



REPORT ON



FINANCIAL ANALYSIS OF



SUMMARY
DASHBOARD

INCOME STATEMENT
DASHBOARD

BALANCESHEET
DASHBOARD

FINANCIAL
DASHBOARD

INCOME STATEMENT
ANALYSIS DASHBOARD

BALANCESHEET ANALYSIS
DASHBOARD

CASH FLOW
DASHBOARD

RATIO ANALYSIS
DASHBOARD



| 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|------|------|------|------|------|------|------|------|------|------|
|------|------|------|------|------|------|------|------|------|------|

| Sales | COGS | EBITDA | PAT |
|--------------|--------------|--------------|--------------|
| 1.57M | 46.73K | 423.30K | 319.06K |
| YOY % change | YOY % change | YOY % change | YOY % change |
| 18.12% | 11.49% | 17.37% | 16.79% |

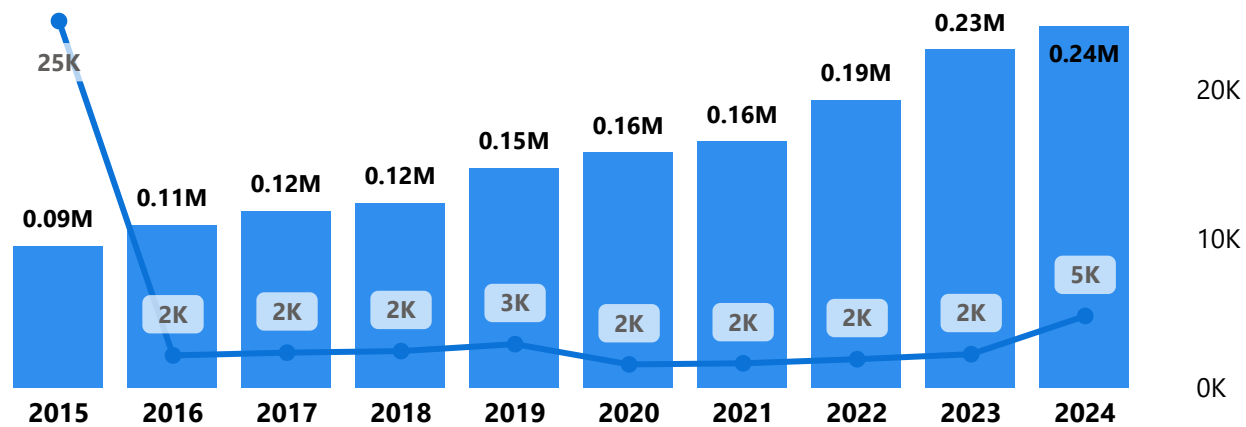
| Assest Distribution | Common Sizing |
|---|---|
| <div> <div>● Non Current Assets</div> <div>● Current Assets</div> </div> | <div> <div>● Equity</div> <div>● Non Current Liabilities</div> </div> |
| <div> <div>2024</div> <div> <div>49.09%</div> <div>50.91%</div> </div> </div> | <div> <div>91.14%</div> <div></div> </div> |
| <div> <div>2023</div> <div> <div>49.08%</div> <div>50.92%</div> </div> </div> | <div> <div>91.73%</div> <div></div> </div> |
| <div> <div>2022</div> <div> <div>47.27%</div> <div>52.73%</div> </div> </div> | <div> <div>91.94%</div> <div></div> </div> |
| <div> <div>2021</div> <div> <div>47.66%</div> <div>52.34%</div> </div> </div> | <div> <div>92.16%</div> <div></div> </div> |
| <div> <div>2020</div> <div> <div>47.37%</div> <div>52.63%</div> </div> </div> | <div> <div>91.86%</div> <div></div> </div> |

| Profitability Flow | |
|---------------------|-------|
| Sales - | 1.57M |
| Material Cost | 0.00M |
| Manufacturing Cost | 0.05M |
| Employee Cost | 0.85M |
| Other Cost | 0.25M |
| Operating Profit | 0.42M |
| Exceptional items | 0.00M |
| Other income normal | 0.04M |
| Interest | 0.00M |
| Depreciation | 0.03M |
| Profit before tax | 0.42M |
| Tax | 0.11M |
| Net Profit - | 0.32M |



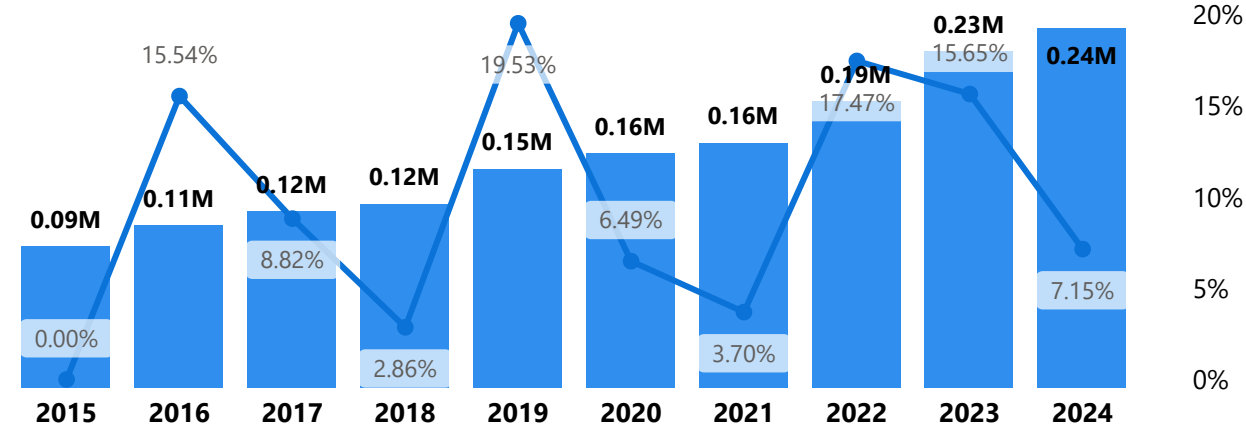
Sales Vs COGS

● Total sales ● Actual Total COGS



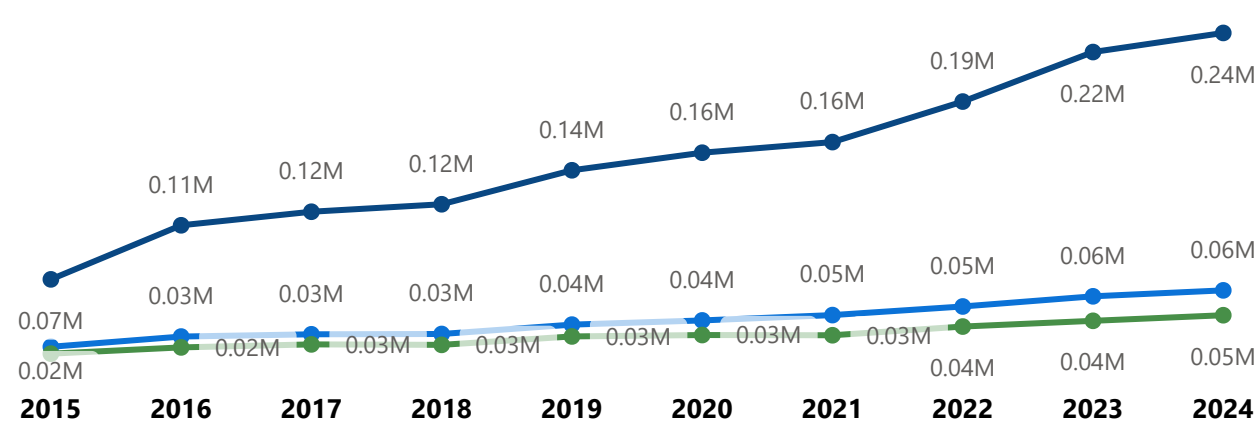
Sales Trend

● Total sales ● % change



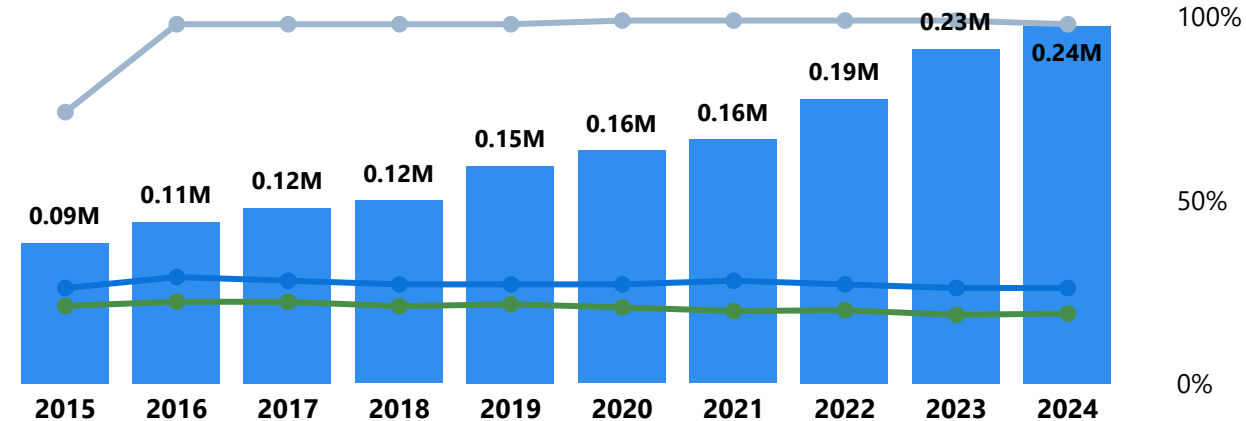
GP Vs EBITDA Vs PAT

● Gross profit ● Actual Total EBITDA ● Actual Total PAT



SALES Vs EBITDA Vs GP Vs PAT

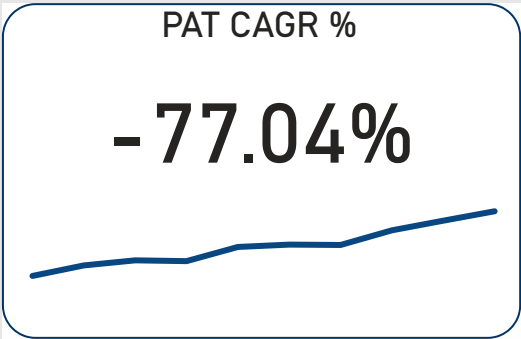
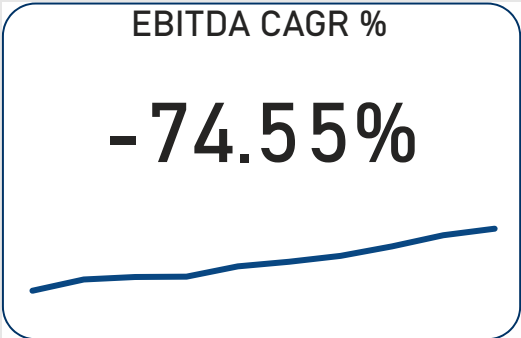
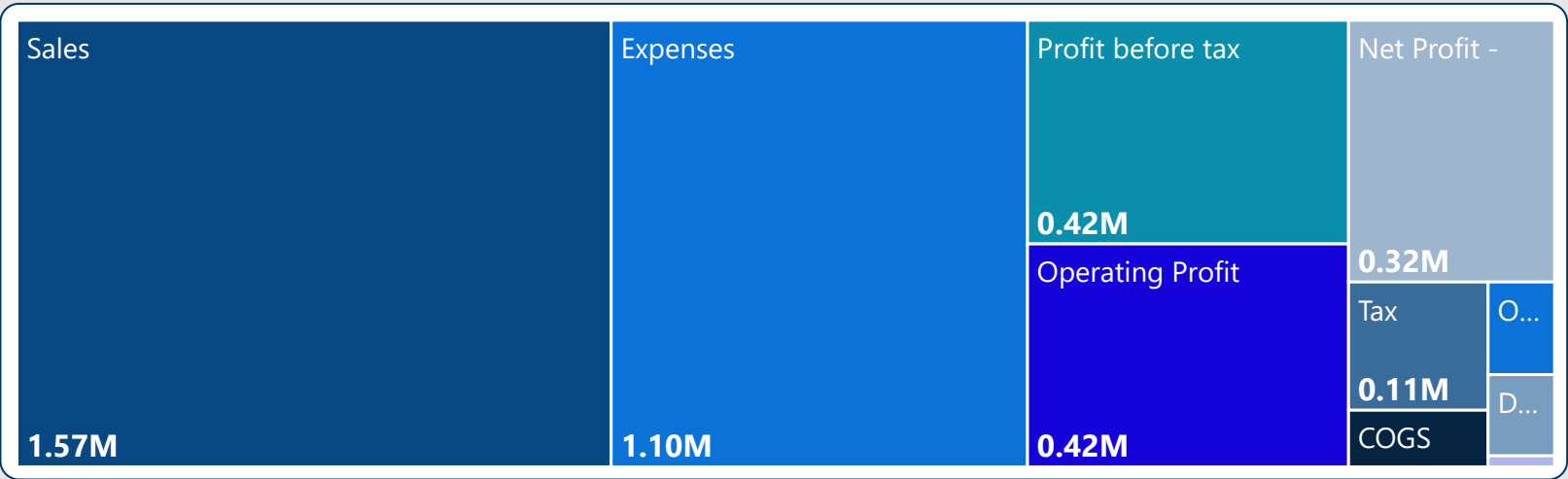
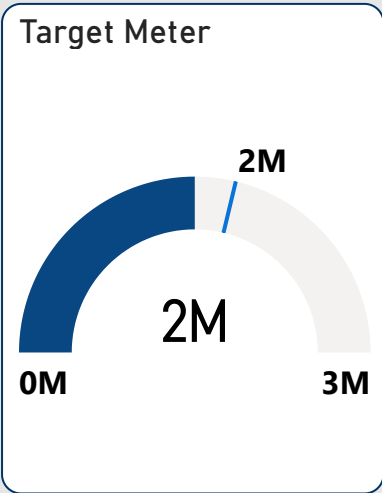
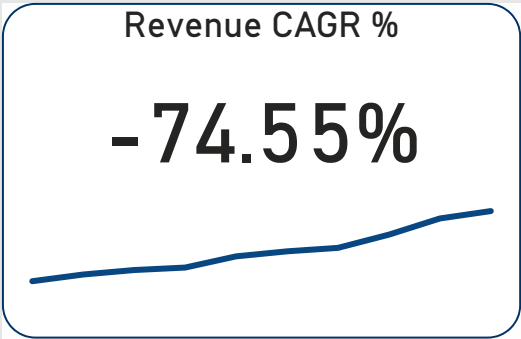
● Total sales ● GP % ● EBITDA % ● PAT %



tcs INCOME STATEMENT DASHBOARD



| 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|------|------|------|------|------|------|------|------|------|------|
|------|------|------|------|------|------|------|------|------|------|



| Profit & Loss Sheet | | | | | | | | | | |
|--|-------|--------|--------|--------|--------|--------|--------|--------|--------|------|
| P&L_Main_Head | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
| <input type="checkbox"/> Sales | | | | | | | | | | |
| Sales - | 94648 | 108646 | 117966 | 123104 | 146463 | 156949 | 164177 | 191754 | 225458 | 24 |
| <input type="checkbox"/> COGS | 24608 | 2173 | 2359 | 2462 | 2929 | 1569 | 1642 | 1918 | 2255 | |
| <input type="checkbox"/> Expenses | 45431 | 74965 | 82576 | 87404 | 103988 | 113003 | 116566 | 138063 | 164584 | 17 |
| <input type="checkbox"/> Operating Profit | 24608 | 31507 | 33030 | 33238 | 39545 | 42376 | 45970 | 51774 | 58619 | 6 |
| <input type="checkbox"/> Other Income | 3719 | 3084 | 4221 | 3642 | 4311 | 4592 | 1916 | 4018 | 3449 | |
| <input type="checkbox"/> Interest | 104 | 33 | 32 | 52 | 198 | 924 | 637 | 784 | 779 | |
| <input type="checkbox"/> Depreciation | 1799 | 1888 | 1987 | 2014 | 2056 | 3529 | 4065 | 4604 | 5022 | |
| <input type="checkbox"/> Profit before tax | 26298 | 31840 | 34513 | 34092 | 41563 | 42248 | 43760 | 51687 | 56907 | 6 |

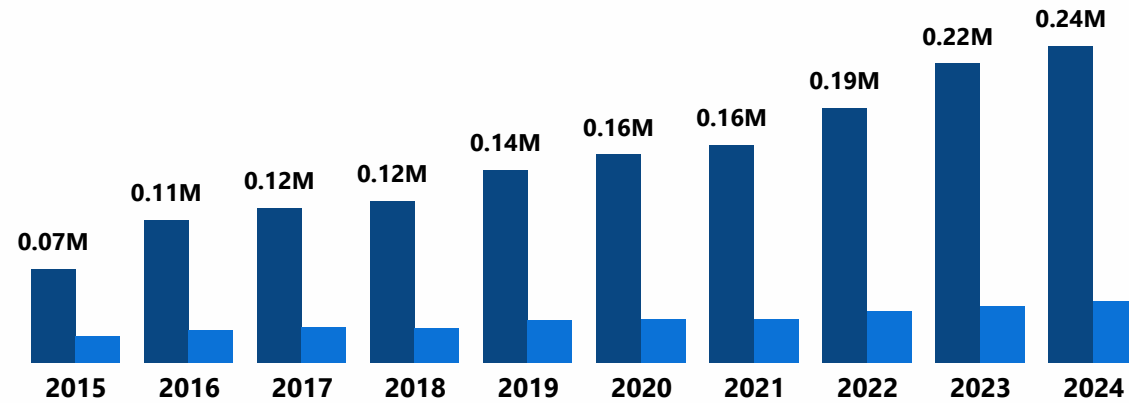
CAGR % - Compound Annual Growth Rate

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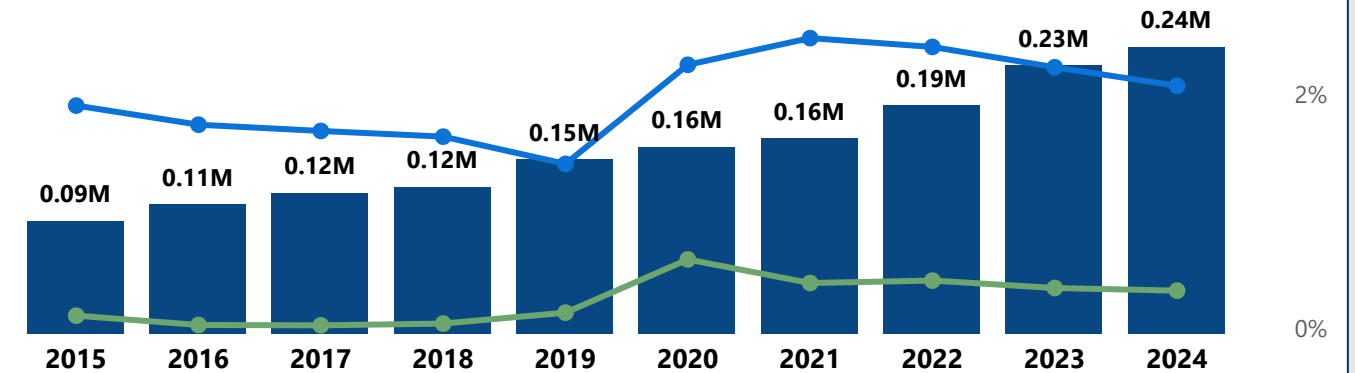
Gross profit Vs PAT

● Gross profit ● Actual Total PAT



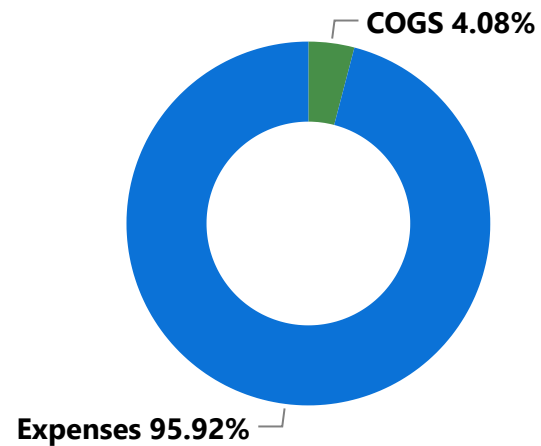
Sales Vs Depreciation % and Interest %

● Total sales ● Depreciation % ● Interest %



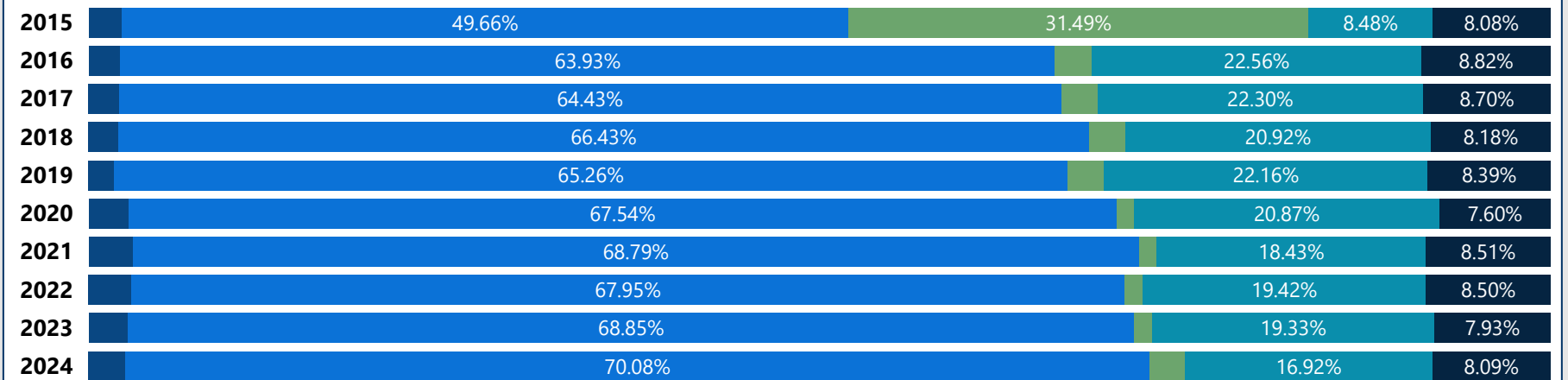
COGS Vs Expense

● COGS ● Expenses



Expense Distribution

● Depreciation ● Employee Cost ● Manufacturing Cost ● Material Cost ● Other Cost ● Tax



2015

2016

2017

2018

2019

2020

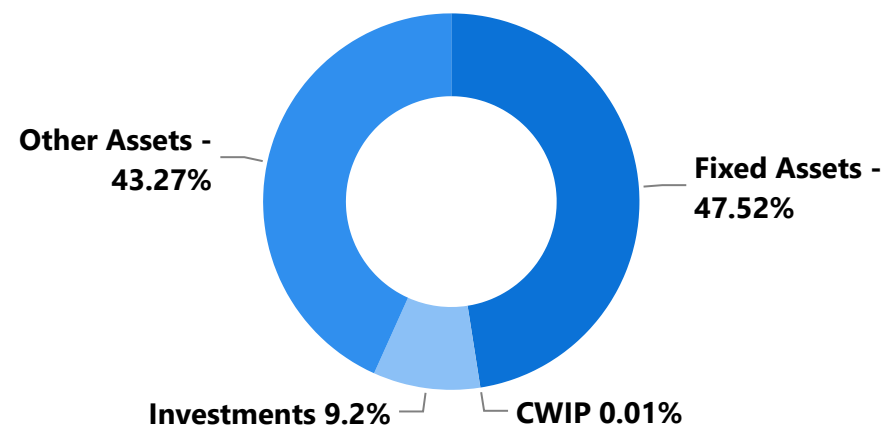
2021

2022

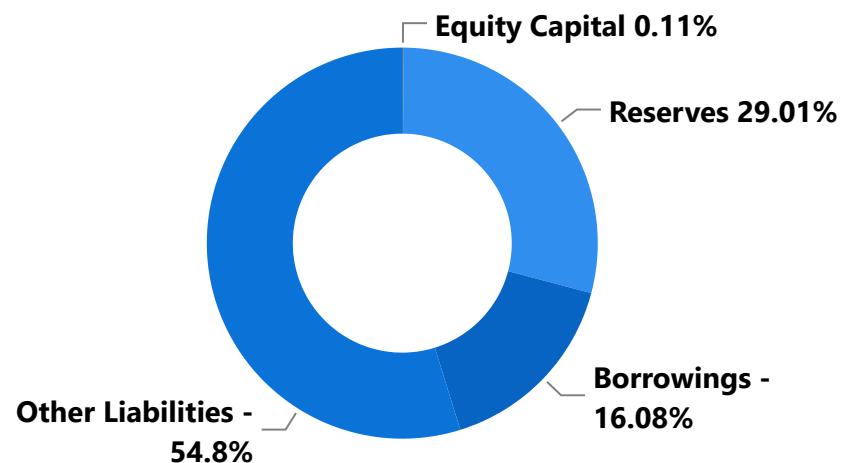
2023

2024

Assets Bifurcation

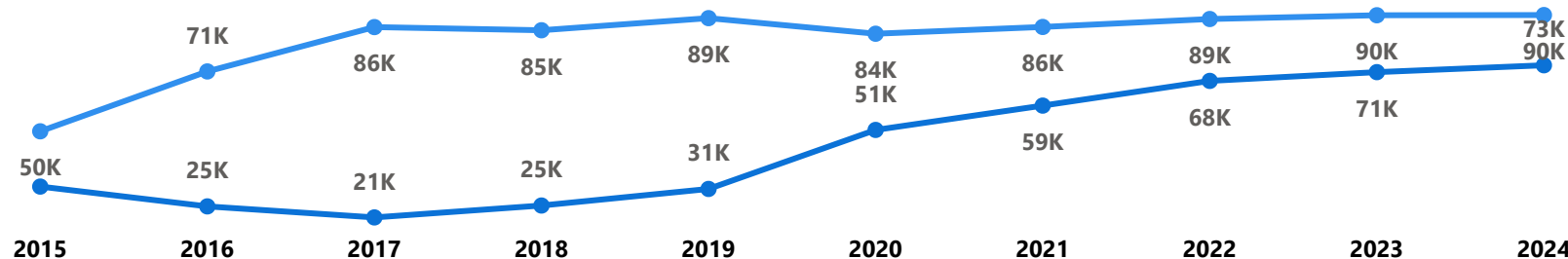


Expense Bifurcation



Reserves Vs Borrowings

● Reserves ● Borrowings -



Balance Sheet

| BS_MainHead | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
|---|--------|--------|--------|--------|--------|--------|--------|
| <input type="checkbox"/> Shareholder Equity & Liabilities | | | | | | | |
| <input type="checkbox"/> Equity | | | | | | | |
| <input checked="" type="checkbox"/> Equity Capital | 196 | 197 | 197 | 191 | 375 | 375 | 370 |
| <input checked="" type="checkbox"/> Reserves | 50439 | 70875 | 86017 | 84937 | 89071 | 83751 | 86063 |
| <input checked="" type="checkbox"/> Non Current Liabilities | 22741 | 17268 | 16137 | 20010 | 24473 | 44168 | 51354 |
| <input checked="" type="checkbox"/> Current Liabilities | 106719 | 117032 | 129846 | 136796 | 150476 | 169286 | 187143 |
| <input checked="" type="checkbox"/> Total Liabilities | 6508 | 7959 | 8681 | 9359 | 9832 | 18645 | 18524 |
| <input type="checkbox"/> Assests | | | | | | | |
| <input checked="" type="checkbox"/> Non Current Assets | 101196 | 121194 | 138866 | 146482 | 158923 | 172530 | 189738 |
| <input checked="" type="checkbox"/> Current Assets | 130182 | 139238 | 149042 | 160547 | 184792 | 191720 | 208394 |

CWIP - Capital Work In Progress

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2015

2016

2017

2018

2019

2020

2021

2022

2023

2024

Working Capital

256K

Current Ratio

1.14

Debt : Equity

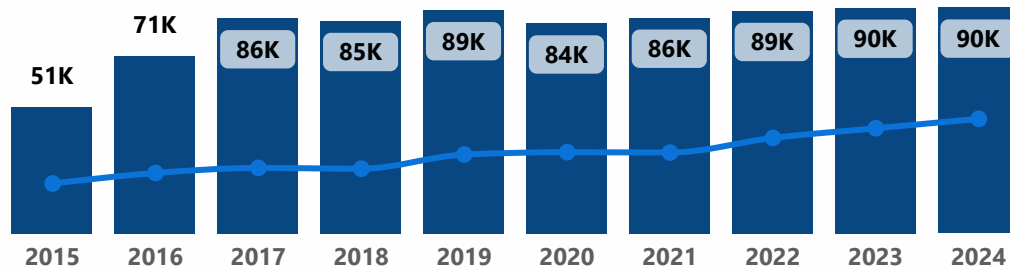
0.05

Assest Turnover

1.35

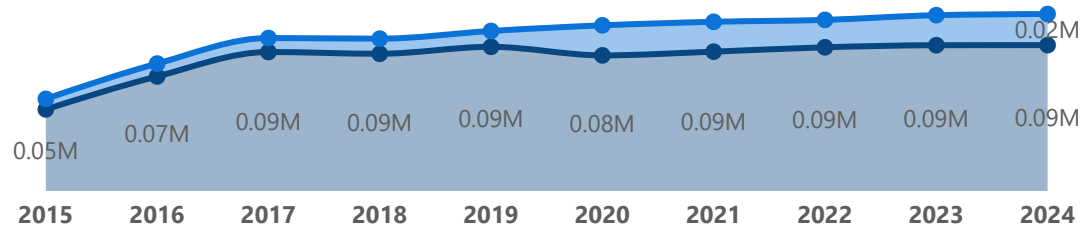
Equity Vs PAT

● Sum of Value ● Actual Total PAT



Liabilities Vs Equity Vs Assest

● Equity ● Total Liabilities



Reserves

Investments

820K

325K

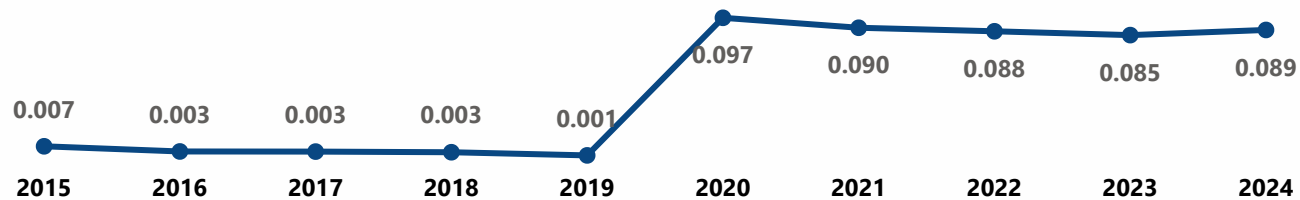
Other Assets -

Borrowi...

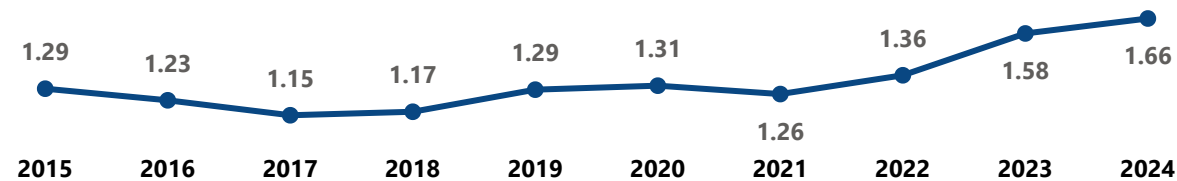
111K

41K

Debt:Equity Trend

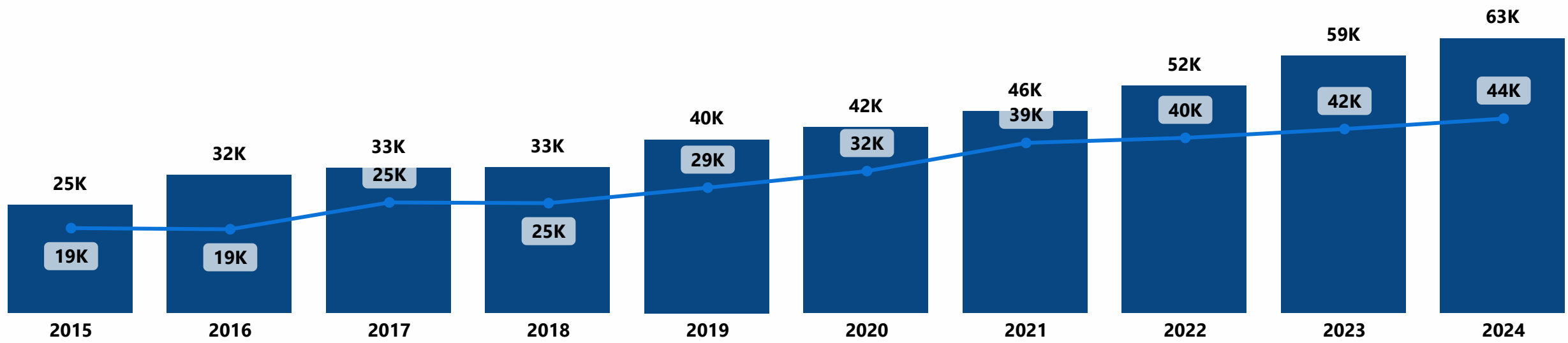


Assest Turnover Trend

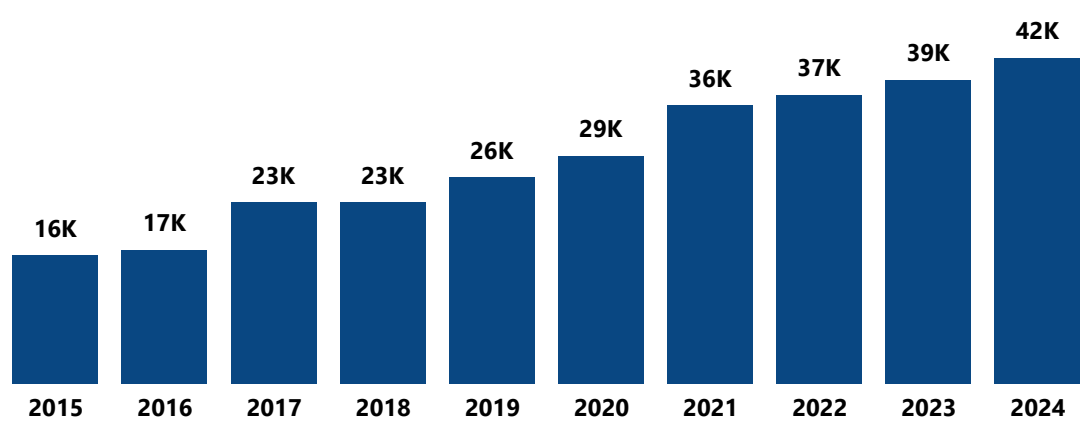


EBITDA Vs CFO

● Actual Total EBITDA ● CFO



Free Cash Flow Trend



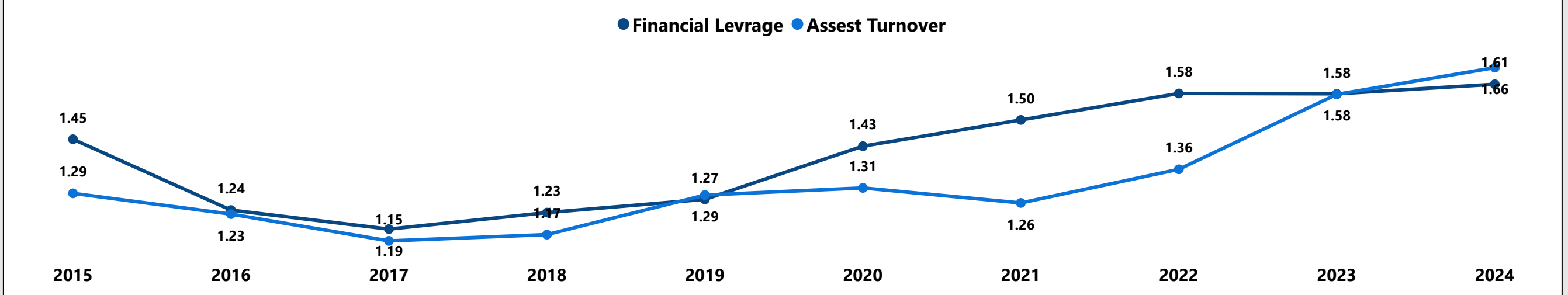
| CF_MainHead | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|----------------------------------|--------|--------|--------|--------|--------|--------|
| ⊕ Cash from Operating Activity - | 39484 | 33274 | 49815 | 49925 | 55017 | 60000 |
| ⊕ Cash from Investing Activity - | -3615 | -10020 | -33790 | 6208 | 3290 | 17000 |
| ⊖ Cash from Financing Activity - | | | | | | |
| Cash from Financing Activity - | -17168 | -9666 | -11026 | -26885 | -27897 | -39000 |
| Proceeds from shares | 0 | 2 | 0 | 0 | 0 | |
| Proceeds from borrowings | 43 | 0 | 87 | 0 | 0 | |
| Repayment of borrowings | 0 | -73 | 0 | -19 | -181 | |
| Interest paid fin | 105 | 20 | 20 | 40 | 100 | |

CFO - Cash Flow from Operations

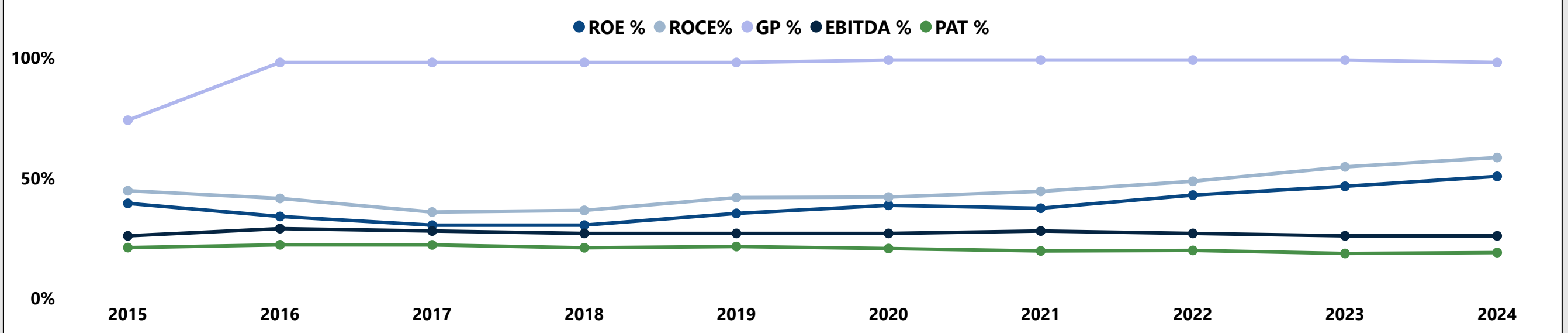
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Financial Leverage Vs Assest Turnover



ROE% Vs ROCE% Vs GP% Vs EBITDA% Vs PAT%



ROE - Return On Equity | ROCE - Return On Capital Employed