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Natalie Choate is an attorney with Nutter McClennen & Fish in Boston. Her practice is limited to consultations on estate planning for retirement benefits. Her book *Life and Death Planning for Retirement Benefits* is a leading resource for professionals.

Miss Choate is a fellow and former Regent of the American College of Trust and Estate Counsel, former chair of its Employee Benefits Committee, and an editorial advisor for *Trusts and Estates*. Named “Estate Planner of the Year” by the Boston Estate Planning Council, she is listed in *The Best Lawyers in America* and has the “Distinguished Accredited Estate Planner” designation.

Her articles have been published in *ACTEC Notes, Estate Planning, Trusts and Estates*, *Tax Practitioners Journal* and *Tax Management*. Miss Choate has lectured at major tax institutes and other venues across the country. Her comments on estate and retirement planning have been quoted in *The Wall Street Journal, Money*, *The New York Times*, and *Forbes*.