

# Introduction to Tableau

### CISC7204: DATA SCIENCE & VISUALIZATION

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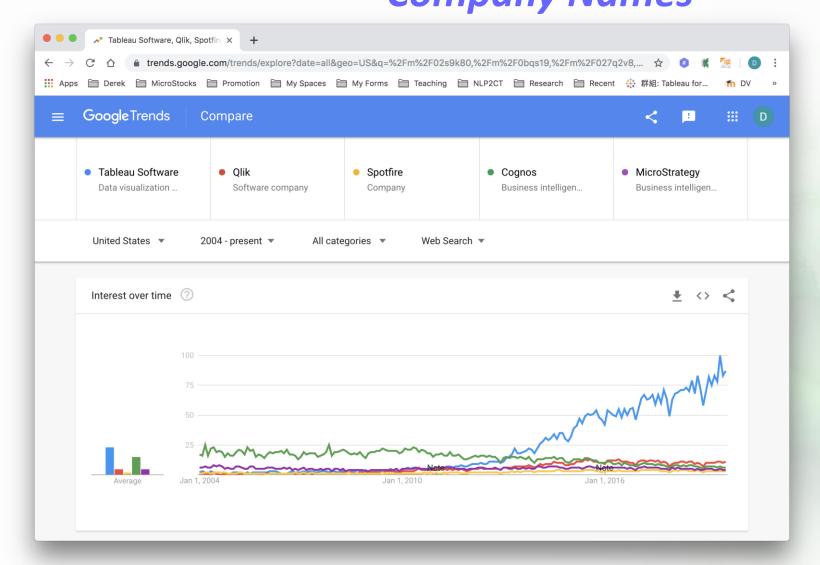
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## Tableau Software on Google Trends Company Names





### **Visualization Tools Data Visualization Software Tableau** Excel, **Productivity Applications Google Charts Productivity** Python / R NVD3, Dimple.js, **Rickshaw** C / C++ JavaScript, D3.js **Assembly** WebGL, Canvas, SVG

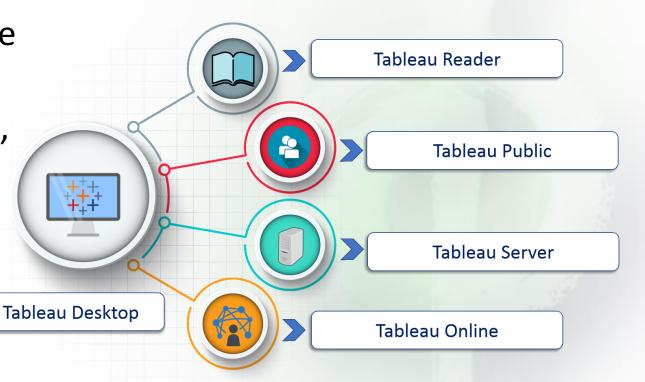


### What is Tableau?

 Tableau is a business intelligence software

It allows anyone to connect to the respective data

 Visualizes and creates interactive, shareable dashboards

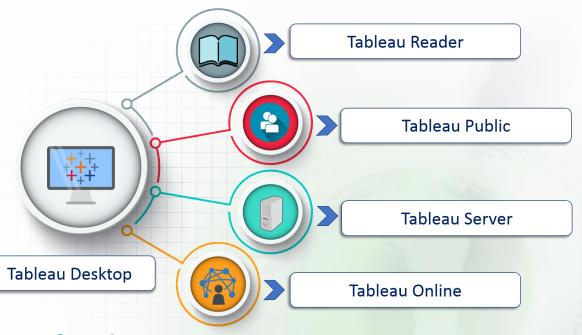




# **Tableau Product Family**

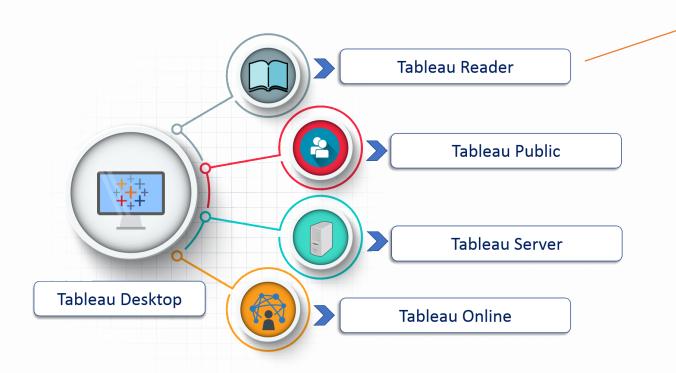
**Tableau Desktop** is a service business analytics and data visualization

- Translates pictures of data into optimized queries (drag & drop)
- Connect to data from your data warehouse for live up to date data analysis
- Perform queries without writing a single line of code
- Provide with Tableau's *data engine*
- Allow an interactive dashboard to be shared among collaborators







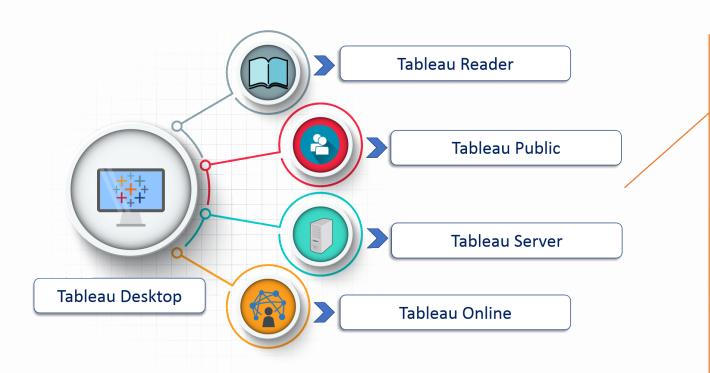


**Tableau Reader** enables you to *open* and *view visualizations* that are built in **Tableau Desktop** 

You can *filter*, *drill down* data but you cannot edit or *perform* any kind of *interactions* 





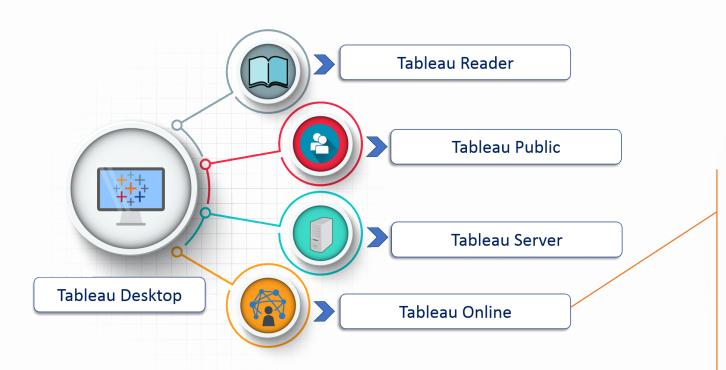


# **Tableau Server** is an *enterprise*Tableau software

- Host in your own hardware
- Publish dashboards with Tableau Desktop
- Share throughout the organization with web-based Tableau server
- Fast databases through live connections





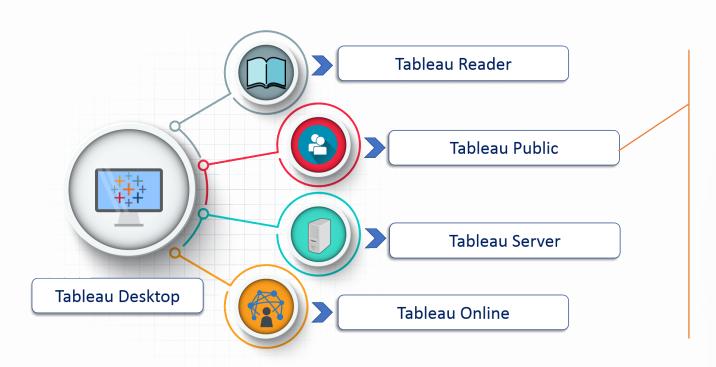


### **Tableau Online** is similar to <u>Tableau</u> <u>Server</u>

 Hardware and systems maintained by Tableau, outside of your firewall







#### **Tableau Pubic** is *free* Tableau software

- Produce visualizations like Tableau Desktop
- Workbook or worksheets can only be saved in the Tableau Server, and
- Viewed by anyone

# The Interface



# **Getting the Data**

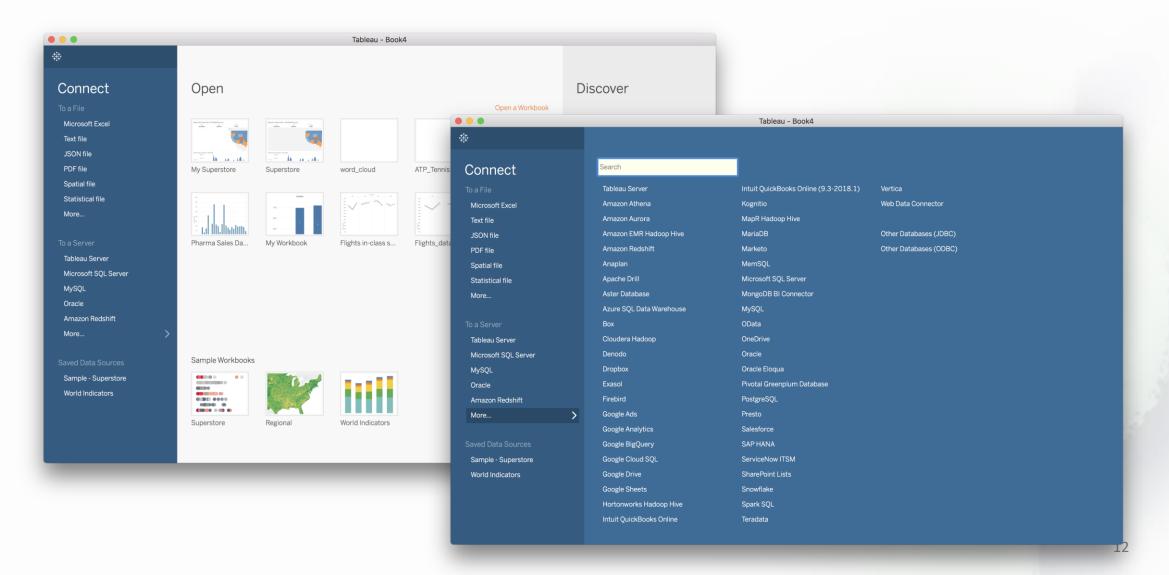
### The first step in data science is to get some data

- Typically, data can be obtained in one of the following four ways:
  - 1. Directly download a data file (or files) manually
    - Excel, text, JSON, XML, or other file formats
  - 2. Query data from a *database* 
    - MySQL, Oracle DB, or other ODBC and JDBC data sources
  - 3. Query an API (usually web-based, these days)
    - Web Data Connector (WDC), Github, or other web resources with APIs (OAuth)
  - 4. Scrape data from a webpage

Supported by *Tableau* 

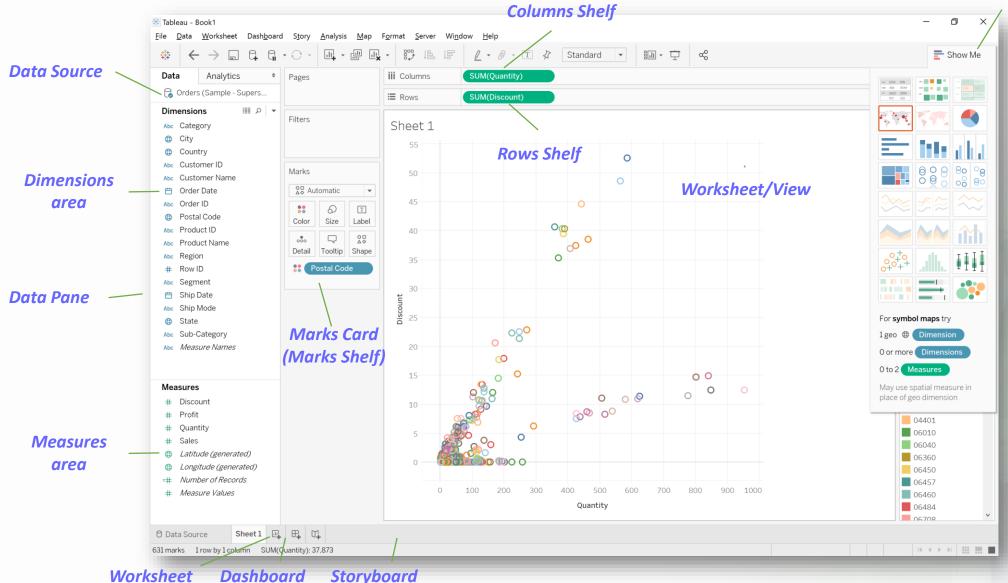


# **Connecting to Data**



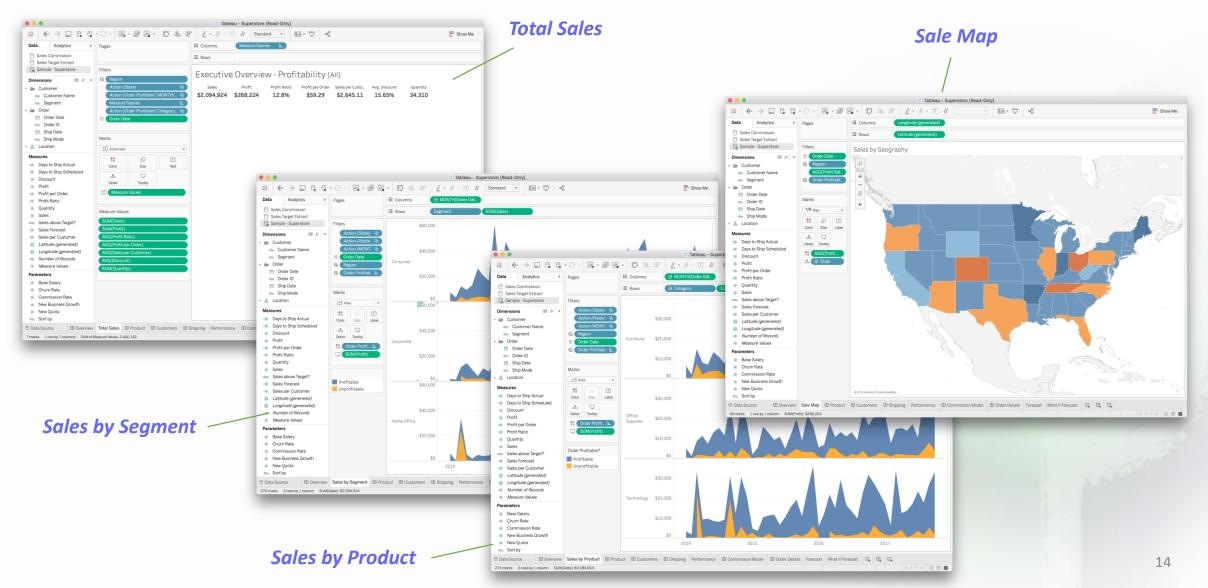


## **Tableau Interface**



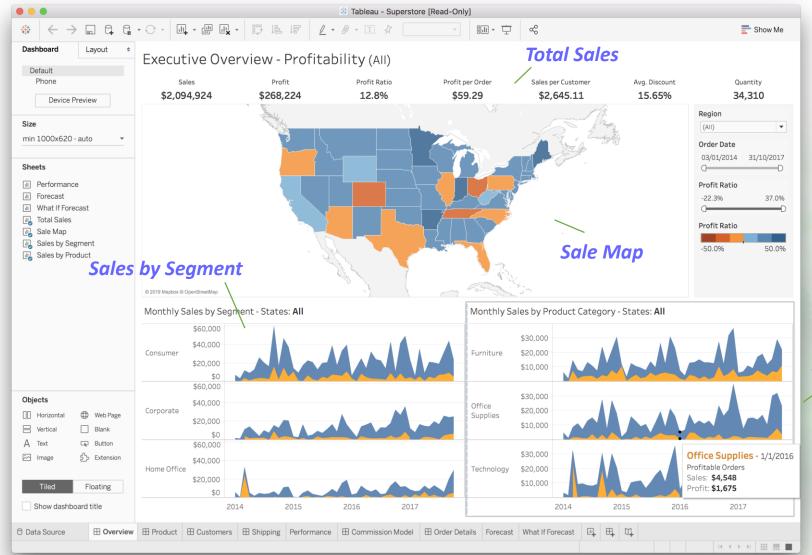


## **Tableau Worksheets**





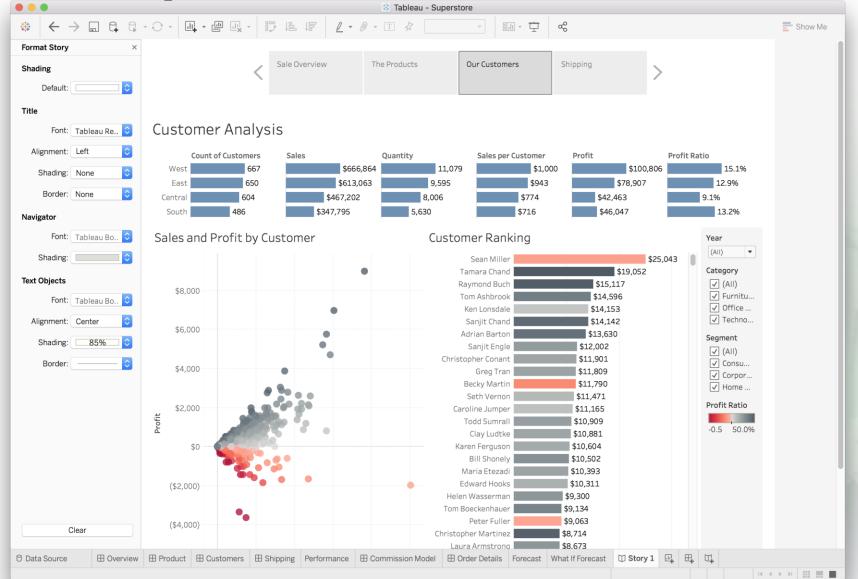
## **Tableau Dashboard**



**Sales by Product** 



**Tableau Story** 



# A Simple Demo



Attributes	Examples	
Customer ID	CA-120551	BD-116051
Customer Name	Cathy Armstrong	Brian Dahlen
Segment	Home Office	Consumer



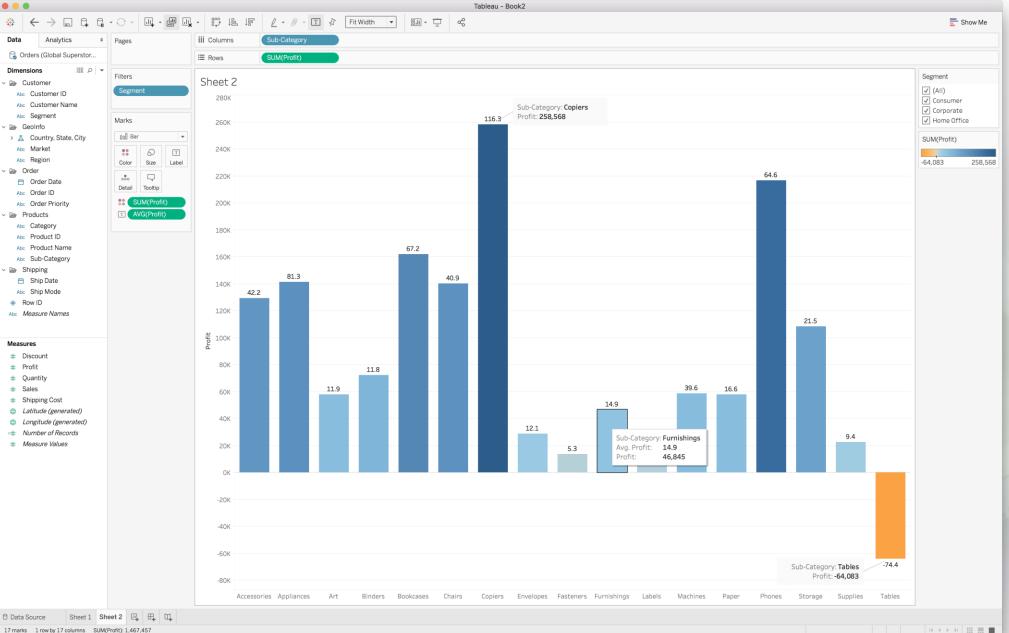
Attributes	Examples	
Row ID	24599	29465
Order ID	IN-2017-CA120551-42816	ID-2015-BD116051-42248
Order Date	22/03/2017	01/09/2015
Order Priority	Medium	Medium
Ship Date	29/03/2017	04/09/2015
Ship Mode	Standard Class	Second Class
Shipping Cost	39.66	18.72

Attributes	Examples	
Postal Code		
City	Herat	Herat
State	Hirat	Hirat
Country	Afghanistan	Afghanistan
Region	Southern Asia	Southern Asia
Market	Asia Pacific	Asia Pacific

Attributes	Examples	
Product ID	FUR-BO-4861	OFF-SU-2988
Product Name	Ikea Library with Doors, Mobile	Acme Scissors, Easy Grip
Sub-Category	Bookcases	Supplies
Category	Furniture	Office Supplies

Attributes	Examples	
Sales	731.82	243.54
Quantity	2	9
Discount	0	0
Profit	102.42	104.49

#### Show the profit of each sub-categories of sales





#### Show the profit by Regions

69 marks 23 rows by 1 column SUM(Profit): 1,467,457



