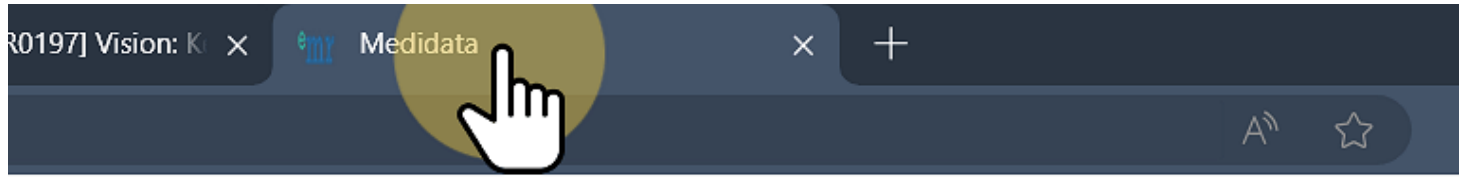


1 Click "region"



Name or Medi

requests



2 Click "Create New Instruction"

Google Meet

Medi Kanban Board - Agile Board

[MEDI-4680] [BENEFIT] vision

Medidata

https://emr-aws-qa.medi2data.com/instruction/view-pipeline/

mr

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Water

ctice Staff

(26)

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urce Centre


Instructions Pipeline

Create New Instruction

Electronically initiated medical report requests

All (100)New (11)Redacting (0)In Progress (29)Paid (0)Completed (53)Rejected (3)Fin

Ready for sign off (0)


Client Org	Type	Patient	Medi Ref.	Person Allocated
Insurance Client	Insurance	Ms. JENNIE NORTHCOTT NHS: 9435439748	10486676	<div> Folge.me Dr. Rose Water</div>

- 3 Click "Subject to Access Request (SAR) instruction may be used when a patient, or a 3rd party acting on their behalf, request access to personal data held about them."

2data.com/instruction/select-instruction-type/


Select Instruction Type

Rose Water Logout




Subject to Access Request

Subject to Access Request (SAR) instruction may be used when a patient, or a 3rd party acting on their behalf, request access to personal data held about them.



Patient Online Access


Patient Online Access (POA) instruction may be used for digitalising and redacting inactive patient records.



Insurance


Insurance reports are processed under the Access to Medical Reports Act (AMRA) to provide medical history for claims and underwritings. There reports are usually paid for by the receiving party.

Select a template 1. GPR Report

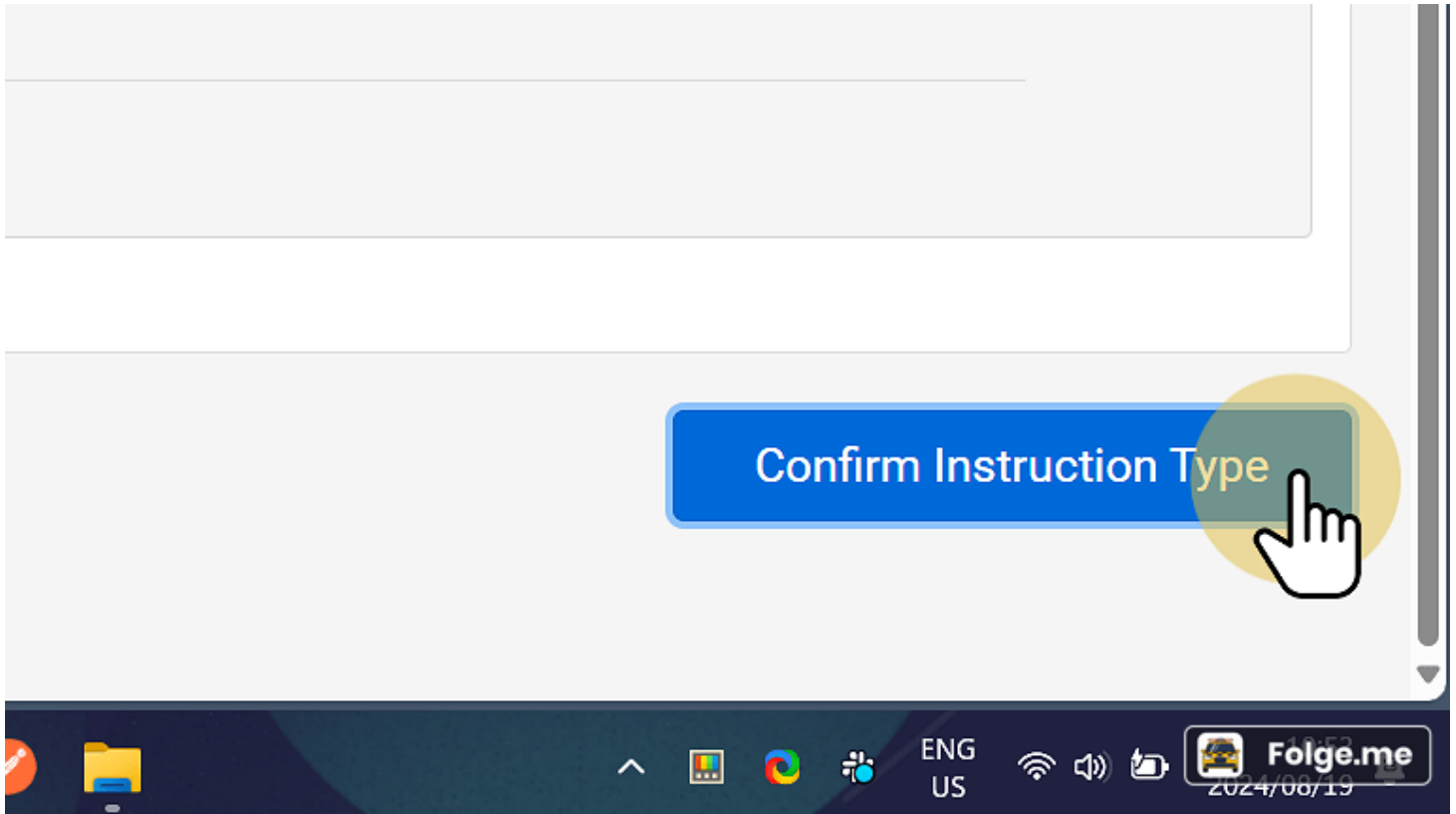


DWP Reports

Reports requested by, or on behalf of, Department for Work and Pensions. This may include UC-113 and ESA forms.

**Folge.me**

4 Click "Confirm Instruction Type"



5 Click "First name*"

emr by medi2data

Rose Water
Other Practice Staff

One Vision (26)

Instruction Pipeline
Surgery Library
Invoicing and Payments
Resource Centre

< Hide

Add New Instruction

Rose Water Logout

Patient

Name*: Title* First name* Last name*

Date of Birth*: Day Month Year

Address*: Address postcode Patient address line1 Patient address line2 Patient address line3 Patient county NHS #

Saved personal info

- Jennie (Last Used)
Northcott 15 4 1993 Flat 1 Stanley Studios Park Walk
London 01/12/2023 16/08/2024
- Max-Andre Zils
240 6th Ave, Grassy Park
- Sarah Giles
Apartment 1.1, 1 Waterfront Drive, London
21 September 1962
- max zils

Manage personal info in Wallet

Folge.me

10:53
2024/08/19

6 Click "Medidata"

emr by medi2data

Rose Water
Other Practice Staff

One Vision (26)

Instruction Pipeline
Surgery Library
Invoicing and Payments
Resource Centre

< Hide

Add New Instruction

Rose Water Logout

Patient

Name*: Title* First name* Last name*

----- Jennie Northcott

Date of Birth*: Day Month Year

15 4 1993

Address*: Address postcode

ss name number

Patient address line1 Patient address line2

Flat 1 Stanley Studios

Patient address line3 Patient city

Park Walk London

Patient county

« December 2023 » « August 2024 »

Su	Mo	Tu	We	Th	Fr	Sa
26	27	28	29	30	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

Su	Mo	Tu	We	Th	Fr	Sa
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

NHS #:

Folge.me

7 Click "Title*"

emr by medi2data

Rose Water

Other Practice Staff

One Vision (26)

Instruction Pipeline

Surgery Library

Invoicing and Payments

Resource Centre

< Hide

Add New Instruction

Rose Water Logout

Patient

Name*: Title* First name* Last name*

----- Jennie Northcott

Date of Birth*:

Address*:

Address name number

Patient address line2

Stanley Studios

Patient city

London

NHS #:

Dr.
Mr.
Miss
Ms.
Mrs.
Mx.
Master
Sir
Dame
Duke
Duchess
Lord
Lady
Prof.
Rev.
Hon.
Rt. Hon.

Folge.me

8 Click "Month"

emr
by medi2data

Rose Water
Other Practice Staff

One Vision (26)

- Instruction Pipeline
- Surgery Library
- Invoicing and Payments
- Resource Centre

< Hide

Add New Instruction

Rose Water Logout

Patient

Name*: Title* First name* Last name*

Miss Jennie Northcott

Date of Birth*: Day Month Year

15 4 1993

Address*: Address post Address name number

Patient address line1 Patient address line2

Flat 1 Stanley Studios

Patient address line3 Patient city

Park Walk London

Patient county

NHS #:

Folge.me

9 Click "combo box"

emr
by medi2data

Rose Water
Other Practice Staff

One Vision (26)

Instruction Pipeline

Surgery Library

Invoicing and Payments

Resource Centre

< Hide

Add New Instruction

Rose Water Logout

Patient

Name*: Title* First name* Last name*

Miss Jennie Northcott

Date of Birth*: Day Month Year

15 4 1993

Address*: Address postcode Address name number

Searching Stanley Studios

Patient address line2

Patient address line3

Park Walk

Patient city

London

Patient county

NHS #:

Folge.me

10 Click "edit"

The screenshot shows a web browser window with the URL <https://emr-aws-qa.medi2data.com/instruction/new-instruction/>. The page title is "Add New Instruction". The user is logged in as "Rose Water" and can click "Logout".

emr by medi2data

Rose Water
Other Practice Staff

One Vision (26)

- Instruction Pipeline
- Surgery Library
- Invoicing and Payments
- Resource Centre

< Hide

Patient

Name*: Title* First name* Last name*

Miss Jennie Northcott

Date of Birth*: Day Month Year

15 4 1993

Address*: Address postcode Address name number

Searching Stanley Studios

Patient address line2

Patient address line3

Park Walk

Patient city

London

Patient county

NHS #:

11 Click "Flat 1"

emr
by medi2data

Rose Water
Other Practice Staff

One Vision (26)

- Instruction Pipeline
- Surgery Library
- Invoicing and Payments
- Resource Centre

< Hide

Add New Instruction

Rose Water Logout

Patient

Name*: Title* First name* Last name*

Miss Jennie Northcott

Date of Birth*: Day Month Year

15 4 1993

Address*: Address postcode Address name number

SW10 0AA

Patient address line1 Patient address line2

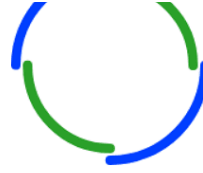
Flat 1 Stanley Studios

Patient address line3 Patient city

Park Walk London

Patient county

NHS #:

12 Click here

The Instructions will be created soon.

Please don't leave this page. Process is running

Submit



Hide



13 Click "Select"


LAXHEUGH COTTAGES, SUNDERLAND, SR4 0RN


Select


Edit Patient DetailsReject Request


Folge.me








14 Click "Refresh"


Google Meet

Medi Kanban Board - Agile Board

[MEDI-4680] [BCR0197] Vision: K


Medidata


https://emr-aws-qa.medi2data.com/instruction/consent-contact/486677/select-patient/7136?apply_redaction=1&is_active_tpp_pseudo_number=8&patient_nhs_num...





Rose Water
Other Practice Staff

One Vision (26) ▾

 Instruction Pipeline

 Surgery Library

 Invoicing and Payments

 Resource Centre

< Hide

Patient

Name*:

Title*

N ▾

First name*

JENNIE

Last name*

NORTHCOTT

Date of Birth*:

15/04/1993

Address*:

Address postcode

SR4 0RN

Address name number

2 CLAXHEUGH COTTAGES SUNDERLANI

NHS #:

9435439748

Ways to share the record

There are different ways to return the record to your patient / third party. You can select multiple options.

1. Direct to the patient


☐ Confirmed to patient that agreement exists with Medidata Exchange Limited

Warning: It is the Surgery's responsibility to ensure that all consent forms are signed correctly by the patient and the Surgery, where appropriate.

Contact information

Email*

Confirm Email*



Folge.me

ENG US

10:54

2024/08/19

MEDI-4680 - 19/08/24 10:53

Page 14

15 Click "Written consent not required/consent verbally given"

Patient Consent

Drag and drop files here.
Maximum file size is 5MB


You can upload the consent you have obtained from the patient, or a request from a third party. This will be added to the final record.

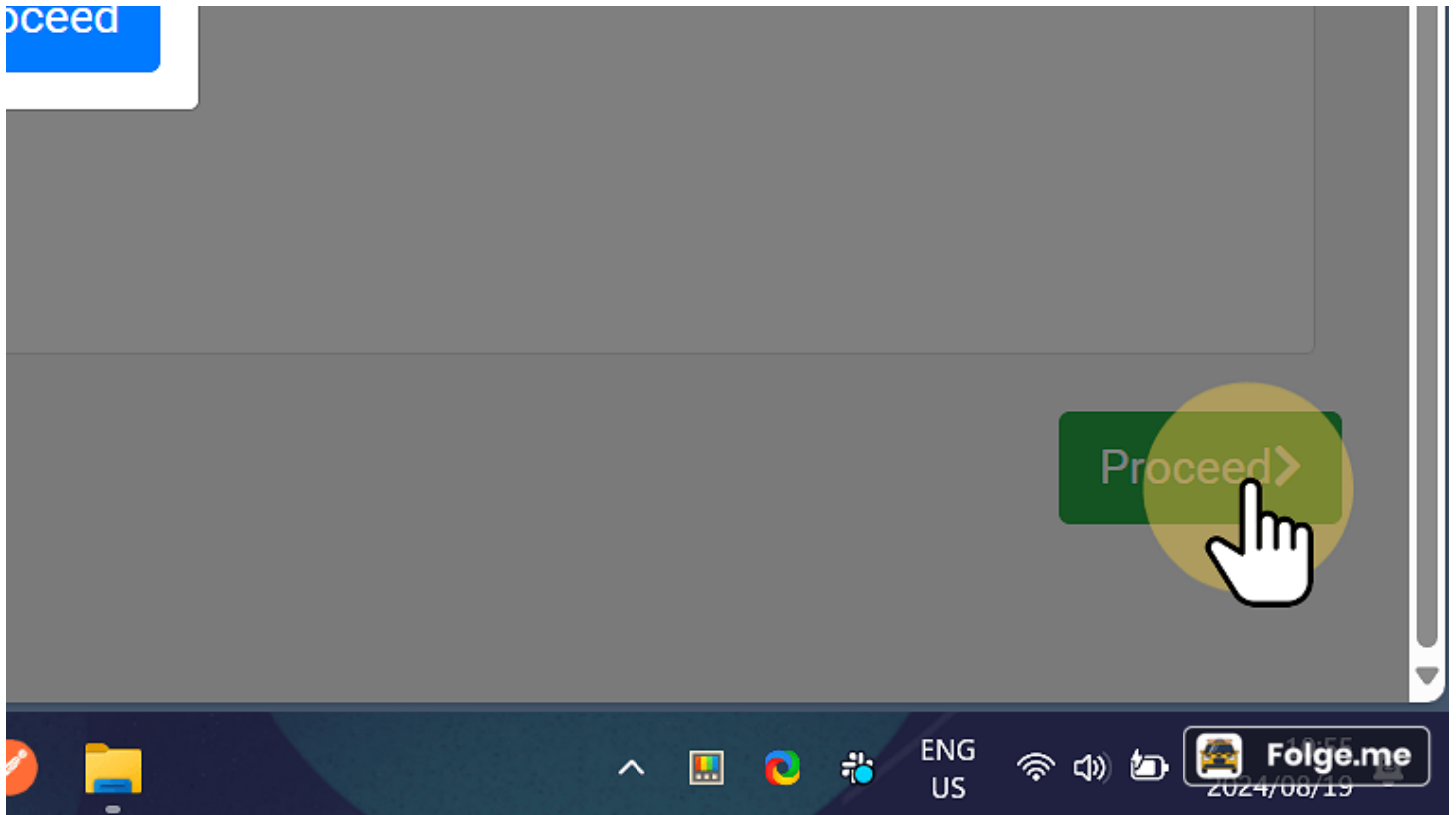
Select file... [Browse ...](#)

☒ Written consent not required/consent verbally given

[Save and Return to Pipeline](#) [Reject Instruction ▾](#)

Warning: It is your responsibility to ensure Patient consent is in place before proceeding to process this SAR.

 Folge.me

16 Click "Proceed "

17 Click "Medidata"

The screenshot shows a web browser window with the URL `https://emr-aws-qa-medi2data.com/instruction/consent-contact/486677/select-patient/7136?apply_redaction=1&is_active_tpp_pseudo_number=8&patient_nhs_num...`. The page title is "Medidata".

At the top, a message states: "You will always have the option of printing the record in the Surgery. You can do this from the pipeline view, by clicking on a any completed record. You do not need to select this option."

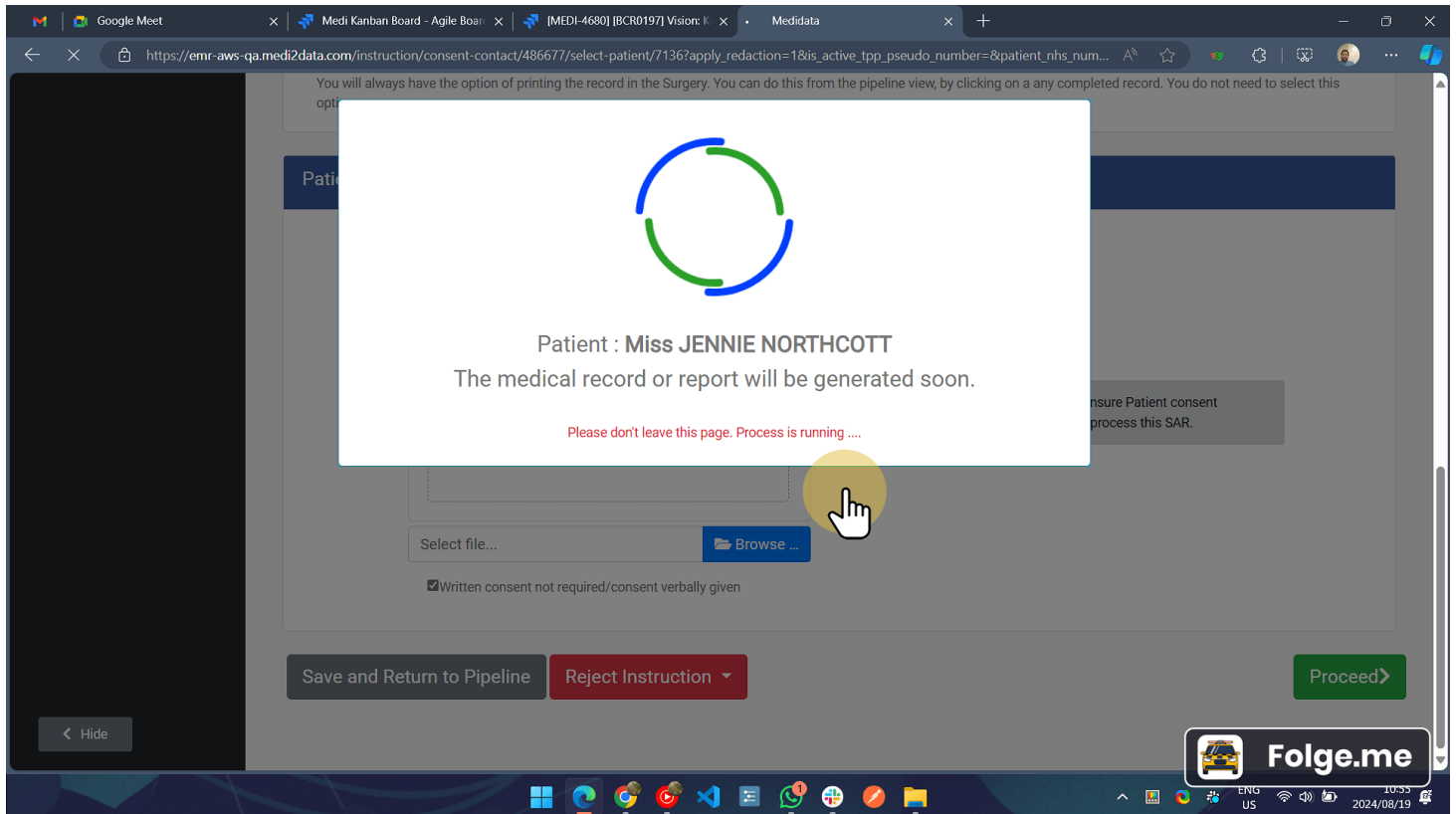
The main section is titled "Patient Consent". It contains a large dashed box for file upload with the text: "Drag and drop files here. Maximum file size is 5MB. You can upload the consent you have obtained from the patient, or a request from a third party. This will be added to the final record." Below this box is a "Select file..." input field and a "Browse ..." button. A checkbox labeled "Written consent not required/consent verbally given" is checked.

A warning box on the right states: "Warning: It is your responsibility to ensure Patient consent is in place before proceeding to process this SAR." A yellow circle with a hand cursor icon is positioned near the warning box.

At the bottom, there are three buttons: "Save and Return to Pipeline", "Reject Instruction" (with a dropdown arrow), and "Proceed>".

The bottom of the browser window shows a taskbar with various application icons and a system tray with the time "10:53" and date "2024/08/19". A "Folge.me" logo is visible in the bottom right corner of the browser window.

- 18 Click "Patient : Miss JENNIE NORTHCOTT The medical record or report will be generated soon. Please don't leave this page. Process is running"



19 Click "The signing GP must check the report for any errors and remove any references to third parties before submitting a final report."

2data.com/medicalreport/486677/edit/

2 Jan 2024 - Hugh Geoghegan (Partner)

Sensitive information instructions:

- Do not include any history of sensitive conditions (e.g. sexually transmitted infections, terminations of pregnancy, domestic abuse) unless they have long term health implications and the patient consents to disclose such information.
- The signing GP must check the report for any errors and remove any references to third parties before submitting a final report.
- Do not include information about negative blood borne virus tests (HIV, Hepatitis B, Hepatitis C).
- Do not include genetic test results unless there is a favourable test result stating that the patient has not inherited a condition.

A full list of sensitive conditions (GP Summary Exclusion Code Lists) can be found here.

☐ I understand

Examination: Medical examinations/reports (procedure)

1 Jan 2024

7 Dec 2023 - Hugh Geoghegan (Partner)

Comment: eMR Medical Report - (2023-12-27)

Examination: Medical examinations/reports (procedure)

1 Dec 2023 - Hugh Geoghegan (Partner)

Comment: eMR Medical Report - (2023-12-21)

Examination: Medical examinations/reports (procedure)

1 Dec 2023 - Hugh Geoghegan (Partner)

Folge.me

20 Click "group"

The screenshot shows a web browser window with multiple tabs. The active tab is titled "Medidata" and displays a URL: <https://emr-aws-qa.medi2data.com/medicalreport/486677/edit/>. The page content is a list of medical reports, with the first entry dated "02 Jan 2024" by "Hugh Geoghegan (Partner)". A modal window is overlaid on the page, titled "Sensitive information instructions:", containing the following instructions:

- Do not include any history of sensitive conditions (e.g. sexually transmitted infections, terminations of pregnancy, domestic abuse) unless they have long term health implications and the patient consents to disclose such information.
- The signing GP must check the report for any errors and remove any references to third parties before submitting a final report.
- Do not include information about negative blood borne virus tests (HIV, Hepatitis B, Hepatitis C).
- Do not include genetic test results unless there is a favourable test result stating that the patient has not inherited a condition.

Below the instructions, it states: "A full list of sensitive conditions (GP Summary Exclusion Code Lists) can be found [here](#)." A hand cursor icon is pointing at a button labeled "I understand" in the bottom right corner of the modal. The background shows a list of reports with columns for date, name, and status (indicated by green checkmarks). A "Hide" button is visible in the bottom left corner of the report list area. The bottom of the screen shows a Windows taskbar with various application icons and a system tray with the date "2024/08/19" and time "11:08". A "Folge.me" logo is also present in the bottom right corner.

21 Click "I understand"

2 Jan 2024

comment: eMR Medical Report - (2023-12-27)

examination: Medical examinations/reports (procedure)

2 Jan 2024

2 Jan 2024

2 Jan 2024

1 Jan 2024

7 Dec 2023 - Hugh Geoghegan (Partner)

comment: eMR Medical Report - (2023-12-27)

examination: Medical examinations/reports (procedure)

1 Dec 2023 - Hugh Geoghegan (Partner)

comment: eMR Medical Report - (2023-12-21)

examination: Medical examinations/reports (procedure)

1 Dec 2023 - Hugh Geoghegan (Partner)

1 Dec 2023 - Hugh Geoghegan (Partner)

1 Dec 2023 - Hugh Geoghegan (Partner)

✓

✓

✓

✓

✓

✓

✓

✓

✓

✓

✓

I understand

Do not include any history of sensitive conditions (e.g. sexually transmitted infections, terminations of pregnancy, domestic abuse) unless they have long term health implications and the patient consents to disclose such information.

The signing GP must check the report for any errors and remove any references to third parties before submitting a final report.

Do not include information about negative blood borne virus tests (HIV, Hepatitis B, Hepatitis C).

Do not include genetic test results unless there is a favourable test result stating that the patient has not inherited a condition.

A full list of sensitive conditions (GP Summary Exclusion Code Lists) can be found [here](#).

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MEDI-4680 - 19/08/24 10:53

Page 21

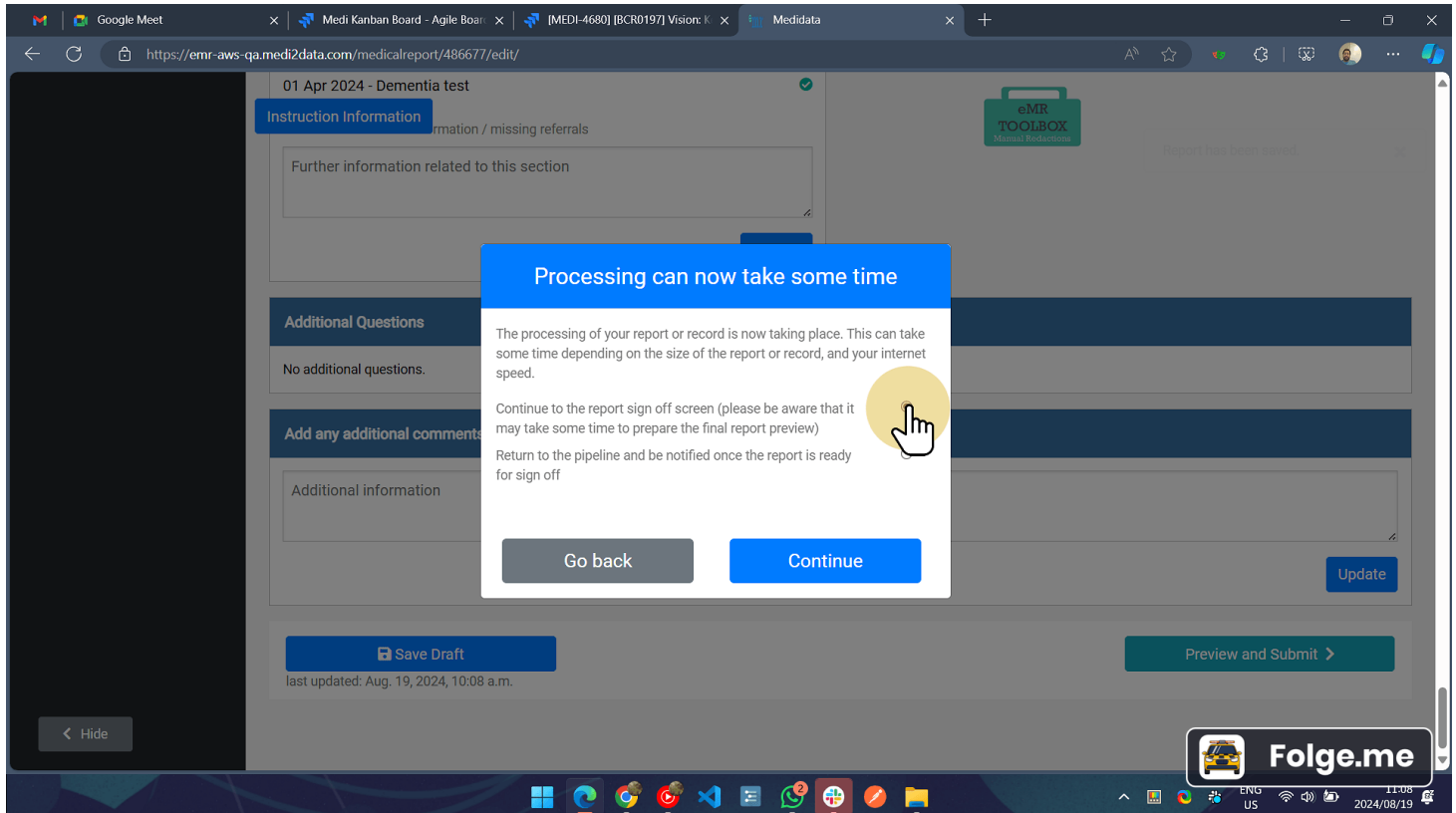
22 Click "Preview and Submit"

on the size of the report or record, and your internet

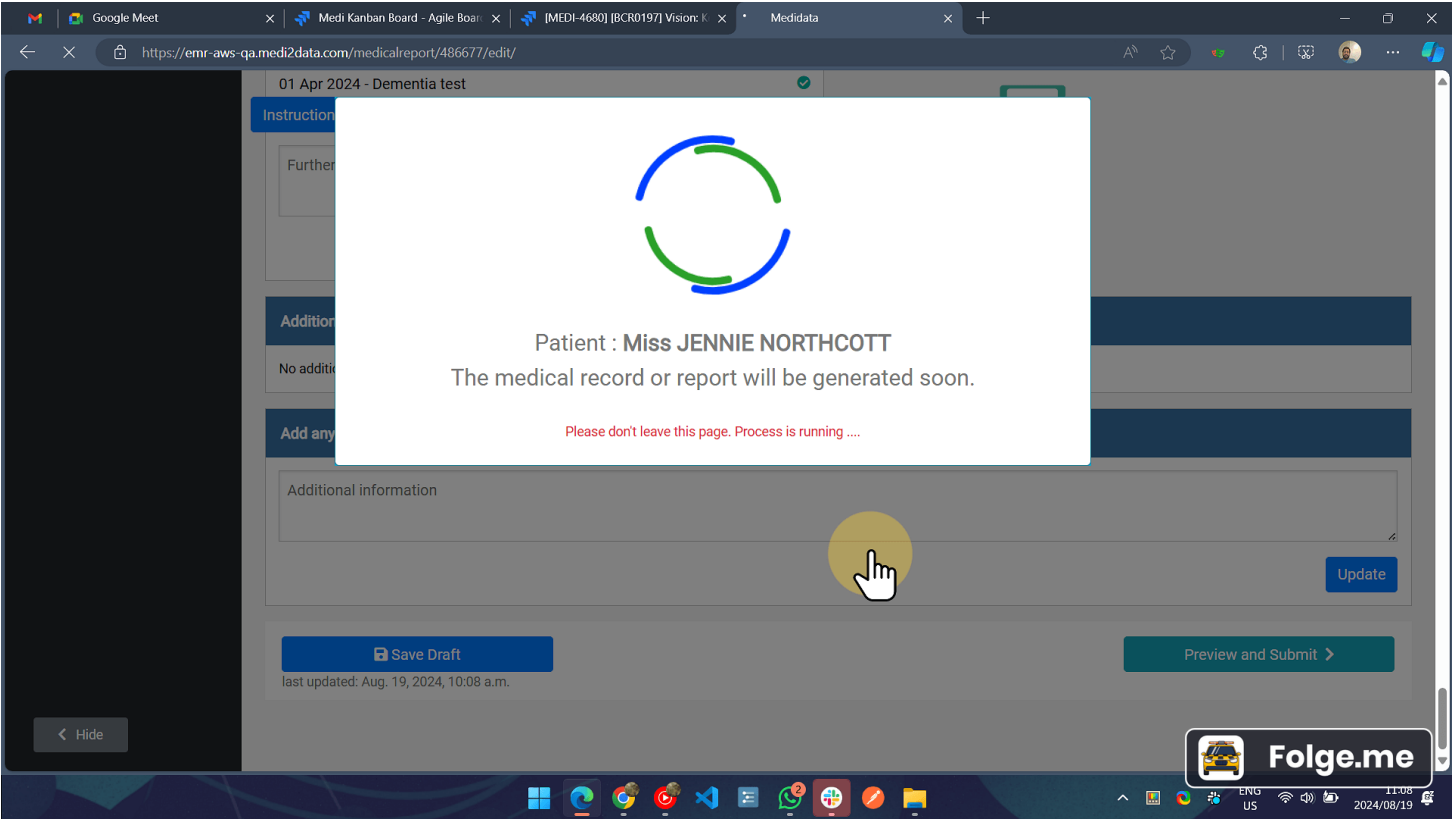
sign off screen (please be aware that it
prepare the final report preview) ☐
and be notified once the report is ready ☒



23 Click "Continue to the report sign off screen (please be aware that it may take some time to prepare the final report preview)"



24 Click here



25

Click "I accept that MediData Exchange Ltd cannot be held responsible for the content of this report as the data redaction process is approved by me, the Data Controller."

record being submitted: and

- We have reviewed the medical record and it does not contain reference to third parties or any Sensitive Conditions of the Patient. We acknowledge 'Sensitive Conditions' are those listed in the TRUD database at the date of this report.

This report does not include :

- Undisclosed conditions of the Patient
- Undisclosed symptoms of the Patient
- Medical records of the Patient that are not relevant to requested conditions listed in "Patient Info"
- Information which the Patient has not consented to being disclosed or any other information that is not included in the Patient's electronic medical

Signed off by

One Vision

☒ I accept that MediData Exchange Ltd cannot be held responsible for the content of this report as the data redaction process is approved by me, the Data Controller.

[Edit Report](#) [✓ Submit Report](#)

submitted on: 19 August 2024

You will not be able to make any amendments once submitted.

Hide

Folge.me

26 Click " Submit Report"

record being su
• We have review
'Sensitive Condi

Proceed **Go Back**

This report does not include :

- Undisclosed conditions of the Patient
- Undisclosed symptoms of the Patient
- Medical records of the Patient that are not relevant to requested conditions listed in "Patient Info"
- Information which the Patient has not consented to being disclosed or any other information that is not included in the Patient's electronic medical records.

Signed off by

One Vision

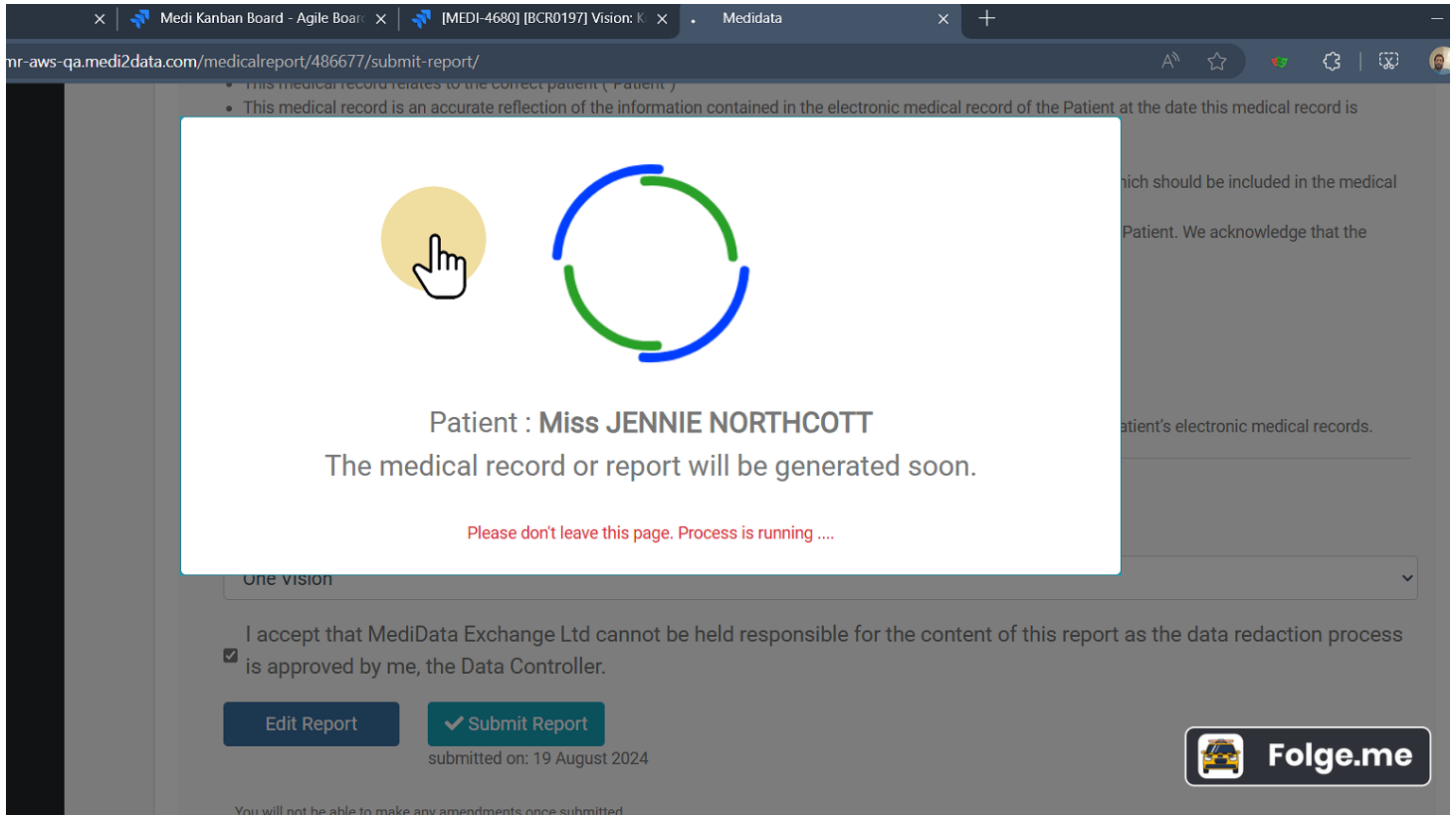
☒ I accept that MediData Exchange Ltd cannot be held responsible for the content of this report as the data redaction process is approved by me, the Data Controller.

Edit Report **✓ Submit Report**

submit 19 August 2024

You will not be able to make any amendments once submitted.

Folge.me

27 Click "group"

mr-aws-qa.medi2data.com/medicalreport/486677/submit-report/

- This medical record relates to the correct patient (Patient)
- This medical record is an accurate reflection of the information contained in the electronic medical record of the Patient at the date this medical record is

which should be included in the medical
Patient. We acknowledge that the
patient's electronic medical records.

Patient : **Miss JENNIE NORTHCOTT**
The medical record or report will be generated soon.


Please don't leave this page. Process is running

One vision

☒ I accept that MediData Exchange Ltd cannot be held responsible for the content of this report as the data redaction process is approved by me, the Data Controller.

[Edit Report](#) [✓ Submit Report](#)
submitted on: 19 August 2024

You will not be able to make any amendments once submitted.

 **Folge.me**

28 Click "Completed"

Person Allocated	Income £	Created	Status
Dr. Rose Water ▾	0.00	16 Aug 2024	Completed
Dr. Rose Water ▾	80.00	16 Aug 2024	New
Dr. Rose Water ▾	0.00	17 Jul 2024	In Progress
Dr. Rose Water ▾	0.00	5 Apr 2024	Completed

