


1 Click "region"


Already send email to client: 

INSTRUCTION CLIENT NOTES	
NOTE	NOTE INFO
<div><div></div><div><div>Call</div><div>Email</div><div>Other</div><div>Call: Surgery advised that the report is in the post and should be with us shortly</div><div>Call: First chasing call made to Surgery. Surgery will complete report next week.</div><div>Call: Second chasing call made. Surgery in process of completing report.</div><div>Email: First chasing email sent to Surgery to chase completion of report.</div><div>Call: Surgery has completed report.</div><div>HS Test note 1</div></div></div>	<div></div>



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2 Click "Email"

Already send email to client: 

INSTRUCTION CLIENT NOTES

NOTE

NOTE INFO

Email



+ Add another Instruction Client Note

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### 3 Click "edit"

The screenshot shows a web browser window with the URL <https://new-qa-mdx.medi2data.com/admin/instruction/instruction/96404/change/>. The page is titled "Chasing Email Information" and contains three sections with red error icons:

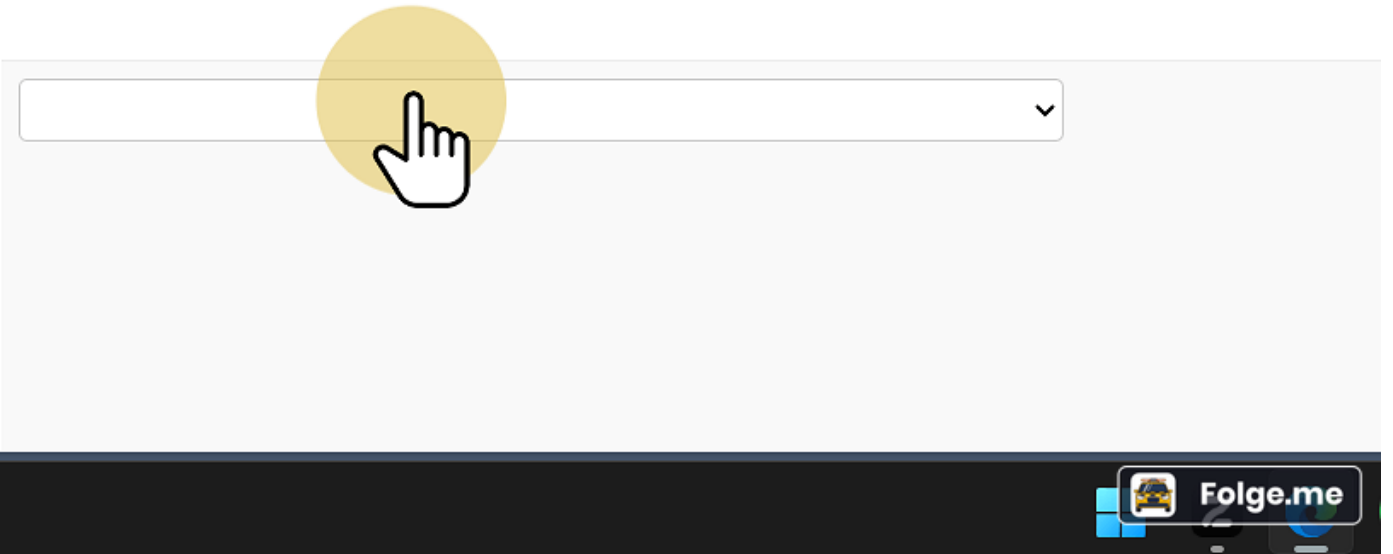
- First offline instruction email sent:
- First prepayment email sent:
- Already send email to client:

Below these sections is a table titled "INSTRUCTION CLIENT NOTES". The table has columns: NOTE, NOTE INFO, CREATED DATE, CREATED BY, and DELETE?. The first row shows a note with the text "Email" in the NOTE column. A yellow circle with a hand icon is overlaid on the NOTE INFO column, indicating the "edit" action.





At the bottom of the page, there is a button labeled "Save and continue editing" and a button labeled "SAVE".

The Windows taskbar at the bottom shows the time as 17:33 on 2024/08/26. A "Folge.me" watermark is visible in the bottom right corner.

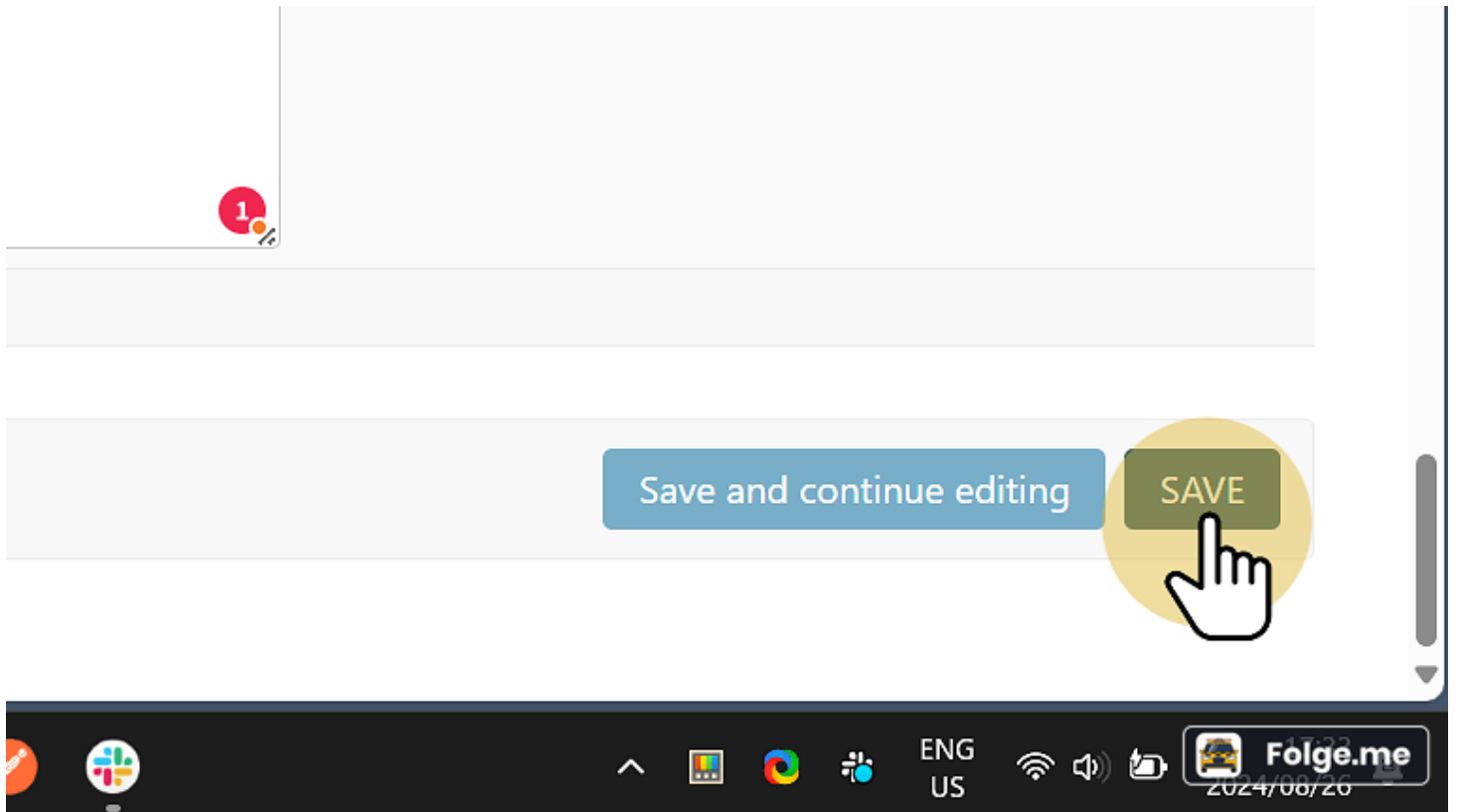
#### 4 Click "combo box"



5

	NOTE INFO	CREATED DATE	CREATED BY	DELETE?
▼	<div>This is an email note</div> <div>  </div>	-	-	
▼	<div>  </div>	-	-	

## 6 Click "Save"



7 Click "at Aug. 26, 2024, 4:33 p.m. for reason: Other - This is an other note"

The screenshot shows the Medi2data web application interface. The top navigation bar includes the Medi2data logo and user information (max zils, Logout). The left sidebar lists various management tools. The main content area is titled 'Final Report' and displays details for a specific instruction. A note is highlighted with a yellow circle and a cursor, indicating the action to be taken. Below the notes, a preview of a 'Consent Form PDF' is shown, which includes a medical record section and a consent form template.

**medi2data**  
max zils  
Client Manager

- New Instructions
- Instruction Pipeline
- User Management
- Templates
- Invoicing and Payments
- Resource Centre

**Final Report** max zils Logout

**Instruction**  
Created at 09:30 26 Aug 2024  
**Notes**  
Assessor Name: Miss max zils  
Template Name: 2. UC-420 Blaze Report  
The Surgery has completed the report and it is ready for you to view.  
Noted by Mr. max-andre zils at Aug. 26, 2024, 4:33 p.m. for reason: Other - This is an other note  
Noted by Mr. max-andre zils at Aug. 26, 2024, 4:33 p.m. for reason: Email - This is an email note

**Consent Form PDF**  
**Medical Record**

**Demo Consent form with consent form things in it**  
Do you consent to releasing your medical whosa whatsits?

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