

# HW № 4

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Variant (c)

## Problem

### Problem 1

Consider classical benchmark system in control theory - inverted pendulum on a cart (Figure 1). It is nonlinear under-actuated system that has the following dynamics.

$$(M + m)\ddot{x} - ml \cos(\theta)\ddot{\theta} + ml \sin(\theta)\dot{\theta}^2 = F$$

$$-\cos(\theta)\ddot{x} + l\ddot{\theta} - g \sin(\theta) = 0$$

where  $g = 9.81$  is gravitational acceleration.

$$(c) M = 15.1, m = 1.2, l = 0.35$$

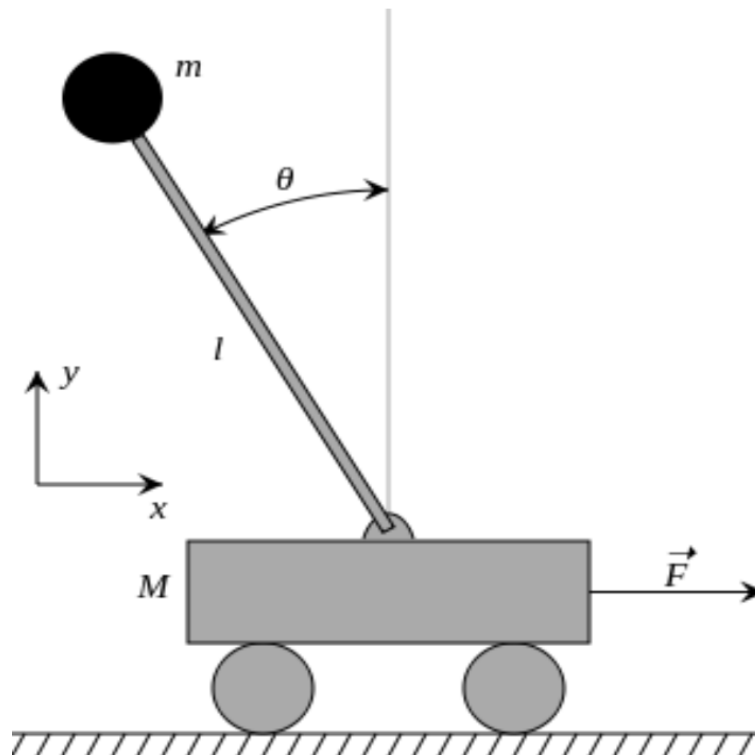


Figure 1: A schematic drawing of the inverted pendulum on a cart. The rod is considered massless. The mass of the cart and the point mass at the end of the rod are denoted by  $M$  and  $m$ . The rod has a length  $l$ .

## part A

**Description:** Write equations of motion of the system in manipulator form

$$M(q)\ddot{q} + n(q, \dot{q}) = Bu$$

- where  $u = F$ ,  $q = \begin{bmatrix} x & \theta \end{bmatrix}^T$  is vector of generalized coordinates;

**Solution:**

$$\begin{bmatrix} M + m & -ml\cos(\theta) \\ -\cos(\theta) & l \end{bmatrix} \ddot{q} + \begin{bmatrix} m\sin(\theta)\dot{\theta}^2 \\ -g\sin(\theta) \end{bmatrix} = \begin{bmatrix} 1 \\ 0 \end{bmatrix} u$$

$$\text{Answer : } \begin{bmatrix} 16.3 & -0.42\cos(\theta) \\ -\cos(\theta) & 0.35 \end{bmatrix} \ddot{q} + \begin{bmatrix} 0.42\sin(\theta)\dot{\theta}^2 \\ -g\sin(\theta) \end{bmatrix} = \begin{bmatrix} 1 \\ 0 \end{bmatrix} u$$

## part B

**Description:** Write dynamics of the system in control affine nonlinear form  $\dot{z} = f(z) + g(z)u$  - where  $z = \begin{bmatrix} x & \theta & \dot{x} & \dot{\theta} \end{bmatrix}^T$  is vector of states of the system;

**Solution:**  $\ddot{x}$ :

$$\ddot{Q} = \frac{1}{l}(g\sin(\theta) + \cos(\theta)\ddot{x})$$

$$\Rightarrow (M + m(1 - \cos^2(\theta)))\ddot{x} - mg\sin(\theta)\cos(\theta) + ml\sin(\theta)\dot{\theta}^2 = F$$

$$\ddot{x} = \frac{m\sin(\theta)(g\cos(\theta) - l\dot{\theta}^2) + F}{(M + m\sin^2(\theta))}$$

$\ddot{\theta}$ :

$$\ddot{x} = \frac{g\sin(\theta) - l\ddot{\theta}}{-\cos(\theta)}$$

$$\Rightarrow -g(M + m)\tan(\theta) + \frac{l(M + m)}{\cos(\theta)}\ddot{\theta} - ml\cos(\theta)\ddot{\theta} + ml\sin(\theta)\dot{\theta}^2 = F$$

$$\ddot{\theta}\left(l\frac{M + m\sin^2(\theta)}{\cos(\theta)}\right) = g(M + m)\tan(\theta) - ml\sin(\theta)\dot{\theta}^2 + F$$

$$\ddot{\theta} = \frac{g(M + m)\sin(\theta) - ml\sin(\theta)\cos(\theta)\dot{\theta}^2 + \cos(\theta)F}{l(M + m\sin^2(\theta))}$$

$\dot{z}$ :

$$\dot{z} = \begin{bmatrix} \dot{x} \\ \dot{\theta} \\ \ddot{x} \\ \ddot{\theta} \end{bmatrix} = \begin{bmatrix} \dot{x} \\ \dot{\theta} \\ \frac{m\sin(\theta)(g\cos(\theta) - l\dot{\theta}^2)}{(M + m\sin^2(\theta))} \\ \frac{g(M + m)\sin(\theta) - ml\sin(\theta)\cos(\theta)\dot{\theta}^2}{l(M + m\sin^2(\theta))} \end{bmatrix} + u \begin{bmatrix} 0 \\ 0 \\ \frac{1}{(M + m\sin^2(\theta))} \\ \frac{1}{l(M + m\sin^2(\theta))} \end{bmatrix}$$

## part C

**Description:** Linearize nonlinear dynamics of the systems around equilibrium point  $\bar{z} = \begin{bmatrix} 0 & 0 & 0 & 0 \end{bmatrix}^T$

$$\delta \dot{z} = A\delta z + B\delta u$$

**Solution:**

$$A = \frac{\delta f}{\delta z} = \begin{bmatrix} \frac{df}{dx} \\ \frac{df}{d\theta} \\ \frac{df}{dx} \\ \frac{df}{d\theta} \end{bmatrix}$$

$$f = \begin{bmatrix} \dot{x} \\ \dot{\theta} \\ \frac{m \sin(\theta)(g \cos(\theta) - l \dot{\theta}^2)}{(M + m \sin^2(\theta))} \\ \frac{g(M+m) \sin(\theta) - m l \sin(\theta) \cos(\theta) \dot{\theta}^2}{l(M + m \sin^2(\theta))} \end{bmatrix}$$

$$\frac{df}{dx} = \begin{bmatrix} 0 & 0 & 0 & 0 \end{bmatrix}^T$$

$$\frac{df}{d\theta} = \begin{bmatrix} 0 & 0 & \frac{gm}{M} & \frac{g(M+m)}{lM} \end{bmatrix}^T$$

$$\frac{df}{dx} = \begin{bmatrix} 1 & 0 & 0 & 0 \end{bmatrix}^T$$

$$\frac{df}{d\theta} = \begin{bmatrix} 0 & 1 & 0 & 0 \end{bmatrix}^T$$

$$A = \frac{\delta f}{\delta z} = \begin{bmatrix} 0 & 0 & 0 & 0 \\ 0 & 0 & \frac{gm}{M} & \frac{g(M+m)}{lM} \\ 1 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 \end{bmatrix}^T = \begin{bmatrix} 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \\ 0 & \frac{gm}{M} & 0 & 0 \\ 0 & \frac{g(M+m)}{lM} & 0 & 0 \end{bmatrix}$$

$$B = \begin{bmatrix} 0 \\ 0 \\ \frac{1}{M} \\ \frac{1}{lM} \end{bmatrix}$$

$$\text{Answer : } A = \begin{bmatrix} 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \\ 0 & 0.7796 & 0 & 0 \\ 0 & 30.256 & 0 & 0 \end{bmatrix}$$

$$B = \begin{bmatrix} 0 \\ 0 \\ 0.066 \\ 0.189 \end{bmatrix}$$

## part D

**Description:** Check stability of the linearized system using any method you like;

**Solution:** Find the eigen-values of A matrix:

$$\det \begin{bmatrix} -\lambda & 0 & 1 & 0 \\ 0 & -\lambda & 0 & 1 \\ 0 & \frac{gm}{M} & -\lambda & 0 \\ 0 & \frac{g(M+m)}{lM} & 0 & -\lambda \end{bmatrix} = -\lambda(-\lambda^3 + \lambda \frac{g(M+m)}{lm}) =$$

$$\lambda^4 - \lambda^2 \left( \frac{gM+m}{lM} \right) = 0$$

$$\lambda = 0$$

$$\lambda = \sqrt{\frac{g(M+m)}{lM}}$$

$$\lambda = -\sqrt{\frac{g(M+m)}{lM}}$$

$$\lambda = \sqrt{\frac{9.81(16.3)}{5.285}}$$

$$\lambda = -\sqrt{\frac{9.81(16.3)}{5.285}}$$

$$\lambda = 5.5005461$$

$$\lambda = -5.5005461$$

*Answer :* Thus there exist lambda with module that greater than zero =>  
system without control is not stable

## part E

**Description:** check if linearized system is controllable; if not - try another variant or change values of your variant and find controllable.

**Solution:** Sysem is controllable, when rank of matrix C is equal to 4, where  $C = \begin{bmatrix} B & AB & A^2B & A^3B \end{bmatrix}$

$$A^2 = \begin{bmatrix} 0 & \frac{gm}{M} & 0 & 0 \\ 0 & \frac{g(M+m)}{lM} & 0 & 0 \\ 0 & 0 & 0 & \frac{gm}{M} \\ 0 & 0 & 0 & \frac{g(M+m)}{lM} \end{bmatrix}, A^2B = \begin{bmatrix} 0 \\ 0 \\ \frac{gm}{M^2} \\ \frac{g(M+m)}{(lM)^2} \end{bmatrix}$$

$$A^3 = \begin{bmatrix} 0 & 0 & 0 & \frac{gm}{M} \\ 0 & 0 & 0 & \frac{g(M+m)}{lM} \\ 0 & \frac{g^2m(M+m)}{lM^2} & 0 & 0 \\ 0 & (\frac{g(M+m)}{lM})^2 & 0 & 0 \end{bmatrix}, A^3B = \begin{bmatrix} \frac{gm}{lM^2} \\ \frac{g(M+m)}{(lM)^2} \\ 0 \\ 0 \end{bmatrix}$$

$$C = \begin{bmatrix} 0 & \frac{1}{M} & 0 & \frac{gm}{lM^2} \\ 0 & \frac{1}{lM} & 0 & \frac{g(M+m)}{l^2M^2} \\ \frac{1}{M} & 0 & \frac{gm}{M^2} & 0 \\ \frac{1}{lM} & 0 & \frac{g(M+m)}{l^2M^2} & 0 \end{bmatrix}$$

If ranc of C is less, then 4, then  $\lambda = 0$  - one of its eig values, thus, the determinant of matrix C is zero itself.

$$\begin{aligned} \det(C) &= -\frac{1}{M} \left( \frac{1}{M} \left( \frac{g(M+m)}{l^2M^2} \right)^2 - \frac{g^2m(M+m)}{(lM)^3M^2} \right) - \frac{gm}{lM^2} \left( \frac{gm}{(lM)^2M^2} - \frac{g(M+m)}{M(lM)^3} \right) = \\ &= \frac{g^2}{M^4l^2} (-(M+m)^2 + m(M+m) - m^2 + m(M+m)) = \frac{g^2}{M^4l^2} ((M+m)(-M+m) - m^2) = \\ &= \frac{g^2}{M^4l^2} (-M^2) = \frac{-g^2}{M^2l^2} \neq 0 \end{aligned}$$

*Answer* : all eig != 0 and rank(C) = 4 => system is controllable

## part F

**Description:** (for the controllable system) design state feedback controller for lin-earized system using pole placement method. Assess the performance of the controller for variety of initial conditions. Justify the choice of initial conditions. Solve the task by two ways: using root-locus and with python. Compare them;

**Solution:** Initial conditions were chosen such that system will converge with different speed to demonstrate how controller will act

## Using root-locus method

Link to the Matlab method

---

```
1 >> g = 9.81;
2 M = 0.2;
3 m = 1;
4 l = 0.1;
5 >> A = [[0, 0, 1, 0]; [0, 0, 0, 1]; [0, g*m/M, 0, 0]; [0, g*(M+m)/l/M, 0, 0]];
6 B = [0; 0; 1/M; 1/l/M];
7 eig_vals = [-0.1 + 1j, -0.1 - 1j, -6 + 1j, -6 - 1j];
8 >> [K,prec,message] = place(A,B,eig_vals);
9 >> K
10
11 K =
12
13     -0.0762    12.5878    -0.0398     0.2480
14
15 >> eig(A - B*K)
16
17 ans =
18
19     -6.0000 + 1.0000i
20     -6.0000 - 1.0000i
21     -0.1000 + 1.0000i
22     -0.1000 - 1.0000i
```

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## Using python

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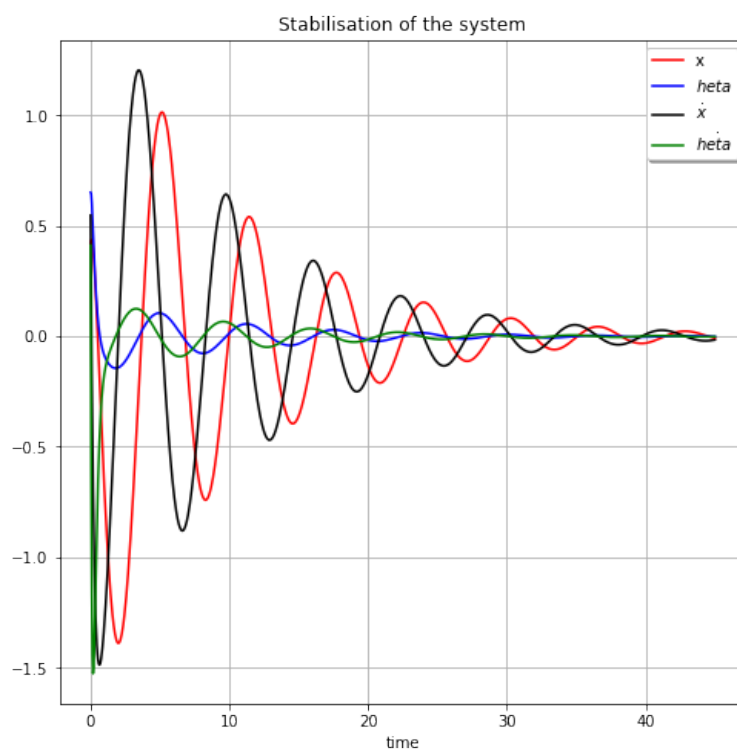
```
1 import numpy as np
2 import matplotlib.pyplot as plt
3 import scipy.signal as sig
4 from scipy.integrate import odeint
5
6 g = 9.81
7 M = 0.2
8 m = 1
9 l = 0.1
10
11 eig_1 = [-0.25, -0.5, -1, -2]
12 eig_2 = [-1.1, -1.2, -1.3, -1.4]
13 eig_3 = [-0.1 + 1j, -0.1 - 1j, -6 + 1j, -6 - 1j]
14
15 A = np.array([[0, 0, 1, 0], [0, 0, 0, 1], [0, g*m/M, 0, 0], [0, g*(M+m)/l/M, 0, 0]])
16 B = np.array([0, 0, 1/M, 1/l/M]).reshape(-1, 1)
```

```

17 res_pole = sig.place_poles(A, B, eig_3)
18 K = res_pole.gain_matrix
19
20 # visualization
21 def control(x, t):
22     return np.dot(A - np.dot(B, K), x)
23
24 time = np.linspace(0, 45, 1000)
25 x0 = (np.random.random(4))
26 res = odeint(control, x0, time).T
27
28 fig = plt.figure(figsize=(8, 8))
29 plt.title("Stabilisation of the system")
30 plt.xlabel("time")
31 plt.plot(time, res[0], "r-", label="x")
32 plt.plot(time, res[1], "b-", label="$\theta$")
33 plt.plot(time, res[2], "k-", label="$\dot{x}$")
34 plt.plot(time, res[3], "g-", label="$\dot{\theta}$")
35 plt.grid()
36 plt.legend(shadow=True)
37 plt.show()

```

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## part G

**Description:** (for the controllable system) design linear quadratic regulator for linearized system. Assess the performance of the controller for variety of initial conditions. Justify the choice of initial conditions;

**Solution:** Initial conditions were chosen such that system will behave differently

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```
1 import scipy.linalg as lin
2 #3
3 M = 0.2
4 m = 1
5 l = 0.1
6 #2
7 # M = 0.02
8 # m = 0.01
9 # l = 0.5
10
11 #1
12 # M = 0.01
13 # m = 0.001
14 # l = 0.1
15
16 # A, B - the same
17
18 A = np.array([[0, 0, 1, 0], [0, 0, 0, 1], [0, g*m/M, 0, 0], [0, g*(M+m↵
    )/l/M, 0, 0]])
19 B = np.array([0, 0, 1/M, 1/l/M]).reshape(-1, 1)
20
21 # Q, R - random, but appropriate
22 Q = np.array([[1, 0, 0, 0],
23               [0, 1, 0, 0],
24               [0, 0, 1, 0],
25               [0, 0, 0, 1]])
26 # R = np.array([-0.4]) #1
27 R = np.array([4]) #1
28
29 S = lin.solve_continuous_are(A, B, Q, R)
30
31 k = np.array(1/R[0]).dot(B.T).dot(S)
32
33 def simulator(x, t):
34     return (A - np.dot(B, k)).dot(x)
35
36 time = np.linspace(0, 15, 1000)
37 res = odeint(simulator, x0, time).T
```



```

38
39 fig = plt.figure(figsize=(8, 8))
40 plt.title("Stabilisation of the system")
41 plt.xlabel("time")
42 plt.plot(time, res[0], "r-", label="x")
43 plt.plot(time, res[1], "b-", label="$\theta$")
44 plt.plot(time, res[2], "k-", label="$\dot{x}$")
45 plt.plot(time, res[3], "g-", label="$\dot{\theta}$")
46 plt.grid()
47 plt.legend(shadow=True)
48 plt.show()

```

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