# Luiz Max Fagundes de Carvalho

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Last update: September 2022

### Summary

Natural biological processes emit signals, which are often too "high" or too "low" for us to "hear". My goal as a scientist is to develop and apply statistical and mathematical tools to decode and quantify these biological signals. I hope a better understanding of these entities can lead to a progressive reduction of the world's disease burden. Bringing state-of-the-art statistical practice to the Life Sciences has been a major focus of my career in recent years. My interests lie in **Biostatistics**, ranging from complex networks to spatial analysis to statistical phylogenetics.

As you will notice if you continue reading, I am a big fan of collaboration, interacting with colleagues around Brazil and abroad. My current interests are:

- Bayesian inference of deterministic models;
- Combining (pooling) probability distributions;
- Phylogeny estimation: MCMC exploration of time-tree space characterising time-tree space, new transition kernels;
- Coupling mathematical models to coalescent-based population reconstructions;

Please feel free to contact me if your interests lie anywhere near these topics.

Google Scholar: https://scholar.google.com/citations?user=y2mxpbcAAAAJ&hl=en

Currículo Lattes: http://lattes.cnpq.br/7282202947621572

PDFs of my publications can be found at https://github.com/maxbiostat/papers/tree/master/PAPERS

### **Publications**

### Published/Accepted – peer reviewed

- [1] F. P. Camara, A. L. Gomes, Carvalho, L. M., and L. G. Castello, "Dynamic behavior of sylvatic yellow fever in Brazil (1954-2008)," Rev. Soc. Bras. Med. Trop., vol. 44, no. 3, pp. 297–299, 2011.
- [2] <u>Carvalho, L. M.</u> and F. P. Camara, "Epidemiological aspects of acquired immunodeficiency syndrome in older Brazilians: a comparative approach," *Braz J Infect Dis*, vol. 16, no. 1, pp. 34–37, 2012.
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- [4] <u>Carvalho, L. M.</u>, L. B. Santos, N. R. Faria, and W. de Castro Silveira, "Phylogeography of foot-and-mouth disease virus serotype O in Ecuador," *Infect. Genet. Evol.*, vol. 13, pp. 76–88, Jan 2013.
- [5] F. Bielejec, P. Lemey, Carvalho, L. M., G. Baele, A. Rambaut, and M. A. Suchard, "π-BUSS: a parallel BEAST/BEAGLE utility for sequence simulation under complex evolutionary scenarios," BMC Bioinformatics, vol. 15, p. 133, 2014.
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- [9] A. Rambaut, G. Dudas, <u>Carvalho, L. M.</u>, D. J. Park, N. L. Yozwiak, E. C. Holmes, and K. G. Andersen, "Comment on "Mutation rate and genotype variation of Ebola virus from Mali case sequences"," *Science*, vol. 353, no. 6300, pp. 658–658, 2016.
- [10] C. Codeço, D. Villela, M. F. Gomes, L. Bastos, O. Cruz, C. Struchiner, <u>Carvalho, L. M.</u>, and F. Coelho, "Zika is not a reason for missing the Olympic Games in Rio de Janeiro: response to the open letter of Dr Attaran and colleagues to Dr Margaret Chan, director-general, WHO, on the Zika threat to the Olympic and Paralympic Games," *Memórias do Instituto Oswaldo Cruz*, vol. 111, no. 6, pp. 414–415, 2016.
- [11] W. E. Diehl, A. E. Lin, N. D. Grubaugh, <u>Carvalho, L. M.</u>, K. Kim, P. P. Kyawe, S. M. McCauley, E. Donnard, A. Kucukural, P. McDonel, <u>et al.</u>, "Ebola virus glycoprotein with increased infectivity dominated the 2013–2016 epidemic," <u>Cell</u>, vol. 167, no. 4, pp. 1088–1098, 2016.
- [12] F. C. Coelho, B. Durovni, V. Saraceni, C. Lemos, C. T. Codeco, S. Camargo, <u>Carvalho, L. M.</u>, L. Bastos, D. Arduini, D. A. Villela, et al., "Higher incidence of Zika in adult women than adult men in Rio de Janeiro suggests a significant contribution of sexual transmission from men to women," *International Journal of Infectious Diseases*, vol. 51, pp. 128–132, 2016.

- [13] D. A. Villela, L. Bastos, <u>Carvalho, L. M.</u>, O. G. Cruz, M. F. Gomes, B. Durovni, M. C. Lemos, V. Saraceni, F. C. Coelho, and C. T. Codeco, "Zika in Rio de Janeiro: Assessment of basic reproduction number and comparison with dengue outbreaks," *Epidemiology and Infection*, pp. 1–9, 2017.
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- [15] G. Dudas, Carvalho, L. M., A. Rambaut, and T. Bedford, "MERS-CoV spillover at the camelhuman interface," eLife, vol. 7, p. e31257, 2018.
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- [22] R. M. Lana, L. P. Freitas, C. T. Codeço, A. G. Pacheco, <u>Carvalho, Luiz M.</u>, D. A. M. Villela, F. C. Coelho, O. G. Cruz, R. P. Niquini, V. B. G. Porto, et al., "Identification of priority groups for covid-19 vaccination in Brazil," *Cadernos de Saúde Pública*, vol. 37, 2021.
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#### Under review

- [25] R. Kubinec and <u>Carvalho, Luiz Max</u>, "A retrospective Bayesian model for measuring covariate effects on observed <u>COVID-19</u> test and case counts," *SocArXiv preprint*, 2020.
- [26] L. M. Carvalho and G. A. Moreira, "Adaptive truncation of infinite sums: applications to statistics," arXiv preprint arXiv:2202.06121, 2022.
- [27] L. M. Moschen and L. M. Carvalho, "Bivariate beta distribution: parameter inference and diagnostics," arXiv preprint arXiv:2303.01271, 2023.

### Conference papers

- [28] Carvalho, L.M., L. Santos, P. Pereira, and W. Silveira, "Phylodynamics of foot-and-mouth disease virus: a complex network approach," in *Proceedings of the 10th Brazilian Conference on Dynamics, Control and Their Applications*, Brazilian Society for Applied and Computational Mathematics, 2011.
- [29] Y. Yao, L. M. Carvalho, and D. Mesquita, "Locking and quacking: Stacking bayesian models predictions by log-pooling and superposition," in NeurIPS 2022 Workshop on Score-Based Methods.

# **Book chapters**

- [30] F. Camara and Carvalho, L. M., "Febres Hemorrágicas virais [Viral hemorrhagic fevers]," in *Introdução à Virologia Humana* (N. Santos, M. T. Romanos, and M. D. Wigg, eds.), Rio de Janeiro: Guanabara Koogan, 3rd ed., 2014.
- [31] Carvalho, L. M., "Métodos bayesianos para inferir o padrão de dispersão de agentes patogénicos : filogeografia do vírus da febre aftosa na América do Sul como um caso de estudo [Bayesian methods to infer spread patterns for pathogens: the phylogeography of Foot-and-Mouth Disease virus in South America as a case study]," in Abordagens Moleculares em Veterinária (M. V. Cunha and J. Inácio, eds.), Lisbon: Lidel Editora, 1st ed., 2014.
- [32] <u>Carvalho, L. M.</u>, C. Struchiner, and L. Bastos, "Bayesian inference of deterministic population growth models," in *Interdisciplinary Bayesian Statistics* (A. Polpo de Campos, F. Neto, L. Ramos-Rifo, J. Stern, and M. Lauretto, eds.), vol. 118, pp. 217–228, Springer Verlag, 1st ed., 2015.
- [33] L. S. Bastos, L. M. Carvalho, and M. F. Gomes, "Modelling misreported data," in *Building a Platform for Data-Driven Pandemic Prediction: From Data Modelling to Visualisation-The CovidLP Project* (D. Gamerman, M. O. Prates, T. Paiva, and V. D. Mayrink, eds.), ch. 7, pp. 113–131, Boca Raton, Florida: CRC Press, 2021.

### Tech reports

- [34] C. Codeço, D. Villela, F. Coelho, L. Bastos, <u>Carvalho, LM</u>, M. Gomes, O. Cruz, and R. Lana, "Risco de espalhamento da covid-19 em populações indígenas: considerações preliminares sobre vulnerabilidade geográfica e socioeconômica," *Rio de Janeiro: Fiocruz: FGV*, vol. 18, 2020.
- [35] F. C. Coelho, L. M. Carvalho, R. M. Lana, O. G. Cruz, L. S. Bastos, C. T. Codeco, M. F. Gomes, and D. Villela, "Modeling the post-containment elimination of transmission of COVID-19," medRxiv, 2020.
- [36] D. A. Villela, T. G. de Noronha, L. S. Bastos, A. G. Pacheco, O. G. Cruz, L. M. Carvalho, C. T. Codeço, M. F. Gomes, F. C. Coelho, L. P. Freitas, et al., "Effectiveness of mass vaccination in Brazil against severe COVID-19 cases," medRxiv, 2021.

#### Miscellaneous

[37] Y. Shen, L. M. Carvalho, M. A. Psioda, and J. G. Ibrahim, "Optimal priors for the discounting parameter of the normalized power prior," arXiv preprint arXiv:2302.14230, 2023.

# Work in progress<sup>1</sup>

L. Zimmermann, <u>Carvalho, L.M.</u>, L. Vasconcellos, L. Bastos, C. Struchiner, and A. H. Lopes, "Temperature-dependent oviposition and egg eclosion of Chagas disease vector *Rhodnius prolixus*", In preparation.

<u>Carvalho, L.M.</u>, G. Baele, M.A. Suchard, A. Rambaut, "An efficient, tunable time-tree transition kernel for Bayesian phylogenetics", In preparation.

<u>Carvalho, L.M.</u>, Dudas, G., Stadler, T., Rambaut, A., Bedford, T. "Bayesian estimation of  $R_0$  from sub-critical chains of transmission under observation error", In preparation.

<sup>&</sup>lt;sup>1</sup>Drafts in final phase of preparation

## Education

2009–2012 BSc (hons.) Microbiology and Immunology, Federal University of Rio de Janeiro, Brazil.
 2014–2018 PhD Evolutionary Biology, University of Edinburgh, UK.
 Thesis committee: Richard Everitt (Reading) and Jarrod Hadfield (Edinburgh).

## **Professional Experience**

2010–2013 | Pan American Health Organization (PAHO)

Position: Statistical Assistant

Role: Developed and analysed quality control experiments for veterinary diagnos-

tic tests;

Research on Foot-and-Mouth Disease virus (FMDV) phylodynamics

# Academic Experience

2009-2011	11   Infectious Diseases Epidemiology Division (SEDI), Institute of Microbiology, F	
2000 2011	eral University of Rio de Janeiro	
	Position: Scientific initiation student	
	Supervisor: Prof. Dr. Fernando Portela Câmara	
	Role: research on the epidemiology of AIDS, sylvatic yellow fever and dengue.	
	Programme for Scientific Computing (PROCC), Oswaldo Cruz Foundation	
2012 - 2013	(Fiocruz)	
	Position: Scientific initiation student	
	Supervisor: Prof. Dr. Oswaldo Gonçalves Cruz	
	Role: research on spatial partition methods for health areal data.	
2012 2014	Programme for Scientific Computing (PROCC), Oswaldo Cruz Foundation	
2013–2014	(Fiocruz)	
	Position: Scientific initiation student	
	Supervisors: Prof. Dr. Claudio Struchiner and Dr. Leonardo Bastos	
	Role: research on Bayesian inference of deterministic population growth models,	
	multilevel binary regression and opinion pooling.	
2014-2018	Institute of Evolutionary Biology (SBS), University of Edinburgh	
2014-2016	Position: PhD student	
	Supervisors: Andrew Rambaut and Darren Obbard	
	Role: research on statistical phylogenetics methods for RNA virus phylodynamics.	
2018-2019	Programme for Scientific Computing (PROCC) and National School of Public	
2010 2013	Health (ENSP), Oswaldo Cruz Foundation	
	Position: Postdoctoral Researcher	
	Supervisor: Claudio Struchiner	
	Role: research on statistical methods applied to Public Health.	
2020-	School of Applied Mathematics (EMAp), Getúlio Vargas Foundation (FGV)	
	Position: Lecturer  Policy research on Dioctatistics and teaching Statistics at the graduate and under	
	Role: research on Biostatistics and teaching Statistics at the graduate and undergraduate levels.	
	graduate tevels.	

### $Conferences^2$

#### Presented work

2009	Gomes, A.L.B.B; Carvalho, L.M.; Camara, F.P. <b>Dinâmica Espacial da Dengue</b>				
	no Rio de Janeiro: 1986 a 2009 [Spatial dynamics of dengue in Rio de				
	Janeiro: 1986 to 2009], 2009, II International Congress on Geography of Health,				
	Uberlândia -MG, Brazil.				
2011	Vianez Jr., J.L.; <u>Carvalho, L. M.</u> ; Bisch, P. <b>Development of a workflow for</b>				
2011	large-scale epitope prediction: dengue virus as a study of case. In: X				
	Meeting 2011, 2011, Florianópolis–SC, Brazil. X Meeting 2011 Abstract Book,				
	2011. v. ID 234.				
2011	Carvalho, L.M.; Santos, L.B.; Silveira, W.C. Phylodynamics of Foot-and-				
2011	Wouth Disease virus. a Complex Network approach. Axii weeting				
	the Brazilian Society of Virology, Águas de Lindóia – SP, Brazil.				
2012	Carvalho, L. M.; Santos, L.B.; Faria, N.R.; Silveira, W.C. Phylogeographic Dy-				
2012	namics of foot-and-mouth disease virus in Ecuador 2002 to 2010, 2012				
	In 17th International BioInformatics Workshop on Virus Evolution and Molecular				
	Epidemiology, Belgrade, Serbia.				
2012	Carvalho, L.M.; Faria, N.R.; Silveira, W.C. Phylodynamics of Foot-and-				
	Mouth Disease Virus in South America: a Comprehensive Analysis. XXIII Brazilian Congress of Virology, Foz do Iguaçu – PR, Brazil.				
	Vasconcellos, L.R.C.; Dias, F.A.; Soares, J. B. R. C.; Carvalho, L. M.; Oliveira,				
2012	M. M.; Alves e Silva, T. L.; Gonçalves, I.; Oliveira, M. F.; Lopes, F.G.; Lopes, A.				
	H. C. S. Interaction of the hemipteran Oncopeltus fasciatus with the try-				
	panosomatid Leptomonas wallacei: an insight into parasitism. In: Gor-				
	don Research Conference on Biology of Host-Parasite Interactions, 2012, Newport,				
	RI, USA. Annals of the Gordon Research Conference on Biology of Host-Parasite				
	Interactions, 2012. v. 1. p. 1-2.				
	Zimmermann, L.T.; Carvalho, L.M.; Vasconcellos, L.R.; Bastos, L.S.; Struchiner,				
2013	C.J.; Lopes, A.H. Temperature-dependent oviposition and egg eclosion of				
	Chagas disease vector Rhodnius prolixus In XXIX Annual Meeting of				
	Brazilian Society of Protozoology, 2013, Caxambu-MG, Brazil. Abstract book of				
	the XXIX Annual Meeting of the SBPz, p. 159, ID V004.				
0014	Carvalho, L. M.; Struchiner, C.J.; Bastos, L.S. Bayesian inference of deter-				
2014	ministic population growth models In XII Brazilian Meeting on Bayesian				
	Statistics (EBEB), 2014, Atibaia-SP, Brazil. Abstract book of the XII Brazilian				

#### Participated

2014

2012	VIII Brazilian Congress of Epidemiology, São Paulo-SP, Brazil.
2013	1st Symposium on Big Data and Public Health, Rio de Janeiro–RJ, Brazil.

sified Response In Joint Statistical Meetings, 2014, Boston MS, USA.

Bastos, L. S.; Carvalho, L. M. Random Effects Binary Model with Misclas-

Meeting on Bayesian Statistics, p. 63

<sup>&</sup>lt;sup>2</sup>Main conferences I have attended to or had work presented at. For a complete list please visit my Lattes CV.

#### Invited Talks<sup>3</sup>

2011 Phylodynamics of Foot-and-Mouth Disease Virus: a Complex Network approach. XXII Meeting of the Brazilian Society of Virology. Playing Dumb: The Misuse of Statistics in Biology. Institute of Microbiology, 2011 Federal University of Rio de Janeiro. Knowledge Discovery in Databases through Complex Networks: application to phy-2012 lodynamics. WaFIS 2012. Bayesian inference of deterministic population growth models. XII Brazilian Meet-2014 ing on Bayesian Statistics. Phylodynamics: how Genetics and Mathematics are changing our understanding 2015 of infectious diseases. 30rd Brazilian Mathematics Colloquium. Choosing the weights for the logarithmic pooling of probability distributions. 60th 2015World Statistics Congress. On the choice of the weights for the logarithmic pooling of probability distributions. 2016 XIII Brazilian Meeting on Bayesian Statistics. Recent advances in the phylodynamics of infectious diseases. Institute of Microbi-2019 ology, Federal University of Rio de Janeiro. On the choice of weights for logarithmic pooling of probability distributions. School 2019 of Applied Mathematics, Getúlio Vargas Foundation. Modelando a COVID-19: extraindo o máximo de dados ruins. School of Applied 2020 Mathematics, Getúlio Vargas Foundation. Efficient brute-force marginalisation of discrete variables in an epidemic model of 2020 sub-critical transmission. StanCon2020. Adaptive Markov chain Monte Carlo on the space of time-calibrated trees. 14th In-2020 ternational Conference in Monte Carlo & Quasi-Monte Carlo Methods in Scientific Computing (MCQMC 2020). Adaptive truncation of Infinite Series: Applications to Statistics. Joint Statistical 2021 Meetings (JSM) 2021.

### Memberships

Brazilian Statistical Association (ABE), Analytical Methods in Epidemiological Surveillance Group (MAVE).

 $<sup>^3\</sup>mathrm{An}$  up-to-date is given in https://github.com/maxbiostat/presentations.

#### Teaching Experience

2007-2011 High School Chemistry and Biology I was a voluntary teacher of whole-year high school courses on organic chemistry, general chemistry and biology. 2010-2013 Basics of Mathematics and Statistics for Microbiology Federal University of Rio de Janeiro Supervisor: Prof. Dr. Fernando Portela Câmara Basic calculus; descriptive statistics, Gaussian distribution and hypothesis testing. 2010 Topics in Human Physiology Federal University of Rio de Janeiro Supervisor: Prof. Dr. Pedro Paulo Elsas By means of seminars and group discussions, we approach particular aspects of human physiology and stimulate the students to draw general conclusions about the subjacent biological processes. 2012 **Bioinformatics** Federal University of Rio de Janeiro Supervisor: Prof. Andrew Macrae, PhD Basics on Bioinformatics: basic genome annotation, databases, alignment, phylogenetics. 2014-2017 **Molecular Evolution** University of Edinburgh Supervisor: Prof. Andrew Rambaut, PhD Molecular phylogenetics. 2017 Statistics for Genetics University of Edinburgh Supervisor: Ian White TA in the Bayesian module 2020 -Statistical inference School of Applied Mathematics (EMAp) Undegraduate course (60 hours). 2020 -Computational Statistics School of Applied Mathematics (EMAp) PhD course (45 hours). 2021 -**Bayesian Statistics** School of Applied Mathematics (EMAp) PhD course (45 hours).

#### Awards

2010	Honourable Mention - XVI Week of Microbiology and Immunology, Federal Uni-
	versity of Rio de Janeiro.
2011	Honourable Mention - XVII Week of Microbiology and Immunology, Federal Uni-
	versity of Rio de Janeiro.
2011	Selected for Oral presentation – XXII National Meeting of the Brazilian Society
	for Virology.
2012	Honourable Mention - XVIII Week of Microbiology and Immunology.
2014	Selected for Oral presentation – XII Brazilian Meeting on Bayesian Statistics.
2014	Principal's Career Development Scholarship, University of Edinburgh.

# Languages

Portuguese Native

Fluent (CAE – Grade A) Advanced English Spanish

# References

Reference	What for	email
Prof. Dr. Fernando Portela Câmara	Research and Teaching	fp3camara@yahoo.com.br
Prof. Ângela Hampshire Lopes, PhD	Research	angela.lopes@micro.ufrj.br
Prof. Andrew Macrae, PhD	Teaching	amacrae@biologia.ufrj.br
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