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Detail Design: CCO eCoaching Log – My Dashboard - Common

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Department:

Change History Log

| Date | Change Description | Author |
| --- | --- | --- |
| 08/05/2021 | Initial Revision – TFS 22256 Quality Now Logs Enhancement | Lili Huang |

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1. **Description**

This document is a high level detail design for My Dashboard. The information provided here applies to all My Dashboard modules except where noted otherwise in the individual module designs.

My Dashboard is designed to be accessed by authorized users to search eCoaching logs. Authorized users are designated as CCO employees and classified as the following roles:

* Analyst
* ARC
* CSR
* Director
* Employee
* HR
* Manager
* Supervisor

1. **Role Classification by Job Code**

|  |  |  |  |
| --- | --- | --- | --- |
|  | Role | Job Code | Comment |
| 1 | Analyst | WPOP12 |  |
| 2 | ARC | WACS01  WACS02  WACS03 | Historical\_Dashboard\_ACL.Role = ARC |
| 3 | CSR | WACS01  WACS02  WACS03 |  |
| 4 | Director |  | Historical\_Dashboard\_ACL.Role = Dir |
| 5 | Employee | WACQ0\*  WACQ12  WIHD0\*  WTTR1\*  WTID\* |  |
| 6 | HR | WH\* |  |
| 7 | Manager | \*50  \*60  \*70  WEEX\*  WISO\*  WISY\*  WPPM\*  WPSM\*  WPWL51  WSTE\* | Historical\_Dashboard\_ACL.Role != Dir |
| 8 | Supervisor | \*40  WACQ13  WTTI\* |  |

1. **Log List Column**

|  |  |  |
| --- | --- | --- |
| Name | Data Source | Comment |
| Form Name | Coaching\_Log.FormName |  |
| Employee | Employee\_Hierarchy.Emp\_Name |  |
| Supervisor | Employee\_Hierarchy.Sup\_Name |  |
| Manager | Employee\_Hierarchy.Mgr\_Name |  |
| Status | Coaching\_Log.StatusID  Dim\_Status.Status |  |
| Coaching Reason | Coaching\_Log\_Reason  Dim\_Coaching\_Reason |  |
| Sub-coaching Reason | Coaching\_Log\_Reason  Dim\_Coaching\_Reason |  |
| Value | Coaching\_Log\_Reason.Value |  |
| Create Date | Coaching\_Log.SubmittedDate |  |
| Follow-up Date | Coaching\_Log.FollowupDueDate |  |