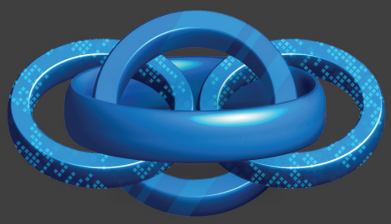


4TH BLOCK CHAIN

www.soompay.net

www.fourthblockchain.org

CONTENTS

1. SUMMARY

Blockchain was first introduced and conceptualized by Satoshi Nakamoto in 2008, and it was realized as core technology of BITCOIN soon after. Blockchain is used for public open ledger to save all cryptocurrency transactions.

It collects data in definite time period to create a Blockchain block and then undergoes verification process using cryptographic hash code to save the Blockchain block in decentralized server. Blockchain keeps the identical data using peer to peer(P2P) system for safer and stronger security. It will lead 4th industrial revolution era with safe and secure transaction that is verified by public open ledger amongst all users. However, dramatic increase in the Blockchain user pool is causing overload work issues with Blockchain. Such issue is inspiring next generation of Blockchain with improved features and structures. 4th Blockchain is developed to be the new generation of Blockchain with space-time concept to solve existing problems of Blockchain for improved security and maximized operating speed. We live in the digital era where factory can be operated with simple click of button and consumable products can be purchased online globally. All ideas are linked to business models and profits. 4th Blockchain will lead 4th industrial revolution era with its unique collaborated technology between Blockchain and mobile communication channel.

SOOM Group has developed and commercialized word's first 4th Blockchain based payment solution to shift paradigm of BNS(business Network Service) based economic ecosystem. With SOOM Group's promising technology and value, its partners are offered opportunities to dominate and penetrate into creative and new businesses.

2. Features of 4th Blockchain

4th Blockchain is a collaborated technology using mobile communication channel structure and Smartphone's BNS to form a cell and a block to enable total mobile solution, including block mining feature. Current Blockchain technology has evolved to 3rd generation model, but it is struggling to apply the technology due to complexity of building service structure and use of considerable resource and design process. Current Blockchain system is unable to manage the increased Blockchain user pool and it has led to operating speed issue due to heavy transaction data amount and overfull number of transactions.

However, SOOM Foundation's 4th BlockChain technology is grafted with mobile communication's pilot channel structure to include time and location data in the Blockchain block to reduce operating system bottleneck and speed up the searching and loading stored data while enabling larger size of transactions.

4th Blockchain enables various services to be implemented in most efficient and differentiated approach; moreover, its decentralized system is protected from potential risk elements with decentralized security system.

Again, with mobile communication PILOT channel concept, 4th Blockchain offers faster transaction speed, resulting in exceptional expandability of services using massive data amounts. While BITCOIN block and ETHEREUM block are created within 10 minutes and 2 minutes respectively, 4th Blockchain block can be created within unmatchable speed at 8 seconds.

4th Blockchain also offers high-quality data service to implement customized structure and operating platform for the users' needs.

Faster operating speed and volume with improved privacy security will be crucial in running businesses in dynamic and digitalized society.

2. Features of 4th Blockchain

Needs for 4th Blockchain

/Problems with Current Blockchain Technology

- Possible illegal transaction, tax evasion, and secret fund raise
- Unclear accountability and responsibility on occurring issues
- Difficulty in complete anonymity guarantee
- No solution for lost private key or potential hacking threat
- Difficulty in handling massive data from one large block storage

/Solutions with 4th Blockchain

- Offer various services to public in most efficient way
- Offer open platform and fair opportunity for collaboration and innovation
  to avoid concentrated power and authority on minority of group
- Offer decentralized system with decentralized security
  to remove potential cyber terror and hacking
- 4th Blockchain is more stable and valuable system for 4th industrial revolution period

3. Structural Characteristic

1)Background

Blockchain network is generally composed of thousands of computers using same protocol. Hence, selecting proven technology with stability and security is more effective than building from the scratch. Both BITCOIN and ETHEREUM are well-known for sound and secure cryptocurrency network, but there are still compatibility and blending concerns with today's companies. One of the reasons is the slow confirmation process where BITCOIN and ETHEREUM needs about 10 and 2 minutes respectively. This could also be delayed further due to DDOS cyber attack and hackings. Hardfork is the only solution to such problems but its development speed is very slow and its specialized technology is not yet proven in the market. In addition, companies are not given the authority to control transaction speed, transaction size, and other network configuration. This is the very concerning issue for the company in adapting the current Blockchain technology because company is unable to prepare risk management plan on uncertainty of system failure and errors.
However, 4th Blockchain is able to offer customized business network environment with high quality security and reliability based on 'multi' Blockchain.

3. Structural Characteristic

2)Basic Condition for Structure

As noted earlier, today's Blockchain technology has challenges in offering service system to general consumers due to restricted setting and potential regulation constraints.
4th Blockchain offers many solutions to such problems and designed to offer reliable services to general consumers.
It uses time and location information to collaborate existing Blockchain technology to enhance and expand space-time concept. This is not restricted to cryptocurrency transactions but for wide use of the technology for various value proposition.
One peer to peer transaction requires 512 nodes to form a cell and these 512 nodes are selected randomly or correspondingly based on time and location value. This is to optimize network system according to transaction type.
In other words, 4th Blockchain has added space-time concept to existing Blockchain technology to increase security quality with segmented code for each contents. It offers BNS environment for following reasons.

/BNS environment

- Able to collect smart data.
- Able to have fair transaction.
- Able to offer average and appropriate currency value

3. Structural Characteristic

3)Algorithm

A-1. 4th BLOCKCHAIN

4th Blockchain is combined technology of Blockchain and Space-time concept to increase security level and speed up the transaction amount. Transaction record is saved into small block in a mobile and then 10 of such mobile blocks are combined and sent to PC and then another combining process to create a space block to generate another Hash code.

A-2. Space-time Algorithm

Space-time algorithm uses real-time location and time from randomly selected 512 node users. It is programmed to be linked with location and time information of all node users across the globe in real-time basis.

A-3. Maintaining 512 Nodes

Securing time is general feature of storing data in Blockchain mechanism, but such feature is more important to some particular contracts. If transaction speed becomes unstable or delayed, it will affect such particular contracts negatively, and this is the problem with current Blockchain system. It is extremely difficult for the current Blockchain system to maintain precise time data from decentralized network system.

4th Blockchain randomly selects 512 node users to undergo authentication process to maintain the system and these 512 node users can confirm new transactions any time to increase security level. In average, 4th Blockchain in BNS environment creates new block on mobile network at every 8 seconds, enabling smart contracts to be completed within 8 seconds.

4. Algorithm Method

1)Wallet Creation

Symmetric-key algorithm is most commonly used for creating wallet. Asymmetric-key algorithm has two keys; one key encode when the other double signs it. However, the double signing key value is heavy and slow, so 4th Blockchain uses symmetric-key algorithm to create wallets. Key and double signing key uses identical encryption method and the current symmetric-key algorithm usually uses Feistel Network/ S-Box to encode block but there are algorithm which does not use Feistel Network like AES; it uses relatively new algorithm called Riindael. Out of the two keys, one is called Public key and the other one is called Private key. Public key is used as wallet address where as Private key is used for password for transfer process. 4th Blockchain uses symmetric-key algorithm and mesh algorithm to create wallet address and password.

2)Digital Signature

For transfer transaction using wallet, digital signature is required step and AES25, a symmetric cryptographic technique, is used for asymmetric algorithm. Such RSA algorithm's asymmetric-key encryption method solves potential hacking threat problem, but it is slow. To simplify double signing process speed and overcome the challenges of key exchange transaction, symmetric-key algorithm is used. It is also expected to be a solution for larger user pool.

4. Algorithm Method

3)Block Hash Function

Hash Function is a function which converts fixed length of data into hash code value. After conversion, such encrypted data is not used for restoring but to verify the encryption and flawless of data. (N)th block is connected to (N-1)th block in Blockchain. In 4th Blockchain, 10 blocks create its own hash code value. The hash code for creating such data block is based on hash function by algorithm using real-time location and time value from randomly selected 512 node users.
Multi-Block must use different hash function from general data block due to increased data amounts; Mesh Has Function algorithm is specifically designed by SOOM Foundation for Multi-Block.
Commonly used hash function has difficulty in processing increased transaction amounts. To cope with such increased traffic and transactions, 4th Blockchain is developed to offer faster processing speed with its unique hash function.

4)Multi Block Hash Function

Mesh Hash Function Algorithm uses independently designed algorithm which classify data by real-time location and time value.
Once 10 mobile blocks are created and collected, they are connected to adjacent block per its location. Based on data contents, frequency, and value amount, different hash function is applied for classification. Mesh Hash Function Algorithm's name is originated from and well associated to mesh due to such classification and logic. Mesh Hash Function Algorithm creates different hash code value based on data amount, and it leads to 10 blocks with different hash code value. Its another feature is the classification of block hash code value based on transaction amounts, frequency and contents. Such process enables faster and safer data collection in large volume.

5. Multi Block process

*MobileBlock Blockchain from Mobile

*TableBlock Blockchain from MobileBlock

*SpaceBlock Collected TableBlock is stored in client server based on contents

1)Multi-Block's Structure

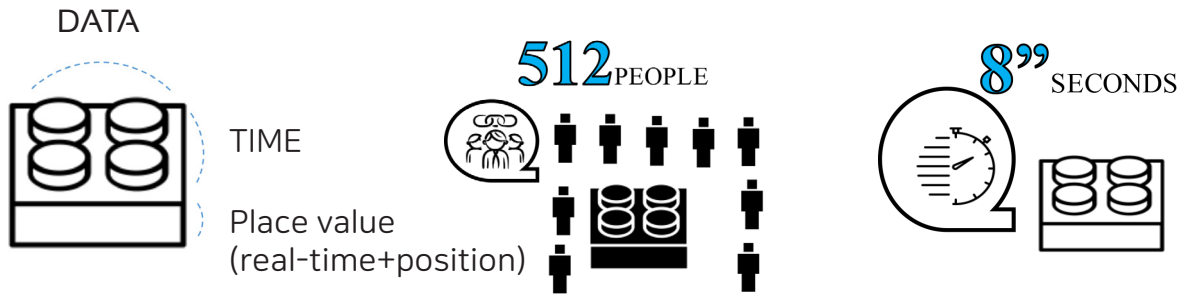
Combination of mobile communication channel structure technology and 4th Blockchain's classification feature is able to for faster transaction speed. It not only moves with data but detect organic change and data domain to adapt to such change for data classification and expansion. Multi-Block isused to manage cryptocurrency safely, and it can be also adjusted according to application development.

In addition, implementing DAPP technology is expected to solve existing problems while CDMA technology is used for stronger security.

5. Multi Block process

2)Types of Multi-Block and Creation Process

MobileBlock (MBC): Data is collected from real-time location and time of particular wallet address on mobile communication environment and then stored by Blockchain technology. Time is saved from 512 node users maintaining nodes for all data. MBC is able to classify and divide all transactions in digital wallet by location value and contents category; therefore, loading and searching necessary information from ledger a lot faster.



MobileBlock Real-time location and time value is added to existing Blockchain technology for realization of space-time value

512 people maintain the nodes and verify transaction, compare information to improve security quality and level.

Only 8 seconds is needed for encoding and creating block.

5. Generative Formation of Multi Block

2)Types and Generative Formation of Multi Block

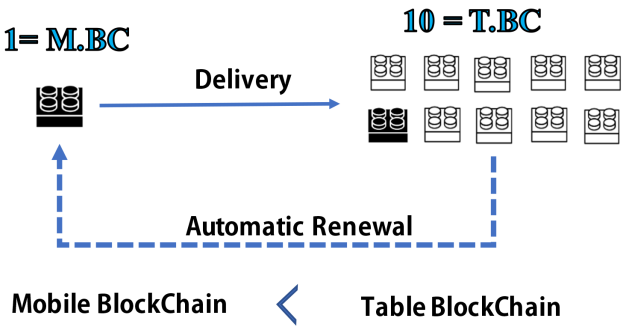
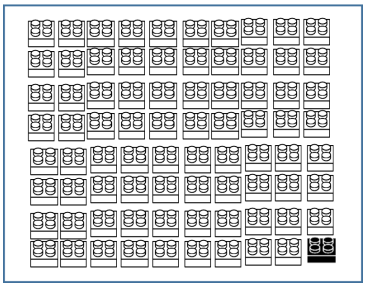
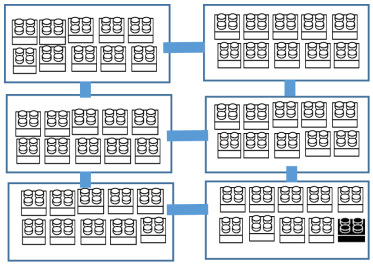


Table BlockChain(aka T.B.C): Whether the afore-mentioned Mobile Block gets generated, the load of the block gets heavier since it has a limitation in data capacity, as it is created in a mobile environment. In order to lessen the load, 2nd Block is created by making 10 more bridge building blocks after the mobile block is generated. 8 second block time develops into 10 different table blocks and makes a total of 80 seconds in average with a process of matching and classifying information when the block table is made. In addition, table block with 10 different ledger breakdowns get clouded into PC server environment. The mobile block stored into a table block also gets automatically renewed so that the capacity of mobile data



[The original blockchain]

Original methods of classification include searching for specific wallet address transactions or retrieving data when recalling the ledger.

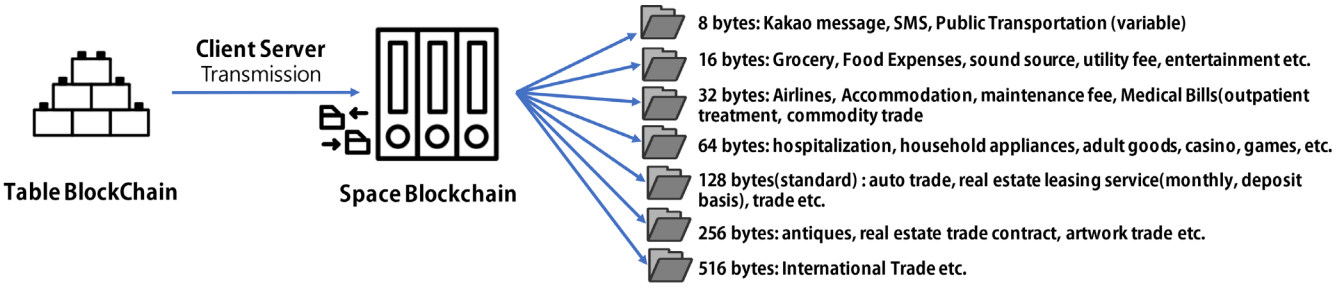


[TBC]

Based on the type of information, it will be able to check the transaction and make sure the data is retrieved faster with the data classified

5. Generative Formation of Multi Block

2)Types and Generative Formation of Multi Block

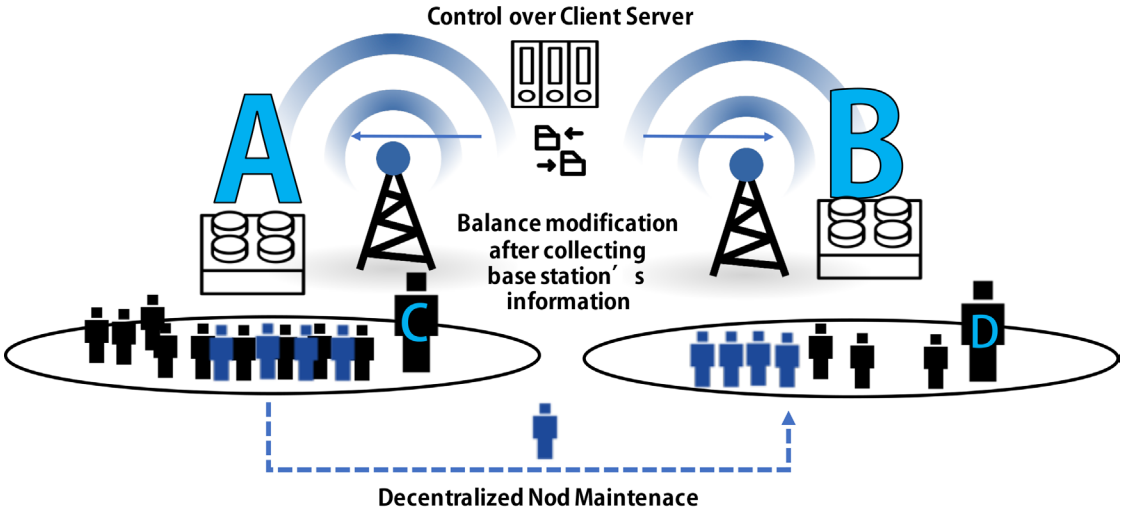


Categorize into 6 types after contents analysis(Varies according to frequency in use and value amount)

Space Blockchain (aka S.B.C): After the smallest unit mobile blocks forms into 10 table blocks and transferred to PC server, they are categorized according to contents, frequency of use, amount due using, and types of transaction information. At this point, they are divided into mash type area blocks which are called Space Blocks. Since space blocks become decentralized and light weighted, the processing speed accelerates and throughput increases. Area block carries out comparative analysis of mobile blocks and makes data collecting easy by decentralizing table blocks into real time data values. Utilizing global pointer data, mobile environmental transactions become ubiquitous. When the ledger is reloaded into the client server, it could be classified more diversely as it includes 16 to 516 hash bytes(8 bytes according to circumstances). There is outstanding distinction in security, speed, and the throughput since the P2P transaction method is processed in local ledger.

5. Generative Formation of Multi Block

3)Example

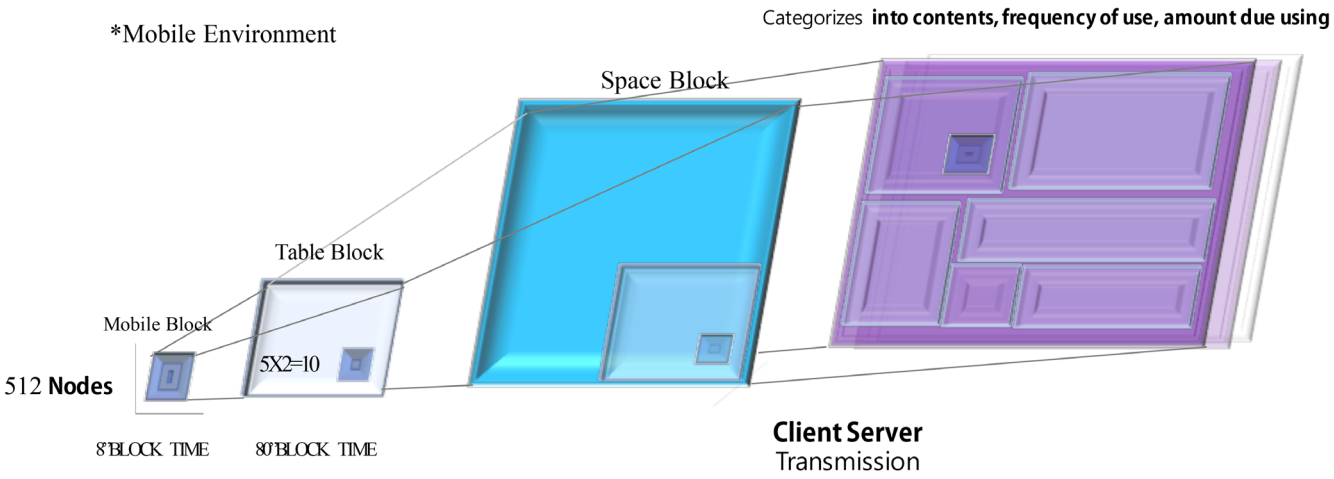


Example)

When areas are divided into A and B area, loads of contents and prices are assumed as they are in close formation. Then, when transactions occur between different areas such as C and D, pre-existing blockchains become overloaded and cause processing time longer due to invariably providing limited environment and cause a problem. However, 4th BlockChain which hedges against location and time can choose its' own bulk storage balance so that it reduces the nod time and result in a large process capacity. In addition, when it comes to concentration areas, random users' records are calculated with smart contract which lets the hash and area value estimated and distributed to different area in order to enhance the security. (Decentralizing block time process allows block formation within 8 seconds.

5. Generative Formation of Multi Block

4th Blockchain Technology Introduction



5. Generative Formation of Multi Block

4)Value of Technology

/Applicability

4th Blockchain embedded block chain technology will be introduced to your daily life. Our members and our 4th Blockchain has built communication related system and real application program service by using our own technology. Based on top-level 4th Blockchain technology, we have already made high revenue generation in many different countries. Therefore, we are expected to change a great deal of life quality by the technology no one can contrive.

/Scalability

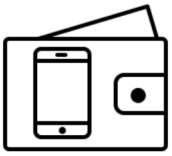
4th Blockchain can be interconvertable with conventional blockchains such as Bitcoin and Ethereum and even with universal industry structures. 4th Blockchain combines both the encrypted and the real world which leads to connectivity and possibility applicable in 4th Industry structure.

/Decentralization

4th Blockchain conceives a decentralized world consisting free community. 4th Blockchain is a decentralized network that is connected to every different structured governance communities and interacts with. 4th Blockchain allows anyone to register 4th BlockChain network by providing new DAPP with independent governance system.

6. Business Model

1)Mobile Payment Status



China AliPay :

comprises the most market share in China QR codes are also provided to TenPay & UnionPay Quick Pass

USA Paypal :

Provides service to pay in dollars with Paypal account when settling balances to

ApplePay :

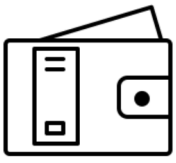
has a great selling point with one touch fingerprint verification on iphone or Apple Watch when settling balances

Taiwan Plus :

Payment Platform Company which has the most pre-paid card issue performance in Taiwan

Singapore U-Pay :

Subsidiary company of User Group as Global e-commerce market



Korea Samsung-Pay :

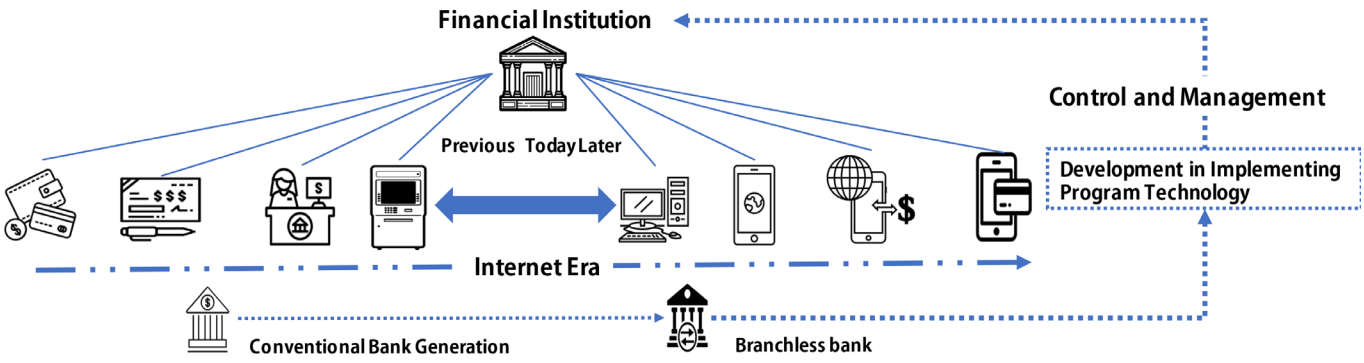
Korea mobile payment joined later in the industry and Samsung was the first to join

SOOMPAY in China achieved revenue of 300billion won(about US 300million) since June 2016. WeChatPay, UnionPay, and AliPay are collaborated into SOOMPAY regardless of registry of each services and it is the One-Stop Global Mobile Payment Service which allows every transaction users combined.

6. Business Model

2)Mobile Payment Industry Trend

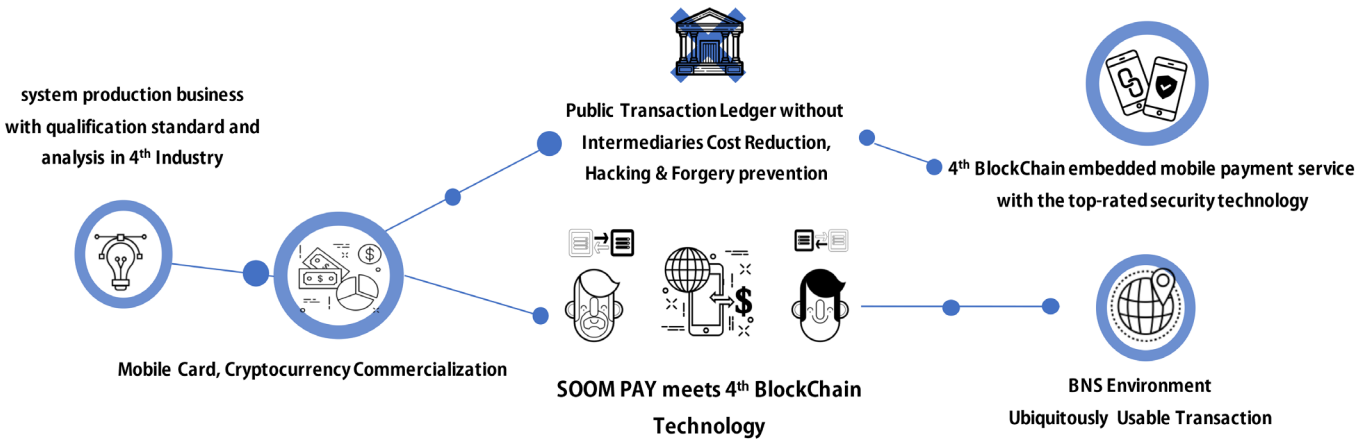
A turning point of Payment paradigm, an era without wallet. Experts predict that by the year 2025, 10%(10,000 trillion won) of Worldwide GDP will be generated by blockchain technology and real blockchain commercialization will make mobile payment and cryptocurrency essential part in our lives.



Along with the evolution of payment service such as digital money, the consumption market is continuously changing. Unlike the past when we had to visit the bank or use the ATM, development in implementing internet era program made every transactions possible by using mobile phones and PCs. Furthermore, there has been an increase in use of digital money which is replacing the fre-quency in use of cash. Recently, shortly after branchless banks' advent, they have won the 6th place in this business industry since they charge low remittance fee and provide various benefits for their customers. In addition, the convenience of mobile payment led to explosive increase in number of users which consequently made major companies and other enterprises to see the necessity in digital money and have them invest in mobile payment business.

6. Business Model

3)Difference in SOOM PAY Technology

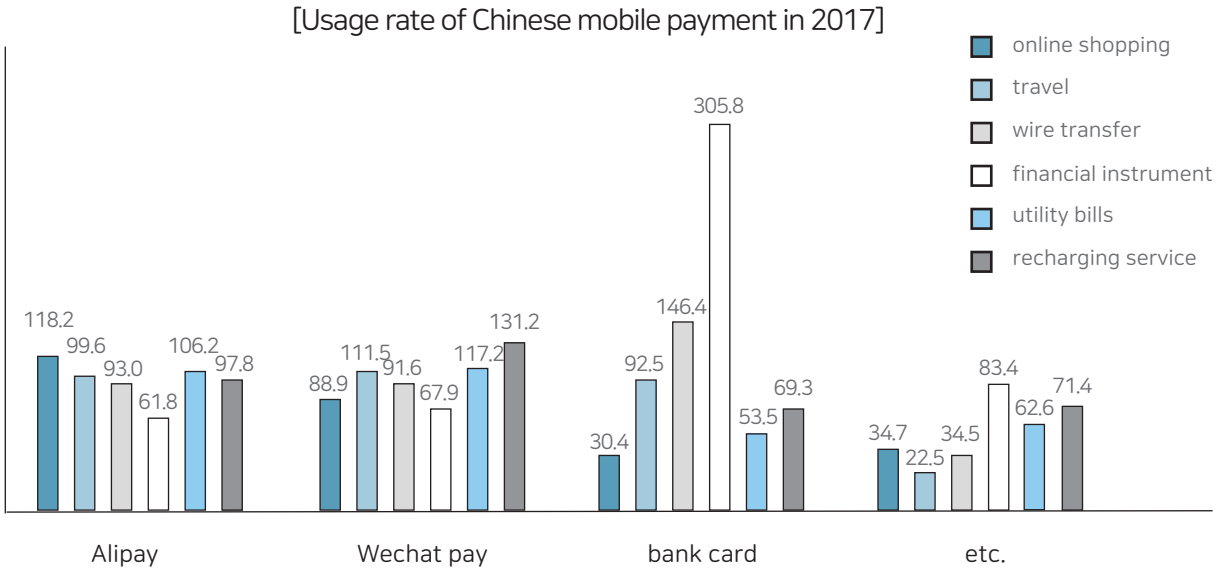


As 'Credit Transaction' has led the value of economy, the world has changed into a place where in-visible digits can be exchanged and made people live conveniently by implementing simple and easy payment system. Still, there are restrictions and limitations made by financial institutions and carries an issue that new payment system is concerned for its security. However, public authorities could find it more and more difficult to enforce traditional financial regulartions due to the new possibil-ities offered by mobile payment network to bypass traditional financial intermediaries. Unimagined new networks will evolve to meet society's needs more cheaply and potentially.

Furthermore, we, SOOMPAY will be the leader in mobile payment service paradigm with mobile payment system using our blockchain technology.

6. Business Model

4)SOOMPAY Marketability



Currently, a total of 1.488 billion people use mobile payments (Gartner)

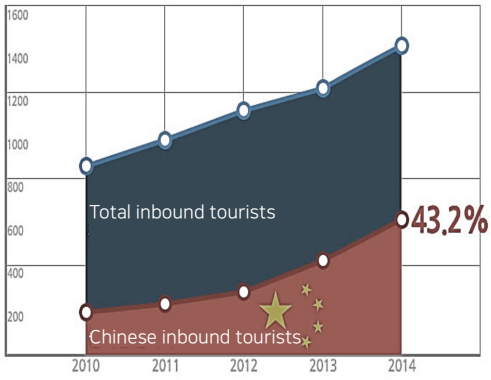
- AliPay users(China): 800 million
- PayPal users(US/Canada/Europe): 200 million
- Asia Pacific: 180 million (except Chinese)
- India: 300 million

According to SCMP, the World Tourism Organization (UNWTO) estimates that the total number of Chinese tourists who traveled abroad in 2015 amounts to 112,790,000. It reached $ 262 billion.

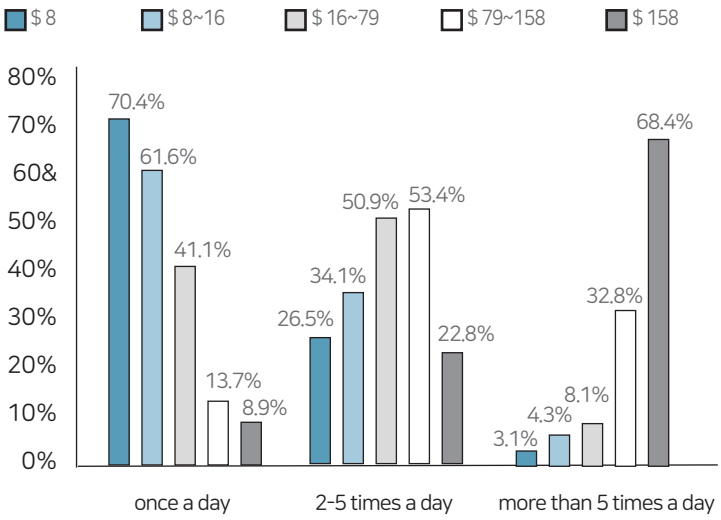
The figure accounted for 23 percent of the world's overseas spending on foreign tourists worldwide before 2015. Last year, the number of Chinese nationals who traveled abroad rose to 133.5 million, but the figure decreased slightly to $ 246 billion. Starting in 2004, the start of a Chinese tour abroad began in 2004, with 10 billion Chinese tourists spending a shopping 355 trillion won annually. In 2030, the number of Chinese tourists is estimated at 1.1 billion.

6. Business Model

4)SOOMPAY Marketability



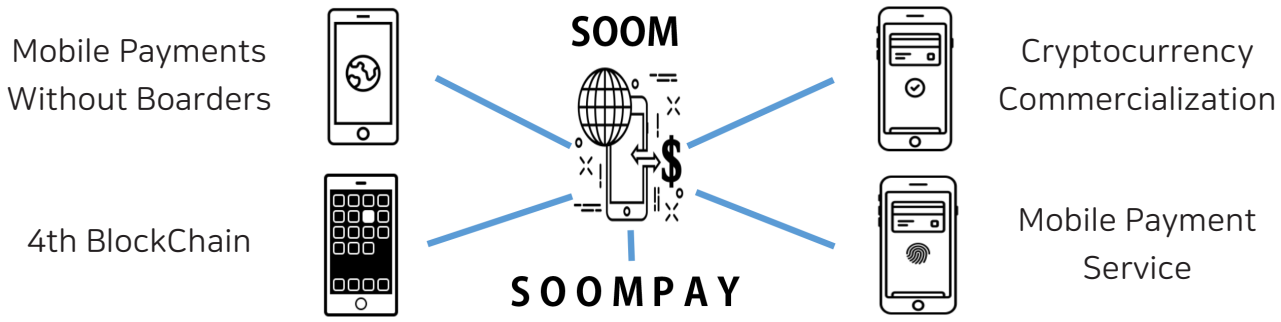
[Usage rate & average amount of chinese mobile payment services in 2017]



SOOMPAY is a mobile payment service provider that has already made more than 3000 billion sales statement in China after its' commercialization on June, 2016. Not only major firms but also WeChatPay, UnionPay, and AliPay are collaborated into SOOMPAY regardless of registry of each services and it is the One-Stop Global Mobile Payment Service which allows every transactions users combined. SOOMPAY CHINA is continuously in the lead of mobile payment services. Since we are conducting SOOMPAY business by our own know-how and experiences, we will strive to commercialize Worldwide. Along with the success of SOOMPAY China, we will create whole new tourist industry service paradigm with Global Mobile Tourist Marketing which is combined with Mobile payment system without boarder system as our first business plan.

6. Business Model

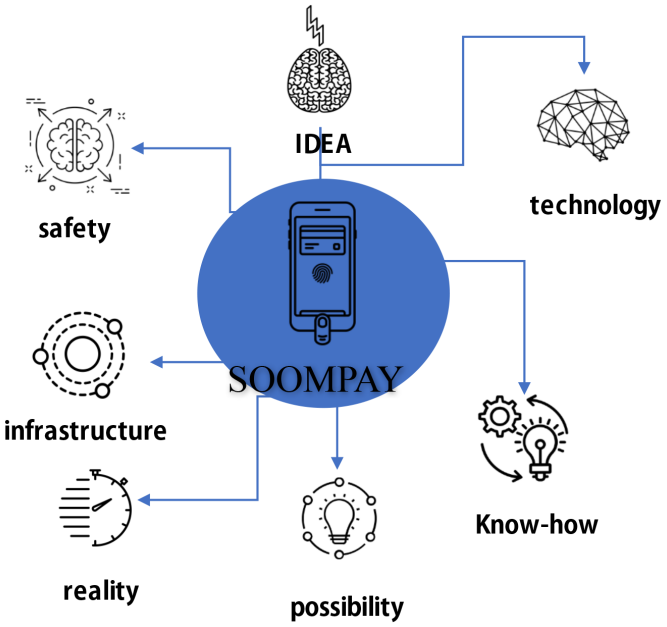
5)SOOMPAY Introduction



· SOOMPAY is SOOM Group's first service with promising business model.
· SOOMPAY is one-stop mobile payment solution.
· SOOMPAY enables real-time wire transfer and transaction service on mobile.
· SOOMPAY utilizes established financial system in the market; hence it complies with all financial related laws and policies.
· SOOMCOIN solution will be interlocked with all payment system and SOOMTALK SNS accounts.
· SOOMPAY is also developing total solution technology which enables Block generation and mining capability
· SOOMPAY plans to expand its current mobile payment service boundary with widely compatible platform

6. Business Model

6)SOOMPAY value



As the core keyword of the fourth industrial revolution is introduced as the foundation of the Neo Industrial Industry, numerous companies have launched the contents of fusion blockchain technology and formed the relevant markets. However, it is pointed out that there is a concern that companies are worried about a variety of damages that can arise due to the commercialization of the blockchain. So it's a point where we need to understand the technology and need validation.

With its technology, SOOMPAY makes it easy to use it right away, and makes it easy for anyone, anytime, anywhere, to be able to use it. The SOOMPAY of SOOM was chosen as the first business model for the future.

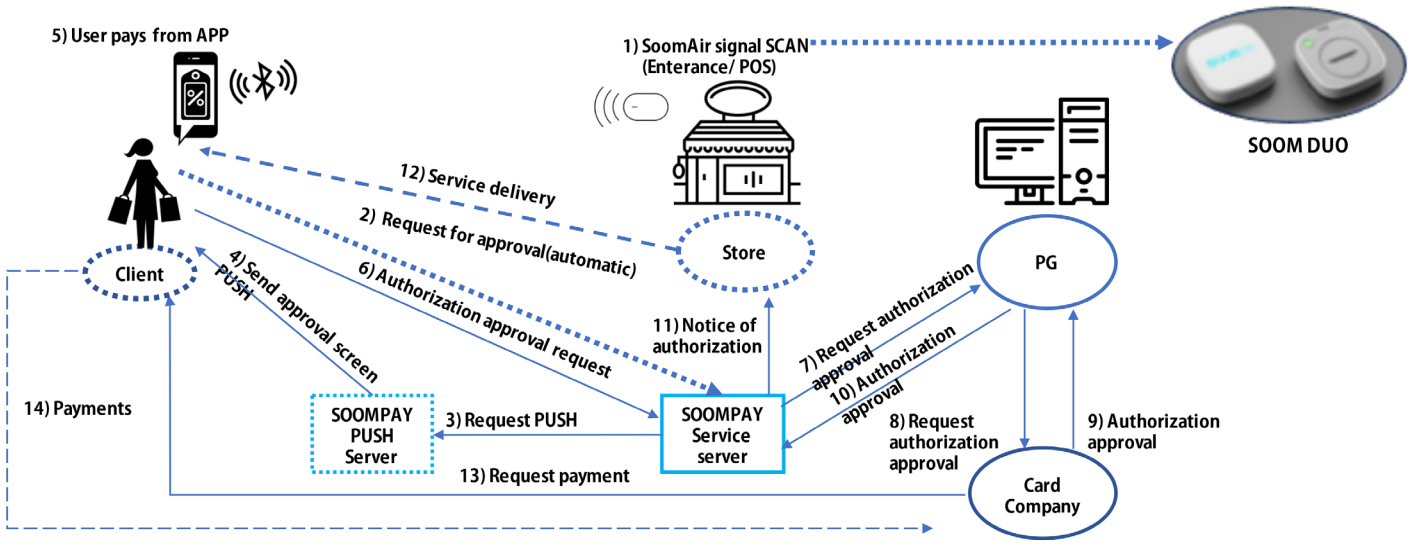
Although other blockchains are now planning to invest more money in the capital, but we achieved more than $ 300 billion in real life, while the value of SOOMPAY is currently happening in China. It's also a result of decades of experience and know-how, and a long history of payments, SOOM has been working together for many years. SOOM Foundation will pursue a trusted project for many people.

6. Business Model

7)) SOOMPAY technology

We are leveraging 4th Blockchain technology to develop distributed payments and security solutions.
Mobile payments work with distributed security and platform systems.
Consumers and consumers can use the mobile payment system of payment, and now exchange currency.
Sellers and customers can participate in global distributed mobile transactions with seamless confidence.

Payment service without requiring QR code using SOOMDUO : LBS+Mobile pay



6. Business Model

8)SOOMPAY IPO

SOOMPAY US Securities and Exchange Company will be awarded the social responsibility as a social enterprise, not only to preserve profits, but also to diversify its corporate financing, issuing bonds and issuing foreign securities issue. In terms of SOOMPAY growth and management of the company, the company is one of the essential steps to grow the company's long-term growth in the SOOM Foundation by separating the company's ownership and management from the perspective of the company.

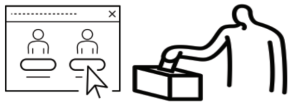
9) 4th Blockchain launching plan of SOOM

SOOMPAY

All banks, stocks, and insurance transactions can be based on 4th Blockchain. It is the most widely introduced industry sector. $300 million in China now Oct 2017, US(launch in May 2018), Korea(launch in March 2018), and Japan(launch in April 2018)

SOOM RECRUIT

Providing accurate information to individuals or businesses using 4th Blockchain technology ensures that individuals are based on trust.



SOOM VOTE

In the future, the election will be able to certify voters' identities, and whether everyone's voting is completing or not by using 4th Blockchain.

SOOM MUSIC

Prevents unauthorized downloads and create revenue streams.

SOOM REALTOR

It is easier to manage and transfer land ownership, documents, etc., to track.

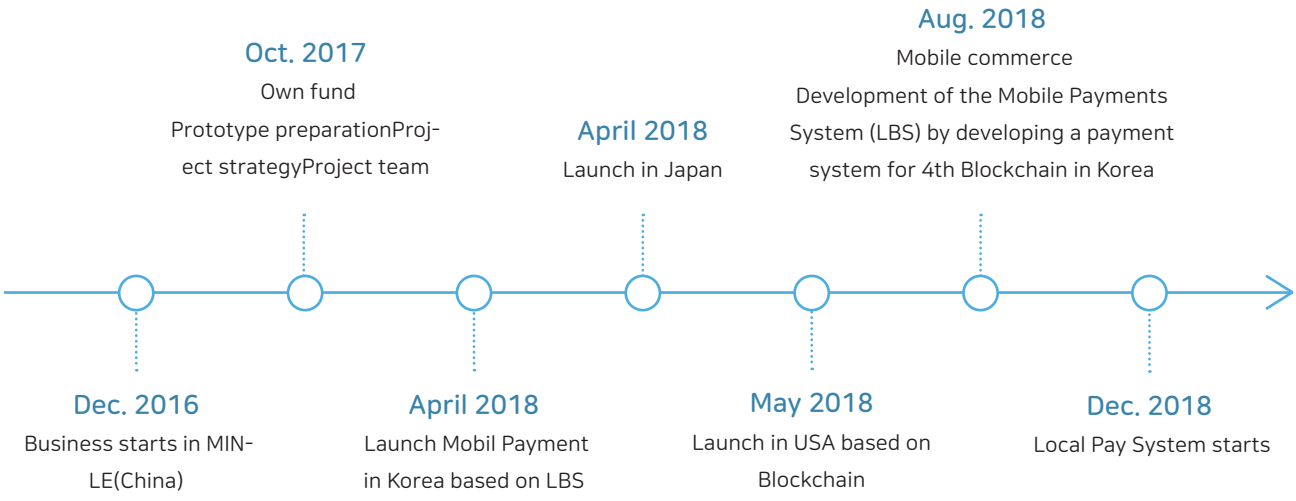
SOOM LOGISTICS

It is reducing costs, because it is possible to sign, record, and track contract.

6. Business Model

10)ROAD MAP(Plan)

1) Starting China's business in January 2017 : Completing revenue of KRW 3 trillion in revenue
2) The launch of the Korean business plan will be announced in April 2018
3) The U.S. and Japan plan to launch the project in April and May 2018
4) Blockchain-based technology starts in May 2018
5) Establish a local payment to build a system
6) Opening an Integrated Payment System for Electronic Currency in Dec. 2018
7) Consortium contract 4th Blockchain technology in Australian stock market
8) Contract for distribution of cooperation with RADON GROUP, Thailand
9) List SOOMPAY US in Australian stock market
10) 30th Apr. 2018, plan to list SOOMCOIN in BITTREX



6. Business Model

11)Business plan

· SOOMPAY China 300 million won in revenue since June 2016
· SOOMPAY Korea 5 trillion won market expected to launch in March 2018
· SOOMPAY Japan 5 trillion won market expected to launch in May 2018
· SOOMPAY US 40 trillion won market expected to launch in April 2018

· Used as a means of payment : Use as a means of payment of goods and services ; transparent management, customer and blurred vision can produce useful results.(e.g. product exporter : export price for household appliances, bicycles, air conditioners)
· Foreign tourist travel : 4th Blockchain and SOOMPAY exchanges and inconvenience due to local currency exchanges and unauthorized payments.
· IoT connection : Use the social networking network of the Internet and Force block chain to enhance the convenience of the public. (e.g. smart apartment, student attendance check, etc.)
· Trade market : A transparent transaction with POS chains provides fair and secure Coin Transactions. we look forward to being a complete p2p coin exchange.
· Security systems : Develop secure security systems using 4th Blockchain(e.g. biometrics, fingerprints, etc.)

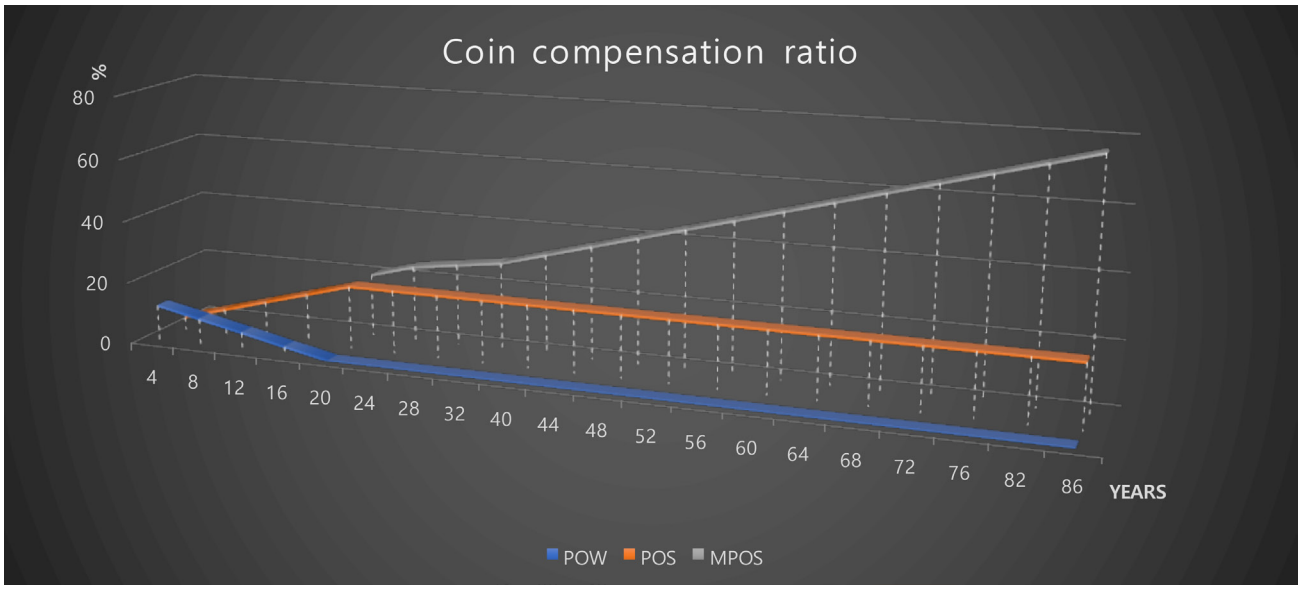
* Philosophy & Ideology

"Our new currency system is run by individual customers rather than central administrator. It will pursue profits of all and form a horizontal structure. We will make a profit that can be distributed to all through democratic and transparent operations."

With the technology we have in the future, we can make many more. We have a high technology, so we can look at the future in a broader range of fieds. Based on the revenue generated by the industry, it is possible to deliver. The classification of the categories of goods in sectors that are not entirely justified by the exchange rate of the currency is divided into categories, creating different financial structures for each sector. Depending on the industry, we will create a new digital currency structure that has reliable credibility and transparency. By preventing the company from forming an monopoly structure, one can expect to prevent the rich from attaining wealth, and a fairer society will be able to join us.

7. POW/POS/MPOS Coin compensation ratio

SOOM Coin using POW , POS, and MPOS. POW and POS adjust every 4year.When mining for block generation stability, the percentage of POW reward is set to high and gradually reduced as stable. POS,MPOS will updating continue.



8. POW / POS/ MPOS

SPEC	SOOMCOIN(token)
POW & POS Hybrid + MPOS	
▪ Block time:	8 sec,80(sec)
▪ Difficulty retarget:	20160 block
▪ Min transaction fee:	0.001 SMC
▪ Fees are paid to miners	OK
▪ Min stake age: 8 hours, no max age	8 hours
▪ P2P port:	지정 PORT
▪ RPC port:	지정 PORT
▪ Algo:	X 11
▪ PoS:	10,000/node
▪ Initial reward:	20 SMC
▪ MPoS:	Update

9. TGE (Token Generating Event) information

① TGE Schedule

· 1st donation is start from 11th Dec. 2017(GMT/UTC +1 01:00) to 30th Dec. 2017(GMT/UTC +1 24:00)

· 2nd donation is start from 7th Jan. 2018(GMT/UTC +1 01:00) to 29th Jan. 2018(GMT/UTC +1 24:00)

· The last donation is start from 15th March 2018(GMT/UTC +1 01:00) to 31st March 2018(GMT/UTC +1 24:00)

② Supply of SOOM

· The total supply of our SOOM is 1,680,000,000.

③ The final price of SOOM

· The pricing of SOOM is determined when the TGE period expires and depends on its own capital. The final price of SOOM will be calculated at the closing time using the following formula :

· SOOMCOIN price = (proceeds from ICO (USD) / 1,680,000,000 token)*benefits per SOOM(BENEFIT PER SHARE)

④ The closing hour

· The closing hour is the end of day and time of donating to SOOM foundation.

· The closing time will be used for determining SOOM pricing by calculating the final balance of the donated wallet.

· The closing hour is closing time of TGE : 31st March 2018(GMT/UTC +1 24:00)

9-1)Funding and plan

①Funding

SOOM Supply

ⓐ 672,000,000 SOOM by 40% of 1,680,000,000 SOOM fixed supply token is for sale.
Donation in two stage with Pre-donation and General-donation.
The total sum of SOOM foundation for raising funds is $200,000,000.

1st pre-donation is 50% of the donation. It is 336,000,000 SOOM.
2nd pre-donation is 40% of the donation. It is 268,800,000 SOOM.
The last donation is 10% of the donation.It is 67,200,000 SOOM.
(Caution) The last donation will only be provided to the organization or partners.
The public can not contribute.

ⓑ 6% of tokens are allocated in mining for growing network(100,800,000SOOM).
Also, using for BNS project by SOOM.

ⓒ The remaining 48 % (806,400,000 SOOM) can not be purchased as a token sale and is assigned as follows:
98% of tokens are reserved for development and management 4th Block-chain(790,272,000SOOM).
2% of tokens are used to cover the cost of managing token sale(16,128,000SOOM).

ⓓ 6% of tokens are allocated in Bad debt expense
SOOM will keep offering until 672million SOOM reached.

9-2) TGE (Token Generating Event) Detail

- SOOM Foundation will comply with KYC process for potential risk assessment and management
- SOOM Foundation will also comply with Anti-Money Laundering Law.
- Protecting donor's funds from Illegal transaction and fraud is utmost priority of SOOM Foundation

ⓐ To support project development, one shall send BTC or ETH to SOOM Foundation's Wallet

ⓑ Based on 2017.12.11 UTC+1 01:00 COINMARKETCAP, 1BTC = 20,000 SOOM or 10 ETH = 10,000 SOOM with no change in the rate unless announced otherwise. SOOM will be provided to participant's wallet accordingly.

Ⓒ Only BTC and ETH are acceptable donation cryptocurrency during TGE.

Ⓓ Minimum donation amount is estimated to be 0.5 BTC or 10 ETH

ⓔ Once Hardcap is reached, no further donation will be accepted and token generation will be stopped. Hardcap will be announced later.