

## Usage Vizor™ File Formats (Updated on November 28, 2016)

This document describes the file formats required for the Usage Vizor™. These files can be loaded into the Usage Vizor™ system via the Vizor Manager. (<https://manage.vizors.org>) If you do not have a Vizor Manager account please contact the Vizor Support team ([vizor-support@highwire.org](mailto:vizor-support@highwire.org)) to request your account credentials. (If this is the first time loading your Usage Vizor™ files please forward them to us and we'll review and load them for you.)

The Usage Vizor™ has the ability to do cost per use calculations for the Institutional Vizor™ visualizations. In order to generate these reports, publishers need to send HighWire subscription and bundle data files. Like Impact Vizor™(pat. pend), the Usage Vizor™ also has the ability to add additional metadata via a FOAM file.

These are the two types of Usage Vizor™ files needed:

- |            |   |
|------------|---|
| <b>BFD</b> | <ul style="list-style-type: none"><li>• <b>Bundle File Definition</b></li><li>• defines which journal make up a named bundle</li><li>• require if using the SPF, which is needed for cost/use calculations.</li></ul>   |
| <b>SPF</b> | <ul style="list-style-type: none"><li>• <b>Subscription Price File</b></li><li>• defines what each institution pays each year for each bundle it subscribes to.</li><li>• required if using the BFD, which is needed for cost/use calculations, else optional</li></ul> |

### **BFD – Bundle File**

The Bundle File lists all the publisher's bundles, and indicates which journals are in which bundle.

All journals must be in bundles (a journal can be in a one-journal bundle).

ISSNs can be either print or online ISSNs.

This file is only needed for cost/use calculations, and must be present if the SPF is present. The file is **UTF-8 encoded** and tab-delimited, one line per bundle.

This file would usually be created manually by most publishers, typing it in to Google Sheets or Excel

The first row of the file should have these column headers

**Bundle Journal1 Journal2 Journal3, etc.**

**Example file (showing a publisher with 4 journals, sold in three different bundles but also all sold individually):**

| Bundle      | Journal1  | Journal2  | Journal3  |  |
|-------------|-----------|-----------|-----------|--|
| AllPub      | 1234-789x | 1234-7881 | 1244-6203 |  |
| ClinPub     | 1234-7881 | 1234-7902 |           |  |
| SciPub      | 1234-789x | 1244-6203 |           |  |
| J.BiolMed   | 1234-789x |           |           |  |
| J.Clin.Med  | 1234-7881 |           |           |  |
| J.Clin.Psyc | 1234-7902 |           |           |  |
| J.Biol.Psyc | 1244-6203 |           |           |  |

### **SPG – Subscription Price File**

The **Subscription Price File** lists all the publishers' subscribers, and indicates the price for each year for each subscriber for each bundle. (i.e., For a subscriber who has a single bundle for each of the six years of Usage Vizor™ data, there would be six rows in the SPF, one row per annual subscription.

**[Historical data is not required, except for years of cost/use calculations.]**

The file is only needed for cost/use calculations, and must be accompanied by the BFD.

The Bundle-Name must be in the known list of bundles from the BFD (so the BFD should be supplied first).

Dates are mm/dd/yy.

"Membership Number" is the subscriber ID.

The file is **UTF-8 encoded and tab-delimited**.

This file would usually be created by outputs from a publisher's fulfillment/subscription system.

The first row of the file has the column headers; required\* fields are asterisked.

| Position | Attribute             | Value  | Required | Example  |
|----------|-----------------------|--|----------|----------|
| 1        | Membership-Number     | Subscriber ID  | Yes      | 1435001* |
| 2        | Year                  | Subscription year  | Yes      | 2016*    |
| 3        | Bundle-Name           | Must match known bundle name from BFD*                       | Yes      | ClinPub* |
| 4        | Trial                 | Is this a trial subscription?                                | No       | Y        |
| 5        | Trial-Expiration-Date | If this is a trial subscription, when does the trial expire? | No       | 06/5/12  |
| 6        | Amount                | Amount charged to institution for bundle                     | Yes      | 1600*    |

Example File:

| Membership-Number | Year | Bundle-Name | Trial | Trial-Expiration-Date | Amount |
|-------------------|------|-------------|-------|-----------------------|--------|
| 1435001           | 2016 | AllPub      |       |                       | 1600   |
| 1374062           | 2015 | AllPub      |       |                       | 1500   |
| 1387807           | 2014 | AllPub      |       |                       | 1400   |
| 1372578           | 2013 | AllPub      |       |                       | 1300   |
| 1365254           | 2012 | AllPub      |       |                       | 1250   |
| 1343578           | 2016 | ClinPub     | Y     | 06/5/12               | 400    |
| 1330542           | 2015 | ClinPub     | Y     | 06/5/12               | 400    |