

MEMS 5703

ANALYSIS OF ROTARY-
WING SYSTEMS

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Comment on *The Iliad*
by Robert Fagles, translator

Troy will fall to the Achaeans, to become the pattern for all time of the death of a city. The images of that night assault will be stamped indelibly on the consciousness of the Greeks throughout their history, immortalized in lyric poetry, in tragedy, on temple pediments, and painted vases—to reinforce the stern lesson of Homer’s presentation of the war that:

No civilization, no matter how rich, no matter how refined, can long survive once it loses the power to meet force with equal or superior force.

Part I

Rotor Basics

pp. 1-66

OUTLINE

- I. Introduction
 - A. How a Helicopter Works
 - B. Modelling Issues
- II. Static Momentum Theory/Blade-Element
- III. Rigid Blade Flapping
 - A. Equations Hover and Forward Flight
 - B. Forced Response
 - C. Transients
- IV. Advanced Methods
 - A. Generalized Harmonic Balance
 - B. Floquet Theory
 - C. Extended Dynamic Inflow
- V. Flap-Lag Dynamics With Body DOF
 - A. Flap-Lag Stability
 - B. Multi-Blade Coordinates and Rotor/Body Coupling
 - C. Ground Resonance and Whirl
- VI. Elastic Blade Equations
 - A. Flap-Lag-Torsion
 - B. Energy Methods
- VII. Advanced Aerodynamic Models for Aeroelasticity
 - A. Dynamic Stall
 - B. Linear, Unsteady Aero.

REFERENCES

Topic	Gessow & Meyers 1952	Bramwell 1976	W. Johnson 1980	W. Johnson 2013
Introduction	1, 2	1, 2	1	1, 2
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I. INTRODUCTION

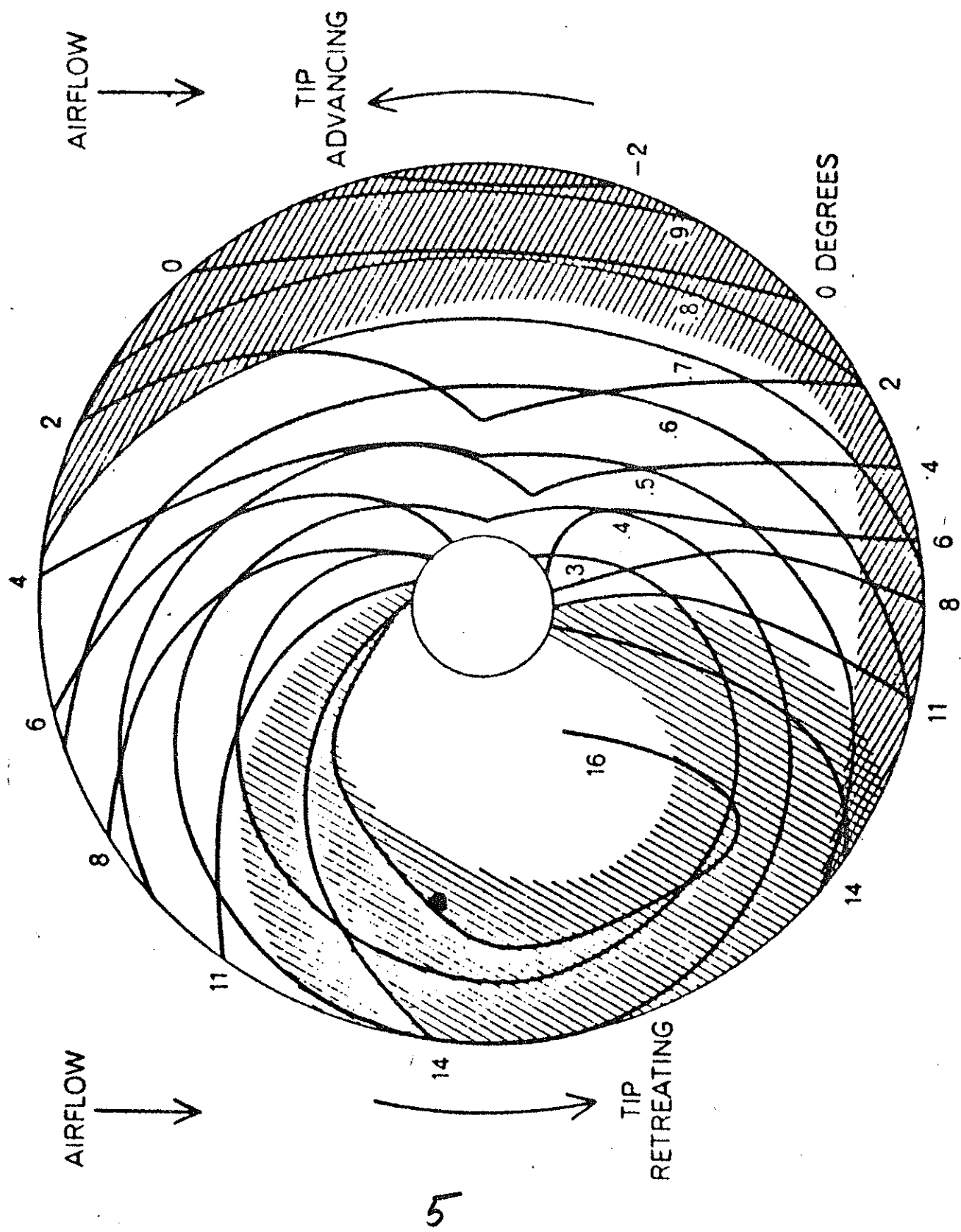
- A. How a Helicopter Works
- B. Modeling Issues

(for main lifting rotor)

CONDITIONS



NIKOLSKY, '89



METHODS OF INVESTIGATION

- SIMPLIFIED MATHEMATICAL MODELS

6

- GLOBAL MATHEMATICAL MODELS

- EXPERIMENTAL INVESTIGATIONS

GENERAL PROBLEMS IN ROTOR DYNAMICS

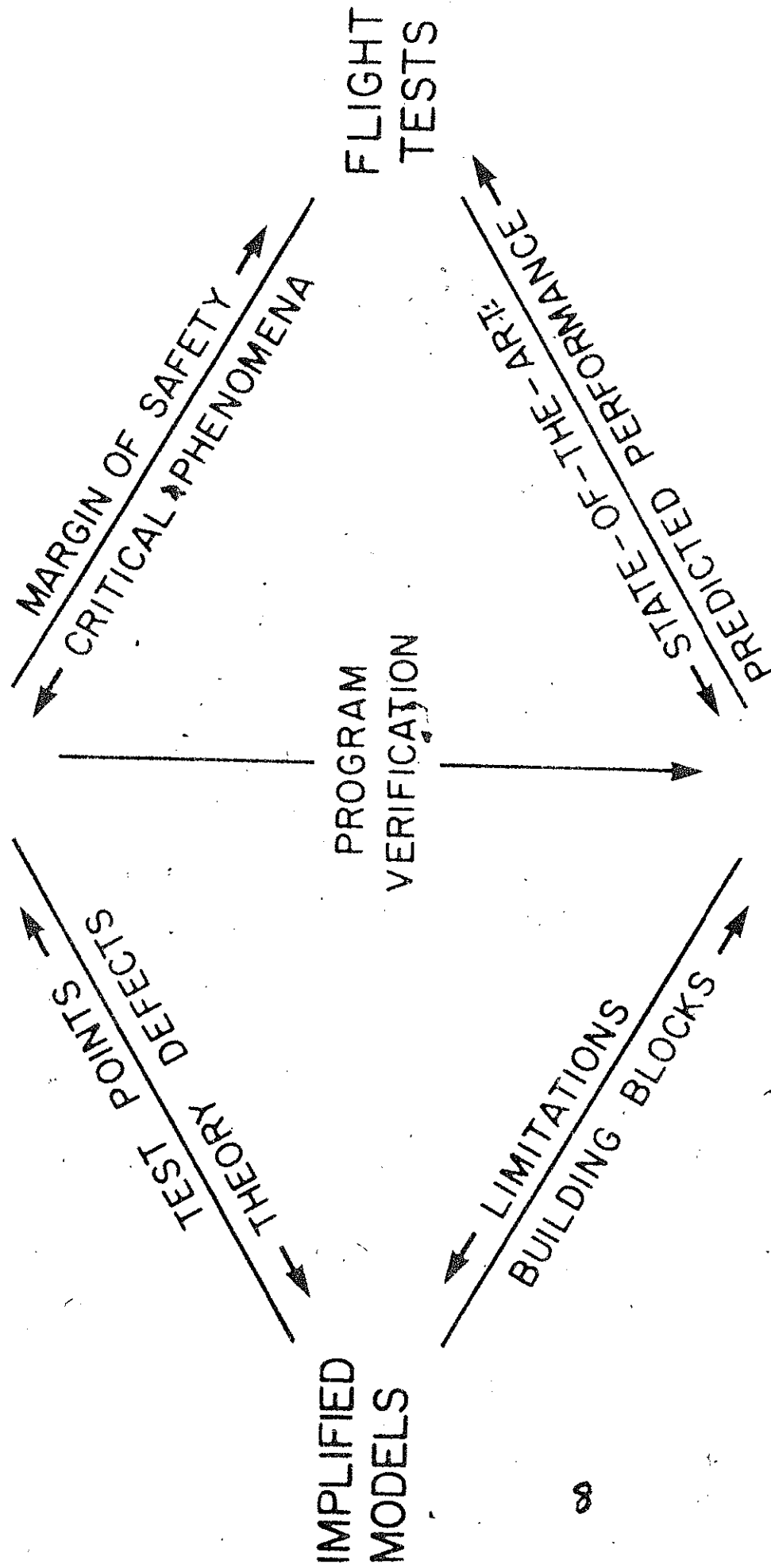
- AEROELASTIC AND
AEROMECHANICAL STABILITY

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- VIBRATIONS
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RESEARCH PHILOSOPHY

EXPERIMENTAL RESULTS

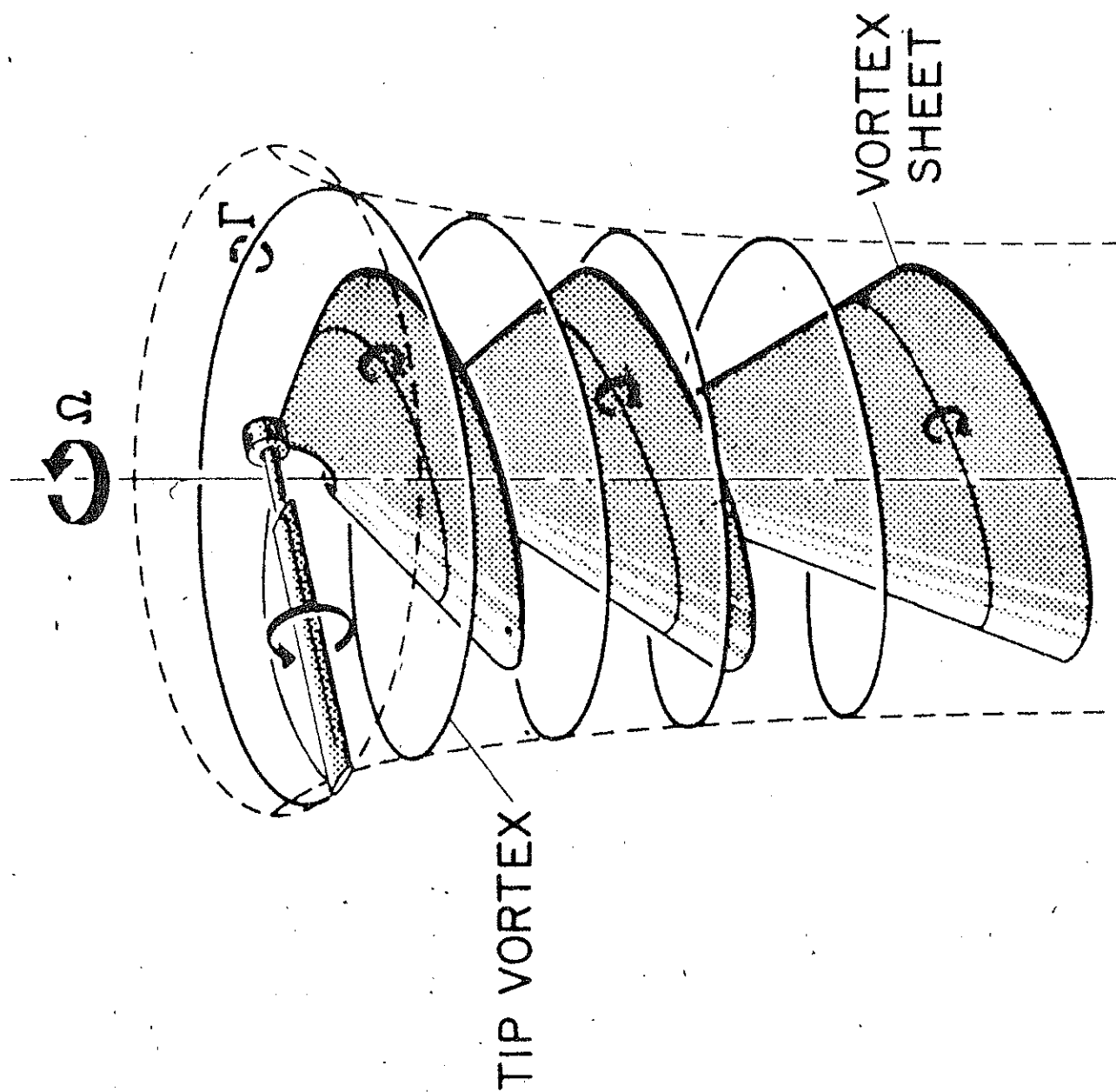


GLOBAL PROGRAMS

AERODYNAMIC ENVIRONMENT

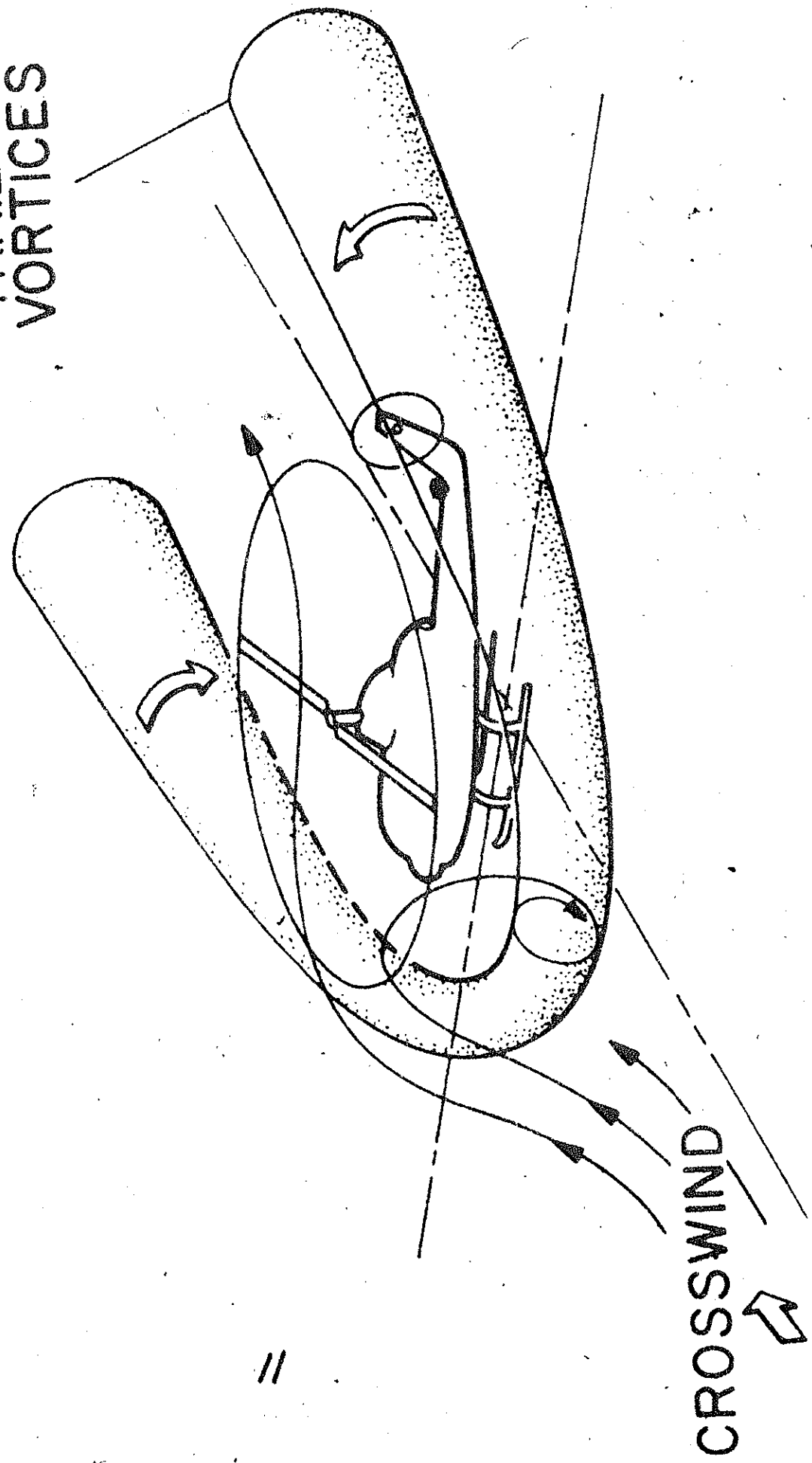
- LOW FREQUENCY WAKE
 - WAKE GEOMETRY
 - WAKE / ROTOR COUPLING
 - HIGH FREQUENCY EFFECTS
 - PERIODICITY
 - DYNAMIC STALL
-

HOVERING ROTOR WAKE STRUCTURE



GROUND VORTEX PHENOMENA

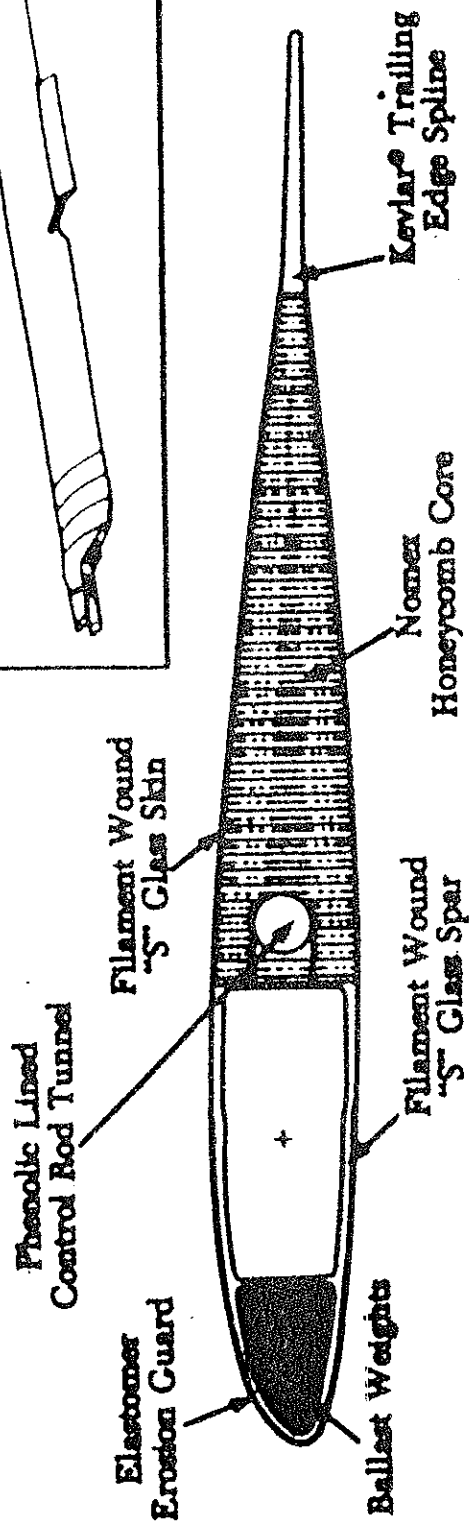
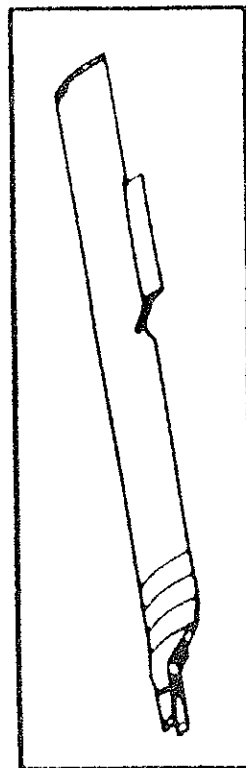
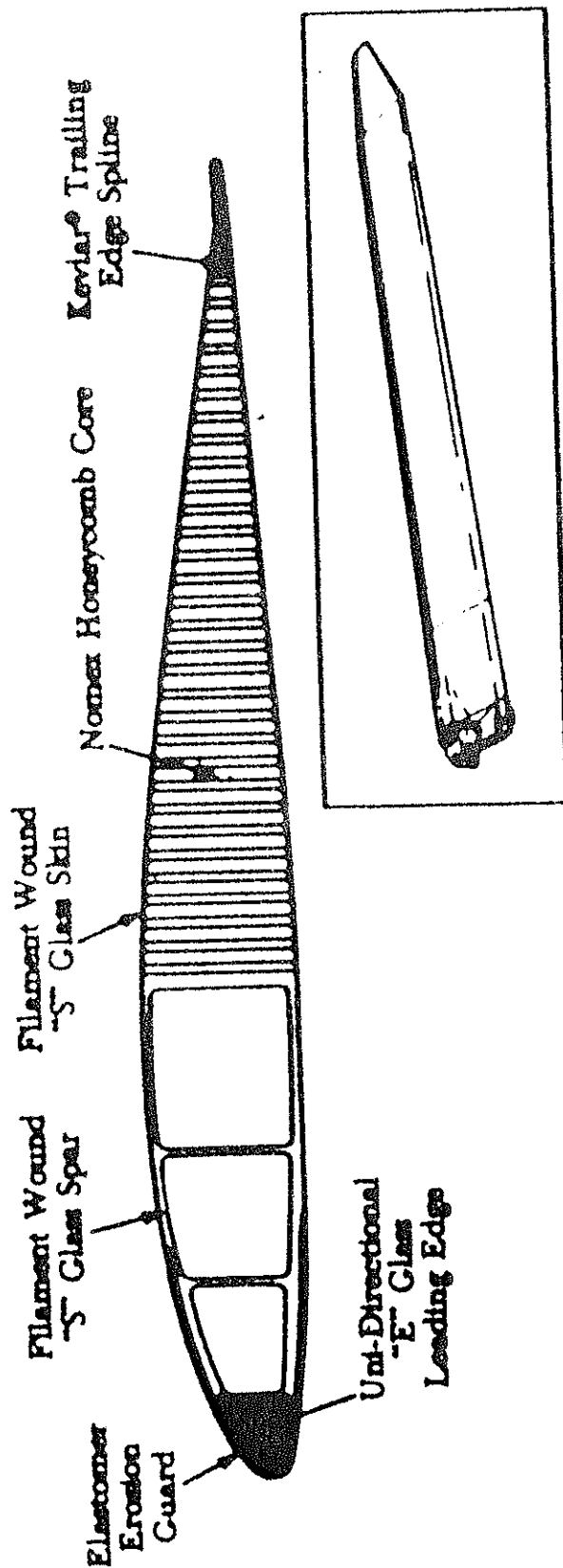
TRAILING
VORTICES



=

THE ROTOR BLADE

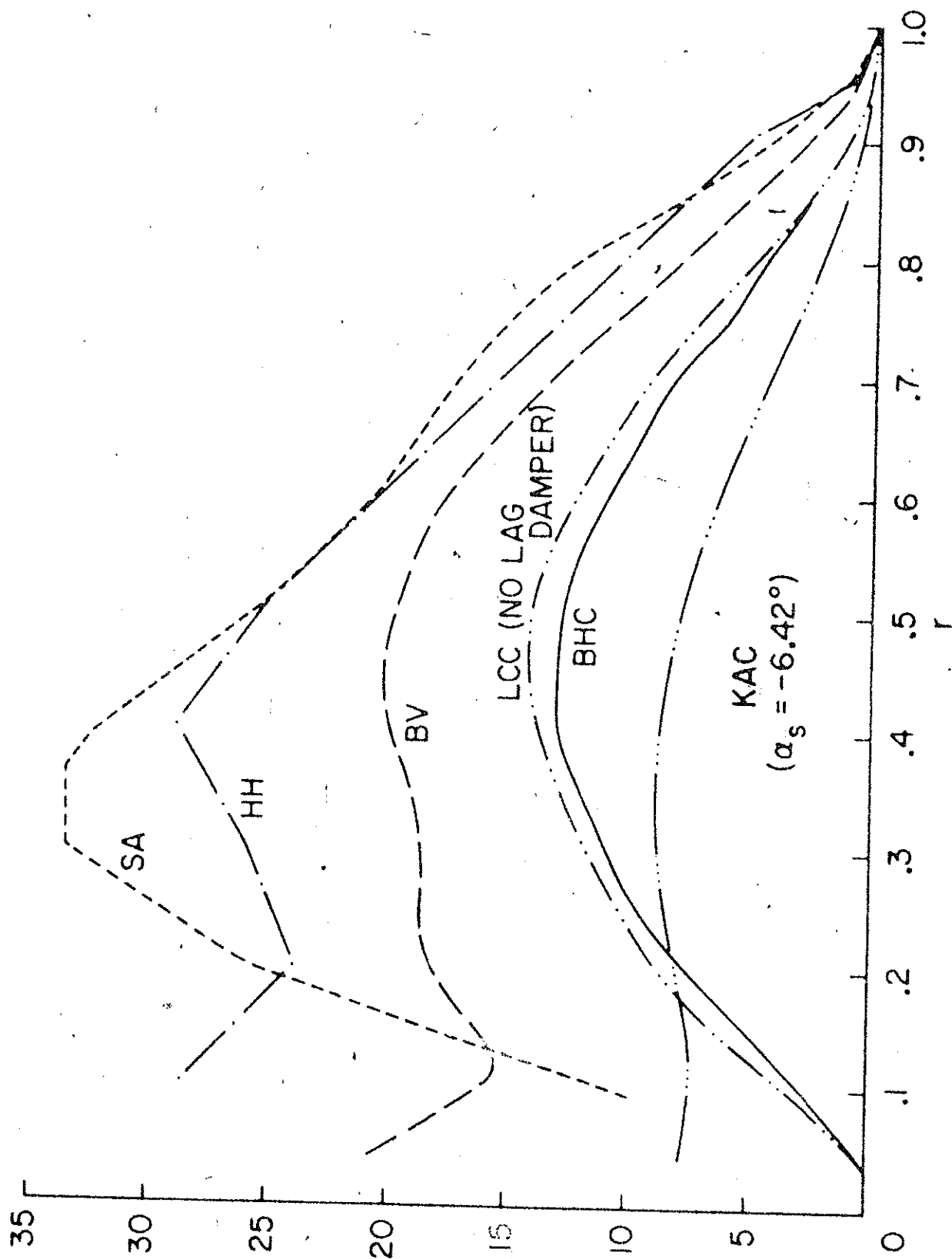
- ELASTICITY
 - LARGE DEFORMATIONS
 - NONHOMOGENEOUS BLADES
- KINEMATICS
 - CONTROL LINKAGES AND GEOMETRY
 - EFFECTS OF BLADE ROTATION

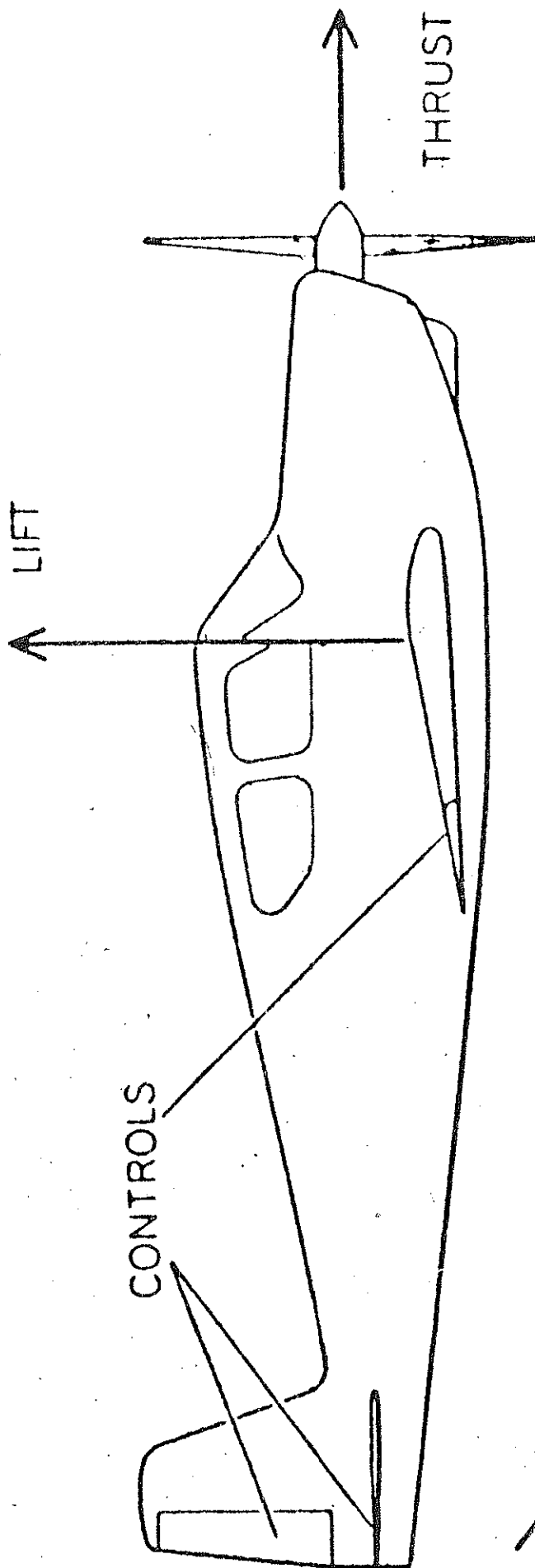


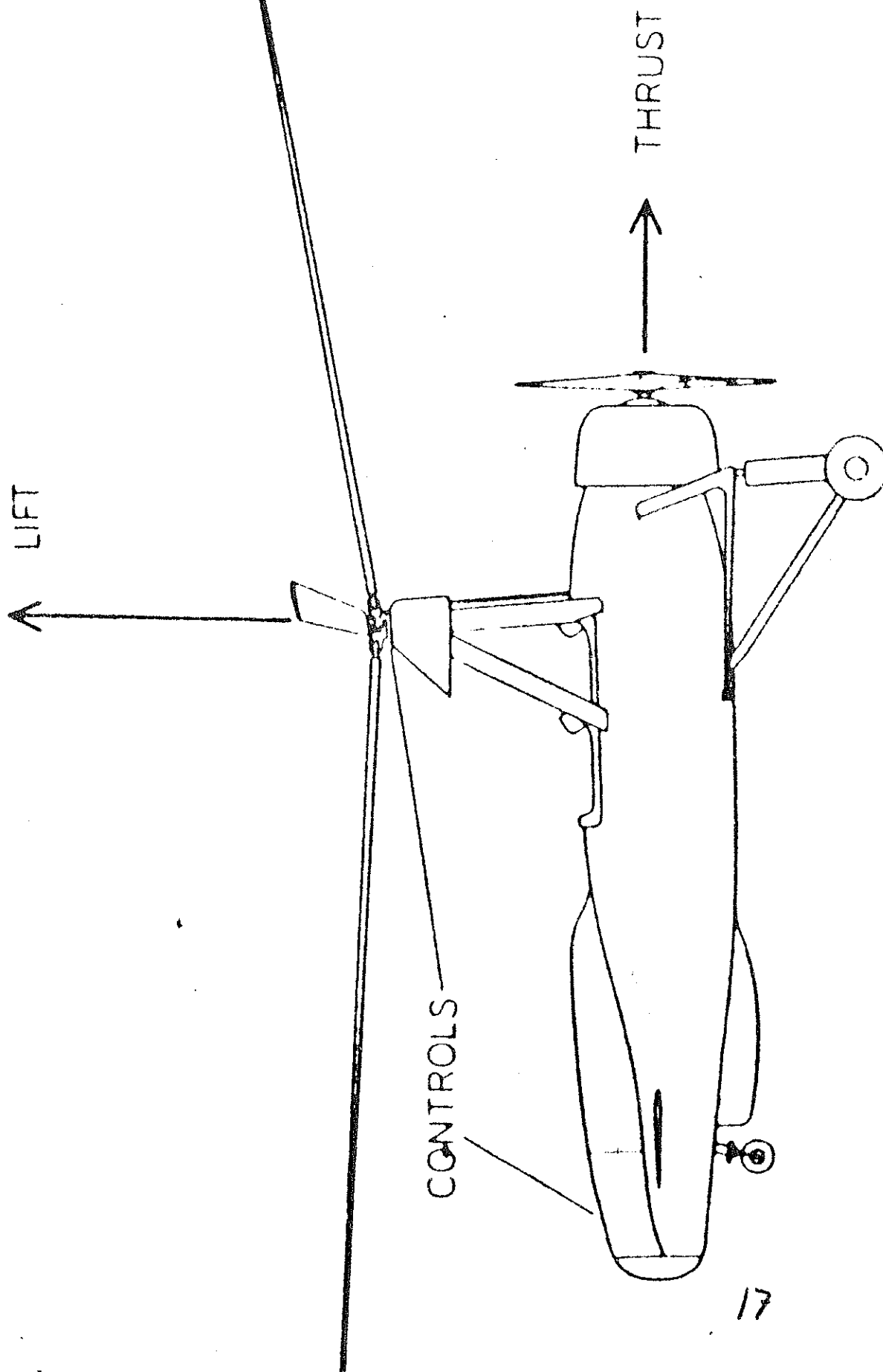
ROTOR VEHICLE INTERACTIONS

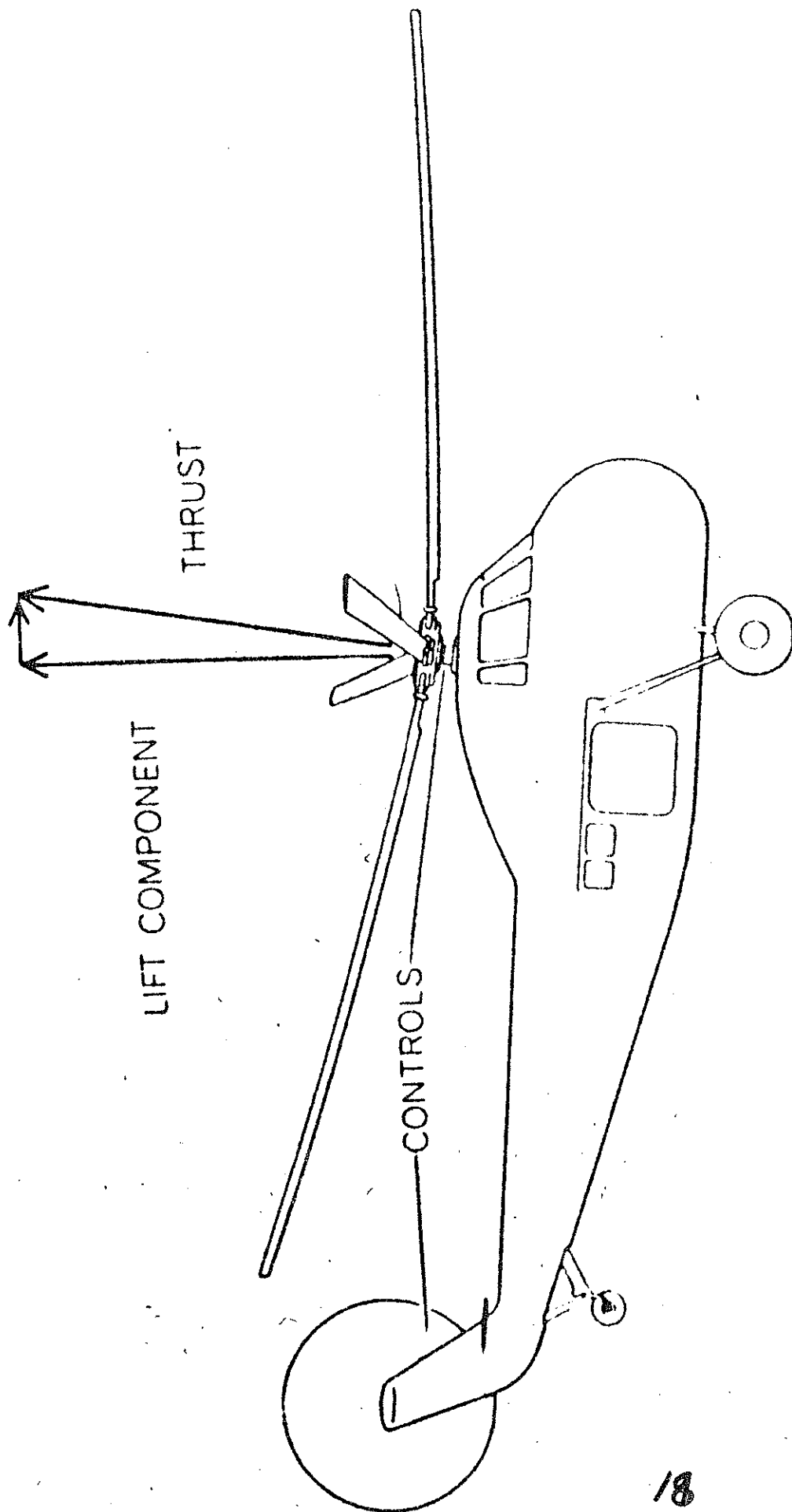
- FUSELAGE DYNAMICS
 - AIR AND GROUND RESONANCE
 - VIBRATIONS AND AIR LOADS
- FEEDBACK SYSTEMS
 - GUST ALLEVIATION
 - CARGO HANDLING

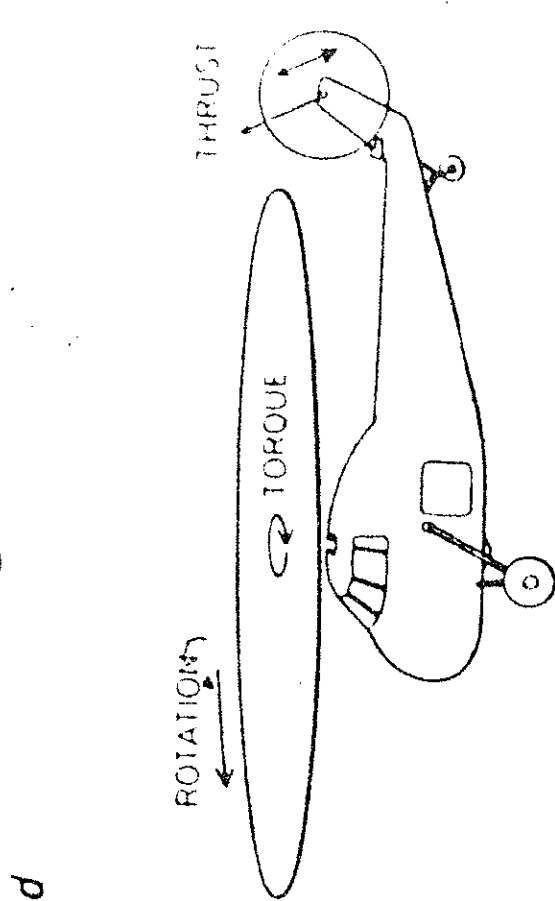
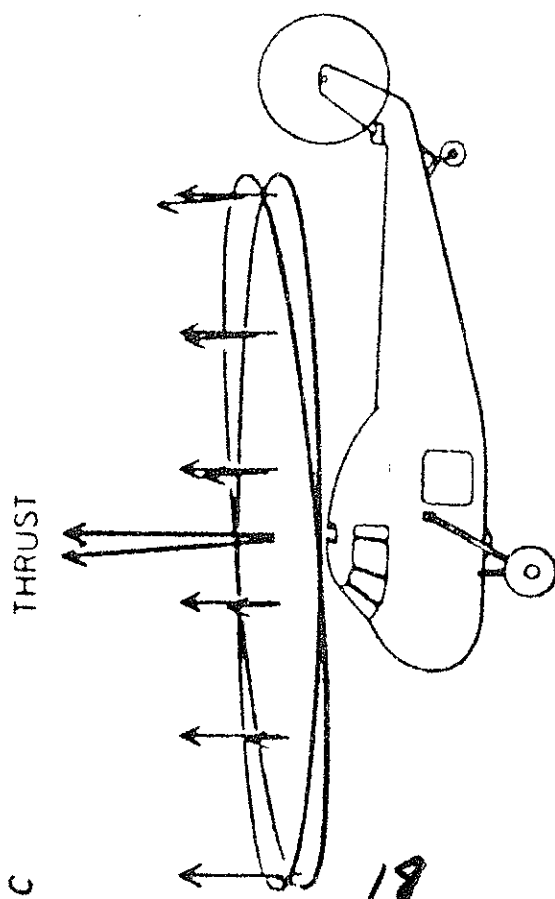
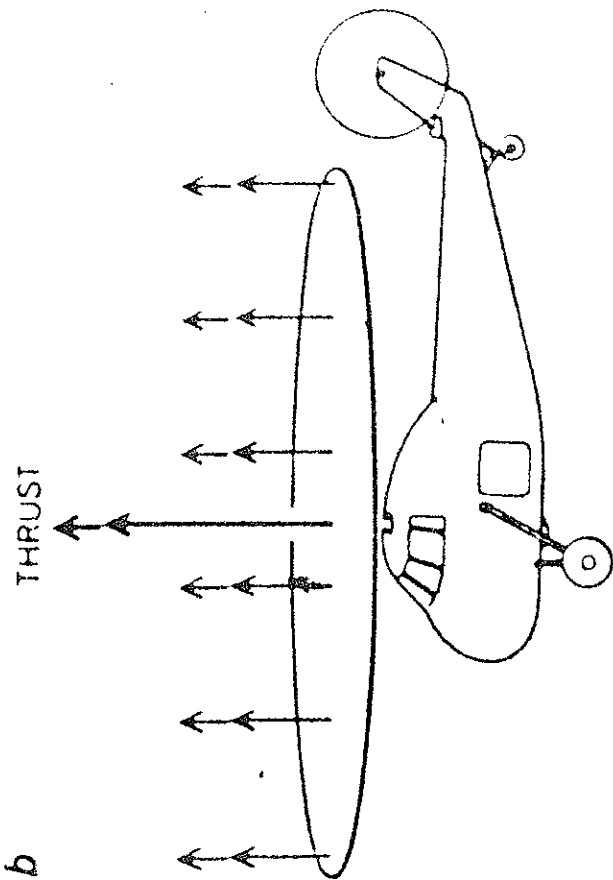
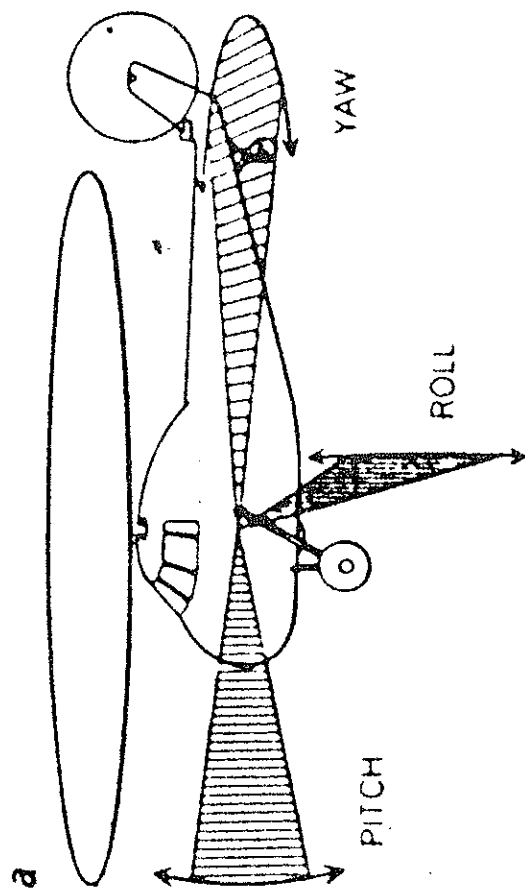
CHORDWISE MOMENTS, 1/2 PTP, 10° in.-lb

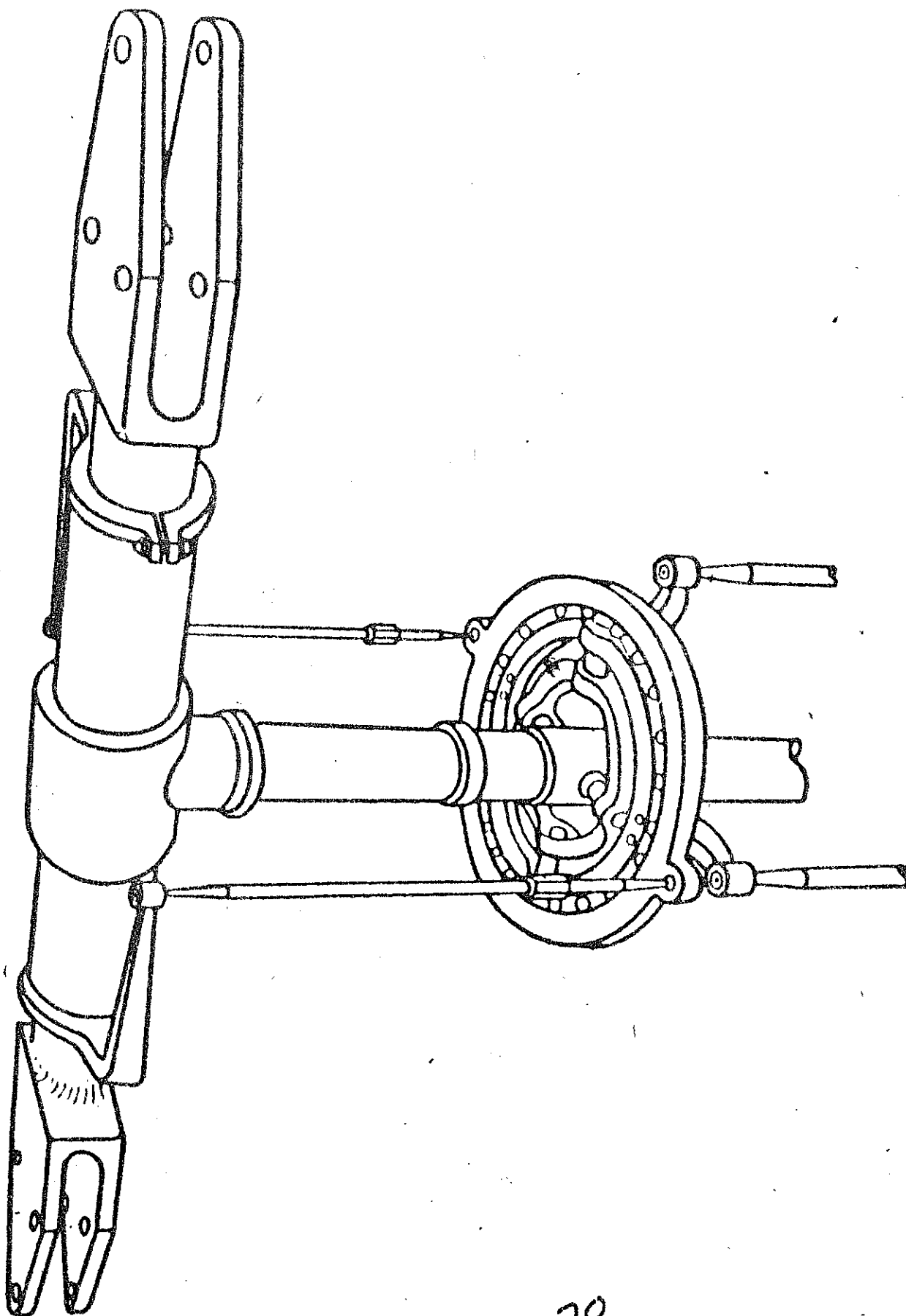


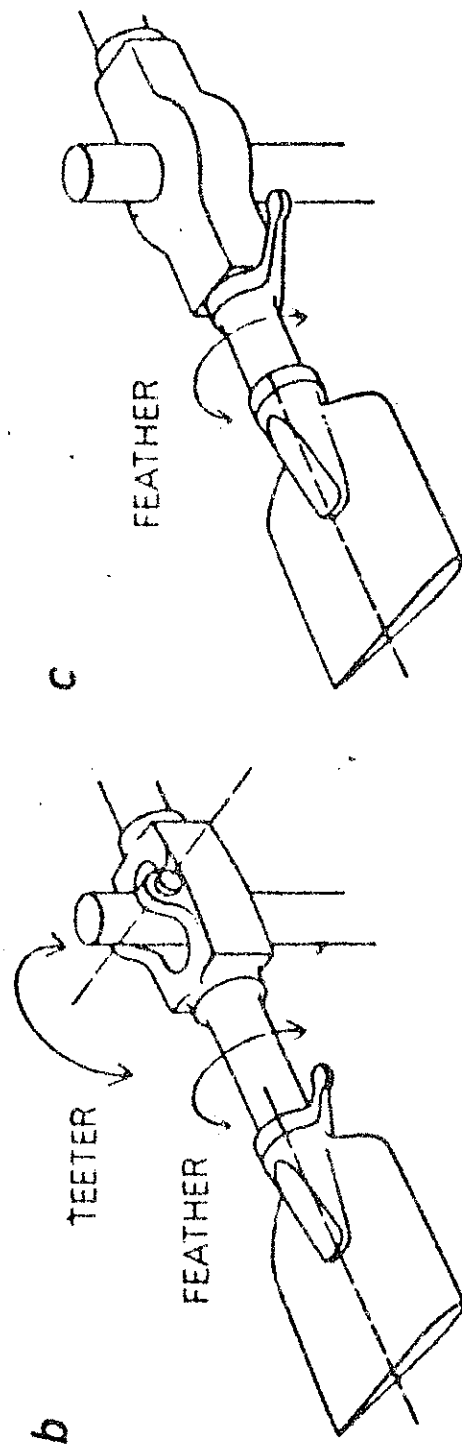
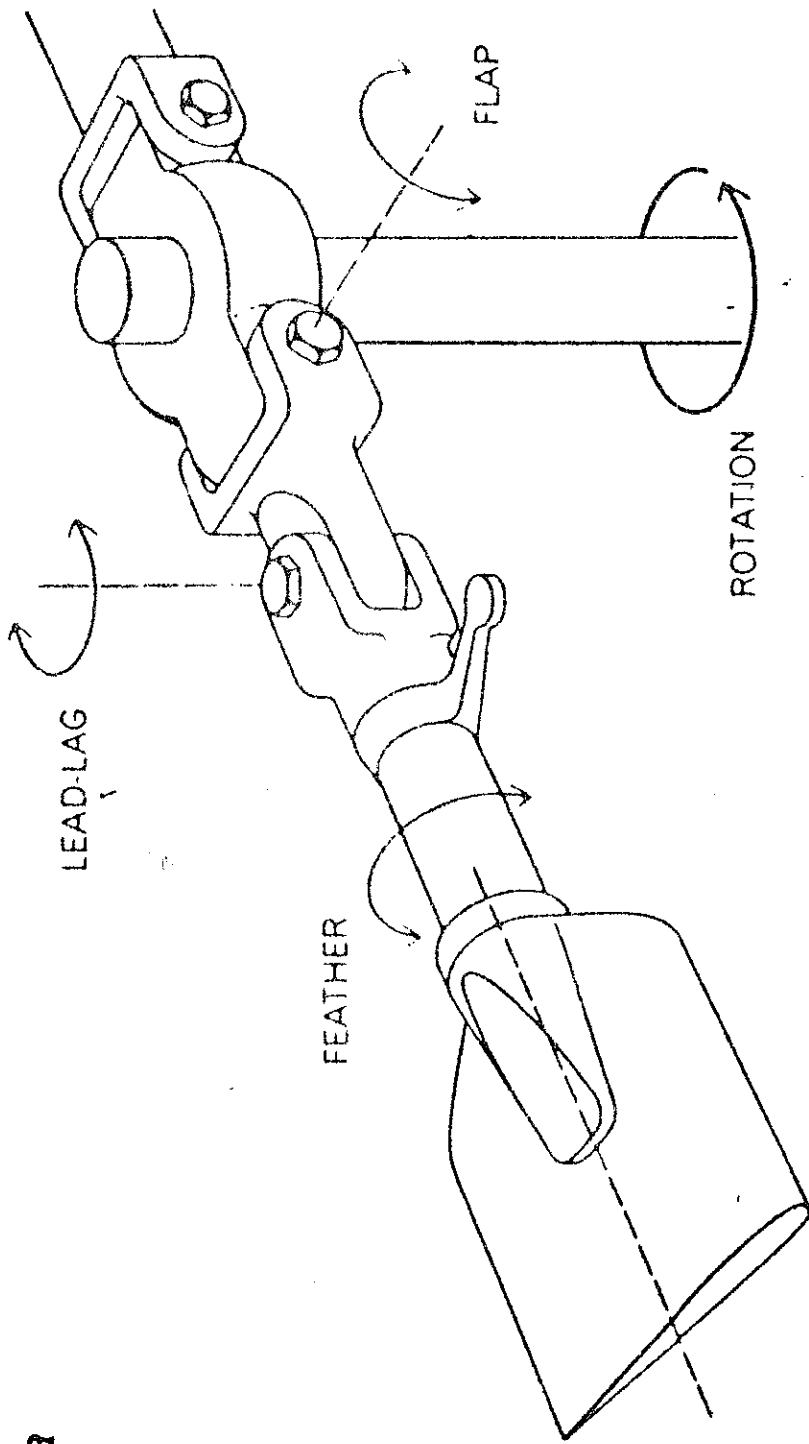






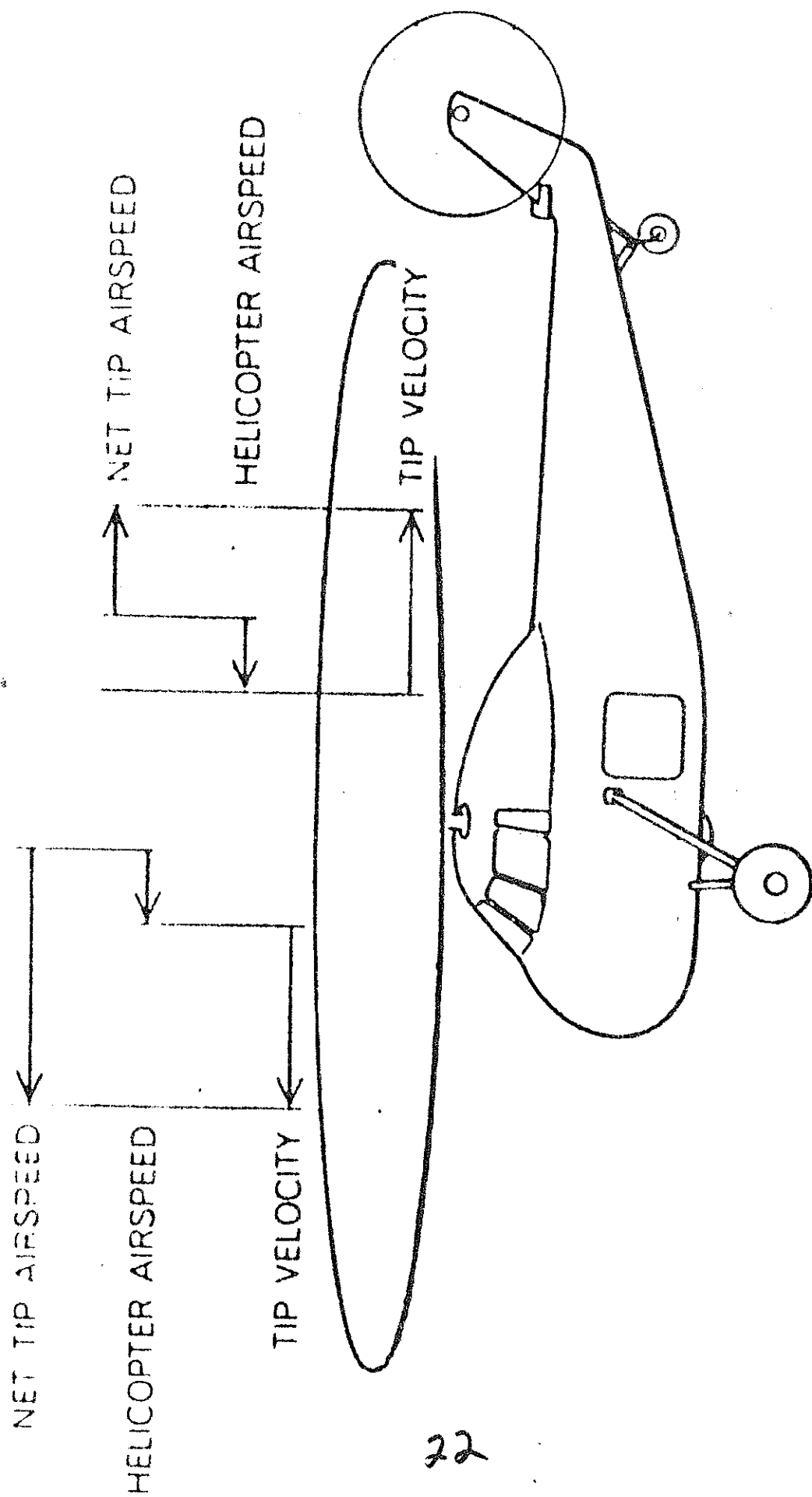


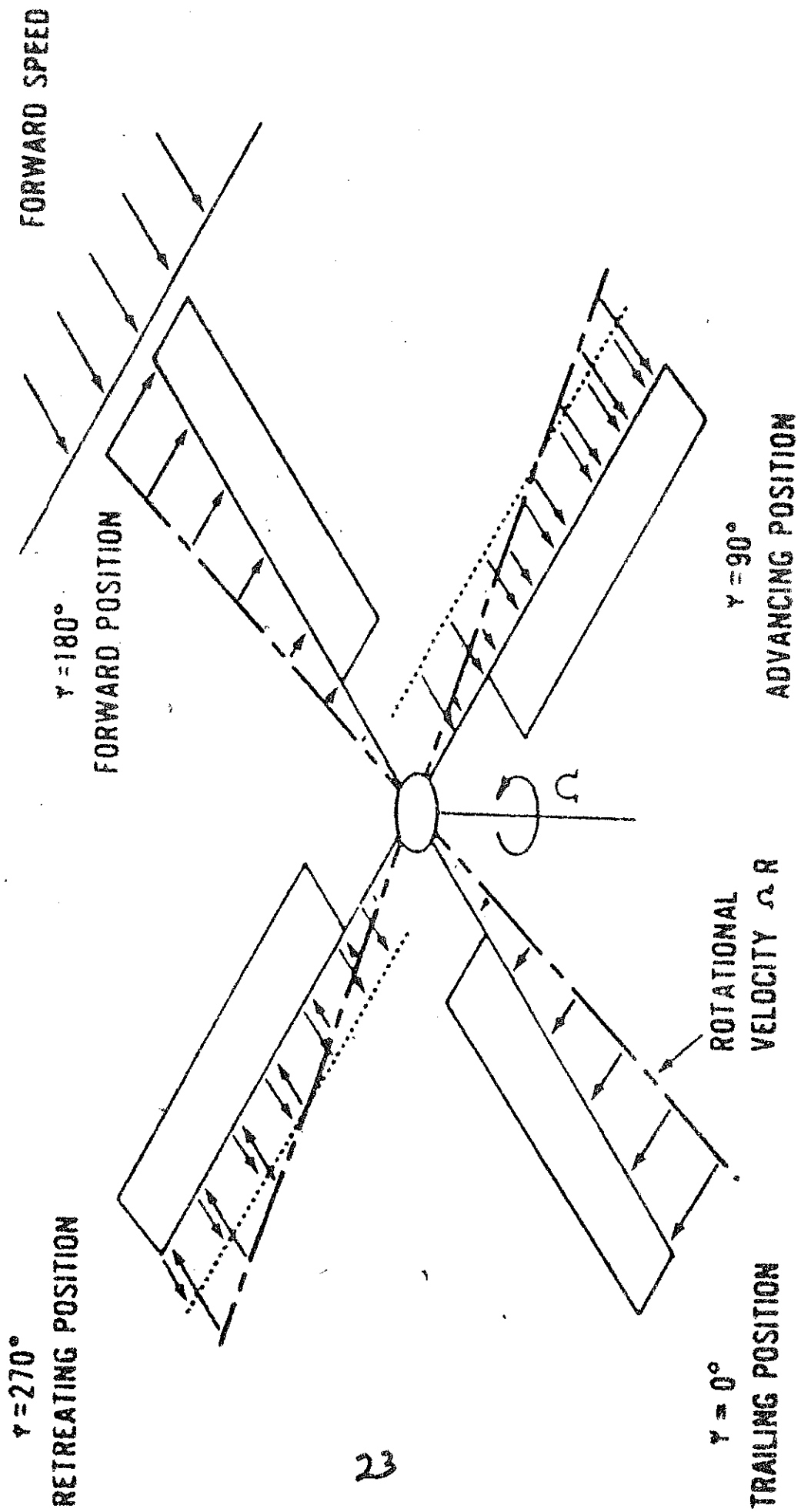


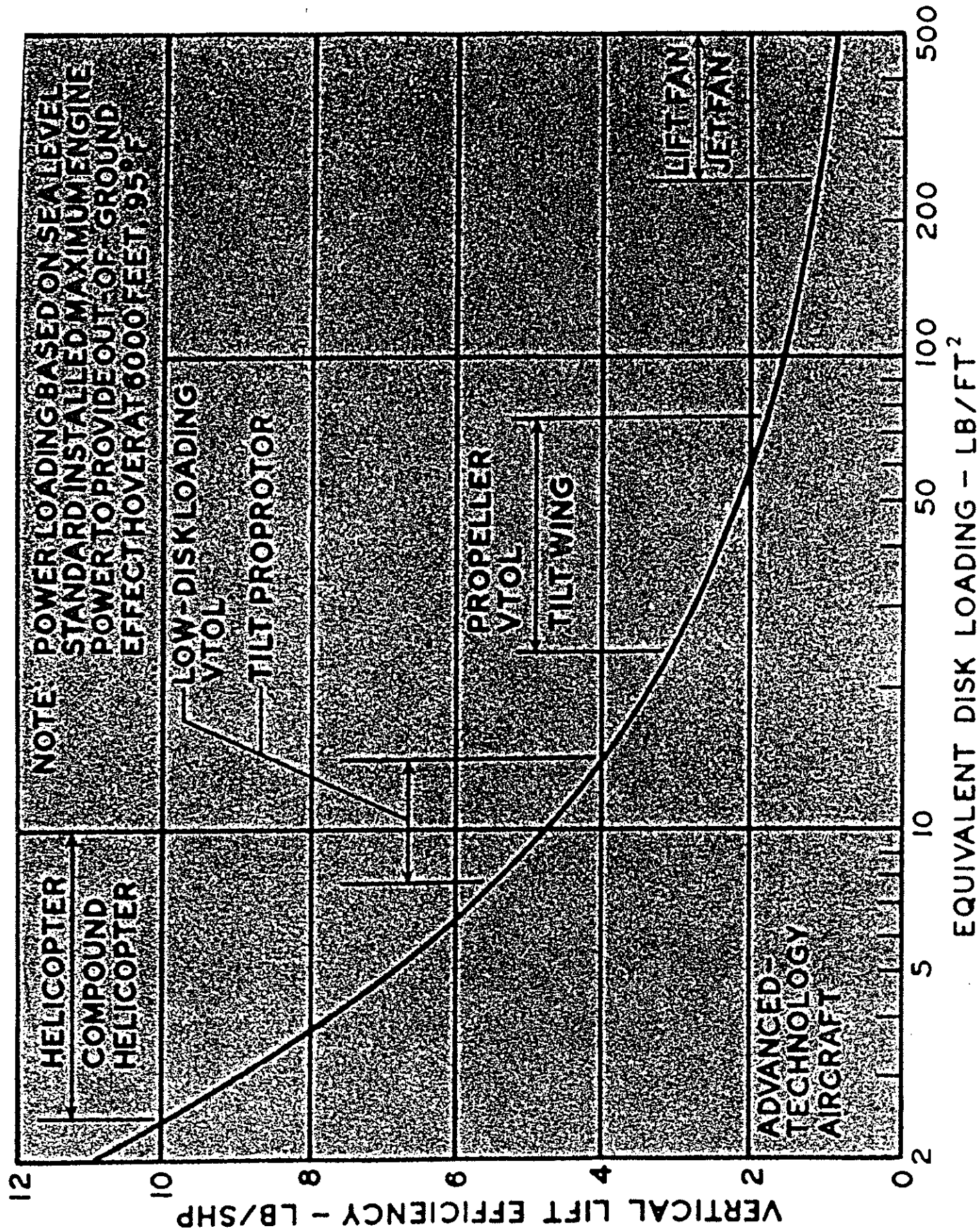


a

b

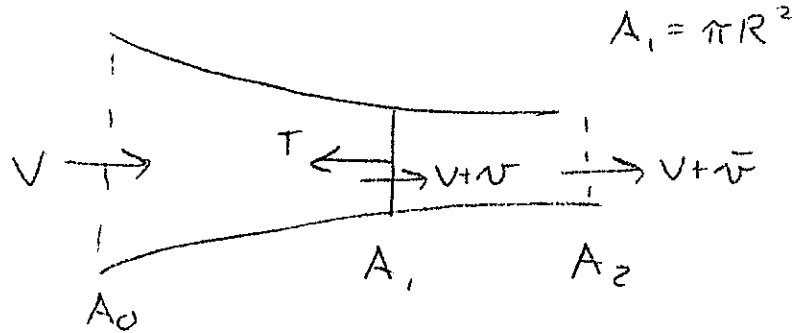






II. MOMENTUM / BLADE-ELEMENT THEORY

Gessow & Meyers	3
Bramwell	3.1
Johnson	2.1 - 2.3



Continuity : $A_0 V = A_1 (V + v) = A_2 (V + \bar{v})$

(1) *Momentum* : $T = \dot{m} \Delta v$

$$\dot{m} = \rho A_1 |V + v| \quad \Delta v = \bar{v}$$

$$T = \rho \pi R^2 |V + v| \bar{v}$$

(2) *Power* : $T(V + v) = \frac{1}{2} \dot{m} (V + \bar{v})^2 - \frac{1}{2} \dot{m} V^2$

From (1) and (2) combined

$$\dot{m} \bar{v} (V + v) = \frac{1}{2} \dot{m} [V^2 + 2V\bar{v} + \bar{v}^2 - V^2]$$

$$2\bar{v}V + 2\bar{v}v = 2V\bar{v} + \bar{v}^2$$

$$2\bar{v}v = \bar{v}^2$$

$$\bar{v} = 2v$$

$$F = \rho \pi R^2 v$$

Induced Flow

$$\dot{m} = \rho \pi R^2 |V + v|$$

Mass Flow

$$T = 2 \rho \pi R^2 |V + v| v$$

Thrust

$$P = 2 \rho \pi R^2 |V + v| (V + v) v$$

Power
(Ideal)

Nondimensional Coefficients

$$C_{\dot{m}} = \frac{\dot{m}}{\rho \pi R^2 (\Omega R)} = \left| \frac{V}{\Omega R} + \frac{v}{\Omega R} \right| + |\eta + \nu|$$

$$C_F = \frac{F}{\rho \pi R^2 (\Omega R)} = \frac{v}{\Omega R} = \nu$$

$$C_T = \frac{T}{\rho \pi R^2 (\Omega^2 R^2)} = 2 |\eta + \nu| \nu$$

$$C_{P_I} = \frac{P}{\rho \pi R^2 (\Omega^3 R^3)} = 2 |\eta + \nu| (\eta + \nu) \nu$$

$$C_{P_I} / C_T = \eta + \nu = \lambda$$

Normalized Values

$$\bar{\nu} = \frac{\nu}{\sqrt{C_T/2}}, \quad \bar{\eta} = \frac{\eta}{\sqrt{C_T/2}}, \quad \bar{\lambda} = \bar{\eta} + \bar{\nu}$$

$$1 = \bar{\nu} |\bar{\nu} + \bar{\eta}| = \bar{\nu} |\bar{\lambda}|$$

APPLICATION OF MOMENTUM THEORY TO WIND TURBINES

$W = -V$ (velocity negative, in direction of thrust)

$Q = -P$ (power extracted from wind)

$Q = 2\pi\rho R^2(W-v)^2v$ (power as function of v)

$Q_T = (1/2) \pi\rho R^2 W^3$ (total power through disk)

$EF = Q/Q_T = 4(1-z)^2z$ (power efficiency)

where $z = V/W$ (percent of wind stopped)

OPTIMUM POWER POINT

$$d(EF)/dz = 4(1 - 4z + 3z^2) = 4(1-z)(1-3z) = 0$$

Root $z=1$ is a minimum power $=0$ (wind stopped)

Root $z=1/3$ is maximum power $EF = 16/27 = 0.59$

This is $1/3$ of wind stopped at rotor
 $2/3$ of wind stopped downstream

In terms of normalized variables, optimum point is:

$$v = -\eta/3; \quad v = \sqrt{C_T}; \quad \eta = -3\sqrt{C_T}$$

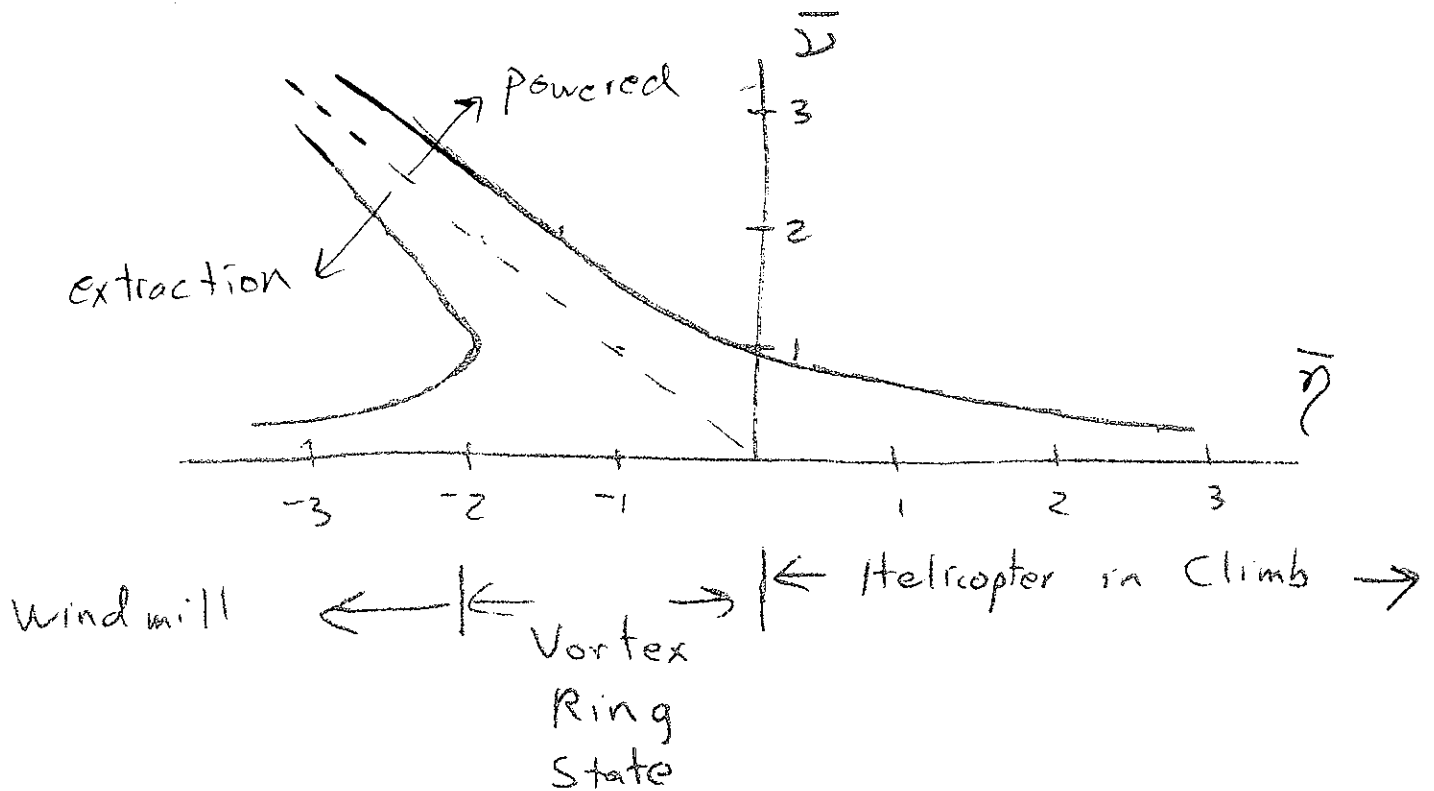
$$\bar{C}_{P_I} = \frac{C_{P_I}/2}{(C_T/2)^{3/2}} = \frac{\sqrt{2}C_{P_I}}{C_T^{3/2}} = |\bar{\nu} + \bar{\eta}| (\bar{\nu} + \bar{\eta}) \bar{\nu}$$

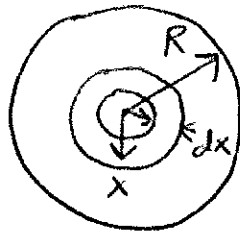
$$\bar{C}_{P_I} = \bar{\nu} + \bar{\eta} = \bar{\lambda}$$

$$C_P (\text{actual}) \geq C_{P_I} \quad [\text{Hover Only}]$$

$$\text{Figure of Merit} \equiv \frac{C_T^{3/2}}{C_P \sqrt{2}} = \frac{1}{\bar{C}_P} \leq 1$$

$$P = \rho^{-\frac{1}{2}} \pi^{-\frac{1}{2}} T^{\frac{3}{2}} R^{-1} \frac{1}{\sqrt{2} FM}$$





$$\frac{x}{R} = r$$

Radial Variations in v

For an annular ring :

$$dC_F = 2\nu r dr$$

$$dC_m = 2|\eta + \nu| r dr$$

$$dC_T = 4|\eta + \nu| \nu r dr \quad dC_{PI} = 4|\eta + \nu| (\eta + \nu) \nu r dr$$

Minimize C_{PI} given C_T for $\eta = 0 \Rightarrow \nu = \text{constant}$

Dimensional Forms:

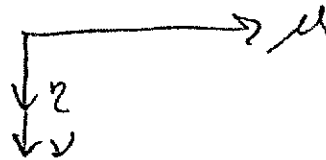
$$d\dot{m} = \rho 2\pi x dx |V + v|$$

$$dT = \rho 4\pi x dx |V + v| v$$

$$dP_I = \rho 4\pi x dx |V + v| (V + v) v$$

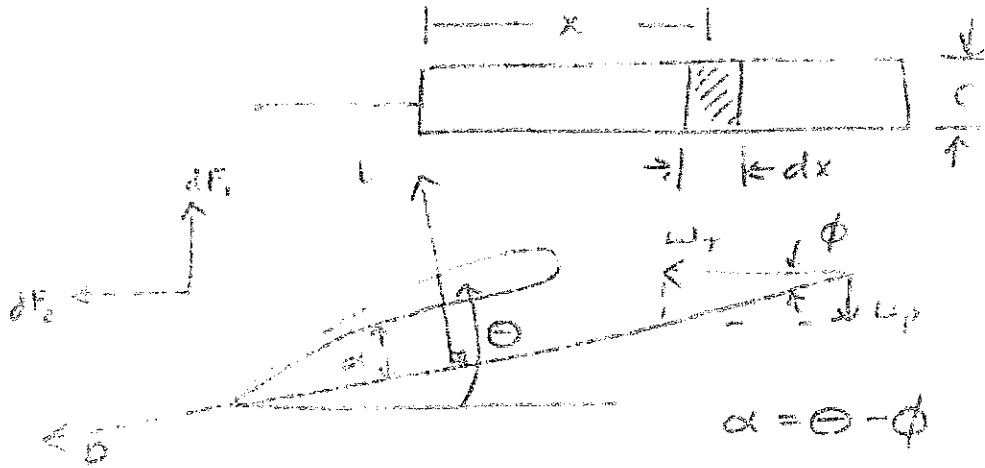
Forward Flight

$$C_T = 2\nu \sqrt{\mu^2 + (\eta + \nu)^2}$$



BLADE - ELEMENT THEORY

Gessow & Meyers	3 & 4
Bramwell	3.4
Johnson	2.4, 2.5



$$\mathbb{L} = \frac{1}{2} \rho A V^2 C_L \quad D = \frac{1}{2} \rho A V^2 C_D$$

$$dA = c dx, \quad V^2 = U_T^2 + U_P^2$$

$$C_L = a \sin \alpha = a \sin(\theta - \phi)$$

a = slope of lift curve

$$F_1 = \mathbb{L} \cos \phi - D \sin \phi$$

$$F_2 = D \cos \phi + \mathbb{L} \sin \phi$$

$$\sin(\theta - \phi) = \sin \theta \cos \phi - \cos \theta \sin \phi$$

$$\cos \phi = \frac{U_T}{\sqrt{U_P^2 + U_T^2}} \quad \sin \phi = \frac{U_P}{\sqrt{U_P^2 + U_T^2}}$$

$$dF_1 = \frac{a}{2} \rho c dx [\sin\theta \sqcup_T^2 - \cos\theta \sqcup_P \sqcup_T] - \frac{1}{2} \rho c dx \left[\sqcup_P \sqrt{\sqcup_T^2 + \sqcup_P^2} \right] C_D$$

$$\approx \frac{1}{2} a \rho c dx \left[\sin\theta \sqcup_T^2 - \sqcup_P \sqcup_T \left(\cos\theta + \frac{C_D}{a} \right) \right]$$

$$dF_2 = \frac{1}{2} \rho c dx \left[\sqcup_T \sqrt{\sqcup_T^2 + \sqcup_P^2} \right] C_D + \frac{1}{2} \rho c dx [\sin\theta \sqcup_P \sqcup_T - \cos\theta \sqcup_P^2] a$$

$$= \frac{1}{2} a \rho c dx \left[\sqcup_T^2 \frac{C_D}{a} + \sin\theta \sqcup_P \sqcup_T - \sqcup_P^2 \left(\cos\theta - \frac{1}{2} \frac{C_D}{a} \right) \right]$$

Approximations : $\sqrt{1 + \frac{\sqcup_P^2}{\sqcup_T^2}} = 1 + \frac{1}{2} \frac{\sqcup_P^2}{\sqcup_T^2} - \frac{1}{8} \frac{\sqcup_P^4}{\sqcup_T^4} \dots$

$$\sin\theta \approx \theta, \quad \cos\theta \approx 1$$

$$C_D \ll a \quad (\text{e.g., } C_D = .01, a = 6.0)$$

$$dF_1 = \frac{a}{2} \rho c dx [\sqcup_T^2 \theta - \sqcup_P \sqcup_T]$$

$$dF_2 = \frac{a}{2} \rho c dx \left[\sqcup_T^2 \frac{C_D}{a} + \sqcup_P \sqcup_T \theta - \sqcup_P^2 \right]$$

$$T = b \int_0^R dF_1 \quad (b = \text{number of blades})$$

$$P = b \int_0^R \Omega dF_2 x \quad \text{Axial Flow} \Rightarrow \sqcup_T = \Omega x, \sqcup_P = V + v$$

$$(3) \quad T = \int_0^R \frac{1}{2} \rho a b c [\Omega^2 x^2 \theta - \Omega x (V + v)] dx$$

$$(4) \quad P = \int_0^R \frac{1}{2} \rho a b c \underbrace{\left[\Omega^3 x^3 \theta \frac{C_D}{a} \right]}_{\text{Profile Power}} + \underbrace{\left[\Omega^2 x^2 (V + v) \theta - \Omega x (V + v)^2 \right]}_{\text{Induced Power}} dx$$

Notice that *induced power* = $(V + v)$ times *thrust*.

This is identical results to momentum-theory.

Thus momentum-theory power equation now superseded by (4).

Nondimensional Versions:

$$V + v \equiv \Omega x \phi$$

$$\frac{C_T}{\sigma a} = \int_0^1 \frac{1}{2} [r^2 \theta - r^2 \phi] dr = \int_0^1 \frac{1}{2} r^2 (\theta - \phi) dr$$

$$\frac{C_P}{\sigma a} = \int_0^1 \frac{1}{2} [r^3 \frac{C_D}{a} - r^3 (\theta - \phi) \phi] dr$$

$$\sigma \equiv \frac{bc}{\pi R}$$

For constant C_D, θ, ϕ

$$\frac{C_T}{\sigma a} = \frac{1}{6} (\theta - \phi)$$

$$\frac{C_P}{\sigma a} = \frac{1}{8} \left[\frac{C_D}{a} + \phi (\theta - \phi) \right]$$

$$\frac{dC_T}{dr} = \frac{\sigma a}{2} [r^2 \theta - r(\eta + \nu)]$$

$$\frac{dC_P}{dr} = \frac{\sigma a}{2} \left[r^3 \frac{C_D}{a} + r^2 \theta (\eta + \nu) - r(\eta + \nu)(\eta + \nu) \right]$$

$$\lambda = \eta + \nu = \phi r$$

Formulas for $C_T + C_P$ with constant $\lambda = \eta + \nu$

$$C_T = \frac{\sigma a}{6}\theta - \frac{\sigma a}{4}\lambda$$

$$C_P = \frac{\sigma a}{8}\frac{C_D}{a} + \frac{\sigma a}{6}\theta\lambda - \frac{\sigma a}{4}\lambda^2$$

Note :

For C_T , $\phi_{eq} = \frac{3}{2}\lambda_{eq}$

For C_P , $\phi_{eq} = \frac{4}{3}\lambda_{eq}$ or $\phi_{eq} = \sqrt{2}\lambda_{eq}$

$$\phi = \frac{\lambda}{r} \quad \Rightarrow \quad r_{eq} = \begin{matrix} .667 \\ .707 \\ .750 \end{matrix}$$

Combined Blade – Element Momentum Theory

(Hover)

Momentum $dT = 4\pi x dx \rho v^2$

Blade Element $dT = \frac{1}{2} \rho abc (\Omega^2 x^2 \theta - \Omega x v) dx$

$$4\pi x dx \rho v^2 = \frac{1}{2} \rho abc (\Omega^2 x^2 \theta - \Omega x v) dx$$

$$8\pi x v^2 = abc (\Omega^2 x^2 \theta - \Omega x v) \quad v = \frac{V}{\Omega R}$$

$$v^2 + \frac{\sigma a}{16} v - \frac{\sigma a}{8} r \theta = 0$$

$$v = -\frac{\sigma a}{16} \pm \sqrt{\left(\frac{\sigma a}{16}\right)^2 + \frac{\sigma a}{8} r \theta}$$

$$v = \frac{\sigma a}{16} \left[-1 + \sqrt{1 + \frac{32 r \theta}{\sigma a}} \right]$$

Tip-Loss Factor

Gessow & Meyers

pp. 72-75

Bramwell

pp. 110 - 116

Johnson

pp. 58-61, 81-88, 133-134

$$B = 1 - 2.50 \frac{\ln(2)}{R\pi} \left[\frac{1 + .1564 \left(\frac{s}{c}\right)}{1 + 1.080 \left(\frac{s}{c}\right) + (.2593 \left(\frac{s}{c}\right))^2} \right]$$

$$B = 1 - 1.283 \frac{c}{R} \left[\frac{1 + 6.394 \left(\frac{c}{s}\right)}{1 + 16.06 \left(\frac{c}{s}\right) + (3.856 \left(\frac{c}{s}\right))^2} \right]$$

An altered momentum theory

$$dT = 4\pi x dx \rho v^2 k$$

$$k = \frac{2}{\pi} \cos^{-1} (e^{-f})$$

$$s = \frac{2\pi\lambda}{b\sqrt{1+\lambda^2}}$$

$$f = \frac{1}{2} \frac{b(1-r)}{\sin\phi_A} = + \frac{\pi x}{s}$$

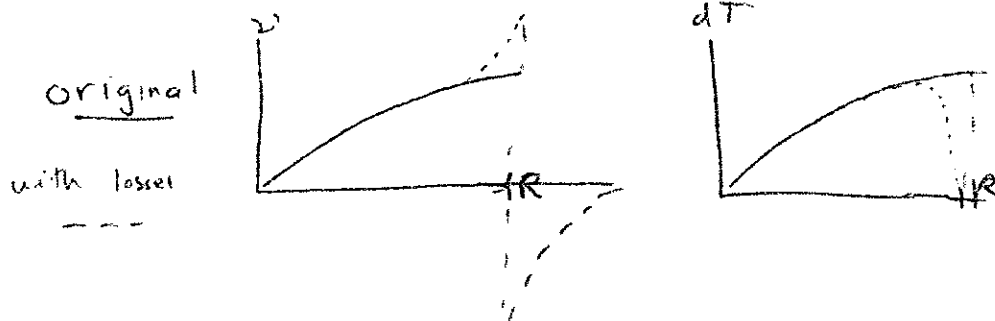
$$\Rightarrow v = \frac{\sigma a}{16k} \left[-1 + \sqrt{1 + \frac{32r\theta k}{\sigma a}} \right]$$

$$\boxed{\phi_A \equiv \frac{v}{r} \text{ when } k \equiv 1} \quad \begin{array}{l} \text{at the tip} \\ \text{(no tip loss)} \end{array}$$

with tip loss:

at tip $r \rightarrow 1$ $f \rightarrow 0$ $e^{-f} \rightarrow 1$ $k \rightarrow 0$ (true k)

$v = r\theta$ (just cancels lift)

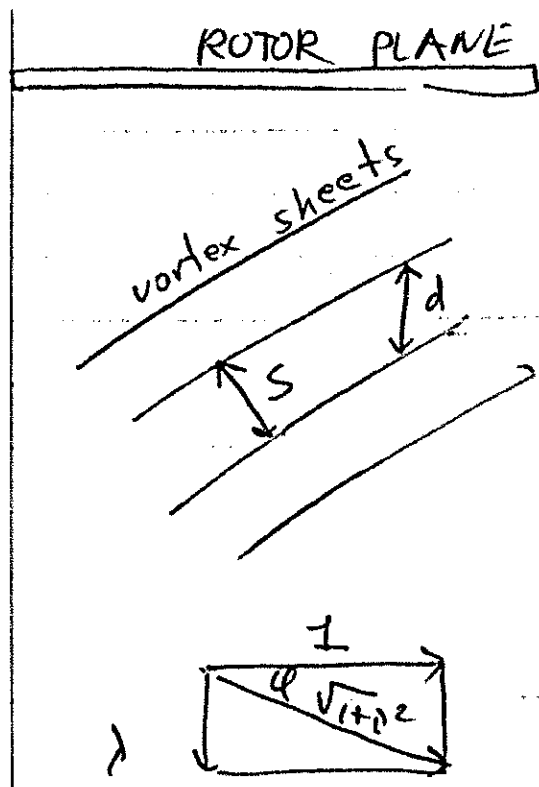


Approximation, cut off Thrust at $x = BR$

$$B = 1 - \frac{2\ln 2 \sin\phi}{b} \quad \begin{array}{l} 2\ln 2 \approx \sqrt{2} \\ \sin\phi \approx \lambda = \sqrt{C_T} \end{array}$$

$$B \approx 1 - \frac{\sqrt{2C_T}}{b} \quad B = 1 - \frac{1}{2} \frac{c}{R} \text{ (alternate)}$$

Wake Geometry at tip



$$\text{period} = \frac{2\pi}{\Omega} = T$$

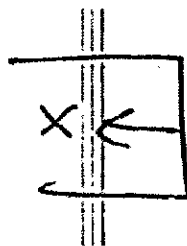
distance between layers
vertically =

$$d = \frac{(V + v)T}{b} = \frac{2\pi(V + v)}{\Omega b}$$

$$d = \frac{2\pi\lambda}{b} R$$

$$\sin \phi = \frac{\lambda}{\sqrt{1 + \lambda^2}}$$

$$\cos \phi = \frac{1}{\sqrt{1 + \lambda^2}}, \quad s = d \cos \phi = \frac{2\pi\lambda}{b\sqrt{1 + \lambda^2}} R$$



$$s = [2\pi \sin \phi / b] R$$

$$f = \frac{\pi x}{s} = \frac{\pi(1-r)Rb}{2\pi \sin \phi R}$$

$$f = \frac{1}{2} \frac{b(1-r)}{\sin \phi}$$

$$dC_T = 4\nu(\eta + \nu)krdr$$

$$dC_T = \frac{\sigma a}{2} [r^2 \sin \theta - r(\eta + \nu) \cos \theta] dr$$

$$\text{Let } \frac{\sigma a}{8k} \cos \theta \equiv Q$$

$$\nu^2 + \nu\eta = Q[r \tan \theta - (\eta + \nu)]$$

$$\nu^2 + \nu(\eta + Q) - Q(r \tan \theta - \eta) = 0$$

$$\nu = -\left(\frac{\eta+Q}{2}\right) \pm \sqrt{\left(\frac{\eta+Q}{2}\right)^2 + Q(r \tan \theta - \eta)}$$

$$\nu = -\left[\frac{\eta}{2} + \frac{\sigma a}{16k} \cos \theta\right] + \sqrt{\left(\frac{\eta}{2} + \frac{\sigma a \cos \theta}{16k}\right)^2 + \frac{\sigma a \cos \theta}{8k}(r \tan \theta - \eta)}$$

Tip Loss, No Small Angles, Climb

Summary Thus Far

I. Momentum Theory (axial flow)

$$\frac{dC_T}{dr} = 4(\eta + \nu)\nu r = 4\lambda\nu r = 4\phi\nu r^2$$
$$\lambda = \eta + \nu, \quad \phi = \frac{\eta + \nu}{r}$$

II. Blade element theory (axial flow)

$$\frac{dC_T}{dr} = \frac{\sigma a}{2} (r^2\theta - r\lambda) = \frac{\sigma a}{2} r^2(\theta - \phi)$$
$$\frac{dC_P}{dr} = \frac{\sigma a}{2} \left[r^3 \frac{C_d}{a} + r^2\theta\lambda - r\lambda^2 \right]$$
$$= \frac{\sigma a}{2} r^3 \left[\frac{C_d}{a} + (\theta - \phi)\phi \right]$$

III. Tip-loss correction

$$\frac{dC_T}{dr} = 4(\eta + \nu)\nu r k$$
$$k = \frac{2}{\pi} \cos^{-1} (e^{-f}) \quad f = \frac{1}{2} \frac{b(1-r)}{\sin \phi_A}$$
$$\phi_A = \phi(r = 1) \quad \text{w/o tip-loss}$$

Poor-man approximation:

$$B = 1 - \frac{2\ln(2) \sin \phi_A}{b}$$

Ground Effect

h = distance from ground/ R

Hayden

$$k_G = .9926 + .03794(2/h)^2$$

Newman

$$k_G = [1 - \exp(-.275h)]^{-3/2}$$

Cheeseman

$$k_G = [1 - 1/(4h)]^{-3/2}$$

Replace k in momentum theory
and blade-element momentum theory
with $k \cdot k_G$,

Lift – Coefficient Versions Dimensional

$$\begin{aligned}\frac{dT}{dx} &= 4\pi\rho(V+v)vxk \\ &= 4\pi\rho(W-v)vxk\end{aligned}$$

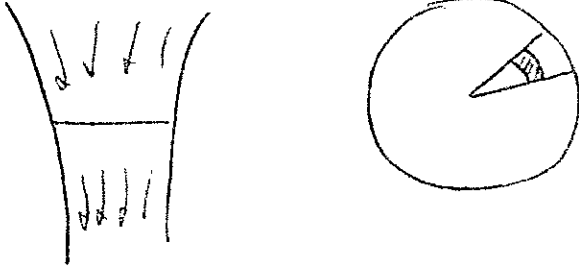
$$\frac{dT}{dx} = \frac{1}{2}\rho bc\Omega^2 x^2 C_l$$

$$\begin{aligned}\frac{dP}{dx} &= \frac{1}{2}\rho bc\Omega^2 x^2 [C_d\Omega x + (V+v)C_l] \\ &= \frac{1}{2}\rho bc\Omega^2 x^2 [C_d\Omega x - (W-v)C_l]\end{aligned}$$

$$\begin{aligned}k &= \frac{2}{\pi} \cos^{-1} (e^{-f}) \\ f &= \frac{1}{2} \frac{b(R-x)\Omega}{V+v} = \frac{1}{2} \frac{b(R-x)\Omega}{W-v} \\ C_l &= a \left[\theta - \frac{(V+v)}{\Omega x} \right] = a \left[\theta + \frac{(W-v)}{\Omega x} \right] \\ \alpha &= \theta - \tan^{-1} \left(\frac{V+v}{\Omega x} \right) = \theta + \tan^{-1} \left(\frac{W-v}{\Omega x} \right)\end{aligned}$$

Dynamic Inflow (Hover)

I. Quasi-steady



$$dA = x dx d\psi$$

$$d\dot{m} = \rho (V + v_i) dA, \quad dT = d\dot{m} \Delta v$$

$$v_i = \bar{v}_i + \tilde{v}_i, \quad \tilde{v}_i = v_o + \frac{x}{R} v_s \sin \psi + \frac{x}{R} v_c \cos \psi$$

$$\tilde{v}_i \ll \bar{v}_i$$

$$dT = 2\rho (V + \bar{v}_i + \tilde{v}_i) (\bar{v}_i + \tilde{v}_i) x dx d\psi$$

$$T = \iint_A dT = \int_0^{2\pi} \int_0^R 2\rho \left(V + \bar{v}_i + v_o + \frac{x}{R} v_s \sin \psi + \frac{x}{R} v_c \cos \psi \right) \cdot$$

$$(\bar{v}_i + v_o + \frac{x}{R} v_s \sin \psi + \frac{x}{R} v_c \cos \psi) x dx d\psi$$

Neglect $v_o^2, v_s^2, v_c^2, v_o v_s, v_o v_c, v_s v_c$

$$T = 4\pi\rho \int_0^R [(V + \bar{v}_i) \bar{v}_i + (V + \bar{v}_i) v_o + \bar{v}_i v_o] x dx$$

$$T = 2\pi R^2 \rho [(V + \bar{v}_i) \bar{v}_i + (V + 2\bar{v}_i) v_o]$$

$$T = \bar{T} + \hat{T} \quad \bar{T} = 2\pi R^2 \rho (V + \bar{v}_i) \bar{v}_i$$

$$\hat{T} = 2\pi R^2 \rho (V + 2\bar{v}_i) v_o$$

Note : $\hat{T} = \frac{\partial \bar{T}}{\partial \bar{v}_i} v_o$

$$\text{Nondimensional} \quad \bar{\eta} = \frac{V}{\Omega R} \quad \bar{\lambda} = \frac{V + \bar{v}_i}{\Omega R}$$

$$C_T = \overline{C_T} + \widetilde{C_T} \quad \frac{v_o}{\Omega R} = \nu_o, \quad \frac{\bar{v}_i}{\Omega R} = \bar{\nu}$$

$$\overline{C_T} = 2\bar{\nu}(\lambda) = 2\bar{\nu}(\bar{\eta} + \bar{\nu})$$

$$\widetilde{C_T} = 2(\bar{\eta} + 2\bar{\nu})\nu_o$$

$$\text{Roll Moment, } L = \iint_A (-x \sin \psi) dT$$

$$\text{Pitch Moment, } M = \iint_A (-x \cos \psi) dT$$

$$L = \int_0^{2\pi} \int_0^R (-2\rho)[(V + \bar{v}_i) \bar{v}_i \sin \psi + (V + \bar{v}_i) (v_o + \frac{x}{R} v_s \sin \psi + \frac{x}{R} v_c \cos \psi) \sin \psi + \bar{v}_i (v_o + \frac{x}{R} v_s \sin \psi + \frac{x}{R} v_c \cos \psi) \sin \psi] x^2 dx d\psi$$

$$L = \int_0^R \frac{2\pi(-\rho)}{R} [(V + 2\bar{v}_i) v_s] x^3 dx = \frac{-\pi R^4 \rho}{2R} (V + 2\bar{v}_i) v_s$$

$$C_L = -\frac{1}{2} (\bar{\eta} + 2\bar{\nu}) \nu_s = -\frac{1}{2} (\bar{\lambda} + \bar{\nu}) \nu_s$$

$$C_M = -\frac{1}{2} (\bar{\eta} + 2\bar{\nu}) \nu_c = -\frac{1}{2} (\bar{\lambda} + \bar{\nu}) \nu_c$$

$$C_L = -\frac{V}{2} \nu_s, \quad C_M = -\frac{V}{2} \nu_c$$

$$V \equiv |\bar{\eta} + 2\bar{\nu}|$$

II. Equivalent Lock Number (cycle flapping)

$$\beta^{**} + \frac{\gamma}{8}\beta^* + p^2\beta = \frac{\gamma}{8}(\theta - \phi)$$

$$\beta^{**} + p^2\beta = \frac{\gamma}{8}\left(\theta_s \sin \psi + \theta_c \cos \psi - \nu_s \sin \psi - \nu_c \cos \psi - \beta^*\right)$$

$$\beta = \beta_s \sin \psi + \beta_c \cos \psi$$

$$(p^2 - 1)\beta_s = \frac{\gamma}{8}(\theta_s - \nu_s + \beta_c)$$

$$(p^2 - 1)\beta_c = \frac{\gamma}{8}(\theta_c - \nu_c - \beta_s)$$

$$\frac{-\beta_s(p^2-1)}{2} \frac{\sigma a}{\gamma} = C_L = -\frac{V}{2}\nu_s \Rightarrow \nu_s = \frac{\sigma a}{V} \frac{(p^2-1)\beta_s}{\gamma}$$

$$\frac{-\beta_c(p^2-1)}{2} \frac{\sigma a}{\gamma} = C_M = -\frac{V}{2}\nu_c \Rightarrow \nu_c = \frac{\sigma a}{V} \frac{(p^2-1)\beta_c}{\gamma}$$

$$(p^2 - 1)\beta_s \left[1 + \frac{\sigma a}{8V}\right] = \frac{\gamma}{8}(\theta_s + \beta_c)$$

$$(p^2 - 1)\beta_c \left[1 + \frac{\sigma a}{8V}\right] = \frac{\gamma}{8}(\theta_c - \beta_s)$$

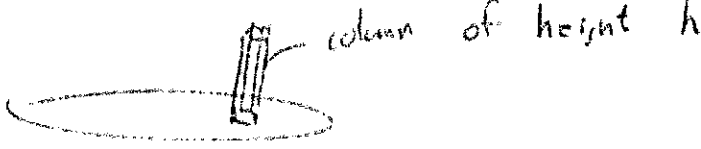
$$(p^2 - 1)\beta_s = \frac{\gamma^*}{8}(\theta_s + \beta_c)$$

$$(p^2 - 1)\beta_c = \frac{\gamma^*}{8}(\theta_c - \beta_s)$$

$$\gamma^* = \frac{\gamma}{1 + \frac{\sigma a}{8V}} = \gamma \left[1 - \frac{1}{1 + \frac{8V}{\sigma a}}\right]$$

III. Unsteady Perturbations

$$dT = dm\Delta v + dm\Delta \dot{v}$$



$$dm = \rho h dA$$

Impermeable Disc $m = \frac{8}{3}\rho R^3, \quad I_A = \frac{16}{45}\rho R^5$

Nondimensional $K_m = \frac{8}{3\pi}, \quad K_I = \frac{16}{45\pi}$

$$K_m \nu_o^* + 2\nu_o V = \widetilde{C}_T = \frac{\sigma a}{6} \left(\widetilde{\theta}_o - \frac{3}{2}\nu_o - \beta_o^* \right)$$

$$K_I \nu_s^* + \frac{V}{2}\nu_s = -\widetilde{C}_L = \frac{\sigma a}{16} \left(\widetilde{\theta}_s - \nu_s + \beta_c - \beta_s^* \right)$$

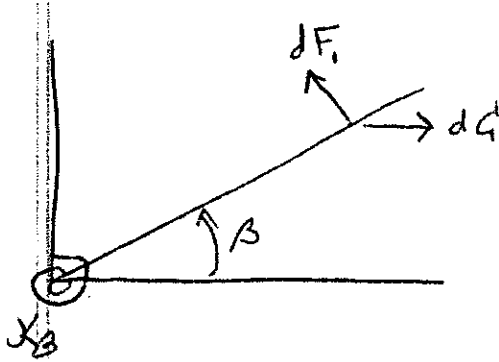
$$K_I \nu_c^* + \frac{V}{2}\nu_c = -\widetilde{C}_M = \frac{\sigma a}{16} \left(\widetilde{\theta}_c - \nu_c - \beta_s - \beta_c^* \right)$$

$$V = \eta + 2\bar{\nu} \quad \overline{C}_T = 2\bar{\nu}(\eta + \bar{\nu})$$

Frequency Response, cyclic, $V \rightarrow (V + 2K_I i\omega)$

$$\gamma^* = \gamma \left[1 - \frac{1}{1 + \frac{8V}{\sigma a} + \frac{16K_I}{\sigma a} i\omega} \right]$$

Derivation of Equations



$$I_\beta = \int_0^R m x^2 dx$$

$$I_\beta \ddot{\beta} = \int_0^R (dF_1 x - dC x \sin \beta) - K_\beta \beta$$

$$dF_1 = \frac{1}{2} \rho a c dx (\sqcup_T^2 \theta - \sqcup_P \sqcup_T)$$

$$dC = dm \Omega^2 x \cos \beta \approx dx \Omega^2 x m$$

$$\sqcup_T = \Omega x, \quad \sqcup_P = \dot{\beta} x + V + v$$

$$I_\beta \ddot{\beta} = \int_0^R \left[\frac{1}{2} \rho a c \Omega^2 x^2 \theta - \frac{1}{2} \rho a c \Omega x (\dot{\beta} x + V + v) \right] x dx \\ - \int_0^R \beta m \Omega^2 x^2 dx - K_\beta \beta$$

$$I_\beta \ddot{\beta} + \Omega^2 I_\beta \beta = \frac{1}{8} \rho a c \left[\Omega^2 R^4 \theta - R^4 \dot{\beta} \Omega - R^4 \phi \Omega^2 \right] - K_\beta \beta$$

$$\dot{(\quad)}^* = \frac{d}{d(\Omega t)}, \quad \gamma = \frac{\rho a c R^4}{I_\beta}$$

$$\ddot{\beta}^{**} + \frac{\gamma}{8} \dot{\beta}^* + p^2 \beta = \frac{\gamma}{8} (\theta - \phi)$$

$$p^2 = 1 + \frac{K_\beta}{\Omega^2 I_\beta}$$

III. Rigid-Blade Flapping

Gessow & Meyers	8
Johnson	5
Bramwell	2,5

$$\beta^{**} + \frac{\gamma}{8}\beta^* + p^2\beta = \frac{\gamma}{8}(\theta - \phi)$$

$$\left(\right)^* = \frac{d}{d\psi}$$

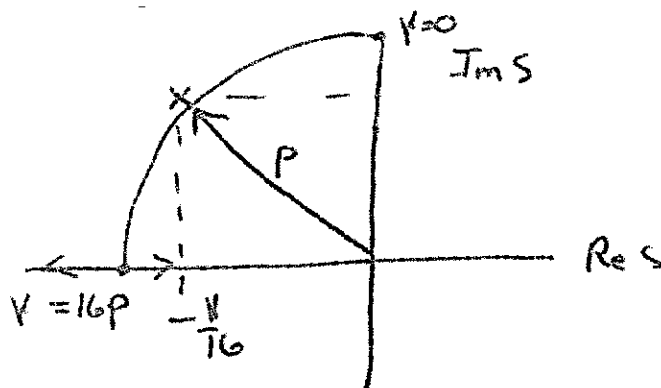
$$\gamma = \frac{\rho a c R^4}{I_\beta}$$

$$p^2 = 1 + \frac{K_\beta}{\Omega^2 I_\beta}$$

Transients:

$$s^2 + \frac{\gamma}{8}s + p^2 = 0$$

$$s = -\frac{\gamma}{16} \pm \sqrt{\left(\frac{\gamma}{16}\right)^2 - p^2} = -\frac{\gamma}{16} \pm i\sqrt{p^2 - \left(\frac{\gamma}{16}\right)^2}$$



$$\beta = e^{-\frac{\gamma}{16}\psi} \left[A \cos \sqrt{p^2 - \left(\frac{\gamma}{16}\right)^2} \psi + B \sin \sqrt{p^2 - \left(\frac{\gamma}{16}\right)^2} \psi \right]$$

Example: $\gamma = 5$, $\psi = 2\pi$ = one rotor revolution

$$e^{-\frac{5}{16}(2\pi)} = .14 \quad 86\% \text{ reduction}$$

$$\text{Forced Response: } \theta = \theta_o + \theta_s \sin \psi + \theta_c \cos \psi$$

$$\text{Harmonic Balance: } \beta = \beta_o + \beta_s \sin \psi + \beta_c \cos \psi$$

$$\dot{\beta}^* = +\beta_s \cos \psi - \beta_c \sin \psi$$

$$n = \frac{\gamma}{8} \quad \dot{\beta}^{**} = -\beta_s \sin \psi - \beta_c \cos \psi$$

$$\begin{bmatrix} p^2 & 0 & 0 \\ 0 & p^2 - 1 & -n \\ 0 & n & p^2 - 1 \end{bmatrix} \begin{Bmatrix} \beta_o \\ \beta_s \\ \beta_c \end{Bmatrix} = n \begin{Bmatrix} \theta_o - \phi \\ \theta_s \\ \theta_c \end{Bmatrix}$$

$$\beta_o = \frac{n}{p^2} (\theta_o - \phi)$$

$$\begin{Bmatrix} \beta_s \\ \beta_c \end{Bmatrix} = \frac{n}{(p^2 - 1)^2 + n^2} \begin{bmatrix} p^2 - 1 & n \\ -n & p^2 - 1 \end{bmatrix} \begin{Bmatrix} \theta_s \\ \theta_c \end{Bmatrix}$$

$$\beta_s = \frac{n (p^2 - 1) \theta_s + n^2 \theta_c}{(p^2 - 1)^2 + n^2}$$

$$\beta_c = \frac{-n^2 \theta_s + n (p^2 - 1) \theta_c}{(p^2 - 1)^2 + n^2}$$

EQUATIONS FOR RADIAL INFLOW

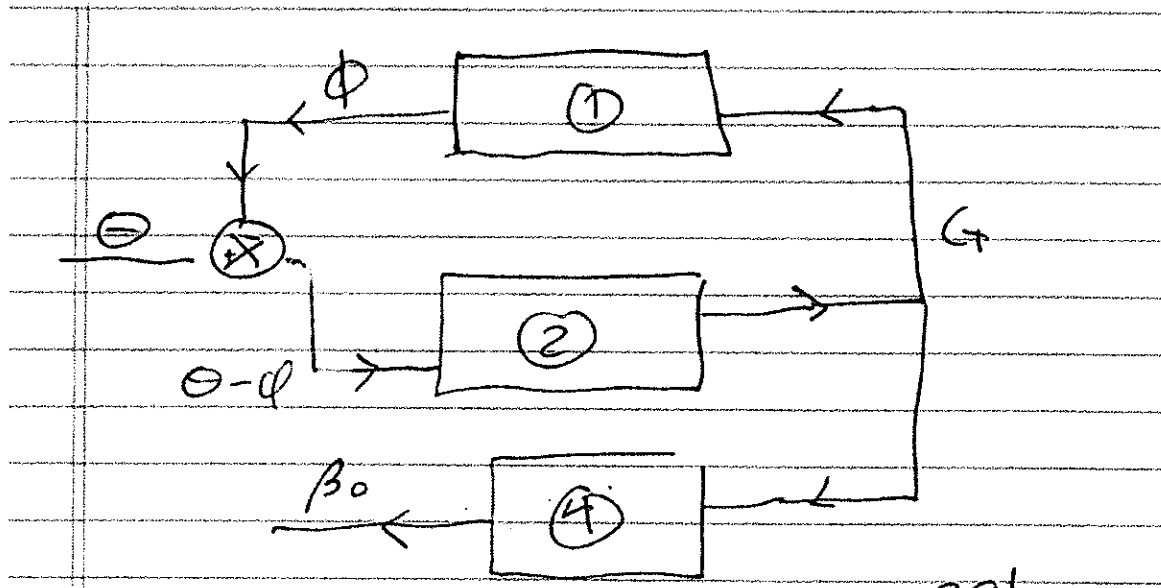
$$\nu = \phi r \quad \varphi = \text{constant}$$

1.) Momentum: $C_T = \phi^2$ (no loss)

2.) Blade Element: $\frac{C_T}{\sigma a} = \frac{B^3}{6} (\theta - \phi)$

3.) Blade Dynamics: $\beta_o = \frac{\gamma B^4}{8p^2} (\theta - \phi)$

4.) $\beta_o = \frac{3B\gamma}{4\sigma a p^2} C_T$



PERTURBATIONS

$$\Delta C_T = 2\phi\Delta\phi$$

$$\frac{\Delta C_T}{\sigma a} = \frac{B^3}{6} (\Delta\theta - \Delta\phi)$$

$$\Delta\beta_o = \frac{\gamma B^4}{8p^2} (\Delta\theta - \Delta\phi)$$

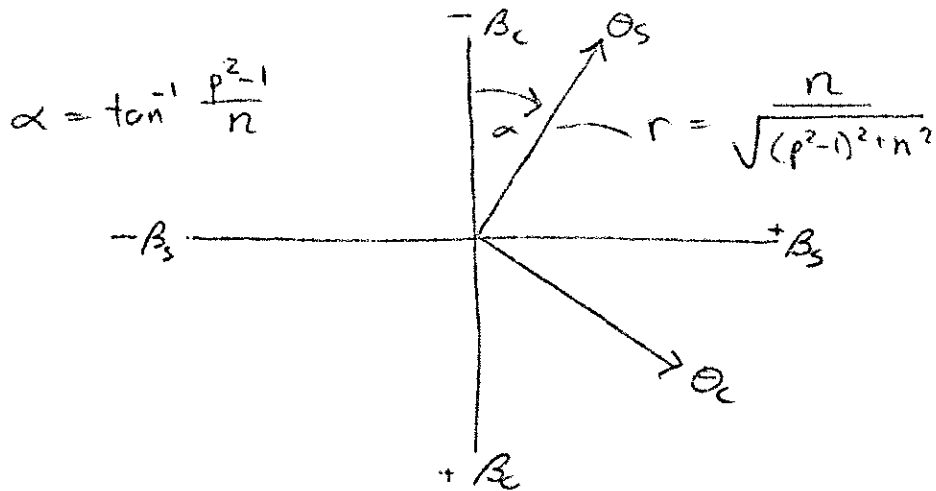
With inflow feedback:

$$\frac{\Delta C_T}{\sigma a} = \frac{1}{\left(1 + \frac{\sigma a}{8V}\right)} \frac{B^3}{6} \Delta\theta$$

$$\Delta\beta_o = \frac{\gamma B^4}{\left(1 + \frac{\sigma a}{8V}\right)} \frac{\Delta\theta}{8p^2}$$

$$\gamma_{\mathbf{t}}^* = \frac{B^4\gamma}{\left(1 + \frac{\sigma a}{8V}\right)} \quad V = \frac{3}{2}\phi$$

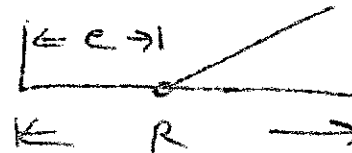
$$\beta_s^2 + \beta_c^2 = \frac{n^2 (\theta_s^2 + \theta_c^2)}{(p^2 - 1)^2 + n^2}$$



Phase Shift of Pilot Control

Effect of Hinge Offset

$$\epsilon \equiv \frac{e}{R}$$



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$$\ddot{\beta} + \frac{\gamma}{8} \left[\frac{1 - \frac{8}{3}\epsilon + 2\epsilon^2 - \frac{1}{3}\epsilon^4}{(1 - \epsilon)^3} \right]^* \dot{\beta} + \left[1 + \frac{K_\beta}{\Omega^2 I_y} + \underbrace{\frac{3\epsilon}{2(1 - \epsilon)}} \right] \beta$$

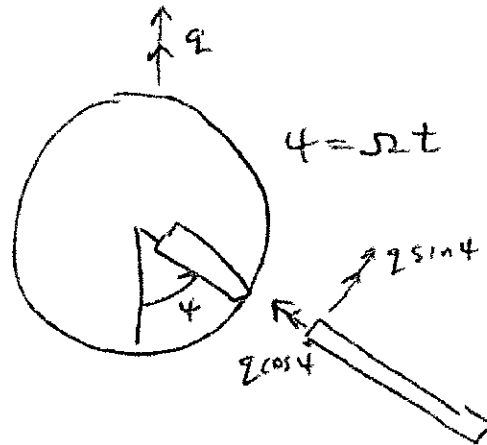
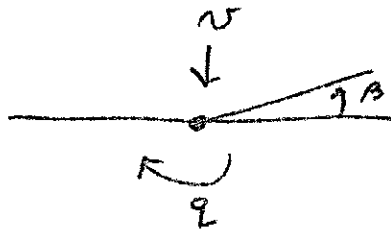
$$= \frac{\gamma}{8} \left[\frac{(1 - \frac{4}{3}\epsilon + \frac{1}{3}\epsilon^4)}{(1 - \epsilon)^3} \right]^{**} (\theta_o - \phi)$$

$$[]^{**} = \left[\frac{1 + \frac{2}{3}\epsilon + \frac{1}{3}\epsilon^2}{1 - \epsilon} \right]$$

most important ϵ term since it affects $p^2 = 1 + \frac{K_\beta}{\Omega^2 I_y} + \frac{3\epsilon}{2(1 - \epsilon)}$

$$^*[] = [1 + \epsilon/3]$$

Response to Roll Rate



$$V = \frac{1}{2} K_{\beta} \beta^2$$

$$T = \frac{1}{2} \int_0^R m \left[(\Omega \cos \beta + q \cos \psi \sin \beta)^2 + (\dot{\beta}^2 - q \sin \psi)^2 \right] x^2 dx$$

$$T = \frac{1}{2} I_{\beta} \left[\Omega^2 \cos^2 \beta + 2\Omega q \cos \beta \sin \beta \cos \psi + q^2 \cos^2 \psi \sin^2 \beta + \dot{\beta}^2 - 2\dot{\beta} q \sin \psi + q^2 \sin^2 \psi \right]$$

$$\frac{\partial T}{\partial \dot{\beta}} = I_{\beta} [\dot{\beta} - q \sin \psi]$$

$$\frac{d}{dt} \frac{\partial T}{\partial \dot{\beta}} = I_{\beta} [\ddot{\beta} - \dot{q} \sin \psi - q \Omega \cos \psi]$$

$$\frac{\partial T}{\partial \beta} = I_{\beta} [-\Omega^2 \sin \beta \cos \beta + \Omega q \cos \psi (\cos^2 \beta - \sin^2 \beta) + q^2 \cos^2 \psi \sin \beta \cos \beta]$$

Linearized Equations (Vacuum)

$$I_{\beta} \ddot{\beta} + (I_{\beta} \Omega^2 + K_{\beta}) \beta = I_{\beta} \dot{q} \sin \psi + 2I_{\beta} q \Omega \cos \psi$$

$$\frac{d}{dt} \frac{\partial T}{\partial \dot{\beta}} - \frac{\partial T}{\partial \beta} + \frac{\partial V}{\partial \beta} = 0$$

Nondimensionalize and add aerodynamics

$$\bar{q} = \frac{q}{\Omega}, \quad \lambda = \frac{v}{\Omega R} = -\bar{q}r \sin \psi, \quad \phi = -\bar{q} \sin \psi$$

$$\beta^{**} + \frac{\gamma}{8}\beta^* + p^2\beta = \bar{q}^* \sin \psi + 2\bar{q} \cos \psi + \frac{\gamma}{8}\bar{q} \sin \psi$$

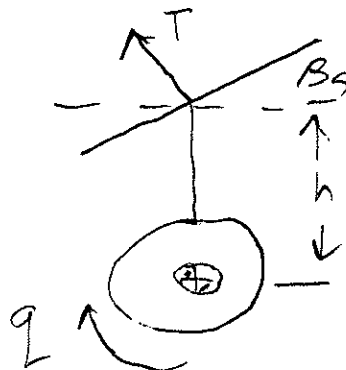
$$\beta_c = \frac{2(p^2 - 1) - n^2}{(p^2 - 1)^2 + n^2} \bar{q} - \frac{n}{(p^2 - 1)^2 + n^2} \bar{q}^*$$

$$\beta_s = \frac{n(p^2 + 1)}{(p^2 - 1)^2 + n^2} \bar{q} + \frac{p^2 - 1}{(p^2 - 1)^2 + n^2} \bar{q}^*$$

$$p = 1, \quad \dot{\bar{q}} = 0, \quad \beta_c = -\bar{q}, \quad \beta_s = \frac{2}{n} \bar{q}$$

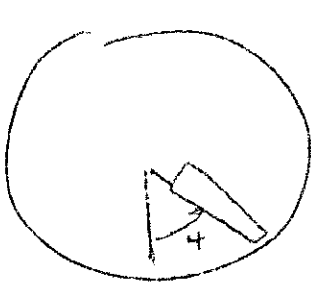
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roll damping

Roll Moment Due to hub height



$$\frac{C_L}{\sigma a} = -\beta_s \frac{h}{R} \frac{C_T}{\sigma a}$$

Pitch and Roll Moments (Average)



$$L = \frac{b}{2\pi} \int_0^{2\pi} (\beta K_\beta) (-\sin \psi) d\psi$$

$$\beta = \beta_o + \beta_s \sin \psi + \beta_c \cos \psi$$

$$L = -\frac{b}{2} \beta_s K_\beta$$

$$C_L = \frac{L}{\rho \pi R^2 (\Omega^2 R^2) R} = \frac{-b K_\beta}{2 \rho \pi R^5 \Omega^2} \beta_s = \frac{-\sigma a}{2\gamma} (p^2 - 1) \beta_s$$

$$\frac{C_L}{\sigma a} = \frac{-\beta_s (p^2 - 1)}{2\gamma}, \quad \frac{C_M}{\sigma a} = \frac{-\beta_c (p^2 - 1)}{2\gamma}$$

$$\left(\frac{C_L}{\sigma a} \right)_{\text{aerodynamic}} = \text{same}$$

$$\frac{C_L}{\sigma a} = -\beta_s \left[\frac{(p^2 - 1)}{2\gamma} + \frac{C_T h}{\sigma a R} \right]$$

$$\frac{C_M}{\sigma a} = -\beta_c \left[\frac{(p^2 - 1)}{2\gamma} + \frac{C_T h}{\sigma a R} \right]$$

Total Moments

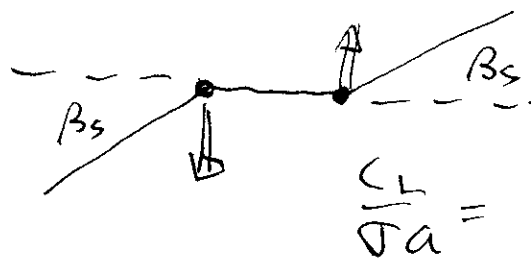
IV. Blade dynamics (axial flow)

$$\begin{aligned} \ddot{\beta} + \frac{\gamma}{8}\dot{\beta} + p^2\beta &= \frac{\gamma}{8}(\theta - \phi) \\ &+ \bar{q}^* \sin \psi + 2\bar{q} \cos \psi + \frac{\gamma}{8}\bar{q} \sin \psi \end{aligned}$$

$$\gamma = \frac{\rho a c R^4}{I_\beta} \quad p^2 = 1 + \frac{K_\beta}{\Omega^2 I_\beta} + \frac{3}{2} \frac{e}{R - e}$$

$$\bar{q} = \frac{q}{\Omega} \quad (\text{roll rate}) \quad \theta = \theta_o + \theta_s \sin \psi + \theta_c \cos \psi$$

$$\begin{aligned} \text{Roll Moment} \quad \frac{C_L}{\sigma a} &= -\beta_s \frac{(p^2 - 1)}{2\gamma} \\ \frac{C_M}{\sigma a} &= -\beta_c \frac{(p^2 - 1)}{2\gamma} \end{aligned}$$



$$\frac{C_L}{\sigma a} = -\beta_s \left[\frac{3 \epsilon}{2(1-\epsilon)} \right]$$

Summary Thus Far

I. Momentum Theory (axial flow)

$$\frac{dC_T}{dr} = 4(\eta + \nu)\nu r = 4\lambda\nu r = 4\phi\nu r^2$$

$$\lambda = \eta + \nu, \quad \phi = \frac{\eta + \nu}{r}$$

II. Blade element theory (axial flow)

$$\frac{dC_T}{dr} = \frac{\sigma a}{2} (r^2 \theta - r \lambda) = \frac{\sigma a}{2} r^2 (\theta - \phi)$$

$$\begin{aligned} \frac{dC_P}{dr} &= \frac{\sigma a}{2} \left[r^3 \frac{C_d}{a} + r^2 \theta \lambda - r \lambda^2 \right] \\ &= \frac{\sigma a}{2} r^3 \left[\frac{C_d}{a} + (\theta - \phi) \phi \right] \end{aligned}$$

III. Tip-loss correction

$$\frac{dC_T}{dr} = 4(\eta + \nu)\nu r k$$

$$k = \frac{2}{\pi} \cos^{-1} (e^{-f}) \quad f = \frac{1}{2} \frac{b(1-r)}{\sin \phi_A}$$

$$\phi_A = \phi(r = 1) \quad \text{w/o tip-loss}$$

Poor-man's approximation:

$$B = 1 - \frac{2 \ln(2) \sin \phi_A}{b}$$

IV. Blade dynamics (axial flow)

$$\begin{aligned} \ddot{\beta} + \frac{\gamma}{8} \dot{\beta} + p^2 \beta &= \frac{\gamma}{8} (\theta - \phi) \\ + \bar{q}^* \sin \psi + 2\bar{q} \cos \psi + \frac{\gamma}{8} \bar{q} \sin \psi \end{aligned}$$

$$\gamma = \frac{\rho a c R^4}{I_\beta} \quad p^2 = 1 + \frac{K_\beta}{\Omega^2 I_\beta} + \frac{3}{2} \frac{e}{R - e}$$

$$\bar{q} = \frac{q}{\Omega} \quad (\text{roll rate}) \quad \theta = \theta_o + \theta_s \sin \psi + \theta_c \cos \psi$$

$$\begin{aligned} \text{Roll Moment} \quad \frac{C_L}{\sigma a} &= -\beta_s \frac{(p^2 - 1)}{2\gamma} \\ \frac{C_M}{\sigma a} &= -\beta_c \frac{(p^2 - 1)}{2\gamma} \end{aligned}$$

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$$\begin{aligned} \gamma_t &= \frac{\rho a c R^4 B^4}{I_\beta} \\ \gamma_t^* &= \frac{\gamma_t}{1 + \frac{\sigma a}{8V}} \end{aligned}$$

$$V = \eta + 2\nu$$

$$\frac{C_L}{\sigma a} = -\beta_s \left[\frac{(p^2 - 1)}{2} \gamma + \frac{C_T h}{\sigma a R} \right]$$

$$\frac{C_M}{\sigma a} = -\beta_c \left[\frac{(p^2 - 1)}{2} \gamma + \frac{C_T h}{\sigma a R} \right]$$

$$\begin{bmatrix} p^2 - 1 & -n \\ n & p^2 - 1 \end{bmatrix} \begin{Bmatrix} \beta_s \\ \beta_c \end{Bmatrix} = n \begin{Bmatrix} \theta_s \\ \theta_c \end{Bmatrix} + \bar{q}^* \begin{Bmatrix} 1 \\ 0 \end{Bmatrix} + \bar{q} \begin{Bmatrix} n \\ 2 \end{Bmatrix}$$

$$\begin{aligned} \begin{Bmatrix} \beta_s \\ \beta_c \end{Bmatrix} &= \frac{n}{(p^2 - 1)^2 + n^2} \begin{bmatrix} p^2 - 1 & n \\ -n & p^2 - 1 \end{bmatrix} \begin{Bmatrix} \theta_s \\ \theta_c \end{Bmatrix} \\ &+ \frac{1}{(p^2 - 1)^2 + n^2} \begin{bmatrix} p^2 - 1 & n \\ -n & p^2 - 1 \end{bmatrix} \begin{Bmatrix} 1 \\ 0 \end{Bmatrix} \bar{q}^* \\ &+ \frac{1}{(p^2 - 1)^2 + n^2} \begin{bmatrix} p^2 - 1 & n \\ -n & p^2 - 1 \end{bmatrix} \begin{Bmatrix} n \\ 2 \end{Bmatrix} \bar{q} \\ &= \frac{1}{(p^2 - 1)^2 + n^2} \begin{Bmatrix} n(p^2 - 1)\theta_s + (p^2 - 1)\bar{q}^* + n(p^2 + 1)\bar{q} + n^2\theta_c \\ -n^2\theta_s + (p^2 - 1)\theta_c n - n\bar{q}^* + [2(p^2 - 1) - n^2]\bar{q} \end{Bmatrix} \end{aligned}$$

$$\gamma_t = \frac{\rho a c R^4 B^4}{I_y} \quad \begin{array}{l} \text{tip-loss} \\ \text{Lock Number} \end{array}$$

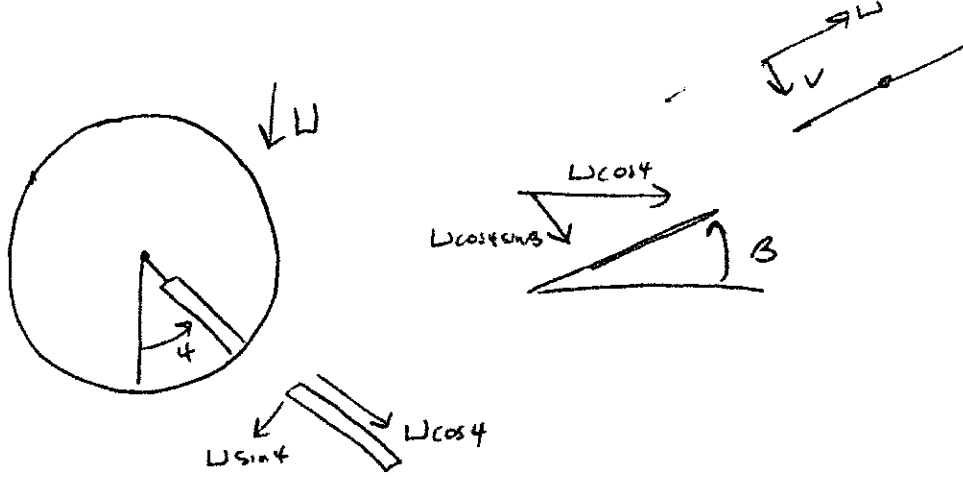
$$\gamma^* = \frac{\gamma_t}{1 + \frac{\sigma a}{8V}} \quad \begin{array}{l} \text{equivalent} \\ \text{Lock Number} \end{array}$$

$$V = \eta + 2\nu$$

$$\frac{C_T}{\sigma a} = \frac{B^3}{6} (\theta - \phi)$$

$$B = 1 - \frac{2\ln(2) \sin \phi}{b}$$

Forward Flight



$$\sqcup_T = \Omega x + \sqcup \sin \psi, \quad \sqcup_P = V + \dot{\beta} x + \sqcup \cos \psi \beta$$

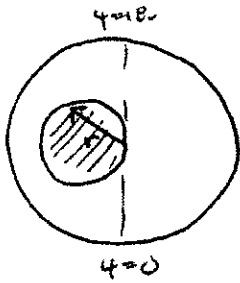
$$I_y \ddot{\beta} + (\Omega^2 I_y + K_\beta) \beta = \frac{1}{2} \rho a c \int_0^R [(\Omega x + \sqcup \sin \psi)^2 \theta - (\Omega x + \sqcup \sin \psi) (V + \dot{\beta} x + \sqcup \cos \psi \beta)] x dx$$

$$V = V_o + V_1 \frac{x}{R}, \quad \theta = \theta_o + \theta_s \sin \psi + \theta_c \cos \psi$$

$$\mu = \frac{\sqcup}{\Omega R}, \quad \lambda = \frac{V_o}{\Omega R}, \quad \phi = \frac{V_1}{\Omega R}$$

$$\begin{aligned} & \beta^{**} + \frac{\gamma}{8} \left(1 + \frac{4}{3} \mu \sin \psi\right) \dot{\beta}^* + \left[p^2 + \frac{\gamma}{8} \left(\frac{4}{3} + 2\mu \sin \psi\right) \mu \cos \psi\right] \beta \\ &= \frac{\gamma}{8} \left(1 + \frac{8}{3} \mu \sin \psi + 2\mu^2 \sin^2 \psi\right) (\theta_o + \theta_s \sin \psi + \theta_c \cos \psi) \\ &\quad - \frac{\gamma}{8} \left(1 + \frac{4}{3} \mu \sin \psi\right) \phi - \frac{\gamma}{6} \left(1 + \frac{3}{2} \mu \sin \psi\right) \lambda \\ &+ \frac{\gamma}{8} \left(1 + \frac{4}{3} \mu \sin \psi\right) \bar{q} \sin \psi + \bar{q}^* \sin \psi + 2\bar{q} \cos \psi \end{aligned}$$

Reversed Flow



$$r + \mu \sin \psi < 0$$

$$r < -\mu \sin \psi$$

$$\int_0^{r+\mu \sin \psi} -L_x dx + \int_{r+\mu \sin \psi}^1 +L_x dx$$

order μ^4 in Flapping

Harmonic Balance

$$\beta = a_o + a_1 \cos \psi + b_1 \sin \psi + b_2 \sin 2\psi + a_2 \cos 2\psi + \dots$$

1st harmonics only:

$$\begin{aligned} & (-a_1 \cos \psi - b_1 \sin \psi) + n(-a_1 \sin \psi + b_1 \cos \psi) \\ & + \frac{4}{3}n\mu \left(-\frac{1}{2}a_1 + \frac{1}{2}a_1 \cos 2\psi + \frac{b_1}{2} \sin 2\psi\right) \\ & + p^2 (a_o + a_1 \cos \psi + b_1 \sin \psi) \\ & + n\mu \left(\frac{4}{3} \cos \psi + \mu \sin 2\psi\right) (a_o + a_1 \cos \psi + b_1 \sin \psi) \\ & = n \left(1 + \frac{8}{3}\mu \sin \psi + \mu^2 - \mu^2 \cos 2\psi\right) (\theta_o + \theta_s \sin \psi + \theta_c \cos \psi) \\ & \quad - n\phi \left(1 + \frac{4}{3}\mu \sin \psi\right) \end{aligned}$$

$$\begin{bmatrix} p^2 & 0 & 0 \\ \frac{4}{3}n\mu & p^2 - 1 & n \left(1 + \frac{\mu^2}{2}\right) \\ 0 & -n \left(1 - \frac{\mu^2}{2}\right) & p^2 - 1 \end{bmatrix} \begin{Bmatrix} a_o \\ a_1 \\ b_1 \end{Bmatrix} =$$

$$\begin{bmatrix} n(1 + \mu^2) & \frac{4}{3}n\mu & 0 & -n \\ 0 & 0 & n \left(1 + \frac{1}{2}\mu^2\right) & 0 \\ \frac{8}{3}n\mu & n \left(1 + \frac{3}{2}\mu^2\right) & 0 & -\frac{4}{3}n\mu \end{bmatrix} \begin{Bmatrix} \theta_o \\ \theta_s \\ \theta_c \\ \phi \end{Bmatrix}$$

$$a_o = \frac{n}{p^2} (1 + \mu^2) \theta_o + \frac{4}{3} \frac{n\mu}{p^2} \theta_s - \frac{n}{p^2} \phi$$

$$\begin{bmatrix} p^2 - 1 & n \left(1 + \frac{\mu^2}{2}\right) \\ -n \left(1 - \frac{\mu^2}{2}\right) & p^2 - 1 \end{bmatrix} \begin{Bmatrix} a_1 \\ b_1 \end{Bmatrix} =$$

$$\begin{bmatrix} -\frac{4}{3} \frac{n^2\mu}{p^2} (1 + \mu^2) & -\frac{4}{3} \frac{4}{3} n^2 \mu^2 \frac{1}{p^2} & n \left(1 + \frac{1}{2}\mu^2\right) & +\frac{4}{3} \frac{n^2\mu}{p^2} \\ \frac{8}{3}n\mu & n \left(1 + \frac{3}{2}\mu^2\right) & 0 & -\frac{4}{3}n\mu \end{bmatrix} \begin{Bmatrix} \theta_o \\ \theta_s \\ \theta_c \\ \phi \end{Bmatrix}$$

$$\text{Determinant} = (p^2 - 1)^2 + n^2 \left(1 - \frac{\mu^4}{4}\right)$$

$$\text{Det} = 0 \text{ when } \mu = \sqrt{2} \left[1 + \frac{(p^2-1)^2}{n^2}\right]^{\frac{1}{4}}$$

Neglect μ^4 if reversed flow neglected

$$C \equiv \frac{8(p^2-1)}{\gamma} = \frac{p^2-1}{n}$$

$$\begin{Bmatrix} a_1 \\ b_1 \end{Bmatrix} = \frac{1}{1+C^2} \begin{bmatrix} C & -\left(1 - \frac{\mu^2}{2}\right) \\ \left(1 - \frac{\mu^2}{2}\right) & C \end{bmatrix}.$$

$$\begin{bmatrix} -\frac{4}{3} \frac{n\mu}{p^2} (1 + \mu^2) & -\frac{16}{9} \frac{n\mu^2}{p^2} & \left(1 + \frac{1}{2}\mu^2\right) & \frac{4}{3} \frac{n\mu}{p^2} \\ \frac{8}{3}\mu & \left(1 + \frac{3}{2}\mu^2\right) & 0 & -\frac{4}{3}\mu \end{bmatrix} \begin{Bmatrix} \theta_o \\ \theta_s \\ \theta_c \\ \phi \end{Bmatrix}$$

$$\frac{a_1}{\theta_o} = \frac{-\frac{4}{3} \frac{n\mu}{p^2} (1 + \mu^2) C - \frac{8}{3}\mu \left(1 + \frac{\mu^2}{2}\right)}{1 + C^2} \approx \frac{-\frac{8}{3}\mu \left(1 + \frac{nC}{2p^2}\right)}{1 + C^2}$$

$$\frac{a_1}{\theta_s} = \frac{-\frac{16}{9} \frac{n\mu^2}{p^2} C - (1 + 2\mu^2)}{1 + C^2} \approx \frac{-(1 + 2\mu^2) - \frac{16}{9} \frac{n\mu^2}{p^2} C}{1 + C^2}$$

$$\frac{a_1}{\theta_c} = \frac{\left(1 + \frac{1}{2}\mu^2\right) C}{1 + C^2}$$

$$\frac{a_1}{\phi} = \frac{\frac{4}{3} \frac{n\mu}{p^2} C + \frac{4}{3}\mu \left(1 + \frac{\mu^2}{2}\right)}{C^2 + 1}$$

$$\frac{b_1}{\theta_o} = \frac{-\frac{4}{3} \frac{n\mu}{p^2} \left(1 - \frac{\mu^2}{2}\right) + \frac{8}{3}\mu C}{1 + C^2} \approx \frac{\frac{8}{3}\mu \left[C - \frac{n}{2p^2}\right]}{1 + C^2}$$

$$\frac{b_1}{\theta_s} = \frac{-\frac{16}{9} \frac{n\mu^2}{p^2} \left(1 - \frac{\mu^2}{2}\right) + C \left(1 + \frac{3}{2}\mu^2\right)}{1 + C^2}$$

$$\frac{b_1}{\theta_c} = \frac{1}{1 + C^2}$$

$$\frac{b_1}{\phi} = \frac{\frac{4}{3} \frac{n\mu}{p^2} \left(1 - \frac{\mu^2}{2}\right) - \frac{4}{3}C\mu}{1 + C^2}$$

$$\frac{C_T}{\sigma a} = \frac{1}{6} \left(1 + \frac{3}{2}\mu^2\right) \theta_o - \frac{1}{6}\phi + \frac{1}{4}\mu\theta_s$$

$$\begin{Bmatrix} a_1 \\ b_1 \end{Bmatrix} = \begin{bmatrix} a_1/\theta_o & a_1/\theta_s & a_1/\theta_c & a_1/\phi \\ b_1/\theta_o & b_1/\theta_s & b_1/\theta_c & b_1/\phi \end{bmatrix} \begin{Bmatrix} \theta_o \\ \theta_s \\ \theta_c \\ \phi \end{Bmatrix}$$

The terms are partial derivatives —
components of cyclic flapping.

Forward Flight Loads with Inflow

$$\frac{C_T}{\sigma a} = \frac{1}{6} \left(1 + \frac{3}{2} \mu^2 \right) \theta_o - \frac{1}{4} \nu_o + \frac{1}{4} \mu \theta_s - \frac{1}{8} \mu \nu_s$$

$$\frac{C_L}{\sigma a} = -\frac{1}{16} \left[\theta_s \left(1 + \frac{3}{2} \mu^2 \right) + \frac{8}{3} \mu \theta_o - \nu_s - 2 \mu \nu_o + \beta_c \left(1 - \frac{\mu^2}{2} \right) \right]$$

$$\frac{C_M}{\sigma a} = -\frac{1}{16} \left[\theta_c \left(1 + \frac{1}{2} \mu^2 \right) - \nu_c - \beta_s \left(1 + \frac{\mu^2}{2} \right) - \frac{4}{3} \mu \beta_o \right]$$

Alternate Form:

$$\frac{C_T}{\sigma a} = \frac{4p^2}{3} \frac{1}{\gamma} \beta_o$$

$$\frac{C_L}{\sigma a} = \frac{-(p^2-1)}{2\gamma} \beta_s$$

$$\frac{C_M}{\sigma a} = \frac{-(p^2-1)}{2\gamma} \beta_c$$

$$\begin{Bmatrix} \nu_o \\ \nu_s \\ \nu_c \end{Bmatrix} = \frac{1}{\mu} \begin{bmatrix} \frac{1}{2} & 0 & \frac{15\pi}{64} \\ 0 & -4 & 0 \\ \frac{15\pi}{64} & 0 & 0 \end{bmatrix} \begin{Bmatrix} C_T \\ C_L \\ C_M \end{Bmatrix} \quad (\text{edgewise})$$

$$\frac{15\pi}{64} \approx \frac{3}{4}$$

Homework: add ν_o, ν_s, ν_c formulas
to forward-flight harmonic balance.

Use $\beta_o, \beta_s, \beta_c$, formulas.

$$\frac{\text{Root Moment}}{\sigma a} = \frac{1}{8} \left(1 + \mu^2 \right) \theta_o - \frac{1}{6} \nu_o + \frac{1}{6} \mu \theta_s - \frac{1}{12} \mu \nu_s$$

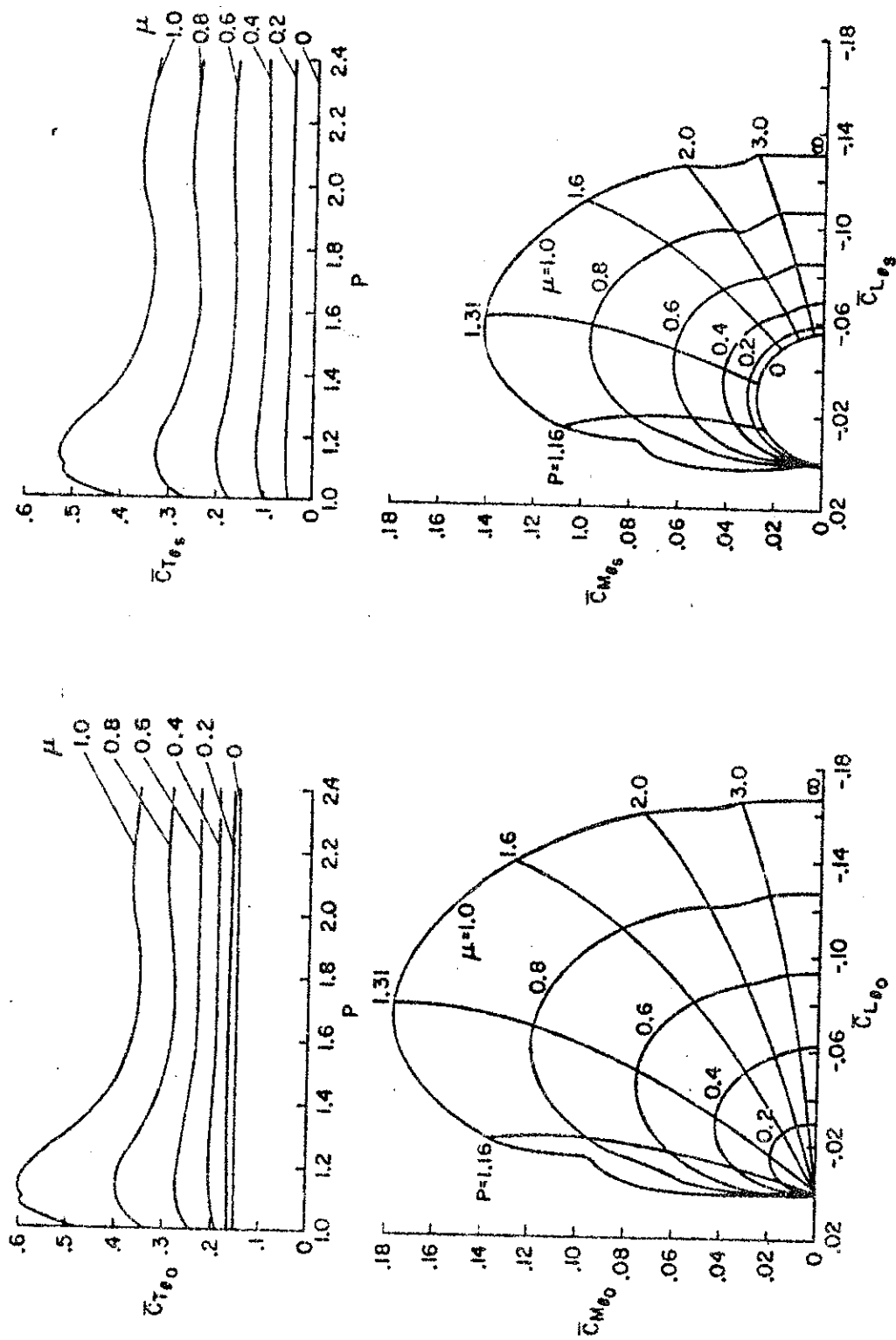


Figure 22.— Response derivatives with respect to θ_0 , $\gamma = 5$, $\theta_{q_1} = 0$.

Figure 23.— Response derivatives with respect to θ_s , $\gamma = 5$, $\theta_{q_1} = 0$.

Transient Solutions

Method #1 PerturbationMethods

Method #2 FourierMethods

Method #3 IntegrationMethods

Convert to Matthieu

$$\beta^{**} + n \left(1 + \frac{4}{3} \mu \sin \psi \right) \beta^* + \left[p^2 + n \left(\frac{4}{3} \mu \cos \psi + \mu^2 \sin 2\psi \right) \right] \beta = 0$$

$$\beta^{**} + C(\psi) \beta^* + K(\psi) \beta = 0$$

$$\text{Let } \beta = e^{-\frac{1}{2} \int_0^\psi C(\psi) d\psi} x(\psi)$$

$$\beta^* = -\frac{1}{2} C(\psi) e^{-\int d\psi} x(\psi) + e^{-\int d\psi} \dot{x}(\psi)$$

$$\beta^{**} = -C(\psi) e^{-\int d\psi} \dot{x}(\psi) + \frac{1}{4} C^2(\psi) e^{-\int d\psi} x(\psi) + e^{-\int d\psi} \ddot{x}(\psi) - \frac{1}{2} \dot{C}(\psi) e^{-\int d\psi} x(\psi)$$

$$\ddot{x} - C(\psi) \dot{x}(\psi) + \frac{1}{4} C^2(\psi) x(\psi) - \frac{1}{2} C^2(\psi) x(\psi) - \frac{1}{2} \dot{C}(\psi) x(\psi) + C(\psi) \dot{x}(\psi) + Kx(\psi) = 0$$

$$\ddot{x} + \left[K - \frac{1}{2} \dot{C}(\psi) - \frac{1}{4} C^2(\psi) \right] x(\psi) = 0$$

$$\begin{aligned}
K - \frac{1}{4}C^2 - \frac{1}{2}\dot{C}^* &= p^2 + n \left(\frac{4}{3}\mu \cos \psi + \mu^2 \sin 2\psi \right) \\
&\quad - \frac{1}{4}n^2 \left(1 + \frac{8}{3}\mu \sin \psi + \frac{16}{9}\mu^2 \sin^2 \psi \right) \\
&\quad - \frac{1}{2}n\frac{4}{3}\mu \cos \psi \\
&= p^2 - \frac{1}{4}n^2 - \frac{2}{9}n^2\mu^2 + \frac{2}{3}n\mu \cos \psi - \frac{2}{3}n^2\mu \sin \psi \\
&\quad + n\mu^2 \sin 2\psi + \frac{2}{9}n^2\mu^2 \cos 2\psi
\end{aligned}$$

As an approximation, neglect μ^2 terms

$$\text{Let } p^2 - \frac{1}{4}n^2 \equiv \omega^2$$

$$\text{Let } \sqrt{\frac{4}{9}n^2\mu^2 + \frac{4}{9}n^4\mu^2} = \frac{2}{3}n\mu\sqrt{1 + n^2} \equiv \epsilon$$

$$\boxed{\ddot{x} + (\omega^2 + \epsilon \cos t) x = 0}$$

equivalent equation $t = \psi$

$$\beta = \underbrace{e^{-\frac{n}{2}\psi}}_{\text{damping}} \underbrace{e^{+\frac{2}{3}n\mu \cos \psi}}_{\text{periodic}} \underbrace{x(\psi)}_{\text{change due to periodicity}}$$

Why Multiple Time Scales?

Example where we know answer :

$$\begin{aligned} \dot{x} + (2 + \epsilon)x &= 0 & \epsilon \ll 1 \\ x &= Ce^{st} & s + (2 + \epsilon) &= 0 \\ s &= -(2 + \epsilon) & x &= Ce^{-(2+\epsilon)t} \\ x &= Ce^{-\epsilon t}e^{-2t} \end{aligned}$$

Try an expansion.

$$x = x_0 + \epsilon x_1 + \epsilon^2 x_2 + \dots$$

$$\begin{aligned} \dot{x}_0 + \epsilon \dot{x}_1 + \epsilon^2 \dot{x}_2 \\ + 2x_0 + 2\epsilon x_1 + 2\epsilon^2 x_2 \\ + \epsilon x_0 + \epsilon^2 x_1 = 0 \end{aligned}$$

Constant terms :

$$(1) \dot{x}_o + 2x_o = 0 \quad x_o = C_o e^{-2t}$$

$$(\epsilon) \dot{x}_1 + 2x_1 = -x_o = -C_o e^{-2t}$$

$$(\epsilon^2) \dot{x}_2 + 2x_2 = -x_1$$

$$(s+2)x_1 = -\frac{C_o}{s+2}$$

$$x_1(s) = -\frac{C_o}{(s+2)^2}$$

$$x_1(t) = -C_o t e^{-2t}$$

$$x = x_o + \epsilon x_1 = C_o (1 - \epsilon t) e^{-2t}$$

$$\text{Compare } e^{-\epsilon t} \sim 1 - \epsilon t$$

But you can't tell whether

$$1 - \epsilon t \Rightarrow e^{-\epsilon t}$$

or

$$1 - \epsilon t \Rightarrow 1 - \sin(\epsilon t)$$

So you don't know if damping
or frequency changed.

Time scales

$$x = C e^{-\epsilon t} e^{-2t} = C e^{t_1} e^{-2t_o}$$

$$t_o = t \quad t_1 = \epsilon t \quad t_2 = \epsilon^2 t$$

$$x(t_o, t_1, t_2, \dots)$$

$$\begin{aligned} \frac{dx}{dt} &= \frac{dt_o}{dt} \frac{\partial x}{\partial t_o} + \frac{dt_1}{dt} \frac{\partial x}{\partial t_1} + \frac{dt_2}{dt} \frac{\partial x}{\partial t_2} \\ &= \frac{\partial x}{\partial t_o} + \epsilon \frac{\partial x}{\partial t_1} + \epsilon^2 \frac{\partial x}{\partial t_2} \dots \end{aligned}$$

$$\left(\frac{\partial}{\partial t_0} + \epsilon \frac{\partial}{\partial t_1} \right) (x_o + \epsilon x_1) + 2(x_o + \epsilon x_1) + \epsilon(x_o + \epsilon x_1) = 0$$

$$(1) \quad \frac{\partial x_o}{\partial t_0} + 2x_o = 0 \quad x_o = C_o e^{-2t_o}$$

$$(\epsilon) \quad \frac{\partial x_1}{\partial t_0} + 2x_1 = -x_o - \frac{\partial x_o}{\partial t_1}$$

C_o is a function of t_1 !

$$-C_o e^{-2t_o} - \frac{\partial C_o}{\partial t_1} e^{-2t_o} \equiv 0$$

So that no te^{-2t} in x_1

$$\frac{\partial C_o}{\partial t_1} + C_o = 0$$

$$C_o = (e^{-t_1}) C_1$$

$$x_o = C_1 e^{-t_1} e^{-2t_o}$$

C_1 is a function of t_2

and $x_1 \equiv 0$

$$x_o = C_1 e^{-\epsilon t} e^{-2t}$$

exact solution!

$$\ddot{x} + [\omega^2 + \epsilon \cos t] x = 0 \quad x \equiv y$$

Method#1 Multiple Time Scale

$$\begin{aligned} x &= x_o + \epsilon x_1 + \epsilon^2 x_2 + \dots \\ \frac{d}{dt} &= \frac{\partial}{\partial t_o} + \epsilon \frac{\partial}{\partial t_1} + \epsilon^2 \frac{\partial}{\partial t_2} + \dots \\ t_o &= t, \quad t_1 = \epsilon t, \quad t_2 = \epsilon^2 t \dots \end{aligned}$$

$$\begin{aligned} (1) \quad & \frac{\partial^2 y_o}{\partial t_o^2} + \omega^2 y_o = 0 \\ (\epsilon) \quad & \frac{\partial^2 y_1}{\partial t_o^2} + \omega^2 y_1 = -y_o \cos t_o - 2 \frac{\partial^2}{\partial t_o \partial t_1} y_o \\ (\epsilon^2) \quad & \frac{\partial^2 y_2}{\partial t_o^2} + \omega^2 y_2 = -y_1 \cos t_o - 2 \frac{\partial^2}{\partial t_o \partial t_2} y_o - \frac{\partial^2}{\partial t_1^2} y_o - 2 \frac{\partial^2}{\partial t_o \partial t_1} y_1 \end{aligned}$$

y_o solution

$$\begin{aligned} y_o &= A \cos \omega t_o + B \sin \omega t_o \quad (\omega \neq 0) \\ A(t_1, t_2), \quad B(t_1, t_2) \end{aligned}$$

y_1 solution

$$\begin{aligned} \frac{\partial^2 y_1}{\partial t_o^2} + \omega^2 y_1 &= -\frac{1}{2} [A \cos(\omega - 1)t_o + A \cos(\omega + 1)t_o] \\ &\quad - \frac{1}{2} [B \sin(\omega - 1)t_o + B \sin(\omega + 1)t_o] \\ &\quad + 2 \frac{\partial A}{\partial t_1} \omega \sin \omega t_o - 2 \frac{\partial B}{\partial t_1} \omega \cos \omega t_o \end{aligned}$$

$$\begin{aligned} \text{No Secular terms} &\Rightarrow \frac{\partial A}{\partial t_1} = 0, \quad \frac{\partial B}{\partial t_1} = 0 \quad \omega \neq \frac{1}{2}, \quad \omega^2 \neq \frac{1}{4} \\ &\Rightarrow \frac{\partial y}{\partial t_1} = 0 \end{aligned}$$

$$\begin{aligned}
 y_1 &= -\frac{A}{2} \left[\frac{\cos(\omega-1)t_o}{\omega^2 - (\omega-1)^2} + \frac{\cos(\omega+1)t_o}{\omega^2 - (\omega+1)^2} \right] - \frac{B}{2} \left[\frac{\sin(\omega+1)t_o}{\omega^2 - (\omega+1)^2} + \frac{\sin(\omega-1)t_o}{\omega^2 - (\omega-1)^2} \right] \\
 y_1 &= \frac{A}{2} \left[\frac{\cos(\omega-1)t_o}{1-2\omega} + \frac{\cos(\omega+1)t_o}{1+2\omega} \right] + \frac{B}{2} \left[\frac{\sin(\omega+1)t_o}{1+2\omega} + \frac{\sin(\omega-1)t_o}{1-2\omega} \right] \\
 y_1 \cos t_o &= \frac{A}{4} \left[\frac{\cos \omega t_o + \cos(\omega-2)t_o}{1-2\omega} + \frac{\cos(\omega+2) + \cos \omega t_o}{1+2\omega} \right] \\
 &\quad + \frac{B}{4} \left[\frac{\sin(\omega+2)t_o + \sin \omega t_o}{1+2\omega} + \frac{\sin \omega t_o + \sin(\omega-2)t_o}{1-2\omega} \right]
 \end{aligned}$$

y_2 solution

To remove secular terms $\omega \neq 1$

$$(\cos \omega t) \quad -\frac{A}{4} \left[\frac{1}{1-2\omega} + \frac{1}{1+2\omega} \right] - 2 \frac{\partial B}{\partial t_2} \omega = 0$$

$$(\sin \omega t) \quad -\frac{B}{4} \left[\frac{1}{1+2\omega} + \frac{1}{1-2\omega} \right] + 2 \frac{\partial A}{\partial t_2} \omega = 0$$

$$\frac{\partial B}{\partial t_2} + \frac{1}{4\omega} \frac{A}{(1-4\omega^2)} = 0$$

$$\frac{\partial A}{\partial t_2} - \frac{1}{4\omega} \frac{B}{(1-4\omega^2)} = 0$$

$$\frac{\partial^2 A}{\partial t_2^2} + \frac{1}{16\omega^2} \frac{1}{(1-4\omega^2)^2} A = 0$$

$$A = \sin \left[\frac{1}{4\omega(1-4\omega^2)} t_2 \right] \Rightarrow \begin{matrix} \omega \neq 0 & \omega \neq \frac{1}{2} \\ & \omega \neq 1 \end{matrix}$$

$$y_0 = \cos(\omega t) \sin \left[\frac{\epsilon^2}{4\omega(1-4\omega^2)} t \right]$$

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$$\Rightarrow \text{Frequency Shift } \omega \pm \frac{\epsilon^2}{4\omega(1-4\omega^2)}$$

Special Case $\omega = \frac{1}{2}$

$$\begin{aligned} \frac{\partial^2 y_1}{\partial t_o^2} + \frac{1}{4}y_1 = & -\frac{1}{2} \left[A \cos \frac{1}{2}t_o + A \cos \frac{3}{2}t_o \right] \\ & -\frac{1}{2} \left[-B \sin \frac{1}{2}t_o + B \sin \frac{3}{2}t_o \right] \\ & + 2 \frac{\partial A}{\partial t_1} \frac{1}{2} \sin \frac{1}{2}t_o - 2 \frac{\partial B}{\partial t_1} \frac{1}{2} \cos \frac{1}{2}t_o \end{aligned}$$

No secular terms \Rightarrow

$$\begin{aligned} \cos \rightarrow & +\frac{1}{2}A + \frac{\partial B}{\partial t_1} = 0 & \frac{\partial^2 A}{\partial t_1^2} - \frac{1}{4}A = 0 \\ \sin \rightarrow & \frac{1}{2}B + \frac{\partial A}{\partial t_1} = 0 & A = e^{\pm \frac{1}{2}t_1} = e^{\pm \frac{1}{2}\epsilon t} \end{aligned}$$

damping shift

Special Case $\omega = 1$

No secular terms

$$\begin{aligned} (\cos t) \quad & -\frac{A}{4} \left[\frac{1+1}{1-2} + \frac{1}{1+2} \right] - 2 \frac{\partial B}{\partial t_2} = 0 \\ (\sin t) \quad & -\frac{B}{4} \left[\frac{1}{1+2} + \frac{1-1}{1-2} \right] - 2 \frac{\partial B}{\partial t_2} = 0 \end{aligned}$$

$$\frac{\partial B}{\partial t_2} + \frac{A}{8} \left[-2 + \frac{1}{3} \right] = 0$$

$$\frac{\partial A}{\partial t_2} + \frac{B}{8} \left[\frac{1}{3} \right] = 0$$

$$\frac{\partial^2 A}{\partial t_2^2} - \frac{1}{24} \left(\frac{5}{3} \right) A = 0$$

$$A = e^{\pm \frac{1}{6} \sqrt{\frac{5}{2}} \epsilon^2 t}$$

damping shift

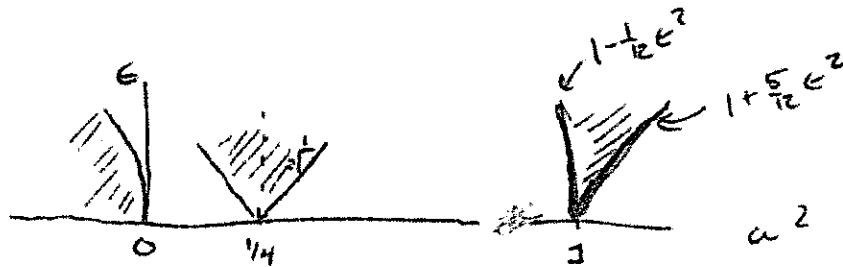
Near $\omega = \frac{1}{2}$, $\omega^2 = \frac{1}{4}$ Find neutral point (no scales)

Let $\omega^2 = \frac{1}{4} + \Delta_1 \epsilon + \Delta_2 \epsilon^2 + \dots$

$$\begin{aligned} \frac{\partial^2 y_1}{\partial t^2} + \frac{1}{4} y_1 = & -\frac{1}{2} [A \cos (\omega - 1) t + A \cos (\omega + 1) t] \\ & -\frac{1}{2} [B \sin (\omega - 1) t + B \sin (\omega + 1) t] \\ & - \Delta_1 [A \cos \omega t + B \sin \omega t] \quad \Delta_1 = \pm \frac{1}{2} \end{aligned}$$

$$\cos \rightarrow -\frac{1}{2} A - \Delta_1 A = 0$$

$$\sin \rightarrow +\frac{1}{2} B - \Delta_1 B = 0$$



Near $\omega = 1$, $\omega^2 = 1$, $\Delta_1 = 0$

$$\text{cosine} \quad -\frac{A}{4} \left[-2 + \frac{1}{3} \right] - \Delta_2 A = 0 \quad \Delta_2 = +\frac{5}{12}$$

$$\text{sin} \quad -\frac{B}{4} \left[\frac{1}{3} \right] - \Delta_2 B = 0 \quad \Delta_2 = -\frac{1}{12}$$

Near $\omega = 0$ $\omega^2 = 0$ $\Delta_1 = 0$
 $\Delta_2 = -\frac{1}{2}$, $\omega^2 = -\frac{1}{2} \epsilon^2$

SUMMARY SHEET FLAPPING

Only two parameters define eigenvalues :

$$\omega^2 \equiv p^2 - n^2/4, \quad \epsilon \equiv \frac{2}{3}n\mu\sqrt{1 + n^2}$$

where $n \equiv \gamma/8$

Eigenvalue formula depends on region

Region ``0'' : $\omega^2 < -\frac{1}{2}\epsilon^2 < 0$

$$\text{freq.} = 0, \quad \text{damping} = \frac{n}{2} \pm \sqrt{\frac{n^2}{4} - p^2} \mp \frac{\epsilon^2}{4\sqrt{n^2/4 - p^2}} \left(\frac{1}{1 - 4\omega^2} \right)$$

Region `` $\frac{1}{2}$ '' : $\frac{1}{4} - \frac{1}{2}\epsilon < \omega^2 < \frac{1}{4} + \frac{1}{2}\epsilon$

$$\text{freq.} = 0.5, \quad \text{damping} = \frac{n}{2} \pm \frac{1}{2}\epsilon$$

Region ``1'' : $1 - \frac{1}{12}\epsilon^2 < \omega^2 < 1 + \frac{5}{12}\epsilon^2$

$$\text{freq.} = 1.0, \quad \text{damping} = \frac{n}{2} \pm \frac{1}{6}\sqrt{\frac{5}{2}}\epsilon^2$$

All Other Region :

$$\text{freq.} = \omega \pm \frac{\epsilon^2}{4\omega(1 - 4\omega^2)}, \quad \text{damping} = \frac{n}{2}$$

$\epsilon^2 \ll 1$

Method #2 Hill's Infinite Determinant

$$\beta = a_o + a_1 \cos \psi + b_1 \sin \psi + a_2 \cos 2\psi + b_2 \sin 2\psi + \dots$$

$$a_o(\psi), a_1(\psi), a_2(\psi), \dots$$

$$\beta^* = a_o^* + a_1^* \cos \psi - a_1^* \sin \psi + b_1^* \sin \psi + b_1^* \cos \psi + \dots$$

$$\beta^{**} = a_o^{**} + a_1^{**} \cos \psi + b_1^{**} \sin \psi$$

$$- 2a_1^* \sin \psi + 2b_1^* \cos \psi - a_1 \cos \psi - b_1 \sin \psi + \dots$$

$$\text{Collect like harmonics } \left(x^{**} + [\omega^2 + \epsilon \sin t] x = 0 \right)$$

$$\begin{Bmatrix} a_o^{**} \\ a_1^{**} \\ b_1^{**} \end{Bmatrix} + \begin{bmatrix} 0 & 0 & 0 \\ 0 & 0 & 2 \\ 0 & -2 & 0 \end{bmatrix} \begin{Bmatrix} a_o^* \\ a_1^* \\ b_1^* \end{Bmatrix} + \begin{bmatrix} \omega^2 & 0 & \frac{1}{2}\epsilon \\ 0 & \omega^2 - 1 & 0 \\ \epsilon & 0 & \omega^2 - 1 \end{bmatrix} \begin{Bmatrix} a_o \\ a_1 \\ b_1 \end{Bmatrix} = \begin{Bmatrix} 0 \\ 0 \\ 0 \end{Bmatrix}$$

Laplace Transform \rightarrow Characteristic Equation

$$(s^2 + \omega^2) [(s^2 + \omega^2 - 1) + 4s^2] - \frac{1}{2}\epsilon^2 (s^2 + \omega^2 - 1) = 0$$

$\epsilon = 0$ (constant coefficient)

$$s = \pm i\omega \quad s = \pm i(1 \pm \omega) \quad (6 \text{ roots})$$

Hill's Infinite Determinant (Revised)

$$\ddot{x} + [\omega^2 + \epsilon \cos t] x = 0$$

$$x = a_o + a_1 \cos t + b_1 \sin t + a_2 \cos (2t) + b_2 \sin (2t)$$

$$\dot{x} = \dot{a}_o + \dot{a}_1 \cos t + \dot{b}_1 \sin t + \dot{a}_2 \cos (2t) + \dot{b}_2 \sin (2t) \\ - a_1 \sin t + b_1 \cos t - 2a_2 \sin (2t) + 2b_2 \cos (2t)$$

$$\ddot{x} = \ddot{a}_o + \ddot{a}_1 \cos t + \ddot{b}_1 \sin t + \ddot{a}_2 \cos (2t) + \ddot{b}_2 \sin (2t) \\ - 2\dot{a}_1 \sin t + 2\dot{b}_1 \cos t - 4\dot{a}_2 \sin (2t) + 4\dot{b}_2 \cos (2t) \\ - a_1 \cos t - b_1 \sin t - 4a_2 \cos (2t) - 4b_2 \sin (2t)$$

$$x \cos t = a_o \cos t + \frac{a_1}{2} (1 + \cos 2t) + \frac{b_1}{2} \sin (2t) \\ + \frac{a_2}{2} (\cos t + \cos 3t) + \frac{b_2}{2} (\sin t - \sin 3t)$$

Collect Like Harmonics

const

$\cos t$

$\sin t$

$\cos 2t$

$\sin 2t$

$$\begin{bmatrix} 1 & 0 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 & 0 \\ 0 & 0 & 1 & 0 & 0 \\ 0 & 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 0 & 1 \end{bmatrix} \begin{Bmatrix} \ddot{a}_o \\ \ddot{a}_1 \\ \ddot{b}_1 \\ \ddot{a}_2 \\ \ddot{b}_2 \end{Bmatrix} + \begin{bmatrix} 0 & 0 & 0 & 0 & 0 \\ 0 & 0 & 2 & 0 & 0 \\ 0 & -2 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 & 4 \\ 0 & 0 & 0 & -4 & 0 \end{bmatrix} \begin{Bmatrix} \dot{a}_o \\ \dot{a}_1 \\ \dot{b}_1 \\ \dot{a}_2 \\ \dot{b}_2 \end{Bmatrix} \\
+ \begin{bmatrix} \omega^2 & \frac{\epsilon}{2} & 0 & 0 & 0 \\ \epsilon & \omega^2 - 1 & 0 & \frac{\epsilon}{2} & 0 \\ 0 & 0 & \omega^2 - 1 & 0 & \frac{\epsilon}{2} \\ 0 & \frac{\epsilon}{2} & 0 & \omega^2 - 4 & 0 \\ 0 & 0 & \frac{\epsilon}{2} & 0 & \omega^2 - 4 \end{bmatrix} \begin{Bmatrix} a_o \\ a_1 \\ b_1 \\ a_2 \\ b_2 \end{Bmatrix} = \begin{Bmatrix} 0 \\ 0 \\ 0 \\ 0 \\ 0 \end{Bmatrix}$$

$$[M] \{\ddot{a}\} + [C] \{\dot{a}\} + [K] \{a\} = \{0\}$$

Method #1 : $\text{Det} [Ms^2 + Cs + K] = 0$
solve for s

Method #2 : Take Eigenvalues of $[D]$

$$\begin{Bmatrix} \ddot{a} \\ \dot{a} \end{Bmatrix} = \begin{bmatrix} -C & -K \\ I & 0 \end{bmatrix} \begin{Bmatrix} \dot{a} \\ a \end{Bmatrix} = [D] \begin{Bmatrix} \dot{a} \\ a \end{Bmatrix}$$

Special Case $a_0 a_1 b_1$ (3x3)

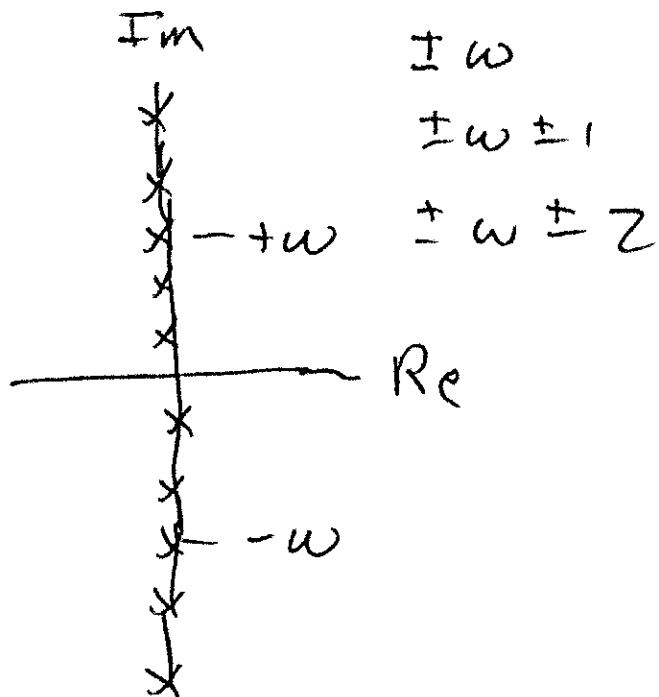
$$\text{Det} = (s^2 + \omega^2) [(s^2 + \omega^2 - 1) + 4s^2] - \frac{1}{2}\epsilon^2 (s^2 + \omega^2 - 1) = 0$$

6 roots

$\epsilon = 0$ (constant coefficient)

$$\begin{array}{ll} s = \pm i\omega & s = \pm i(1 \pm \omega) \\ s = \pm i(2 \pm \omega) & \end{array} \quad \begin{array}{l} a_0 a_1 b_1 \\ a_2 b_2 \end{array}$$

10 roots



ADVANCED METHODS

pp: 58 - 62 Blank

FLOQUET THEORY

$$\begin{aligned}\{\dot{x}\} &= [D(t)] \{x\} \\ [D(t+T)] &= [D(t)]\end{aligned}$$

First-order: $d = \underbrace{d_o}_{\text{mean}} + \underbrace{d_p(t)}_{\text{zero average}}$

$$\begin{aligned}\dot{x} &= d(t)x, & x(0) & \text{given} \\ x(t) &= \underbrace{e^{d_o t}}_{\text{exponential}} \cdot \underbrace{e^{\int d_p(t) dt}}_{\text{periodic}} x(0)\end{aligned}$$

Transition Matrix

$$\begin{aligned}\begin{bmatrix} \dot{\Phi} \end{bmatrix} &= [D(t)] [\Phi] \\ [\Phi(0)] &= [I]\end{aligned}$$

$$\begin{aligned}
\{x(t)\} &= [\Phi(t)] \{x(0)\} \\
\{x(t+T)\} &= [\Phi(t+T)] \{x(0)\} \\
&= [\Phi(t)] [\Phi(T)] \{x(0)\} \\
[\Phi(t+T)] &= [\Phi(t)] [\Phi(T)]
\end{aligned}$$

Eigenvalues and Eigenvectors

$$\begin{aligned}
[A_o]^{-1} [Q] [A_o] &= \begin{bmatrix} \ddots & & \\ & \Lambda_i & \\ & & \ddots \end{bmatrix} \\
[Q] &\equiv [\Phi(T)] \\
\text{Let: } [\psi(t)] &= [\Phi(t)] [A_o] \\
[\psi(t+T)] &= [\Phi(t)] [\Phi(T)] [A_o] \\
&= [\psi(t)] \begin{bmatrix} \ddots & & \\ & \Lambda_i & \\ & & \ddots \end{bmatrix}
\end{aligned}$$

$$\Lambda_i \equiv e^{\eta_i T} \qquad \eta_i = \frac{1}{T} \ln(\Lambda_i)$$

Form of Solution

$$\{x(t)\} = [\Phi(t)] \{x(0)\} =$$

$$\underbrace{[\Phi(t)] [A_o] \begin{bmatrix} \ddots & & \\ & e^{-\eta_i t} & \\ & & \ddots \end{bmatrix}}_{A(t)} \begin{bmatrix} \ddots & & \\ & e^{\eta_i t} & \\ & & \ddots \end{bmatrix} [A_o]^{-1} \{x(0)\}$$

$$[A(t+T)] = [\Phi(t)] [\Phi(T)] [A_o] \begin{bmatrix} \ddots & & \\ & e^{-\eta_i(t+T)} & \\ & & \ddots \end{bmatrix}$$

$$= [\Phi(t)] [A_o] [A_o]^{-1} [\Phi(T)] [A_o] \begin{bmatrix} \ddots & & \\ & \frac{1}{\Lambda_i} & \\ & & \ddots \end{bmatrix} \begin{bmatrix} \ddots & & \\ & e^{-\eta_i t} & \\ & & \ddots \end{bmatrix}$$

$$[A(t+T)] = [\Phi(t)] [A_o] \begin{bmatrix} \ddots & & \\ & e^{-\eta_i t} & \\ & & \ddots \end{bmatrix} = [A(t)]$$

$$\{x\} = [A(t)] \begin{bmatrix} \ddots & & \\ & e^{\eta_i t} & \\ & & \ddots \end{bmatrix} [A_o]^{-1} \{x(0)\}$$

$$[A(0)] \equiv [A_o]$$

$$\Lambda_j = a_j + b_j i \quad i = \sqrt{-1}$$

$$\eta_j = \frac{1}{T} \ln (a_j + i b_j)$$

$$= \frac{1}{T} \ln \left[\sqrt{a_j^2 + b_j^2} e^{i \tan^{-1}(b_j/a_j)} \right]$$

$$\eta_j = \frac{1}{T} \ln \left[\sqrt{a_j^2 + b_j^2} \right] + i \left[\frac{1}{T} \tan^{-1} \frac{b_j}{a_j} + \frac{2\pi n}{T} \right]$$

$$n = 0, \pm 1, \pm 2, \pm 3, \pm 4, \dots$$

$$\sqrt{a^2 + b^2} > 1 \quad \text{unstable}$$

$$\sqrt{a^2 + b^2} < 1 \quad \text{stable}$$

Note a negative real Λ_j has

an η_j with an imaginary part $\frac{\pi}{T}$

Sturm - Liouville Theorem

$$\sum \eta_j = \frac{1}{T} \text{trace} [D(t)] dt$$

Example:

$$\ddot{\beta} + C(\psi)\dot{\beta} + K(\psi)\beta = 0$$

$$x_1 = \beta, \quad x_2 = \dot{\beta}$$

$$\begin{Bmatrix} \dot{x}_1 \\ \dot{x}_2 \end{Bmatrix} = \begin{bmatrix} 0 & 1 \\ -K(\psi) & -C(\psi) \end{bmatrix} \begin{Bmatrix} x_1 \\ x_2 \end{Bmatrix}$$

$$\sum \eta_j = \eta_1 + \eta_2 = \frac{1}{2\pi} \int_0^{2\pi} -C(\psi) d\psi$$

$$C(\psi) = \eta \left(1 + \frac{4}{3} \mu \sin \psi \right)$$

$$\eta_1 + \eta_2 = -\frac{\gamma}{8}$$

Methods of Solution based on Floquet Form

1. Modified Hill Method (Crimi, Multiblade coordinates)

$$\{x\} = \sum_{n=-\infty}^{+\infty} \{y\}_n e^{(ni+t)\frac{2\pi}{T}} \Rightarrow \text{infinite number of constant coefficient equations, } \{y(t)\}_n$$

Assume $\{y\} = e^{\eta t}$, infinite determinant for η
 \Rightarrow infinite number of roots. (basic $\eta \pm (2\pi i/T) n$).

2. Direct integration

a) Numerically integrate the equation n times to obtain $\phi(t)$. [Once for each set of initial conditions $x_j = 1$ $x_i = 0$ ($i \neq j$) $j = 1, n$.]

Eigenvalues of $[\phi(\tau)]$ are Λ_i

$$\eta_i = \frac{1}{T} \ln \Lambda_i$$

If $A(t)$ desired, eigenvectors of $\phi(\tau)$, A_o can be used,

$$[A(t)] = [\phi(t)] [A_o] \begin{bmatrix} \ddots & & \\ & e^{-\eta_i t} & \\ & & \ddots \end{bmatrix}$$

Characteristics of Floquet Solution

$$\{\dot{x}\} = [D(t)] \{x\}$$

$$\text{has solution } \{x\} = [A(t)] \{\alpha e^{\eta t}\} = [A(t)] \begin{bmatrix} \ddots & & \\ & \alpha e^{\eta t} & \\ & & \ddots \end{bmatrix} [A(0)]^{-1} \{x(0)\}$$

$$\Rightarrow [\dot{A}] + [A] \begin{bmatrix} \ddots & & \\ & \eta & \\ & & \ddots \end{bmatrix} = [D] [A]$$

$$\text{or } [A]^{-1} [D] [A] - \underbrace{[A]^{-1} [\dot{A}]}_{\text{changed eigenvalue problem}} = \begin{bmatrix} \ddots & & \\ & \eta & \\ & & \ddots \end{bmatrix}$$

changed eigenvalue problem

matrix exponent form of solution

alternate form

$$[A_o]^{-1} [Q] [A_o] = \begin{bmatrix} \ddots & & \\ & e^{\eta \tau} & \\ & & \ddots \end{bmatrix} \quad \ln Q = A_o \begin{bmatrix} \ddots & & \\ & \eta \tau & \\ & & \ddots \end{bmatrix} A_o^{-1}$$

$$e^{\ln[Q]t/\tau} = [A_o]^{-1} \begin{bmatrix} \ddots & & \\ & e^{\eta t} & \\ & & \ddots \end{bmatrix} [A_o]$$

$\{x(t)\} = [P(t)] e^{\ln[Q]t/\tau} \{x(0)\}$	$\tau = \text{period}$
$[P(t)] = [A(t)] [A(0)]^{-1} \quad P(0) = I$	

$$\Rightarrow \{\dot{x}\} = [D(t)] \{x\} + \{f(t)\}$$

$$\text{let } \{x\} = [A(t)] \{y\}$$

$$[\dot{A}] \{y\} + [A] \{y\} = [D] [A] \{y\} + \{f\}$$

$$\{\dot{y}\} - \begin{bmatrix} \ddots & & \\ & \eta & \\ & & \ddots \end{bmatrix} \{y\} = [A]^{-1} \{f\} = \{g\}$$

reduced to constant coefficient

pages 67-68
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