# Maxime C. Cohen

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Email: <a href="maxccohen@gmail.com">maxccohen@gmail.com</a>
Website: <a href="maxccohen.com">http://www.maximecohen.com</a>

I am the **Scale AI Chair Professor** of Retail and Operations Management and Director of Research at McGill University. I was a Visiting Professor of Operations Management and a Shubik Fellow at Yale School of Management (2023-2024). I am the **Chief AI Officer** of ELNA Medical and the Scientific Director of the nonprofit MyOpenCourt.org. I am also a Scientific Advisor in AI at IVADO Labs, and I am actively advising corporations, retailers, and startups on topics related to **pricing, retail, and data science**. I have worked on retail, ridesharing, airline, sustainability, cloud computing, online advertising, peer-to-peer lending, real estate, healthcare, and conflict analytics. I have collaborated with many companies including Google AI, Microsoft, Meta, Uber, Waze, Oracle Retail, IBM Research, Via, Spotify, Aldo Group, Couche-Tard/Circle K, Loblaws, Canadian Tire, L'Oréal, Cargo, and Staples and I am on the **advisory board of several startups**. My research and teaching have received 40+ awards, including Poets&Quants Best 40-Under-40 MBA Professors, RETHINK Retail's Top Retail Influencers, MSOM Young Scholar Prize, and Best OM Paper in Management Science. Finally, I've served on the editorial board of several leading Operations journals (DE at POM and Service Science, AE at Management Science, OR, and M&SOM).

#### Education

2010 – 2015	MIT, Cambridge, MA Ph.D. in Operations Research - Operations Management Track - GPA: 5/5 Thesis: Pricing for Retail, Social Networks, and Green Technologies
2006 – 2009	<b>Technion,</b> Haifa, Israel M.S. in Electrical Engineering - GPA: 96/100 <b>Thesis:</b> Network Time Synchronization Using Decentralized Kalman Filtering
2002 – 2006	<b>Technion</b> , Haifa, Israel B.S. in Aerospace Engineering, Summa Cum Laude - GPA: 93.5/100 (top 2%) Courses in the EE Department - GPA: 98.1/100

### **Current Positions**

Current Positions		
	2019 –	McGill University, BSRM and Desautels Faculty of Management, Montreal, Canada 2021 – present: Scale AI Chair in Data Science for Retail 2021 – present: Full Professor of Retail and Operations Management 2019 – 2021: Associate Professor (with tenure)
		<ul> <li>Scale AI Chair in Data Science for Retail</li> <li>Director of Research at the Bensadoun School of Retail Management</li> <li>Co-Director of the Retail Innovation Lab and Bensadoun Faculty Scholar (2019-2022)</li> <li>Associate Member, Electrical and Computer Engineering Department (by courtesy)</li> </ul>
	2022 –	ELNA Medical, Montreal, Canada Chief AI Officer
	2023 –	Intégral, Montreal, Canada Director of Artificial Intelligence
	2020 –	IVADO Labs, Montreal, Canada Scientific Advisor in AI and Data Science
	2018 –	Conflict Analytics Lab, Canada 2018 – present: Associate Director for Strategy and Partnership
	2020 –	MyOpenCourt.org, Canada Scientific Director
	2017 –	Several startups

Advisor, Investor, or Member of the Advisory Board

## **Employment History**

2023 – 2024	Yale University, New Haven, CT Visiting Professor of Operations Management and Shubik Fellow
2018 – 2021	Google/Waze, U.S., and Israel 2019 – 2021: Research Collaborator 2018 – 2019: Advisor at Google (via Adecco) - Pricing and Incentives Lead at Waze
2019 – 2020	<b>Aldo Group,</b> Montreal, Canada Strategic Advisor in Pricing and Data Science
2017 – 2021	Sarona Ventures, Tel Aviv, Israel Advisor
2016 – 2019	New York University, Stern School of Business, New York, NY Assistant Professor of Technology, Operations, and Statistics
2015 – 2016	Google AI, Research Team, New York, NY Postdoctoral Research Scientist
2012 (Summer)	<b>IBM T. J. Watson Research Center,</b> Yorktown Heights, NY Research Intern - Business Analytics and Math Sciences
2012 & 2013 (Winter)	Oracle Corporation, Burlington, MA Research Scientist Intern - Retail Global Business Unit
2007 – 2011	Eurolaxo Ltd, Israel Co-Founder and Partner - Real Estate Investment Company
2009	Matrix ABC Capital Markets Ltd (merged into GHF group), Israel High-Frequency Trader

# **Published and Accepted Papers**

- 1. M. C. Cohen, R. Lobel, G. Perakis, "The Impact of Demand Uncertainty on Consumer Subsidies for Green Technology Adoption," **Management Science** 62(5):1235-1258, 2016
- 2. M. C. Cohen, Z. Leung, K. Panchamgam, G. Perakis, A. Smith, "The Impact of Linear Optimization on Promotion Planning," **Operations Research** 65(2):446-468, 2017
- 3. L. Baardman, M. C. Cohen, K. Panchamgam, G. Perakis, D. Segev, "Scheduling Promotion Vehicles to Boost Profits," **Management Science** 65(1):50-70, 2019
- 4. J. Chemama, M. C. Cohen, R. Lobel, G. Perakis, "Consumer Subsidies with a Strategic Supplier: Commitment vs. Flexibility," **Management Science** 65(2):681-713, 2019
- 5. M. C. Cohen, "Big Data and Service Operations," **Production and Operations Management** 27(9):1709-1723, 2018
- 6. M. C. Cohen, R. Lobel, G. Perakis, "Dynamic Pricing Through Data Sampling," **Production and Operations Management** 27(6):1074-1088, 2018
- M. C. Cohen, P. Keller, V. Mirrokni, M. Zadimoghaddam, "Overcommitment in Cloud Services Bin Packing with Chance Constraints," Management Science 65(7):3255-3271, 2019 and accepted to the 2017 ACM SIGMETRICS Conference
- 8. M. C. Cohen, P. Harsha, "Designing Price Incentives in a Network with Social Interactions," Manufacturing & Service Operations Management 22(2):292-309, 2020

- 9. M. C. Cohen, C. D. Guetta, K. Jiao, F. Provost, "Data-Driven Investment Strategies for Peer-to-Peer Lending," **Big Data** 6(3):191-213, 2018
- 10. M. C. Cohen, S. Gupta, J. J. Kalas, G. Perakis, "An Efficient Algorithm for Dynamic Pricing Using a Graphical Representation," **Production and Operations Management** 29(10):2326-2349, 2020
- 11. M. C. Cohen, I. Lobel, R. Paes Leme, "Feature-Based Dynamic Pricing," **Management Science** 66(11):4921-4943, 2020 (**lead article**) and accepted to the 2016 ACM Conference on Economics & Computation
- 12. M. C. Cohen, G. Perakis, R. Pindyck, "A Simple Rule for Pricing with Limited Knowledge of Demand," Management Science 67(3):1608-1621, 2021 and accepted to the 2016 ACM Conference on Economics & Computation
- 13. M. C. Cohen, J. J. Kalas, G. Perakis, "Promotion Optimization for Multiple Items in Supermarkets," Management Science 67(4):2340-2364, 2021
- 14. M. C. Cohen, M. D. Fiszer, B. J. Kim, "Frustration-Based Promotions: Field Experiments in Ride-Sharing," Management Science, 68(4):2432-2464, 2022
- 15. D. Lopez Mateos, M. C. Cohen, N. Pyron, "Field Experiments for Testing Revenue Strategies in the Hospitality Industry," **Cornell Hospitality Quarterly** 63(2):247-256, 2022
- 16. M. C. Cohen, G. Perakis, C. Thraves, "Consumer Surplus Under Demand Uncertainty," **Production and Operations Management**, 31(2):478-494, 2022
- 17. M. C. Cohen, M. D. Fiszer, A. Ratzon, R. Sasson, "Incentivizing Commuters to Carpool: A Large Field Experiment with Waze," Manufacturing & Service Operations Management, 25(4):1263-1284, 2023
- 18. M. C. Cohen, A. N. Elmachtoub and X. Lei, "Price Discrimination with Fairness Constraints," **Management Science**, 68(12):8536-8552, 2022; accepted to the 2021 ACM Conference on Fairness, Accountability, and Transparency and to the 2020 Workshop on Mechanism Design for Social Good
- 19. M. C. Cohen, R. Zhang, "Competition and Coopetition for Two-Sided Platforms," **Production and Operations Management**, 31(5):1997-2014, 2022
- 20. M. C. Cohen, R. Zhang, K. Jiao, "Data Aggregation and Demand Prediction," **Operations Research**, 70(5):2597-2618, 2022
- 21. C. Fernandez, M. C. Cohen, A. Ghose, "Evolution of Referrals Over Customers' Life Cycle: Evidence from a Ride-Sharing Platform," **Information Systems Research**, 34(2):698–720, 2023
- 22. R. Bekkerman, M. C. Cohen, E. Kung, D. Proserpio, "The Effect of Short-Term Rentals on Residential Investment," **Marketing Science**, 42(4):819–834, 2023. Accepted to the 2022 ACM Conference on Economics & Computation, CIST 2021, 2021 North American Meeting of the Urban Economics Association, and 2022 Frank M. Bass FORMS Conference
- 23. M. C. Cohen, A. Jacquillat, H. Song, "Price Discrimination and Inventory Allocation in Bertrand Competition," Manufacturing & Service Operations Management, 25(1): 148-167, 2023
- 24. M. C. Cohen, S. Dahan, W. Khern-am-nuai, H. Shimao, J. Touboul, "The Use of AI in Legal Systems: Determining Independent Contractor vs. Employee Status," **Artificial Intelligence and Law**, 2023. Accepted to the 2022 Conference on Empirical Legal Studies

- 25. M. C. Cohen, A. Desir, N. Korula, B. Sivan, "Best of Both Worlds Ad Contracts: Guaranteed Allocation and Price with Programmatic Efficiency," **Management Science**, 29(7):4027-4050, 2023
- 26. M. C. Cohen, A. Jacquillat, A. Ratzon, R. Sasson, "The Impact of High-Occupancy Vehicle Lanes on Carpooling," **Transportation Research Part A: Policy and Practice**, 165 (2022) 186-206, 2022
- 27. G. Allon, M. C. Cohen, W. P. Sinchaisri, "The Impact of Behavioral and Economic Drivers on Gig Economy Workers," **Manufacturing & Service Operations Management**, 25(4):1376-1393, 2023
- 28. M. C. Cohen, A. Jacquillat, J. C. Serpa, M. Benborhoum, "Managing Airfares Under Competition: Insights From a Field Experiment," **Management Science**, 69(10):6076-6108, 2023
- 29. Y. Adulyasak, O. Benomar, A. Chaouachi, M. C. Cohen, W. Khern-am-nuai, "Data Analytics to Detect Panic Buying and Improve Products Distribution Amid Pandemic," AI & Society: Knowledge, Culture and Communication, 2023. Accepted to the 2020 Workshop on Information Technologies and Systems
- 30. W. Khern-am-nuai, H. So, M. C. Cohen, Y. Adulyasak, "Selecting Cover Images for Restaurant Reviews: AI vs. Wisdom of the Crowd," **Manufacturing & Service Operations Management**, 26(1):330-349, 2024
- 31. N. Bandi, M. C. Cohen, S. Ray, "Incentivizing Healthy Food Choices Using Add-on Bundling: A Field Experiment," Forthcoming in **Manufacturing & Service Operations Management**
- 32. R. Bekkerman, M. C. Cohen, X. Liu, John Maiden, D. Mitrofanov, "The Impact of the Opportunity Zone Program on Residential Real Estate," **Manufacturing & Service Operations Management** (published online)
- 33. G. Lapierre-Berger, M. C. Cohen, J. C. Serpa, "When Platforms Go Public, Standards Drop," Conditionally Accepted in **Production and Operations Management**
- 34. H. Shimao, S. J. Kim, W. Khern-am-nuai, M. C. Cohen "Revisiting the CEO Effect Through a Machine Learning Lens," Forthcoming in **Management Science**; Accepted to the **Fast Track** publication process

# Managerial Articles

- 35. L. Baardman, M. C. Cohen, K. Panchamgam, G. Perakis, "Using Business Analytics to Upgrade Sales Promotions," **Management and Business Review**, 1(3):54-63, Fall 2021
- 36. S. Zhu, M. C. Cohen, S. Ray "How In-Store Tech Will Transform Retail," **MIT Sloan Management Review**, 63(1):18-20, Fall 2021 Issue
- 37. M. C. Cohen, S. Dahan, C. Rule "Conflict Analytics: When Data Science Meets Dispute Resolution," Management and Business Review, 2(2):86-93, Spring 2022 Issue
- 38. M.C. Cohen, D. Mitrofanov (with R. Bekkerman and J. Maiden) "U.S. Opportunity Zones Use Tax Breaks for Developers to Help Poor Neighbourhoods But Are They Choosing Wisely?" Published in **The Conversation**, **National Post**, and **Yahoo News**, 2021
- 39. R. Bekkerman, M. C. Cohen, E. Kung, D. Proserpio, "Research: Restricting Airbnb Rentals Reduces Development," **Harvard Business Review**, Digital Article, November 2021
- 40. A. Damodaran, D. McCarthy, M. C. Cohen, "IPO Disclosures Are Ripe for Reform," **MIT Sloan Management Review**, 63(4):55-61, Summer 2022 Issue

- 41. R. Bekkerman, D. Warde, M. C. Cohen, "Measuring Gentrification," **Summit Journal AFIRE**, Issue 12, 2023
- 42. Y. Adulyasak, M. C. Cohen, W. Khern-am-nuai, and M. Krause, "Retail Analytics in the New Normal: The Influence of Artificial Intelligence and the Covid-19 Pandemic," **IEEE Engineering Management Review**, 52(1):268-280, 2024
- 43. M. C. Cohen, C. S. Tang, "The Role of AI in Developing Resilient Supply Chains," **Georgetown Journal of International Affairs**, 2024
- 44. M. C. Cohen, A. Kitain, D. Marconi, A. Raftery, "Lessons from More Than 1,000 E-Commerce Pricing Tests," **Harvard Business Review**, Digital Article, 2024
- 45. M. C. Cohen, T. Spittle, J. Royer, "Assessing Algorithmic vs. Generative AI Pricing Tools," Law360, 2024

### White Papers

- 46. M. C. Cohen, E. Toubiana, "AI Medical Scribes: A Revolution in Healthcare Documentation," July 2024
- 47. M. C. Cohen, "AI: What Is It and Why Is It Good for Us and for Society?" **the AI Is Good for Us White Paper**, available at <a href="https://www.AlisGoodforUs.com">www.AlisGoodforUs.com</a>, September 2024

## **Books and Book Chapters**

- 48. M. C. Cohen, P. E. Gras, A. Pentecoste, R. Zhang, "Demand Prediction in Retail A Practical Guide to Leverage Data and Predictive Analytics," **Springer** Series in Supply Chain Management 14, 2022 (ISBN 978-3030858551)
- 49. L. Dubé, M. C. Cohen, N. Yang, B. Monla (Eds.), "Precision Retailing: Driving Results with Behavioral Insights and Data Analytics," **University of Toronto Press**, 2024 (ISBN 978-1487542719)
- 50. N. Bandi, M. C. Cohen, S. Ray, "Behavioral Retail Operations: Tactics to Win Customers," **Foundations and Trends**® in Technology, Information and Operations Management, Forthcoming
- 51. M. C. Cohen, G. Perakis, "Optimizing Promotions for Multiple Items in Supermarkets," Channel Strategies and Marketing Mix in a Connected World, (Eds.) S. Ray and S. Yin, **Springer** Series in Supply Chain Management 9, 2020

### **Conference Publications**

- 52. M. C. Cohen, N. Shimkin, "Decentralized algorithms for sequential network time synchronization," Proc. NETCOOP 2010 4<sup>th</sup> Workshop on Network Control and Optimization, 2010, pp. 97-104
- 53. A. Weider et al., "Sunsailor: Solar Powered UAV," Proc. 47th Israel Annual Conf. on Aerospace Sciences, Feb. 2007

# **Under Review and Working Papers**

H. Shimao, W. Khern-am-nuai, K. Kannan, M. C. Cohen, "Addressing Fairness in Machine Learning Predictions: Strategic Best-Response Fair Discriminant Removed Algorithm," 3rd Major Revision in **Information Systems Research** and published in the 2022 AAAI/ACM Conference on Artificial Intelligence, Ethics, and Society

- S. Chitla, M. C. Cohen, S. Jagabathula, D. Mitrofanov, "Customers' Multihoming Behavior in Ridehailing: Empirical Evidence Using a Structural Model," Major Revision in **Manufacturing & Service Operations Management**
- M. C. Cohen, S. Miao, Y. Wang, "Dynamic Pricing with Fairness Constraints," Major Revision in **Operations Research**
- M. Unger, P. Li, M. C. Cohen, B. Brost, A. Tuzhilin, "Bridging Listeners with Artists: Deep Multi-Objective Multi-Stakeholder Music Recommendations," Major Revision in **Management Science**
- D. Kim, Y. Son, W. Khern-am-nuai, M. C. Cohen, "Motivating Runners in Real Time: A Field Experiment," Major Revision in **Operations Research**
- J. Tanlamai, W. Khern-am-nuai, M. C. Cohen, "Generative AI and Price Discrimination in the Housing Market," Major Revision in **Information Systems Research**
- D. Kim, Y. Son, W. Khern-am-nuai, M. C. Cohen, "Parking at the Right Spot: Crowdsourcing-Based Promotions for Electric Scooters," Submitted
- X. Tan, Z. Qi, L. Tang, M. C. Cohen, "A General Framework for Robust Individualized Decision Learning with Sensitive Variables," Submitted
- N. Tarighat, M. C. Cohen, J. Clark, "Domain Adaptation for Retail Demand Prediction," Submitted
- G. Allon, M. C. Cohen, K. Moon, P. Sinchaisri, "Managing Multihoming Workers in the Gig Economy," Submitted
- Z. Jalali, M. C. Cohen, N. Ertekin, M. Gumus, "Vertical Product Location Effect on Sales: A Field Experiment in Convenience Stores," Submitted
- Z. Jalali, M. C. Cohen, N. Ertekin, M. Gumus, "Offline-Online Retail Collaboration via Pickup Partnership," Submitted
- A. Borah, M. C. Cohen, D. Mitrofanov, "Myopic Price Promotions in IPOs: Evidence from Ride-Hailing Platforms," Working paper

### Theses

- M. C. Cohen, "Pricing for Retail, Social Networks and Green Technologies," Ph.D. Thesis, Massachusetts Institute of Technology, 2015
- M. C. Cohen, "Network Time Synchronization Using Decentralized Kalman Filtering," M.S. Thesis, Technion, 2009

### Case Studies

- M. C. Cohen, C. D. Guetta, W. Xiao, "Supply Chain Coordination and Contracts in the Sharing Economy a Case Study at Cargo," Columbia CaseWorks 180203, 2018. Available via Harvard Business Publishing
- M. C. Cohen, G. Perakis, "Optimizing Promotions for Supermarkets Using Data Analytics," Published at thecasecentre.org, 2017
- M. C. Cohen, W. Xiao, "Managing Champagne Inventory in a Liquor Store" (available upon request)
- M. C. Cohen, C. D. Guetta, M. Reed, "Modern Retail Analytics: Data Visualization Using Tableau,"

Featured as a content piece on the Tableau Instructor Resource Page, 2020

M. C. Cohen, A. Sylvestre, A. Corbasson, J. Abbou, "Danone & Digitad: Building a Data-Driven Digital Marketing Strategy," 2020

U. Ahmad, M. C. Cohen, S. Jagabathula, "Intelligems: Pricing in the Online World," 2022

#### **Patents**

**US20170140414 A1** – "Computerized Promotion Price Scheduling Utilizing Multiple Product Demand Model" Published in 2017 and granted in 2020 (M. C. Cohen, J. J. Kalas, K. Panchamgam, G. Perakis)

US20150081393 A1 – "Product Promotion Optimization System"

Published in 2015 (M. C. Cohen, Z. Leung, K. Panchamgam, G. Perakis)

US20150006267 A1 – "Designing Price Incentives in a Network with Social Interactions"

Published in 2015 (M. C. Cohen, P. Harsha, M. Ettl)

US20130275183 A1 – "Time-Dependent Product Pricing Optimizer"

Published in 2013 (M. C. Cohen, K. Panchamgam, A. Vakhutinsky)

# Teaching Experience

2023 – 2024	McGill University, Montreal, Canada ISCAE-McGill Mini MBA, Executive Institute, Data-Driven Decision Making
2022 – 2023	McGill University, Montreal, Canada International Masters Program for Managers, Analytics and AI for Managers Course
2020 – 2024	McGill University, Montreal, Canada Mini MBA, Executive Institute, Marketing for Integrated Management Thinking and Executive Development Course; Analytics & AI for Advanced Management Course
2022 & 2024	McGill University, Montreal, Canada Retail Executive Education, Excelling in the New World of Retail
2020 – 2024	McGill University, Montreal, Canada Operations Management undergraduate core course (2 sections of 65 students each year). Evals: 4.9, 4.6, 4.8, 4.9, 4.7, 4.9, 4.8, 4.9 (out of 5)
2020 – 2024	McGill University, Montreal, Canada Revenue Management, Master of Management in Analytics. Evals: 5, 5, 4.8, 4.9, 4.8 (out of 5)
2022	McGill University, Montreal, Canada Data-Driven Retail Decisions for Master of Management in Retailing. Evals: 4.9 (out of 5)
2020 & 2021	McGill University, Montreal, Canada Service Analytics for Master of Management in Analytics. Evals: 4.7, 5 (out of 5)
2017 – 2019	NYU Stern, New York, NY Operations Management undergraduate core course (2 sections of 70 students each year). Evals: 6.6, 6.7, 6.5, 6.7 (out of 7), 4.8, 4.8 (out of 5)
2019	NYU Stern, New York, NY Operations in the Sharing Economy (doctoral course). Evals: 5/5

2016 **NYU Stern,** New York, NY

Lecturer for "Applying Revenue Management: Optimization in Retail" - M.S. in Business

Analytics program - 61 students

2013 & 2014 MIT, Cambridge, MA

Instructor for "Data, Models and Decisions: Pre-Term" – MBA refresher - 93 students

2012 – 2013 **MIT,** Cambridge, MA

TA for "Introduction to Operations Management" – Elective/core MBA course TA for "Introduction to Healthcare Delivery" – Elective MBA and Ph.D. course

2006 – 2009 **Technion,** Haifa, Israel

TA for Random Signals, Control Systems, and Non-Linear Control Systems

### Students

### Ph.D. Students and Postdocs

Baek Jung Kim (2019) – Marketing Ph.D. student at NYU (advisors: M. Ishihara and V. Singh). First position: Assistant Professor of Marketing, UBC Sauder School of Business

Kevin Jiao (2019) - OM Ph.D. student at NYU. First position: FINRA, Data Scientist

Dmitry Mitrofanov (2020) – OM Ph.D. student at NYU (advisor: Srikanth Jagabathula). First position:

Assistant Professor of Operations Management, Boston College Carroll School of Management

Moshe Unger (2021) – Postdoctoral fellow at NYU (main host: Alex Tuzhilin). First position: Assistant Professor of Technology and Information Management, Tel Aviv University

Carlos Fernandez (2021) – IS Ph.D. student at NYU (advisor: Foster Provost). First position: Assistant Professor of Information Systems at HKUST

Park Sinchaisri (2021) – OID Ph.D. student at Wharton (advisor: Gad Allon). First position: Assistant Professor of Operations & Information Technology at UC Berkeley Haas School of Business

Haotian Song (2022) – OM Ph.D. student at NYU (advisor: Wenqiang Xiao). First position: Assistant Professor of Operations Management at Zhejiang University, School of Management

Xiao Lei (2022) – IEOR Ph.D. student at Columbia University (advisor: Adam Elmachtoub). First position: Assistant Professor at University of Hong Kong, HKU Business School

Hajime Shimao (2023) – Postdoctoral fellow at McGill (co-advisor with Warut Khern-am-nuai). First position: Assistant Professor of Data Analytics at Penn State University, Engineering Division

Banafsheh Asadi (2023) – Postdoctoral fellow at McGill (co-advisor with Derek Nowrouzezahrai)

Zahra Jalali (2024) – OM Ph.D. student at McGill Desautels (co-advisor with Mehmet Gumus). First position: Amazon, Research Scientist

Sandeep Chitla – OM Ph.D. student at NYU (advisor: Srikanth Jagabathula)

Nymisha Bandi – OM Ph.D. student at McGill Desautels (co-advisor with Saibal Ray)

Liting Chen – OM Ph.D. student at McGill Desautels (co-advisor with Sentao Miao)

Mehran Poursoltani - Postdoctoral fellow at McGill

Doehun Kim – Postdoctoral fellow at McGill (co-advisor with Warut Khern-am-nuai)

Thesis committee: Claudio Sole (Polytechnique Montréal), Recep Bekci (McGill), Mehran Poursoltani (HEC Montréal), Yang Chen (Queen's University)

### M.S. and UG Students

Weitao Lin (2018) – M.S. in Data Science at NYU. First Position: RBC Capital Markets, Data Scientist Marcos Galante (2018) – NYU UG Stern Honors. First Position: Goldman Sachs, Investment Banking Junge Zhang (2020) – M.S. in Data Science at NYU. First position: BOSS直聘, Algorithm Engineer

Matthieu Reed (2020) – McGill UG Integrated Management Fellow. First Position: Gorilla Group, Business Analyst

Selena Zhu (2020) – McGill UG Integrated Management Fellow. First Position: Lazard, Investment Banking Analyst

Arthur Pentecoste (2020) – McGill Master in Analytics. First Position: BCG GAMMA, Data Scientist Paul-Emile Gras (2020) – McGill Master in Analytics. First Position: Virtuo, Data Scientist

Zacharie Houle (2021) – McGill UG Integrated Management Fellow. First Position: Ernst & Young, Staff Accountant

Tiancheng Zhang (2021) – McGill Master in Analytics. First Position: Cardinal Operations, Operations Research Algorithms Engineer

Niloofar Tarighat (2022) – M.S. in Electrical and Computer Eng at McGill (co-advisor with James Clark). First position: Data Scientist at CIBC

Uzair Ahmad (2022) – McGill Master in Analytics. First position: Data Scientist at ELNA Medical Huzbah Jagirdar (2022) – McGill UG Honours Economics Student. First position: Graduate Student, McGill Epidemiology

Erwan Makame (2023) – McGill UG Student in Management. First position: Strategy Analyst at Accenture

Samara Milstein (2024) – McGill UG Student in Biomedical Sciences. First position: Student Researcher at the MUHC

Barry Li (2024) – McGill UG Student in Computer Science. First position: Graduate student, MIT Sloan Master of Business Analytics

Shuo Yang (2024) – McGill UG Student in Economics

Ken Lee – M.S. in Computer Science at McGill (co-advisor with Derek Nowrouzezahrai)

Tony Xu – M.S. in Electrical and Computer Engineering at McGill (co-advisor with James Clark)

### Professional Service

#### **Editorial Service**

Department Editor for POM – Service Operations Department (2022-present)

Department Editor for POM – Supply Chain Management Department (2022-2024)

Deputy Editor for Service Science (2024-present)

Special Issue Editor for Service Science on "Impact of AI on Service Design and Delivery" (2024-2025)

Special Issue Editor for POM on "Responsible Data Science" (2022-2024)

Associate Editor for Management Science (2020-present)

Associate Editor for Operations Research (2024-present)

Associate Editor for M&SOM (2021-present)

Senior Editor for Production and Operations Management (2017-2022)

Guest Associate Editor for M&SOM (2020-2021)

Guest Associate Editor for Naval Research Logistics (2020-2021)

Associate Editor for M&SOM Special Issue on Smart City Operations (2019-2020)

Associate Editor for M&SOM Special Issue on Sharing Economy and Marketplaces (2018-2019)

Associate Editor for NRL Special Issue on Service Operations (2018-2019)

Advisor and Associate Editor for Management and Business Review (2019-present)

Chair of the INFORMS Revenue Management and Pricing Practice Award committee (2022)

Program committee for ACM conference on Economics and Computation (2019)

#### Reviewer

Management Science, Operations Research, Manufacturing & Service Operations Management, Production and Operations Management, The Review of Economics and Statistics, Naval Research Logistics, Management and Business Review, International Journal of Case Studies in Management, Networks, MSOM SIG (Service and iFORM), INFORMS Behavioral OM Best Paper Award, Hong Kong Research Grants Council, Canadian Mitacs Accelerate Research Program, Service Science Best Cluster Paper Award committee

### **University and Community Service**

Expert committee member for "Réflexion collective sur l'encadrement de l'intelligence artificielle au Québec," mandated by the Quebec Minister of Economy and Innovation (2023-2024)

Mentor at Creative Destruction Lab (2023-2024)

Committee member for "Capacités technologiques du commerce numérique," mandated by the Quebec Minister of Economy and Innovation (2020)

Scale AI's Chairs evaluation committee (2020-2021)

Co-founder and co-organizer of NYC Operations Day (2018-2019)

INFORMS Revenue Management and Pricing cluster chair (2019)

External evaluator for tenure promotions (2021-2024)

McGill Desautels departmental tenure committee (2021-2023)

McGill Desautels PhD committee (2022-2023)

McGill Desautels research council member (2021-2022)

McGill ECE Capstone Advisor (2020-2022)

McGill HEC-Montréal EMBA final paper supervisor (2021-2023)

McGill BSRM committee: hiring, UG major and Master, courses (2019-present)

NYU Stern MSBA Capstone Faculty Advisor (2019-2020)

Co-organizer of McGill Annual Retail Summit (2019-2020)

Advisory committee member for the Master of Management in Retailing at McGill (2020-2023)

OM faculty recruitment committee member at NYU Stern (2018-2019)

OM seminar coordinator at NYU Stern (2016-2019)

OM Ph.D. program committee member at NYU Stern (2016-2019)

Committee member of the New Frontiers in Research Fund (2019)

Program committee for the INFORMS Revenue Management and Pricing Conference (2016)

Session chair (INFORMS 2016-2021; POMS 2016, 2018)

Coordinator for MIT ORC Seminar series (2013), Officer at INFORMS student MIT chapter (2010-2011)

#### Awards

2024: Finalist in the INFORMS TIMES Best Working Paper Competition

2024: Nominee for Best Paper Award, Conference on Information Systems and Technology (CIST)

2024: First Place in the CORS Practice Prize Competition

2024: RETHINK Retail's Top Retail Influencers

2023: Finalist in the INFORMS Behavioral Operations Management Best Working Paper Competition

2023: Finalist in the INFORMS Service Science DEIJ Paper Competition

2023: Second Place in the POMS CBOM Junior Scholar Paper Competition (student: Nymisha Bandi)

2023: RETHINK Retail's Top Retail Influencers

2022: MSOM Young Scholar Prize

2022: Poets&Quants Best 40-Under-40 MBA Professors

- 2022: Finalist in the Jeff McGill Student Paper Award (student: Xiao Lei)
- 2022: RETHINK Retail's Top Retail Influencers
- 2021: Best Conference Paper Nominee, Conference on Information Systems and Technology (CIST)
- 2021: Finalist in the INFORMS Service Science Best Cluster Paper Award
- 2021: Finalist in the M&SOM Practice-Based Research Competition
- 2020: POMS Wickham Skinner Early-Career Research Accomplishments Award
- 2020: Honorable Mention in the POMS Service Operations Emerging Scholar Award
- 2020: Finalist in the POMS College of Behavioral Operations Junior Scholar Paper Competition
- 2020: M&SOM Meritorious Service Award
- 2019: First Place in the Best OM Paper in Management Science Award
- 2019: Finalist in the INFORMS Data Mining Section Best Paper Competition
- 2019: Finalist in the INFORMS BOM Section Best Working Paper Competition
- 2019: Best Paper Award in Operations and Supply Chain Management, Academy of Management
- 2019: Honorable Mention in the ENRE Best Publication Award in Environment and Sustainability
- 2019: Finalist in the INFORMS Case Competition
- 2019: M&SOM Meritorious Service Award
- 2018: First Place in the Best Cluster Paper Award INFORMS Service Science
- 2018: Finalist in the M&SOM Student Paper Competition (student: Baek Jung Kim)
- 2018: First Place in the INFORMS Case Competition
- 2018: Best Technical Presentation, AGIFORS Annual Symposium
- 2018: M&SOM Meritorious Service Award
- 2017: Honorable mention in the Best Cluster Paper Award INFORMS Service Science
- 2017: M&SOM Meritorious Service Award
- 2016: INFORMS Revenue Management and Pricing Dissertation Award
- 2016: First Place in the Best Cluster Paper Award INFORMS Service Science
- 2016: Finalist for the 2016 Service Science Section Student Paper Competition
- 2015: Finalist in the INFORMS Revenue Management and Pricing Practice Award
- 2015: First Place in the Best Student Paper POM Supply Chain Management
- 2015: NEDSI Conference Best Application of Theory Award
- 2014: First Place in the Best Student Paper INFORMS Service Science
- 2007: Winner of the Technion Creativity in Science and Technology competition
- 2007: Best student project of the 47th Israel Annual Conference on Aerospace Sciences

### Grants

2024-2030: SSHRC Insight Grant: The Future of Artificial Intelligence as a Service: Implications for Corporate Governance and AI Regulation - \$90,148; Role: Collaborator (with M. Petrin, S. Dahan, and D. Gindis) 2023-2027: NSF-China: Resilient Operations of Urban Lifeline Systems Under Information Insufficiency - 2 million RMB; Role: Co-applicant (with W. Qi, S. Liu, Y. Liang, L. Yu, X. Duan, J. Zhang, Y. Li, Z. Jiang, and X. Zhang)

2022-2027: SSHRC Insight Grant: Understanding Fairness in Fair Machine Learning - \$145,974; Role: PI (with W. Khern-am-nuai and Y. Adulyasak)

2022-2024: SSHRC Insight Development Grant: Building Accessible Vaccine Support Programs - \$66,168;

Role: Co-applicant (with S. Dahan, X. Zhu, D. Fairgrieve, S. Vanderslott)

2021-2026: NSERC Discovery Grant: Retail Innovation Lab: Blending Data Science with Cutting-Edge Technology - \$180,000; Role: PI

2021-2022: NSERC Discovery Supplement for Early Career Researchers - \$12,500; Role: PI

2021-2023: IVADO Postdoctoral Research Funding (for Hajime Shimao) - \$70,000; Role: Co-Supervisor

2021-2022: Mitacs Accelerate: AI-Powered Dispute Settlement (with Borden Ladner Gervais, BLG) - \$60,000; Role: Co-PI (with S. Dahan)

2020-2022: SSHRC Insight Development Grant: Using Data Science and Behavioral Analytics to Alleviate Traffic Congestion - \$67,152; Role: PI

2020-2021: Mitacs Accelerate: Adapting Retail Practices to the Post-Pandemic (with Couche-Tard/Circle K) - \$30,000; Role: Co-PI (with J. Clark)

2020-2022: IVADO Fundamental Research Project Grant: Retail Innovation Lab: Data Science for Socially Responsible Food Choices - \$221,000; Role: Co-PI (with S. Ray, J. Clark, A. Moon)

2020-2023: Fonds de Recherche du Québec – Société et Culture (FRQSC): Data-Driven Smart City Operations Management: A System Coupling Perspective - \$145,061; Co-Investigator (with W. Qi, M. Gendreau, X. Liu)

2020-2021: Internal Social Sciences and Humanities Development Grant - \$5,000

2019-2022: Bensadoun Faculty Scholar Award - \$60,000

2019: Cherre's Gift for Research Excellence: Applying Data Science to Real Estate - \$10,400; Role: PI

2019-2021: SSHRC New Frontiers Grant: AI-Tribunal for Small Claims: Building an Intelligent Dispute Resolution System - \$244,562; Role: Co-applicant (with S. Dahan, X. Zhu, J. Serpa, Y. Levin, J. Touboul)

2014-2015: UPS Ph.D. Fellowship (awarded to a single MIT Ph.D. student)

2013-2014: Martin's Fellowship for Sustainability

2011-2012: MIT Energy Initiative Fellowship

2006-2008: Technion Excellence Scholarship and Lady Davis Fellowship

### Seminars, Conferences, and Presentations

<u>2025:</u> University of Toronto Rotman (scheduled), CMU Tepper (scheduled), Emory University Goizueta (scheduled)

2024: Analysis Group, GCR Live Law Leaders Global, Boston University OM Seminar, George Washington University Decision Sciences Seminar, Yale SOM Seminar, Baruch College OM Seminar, Détail Québec Webinar, Chat GPT and AI in Marketing Infopresse Summit, Wharton OID Seminar, NYC Operations Day at Columbia Business School, Festival Sefarad de Montréal, Melbourne Business Analytics Conference, NYU Stern MSBA Lecture, CRA Officers' Retreat in Atlanta, Canada's Competition Summit in Ottawa, Tourisme Montréal, Irving Shipbuilding, Editor Panel for POMS Service Operations, CRA Brussels Conference

<u>2023:</u> University of Minnesota Carlson, Pricing and Law (undisclosed law firm), Jacksonville Real Estate Workshop, Retail Development at Vaudreuil-Soulanges, University of Colorado Boulder, World Summit AI Americas, RETHINK Retail video series on Data Drivers, Keynote at Metro Corporate Event, Keynote at Léger Symposium, Keynote at Rutgers Supply Chain Conference, Keynote at Intégral Corporate Event, MSOM SIG Conference, Wharton Tenure Project Conference, NYU Stern MSBA Lecture, Léger Webinar, Keynote at Cercle Omer DeSerres, Keynote at ALL IN AI, CU Boulder Leeds OM PhD Seminar, Hop! CQCD Retail Summit, Infopresse Sommet Tendances Marketing, Bombardier CEO Presentation

<u>2022:</u> Forbes, McGill Mini Retail Summit, Conference Board of Canada podcast, Delve podcast, Yale OM Seminar, Aldo Group Executive Training, World Summit AI Americas, Intelligems podcast, Waze Research Seminar, INFORMS RMP Conference, Spark Plug podcast, Quebec SME Video Series, University of Tennessee Haslam College of Business, Beijing Jiaotong University

**2021:** UBC Sauder, Conflict Analytics Queens Law Seminar, Montreal AI Strategic Forum, Duke Fuqua, POMS Doctoral Consortium, IVADO Expert Panel, Creative Destruction Lab's Think Tank, MSOM

Conference, Lyft Rideshare Labs Seminar, Start-Up Nation Voices Podcast, HKUST Joint OM/IE Seminar, Indian School of Business, MIT Tech Review's AI podcast - In Machines We Trust, USC Marshall, GERAD Seminar, INFORMS Annual Meeting, Sharif University of Technology, MBR Event for POMS College of Service Operations, Rutgers Supply Chain Seminar

<u>2020:</u> Aldo Group Advanced Analytics, Polytechnique Montreal and GERAD, Air Canada RM Seminar, HEC Montreal and CIRRELT, IVADO Labs, McGill Alumni Webcast, Lowes Canada, University of Science and Technology Beijing, Conseil Québécois du Commerce de Détail TAG, IVADO Reverse Pitch, Smart-City Operations and Analytics Conference, University of Toronto OM Seminar, INFORMS Annual Meeting

2019: Cornell Tech, Google Product Analytics, POMS Conference, Triennial Invitational Choice Symposium, INFORMS Annual Meeting, Microsoft Research Economics Seminar, Conflict Analytics Queens Law Seminar, Queen's University OM Seminar, DTL Quebec Retail Council of Canada, McGill Decision Neuroscience Seminar

2018: NYU OM Seminar, OMEGA Baruch College Seminar, Via Growth and Data Science Meeting, NYU IS Seminar, Fashion Retail Conference, Technion IE&M Seminar, Marketplace Innovation Workshop, INFORMS RMP Conference, MSOM Service SIG and MSOM Conference, MIT OM Seminar, McGill Retail Seminar, UT Austin McCombs, Spotify Research and ML Seminar, INFORMS Annual Meeting

**2017:** University of Maryland, NYU OM Seminar, MSOM Conference, ACM SIGMETRICS, INFORMS Annual Meeting

**2016:** Google Cloud Analytics Seminar, RMP Conference, NYU Stern IOMS Colloquium, POMS Conference, Google Algorithms Seminar, ACM Conference on Economics and Computation, INFORMS Annual Meeting

2015: Cornell Johnson, Cornell ORIE, Duke Fuqua, UNC Chapel Hill, UT Dallas, Chicago Booth, NYU Stern, Boston College, Harvard Business School, Michigan Ross, Berkeley Haas, Stanford GSB, Yale SOM, Columbia DRO, CMU Tepper, UCLA Anderson, INSEAD, Cornell Tech, Google NYC, McGill, INFORMS RMP Conference, NEDSI, MSOM Conference, ISMP, POMS Conference, INFORMS Annual Meeting

<u>2014:</u> Technion IE&M Seminar, UBC Sauder, Northwestern Kellogg, Cornell Big Data Workshop, MSOM Conference, Oracle Retail Seminar, MIT Sloan OM Seminar, INFORMS Annual Meeting

2013: MSOM Conference, INFORMS Annual Meeting

**2012:** ISMP, Optimization Seminar IBM Watson Research Center, MSOM Conference, POMS Conference, INFORMS Annual Meeting

**2011:** MIT Sloan OM Seminar, IBM Student Workshop on Smarter Cities, MIT Energy Research Conference, POMS Conference, INFORMS Annual Meeting

# Languages, Computer Skills, and Personal

Languages: French (native), English (fluent), Hebrew (fluent)

Programming: R, Python, MATLAB, C/C++, Maple, Gurobi/CPLEX/Julia, Tableau/Power BI

Extracurricular activities: hiking, travelling, and sports: squash, soccer, tennis