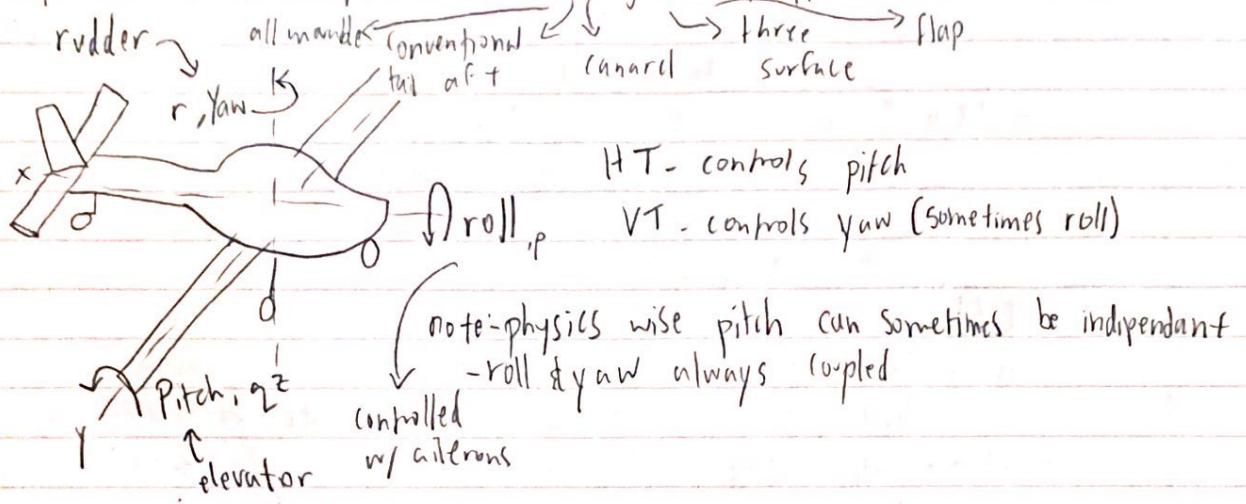


Anatomy of the Tail

Purpose: stability & control

Keep in mind: size, location, configuration, types of controls



Note: control systems are in Miscellaneous design notes

Right hand rule:
+ roll angle = right wing down, left up
+ pitch = nose up
+ yaw = nose to the right

Physics things: aircraft must be statically & dynamically stable

- Keep in mind: Spin recovery

Tail Sizing

- Step 1: determine tail config ✓ Conventional

- Step 2: Estimate the geometry based on historical data
- estimate HT & VT volumes

- Step 3: After aircraft designed: more sophisticated sizing:
- reshaping will depend on

CS: control Surface

cruse + S-10 KTS

l_w

AOA Angle of Attack

AOT Angle of Yaw

AR Aspect Ratio

KTAS knots true air speed

Tail

must be capable of

- trimming @ low airspeeds @ a forward CG location
- trimming at high speeds @ aft CG location

- be able to trim for cruise let-down

- to begin & maintain decent @ cruise + S-10 knots

- HT & VT must be of low Aspect Ratio, -reduces risk of tail stalls
but must be responsive to AOA & AOT

- HT: $3 < AR_{HT} < 5$

- VT: $0.9 < AR_{VT} < 2$

- Rudder must not lock - usually + dorsal fin

- HT & VT must be strong enough to control plane during:

- ballooning landing, crosswind landing etc. w/o excessive CS deflections

- HT must allow stalling bc if not: minimum speed > stalling speed
so will need: higher approach speeds, longer runways

- HT & VT must result in stability derivatives

- such as: $\downarrow r$ to ensure aircraft is statistically & dynamically stable

l_w	Wing lift coefficient		C_{mq}	Change in coefficient of pitching moment due to pitch rate
$C_{L\alpha}$	Change in lift coefficient due to AOA	/deg or /rad	$C_{m\alpha}$	Change in coefficient of pitching moment due to AOA
$C_{L\alpha HT}$	Change in horizontal tail lift coefficient due to AOA	/deg or /rad	$C_{m\beta}$	Change in coefficient of pitching moment due to sideslip angle
$C_{I\beta}$	Change in coefficient of rolling moment due to sideslip angle	/deg or /rad	$C_{m\delta e}$	Change in coefficient of pitching moment due to elevator deflection
$C_{L\beta}$	Change in lift coefficient due to sideslip angle	/deg or /rad	$C_{m\delta f}$	Change in drag coefficient of pitching moment due to flap deflection
$C_{L\delta e}$	Change in lift coefficient due to elevator deflection	/deg or /rad	C_{nr}	Change in coefficient of yawing moment due to yaw rate
$C_{L\delta f}$	Change in lift coefficient due to flap deflection	/deg or /rad	$C_{n\beta}$	Change in coefficient of yawing moment due to sideslip angle
$C_{L\delta \text{spoiler}}$	Change in lift coefficient due to spoiler deflection	/deg or /rad	$C_{n\delta r}$	Change in coefficient of yawing moment due to rudder deflection
C_m	2D coefficient of moment		C_{REF}	Length of wing MGC ft or m
C_{MGC}	Chord length of MGC	ft or m	C_{VT}	Chord length of vertical tail ft or m
C_{mo}	Coefficient of moment at zero AOA	/deg or /rad	$C_{y\beta}$	Change in coefficient of side force /deg or /rad due to sideslip angle

The HT or VT should not have detrimental impact on nonlinear behavior of the \leftarrow stability derivatives & w^l AONs & AOVs

- Should be recoverable in spins or deep-skids
- HT & VT must be designed for minimum structural weight
- Simple, reliable, & not require excessive CS deflection
to maneuver plane - excessiveness will cause stalling in surface
- not require excessive strength to move CS - CFR part 23.155 & 397
- cognisant of limitations: rudder doesn't interfere w/ tail,
shorter tail = more torque to move it, etc.

many of the above are discussed in 23.3 : Preliminary aircraft design checklist

Fundamentals of Static Stability & Control

Mechanics

Dynamics \leftrightarrow Statics

- equilibrium of matter
 - linear & angular acceleration $\neq 0$
 - equilibrium of matter
 - linear & angular acceleration = 0

Aircraft Stability & Control: 6 deg of freedom motion

3 rotational \leftrightarrow 3 linear

- sum of individual components

$$C_m = \frac{M}{qS_c} \leftarrow \text{Pitching moment} \Rightarrow \text{torque produced by the aerodynamic force on the airfoil if that force is considered to be applied not at center of pressure but at aerodynamic center of airfoil}$$

dynamic pressure \nearrow length of chord
wing area

C_{mo} : where the pitching moment graph intersects the $-y$ axis

M : moment
 α : AOA

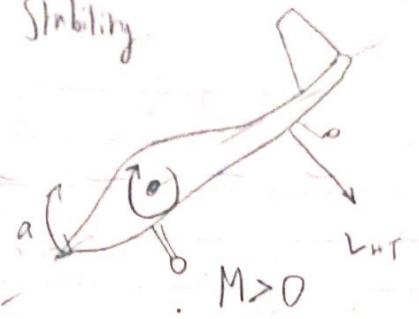
C_{ma} : slope of
pitching moment curve
must be negative to be stable

Requirements for Statistic Longitudinal Stability



High AOA

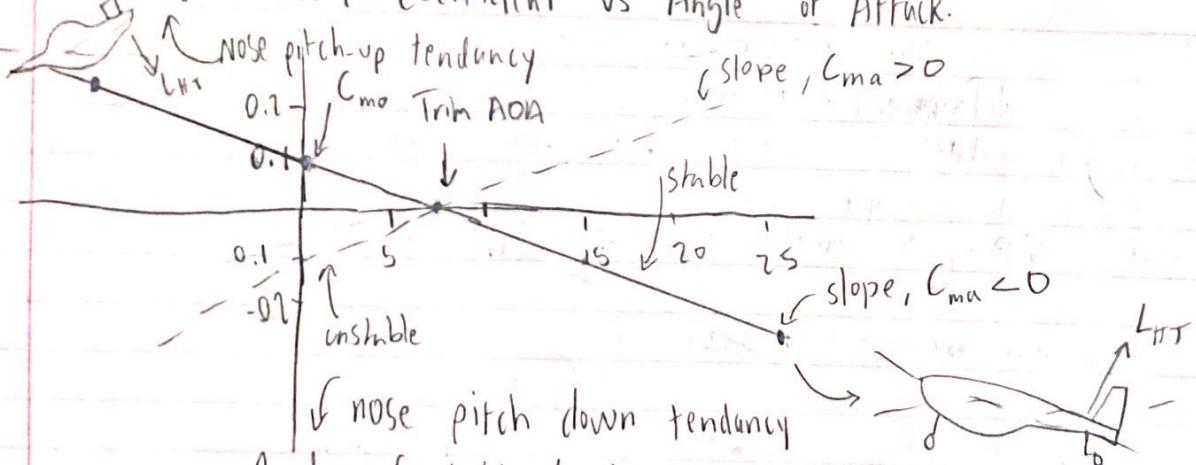
- HT generates a lift force L_{HT}
- reduces AOA by lowering the nose
- resulting moment has a negative magnitude



Low AOA

- HT generates lift in downwards direction
- tendency to increase AOA
- resulting moment has positive value

Pitching Moment Coefficient vs Angle of Attack.



Trim AOA: no tendency for the HT to increase or decrease the AOA
Stable Aircraft: an airplane who's HT generates enough lift force to force the aircraft to a specific AOA

Note: the requirement for trimmability requires a negative number:
 $C_{mo} > 0$; positive: $C_{mo} < 0$

- Google Calculators

∂ = derivative

Trimmability:

- the intersection to the y axis (C_m -axis), denoted by C_{mo} , must be larger than zero:

Requirement for static stability:

$$C_{ma} = \frac{\partial C_m}{\partial a} < 0$$

pitching moment coefficient
their slope \downarrow angle of attack \uparrow

where the slope intersects the y axis

$$C_{mo} > 0$$



Requirement for static trimmability \rightarrow Negative camber

When $C_m=0$: $AoA > 0$ meaning it can generate lift upwards & simultaneously be statically stable

$$C_{ma} \text{ is short hand for: } C_{ma} = \frac{\partial C_m}{\partial a} = \frac{\partial C_m \partial C_L}{\partial C_L \partial a} = \frac{\partial C_m}{\partial C_L} C_{La}$$

Note: moment coefficients \neq force coefficients
- C_m can refer to pitching moment of 2D aerofoil or 3D moment of a wing
- distinction made by context

Notes: Pitching Moment Coefficient: $\frac{\text{moment } (M)}{\text{dynamic pressure}}$

- dynamic pressure: $\frac{KE}{\text{volume of a fixed}}$

- lift is proportional to \uparrow & wing area

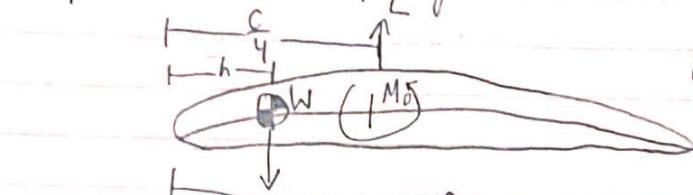
Lift Coefficient: geometric stuff + angle of attack

Lift = constant \cdot (geometric stuff) \cdot constant \cdot density \cdot (Velocity) 2 \cdot area \cdot AoA

Lift = constant \uparrow

flight stuff

Example: Determine the pitching moment curve for the NACA 4412 airfoil:



$q = \text{dynamic pressure}$

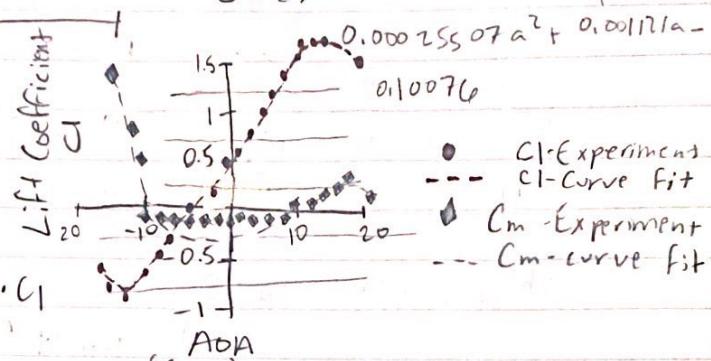
$$@ \frac{C}{4}: C_l(a) = 0.40575 + 0.11885a + 0.00028215a^2 - 0.00017205a^3$$

$$C_m(a) = -0.000012469a^3 + 0.00025507a^2 + 0.001121a - 0.10076$$

Solution:

$$\text{Lift of an Airfoil: } L = q C \cdot C_l$$

$$\text{Moment is given by: } M_0 = q C^2 \cdot C_l$$

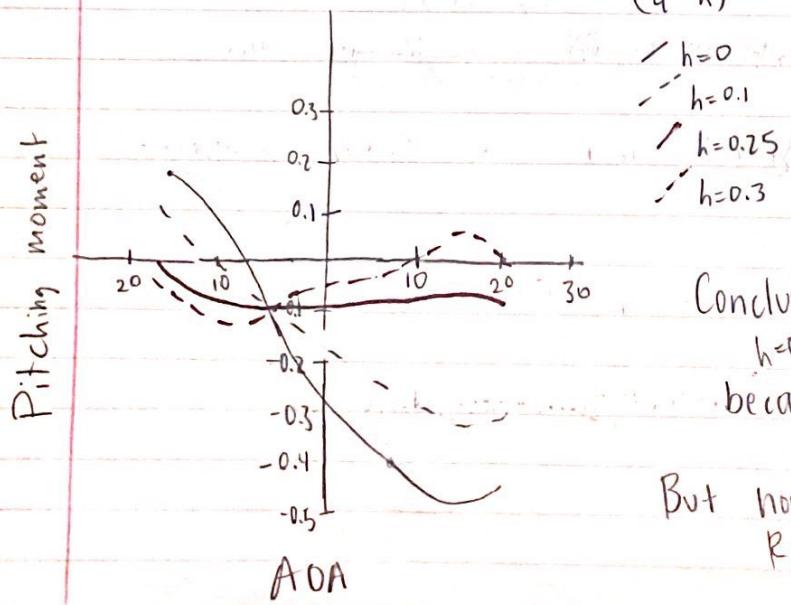


$$\text{Sum of moment about the C.G.: } M = M_0 - L \cdot \left(\frac{C}{4} - h \right)$$

$$M = q C^2 \cdot (C_m(a) - C_l(a) \cdot \frac{C}{4} - h)$$

$$M = q C^2 \cdot (C_m(a) - C_l(a) \cdot \frac{C}{4} - h)$$

$$\text{after cubic splines: } C_m = C \cdot [-0.000012469a^3 + 0.00025507a^2 + 0.001121a - 0.10076] + \\ C \cdot [-0.00017205a^3 + 0.00028215a^2 + 0.11885a + 0.40575].$$

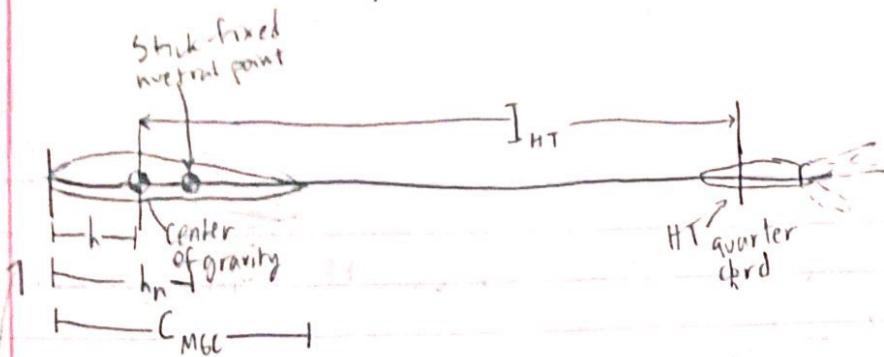


Conclusion:

$h=0$ is the greatest stability because the slope is the steepest

But none have a good trimability?? Right??

δ_e = elevator deflection



Forces & Moments for Longitudinal Equilibrium:

- longitudinal equilibrium = lift = weight, drag = thrust, & pitching moment (M_m) = 0

Along x-axis:

$$D_w + D_{HT} + D_{VT} + D_{FUS} + D_{LDB} + \dots - T \cos \varepsilon = 0$$

*subscripts refer to:
wing, HT, VT, fuselage,
landing gear, etc. *

Along z axis:

$$L_w + L_{HT} + L_{FUS} + L_{LDB} + \dots + T \sin \varepsilon = W$$

Moment about y-axis (pitch):

$$M_w + M_{HT} + M_{VT} + M_{FUS} + M_{LDB} + M_T + \dots = 0$$

Common Expressions for Aerodynamic Coefficients.

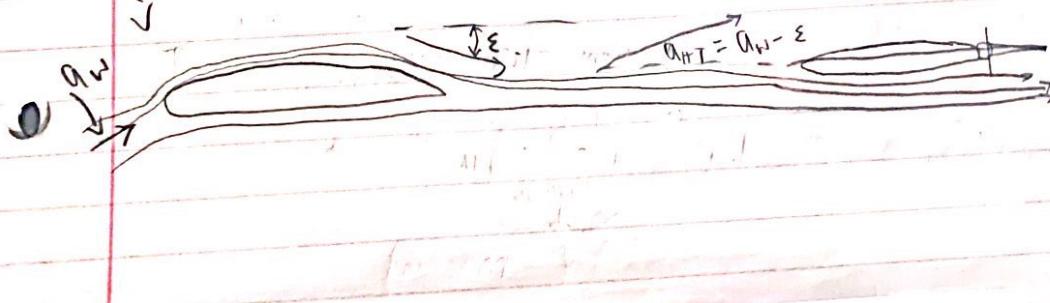
Note:- moments are always taken about the CG

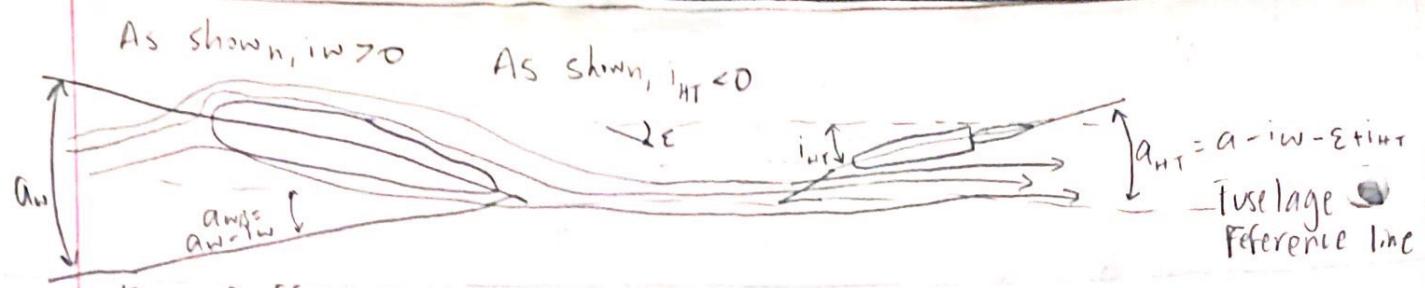
- in equations that follow: the lift, drag, & moment for the entire aircraft are expressed in terms of coefficients that are linear combinations of various contributions

$$C_L = C_{L0} + C_{La} \alpha + C_{LB} \beta + C_{L\delta_e} \delta_e + C_{L\delta_f} \delta_f + C_{Ls} s_{spoiler} \dots$$

(lift coefficient of the tail):

$$C_{LHT} = C_{L0HT} + C_{L\alpha_{HT}} \cdot \alpha_{HT} + C_{L\delta_e} \cdot \delta_e + \dots$$

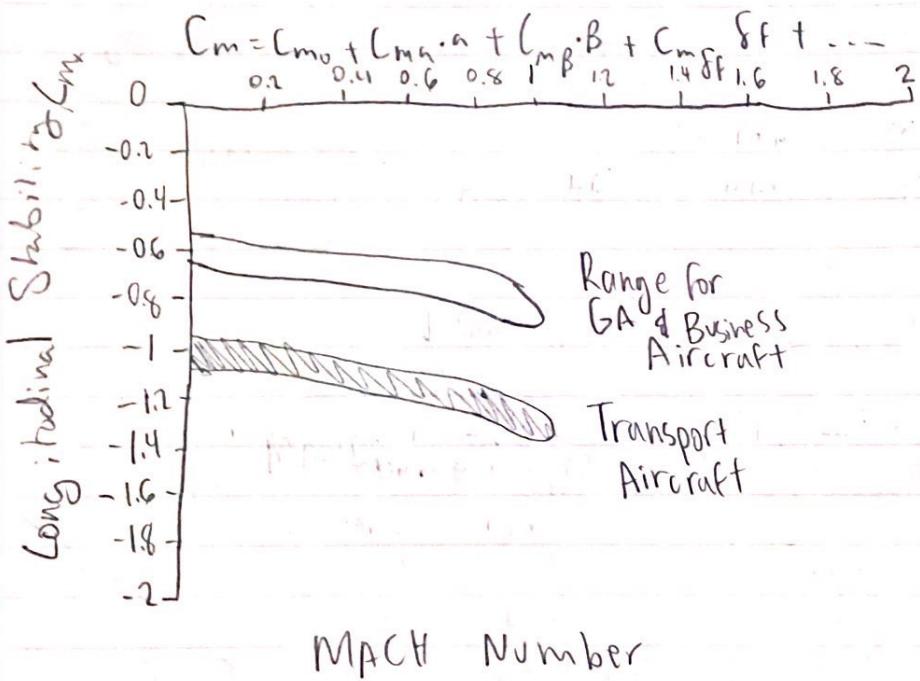




Drag Coefficient:

$$C_D = C_{D_{min}} + C_{D_a} \alpha + C_{D_B} \beta + C_{D_{S_e}} \delta_e + C_{D_{SF}} \delta_F + C_{D_{Spa}} \delta_{spaler}$$

Pitching Moment Coefficient:



Modeling the Pitching Moment for a Simple Wing-HT system

- pitching moment curve = C_m ; function of the AOA & location of CG
- mean geometric chord: MGC ↓



Physical Position of CG: h

physical position of stick fixed neutral point (defined later) : h_n

$$C_m = C_{mo} + C_{ma} \alpha = C_{mo} + C_{La} \left(\frac{h - h_n}{MGC} \right) \alpha$$

static margin

1. St & consideration

Did take into account:
- volume coefficient
- aspect ratio

-37.4°

- If CG moves behind neutral point : $h - h_n$ will be positive
= aircraft is unstable @ high AOA
= C_m slope will be positive
= you will die

Horizontal Tail Downwash Angle

- wing downwash will create AOA of the tail
- must be accounted for
- 10° AOA for wing is NOT 10° AOA for HT

Downwash per Momentum Theory

- Simplest method to predict downwash behind the wing
- BUT assumes an elliptical planform & returns an average value
- in real flow: the magnitude varies w/ position in space
- ease of estimation & ok for conceptual & preliminary design
- NOT to position the height of the HT w/ respect to the wing

$$\varepsilon = \varepsilon_0 + \left(\frac{d\varepsilon}{da} \right) \rightarrow \text{derivative - the change in downwash w/ AOA}$$

residual downwash

(when $a=0$) - only present if the wing features cambered airfoils

Also can be estimated using momentum theory in terms of C_{Lw} :

$$\text{units in radians} \rightarrow \varepsilon = \frac{2C_{Lw}}{\pi AR} \leftarrow \begin{matrix} \text{lift coefficient} \\ \text{of the wing} \end{matrix}$$

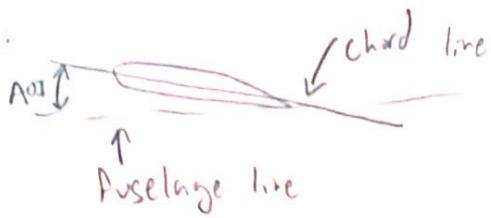
also

$$\varepsilon = \varepsilon_0 + \frac{d\varepsilon}{da} a = \frac{2C_{Lw}}{\pi AR} = \frac{2}{\pi AR} \left(C_{L0w} + C_{La} a \right) \leftarrow \begin{matrix} \text{lift curve slope} \\ \text{of the wing} \end{matrix}$$

We can define the residual & AOA-dependant downwash:

$$\varepsilon_0 = \frac{2C_{L0w}}{\pi AR} + \frac{d\varepsilon}{da} = \frac{2C_{La}}{\pi AR}$$

AOI: angle of incidence:



However, as seen from the derivative - the expression is an average of the entire column of air being deflected downward

- Real Flow: size & position of HT in space will cause downwash angle to vary along span

Combining the equations:

$$\alpha_{HT} = \alpha_w - \epsilon = \alpha_w \left(1 - \frac{2C_{Lw}}{\pi AR}\right) - \frac{2C_{Lw}}{\pi AR} \quad \text{but none of these consider AOI}$$

most aircrafts: positive α_w & negative α_{HT}

$$\uparrow \text{AOI} \rightarrow \uparrow \text{AOA} \quad \downarrow \text{AOA HT}$$

$$\alpha_{HT} = \alpha_w - \alpha_w - \epsilon + i_{HT} \approx \alpha_w \left(1 - \frac{2C_{Lw}}{\pi AR}\right) - \frac{2C_{Lw}}{\pi AR} - \alpha_w + i_{HT}$$

$$\alpha_{HT} = \alpha_{WB} - \epsilon + i_{HT}$$

Note: cessna 182 Skylane's C_mn is -6.9

Longitudinal Equilibrium for any configuration:
note: these equations determine AOA, elevator deflection & Thrust of steady flight

Along x-axis

$$C_{Dmn} + C_{Da}^a + C_{D\delta_e} \delta_e + C_{D\delta_f} \delta_f - \frac{T \cos \epsilon_T}{q_s} = 0$$

dynamic pressure

Thrust force angle

Along z-axis

$$C_{L0} + C_{La}^a + C_{L\delta_e} \delta_e + C_{L\delta_f} \delta_f + \frac{T \sin \epsilon_T}{q_s} = \frac{W}{q_s}$$

Moment about y-axis (pitch)

$$C_{mn} + C_{ma}^a + C_{m\delta_e} \delta_e + C_{m\delta_f} \delta_f + C_{mT} C_{mTN} = 0$$

Note: all coefficients are sums of their individual coefficients

Must be rearranged! bc coefficients are sums:

along x-axis:

$$C_{D_a} a + C_{Dg_e} \delta_e - \frac{\cos \xi T}{q_s} T = -C_{D_{\min}} - C_{Dg_f} \delta_f$$

Along z-axis:

$$C_{L_a} a + C_{Lg_e} \delta_e + \frac{\sin \xi T}{q_s} T = \frac{W}{q_s} - C_{L_0} - C_{Lg_f} \delta_f$$

However: propeller normal force serves as a problem for
moment equations $\rightarrow C_{m_{TN}}$

Moment about y axis (pitch)

$$C_{m_a} a + C_{mg_e} \delta_e + C_{m_T} + C_{m_{TN}} = -C_{m_0} - C_{mg_f} \delta_f$$

Can just treat $C_{m_{TN}}$ as a constant of average

Other option: solve for thrust use that to calculate normal force

In either case \Rightarrow can be rearranged:

$$C_{m_a} a + C_{mg_e} \delta_e + \frac{zT}{q_s C_{MGC}} T = -\frac{T_N \cdot x_T}{q_s C_{MGC}} - C_{m_0} - C_{mg_f} \delta_f$$

Matrix form:

$$\begin{bmatrix} C_{D_a} & C_{Dg_e} & -\frac{\cos \xi T}{q_s} \\ C_{L_a} & C_{Lg_e} & \frac{\sin \xi T}{q_s} \\ C_{m_a} & C_{mg_e} & \frac{zT}{q_s C_{MGC}} \end{bmatrix} \begin{bmatrix} a \\ \delta_e \\ T \end{bmatrix} = \begin{bmatrix} -C_{D_{\min}} - C_{Dg_f} \delta_f \\ \frac{W}{q_s} - C_{L_0} - C_{Lg_f} \delta_f \\ -\frac{T_N \cdot x_T}{q_s C_{MGC}} - C_{m_0} - C_{mg_f} \delta_f \end{bmatrix}$$

when solved: get the AOA, elevator deflection, & thrust required
for a longitudinally stable flight

Stability area

- Solution can be implemented w/ simple 3x3 Cramers' Rule
- can be used to estimate suitable elevator deflection range & power requirements @ various conditions

Typical values of the derivatives for small planes.
note: all angles are in radians

$$0.015 < C_{D_{min}} < 0.06$$

$$C_{D_a} = 2k C_{L_a} C_L$$

$$C_{D_{se}} \approx \frac{0.001}{\delta e_{max}}$$

$$C_{D_{sf}} \approx \frac{0.01}{\delta f_{max}}$$

$$0 < C_{L_0} < 0.6$$

$$3.0 < C_{L_a} < 6.0$$

$$C_{L_{se}} \approx \frac{0.2}{\delta e_{max}}$$

$$C_{L_{sf}} \approx \frac{0.4}{\delta f_{max}}$$

$$-0.2 < C_{m_0} < 0.2$$

$$C_{m_a} = C_{L_a} (h_{C_G} - h_{A_C})$$

$$-0.5 < C_{m_{se}} < -1$$

$$-0.7 < C_{m_{sf}} < -0.2$$

$$\text{Typical} \begin{cases} \delta e_{max} : 0.349 - 0.436 \text{ (radians)} \\ \delta f_{max} : 0.524 - 0.785 \text{ (radians)} \end{cases}$$

Example 2:

Determine the a , δe , & T required for a stable level flight w/ flaps

retracted @ S-L & (a) 180 KCAS ($q = 109.8 \text{ lb}_f/\text{ft}^2$) & (b) 75 KCAS ($q = 19.06 \text{ lb}/\text{ft}^2$)

The aircraft weighs 3400 lb_f , $S = 144.9 \text{ ft}^2$, $C_{MGC} = 3.78 \text{ ft}$,

$$X_T = 13.06 \text{ ft}, z_T = -0.5 \text{ ft}, \varepsilon = 0^\circ, k = 0.04207 \text{ &}$$

$$C_{D_a} = 0.0863$$

$$C_{L_a} = 4.8$$

$$C_{m_a} = -0.72$$

$$C_{D_{se}} = 0.000175$$

$$C_{L_{se}} = 0.355$$

$$C_{m_{se}} = -0.923$$

$$C_{D_{min}} = 0.02541$$

$$C_{L_0} = 0.2$$

$$C_{m_0} = 0$$

$$T_N = 50 \text{ lb}_f$$

Note: all stability derivatives are in radian

- Propeller efficiency: $\eta_p = 0.85$, 0.6

\uparrow \uparrow
high speed low speed

$$\frac{\sin \Sigma T}{2S} = 0$$

$$-\frac{\cos \Sigma T}{2S} = \frac{-\cos(0)}{144.981^{\circ} \cdot 109.8 \frac{16F}{S}}$$

$$\frac{1 - 0.5}{2T} = \frac{q_{SCMGU}}{109.8 \downarrow 144.9 \rightarrow 3.78}$$

Solution:

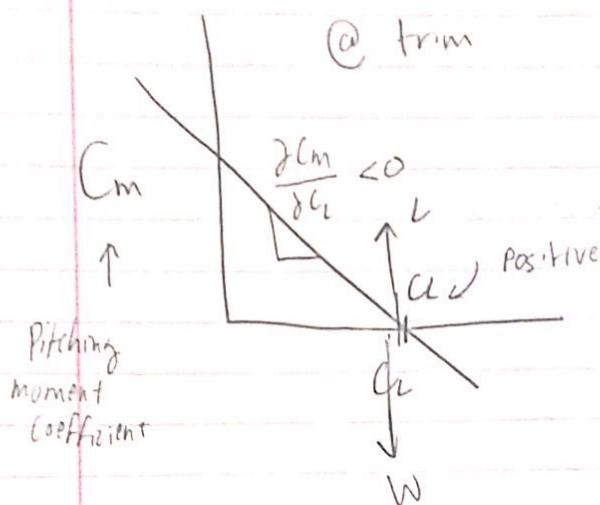
$$\begin{bmatrix} 0.0863 & 0.000175 & -\frac{1}{(144.9)(109.8)} \\ 4.8 & 0.355 & 0 \\ -0.72 & -0.923 & -\frac{0.5}{109.8(144.9)(3.78)} \end{bmatrix} \begin{Bmatrix} a \\ de \\ T \end{Bmatrix} = \begin{Bmatrix} -C_{Dmin} - C_{DSF} SF \\ \frac{W}{2S} - C_{L0} - C_{LSF} SF \\ \frac{T N \times T}{q_{SCMGU}} - C_{mo} - C_{mff} SF \end{Bmatrix}$$

$$-C_{Dmin} - C_{DSF} SF$$

$$0.02541 \quad 0.000175$$

δ = derivative

Static Stability



$$\frac{\delta C_m}{\delta \alpha} < 0$$

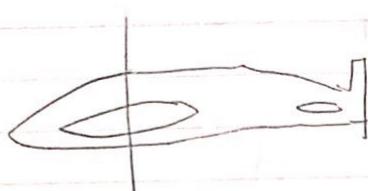
$$\frac{\delta C_m}{\delta C_L} = \frac{\delta C_m}{\delta \alpha} \cdot \frac{1}{\frac{\delta C_L}{\delta \alpha}}$$

$$C_{m0} > 0$$

To be stability stable.
 $C_{m0} > 0$

$$\frac{\delta C_m}{\delta C_L} = \text{Stability Margin}$$

Stability Margin = distance between neutral point & CG



Neutral point: the position of center of gravity at which stability is neutral

- a good reference point for CG

$$h_n = h_0 + n_s V_s \left(\frac{as}{aw} \right) \left(1 - \left(\frac{d\varepsilon}{da} \right) \right)$$

Buddy Gane

Neutral \rightarrow Np
point

h_n = neutral point

h_0 = aerodynamic center of the wing
(typically 25% chord)

n_s = stabilizer efficiency (typically 0.6 but 0.9 for T-fail)

V_s = stabilizer volume coefficient

as = lift curve slope of stabilizer

aw = lift curve slope of wing

$\frac{d\varepsilon}{da}$ = change in stabilizer downwash angle vs. change in wing AOA (typically 0.5-0.73)

$$V_s = \frac{S_s L_s}{S_w c}$$

S_s = stabilizer area

L_s = tail arm length

S_w = wing area

c = average chord of the wing

$$\alpha = \frac{A \cdot \alpha_0}{A + 18.25 \alpha_0}$$

α_0 = lift slope for the infinite wing (0.11/degree)

Center of gravity should be right above or below center of lift

- should be in front of or at neutral point

h_0 = aerodynamic center of the wing = 0.25

$$N_S = 0.6$$

$$V_S = \frac{(3412)(76.85)}{(27648)6} = 1.58$$

Stabilizer area = 3412.5 in²

$$\alpha_s = \frac{(5.44)(0.11)}{(5.44 + 18.25 \cdot 0.11)} = 0.0803$$

$$\frac{48}{96} = 2$$

$$\alpha_w = \frac{2 \cdot 0.095}{(2 + 18.25 \cdot 0.095)} = 0.051$$

$$\frac{d\alpha}{da} = \frac{2}{TAR} \cdot \frac{d}{da} ((C_{L_0} + C_{L_a} a)) = \frac{2 C_{L_{max}}}{TAR}$$

wing lift curve
slope

Aspect ratio
(of wing)
(18.25)

Aircraft + Lift curve slope

0.4

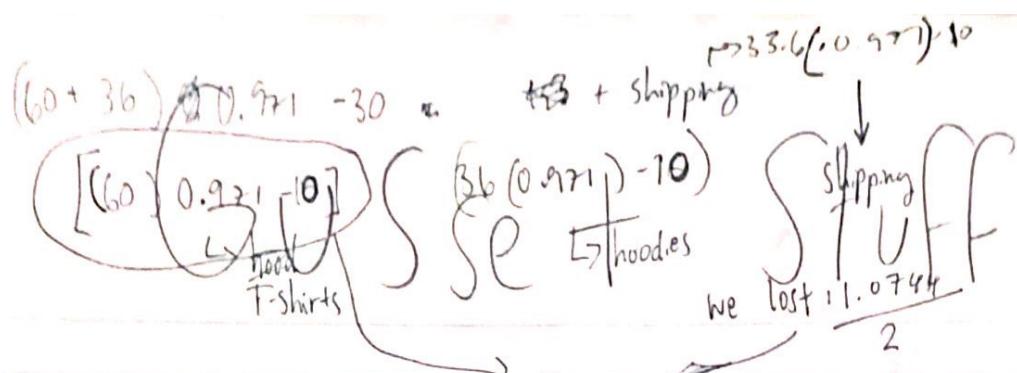
$$C_L = C_{L_0} + C_{L_a} a$$

$$\downarrow$$

$$-0.0024 a^2 + 0.102 a + 0.47 - 0.4$$

$$-0.0024 a^2 + 0.102 a + 0.07$$

$$(0.5 - 0.33)$$



Tail Gusset: Most in stress

Compression during landing

$$S_c = \frac{F}{A} \rightarrow \text{Surface Area}$$

Compressive Strength

- doesn't take into account thickness

Aft Tension on Strut: 1107.1193 lb $E = 9,990 \text{ ksi}$
 Fore: 889.85 lb/ft

Compression: $159.5 \frac{\text{lb}}{\text{ft}}$

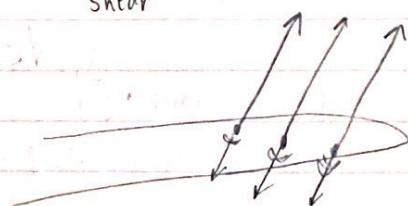
$S_c = 36000 \text{ for } 6061-T6$

$$\frac{159.5}{0.08} = \frac{36000}{\text{Area}}$$

Tear Out: Compression

Bearing: $1107.12 \cdot 1.8 = 56000$ \rightarrow safety

double shear \downarrow $1/8"$ \hookrightarrow bolts minimum

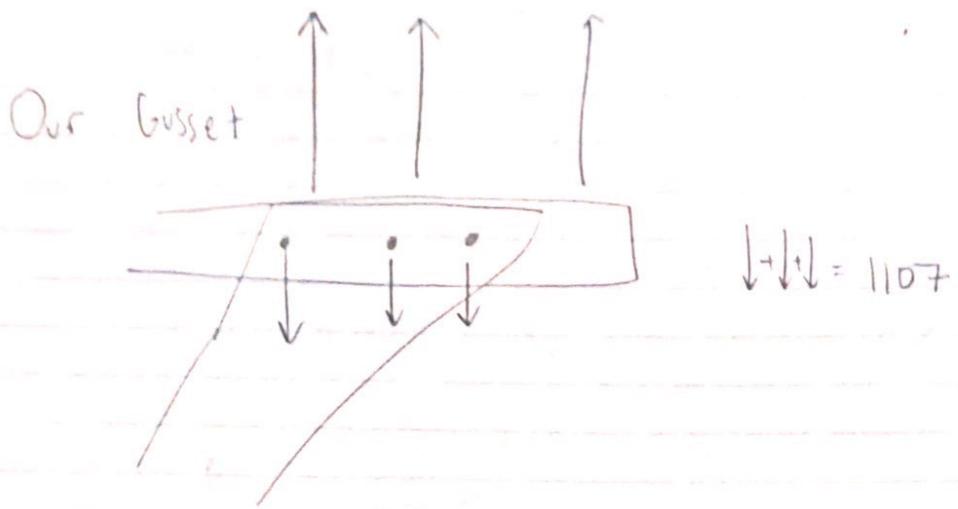


Gusset: $1/8"$
 3 bolts

$$\frac{1107.12}{(0.058) \cdot 3 \cdot x} = 24000 \rightarrow \frac{1}{3} \text{ " away from edge}$$

$$\times 4176 = 1107.12$$

$$\frac{4176}{4176}$$



Empannage Tail:

$$\frac{1.8 \cdot 1185.3}{\frac{3}{32} \cdot 4 \cdot x} = 56000$$

$$\times 21000 = 2133.54$$

$$\frac{2133.54}{21000}$$

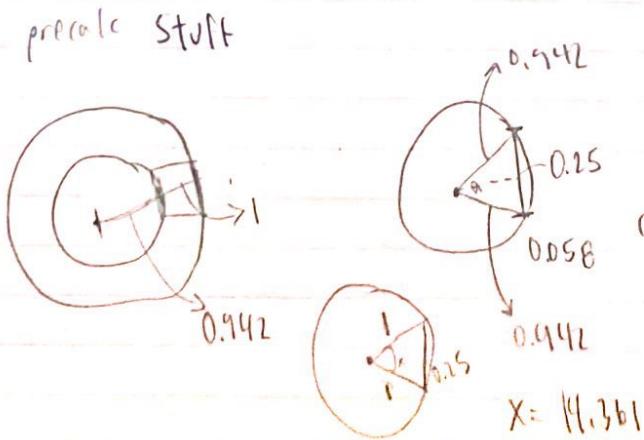
$$\frac{1.8 \cdot 1185.3}{\frac{1}{4} \cdot 2 \cdot x} = 56000$$

$$\frac{1.8 \cdot 1185.3}{\frac{5}{32} \cdot 2 \cdot x} = 56000$$

area: $0.001386b$
 $(0.25 \cdot 0.058 - 0.001386) \cdot 0.00125s$

$$0.1167$$

precalc stuff



law of cosines:

$$0.25^2 = 0.942^2 + 0.942^2 - 2(0.942)^2 \cos(\alpha)$$

$$\cos \left(\frac{0.25^2 - 2(0.942^2)}{-2(0.942)^2} \right)$$

$$\alpha = 15.25$$

$$\text{Area: } 0.942 \cdot 0.942 \cdot \sin(15.25) \cdot \frac{1}{2}$$

$$0.1$$

$$\begin{array}{c} 3600 \cdot \frac{1}{16}^4 \\ 1185.3 \\ \hline 43.98 \\ \hline 46.52 \\ \cos(46.52) = 0.644 \end{array}$$

stress on bolt A: 2844.72

all w/ a Safety factor of
1.8

$$\begin{array}{c} 3674.43 \cdot 1.8 \\ \hline 78 \cdot \frac{1}{16} \cdot 2 \\ \hline 601.8 + 2844.72 \end{array}$$

Max bearing stress:

$$\frac{1}{16} \text{ " for } \frac{3}{32} \text{ Rivet } \frac{\frac{x \cdot 1.8}{\frac{1}{16} \cdot \frac{3}{32}} = 56000}{1.8} = \frac{318.125}{1.8}$$

182.3 lb

check:

$$\text{double shear} = 364.6 \text{ lb}$$

\hookrightarrow but tubing can only take 204.16 lb

$$\left. \begin{array}{l} \text{For } \frac{1}{8} \text{ Rivet: } 243 \Rightarrow \text{double shear} = 486 \\ \text{but tubing can only take 272.22} \end{array} \right.$$

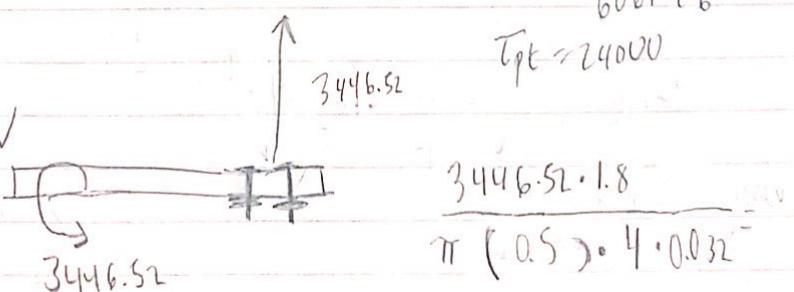
$$\left. \begin{array}{l} \text{For } \frac{5}{32} \text{ Rivet: } 303.82 \Rightarrow \text{double shear} = 607.6 \\ \text{but tubing } 210.2 \end{array} \right.$$

$$\left. \begin{array}{l} \text{For } \frac{1}{4} \text{ Bolt: } 486.11 \Rightarrow \text{double shear } 972 \\ \text{but tubing } 544.4 \end{array} \right.$$

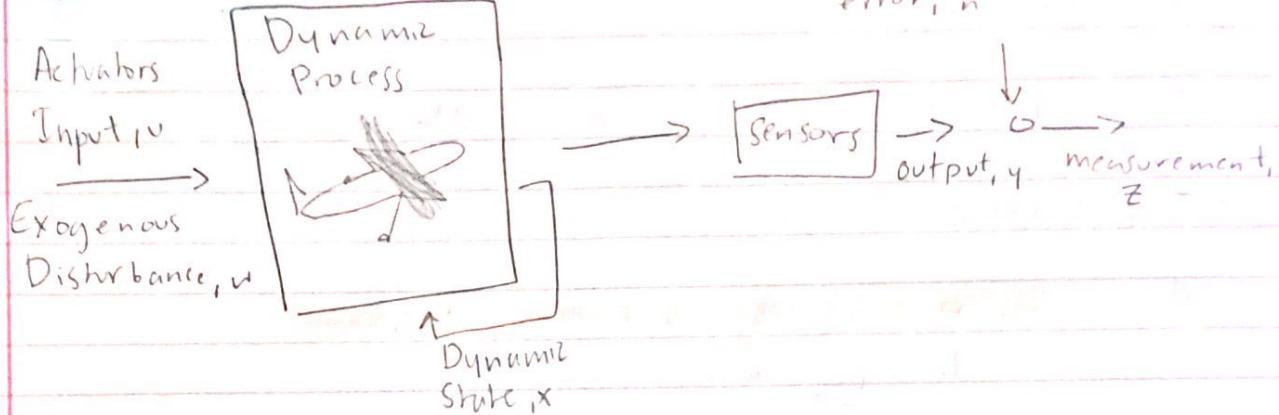
Rivet / Bolt Size	Gusset wall	Single Shear	tubing max
$\frac{3}{32}$ Rivet	$\frac{1}{16}$ "	182.3 lb	204.16 lb
$\frac{1}{8}$ Rivet	$\frac{1}{16}$ "	243 lb	272.2 lb
$\frac{5}{32}$ Rivet	$\frac{1}{16}$ "	303.82 lb	340.2 lb
$\frac{1}{4}$ Bolt	$\frac{1}{16}$ "	486.11 lb	544.4 lb
$\frac{3}{32}$ Rivet	$\frac{1}{8}$ "		204.16
$\frac{1}{8}$ Rivet	$\frac{1}{8}$ "		272.2
$\frac{5}{32}$ Rivet	$\frac{1}{8}$ "		340.2
$\frac{1}{4}$ Bolt	$\frac{1}{8}$ "		544.4

Bearing Stress Consideration:

$$\frac{3446.52}{4} (0.75^2 - 0.25^2) = 877.65 \checkmark$$



Dynamic Systems



Dynamic Process: current state depends on prior state.

x = dynamic state

u = input

w = exogenous disturbance

p = parameter

t or k = time / event index

Measurement error, n

Sensors
output, y → measurement, z

Observation Process. Measurement may contain error or be incomplete

y = output (error-free)

z = measurement

n = measurement error

All these () can be expressed as vectors

Notation for scalar: lower case

Vector: underlined (a)

- ordered set

- column of scalars } ex. $\underline{y} = \begin{bmatrix} a \\ b \\ c \\ d \end{bmatrix}$

- Dimension = n

Matrices & Transpose

Matrix: capital: $A = \begin{bmatrix} a & b \\ c & d \end{bmatrix}$

Transpose: interchange rows & columns:

$$A^T = \begin{bmatrix} a & c \\ b & d \end{bmatrix}$$

Point-Mass Dynamics & Aerodynamical Thrust Forces

The Atmosphere

- Density & pressure decay exponentially w/ altitude
- Temp & speed of sound are piecewise linear functions of altitude

Air Density, Dynamic Pressure, & Mach Number

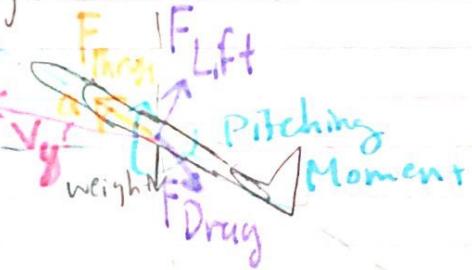
ρ = air density, function of height

$$= \rho_{\text{sea level}} e^{-\beta h}$$

$$\text{Dynamic Pressure: } \bar{q} = \frac{1}{2} \rho h V_{\text{air}}^2$$

True airspeed must increase w/ altitude increase to maintain constant dynamic pressure
- not relevant to our ultralight

Longitudinal Variables



$$Y = \theta - \alpha$$

(w/ wingtips level)

$U(t)$ = axial velocity - along plane centerline

$w(t)$ = normal velocity - perpendicular to centerline

$V(t)$ = velocity magnitude - along net direction of flight

$\alpha(t)$ = AOA; angle b/wn centerline & direction of flight

$\gamma(t)$ = flight path angle = angle between direction of flight & local horizontal

$\theta(t)$ = pitch angle = angle between centerline & local horizontal

Lateral Direction Variables



$$\xi = \psi + \beta \quad (\text{w/ wing tips level})$$

$\beta(t)$: sideslip angle = angle between centerline & direction of flight

$\psi(t)$: yaw angle = angle between centerline & local horizontal

$\xi(t)$: heading angle = angle between direction of flight & compass reference (ex: north)

$\phi(t)$: roll angle = angle between true vertical & body z axis

Lift & Drag

Lift coefficient: $\text{Lift} = C_L \rho V_{\text{air}}^2 S \approx \left[C_{L0} + \frac{\partial C_L}{\partial a} a \right] \rho V_{\text{air}}^2 S$
perpendicular to velocity vector

Drag: $\frac{C_D \rho V_{\text{air}}^2 S}{2} \approx \frac{[C_{D0} + \epsilon C_L^2]}{2} \rho V_{\text{air}}^2 S$

- drag components sum to produce total drag

- parallel & opposed to velocity vector

- skin friction, pressure differentials

Components:

- Parasite Drag (friction)

- Wave Drag (shock-induced pressure differentials)

- Induced Drag (due to lift generation)

Aerodynamic Center
-25% chord

Lift Due to Elevator Deflection:

$$CL_{SE} \triangleq \frac{\partial C_L}{\partial \delta E} = T_{ht} n_{ht}(C_{L_a}) \frac{S_{ht}}{S}$$

$$\Delta C_L = C_{LSE} \delta E$$

T_{ht} = carryover effect

n_{ht} = tail efficiency factor

$(C_{L_a})_{ht}$ = horizontal tail lift coefficient slope

S_{ht} = horizontal tail reference area

Lift variation due to elevator deflection

$$\Delta L = C_{LSE} \bar{q} S \delta E$$

Induced Angle of Attack:

$$C_{D_i} = C_L \sin(\alpha)$$

$$\text{induced drag } \alpha_i = \frac{C_L}{\pi e AR} \leftarrow \text{induced AoA}$$

$$\epsilon = \frac{1}{\pi e AR} = \frac{(1+\delta)}{\pi AR}$$

Induced Drag:

$$C_{D_i} = \frac{C_L^2}{\pi e AR} \triangleq \frac{C_L^2 (1+\delta)}{\pi AR} \triangleq \epsilon C_L^2$$

ϵ = Oswald efficiency factor

= 1 for elliptical distribution

δ = departure from ideal elliptical lift distribution

Pitching Moment of Plane (moment about y axis)

Pressure & shear stress differential moment arms

Integrate over the airplane surface to produce a net pitching moment

Body - Axis Pitching Moment = M_B

$$= \iint_{\text{Surface}} [\Delta P_z(x, y) + \Delta S_z(x, y)] (x - x_{cm}) dx dy$$

$$+ \iint [\Delta P_x(y, z) + \Delta S_x(y, z)] \Delta p_x(z - z_{cm}) dy dz$$

Pitching Moment (moment about y-axis)

i = local centers of pressure

$$M_B = - \sum_{i=1}^I z_i (x_i - x_{cm}) + \sum_{i=1}^I x_i (z_i - z_{cm})$$

+ interference effects + pure couples

Net effect expressed as

$$M_B = C_m \bar{q} S \bar{c}$$

↑ wing surface area
dynamic pressure

Net Center of Pressure

Neutral point (net center of pressure)-local centers of pressure

can be aggregated at this point

- along body x-axis

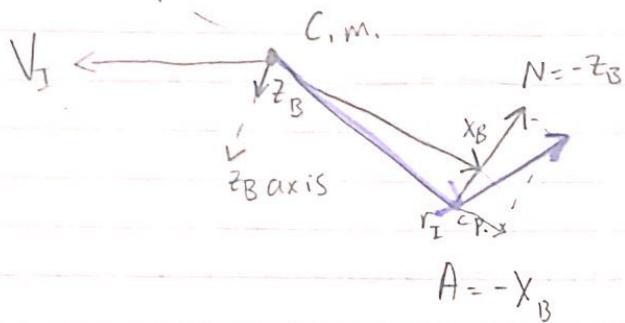
$$x_{cp, \text{net}} = \frac{[(x_{cp, N})_{wing} + (x_{cp, N})_{fuselage} + (x_{cp, N})_{tail} + \dots]}{C_{N \text{ total}}}$$

S = reference area

$$C_N = -C_Z$$

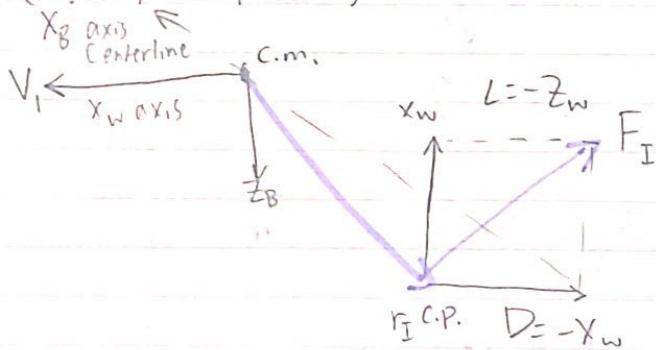
$$C_A = -C_X$$

Body Axes:
 x_B axis (centerline)



Wind Axes

(w.r.t. velocity vector)



Stall Margin: distance between center of mass (cm) & net center of pressure (cp)

- Body axes
- Normalized by mean aerodynamic chord
- Does not reflect z position of center of pressure
- Positive SM if cp is behind cm

$$\text{Stall Margin} \triangleq SM = \frac{100(x_{cm} - x_{cp,net})}{C} \%$$

$$= 100(h_{cm} - h_{cp,net}) \%$$

$$h_{cm} \triangleq \frac{x_{cm}}{C}$$

Effect of Static Margin on Pitching Moment

- Trim angle of attack: zero crossing
- i.e. $\sum \text{moments} = 0$
- Negative slope required for static stability
- Slope $\frac{\partial C_m}{\partial \alpha}$ varies w/ static margin

$$M_B = (C_{mo} + C_{ma} \alpha) \bar{S} \bar{c} \quad \boxed{\alpha_{\text{trim}} = -\frac{C_{mo}}{C_{ma}}}$$

Pitch-Moment Coefficient Sensitivity to angle of attack

For small AOA & no control deflection:

$$\begin{aligned} C_{m\alpha} &\approx -C_{N_{a,\text{net}}} (h_{cm} - h_{cp,\text{net}}) \approx -C_{L_{a,\text{net}}} (h_{cm} - h_{cp,\text{net}}) \\ &\approx -C_{L_{a,\text{wing}}} \left(\frac{x_{cm} - x_{cp,\text{wing}}}{\bar{c}} \right) - C_{L_{a,h+}} \left(\frac{x_{cm} - x_{cp,h+}}{\bar{c}} \right) \end{aligned}$$

Horizontal Tail lift Sensitivity

$$\left[\frac{(C_{L_{a,h+}})_{\text{horizontal}}}{\text{tail}} \right]_{\text{ref}=S} = (C_{L_{a,h+}})_{\text{ref}} = S_{h+} \left(1 - \frac{\partial \varepsilon}{\partial \alpha} \right) n_{\text{elas}} \left(\frac{S_{h+}}{S} \right) \left(\frac{V_{h+}}{V_N} \right)^2$$

V_{h+} = airspeed at horizontal tail

ε = Down wash angle due to wing & tail

$\frac{\partial \varepsilon}{\partial \alpha}$ = Sensitivity of downwash to angle of attack

n_{elas} : Aeroelasticity effect

Aerodynamic Center & Center of Pressure of a wing.

$$x_{ac} = x \text{ for which } \frac{\partial C_m}{\partial \alpha} = 0$$

$\neq x_{cp}$ for asymmetrical airfoil

$= x_{cp}$ for symmetrical

Effect of static margin on pitching moment

$$M_B = C_m \bar{q} S_c \approx [C_{m0} - C_{na} (\chi_{cm} - \chi_{cp, net}) \alpha] \bar{q} S_c$$
$$\approx [C_{m0} - C_{na} (\chi_{cm} - \chi_{cp, net}) \alpha] \bar{q} S_c$$

$$M_B = (C_{m0} + C_{ma} \alpha) \bar{q} S_c$$

$= 0$ in trim

Typically:- Static margin is positive } for static
- $\frac{\partial C_m}{\partial \alpha}$ is negative } pitch stability

Effect of Elevator Deflection on Pitching Coefficient

Control Deflection: shifts curve up & down, affecting trim angle of attack

$$M_B = (C_{m0} + C_{ma} \alpha + C_{m\delta e} \delta \epsilon) \bar{q} S_c$$

$$\alpha_{trim} = -\frac{1}{C_{ma}} (C_{m0} + C_{m\delta e} \delta \epsilon)$$

Elevator deflection changes C_{m0}

Tail moment sensitivity to AOA

$$C_{m_{ht}} = - (C_{L_{ht}})_{ht} \left(\frac{V_{ht}}{V_N} \right)^2 \left(1 - \frac{\partial \epsilon}{\partial \alpha} \right) n_{elas} \left[\left(\frac{S_{ht}}{S} \right) \left(\frac{c_{ht}}{c} \right) \right]$$
$$= - (C_{L_{ht}})_{ht} \left(\frac{V_{ht}}{V_N} \right)^2 \left(1 - \frac{\partial \epsilon}{\partial \alpha} \right) h_{elas} V_{HT}$$

$$V_{HT} = \frac{S_{ht} L_{ht}}{Sc} = \text{Horizontal Tail Volume Ratio}$$

Normal Force coefficient variation due to elevator deflection

$$C_{L_N \delta \epsilon} \triangleq \frac{\partial C_L}{\partial \delta \epsilon} = T_{ht} n_{ht} (C_{L_a})_{ht} \frac{S_{ht}}{S} \approx C_{N \delta \epsilon}$$

$$\Delta C_N = C_{N \delta \epsilon} \delta \epsilon$$

T_{ht} = Carryover effect

n_{ht} = tail efficiency factor

($C_{L_{ht}}$) = Horizontal tail lift coefficient Slope

S_{ht} = Horizontal tail reference area

Pitching moment coefficient variation due to elevator deflection

$$C_{m_{f \epsilon}} = C_{N \delta \epsilon} \frac{L_{ht}}{\epsilon} \approx T_{ht} n_{ht} (C_{L_a})_{ht} \left(\frac{S_{ht}}{S} \cdot \frac{c_{ht}}{c} \right)$$
$$= T_{ht} n_{ht} (C_{L_a})_{ht} V_{HT}$$

Downwash & Elastrity also effect elevator sensitivity

$$\left[\left(\frac{\partial C_L}{\partial \delta \epsilon} \right)_{ht} \right]_{ref=S} = (C_{L\delta \epsilon})_{ref=S} = (C_{L\delta \epsilon})_{ref=S_{ht}} \left(\frac{V_{tail}}{V_N} \right)^2 \left(1 - \frac{\partial \epsilon}{\partial a} \right) n_{elas} \left(\frac{S_{ht}}{S} \right)$$

$$2.05 \times 10^{-3}$$
$$L = C_L \frac{\rho V^2}{2} A$$
$$37.4 = 2\pi \sin(a - 0.03852)$$

84.39 ft/lb
23.69

$$37.4 = 2\pi \sin(a - 0.03852) \cdot \frac{(2.05 \times 10^{-3})(84.39)^2}{2} \cdot 23.69$$

$$\sin^{-1} \left(\frac{37}{\pi \cdot 23.69 \cdot (2.05 \times 10^{-3}) \cdot (84.39)^2} \right) = a - 0.03852$$

$$\sin^{-1} \left(\frac{37}{\pi \cdot 23.69 \cdot (2.05 \times 10^{-3}) \cdot (84.39)^2} \right) + 0.03852 = a$$

$$1.99 = a$$