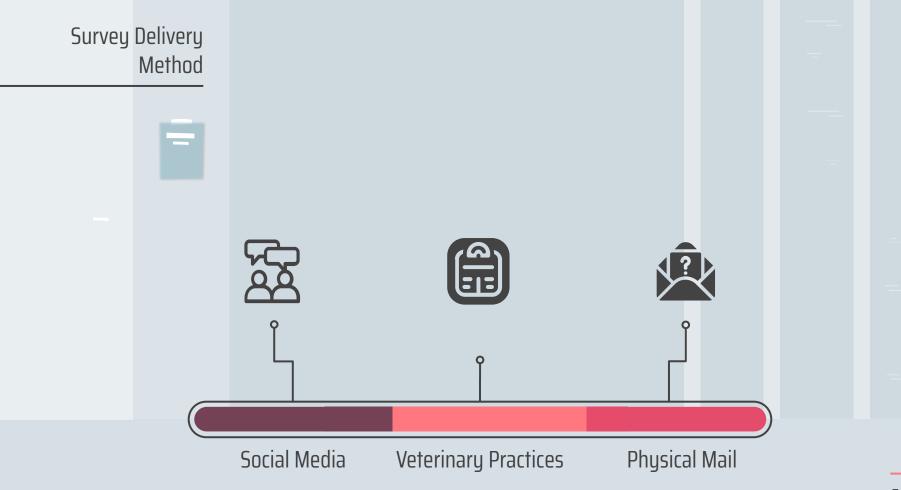
SAMPLE SURVEY QUESTIONS

HOUSEHOLD

Check all the pets that you currently own Dog Cat Bird Small Mammal Fish or Reptile Other: How many total pets do you have? Number of pets: Annual veterinary care spend (in whole \$): Enter number: Circle your interest in veterinary telehealth services Least 1 2 3 4 5 6 7 8 9 10 Most Interested	
☐ Fish or Reptile ☐ Other: How many total pets do you have? Number of pets: Annual veterinary care spend (in whole \$): Enter number: Circle your interest in veterinary telehealth services Least 1 2 3 4 5 6 7 8 9 10 Most	Check all the pets that you currently own
How many total pets do you have? Number of pets: Annual veterinary care spend (in whole \$): Enter number: Circle your interest in veterinary telehealth services Least 1 2 3 4 5 6 7 8 9 10 Most	□ Dog □ Cat □ Bird □ Small Mammal
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Circle your interest in veterinary telehealth services Least 1 2 3 4 5 6 7 8 9 10 Most	Annual veterinary care spend (in whole \$):
services Least 1 2 3 4 5 6 7 8 9 10 Most	Enter number:

BUSINESS

What is the annual revenue of your business (round to nearest thousand \$)?
Enter number:
Annually, how many animals do you provide medical care to?:
Enter number:
How much does your business annually on telehealth veterinary care (round up to the nearest thousand \$)?
Enter number:



SAMPLE

1,000 HOUSEHOLDS

1,000 VETERINARIANS REGION



North America (U.S./Canada)

PETS FOCUS



Cats & dogs

VETERINARY PRACTICES



Non-specialty establishments

8

POTENTIAL RISKS

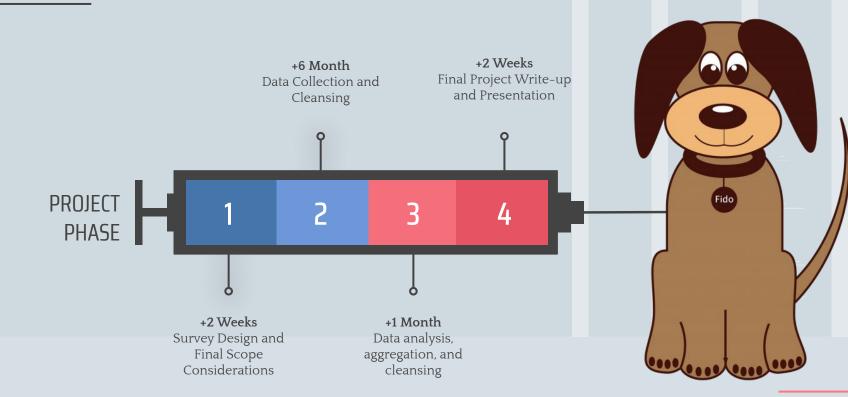




Privacy



DELIVERABLES



THANKS

Does anyone have any questions?



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