H&R BLOCK®
BLOCK ADVANTAGE

Justin Mays
05/29/20

YOUR TAX PROFESSIONAL TODAY:

Cecilia Ries
828-758-4742
112 Wilkesboro Blvd Se Ste C
Lenoir, NC, 28645

WE'RE OPEN YEAR-ROUND:

Call 828-758-4742
Visit hrblock.com/myblock.
Download the MyBlock App.

HOW WE MAXIMIZED YOUR REFUND:

Because I helped you get all the deductions and credits you are entitled to, you paid 3% of your total income in taxes. This is your Effective Tax Rate for 2019.

YOUR TAX PREPARATION AND RELATED FEES:

Tax Preparation:	$128.00
Federal Refund Transfer :	$39.95
Federal RT Check Fee :	$25.00
State Refund Transfer:	$0.00
Total:	**$192.95**

WHAT YOU CAN EXPECT:

Federal Refund :	$1,543.00
North Carolina State Refund:	$609.00
Total Fees:	($192.95)
RT Proceeds*:	$1,959.05

* Please note this amount may come in multiple deposits depending on when the taxing authorities issue your refunds.

* This is not proof of payment for your fees. Your fees will be paid from your Refund Account pursuant to the terms of the RT Application & Agreement. Please note if you choose a State RT and your state refund arrives before your federal refund, your fees will be paid from your Refund Account at that time.

* If applicable, your total will be reduced by any other payments you authorize from your refund, such as repayment of Refund Advance or if you owe certain debt.

WHAT YOU NEED TO KNOW:

To check the status of your return, visit hrblock.com/myreturnstatus or call 866-761-1040. You'll need your Social Security number and date of birth.

Refund: Federal and State refund timing varies. Delivery of your Federal refund may be delayed if the IRS selects your return for further review. The Department of Treasury Offset Program may offset your tax refund to pay delinquent federal student loans, child support or other debt. Call the Treasury Offset Program Call Center at 800-304-3107 if you have questions.

Balance Due: If you have a Federal balance due and did not make arrangements today to pay the full amount, go to DirectPay at IRS.gov or mail-in a check to pay the remaining balance by July 15. If you pay by credit/debit card, payment processor will assess a convenience fee. No part of this service fee goes to H&R Block. If you selected an installment plan, visit IRS.gov to apply for an online payment agreement. If you have a State balance due and did not make arrangements today to pay the full amount, you can pay the remaining balance by credit/debit card or check. Follow state instructions to avoid additional penalties/fees.

Extension: If you filed an extension, the original return must be filed by October 15. Any balance due must be paid by July 15 to avoid penalties/interest.

FEDERAL TAX RETURN SUMMARY 2019

Income	Year 2019	Year 2018	Change($)
Wages, salaries, tips, etc.:	$18,537	$0	$0
Interest income:	$0	$0	$0
Ordinary dividend income:	$0	$0	$0
Refunds of state and local taxes:	$0	$0	$0
Business income or (loss) (Schedule C):	$0	$0	$0
Capital gain or (loss) (Schedule D):	$0	$0	$0
Other gains or (losses) (Form 4797):	$0	$0	$0
IRA distributions and pension income:	$0	$0	$0
Rental real estate, partnerships, estates, etc. (Schedule E):	$0	$0	$0
Farm income or (loss) (Schedule F):	$0	$0	$0
Unemployment compensation:	$0	$0	$0
Taxable social security income:	$0	$0	$0
Other income:	$0	$0	$0
Total income:	$18,537	$0	$0
Adjustments			
Student loan interest deduction:	$0	$0	$0
Domestic production activities deduction:	$0	$0	$0
IRA contributions:	$0	$0	$0
Deductible part of self-employment tax:	$0	$0	$0
Self-employed health insurance:	$0	$0	$0
Self-employed SEP, SIMPLE, and qualified plans:	$0	$0	$0
Other adjustments:	$0	$0	$0
Total Adjustments:	$0	$0	$0
Adjusted Gross Income (AGI)			
This is your total income less total adjustments:	$18,537	$0	$0
Deductions			
Itemized/Standard Deductions:	$12,200	$0	$0
Medical and dental expenses:	$0	$0	$0
Taxes paid:	$1,057	$0	$0
Interest paid:	$0	$0	$0
Gifts to charity:	$0	$0	$0
Casuality and theft losses:	$0	$0	$0
Other miscellaneous deductions:	$0	$0	$0
Exemptions:	$0	$0	$0
Tax Computation			
Taxable Income:	$6,337	$0	$0
Income Tax:	$633	$0	$0
Tax Before Credits:	$633	$0	$0
Other Taxes			
Self-employment tax:	$0	$0	$0
Other Taxes:	$0	$0	$0
Total Taxes:	$633	$0	$0
Credits			
Child Care Credit:	$0	$0	$0

Other Credits:	$0	$0	$0
Total Credits:	$0	$0	$0
Payments			
Federal income tax withheld:	$2,176	$0	$0
Earned Income Credit:	$0	$0	$0
Other Payments:	$0	$0	$0
Total Payments:	$2,176	$0	$0
Refund			
Amount Due:	$0	$0	$0
Penalty:	$0	$0	$0
Overpayment:	$1,543	$0	$0
Refund Due:	$1,543	$0	$0
Other Computations			
Marginal tax bracket:	10%		
Effective tax Rate:	3%		
Filing Status:	SINGLE		

SINGLE	Tax Bracket
$0 - $9,700	10%
$9,700 - $39,475	12%
$39,475 - $84,200	22%
$84,200 - $160,725	24%
$160,725 - $204,100	32%
$204,100 - $510,300	35%
$510,300 or greater	37%

--$6,337 of your income was taxed at 10%

Your effective tax rate is 3%
You paid $633 in federal income taxes

We stand behind our work.

Maximum Refund Guarantee[1]

We'll get you the largest refund to which you're entitled or your tax preparation is free. No one can get you a bigger refund than H&R Block - guaranteed.

100% Accuracy Guarantee

If we make an error on your return, we'll pay any penalties and interest due to our error.

Tax Notice Services[2]

If we made an error on your tax return, we'll address the resulting letter at no additional cost.

24/7 access to your info

Log in to your personalized MyBlock account anytime, anywhere, to:

- Check your e-file return status
- View your tax returns
- Review your tax checklist
- Share tax docs with your Tax Pro
- Access your Emerald Card®
- Go paperless with digital docs

hrblock.com/myblock

We're here all year.

Our experienced tax pros are available by appointment to help in person all year long.

Call 800-HRBLOCK (800-472-5625) or visit hrblock.com to schedule an appointment.

[1] Refund claims must be made during the calendar year in which the return was prepared. Amendment included at no additional charge.
[2] H&R Block will explain the position taken by the IRS or other taxing authority and assist you in preparing an audit response. Does not include in person Audit Representation.

Justin!

Here are your personalized tax tips to consider:

Optimize your withholdings to meet your financial needs

Most tax refunds occur when taxes withheld and estimated taxes paid during the year exceed your actual tax liability. A balance due is the opposite – your tax liability was more than what you paid during the year through withholding or estimated tax payments. If the balance due on your 2018 tax return was more than $1,000 make sure you withhold at least 90% of your 2019 tax liability (or 100% of your 2018 tax liability) to avoid a penalty. You may prefer getting a bigger refund back or using that money during the year, but either result can be controlled by completing a new W-4 with your employer.

Maximize your HSA contribution to decrease your taxable income

If your employer's contribution, when added to your own, is less than the maximum allowed, you may benefit by making an additional HSA contribution to reach the maximum. You may also check with your employer to see if an additional contribution can be withheld pre-tax. You can deduct contributions to an HSA even if you do not itemize deductions. If you have employer-sponsored health coverage, your premium payments can be paid using pre-tax dollars. You may contribute to an HSA up until your tax return is due (April 15, 2019) and still claim the deduction on your 2018 return.

Get paid to save for retirement with the Saver's Credit

Eligible taxpayers may claim up to a $1,000 Saver's Credit. Retirement contributions up to $2,000 can be considered for the credit. The credit is either 50%, 20%, or 10% of your retirement contributions. To qualify, simply make a contribution to a retirement plan such as a 401(k), a traditional IRA or a Roth IRA. The credit reduces your tax liability dollar for dollar.

2020 INCOME TAX ESTIMATOR/PLANNER

JUSTIN T MAYS
240-63-5562

Keep for Your Records

	Current 2019	Adjustments 2020	Estimated 2020
Filing status	SINGLE		SINGLE
INCOME:			
Wages, salaries, tips, etc.	18,537		18,537
Interest income			
Ordinary dividend income (excluding Qualified Dividends)			
IRA distributions and pension income			
Taxable social security income			
Capital gain or (loss) (Schedule D) (including Qual Dividends)			
Schedule 1 Income			
Refunds of state and local taxes			
Alimony received from divorces finalized before 1/1/2019			
Business income or (loss) (Schedule C)			
Other gains or (losses) (Form 4797)			
Rental real estate, partnerships, estates, etc. (Schedule E)			
Farm income or (loss) (Schedule F)			
Unemployment compensation			
Other income			
Total income	18,537		18,537
ADJUSTMENTS:			
Schedule 1 Adjustments			
Educator expenses			
Certain business expenses of reservists, performing artist, and fee-basis government officials			
Health savings account deduction (Form 8889)			
Qualified moving expenses			
Deductible part of self-employment tax (Schedule SE)			
Self-employed SEP, SIMPLE and qualified plans deduction			
Self-employed health insurance			
Penalty on early withdrawal of savings			
Alimony paid on divorces finalized before 1/1/2019			
IRA deduction			
Student loan interest deduction			
Other adjustments			
Total adjustments			
ADJUSTED GROSS INCOME:	18,537		18,537
DEDUCTIONS:			
Standard deduction	12,200	200	12,400
Itemized deductions:			
Medical and dental expenses			
Sales, income, and other taxes paid	1,057		1,057
Interest paid			
Gifts to charity			
Casualty and theft losses			
Other miscellaneous deductions			
Total itemized deductions	1,057		1,057
Deduction actually claimed	12,200	200	12,400
Qualified business income deduction			

2020 INCOME TAX ESTIMATOR/PLANNER

JUSTIN T MAYS
240-63-5562

Keep for Your Records

	Current 2019	Adjustments 2020	Estimated 2020
TAX COMPUTATION (BEFORE CREDITS):			
Taxable income	6,337	-200	6,137
Tax	633	-20	613
Schedule 2 – Taxes			
Alternative minimum tax			
Excess advance premium tax credit repayment			
Tax rate	10%		10%
CREDITS:			
Child and other dependents tax credit			
Schedule 3 – Nonrefundable Credits			
Foreign tax credit			
Child care credit			
Education credit			
Retirement savings contribution credit			
Other credits			
Total credits			
OTHER TAXES:			
Schedule 2 – Other Taxes			
Self-employment tax			
Additional tax on IRAs			
Health Care (Individual Responsibility) (repealed after 2018)			**Not Applicable**
Other taxes			
Total other taxes			
PAYMENTS:			
Federal income tax withheld	2,176		2,176
Earned income credit			
Additional child tax credit			
Schedule 3 – Refundable Credits and Payments			
Estimated payments			
American opportunity credit			
ACA premium tax credit			
Other payments			
Total payments	2,176		2,176
AMOUNT DUE / REFUND:			
Amount overpaid	1,543	20	1,563
Overpayment applied to next year			
Refund	1,543	20	1,563
Amount due			

Note: These amounts and calculations are for estimating purposes only and should not be assumed to be your final refund or liability for 2019 taxes. State implications have not been considered in these calculations. Be sure to schedule a tax appointment to have your 2019 tax return prepared using the actual 2019 tax forms issued by the Internal Revenue Service and your actual 2019 source documents.

ADDITIONAL DISCLOSURES:

SUBJECT TO AN ADJUSTED WITHHOLDING ENTRY, THE 2019 WITHHOLDING IS BEING USED TO CALCULATE THE 2020 ESTIMATED TAX REFUND OR BALANCE DUE. BEGINNING IN JANUARY 2020 THE IRS HAS CHANGED THE WAY W4 SHOULD BE PREPARED REPORTING EXTRA INCOME, DEDUCTIONS AND CREDITS RATHER THAN EXEMPTION COUNTS. THESE CHANGES MIGHT CAUSE SOME CHANGE IN WITHHOLDING. ADVISE CLIENT THAT EMPLOYERS MAY REQUIRE A NEW W4 BE FILED UNDER THE NEW FORMAT.

HRB TAX GROUP INC
112 WILKESBORO BLVD SE STE C
LENOIR NC 28645
8287584742

05-29-2020

JUSTIN MAYS

INSTRUCTIONS FOR FILING 2019 FEDERAL FORM 1040/1040-SR

- .You will receive a refund of $1,543.00.
- .You have elected to file your Federal return ELECTRONICALLY.
- .You must sign the 8879, unless e-signature pad was used.
- .DO NOT MAIL A PAPER COPY OF YOUR RETURN TO THE IRS.

INSTRUCTIONS FOR FILING 2019 NORTH CAROLINA FORM D-400

- .You will receive a refund of $609.00.
- .You have elected to file your State return ELECTRONICALLY.
- .DO NOT MAIL A PAPER COPY OF YOUR STATE RETURN.

Form **1040** Department of the Treasury--Internal Revenue Service (99)
U.S. Individual Income Tax Return **2019** OMB No. 1545-0074 IRS Use Only--Do not write or staple in this space.

Filing status: Check only one box. ☒ Single ☐ Married filling jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widow(er) (QW)

If you checked the MFS box, enter the name of spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent. ▶

Your first name and middle initial	Last name	Your social security number
JUSTIN T	MAYS	240-63-5562
If joint return, spouse's first name and middle initial	Last name	Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.	Apt. no.	**Presidential Election Campaign**
3485 COY MILLER ROAD		Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ **You** ☐ **Spouse**
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). LENOIR NC 28645		

Foreign country name	Foreign province/state/county	Foreign postal code	If more than four dependents, see instructions and ✓ here ▶ ☐

Standard Deduction **Someone can claim:** ☐ You as a dependent ☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness **You:** ☐ Were born before January 2, 1955 ☐ Are blind **Spouse:** ☐ Was born before January 2, 1955 ☐ Is blind

Dependents (see instructions): (1) First name	Last name	(2) Social security no.	(3) Relationship to you	(4) ✓ if qualifies for (see inst.): Child tax credit	Credit for other dependents
				☐	☐
				☐	☐
				☐	☐
				☐	☐

Standard Deduction for–
- Single or Married filing separately, $12,200
- Married filing jointly or Qualifying widow(er), $24,400
- Head of household, $18,350
- If you checked any box under Standard Deduction, see instructions.

1	Wages, salaries, tips, etc. Attach Form(s) W-2				1	18,537
2a	Tax-exempt interest	2a		**b** Taxable interest. Attach Sch. B if required	2b	
3a	Qualified dividends	3a		**b** Ordinary dividends. Attach Sch. B if required	3b	
4a	IRA distributions	4a		**b** Taxable amount	4b	
c	Pensions and annuities	4c		**d** Taxable amount	4d	
5a	Social security benefits	5a		**b** Taxable amount	5b	
6	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐				6	
7a	Other income from Schedule 1, line 9				7a	
b	Add lines 1, 2b, 3b, 4b, 4d, 5b, 6, and 7a. This is your **total income** ▶				7b	18,537
8a	Adjustments to income from Schedule 1, line 22				8a	
b	Subtract line 8a from line 7b. This is your **adjusted gross income** ▶				8b	18,537
9	**Standard deduction or itemized deductions** (from Schedule A)	9	12,200			
10	Qualified business income deduction. Attach Form 8995 or Form 8995-A	10				
11a	Add lines 9 and 10				11a	12,200
b	**Taxable income.** Subtract line 11a from line 8b.If zero or less, enter -0-				11b	6,337

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Form **1040** (2019)

12a	**Tax** (see inst.) Check if any from Form(s): 1 ☐ 8814 2 ☐ 4972 3 ☐	12a	633		
b	Add Schedule 2, line 3, and line 12a and enter the total ▶			12b	633
13a	Child tax credit or credit for other dependents	13a			
b	Add Schedule 3, line 7, and line 13a and enter the total ▶			13b	
14	Subtract line 13b from line 12b. If zero or less, enter -0-			14	633
15	Other taxes, including self-employment tax, from Schedule 2, line 10			15	
16	Add lines 14 and 15. This is your **total tax** ▶			16	633
17	Federal income tax withheld from Forms W-2 and 1099			17	2,176
18	Other payments and refundable credits:				
a	Earned income credit (EIC)	18a			
b	Additional child tax credit. Attach Schedule 8812	18b			
c	American opportunity credit from Form 8863, line 8	18c			
d	Schedule 3, line 14	18d			
e	Add lines 18a through 18d. These are your **total other payments and refundable credits** ▶			18e	
19	Add lines 17 and 18e. These are your **total payments** ▶			19	2,176

• If you have a qualifying child, attach Sch. EIC.
• If you have nontaxable combat pay, see instrs.

Refund

20	If line 19 is more than line 16, subtract line 16 from line 19. This is the amount you **overpaid**			20	1,543
21a	Amount of line 20 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐			21a	1,543
▶ b	Routing number 1 0 1 0 8 9 7 4 2 ▶ c Type: ☒ Checking ☐ Savings				
▶ d	Account number 7 0 8 5 8 5 2 0 4 2				
22	Amount of line 20 you want **applied to your 2020 estimated tax** ▶	22			

Direct deposit? See instructions.

Amount You Owe

23	**Amount you owe.** Subtract line 19 from line 16. For details on how to pay, see instructions ▶			23	
24	Estimated tax penalty (see instructions) ▶	24			

Third Party Designee

(Other than paid preparer)

Do you want to allow another person (other than your paid preparer) to discuss this return with the IRS? See instructions. ☒ **Yes.** Complete below. ☐ **No.**

Designee's name ▶ HRB TAX GROUP INC Phone no. ▶ 828-758-4742 Personal identification number (PIN) ▶ 35128

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
		LUMBER CUTTER	
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
Phone no. 828-759-0542	Email address		

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if:
CECILIA RIES		05-29-2020	P01903741	☐ 3rd Party Designee
Firm's name ▶ HRB TAX GROUP INC		Phone no. 828-758-4742		☐ Self-employed
Firm's address ▶ 112 WILKESBORO BLVD SE STE C LENOIR NC 28645		▶ Firm's EIN 431871840		

Go to www.irs.gov/Form1040 for instructions and the latest information. Form **1040** (2019)

2019 WAGES AND SALARIES SUMMARY ATTACHMENT

JUSTIN T MAYS
240-63-5562

Employer Name	Employer EIN	T or S	Wages	Federal Withholding	Social Security Tax Withheld	State	State Wages	State Tax Withheld	Local Tax Withheld
WNC WOOD PRODUCTS INC	83-2756275	T	18,537	2,176	1,149	NC	18,537	1,057	
TOTAL			18,537	2,176	1,149		18,537	1,057	

2019 FEDERAL TAX WITHHOLDINGS ATTACHMENT

JUSTIN T MAYS
240-63-5562

W-2	WNC WOOD PRODUCTS INC	2,176
TOTAL TO FORM 1040/1040-SR LINE 17		2,176

2020 CARRYFORWARD INFORMATION

JUSTIN T MAYS
240-63-5562

Keep for Your Records

Itemized Returns Only - 2019 state and local tax refund (This amount may not be taxable in 2020)	
Charitable contributions carryover to 2020	
Estimated short-term capital loss carryover	
Estimated long-term capital loss carryover	
2019 tax liability (for 2020 Form 2210 purposes)	633
Form 8839: 2019 carryover of unqualified expenses	
Refund amount applied to 2020	
Disallowed investment interest in 2019	
Additional state taxes paid	
Form 8396: Mortgage interest credit from 2017	
Mortgage interest credit from 2018	
Mortgage interest credit from 2019	
Form 8801: Minimum tax credit carryforward	
Potential 2020 IRA contribution from 2019 tax refund	

NOL carryforward:

Regular Tax				AMT Tax			
from 1999		from 2009		from 1999		from 2009	
from 2000		from 2010		from 2000		from 2010	
from 2001		from 2011		from 2001		from 2011	
from 2002		from 2012		from 2002		from 2012	
from 2003		from 2013		from 2003		from 2013	
from 2004		from 2014		from 2004		from 2014	
from 2005		from 2015		from 2005		from 2015	
from 2006		from 2016		from 2006		from 2016	
from 2007		from 2017		from 2007		from 2017	
from 2008		from 2018		from 2008		from 2018	
Gross NOL generated in 2019				Gross AMT NOL generated in 2019			
To be absorbed in carryback period				To be absorbed in carryback period			
Net carryforward from 2019				Net carryforward from 2019			
Total carryforward to 2020				Total carryforward to 2020			

- The amounts carried to next year from Schedule(s) E, pages 1 and/or 2, are found on Form 8582, Worksheet 6. Carryover AMT amounts are found on the AMT Form 8582, Worksheet 6.
- Foreign Tax Credit carryforward to 2020
- General Business Credit carryforward to 2020
- First-Time Homebuyer Credit Repayment carryforward to 2020
- If there are Form(s) 6252 in this tax return, the gross profit ratio and prior payments received (including the current year payments) will carry forward from each Form 6252.
- Amounts from Form 6251, lines 16 through 18, lines 27 and 28 are automatically carried forward to 2020.

NC 2019 TAX FOR 2020 UNDERPMT PENALTY FORM........ 448

2019 NORTH CAROLINA TWO YEAR COMPARISON

JUSTIN T MAYS
240-63-5562

Keep for Your Records

	2019	2018	Difference
Filing status	SINGLE		
Residency status	TP FY/SP FY		
State Base Form Filed	NC D-400		
INCOME, DEDUCTIONS AND ADJUSTMENTS:			
Federal Adjusted Gross Income	18,537		18,537
Additions to Federal Income			
Subtractions from Federal Income			
North Carolina Income	18,537		18,537
Itemized/Standard Deduction	10,000		10,000
Taxable Income	8,537		8,537
TAX, CREDIT AND PAYMENTS:			
North Carolina Tax	448		448
Other Credits			
Net Tax	448		448
Income Tax Withheld	1,057		1,057
Estimated Tax Payments			
Amount Paid with Extension			
Total Payments	1,057		1,057
REFUND OR BALANCE DUE:			
Balance Due			
Underpayment Penalty			
Other Penalties and Interests			
Amount You Owe			
Overpayment	609		609
Overpayment Applied to Estimated Payments			
Amount to be Refunded	609		609

D-400 (90) 8-20-19 **2019 Individual Income Tax Return**

< *Staple All Pages of Your Return and W-2s Here*

North Carolina Department of Revenue

☐ Amended Return

DOR Use Only

For calendar year 2019, or fiscal year beginning 19 and ending

JUSTIN T MAYS
3485 COY MILLER ROAD
LENOIR NC 28645 CALDWELL

Your SSN: 240635562
Spouse's SSN:

Are you a veteran? Yes ☐ No ☒
Is your spouse a veteran? Yes ☐ No ☐

Were you granted an automatic extension to file your 2019 federal income tax return (Form 1040)? Yes ☐ No ☒

Filing Status ☒ 1. Single ☐ 2. Married Filing Jointly ☐ 3. Married Filing Separately ☐ 4. Head of Household ☐ 5. Qualifying Widow(er)

Year spouse died:

Were you a resident of N.C. for the entire year? Yes ☒ No ☐
Was your spouse a resident for the entire year? Yes ☐ No ☐

☐ Return for deceased taxpayer. Date of death:
☐ Return for deceased spouse. Date of death:

N.C. Education Endowment Fund: You may contribute to the N.C. Education Endowment Fund by making a contribution or designating some or all of your overpayment to the Fund. To make a contribution, enclose Form NC-EDU and your payment of $ 0. To designate your overpayment to the Fund, enter the amount of your designation on Page 2, Line 31. *(See instructions for information about the Fund.)*

☐ Select box if you or, if married filing jointly, your spouse were out of the country on April 15 and a U.S. citizen or resident.
☐ Select box if return is filed and signed by Executor, Administrator, or Court-Appointed Personal Representative.

FS 1 PP Y DT N OC N TPRES Y SPRES N VT N SVT N

MAYS 3485 28645 DS N EA N TD SD FDEXT N

JUSTIN T MAYS 240635562 CALDW

NC 28645

3485 COY MILLER ROAD LENOIR

06	18537	16	0	26C	0
07	0	18 Y	0	26E	0
09	0	20A	1057	EU	
10A	0	20B	0	27	0
10B	0	21A	0	29	0
11 S Y I N		21B	0	30	0
11	10000	21C	0	31	0
13	00000	21D	0	32	0
14	8537	26A	0	34	609
15	448	26B	0		
TN	8287590542	PN	8287584742	PP	P01903741

7020190021

Sign Return Below ☒ **Refund Due** 609 ☐ **Payment Due** 0

I declare and certify that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

☒ Check here if you authorize the North Carolina Department of Revenue to discuss this return and attachments with the paid preparer below.

Your Signature | Date | Spouse's Signature *(If filing joint return, both must sign.)* | Date | (828)759-0542 Contact Phone No.*(Include area code)*

PAID PREPARER USE ONLY *If prepared by a person other than taxpayer, this certification is based on all information of which the preparer has any knowledge.*

Paid Preparer's Signature | 05292020 Date | 8287584742 Preparer's Contact Phone Number*(Include area code)* | P01903741 Preparer's FEIN, SSN, or PTIN

If REFUND, mail return to: N.C. DEPT. OF REVENUE, P.O. BOX R, RALEIGH, NC 27634-0001
If you ARE NOT due a refund, mail return, any payment, and D-400V to: N.C. DEPT. OF REVENUE, P.O. BOX 25000, RALEIGH, NC 27640-0640

Last Name (First 10 Characters) MAYS Your Social Security Number 240635562

D-400 Line-by-Line Information

6.	Federal Adjusted Gross Income	6.	18537
7.	Additions to Federal Adjusted Gross Income	7.	0
8.	Add Lines 6 and 7	8.	18537
9.	Deductions from Federal Adjusted Gross Income	9.	0
10.	Child Deduction		
	a. Enter the number of qualifying children for whom you were allowed a federal child tax credit	10a.	0
	b. Enter the amount of the child deduction	10b.	0
11.	N.C. Standard Deduction	11.	Y
11.	N.C. Itemized Deduction	11.	N
11.	Deduction amount	11.	10000
12.	a. Add Lines 9, 10b, and 11	12a.	10000
	b. Subtract amount on Line 12a from Line 8	12b.	8537
13.	Part-year Residents and Nonresidents Taxable Percentage	13.	
14.	N.C. Taxable Income	14.	8537
15.	N.C. Income Tax	15.	448
16.	Tax Credits	16.	0
17.	Subtract Line 16 from Line 15	17.	448
18.	Consumer Use Tax	18.	0
	You certify that no Consumer Use Tax is due		Y
19.	Add Lines 17 and 18	19.	448

North Carolina Income Tax Withheld

20a.	Your tax withheld	20a.	1057
20b.	Spouse's tax withheld	20b.	0

Other Tax Payments

21a.	2019 estimated tax	21a.	0
21b.	Paid with extension	21b.	0
21c.	Partnership	21c.	0
21d.	S Corporation	21d.	0
22.	Amended Returns Only - Previous payments	22.	0
23.	Total Payments	23.	1057
24.	Amended Returns Only - Previous refunds	24.	0
25.	Subtract Line 24 from Line 23	25.	1057
26a.	**Tax Due**	26a.	0
26b.	Penalties	26b.	0
26c.	Interest	26c.	0
26d.	Add Lines 26b and 26c and enter the total on 26d	26d.	0
EU	Exception to Underpayment of Estimated Tax	EU	
26e.	Interest on the Underpayment of Estimated Income Tax	26e.	0
27.	**Pay this Amount**	27.	0
28.	**Overpayment**	28.	609

Amount of Refund to Apply to:

29.	Amount of Line 28 to be applied to 2020 Estimated Income Tax	29.	0
30.	N.C. Nongame and Endangered Wildlife Fund	30.	0
31.	N.C. Education Endowment Fund	31.	0
32.	N.C. Breast and Cervical Cancer Control Program	32.	0
33.	Add Lines 29 through 32	33.	0
34.	**Amount to be Refunded**	34.	609

This page must be filed with the first page of this form.

Form **8879**

Department of the Treasury
Internal Revenue Service

IRS e-file Signature Authorization

▶ERO must obtain and retain completed Form 8879.
▶Go to www.irs.gov/Form8879 for the latest information.

CLIENT COPY
2019

Submission Identification Number (SID) ▶

Taxpayer's name	**Social security number**
JUSTIN T MAYS	240-63-5562
Spouse's name	**Spouse's social security number**

Part I Tax Return Information — Tax Year Ending December 31, 2019 (Whole dollars only)

1	Adjusted gross income (Form 1040 or 1040-SR, line 8b; Form 1040-NR, line 35)	1	18,537
2	Total tax (Form 1040 or 1040-SR, line 16; Form 1040-NR, line 61)	2	633
3	Federal income tax withheld from Forms W-2 and 1099 (Form 1040 or 1040-SR, line 17; Form 1040-NR, line 62a).	3	2,176
4	Refund (Form 1040 or 1040-SR, line 21a; Form 1040-NR, line 73a; Form 1040-SS, Part I, line 13a)	4	1,543
5	Amount you owe (Form 1040 or 1040-SR, line 23; Form 1040-NR, line 75)	5	

Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2019, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amounts in Part I above are the amounts from my electronic income tax return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS **(a)** an acknowledgement of receipt or reason for rejection of the transmission, **(b)** the reason for any delay in processing the return or refund, and **(c)** the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537.** Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

[X] I authorize HRB TAX GROUP INC (**ERO firm name**) to enter or generate my PIN 15562 (**Enter five digits, but don't enter all zeros**) as my signature on my tax year 2019 electronically filed income tax return.

[ ] I will enter my PIN as my signature on my tax year 2019 electronically filed income tax return. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶ SIGNATURE AND DATE ON FILE Date ▶

Spouse's PIN: check one box only

[ ] I authorize ____________ (**ERO firm name**) to enter or generate my PIN ______ (**Enter five digits, but don't enter all zeros**) as my signature on my tax year 2019 electronically filed income tax return.

[ ] I will enter my PIN as my signature on my tax year 2019 electronically filed income tax return. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ▶ ____________ Date ▶

Practitioner PIN Method Returns Only — continue below

Part III Certification and Authentication — Practitioner PIN Method Only

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 69909735234
Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2019 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Pub. 1345,** Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ▶ ____________ Date ▶ 05-29-2020

ERO Must Retain This Form — See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see your tax return instructions. Form **8879** (2019)

Form **8879**

Department of the Treasury
Internal Revenue Service

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OMB No. 1545-0074

2019

Submission Identification Number (SID) ▶

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JUSTIN T MAYS	240-63-5562
Spouse's name	Spouse's social security number

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Your signature ▶ __________ Date ▶ __________

Spouse's PIN: check one box only

☐ I authorize __________ (**ERO firm name**) to enter or generate my PIN _____ (**Enter five digits, but don't enter all zeros**) as my signature on my tax year 2019 electronically filed income tax return.

☐ I will enter my PIN as my signature on my tax year 2019 electronically filed income tax return. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ▶ __________ Date ▶ __________

Practitioner PIN Method Returns Only — continue below

Part III Certification and Authentication — Practitioner PIN Method Only

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ERO's signature ▶ __________ Date ▶ 05-29-2020

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