

**TIMBERLAKE CAPITAL MANAGEMENT LLC**, Princeton, New Jersey

January 2011 – present

*Principal*

- Evaluated investments in equities, leveraged loans and high-yield bonds using multiple valuation approaches and created financial models in Excel for equity analysis
- Prepared and presented preliminary PowerPoint presentation to prospective investors in start-up hedge fund
- Oversaw legal and operational issues relating to hedge fund formation & selected appropriate external advisers
- Programmed solutions with statistical and data analysis techniques in R and Python. Created visualizations for data exploration and presentation

**IRONBOUND CAPITAL MANAGEMENT LP**, Princeton, New Jersey

October 2008 – December 2010

*Senior Investment Analyst*

&amp; March 2004 – July 2005

- Top-performing analyst at long-short equity hedge fund with AUM up to \$700 mm. Covered selected U.S. consumer discretionary, energy, media and telecom names that were evaluated for a concentrated global portfolio
- Initiated profitable long and short trades within numerous sectors, including cable and media, energy infrastructure, for-profit education, consumer discretionary, paper and packaging. Generated, researched, analyzed and recommended various stock ideas applying a bottom-up, research-driven, value-focused process
- Joined pre-launch to assist in hedge fund formation and operational start-up

**HIGHLAND CAPITAL MANAGEMENT**, Dallas, Texas

September 2007 – October 2008

*Senior Portfolio Analyst*

- Analyst on media & telecom team at \$40 bb alternative investment manager that specialized in fixed income & credit
- Recommended equity and non-par bond ideas in team and credit committee presentations
- Developed detailed financial models and deal analyses in connection with contemplated private equity and venture capital transactions in the wireless telecom and cable industries

**MCKINSEY & COMPANY**, New York, New York

February 2006 – August 2007

*Specialist, Corporate Performance Center*

- Completed financial and corporate valuation analyses in an expert practice group supporting client engagement teams and advising senior corporate management
- Prepared detailed financial models to evaluate implied market expectations, assess value creation opportunities and benchmark operating performance

**ZWEIG-DIMENNA ASSOCIATES LLC**, New York, New York

April 2002 – February 2004

*Analyst*

- Analyst (one of six) at \$1.5 bb long-short hedge fund. Covered media, broadcasting, telecom & homebuilders
- Developed proprietary research tools and sources to make stock trading recommendations in covered industries
- Analyzed companies, valued securities using multiple analyses and discounted cash flow models and monitored existing sector holdings within the portfolios

**MERRILL LYNCH INVESTMENT MANAGERS (MLIM)**, Princeton, New Jersey

April 1999 – March 2002

*Equity Analyst*

- Analyst on 9-person team managing two mutual funds (\$5 bb total), Growth Fund and Global Value Fund. Covered media, telecom and energy sectors
- Performed detailed research working under senior analysts including preparing and maintaining comprehensive company-specific income statement, balance sheet, cash flow and valuation models. Compiled and monitored various fundamental industry data

Practiced M&A, securities and corporate law at **DAVIS POLK & WARDWELL** and **REBOUL MACMURRAY****HARVARD LAW SCHOOL**, Cambridge, MassachusettsJ.D., *cum laude***PRINCETON UNIVERSITY**, Princeton, New JerseyA.B. in economics, *magna cum laude*

- Elected to Phi Beta Kappa

**CHARTERED FINANCIAL ANALYST (CFA)** designation