

Bootstrap Framework

Very Important:

View and edit the following Data on the Overview Leads Dashboard:

- Comments on each Lead (with date and time)
- Change Lead Assigned to fast
- Change Lead Status fast

#	Name	Country	Email	Phone	Value	Department	Assigned	Status	Source	Contact	Created	Last active	Real (USD estimated) balance	Margin USD balance	Funnel	source_param
15192	Frank Helm	Germany	frank.helm@web.de	4917657695311			support User	New Lead	Self		a month ago					
15186	Heinz Wein	Germany	goldsee@gmx.de	4917626278973			support User	New Lead	Self		a month ago					
15437	Benedikt Behr	Germany	01753403770z@gmail.com	4917643885088			Sebastian Reich	No Answer	Self		2 weeks ago					

In the Search Column find any Lead by inputting phone, email or name

torsten x

tot x

Barbara Eggert x

bas x

si x

On the Lead Overview Page:

1. See the Phone Number
2. See and edit the Notes, Lead Source and Lead Owner.

- Add Lead Source:

Dave Traffic

eTo

CashB Ltd

Old Leads

- Add Lead Owners:

SuperAdmin support@advancetrade.org

2 Agents with different access

Felix Wagner felixwagner@advancetrade.org

Sebastian Reich sebastianreich@advancetrade.org

- Affiliator Login to CRM:

David Traffic Travka8000@gmail.com

Build a Laravel CRM System

Hello, I'm looking for a Laravel Expert for developing our Back End CRM System. We want to be able to manage our Leads, assign leads to Users, write comments, add lead sources, add lead owners etc.


Our team has 1 Super Admin and 3 Users that get leads assigned.


Please let me know if you have skills doing this and if so please share when you are available for an introduction call.


Thank you



 Sales

 Retention


 Chat


 Calendar

8

^ FINANCE


 KYC/AML


 Deposits

 Withdrawals

8

^ TRADING

 Auto Traders

 Open CFD Orders

 CFD Orders History

 CFD Accounts

SALES

 Filter




Show 25

Showing 1 to 3



ID

Search

	201731
	201576
	2015765

Show 25 ent

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