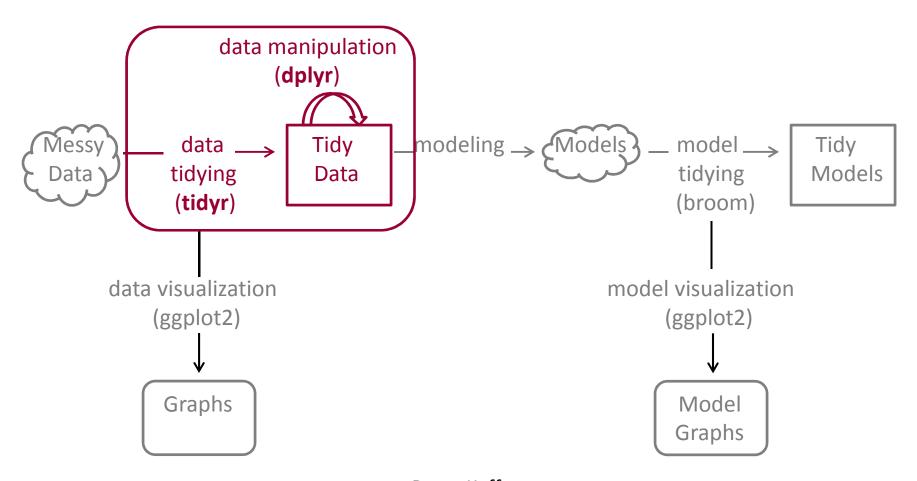
Introduction to R Packages for Data Management



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May 9, 2016

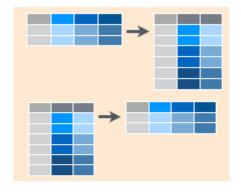


Tidy Data

Tidy data sets provide a **standardized** way to link physical layout of a data set with its meaning.

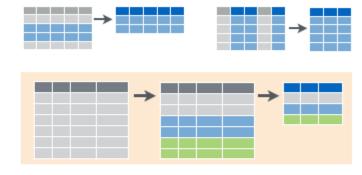
Data sets come in many formats ...but many R tools work best with one format, a tidy data set.

tidyr



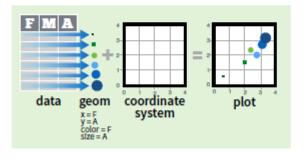
reshape data to be tidy

dplyr



manipulate and summarize tidy data

ggplot2



visualize tidy data

Source: RStudio Data Wrangling Cheatsheet RStudio Data Visualization Cheatsheet

Tidy Format

Some terms:

- a data set is a collection of values
- many data sets are organized as rectangular tables made up of rows and columns

Values are organized in two ways:

every value belongs to a variable and an observation

- a variable contains all values that measure the same underlying attribute
 (for example, life expectancy or total fertility rate) across units
- an observation contains all values measured on the same unit (for example, country-year)

Each variable is saved in its own column and column headers are variable names, not values.

Each **observation** is saved in its own row.

Each "type" of observation is stored in a single table.

Principles of tidy data are very similar to principles of relational database design ... although terminology is a bit different.

Tidy?

year	le	le_male	le_female	le_w	le_wmale	<pre>le_wfemale</pre>	le_b	le_bmale	<pre>le_bfemale</pre>
1900	47.3	46.3	48.3	47.6	46.6	48.7	33.0	32.5	33.5
1901	49.1	47.6	50.6	49.4	48.0	51.0	33.7	32.2	35.3
1902	51.5	49.8	53.4	51.9	50.2	53.8	34.6	32.9	36.4
•	•	•	•	•	•	•	•	•	•
•	•	•	•	•	•	•	•	•	•
•	•	•	•	•	•	•	•	•	•
1994	75.7	72.4	79.0	76.5	73.3	79.6	69.5	64.9	73.9
1995	75.8	72.5	78.9	76.5	73.4	79.6	69.6	65.2	73.9
1996	76.1	73.1	79.1	76.8	73.9	79.7	70.2	66.1	74.2
1997	76.5	73.6	79.4	77.2	74.3	79.9	71.1	67.2	74.7
1998	76.7	73.8	79.5	77.3	74.5	80.0	71.3	67.6	74.8
1999	76.7	73.9	79.4	77.3	74.6	79.9	71.4	67.8	74.7

Tidy?

year	le	le_male	<pre>le_female</pre>	le_w	le_wmale	<pre>le_wfemale</pre>	le_b	le_bmale	le_bfemale
1900	47.3	46.3	48.3	47.6	46.6	48.7	33.0	32.5	33.5
1901	49.1	47.6	50.6	49.4	48.0	51.0	33.7	32.2	35.3
1902	51.5	49.8	53.4	51.9	50.2	53.8	34.6	32.9	36.4
•	•	•	•	•	•	•	•	•	•
•	•	•	•	•	•	•	•	•	•
•	•	•	•	•	•	•	•	•	•
1994	75.7	72.4	79.0	76.5	73.3	79.6	69.5	64.9	73.9
1995	75.8	72.5	78.9	76.5	73.4	79.6	69.6	65.2	73.9
1996	76.1	73.1	79.1	76.8	73.9	79.7	70.2	66.1	74.2
1997	76.5	73.6	79.4	77.2	74.3	79.9	71.1	67.2	74.7
1998	76.7	73.8	79.5	77.3	74.5	80.0	71.3	67.6	74.8
1999	76.7	73.9	79.4	77.3	74.6	79.9	71.4	67.8	74.7

Column headers contain values: male, female, b, w

Tidy?

country	continent	year	lifeExp	pop	gdpPercap
Afghanistan	Asia	1992	41.674	16317921	649.3414
Afghanistan	Asia	1997	41.763	22227415	635.3414
Afghanistan	Asia	2002	42.129	25268405	726.7341
Afghanistan	Asia	2007	43.828	31889923	974.5803
Albania	Europe	1992	71.581	3326498	2497.4379
Albania	Europe	1997	72.950	3428038	3193.0546
Albania	Europe	2002	75.651	3508512	4604.2117
Albania	Europe	2007	76.423	3600523	5937.0295
•	•	•	•	•	•
•	•	•	•	•	•
•	•		•	•	•
Zambia	Africa	1992	46.100	8381163	1210.8846
Zambia	Africa	1997	40.238	9417789	1071.3538
Zambia	Africa	2002	39.193	10595811	1071.6139
Zambia	Africa	2007	42.384	11746035	1271.2116
Zimbabwe	Africa	1992	60.377	10704340	693.4208
Zimbabwe	Africa	1997	46.809	11404948	792.4500
Zimbabwe	Africa	2002	39.989	11926563	672.0386
Zimbabwe	Africa	2007	43.487	12311143	469.7093

Tidy?

country	continent	year	lifeExp	pop	gdpPercap
Afghanistan	Asia	1992	41.674	16317921	649.3414
Afghanistan	Asia	1997	41.763	22227415	635.3414
Afghanistan	Asia	2002	42.129	25268405	726.7341
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Albania	Europe	1997	72.950	3428038	3193.0546
Albania	Europe	2002	75.651	3508512	4604.2117
Albania	Europe	2007	76.423	3600523	5937.0295
•	•	•	•	•	•
•	•	•	•	•	•
•	•	•	•	•	•
Zambia	Africa	1992	46.100	8381163	1210.8846
Zambia	Africa	1997	40.238	9417789	1071.3538
Zambia	Africa	2002	39.193	10595811	1071.6139
Zambia	Africa	2007	42.384	11746035	1271.2116
Zimbabwe	Africa	1992	60.377	10704340	693.4208
Zimbabwe	Africa	1997	46.809	11404948	792.4500
Zimbabwe	Africa	2002	39.989	11926563	672.0386
Zimbabwe	Africa	2007	43.487	12311143	469.7093

Data about two different types of observations are stored in the same table: continent is an attribute of country lifeExp, pop and gdpPercap are attributes of country-year

Storing variable continent in a table where unit of observation is country-year is redundant and therefore wastes space and is prone to error.

Tidy?

country	pop2012	imr	tfr	le	leM	leF	region	area
Algeria	37.4	24	2.9	73	72	75	Northern Africa	Africa
Egypt	82.3	24	2.9	72	70	74	Northern Africa	Africa
Libya	6.5	14	2.6	75	72	77	Northern Africa	Africa
Morocco	32.6	30	2.3	72	70	74	Northern Africa	Africa
Sth Sudan	9.4	101	5.4	52	50	53	Northern Africa	Africa
Sudan	33.5	67	4.2	60	58	62	Northern Africa	Africa
Tunisia	10.8	20	2.1	75	73	77	Northern Africa	Africa
Benin	9.4	81	5.4	56	54	58	Western Africa	Africa
Gambia	1.8	70	4.9	58	57	59	Western Africa	Africa
Ghana	25.5	47	4.2	64	63	65	Western Africa	Africa
•	•	•	•	•	•	•	•	•
•	•	•	•	•	•	•	•	•
•	•	•	•		•	•	•	•
Serbia	7.1	7	1.3	74	71	77	Southern Europe	Europe
Slovenia	2.1	3	1.5	80	76	83	Southern Europe	Europe
Spain	46.2	3	1.4	82	79	85	Southern Europe	Europe
Australia	22.0	4	1.9	82	80	84	Oceania	Oceania
ew Zeal.	4.4	5	2.1	81	79	83	Oceania	Oceania

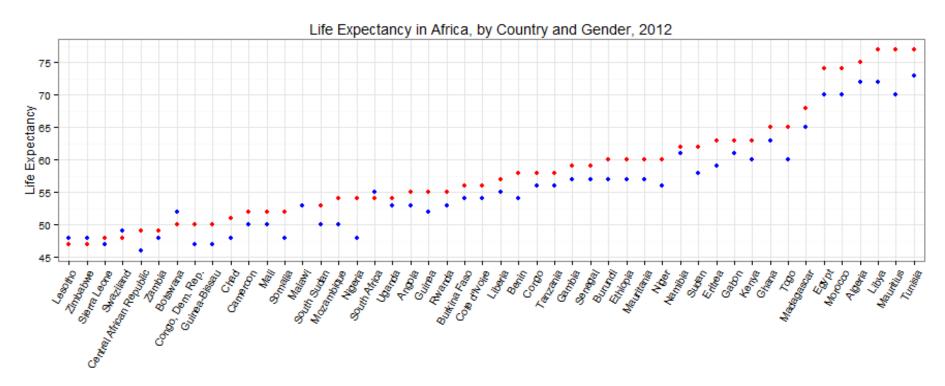
Tidy?

country	pop2012	imr	tfr	le	leM	leF	region	area
Algeria	37.4	24	2.9	73	72	75	Northern Africa	Africa
Egypt	82.3	24	2.9	72	70	74	Northern Africa	Africa
Libya	6.5	14	2.6	75	72	77	Northern Africa	Africa
Morocco	32.6	30	2.3	72	70	74	Northern Africa	Africa
Sth Sudan	9.4	101	5.4	52	50	53	Northern Africa	Africa
Sudan	33.5	67	4.2	60	58	62	Northern Africa	Africa
Tunisia	10.8	20	2.1	75	73	77	Northern Africa	Africa
Benin	9.4	81	5.4	56	54	58	Western Africa	Africa
Gambia	1.8	70	4.9	58	57	59	Western Africa	Africa
Ghana	25.5	47	4.2	6 4	63	65	Western Africa	Africa
•	•	•	•	•	•	•	•	•
•	•	•	•	•	•	•	•	•
•	•	•	•	•	•	•	•	•
		_						
Serbia	7.1	7	1.3	74	71	77	Southern Europe	Europe
Slovenia	2.1	3	1.5	80	76	83	Southern Europe	Europe
Spain	46.2	3	1.4	82	79	85	Southern Europe	Europe
Australia	22.0	4	1.9	82	80	84	Oceania	Oceania
New Zeal.	4.4	5	2.1	81	79	83	Oceania	Oceania

Column header contains value: 2012 ... simple remedy

Column header contains values: M, F ... use 2nd table with unit of observation country-year-sex

Using ggplot2 to display gender-specific life-expectancy



```
      country
      year
      sex
      le

      Algeria
      2012
      male
      72

      Algeria
      2012
      female
      75

      .
      .
      .
      .

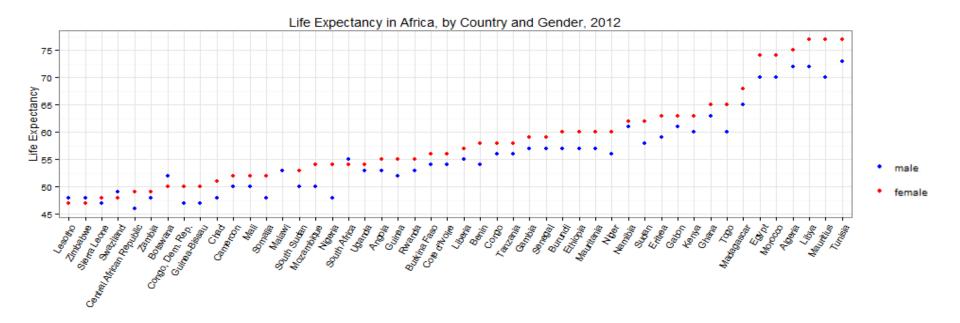
      .
      .
      .
      .

      Zambia
      2012
      male
      49

      Zimbabwe
      2012
      male
      48

      Zimbabwe
      2012
      female
      47
```

Using ggplot2 to display gender-specific life-expectancy



Tidy?

country	measure	value
Algeria	imr	24
Algeria	tfr	2.9
Algeria	le	73
Egypt	imr	24
Egypt	tfr	2.9
Egypt	le	72
Libya	imr	14
Libya	tfr	2.6
Libya	le	75
Morocco	imr	30
Morocco	tfr	2.3
Morocco	le	72
South St	ıdan imr	101
South St	ıdan tfr	5.4
South Su	ıdan le	52
•	•	•
•	•	•
•	•	•

Tidy?

measu	re	value
i	mr	24
t	fr	2.9
	le	73
i	mr	24
t	fr	2.9
	le	72
i	mr	14
t	fr	2.6
	le	75
i	mr	30
t	fr	2.3
	le	72
ıdan i	mr í	101
ıdan t	fr	5.4
ıdan	le	52
	•	•
	•	•
	•	•
	i t i t dan i	imr tfr le imr tfr le imr tfr le imr ter le imr tfr ale dan imr

Each variable is not saved in its own column.

Tidy?

country	imr	tfr	le	region
Algeria	24	2.9	73	Northern Africa
Egypt	24	2.9	72	Northern Africa
Benin	81	5.4	56	Western Africa
Burkina Faso	65	6.0	55	Western Africa
•	•	•	•	•
•	•	•	•	•
•	•	•	•	•
Albania	18	1.4	75	Southern Europe
Bosnia-Herz.	5	1.2	76	Southern Europe
Croatia	4	1.5	77	Southern Europe
Greece	4	1.5	80	Southern Europe
Italy	3	1.4	82	Southern Europe

Tidy?

country	imr	tfr	le	region
Algeria	24	2.9	73	Northern Africa
Egypt	24	2.9	72	Northern Africa
Benin	81	5.4	56	Western Africa
Burkina Faso	65	6.0	55	Western Africa
•	•	•	•	•
•	•	•	•	•
•	•	•	•	•
Albania	18	1.4	75	Southern Europe
Bosnia-Herz.	5	1.2	76	Southern Europe
Croatia	4	1.5	77	Southern Europe
Greece	4	1.5	80	Southern Europe
Italy	3	1.4	82	Southern Europe

Are **multiple** variables stored in **one column**?

Should there be a region column (Northern, Western, Southern, ...) and a separate continent column (Africa, Europe, ...)?

Tidy?

country	continent	${ t lifeExp}$	pop	${\tt gdpPercap}$	
Afghanistan	Asia	41.674	16317921	649.3414	
Albania	Europe	71.581	3326498	2497.4379	file: world_data_1992.csv
Algeria	Africa	67.744	26298373	5023.2166	
•	•	•	•		
•	•	•	•	•	
•	•	•	•	•	
Yemen, Rep.	Asia	55.599	13367997	1879.4967	
Zambia	Africa	46.100	8381163	1210.8846	
Zimbabwe	Africa	60.377	10704340	693.4208	
untry	continent	lifeExp	pop	gdpPercap	
_	continent Asia	1ifeExp 42.129	pop 25268405	gdpPercap 726.7341	
ghanistan		_			file: world_data_2002.csv
ghanistan Ibania	Asia	42.129	25268405	726.7341	file: world_data_2002.csv
fghanistan lbania	Asia Europe	42.129 75.651	25268405 3508512	726.7341 4604.2117	file: world_data_2002.csv
fghanistan lbania lgeria	Asia Europe Africa	42.129 75.651	25268405 3508512 31287142	726.7341 4604.2117	file: world_data_2002.csv
ghanistan bania geria	Asia Europe Africa	42.129 75.651	25268405 3508512 31287142	726.7341 4604.2117 5288.0404	file: world_data_2002.csv
ghanistan bania geria	Asia Europe Africa	42.129 75.651 70.994	25268405 3508512 31287142	726.7341 4604.2117 5288.0404	file: world_data_2002.csv
fghanistan lbania lgeria	Asia Europe Africa	42.129 75.651 70.994	25268405 3508512 31287142 •	726.7341 4604.2117 5288.0404	file: world_data_2002.csv

Tidy?

country	continent	lifeExp	pop	gdpPercap	
Afghanistan	Asia	41.674	16317921	649.3414	
Albania	Europe	71.581	3326498	2497.4379	file: world_data_1992.csv
Algeria	Africa	67.744	26298373	5023.2166	
•	•	•	•	•	
•	•	•	•	•	
•	•	•	•	•	
Yemen, Rep.	Asia	55.599	13367997	1879.4967	
Zambia	Africa	46.100	8381163	1210.8846	
Zimbabwe	Africa	60.377	10704340	693.4208	
ZIMBabwe	niiica	00.011	10701010	099:1200	
	continent	lifeExp	pop	gdpPercap	
	continent				
country	continent	lifeExp	pop	gdpPercap	file: world data 2002.csv
country Afghanistan	continent Asia	lifeExp 42.129	pop 25268405	gdpPercap 726.7341	file: world_data_2002.csv
country Afghanistan Albania	continent Asia Europe	lifeExp 42.129 75.651	Pop 25268405 3508512	gdpPercap 726.7341 4604.2117	file: world_data_2002.csv
country Afghanistan Albania Algeria	continent Asia Europe Africa	1ifeExp 42.129 75.651 70.994	pop 25268405 3508512 31287142	gdpPercap 726.7341 4604.2117	file: world_data_2002.csv
country Afghanistan Albania Algeria	continent Asia Europe Africa	1ifeExp 42.129 75.651 70.994	pop 25268405 3508512 31287142	gdpPercap 726.7341 4604.2117 5288.0404	file: world_data_2002.csv
country Afghanistan Albania Algeria .	continent Asia Europe Africa .	1ifeExp 42.129 75.651 70.994	pop 25268405 3508512 31287142 .	gdpPercap 726.7341 4604.2117 5288.0404	file: world_data_2002.csv
country Afghanistan Albania Algeria	continent Asia Europe Africa	1ifeExp 42.129 75.651 70.994	pop 25268405 3508512 31287142	gdpPercap 726.7341 4604.2117 5288.0404	file: world_data_2002.csv

The same observational unit (country-year) is stored in multiple files ... and within the data set ... there is a hidden variable value stored in files names.

Tidy Data Summary

Tidy data sets

Each variable is stored in its own column.

and

Column headers do not contain values.

and

Each observation is stored in its own row.

and

Each "type" of observation is stored in a single table.

Messy data sets

- Multiple variables are stored in one column.
- Column headers contain values.
- Variables are stored in both rows and columns
- Multiple types of observational units are stored in the same table
- Single observational unit is stored in multiple tables

Install and Load Packages, Read Data

```
install.packages("tidyr")
install.packages("dplyr")
install.packages("ggplot2")
install.packages("gapminder")

library("tidyr")
library("dplyr")
library("ggplot2")
library("gapminder")

usle <- read.csv(file="uslifeexp.csv", head=TRUE, sep=",")
usle</pre>
```

	year	le	le_male	<pre>le_female</pre>	le_w	<pre>le_wmale</pre>	<pre>le_wfemale</pre>	le_b	<pre>le_bmale</pre>	<pre>le_bfemale</pre>
1	1900	47.3	46.3	48.3	47.6	46.6	48.7	33.0	32.5	33.5
2	1901	49.1	47.6	50.6	49.4	48.0	51.0	33.7	32.2	35.3
3	1902	51.5	49.8	53.4	51.9	50.2	53.8	34.6	32.9	36.4
4	1903	50.5	49.1	52.0	50.9	49.5	52.5	33.1	31.7	34.6
•	•	•	•	•	•	•	•	•	•	•
97	1996	76.1	73.1	79.1	76.8	73.9	79.7	70.2	66.1	74.2
98	1997	76.5	73.6	79.4	77.2	74.3	79.9	71.1	67.2	74.7
99	1998	76.7	73.8	79.5	77.3	74.5	80.0	71.3	67.6	74.8
100	1999	76.7	73.9	79.4	77.3	74.6	79.9	71.4	67.8	74.7

Source: National Vital Statistics Report, Vol. 50, No. 6, 21mar2000

Reshape Data

gather(usle, key="sex", value="lifeexp", le_male, le_female)

	year	le	le_w	le_wmale	<pre>le_wfemale</pre>	le_b	<pre>le_bmale</pre>	<pre>le_bfemale</pre>	sex	lifeexp
1	1900	47.3	47.6	46.6	48.7	33.0	32.5	33.5	le_male	46.3
2	1901	49.1	49.4	48.0	51.0	33.7	32.2	35.3	le_male	47.6
3	1902	51.5	51.9	50.2	53.8	34.6	32.9	36.4	le_male	49.8
4	1903	50.5	50.9	49.5	52.5	33.1	31.7	34.6	le_male	49.1
•	•	•	•	•	•	•	•	•	•	•
197	1996	76.1	76.8	73.9	79.7	70.2	66.1	74.2	le_female	79.1
198	1997	76.5	77.2	74.3	79.9	71.1	67.2	74.7	le_female	79.4
199	1998	76.7	77.3	74.5	80.0	71.3	67.6	74.8	le_female	79.5
200	1999	76.7	77.3	74.6	79.9	71.4	67.8	74.7	le_female	79.4

"pipe operator" ... think of "then"

select(usle, year, le_male, le_female) %>%
gather(key="sex", value="lifeexp", le_male, le_female) %>% arrange(year)

	year	sex	lifeexp
1	1900	le_male	46.3
2	1900	le_female	48.3
3	1901	le_male	47.6
4	1901	le_female	50.6
•	•	•	•
197	1998	le_male	73.8
198	1998	le_female	79.5
199	1999	le_male	73.9
200	1999	le_female	79.4

Rename and Reshape Data

```
select(usle, year, le_male, le_female) %>%
rename(male = le_male, female = le_female) %>%
gather(key="sex", value="lifeexp", male, female) %>%
arrange(year)
```

	year	sex	lifeexp
1	1900	male	46.3
2	1900	female	48.3
3	1901	male	47.6
4	1901	female	50.6
•	•	•	•
•	•	•	•
•	•	•	•
197	1998	male	73.8
198	1998	female	79.5
199	1999	male	73.9
200	1999	female	79.4

Exercises

Display tidy data that shows
life expectancy by race (black, white)

EXTRA CREDIT EXERCISE:
Using your tidy data along with additional "piping" ...
display a ggplot2 graph that shows life expectancy by race (black, white)

EXERCISE:

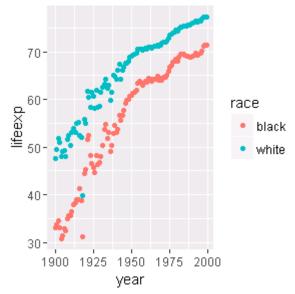
Exercise Solutions

```
# EXERCISE:
# Display tidy data that shows
# life expectancy by race (black, white)
select(usle, year, le_b, le_w) %>%
 rename(black = le_b, white = le_w) %>%
 gather(key="race", value="lifeexp", black, white) %>%
 arrange(year)
# EXTRA CREDIT EXERCISE:
```

Using your tidy data along with additional "piping" ...

display a ggplot2 graph that shows life expectancy by race (black, white)

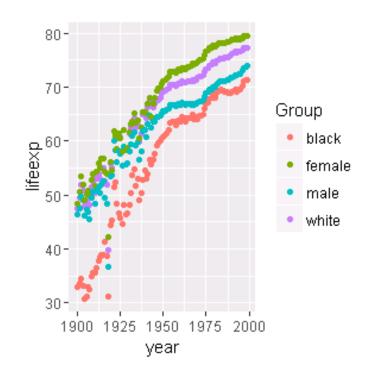
```
select(usle, year, le b, le w) %>%
rename(black = le b, white = le w) %>%
gather(key="race", value="lifeexp", black, white) %>%
 arrange(year) %>%
ggplot(aes(year, lifeexp, color= race)) + geom_point()
```



Reshape Data

```
# show life expectancy for black, white, male, female on same graph
mfle <- select(usle, year, le_male, le_female) %>%
  rename(male = le_male, female = le_female) %>%
  gather(key="sex", value="lifeexp", male, female) %>%
  arrange(year)
```

```
select(usle, year, le_b, le_w) %>%
rename(black = le_b, white = le_w) %>%
gather(key="race", value="lifeexp", black, white) %>%
arrange(year) %>%
ggplot(aes(year, lifeexp, color= race)) +
geom_point() +
geom_point(data = mfle, aes(color = sex )) +
scale_color_discrete(name="Group")
```



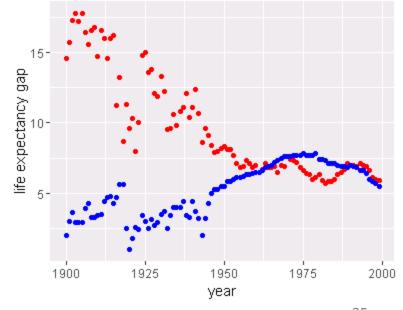
Add New Columns

use mutate to store life expectancy gap between male and female, # and between black and white

```
mutate(usle, race_le_gap = le_w - le_b, sex_le_gap = le_female - le_male) %>% select(year, race_le_gap, sex_le_gap)
```

is above data tidy?

mutate(usle, race_le_gap = le_w - le_b, sex_le_gap = le_female - le_male) %>%
 select(year, race_le_gap, sex_le_gap) %>%
 ggplot(aes(year, race_le_gap)) +
 geom_point(color="red") +
 geom_point(aes(y=sex_le_gap), color="blue") +
 ylab("life expectancy gap")



Reshape Data

how to tidy this data?

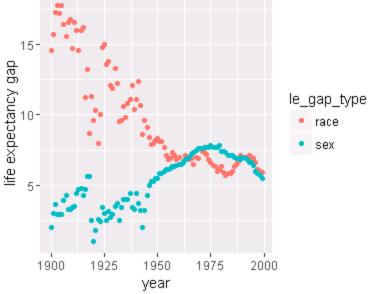
```
mutate(usle, race = le_w - le_b, sex = le_female - le_male) %>% select(year, race, sex) %>% gather(key="le_gap_type", value="le_gap_years", race, sex)
```

and then use tidy data to draw graph?

mutate(usle, race = le_w - le_b, sex = le_female - le_male) %>%
select(year, race, sex) %>%
gather(key="le_gap_type", value="le_gap_years", race, sex) %>%
ggplot(aes(year, le_gap_years, color = le_gap_type)) +

geom_point()+

ylab("life expectancy gap")



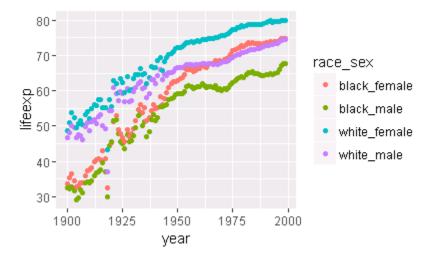
Reshape Data

Display tidy data where unit of observation is year-race-sex

gather(key="race_sex", value="lifeexp", white_male, white_female, black_male, black_female)

%>% arrange(year, race_sex) %>%

ggplot(aes(year, lifeexp, color = race_sex)) +
geom point()



Store Each Variable in its Own Column

Reminder - tidy data: each variable is saved in ITS OWN column

	year	race	sex	lifeexp
1	1900	black	female	33.5
2	1900	black	male	32.5
3	1900	white	female	48.7
4	1900	white	male	46.6
•	•	•	•	•
•	•	•	•	•
397	1999	black	female	74.7
398	1999	black	male	67.8
399	1999	white	female	79.9
400	1999	white	male	74.6

Combine Multiple Columns

tidyr function that goes in reverse direction: unite

400 1999 white male

```
tidy le <- select(usle, year, le wmale, le wfemale, le bmale, le bfemale) %>%
rename(white_male = le_wmale, white_female = le_wfemale, black_male = le_bmale,
       black female = le bfemale) %>%
gather(key="racesex", value="lifeexp", white_male, white_female, black_male, black_female)
%>% arrange(year, racesex) %>%
separate(racesex, c("race", "sex"), sep = "_")
unite(tidy_le, "racesex", c(race, sex), sep = "_")
                  racesex lifeexp
     year
     1900 black female
                               33.5
     1900 black_male
                               32.5
     1900 white female
                               48.7
                                46.6
 4
     1900 white_male
                               74.7
397 1999 black female
398 1999
              black male
                               67.8
399 1999 white female
                               79.9
```

74.6

Reverse of gather(): spread()

tidyr function that goes in reverse direction: spread (rows -> columns; "long" to "wide")

```
unite(tidy_le, "racesex", c(race, sex), sep = "_") %>%
  spread(key="racesex", value="lifeexp")
```

```
year black_female black_male white_female white_male
  1900
            33.5
                    32.5
                             48.7
                                     46.6
1
  1901
            35.3 32.2
                             51.0
                                     48.0
  1902 36.4 32.9
                             53.8
                                     50.2
  1903
            34.6
                    31.7
                             52.5
                                     49.5
4
  1996
       74.2 66.1
                        79.7 73.9
97
           74.7 67.2
98
  1997
                           79.9
                                     74.3
99
  1998
            74.8 67.6
                            80.0
                                     74.5
100 1999
            74.7 67.8
                             79.9
                                     74.6
```

Exercise

EXERCISE:

list data in tidy format with group as one variable

(taking values:

all, male, female, black, white, white_male, white_female, black_male, black_female), # and life_expectancy as the other variable.

	year	group	life_expectancy
1	1900	all	47.3
2	1900	black	33.0
3	1900	black_female	33.5
4	1900	black_male	32.5
5	1900	female	48.3
6	1900	male	46.3
7	1900	white	47.6
8	1900	white_female	48.7
9	1900	white_male	46.6
10	1901	all	49.1
11	1901	black	33.7
12	1901	black_female	35.3
13	1901	black_male	32.2
14	1901	female	50.6
15	1901	male	47.6
16	1901	white	49.4
17	1901	white_female	51.0
18	1901	white_male	48.0

Exercise Solution

Filter Rows

preview a bit more dplyr

1

year	group	life_	_expect	tancy
1900	black			33.0

2 1900 white 47.6

3 1901 black 33.7

4 1901 white 49.4

5 1902 black 34.6

6 1902 white 51.9

7 1903 black 33.1 8 1903 white 50.9

1904 black 30.8

10 1904 white 48.0

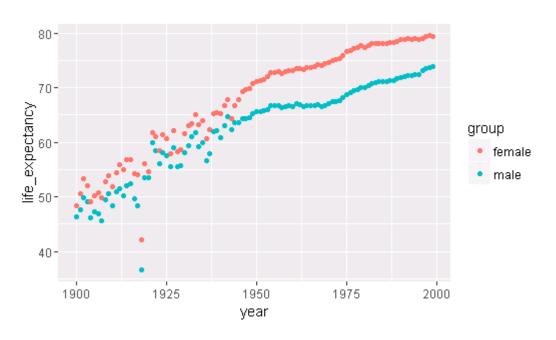
•

• •

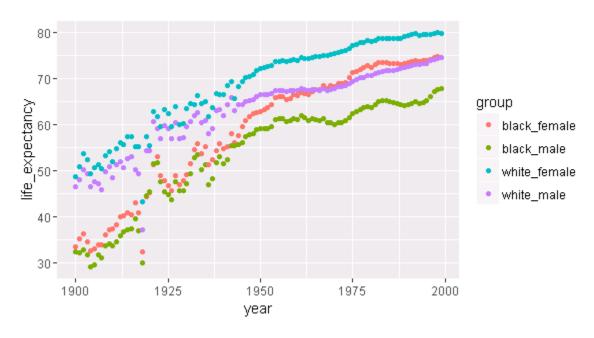
•

Tidy Data, Filter Rows, then Graph

```
rename(usle, all=le, male=le_male, female=le_female, black=le_b, white=le_w, white_male=le_wmale, white_female=le_wfemale, black_male=le_bmale, black_female=le_bfemale) %>% gather(key = "group", value = "life_expectancy", 2:10) %>% arrange(year, group) %>% filter(group == "male" | group == "female") %>% ggplot(aes(year, life_expectancy, color = group)) + geom_point()
```



Again ... Tidy Data, Filter Rows, then Graph



Basic dplyr Principles

consistent with tidyr philosophy

input: data frame output: data frame

first argument to dplyr commands is a data frame

input data frame is never modified in place ... may want to save results in a new data frame

commands are optimized for

- clairty (clean, clear syntax)
- computation time (written in C++)

dplyr Commands: Verbs

filter() subset observations (rows)

arrange() order observations (rows)

select() subset variables (columns)

rename() change name of variables (column headers)

mutate() add new variables (columns)

group_by() partition observations into groups based on variable values

summarise() collapse each group into a single row of values

Load gapminder tbl_df

```
# check structure of gapminder data
str(gapminder)

# tbl_df: improved data.frame for which dplyr provides nic
# these methods do something sensible for datasets with a
```

```
# tbl df: improved data.frame for which dplyr provides nice methods for high-level inspection
# these methods do something sensible for datasets with many observations and/or variables
gdf <- as.data.frame(gapminder)</pre>
str(gdf)
gtdf <- tbl df(gdf)
str(gtdf)
# high-level inspection of tbl df
glimpse(gapminder)
Observations: 1,704
Variables: 6
            (fctr) Afghanistan, Afghanistan, Afghanistan, Afghanistan, Afghanistan, ...
$ country
$ continent (fctr) Asia, Asia...
            (int) 1952, 1957, 1962, 1967, 1972, 1977, 1982, 1987, 1992, 1997, 2002,...
$ year
$ lifeExp
            (db1) 28.801, 30.332, 31.997, 34.020, 36.088, 38.438, 39.854, 40.822, 4...
            (int) 8425333, 9240934, 10267083, 11537966, 13079460, 14880372, 1288181...
$ pop
$ gdpPercap (dbl)
                   779.4453, 820.8530, 853.1007, 836.1971, 739.9811, 786.1134, 978.0...
```

gapminder Data

	country	continent	year	lifeExp	pop	gdpPercap
1	Afghanistan	Asia	1952	28.801	8425333	779.4453
2	Afghanistan	Asia	1957	30.332	9240934	820.8530
3	Afghanistan	Asia	1962	31.997	10267083	853.1007
4	Afghanistan	Asia	1967	34.020	11537966	836.1971
5	Afghanistan	Asia	1972	36.088	13079460	739.9811
6	Afghanistan	Asia	1977	38.438	14880372	786.1134
7	Afghanistan	Asia	1982	39.854	12881816	978.0114
8	Afghanistan	Asia	1987	40.822	13867957	852.3959
9	Afghanistan	Asia	1992	41.674	16317921	649.3414
10	Afghanistan	Asia	1997	41.763	22227415	635.3414
11	Afghanistan	Asia	2002	42.129	25268405	726.7341
12	Afghanistan	Asia	2007	43.828	31889923	974.5803
•	•	•	•	•	•	•
•	•	•	•	•	•	•
•	•	•	•	•	•	•
169	93 Zimbabwe	Africa	1952	48.451	3080907	406.8841
169	94 Zimbabwe	Africa	1957	50.469	3646340	518.7643
169	95 Zimbabwe	Africa	1962	52.358	4277736	527.2722
169	96 Zimbabwe	Africa	1967	53.995	4995432	569.7951
169	97 Zimbabwe	Africa	1972	55.635	5861135	799.3622
169	98 Zimbabwe	Africa	1977	57.674	6642107	685.5877
169	99 Zimbabwe	Africa	1982	60.363	7636524	788.8550
170	00 Zimbabwe	Africa	1987	62.351	9216418	706.1573
170	01 Zimbabwe	Africa	1992	60.377	10704340	693.4208
170	02 Zimbabwe	Africa	1997	46.809	11404948	792.4500
170	03 Zimbabwe	Africa	2002	39.989	11926563	672.0386
170	04 Zimbabwe	Africa	2007	43.487	12311143	469.7093

Subset Observations

```
filter(gapminder, country == "United States")
filter(gapminder, lifeExp < 30)
filter(gapminder, pop < 1000000)
filter(gapminder, pop < 1000000, year == 2007)
filter(gapminder, pop < 1000000 & year == 2007)
filter(gapminder, country == "United States" | country == "Canada", year > 2000)
filter(gapminder, country %in% c("United States", "Canada"), year > 2000)
distinct(gapminder, country)
View(distinct(gapminder, country))
distinct(gapminder, country) %>% View()
distinct(as.data.frame(gapminder), country)
```

Subset Columns

```
select(gapminder, country, continent)
country_continent <- select(gapminder, country, continent) %>% distinct()
country continent
select(gapminder, -continent) # "-" means not ... gives TIDIER data set
tgap <- select(gapminder, -continent)</pre>
# But how to combine tgap and country continent when want
# to summarize values by continent???
# Will later use a "join" function to combine
select(gapminder, year, country, continent, lifeExp) # select and re-order columns
select(gapminder, starts_with("co"))
select(gapminder, country:lifeExp) # range
```

Exercises

EXERCISE:

list all countries showing only life expectancy for 2007

EXTRA CREDIT EXERCISE:

list all countries showing only life expectancy for 2007

with life expectancy variable named le (rather than lifeExp)

Exercise Solutions

```
# EXERCISE:
# list all countries showing only life expectancy for 2007
filter(gapminder, year == 2007) %>% select(country, year, lifeExp)
# EXTRA CREDIT EXERCISE:
# list all countries showing only life expectancy for 2007
# with life expectancy variable named le (rather than lifeExp)
filter(gapminder, year == 2007) %>%
select(country, year, lifeExp) %>%
rename(le = lifeExp)
```

Order Rows

```
arrange(gapminder, year)
rename(gapminder, le = lifeExp) %>% filter(year == 2007) %>%
 select(country, year, le) %>% arrange(le)
rename(gapminder, le = lifeExp) %>% filter(year == 2007) %>%
 select(country, year, le) %>% arrange(desc(le)) # order by descending le
# to list all rows, can use gapminder as a data frame
rename(as.data.frame(gapminder), le = lifeExp) %>%
filter(year == 2007) %>%
 select(country, year, le) %>% arrange(desc(le))
# list 5 countries with highest life expectancy in 2007
# show country, year, and le
rename(gapminder, le = lifeExp) %>%
filter(year == 2007) %>%
top_n(5, le) %>% # filter rows again
 select(country, year, le) %>%
 arrange(desc(le)) # sort top 5
```

Exercise

EXERCISE:
list 10 lowest life expectancies, with lowest at the top
HINT: use a second filter command

Exercise Solution

```
# EXERCISE:
# list 10 lowest life expectancies, with lowest at the top
# HINT: use a second filter command

rename(gapminder, le=lifeExp) %>%
  filter(year == 2007) %>%
  select(country, year, le) %>%
  arrange(le) %>% # low to high
  slice(1:10) # filter rows a second time, by position
```

Construct New Columns

mutate(gapminder, popMil = round(pop / 1000000, 1), le = round(lifeExp, 1))

Source: local data frame [1,704 x 8]

	country	continent	year	lifeExp	pop	gdpPercap	popMil	le
	(fctr)	(fctr)	(int)	(dbl)	(int)	(dbl)	(dbl)	(dbl)
1	Afghanistan	Asia	1952	28.801	8425333	779.4453	8.4	28.8
2	Afghanistan	Asia	1957	30.332	9240934	820.8530	9.2	30.3
3	Afghanistan	Asia	1962	31.997	10267083	853.1007	10.3	32.0
4	Afghanistan	Asia	1967	34.020	11537966	836.1971	11.5	34.0

transmute(gapminder, country = country, y = year,

popMil = round(pop / 1000000, 1), le = round(lifeExp, 1)) %>%

arrange(y, country)

Source: local data frame $[1,704 \times 4]$

	country	У	popMil	le
	(fctr)	(int)	(dbl)	(dbl)
1	Afghanistan	1952	8.4	28.8
2	Albania	1952	1.3	55.2
3	Algeria	1952	9.3	43.1
4	Angola	1952	4.2	30.0

Window Functions

```
# window functions take a vector of n values and return n values
# types of window functions:
# - ranking and ordering functions
# - cumulative aggregates
# - access to previous and next values
filter(gapminder, year == 2007) %>%
 mutate(le rank = dense rank(lifeExp)) %>%
 select(country, continent, year, lifeExp, le_rank) %>%
 arrange(le_rank)
# how to assign lowest rank to highest life expectancy?
filter(gapminder, year == 2007) %>%
 mutate(le_rank = dense_rank(-lifeExp)) %>%
 select(country, continent, year, lifeExp, le rank) %>%
 arrange(le rank)
```

Window Functions: Cumulative Sum

```
filter(as.data.frame(gapminder), year == 1952) %>% arrange(continent, country) %>% mutate(popMil = round(pop / 1000000, 1)) %>% mutate(cumpopMil = cumsum(popMil))
```

	country	continent	year	lifeExp	pop	gdpPercap	popMil	cumpopMil
1	Algeria	Africa	1952	43.077	9279525	2449.0082	9.3	9.3
2	Angola	Africa	1952	30.015	4232095	3520.6103	4.2	13.5
3	Benin	Africa	1952	38.223	1738315	1062.7522	1.7	15.2
4	Botswana	Africa	1952	47.622	442308	851.2411	0.4	15.6
•	• • •	• • •		• • •	• • •	• • •		• • •
142	New Zealand	Oceania	1952	69.390	1994794	10556.5757	2.0	2406.6

```
filter(as.data.frame(gapminder), year == 2007) %>%
  arrange(continent, country) %>%
  mutate(popMil = round(pop / 1000000, 1)) %>%
  mutate(cumpopMil = cumsum(popMil))
```

	country	continent	year	${ t lifeExp}$	pop	gdpPercap	popMil	cumpopMil
1	Algeria	Africa	2007	72.301	33333216	6223.3675	33.3	33.3
2	Angola	Africa	2007	42.731	12420476	4797.2313	12.4	45.7
•	• • •					• • •		• • •
142	New Zealand	Oceania	2007	80.204	4115771	25185.0091	4.1	6251.1

Group Data: Construct New Column Values By Group

```
filter(gapminder, year == 2007) %>%

mutate(popMil = round(pop / 1000000, 1)) %>%

arrange(continent, popMil) %>%

group_by(continent) %>%

mutate(cumpopMil = cumsum(popMil)) %>% View()
```

```
country continent year lifeExp
                                                      gdpPercap popMil cumpopMil
                                                 pop
                 (fctr)
                        (fctr) (int)
                                      (dbl)
                                                (int)
                                                           (dbl)
                                                                  (dbl)
                                                                            (dbl)
1 Sao Tome and Principe Africa 2007 65.528
                                                                   0.2
                                              199579
                                                      1598.4351
                                                                             0.2
              Djibouti Africa 2007 54.791
                                                      2082.4816
                                                                   0.5
2
                                           496374
                                                                             0.7
     Equatorial Guinea Africa 2007 51.579
                                              551201 12154.0897
                                                                   0.6
                                                                             1.3
3
               Comoros Africa 2007 65.152 710960 986.1479
                                                                   0.7
                                                                             2.0
               Reunion Africa 2007 76.442 798094 7670.1226
                                                                   0.8
                                                                             2.8
             Swaziland Africa 2007 39.613
                                             1133066
                                                      4513.4806
                                                                   1.1
                                                                             3.9
               Nigeria Africa 2007 46.869 135031164
52
                                                      2013.9773 135.0
                                                                           929.6
53 Trinidad and Tobago Americas 2007 69.819
                                             1056608 18008.5092
                                                                   1.1
                                                                             1.1
select(gapminder, country, year, pop) %>%
group by(country) %>%
mutate(pop_lag = lag(pop), pop_chg = pop - pop_lag,
    pop pctchg = round(pop chg/pop lag * 100, 1)) %>% View()
```

Exercise

list only rows that experienced a population decline during the previous 5 years # show country, year, pop_ pop_chg, pop_pctchg

Exercise Solution

list only rows that experienced a population decline during the previous 5 years # show country, year, pop_chg, pop_pctchg

Summarise Data

```
# use summarise() with a summary function to change the unit of observation
# summary functions take a vector of values and return a single value
# very often used with group by()
filter(gapminder, year == 2007) %>%
 summarise(year = mean(year), ncountries = n(),
 avg_country_le = mean(lifeExp), sd_country_le = sd(lifeExp)) # not used with group_by()
filter(gapminder, year == 2007) %>%
 group by(continent) %>%
 summarise(avg country le = mean(lifeExp))
filter(gapminder, year == 2007) %>%
 group by(continent) %>%
 summarise(year = mean(year), ncountries = n(),
 avg country le = mean(lifeExp), sd country le = sd(lifeExp))
filter(gapminder, year == 1952) %>%
 group by(continent) %>%
 summarise(year = mean(year), ncountries = n(),
 avg country le = mean(lifeExp), sd country le = sd(lifeExp))
```

Exercises

```
# EXERCISE 1:
# show data by continent and years 1952 AND 2007
# list number of countries, avg_country_le, and sd_country_le
# EXERCISE 2:
# By continent and year, show ncountries, avg_country_le, sd_country_le for ALL years of data
# EXTRA CREDIT EXERCISE:
# Make a simple graph that shows avg_country_le over time,
# for each continent
```

Exercise Solutions

```
# EXERCISE 1:
# show data by continent and years 1952 AND 2007
# list number of countries, avg country le, and sd country le
filter(gapminder, year == 1952 | year == 2007) %>%
 group by(continent, year) %>%
 summarise(ncountries = n(), avg_country_le = mean(lifeExp), sd_country_le = sd(lifeExp))
# FXFRCISF 2:
# By continent and year, show no untries, avg country le, sd country le for ALL years of data
group by(gapminder, continent, year) %>%
summarise(ncountries = n(), avg_country_le = mean(lifeExp), sd_country_le = sd(lifeExp)) %>%
View()
                                                              80
# FXTRA CREDIT FXFRCISE:
                                                                                       continent
# Make a simple graph that shows avg_country_le over time,
```

for each continent
group_by(gapminder, continent, year) %>%
 summarise(avg_country_le = mean(lifeExp)) %>%
 ggplot(aes(x = year, y = avg_country_le, color = continent)) +
 geom_line()

summarise() "Peels Off" group_by()

```
n continents
                                                    country
# how many continents each country
                                                              (fctr)
                                                                               (int)
# has belonged to over time
                                                       Afghanistan
                                                                                   1
group_by(gapminder, country) %>%
                                                    2
                                                            Albania
 summarise(n_continents = n_distinct(continent))
                                                    3
                                                            Algeria
                                                    4
                                                             Angola
                                                    5
                                                          Argentina
                                                          Australia
                                                    6
                                                            Austria
                                                    8
                                                            Bahrain
                                                    9
                                                         Bangladesh
                                                    10
                                                            Belgium
# each summarise() "peels off" one level of group by()
group_by(gapminder, country) %>%
 summarise(n_continents = n_distinct(continent)) %>%
                                                                 avg n continents
 summarise(avg_n_continents = mean(n_continents))
                                                                                (dbl)
```

1

summarise() "Peels Off" group_by()

group_by(gapminder, continent, country) %>%
summarise(avg le cc = mean(lifeExp))

continent		country	avg_le_cc		
	(fctr)	(fctr)	(dbl)		
1	Africa	Algeria	59.03017		
2	Africa	Angola	37.88350		
3	Africa	Benin	48.77992		
4	Africa	Botswana	54.59750		
5	Africa	Burkina Faso	44.69400		
6	Africa	Burundi	44.81733		
7	Africa	Cameroon	48.12850		

```
group_by(gapminder, continent, country) %>%
  summarise(avg_le_cc = mean(lifeExp)) %>%
  summarise(avg_le_c = mean(avg_le_cc))
```

```
group_by(gapminder, continent, country) %>%
  summarise(avg_le_cc = mean(lifeExp)) %>%
  summarise(avg_le_c = mean(avg_le_cc)) %>%
  summarise(avg_le = mean(avg_le_c))
```

```
avg_le (dbl)
1 63.96377
```

More Summary Functions

```
group_by(gapminder, country) %>%
  summarise(year = first(year), le = first(lifeExp))
  country year le
```

(fctr) (int) (dbl)

1 Afghanistan 1952 28.801

2 Albania 1952 55.230

3 Algeria 1952 43.077

```
group_by(gapminder, country) %>%
summarise(year = last(year), le = last(lifeExp))
```

```
group_by(gapminder, country) %>%
summarise(year = nth(year, 3), le = nth(lifeExp, 3))
```

```
country year le
    (fctr) (int) (dbl)

1 Afghanistan 1962 31.997

2 Albania 1962 64.820

3 Algeria 1962 48.303
```

summarise_each()

- # Apply one or more functions to one or more columns.
- # Grouping variables are always excluded from modification.
- # Variables to include or exclude ...
- # can be specified in same way as variables are specified for select().
- # If variable list is not specified, variable list defaults to all non-grouping variables.

group_by(gapminder, continent, year) %>% summarise_each(funs(min, median, max), lifeExp, pop)

... and to re-order columns ... can use select:

group_by(gapminder, continent, year) %>% summarise_each(funs(min, median, max), lifeExp, pop) %>% select(continent, year, lifeExp_min, lifeExp_median, lifeExp_max, pop_min, pop_median, pop_max)

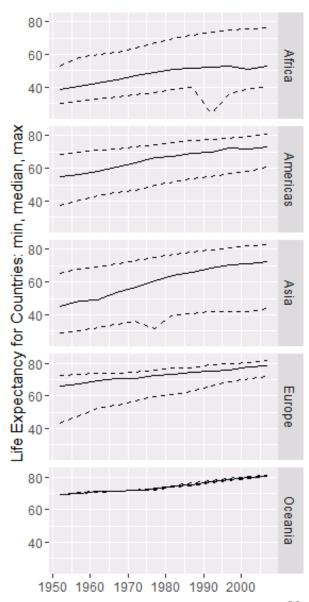
continent	year	lifeExp_min	lifeExp_median	lifeExp_max	pop_min	<pre>pop_median</pre>	pop_max
(fctr)	(int)	(dbl)	(dbl)	(dbl)	(int)	(dbl)	(int)
1 Africa	1952	30.000	38.8330	52.724	60011	2668125	33119096
2 Africa	1957	31.570	40.5925	58.089	61325	2885791	37173340
3 Africa	1962	32.767	42.6305	60.246	65345	3145210	41871351
4 Africa	1967	34.113	44.6985	61.557	70787	3473693	47287752
			• • •				

Graphing Results of summarise_each() Functions

graph min, median, max country life expectancy, by continent

```
group_by(gapminder, continent, year) %>%
summarise_each(funs(min, median, max), lifeExp, pop) %>%
```

```
ggplot(aes(x=year, y = lifeExp_median)) + geom_line() +
geom_line(aes(y = lifeExp_min), linetype = "dashed") +
geom_line(aes(y = lifeExp_max), linetype = "dashed") +
facet_grid(continent ~ .) +
labs(y="Life Expectancy for Countries: min, median, max",
x="")
```



count() function

5

Oceania

```
# count() function wraps up the
                                                          continent
                                                                           n
# common combination of group by() and summarise()
                                                               (fctr)
                                                                        (int)
                                                         1
                                                               Africa
                                                                          624
                                                            Americas
                                                                          300
# How many rows for each value of continent?
                                                                 Asia
                                                                          396
count(gapminder, continent)
                                                                          360
                                                               Europe
                                                             Oceania
                                                                           24
# How many rows for each value of continent and year
count(gapminder, continent, year) %>% View()
filter(gapminder, year == 2002 | year == 2007) %>%
                                                          continent
                                                                           n
                                                                (fctr)
                                                                        (int)
 count(continent) # How many rows for each continent,
                                                               Africa
                                                                           104
                    for only years 2002 and 2007
                                                             Americas
                                                                            50
                                                          3
                                                                  Asia
                                                                            66
filter(gapminder, year == 2002 | year == 2007) %>%
                                                                            60
                                                               Europe
```

count(continent, wt = year-2000) # wt is a multiplier

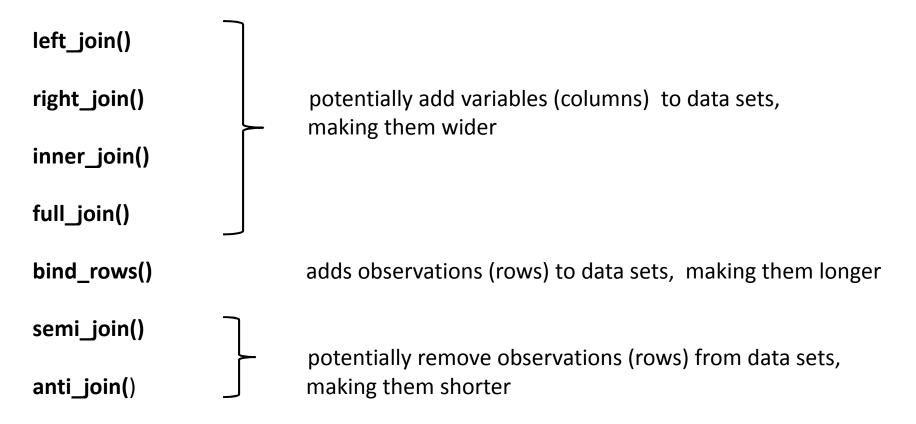
Here, values for 2002 are multiplied by 2;

(example: 4 Oceania rows ... (2 * 2) + (2 * 7)

and values for 2007 are multiplied by 5

4

dplyr Commands to Combine/Compare Data Sets



Combining Data Sets: left_join()

```
# saw above that every country has been associated with just one continent during time period
# so ...
# continent belongs in a table where unit of observation is country
# other variables belong in a table where unit of observation is country-year:
country continent <- select(gapminder, country, continent) %>% distinct()
country continent
tgap <- select(gapminder, -continent)
tgap
# BUT descriptive exploration has required
# continent be included in data set for grouping
# HOW TO COMBINE ("join" or "merge") tgap and country continent?
# join matching rows from second data set to first
left join(tgap, country continent, by = "country") %>% View()
```

Combining Data Sets: left_join() and right_join()

```
country continent inc <- slice(country continent, 6:142) # cut out rows 1-5
View(country continent inc)
tgap inc <- slice(tgap, 49:144) # cut out rows 1-48 and rows 145-1704
View(tgap inc)
# join matching rows from 2nd data set to first
left join(tgap, country continent inc, by = "country") %>% View()
# join matching rows from first data set to 2nd
right join(tgap, country continent, by = "country") %>% View()
right join(tgap, country continent inc, by = "country") %>% View()
# country continent inc is the driver!
```

Combining Data Sets inner_join(), full_join(), semi_join(), anti_join()

```
# join and retain only rows in both data sets
inner_join(tgap_inc, country_continent_inc, by = "country") %>% View()
# join and retain all values, all rows
full join(tgap inc, country continent inc, by = "country") %>% View()
# retain all rows in first data set that have a match in second data set
# (but don't add columns)
semi join(tgap inc, country continent inc, by = "country") %>% View()
# retain all rows in first data set that do not have a match in second data set
# (but don't add columns)
anti join(tgap inc, country continent inc, by = "country") %>% View()
```

Appending Data Sets

TO APPEND ROWS use bind rows() ... more efficient than rbind() tgap1992 <- filter(tgap, year == 1992) %>% select(-year) tgap1997 <- filter(tgap, year == 1997) %>% select(-year) $tgap2002 \leftarrow filter(tgap, year == 2002) \% > \% select(-year)$ $tgap2007 \leftarrow filter(tgap, year == 2007) \% > \% select(-year)$ tgap1992 tgap2007 bind rows(tgap1992, tgap1997, tgap2002, tgap2007) %>% View() # ... OOPS .. not quite right! bind_rows(list(tgap1992, tgap1997, tgap2002, tgap2007), .id="id") %>% View() # ... a bit better! bind_rows("1992" = tgap1992, "1997" = tgap1997, "2002" = tgap2002, "2007" = tgap2007, .id="year") %>% View()