



GAMA

**YOUR PERSONAL
INVESTMENT BOOK**

Our Offering

For Investors

For Advisors

For Accountants

- Auto Import Of Transaction
- Colaborate with your Advisor
- Instant Capitalgain reports
- Anywhere Access
- OneView Report

Investors

Single Live Report
For

Multiple Member

Multiple Broker

Multiple Consultant

Multiple Timeframe

Share Reports with

- Advisor
- Accountant

Subscribe

Advisor

Access & Offer

To Your Client

Multibroker

Multiple Family member

Multi Asset

Single View Live Report

Subscribe

Accountant

Simplify Your Client

Multibroker

Multiple Family member

Multi Asset

Accounting

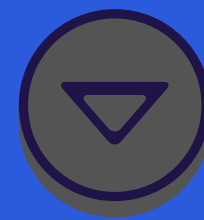
& Offer

Single View Live Report

Subscribe

Register

Select -
Inv/Adv/Acc



Name

Email ID

Mobile No:

Submit

Register

Select -
Inv/Adv/Acc



Name

Email ID

Mobile No:

Submit

Mobile OTP



Email OTP



Verify

Sign in if you are already registered user

Congratulation

Vishal

Your Registration Is Successful.

Let Us Quickly Get Started

Select No. Of Investing
Members In Your Family

5



Start

Family Name

Submit

member 1 Pan

member Name

member EmailID

member Mobile

Select Default Broker



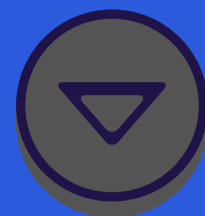
Broker

Select Default Demat A/c



Demat

Select Default Bank A/c



Bank

Starting Financial Year



Submit

Add New Member

Dear member 1

Update Opening Stock

Select Demat A/c



Exce File

Sample File

Upload

View Portfolio

Investment

Market Value

Skip This Step

Upload Contract Notes

Date

Default Broker Name



Default Demat A/c



Browse



Password

Upload

Display All Charges on First Upload of specific broker
Display Any Charges Which Are Not Matching

View

Approve Now

Upload Trade File

Default Broker Name

Default Demat A/c

Browse

Upload

Display All Charges on First Upload of specific broker
Display Any Charges Which Are Not Matching

View

Approve Now