\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[MAXIMUS logo](https://www.maximus.com/)

Detail Design: CCO eCoaching Log – My Dashboard - Director

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Prepared by: Lili Huang Date: 08/05/2021

Department:

Change History Log

| Date | Change Description | Author |
| --- | --- | --- |
| 08/05/2021 | Initial Revision – TFS 22256 Quality Now Logs Enhancement | Lili Huang |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

Table of Contents

[**1.** **Description** 4](#_Toc78984445)

[**2.** **Business Logic** 4](#_Toc78984446)

[**3.** **Screenshot** 5](#_Toc78984447)

1. **Description**

This module provides an overview of log counts by site for authorized users with “director” role (*please reference CCO\_eCoaching\_Log\_My\_Dashboard\_Common\_DD.docx for role classification*) as well as to search ecoaching logs (both Quanlity Now and non Quality Now logs). It is accessed by clicking “My Dashboard” in the menu bar.

1. **Business Logic**

Upon page display:

* Get data for Pending Log bar chart for “director” role;

A list of sites managed by the user with each site having the following status and count for the selected month:

* Pending Acknowledgement
* Pending Employee Review
* Pending Manager Review
* Pending Supervisor Review
* Pending Sr. Manager Review
* Pending Quality Lead Review
* Pending Deputy Program Manager Review
* Active Warnings
* Get log type list with associated counts for “director” role;

A list of site managed by the user with each site having the following counts for the selected month, with each site displayed as a hyperlink:

* Pending
* Completed
* Warning
* Display log summary –
* Pending log bar chart;
* Log type list with associated counts and view links.

Click View link:

* Get data to populate search dropdowns of the selected log type for “director” role;

Export to Excel link

Radio buttons, default to “Pending”:

* Pending
* Completed
* Warning
* Default dropdowns to All if applicable;
* Default End date to today, Start date to 30 days before today if applicable;
* Get log list from database;
* Display the selected log type list section with search dropdowns and log list;
* Display log name as a hyperlink.

Click Export to Excel link:

* Call stored procedure to get total record count;
* If total count is over 20,000,

Display message “The maximum number of records that can be exported at a time is 20,000. You are trying to export [total number of records to be exported] records. Please refine your filters and try again.”

Else

Call stored procedure to get the log list, which will be exported to an excel file. File naming convention will be “eCoachingLog\_yyyyMMddHHmmssffff.xlsx”.

Click Go button:

* Call stored procedure to get log list based on the search criteria;
* Refresh the selected log type list section with the log list returned.

Click [Log Name] link:

* Redirect to ReviewController to display the selected log details in a modal dialog. *Please reference CCO\_eCoaching\_Log\_Review\_DD.docx for details.*

1. **Screenshot**



