

MOHD SAIFUL AZRIE BIN OTHMAN



- TAKAFUL LIFE PLANNER
- PERSONAL LOAN ADVISOR

PROFILE

Phone 6018-464 8768
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Address Perlis, Malaysia

EDUCATION

BACHELOR OF MANAGEMENT

Unitar International University, Malaysia | 2013 - 2017

WORK EXPERIENCE

TAKAFUL AGENT/LIFE PLANNER

AIA PUBLIC TAKAFUL | JUNE 2017 - Present

- Meet New Prospect and Client.
- Advice my client to get a suitable takaful plan for them and their family.
- Manage My Client Application and Warding in Hospital and also their claim.
- Recruiting New Agent and Become Their Leader
- Mentored the new agent and Life Planner
- Assistant to my Manager in our Agency.

LOAN ADVISOR/FINANCIAL PLANNER

KFAZ AGENCY | 2017 - Present

- Meet New Prospect and Client
- Manage their document and do some calculation to make sure they are able to submit the loan.
- Help Client to Submit Their Loan Application.

INTERNSHIP

PEJABAT DAERAH DAN TANAH, IPOH | JUNE - SEPT 2016

- Manage work at office and the task given by supervisor
- Created and build up my leadership skill.

REFERENCE :

UNITAR RC IPOH COORDINATOR :

MISS BAVANI SUBRAMANIAM
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