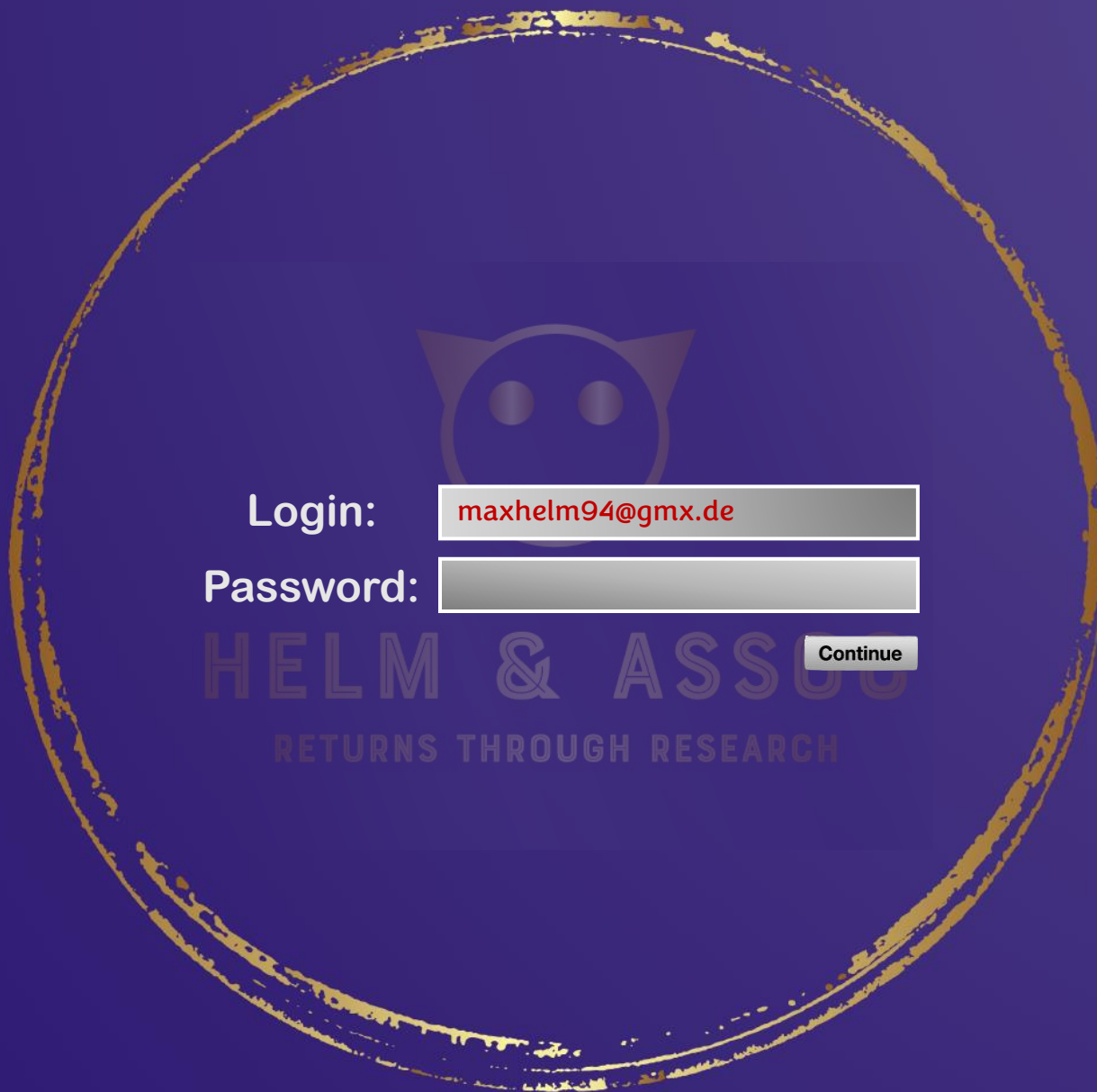




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About us



Risk profile



Assets



Sentiment

WHY US?

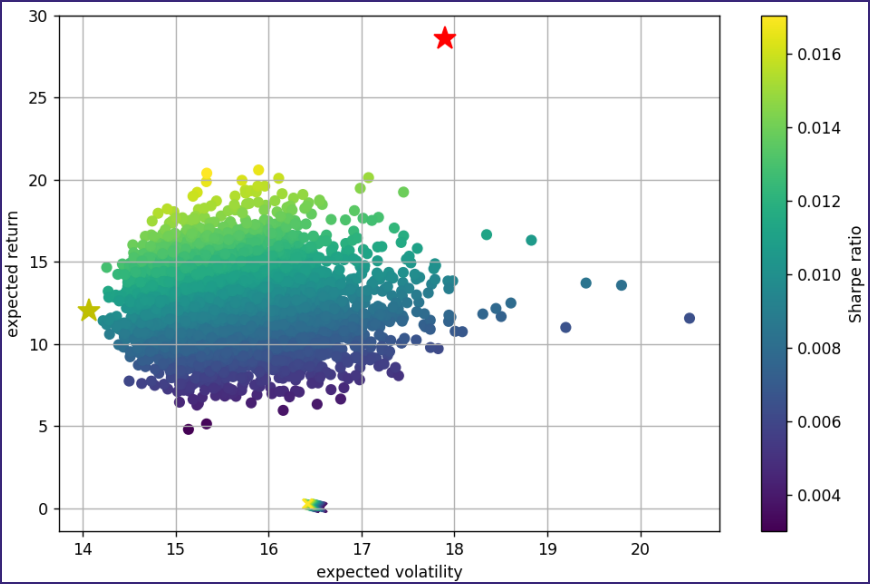
By utilizing modern finance algorithms based on Markowitz's portfolio theory, we deliver steady and predictable returns. A diversified approach into large-cap companies limits the risk due to the quality of our companies.

Our portfolios offer superior performance



We implement a risk gauge that allows users to easily input their risk appetite and the algorithm will adapt the portfolio accordingly.

Our selected portfolios have higher returns and Sharpe ratios





About us



Risk profile

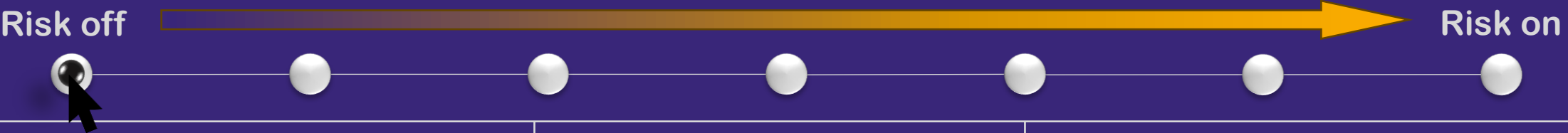


Assets



Sentiment

Select your risk profile



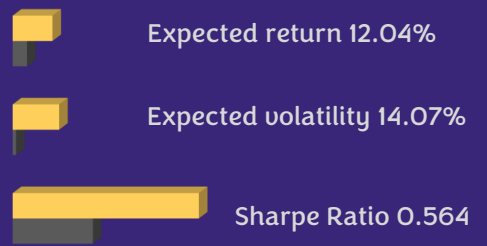
Level 1: Low risk selected

Characteristics

- Minimised risk
- More diversification
- Based on long-term trends and mean reversion
- Sentiment will influence the allocation less

Core features

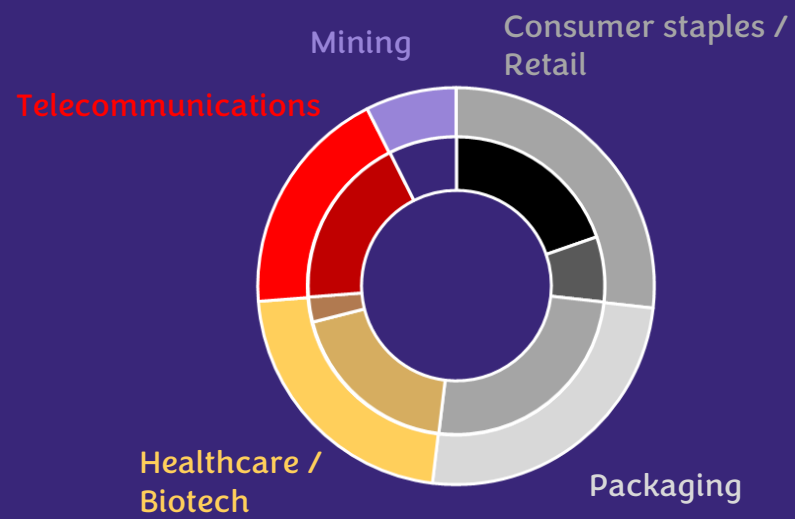
Vs benchmark ASX 200



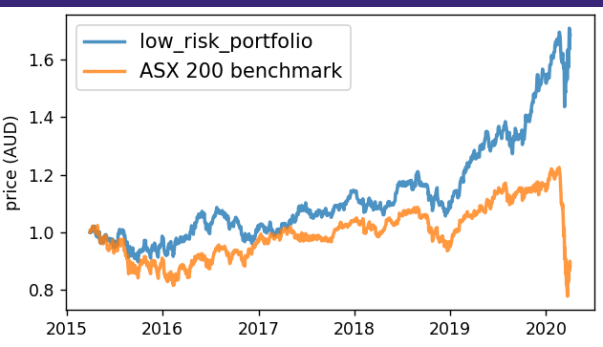
Asset allocation



Industry exposure



Historic performance





About us



Risk profile

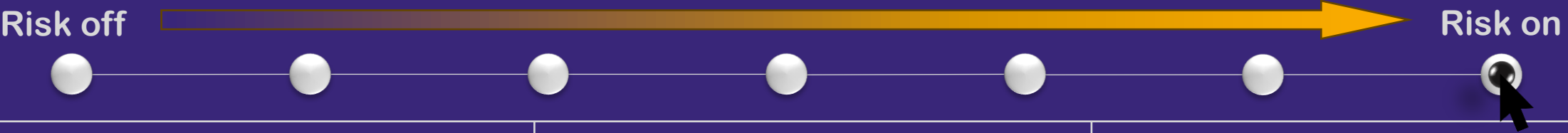


Assets



Sentiment

Select your risk profile



Level 7: High risk selected

Characteristics

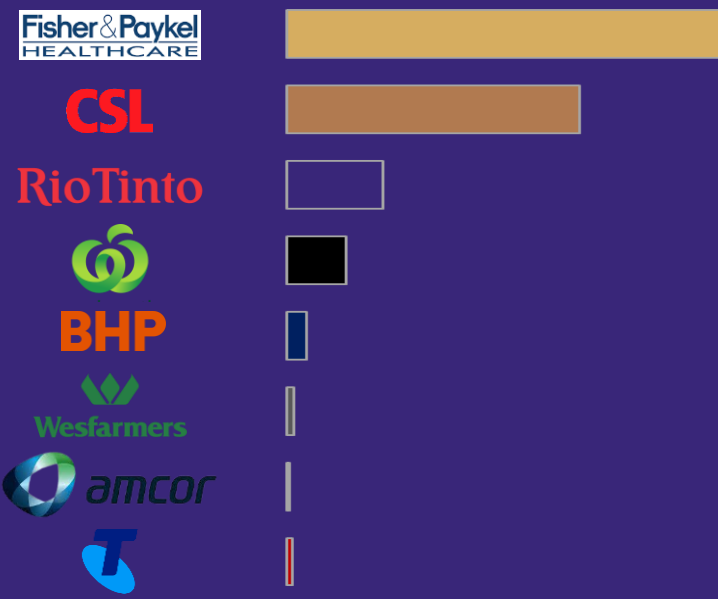
- Maximised long-term return
- More concentration
- More forward looking
- Sentiment will be heavily weighted

Core features

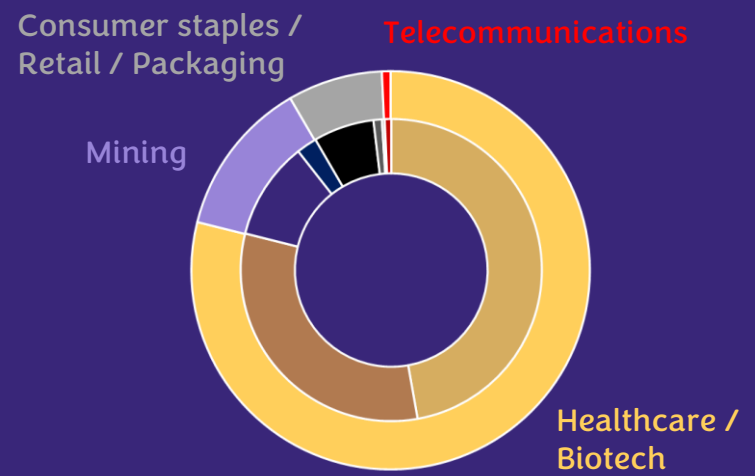
Vs benchmark ASX 200



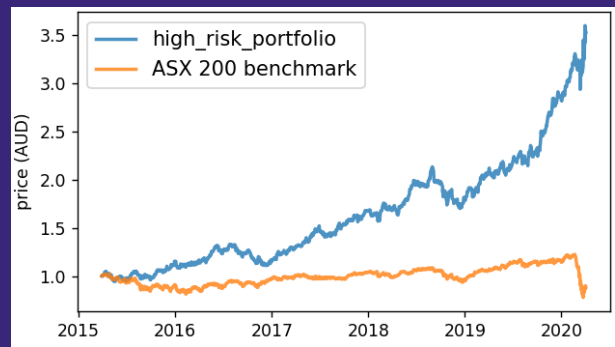
Asset allocation



Industry exposure



Historic performance





About us



Risk profile



Assets

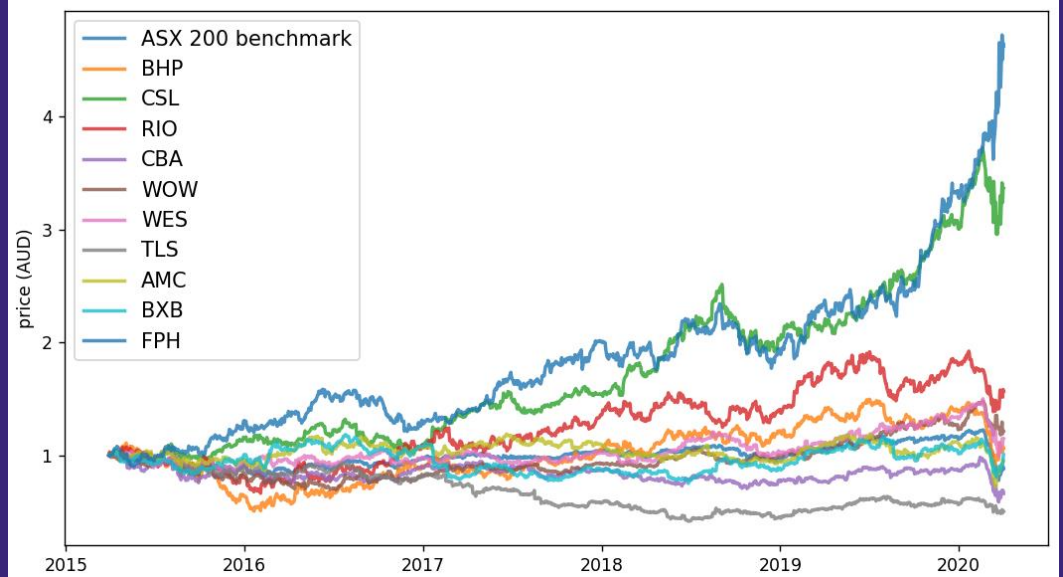


Sentiment

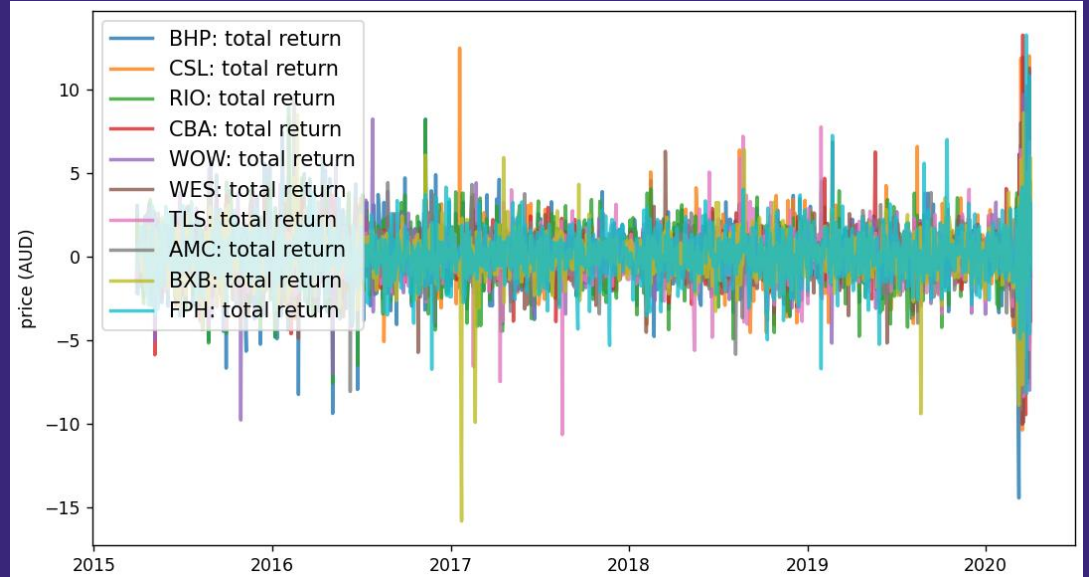
Select an asset:

- BHP
- CSL
- RIO
- CBA
- WOW
- WES
- TLS
- AMC
- BXB
- FPH

Relative Performance



Fluctuations of daily returns



Risk of recession: low-moderate

	Most recent numbers: Feb 2020
Retail sales	2.28%
Unemployment rate	5.17%
Average weekly earnings	3.24%
CPI	0.34%
Real GDP growth	-0.30%
Consumer spending growth	-1.14%



Select an asset:

BHP

CSL

RIO

CBA

WOW

WES

TLS

AMC

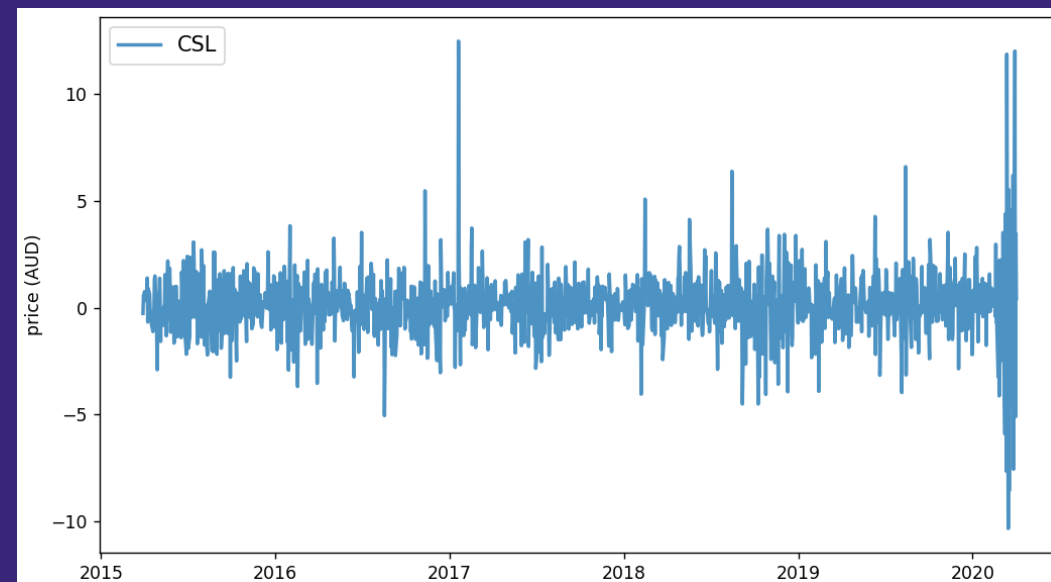
BXB

FPH

Relative Performance



Fluctuations of daily returns



Recent changes in sentiment in CSL



Risk of recession: low-moderate

Allocation adjustment for CSL due
to the risk of recession:

None



About us



Risk profile



Assets



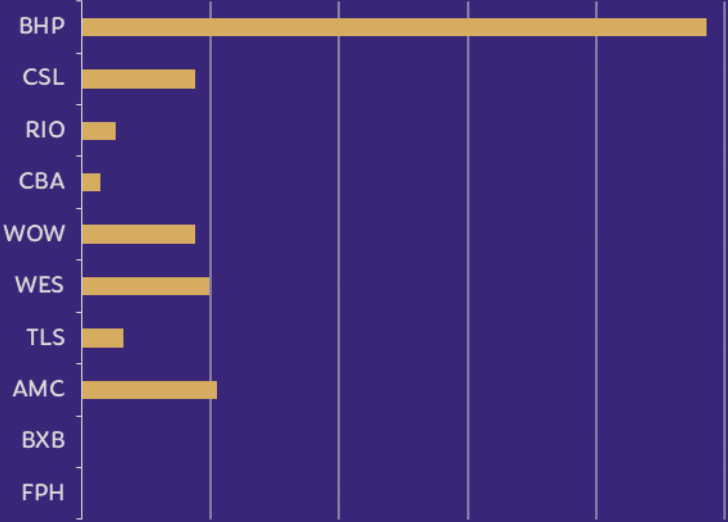
Sentiment

Select an asset:

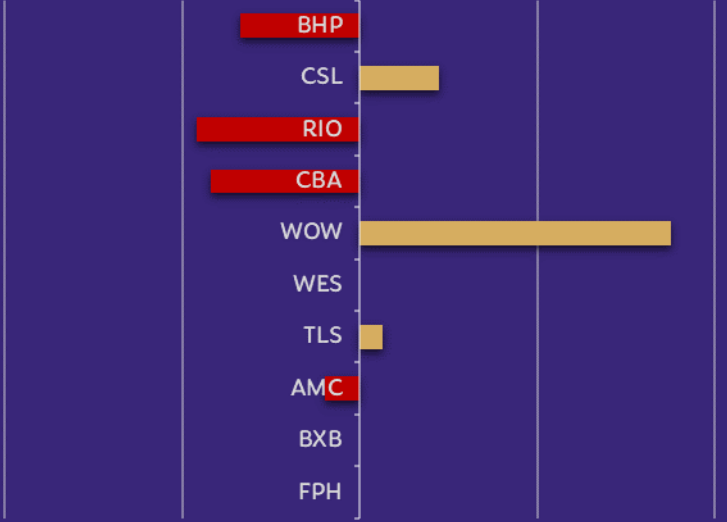
Current sentiment

BHP	Negative
CSL	Positive
RIO	Negative
CBA	Negative
WOW	Positive
WES	Neutral
TLS	Positive
AMC	Negative
BXB	Neutral
FPH	Neutral

Investor Sentiment



Media Sentiment





About us



Risk profile



Assets



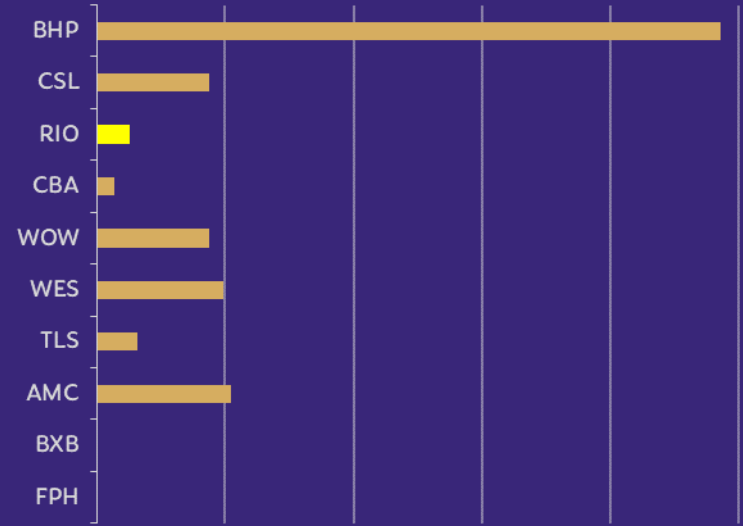
Sentiment

Select an asset:

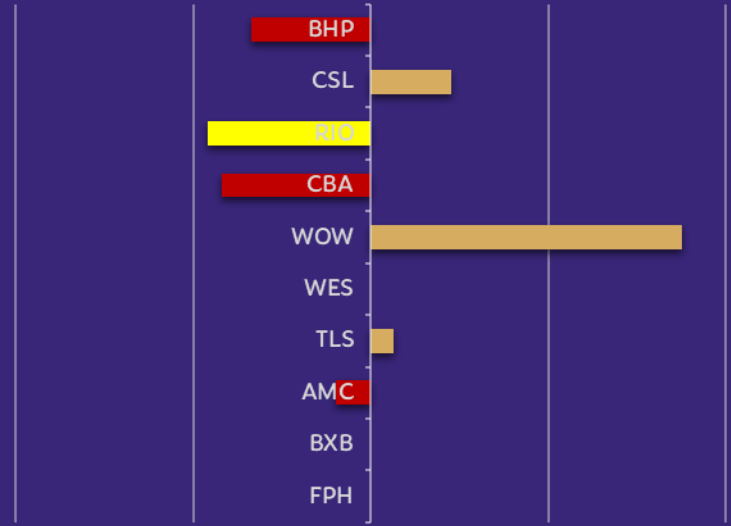
Current sentiment

BHP	Negative
CSL	Positive
RIO	Negative
CBA	Negative
WOW	Positive
WES	Neutral
TLS	Positive
AMC	Negative
BXB	Neutral
FPH	Neutral

Investor Sentiment

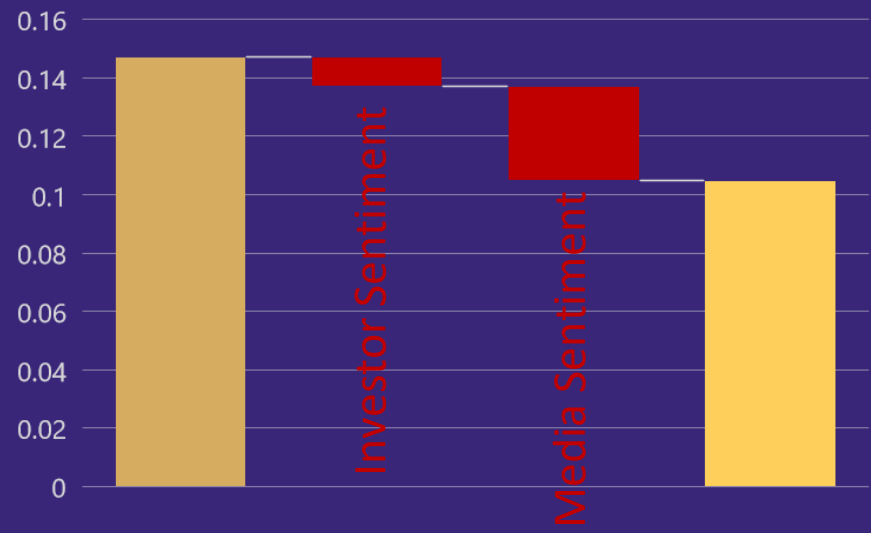


Media Sentiment



Rio Tinto's adjustment for sentiment

In high-return portfolios



Rio Tinto

In low-risk portfolios

