

Matthew Wei Wang

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SUMMARY

Finance and business graduate with 2+ years in FP&A, forecasting, and variance analysis. Skilled in Excel financial modeling, Power BI/Tableau, and executive reporting. Adept at communicating insights to cross-functional stakeholders and building dashboards that drive decisions. Currently advancing expertise with executive-level strategy training and financial systems (SAP, Anaplan).

EXPERIENCE

Vancouver Investors Club Inc. • **Business & Finance Analyst** • Aug 2024 - Present

- Built Excel-based financial forecast models and variance trackers, supporting quarterly budget planning and headcount reporting.
- Produced and presented investor memos and PowerPoint decks in funding rounds and executive reviews, enabling leadership alignment on investment strategy.
- Designed automated dashboards and quarterly reporting packages, reducing manual reporting time and improving visibility into KPIs.
- Partnered with finance, investor relations, and operations to standardize reporting timelines and align on key business drivers.

SunCom Real Estate • **Real Estate Financial Analyst Intern** • Summer 2019 - Summer 2021

- Built ROI models, pro forma forecasts, and capex analysis to evaluate a \$40M Georgetown Mall acquisition.
- Presented financial pitch decks and investment memos to senior leadership, translating complex data into actionable insights that guided acquisition strategy.
- Conducted variance and sensitivity analysis, benchmarking scenarios and validating assumptions for forecast accuracy.
- Collaborated with investment and finance teams to update models, assess risks, and improve reporting processes.

Chinese Undergraduate Association, U of T • **Marketing & Finance Coordinator** • Mar 2022 - Apr 2024

- Coordinated across Finance, Sponsorship, PR, and Marketing teams to manage sponsor deliverables and reporting requirements.
- Oversaw budget tracking, campaign reporting, and financial updates to stakeholders, aligning event spending with sponsor commitments and accountability.
- Developed standardized reporting templates and project documentation, improving cross-team transparency and collaboration.

EDUCATION

SKEMA Business School

Executive Certificate • **Strategy, Leadership, and International Business** • 2025 - 2025

Courses: Multicultural Communication, Business Leadership, Brand Management, French Language

University of Toronto

Honours Bachelor of Arts • **Economics & Communication, Culture, Info. Technology (Double Major)** • 2020 - 2024

Coursework in financial economics, banking, econometrics, and organizational communication

SKILLS

- Financial Analysis & FP&A (forecasting, variance, ROI modeling)
- Advanced Excel (VLOOKUP, pivot tables, macros, financial modeling)
- PowerPoint & executive reporting • KPI dashboards & data visualization (Power BI, Tableau, SQL)
- Process improvement & reporting automation • Stakeholder communication & financial storytelling • Familiarity with SAP, Anaplan, Snowflake
- Languages: English, Mandarin, French

SELECTED PROJECTS & PRESENTATIONS

Georgetown Mall Investment Presentation • *Sun Commercial Real Estate Group* • Aug 2021

Built Excel models and investor memo outlining capex needs and ROI scenarios; presented findings in PowerPoint.

Central Bank Policy Simulation Policy Paper - ECO349 • *University of Toronto* • Jun 2023

Designed liquidity policy leveraging reserve ratios and interest rate flexibility.

TELUS Financial Report - ECO35 • *University of Toronto* • Jun 2023

Modeled 5-year financial analysis using WACC, DCF, pro forma balance sheets; presented findings under IFRS.