1. Overview

The project aimed to assist companies in optimizing their marketing strategies by analyzing public sentiment towards technological products through social media data. As a third-party consulting firm, we specialize in helping companies understand which features of their products are most appreciated by consumers, allowing them to adjust their marketing campaigns and product development strategies accordingly. For this project, we focused on analyzing a semi-structured database containing 9,093 tweets, each labeled with a sentiment (positive, negative, neutral, or no emotion) and associated with a technological product from major brands such as Apple and Google.

Our business objective was to identify tweets expressing positive sentiment, as this information is crucial for companies to determine which products are well-received by consumers. We partitioned the dataset into 65% training and 35% testing sets and applied several preprocessing techniques, including tokenization, lemmatization, removal of stopwords, and filtering out rare characters. This allowed us to clean the text data and convert it into a structured format for analysis.

We tested multiple machine learning models, including Logistic Regression, XGBoost, Random Forest, and Neural Networks. After comparing performance, we selected XGBoost as the final model due to its superior results. Using the precision score to evaluate model performance, we achieved 0.78 on the training set and 0.67 on the test set. The XGBoost model was then deployed to accurately identify tweets with positive sentiment, providing key insights for companies to enhance their product strategies based on consumer feedback.

2. Business Understanding

We are a third-party consulting firm specializing in analyzing public sentiment toward technological products for companies seeking to optimize their marketing strategies and product management. Companies approach us to understand which features of their technological products are most appreciated by the general public. This insight allows these companies to fine-tune their marketing campaigns and adjust their product development strategies to align with consumer preferences, ultimately driving higher customer satisfaction and business success.

Our core offering revolves around leveraging advanced machine learning and artificial intelligence models to analyze user-generated content, specifically tweets, that discuss various technological products. By utilizing these models, we are able to detect and classify the sentiment behind each tweet—whether it is positive or non-positive. This sentiment analysis is crucial in helping our clients understand how their products are perceived in the market.

The process begins by collecting and preprocessing large volumes of tweets related to specific technological products from different companies. Our models are then trained to recognize patterns in the language and context used in these tweets, allowing us to automatically identify

positive and non-positive sentiments. For example, a tweet praising the design or functionality of a product would be classified as having a positive sentiment, while a tweet expressing dissatisfaction with the same product would fall under non-positive sentiment.

In this project, we have focused on identifying the overall sentiment toward technological products, but the next step would involve providing detailed reports on which specific features of these products are receiving the most positive feedback. Offering such insights would enable our clients to make data-driven decisions to optimize their product offerings by emphasizing the features that resonate most with consumers and addressing any pain points or negative feedback. While this analysis is not part of the current scope, it would lay the groundwork for more effective marketing strategies and product management, helping our clients remain competitive in an ever-evolving technological landscape.

3. Data Understanding

3.1 Data Description

The dataset consists of 9,093 tweets related to technological products, each labeled with one of four sentiment categories: positive, negative, neutral, or no emotion. In addition to sentiment, each tweet is associated with a specific technological product from brands such as Apple or Google.

The dataset can be found in this site: https://data.world/crowdflower/brands-and-product-emotions)

For a more detailed description of the entire process, please go to the notebook 01_data_understanding via this link: <u>Go to Notebook 01_data_understanding.ipynb</u> (01_data_understanding.ipynb).

3.2 Import necessary libraries

In [1]: | 1 | # pip install dill

```
In [2]:
          1 from collections import Counter
          2 | from nltk.stem import WordNetLemmatizer
          3 from sklearn.preprocessing import LabelEncoder
          4 from nltk.corpus import stopwords
          5 from nltk.tokenize import word_tokenize
          6 from sklearn.model_selection import train_test_split, GridSearchCV
          7 from sklearn.preprocessing import LabelEncoder, OneHotEncoder, FunctionTra
          8 from sklearn.compose import ColumnTransformer
          9 from sklearn.feature_extraction.text import TfidfVectorizer
         10 from sklearn.pipeline import Pipeline
         11 | from sklearn.metrics import classification_report, confusion_matrix
         12 from sklearn.linear_model import LogisticRegression
         13 from sklearn.ensemble import RandomForestClassifier
         14 | from xgboost import XGBClassifier
         15 from tensorflow.keras.models import Sequential
         16 from tensorflow.keras.layers import Embedding, LSTM, Bidirectional, Dense,
         17 from tensorflow.keras.utils import to_categorical
         18 from sklearn.preprocessing import OneHotEncoder
         19 from sklearn.base import TransformerMixin
         20 from nltk.corpus import wordnet
         21 | from utils_function import * # This contains a .py file with the functions
         22 import dill
         23 import pickle
         24 import category_encoders as ce
         25 import pickle
         26 import pandas as pd
         27 import numpy as np
         28 import re
         29 import seaborn as sns
         30 | import nltk
         31 import matplotlib.pyplot as plt
         32 %matplotlib inline
         33
         34 | nltk.download('stopwords')
         35 | nltk.download('punkt')
         36 | nltk.download('wordnet')
         37  nltk.download('omw-1.4')
         38
         39 import warnings
         40 # Suppress all warnings
         41 warnings.simplefilter('ignore')
```

```
[nltk_data] Downloading package punkt to C:\Users\Usuario/nltk_data...
              Package punkt is already up-to-date!
[nltk_data]
[nltk_data] Downloading package wordnet to
[nltk_data]
                C:\Users\Usuario/nltk_data...
              Package wordnet is already up-to-date!
[nltk_data]
[nltk_data] Downloading package stopwords to
[nltk_data]
                C:\Users\Usuario/nltk_data...
[nltk_data]
              Package stopwords is already up-to-date!
[nltk_data] Downloading package omw-1.4 to
[nltk_data]
                C:\Users\Usuario/nltk_data...
              Package omw-1.4 is already up-to-date!
[nltk_data]
[nltk_data] Downloading package stopwords to
[nltk_data]
                C:\Users\Usuario/nltk_data...
[nltk_data]
              Package stopwords is already up-to-date!
[nltk_data] Downloading package punkt to C:\Users\Usuario/nltk_data...
[nltk_data]
              Package punkt is already up-to-date!
[nltk_data] Downloading package wordnet to
[nltk_data]
                C:\Users\Usuario/nltk_data...
[nltk_data]
              Package wordnet is already up-to-date!
[nltk_data] Downloading package omw-1.4 to
[nltk_data]
                C:\Users\Usuario/nltk_data...
[nltk_data]
              Package omw-1.4 is already up-to-date!
```

3.3 Code

3.3.1 Exploratory Analysis

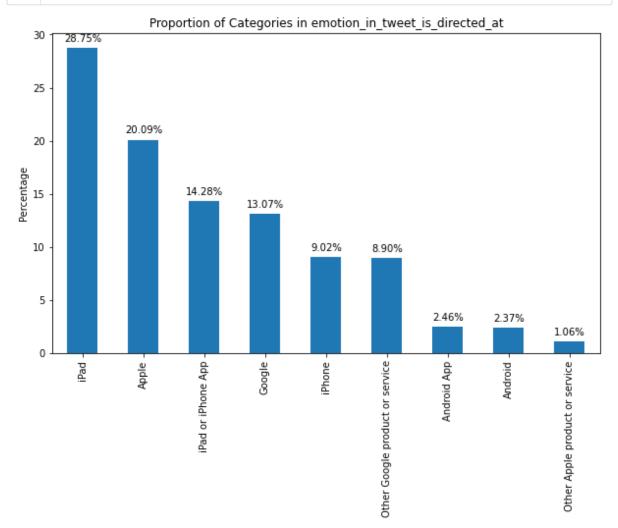
3.3.1.1 Looking at the dataset

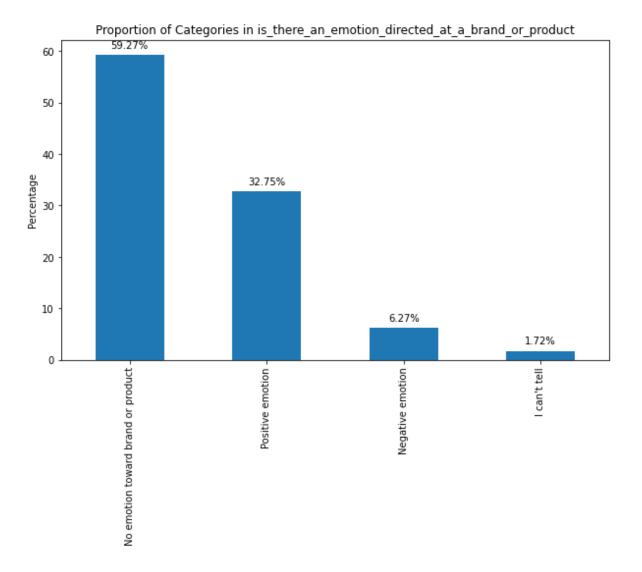
```
1 df_tweets = pd.read_csv('...\data\judge-1377884607_tweet_product_company.cs
In [3]:
             df_tweets.head()
Out[3]:
               tweet_text emotion_in_tweet_is_directed_at is_there_an_emotion_directed_at_a_brand_or_prod
              .@wesley83
              I have a 3G
                                                iPhone
                                                                                        Negative emo
             iPhone. After
               3 hrs twe...
               @jessedee
              Know about
              @fludapp?
                                      iPad or iPhone App
                                                                                         Positive emo
               Awesome
                 iPad/i...
             @swonderlin
             Can not wait
                                                  iPad
                                                                                        Positive emo
               for #iPad 2
               also. The...
                 @sxsw I
                hope this
          3
                  year's
                                      iPad or iPhone App
                                                                                        Negative emo
              festival isn't
                 as cra...
               @sxtxstate
                great stuff
                   on Fri
                                                Google
                                                                                        Positive emo
                 #SXSW:
              Marissa M...
In [4]:
           1 df_tweets.shape
Out[4]: (9093, 3)
         3.3.1.2 Looking at the data types
           1 # Let's start by having a look at the type of each column
In [5]:
           2 df_tweets.dtypes
Out[5]: tweet_text
                                                                       object
                                                                       object
         emotion_in_tweet_is_directed_at
         is_there_an_emotion_directed_at_a_brand_or_product
                                                                       object
         dtype: object
         3.3.1.3 Null values
           1 # Let's see how the proportion of null values
In [6]:
             (df_tweets.isna().sum()/len(df_tweets))*100
Out[6]: tweet_text
                                                                        0.010997
         emotion_in_tweet_is_directed_at
                                                                       63.807324
         is_there_an_emotion_directed_at_a_brand_or_product
                                                                        0.000000
         dtype: float64
```

3.3.2 Descriptive Analysis

3.3.2.1 Univaried Analysis

In [7]: 1 plot_categorical_proportions(df_tweets)





As we can see in the column emotion_in_tweet_is_directed_at, most of the tweets are about iPad or Apple devices. However, there are labels marked as different but that are actually talking about the same category. For example, Android and Android App.

Regarding the is_there_an_emotion_directed_at_a_brand_or_product variable, we can see that only 39.02% of the tweets have actually either a positive or negative emotion.

We decide to create a function capable of identifying, based on the tweet, which device it's talking about (ie, Google or Apple). And we create a new column with that classification

As defined in our business problem, we have decided not to filter any of the labels in the product_mention field because we believe that the values Both and Unknown can provide us with relevant information.

```
In [9]:
               # We will now drop the column emotion_in_tweet_is_directed_at
               df_tweets = df_tweets.drop('emotion_in_tweet_is_directed_at', axis=1)
           We conclude that we can trust the is there an emotion directed at a brand or product
           labels in the dataset. Let's rename the column
           is_there_an_emotion_directed_at_a_brand_or_product to emotion_type
In [10]:
                df_tweets.rename(columns={'is_there_an_emotion_directed_at_a_brand_or_prod
In [11]:
               df_tweets.head()
Out[11]:
                                                  tweet_text
                                                               emotion_type
                                                                             product_mention
           0
                   .@wesley83 I have a 3G iPhone. After 3 hrs twe...
                                                             Negative emotion
                                                                                       Apple
            1
               @jessedee Know about @fludapp ? Awesome iPad/i...
                                                              Positive emotion
                                                                                       Apple
            2
                   @swonderlin Can not wait for #iPad 2 also. The...
                                                              Positive emotion
                                                                                       Apple
            3
                      @sxsw I hope this year's festival isn't as cra...
                                                                                       Apple
                                                             Negative emotion
            4
                  @sxtxstate great stuff on Fri #SXSW: Marissa M...
                                                              Positive emotion
                                                                                      Google
In [12]:
             1 | df_tweets['emotion_type'].value_counts()
Out[12]:
           No emotion toward brand or product
                                                        5389
           Positive emotion
                                                        2978
           Negative emotion
                                                         570
           I can't tell
                                                         156
           Name: emotion_type, dtype: int64
```

Let's rename the value 'No emotion toward brand or product' for 'unknown'

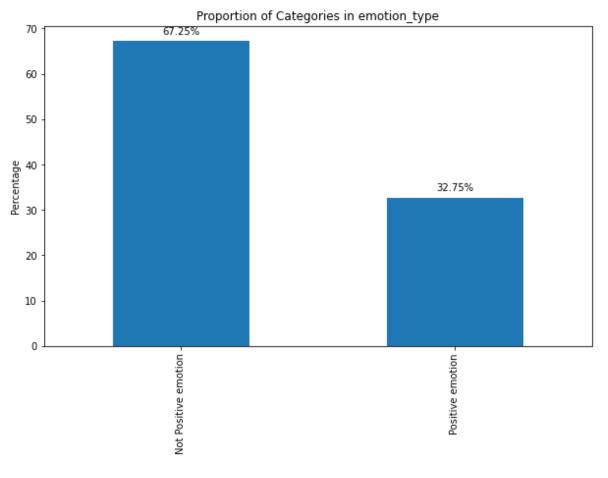
```
In [13]: 1 # Replace values in column 'emotion_type' where the value is "No emotion t
2 df_tweets['emotion_type'] = df_tweets['emotion_type'].replace("No emotion
```

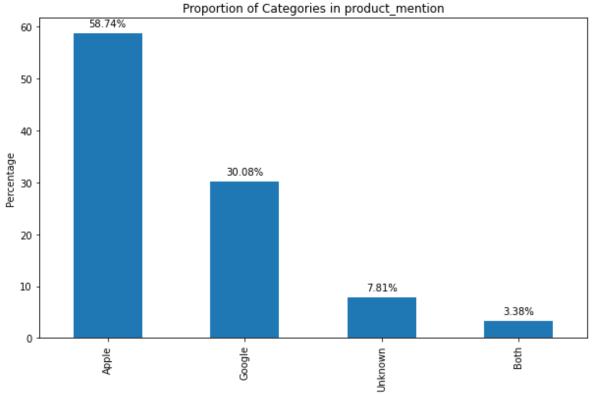
We are going to do a replace of every emotion that is not positive to 'no positive' and leave the positive emotions as they are

```
In [14]: 1 df_tweets['emotion_type'] = df_tweets['emotion_type'].map(lambda x: 'Posit
```

Let's see the univaried results after this new updates on df_tweets

In [15]: 1 plot_categorical_proportions(df_tweets)





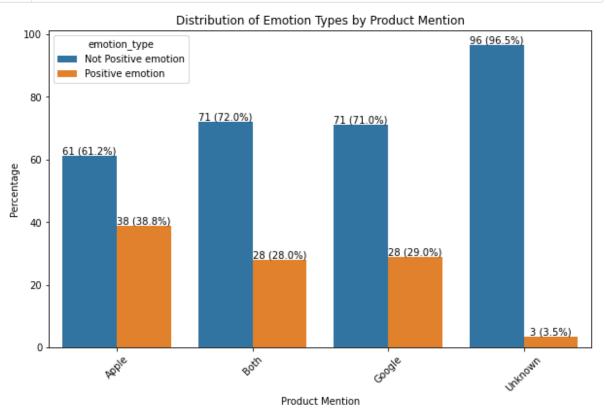
Categorical Columns

3.3.2.2. Multivaried Analysis

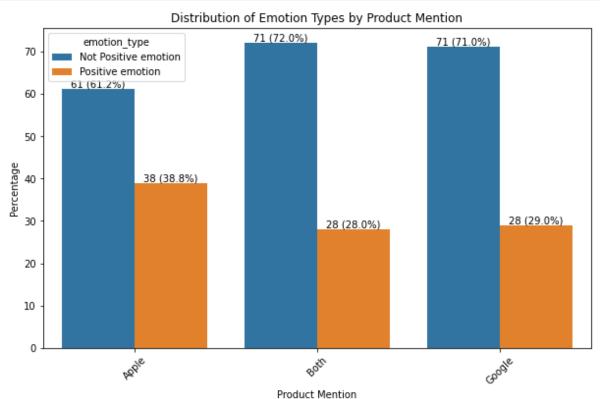
Let's see the distribution of the sentiments for each company

Bar graph





After looking at this graph, we are going to filter the unknowns because it's not giving us much information and it's not in our interests



As is observable in the image above, we don't have a problem of imbalance in our data as we usually use 3% as the threshold.

Contingency Tables

4. Data Preparation

Google

Once we have seen the data structure and characteristics, as our primary source of information

28.99%

12 de 22 23/09/2024, 17:45

71.01%

are the tweets we need to preprocess them in order to get the features from our modelling.

For a more detailed description of the entire process, please go to the notebook 02_data_preprocessing via this link: Go to Notebook 02_data_preprocessing.ipynb (02_data_preprocessing.ipynb).

4.1 Text Cleaning

We are now going to process the text in the column 'tweet_text' of a dataframe by applying several steps:

- 1. Lowercasing all text.
- 2. Replacing product names, user tags, hashtags, and URLs with general terms.
- 3. Removing stopwords.
- 4. Removing strange characters and punctuation.
- 5. Removing numbers.
- 6. Eliminating single-letter words.
- 7. Lemmatizing words.
- 8. Tokenizing the text.

Out[19]:

| | tweet_text | emotion_type | product_mention | tweet_text_tokenized |
|------|---|-------------------------|-----------------|--|
| 0 | user monetwork tecproduct hr tweeting trend de | Not Positive emotion | Apple | [user, monetwork, tecproduct, hr, tweeting, tr |
| 1 | user know user awesome tecproduct tecproduct tecproduct a | Positive emotion | Apple | [user, know, user, awesome, tecproduct, tecpro |
| 2 | user wait tecproduct also sale trend | Positive emotion | Apple | [user, wait, tecproduct, also, sale, trend] |
| 3 | user hope year festival crashy year tecproduct | Not Positive emotion | Apple | [user, hope, year, festival, crashy, year, tec |
| 4 | user great stuff fri trend marissa mayer tecpr | Positive emotion | Google | [user, great, stuff, fri, trend, marissa, maye |
| | | | | |
| 9088 | tecproduct everywhere trend link | Positive emotion | Apple | [tecproduct, everywhere, trend, link] |
| 9089 | wave buzz rt user interrupt regularly schedule | Not Positive emotion | Google | [wave, buzz, rt, user, interrupt, regularly, s |
| 9090 | tecproduct zeiger physician never reported pot | Not Positive emotion | Google | [tecproduct, zeiger, physician, never, reporte |
| 9091 | verizon tecproduct customer complained time fe | Not Positive emotion | Apple | [verizon, tecproduct, customer, complained, ti |
| 9092 | j £ £ rt user tecproduc | Not Positive emotion | Google | $[{}_i,,,,{}^{}_{\!$ |

8383 rows × 4 columns

4.2 Train test split

Let's first define our variables

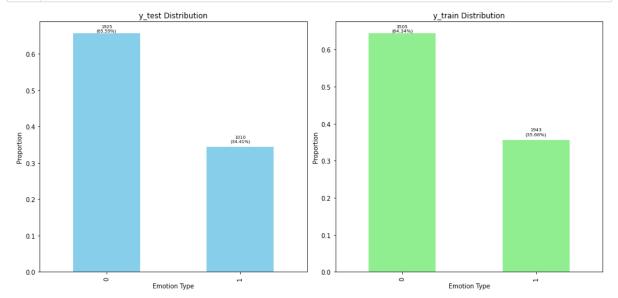
```
In [20]: 1 y = df['emotion_type']
2 X = df.drop(['emotion_type'], axis=1)
```

We are going to transform the variable y to numeric. Because all models need their target to be numeric. We will use the LabelEncoder.

```
1 # Initialize the LabelEncoder
In [21]:
           2 label_encoder = LabelEncoder()
           4 # Fit the encoder and transform the 'emotion_type' column
           5 df['emotion_type_encoded'] = label_encoder.fit_transform(df['emotion_type'
           7 # The result is a new column 'emotion_type_encoded' with numeric values
           8 y = df['emotion_type_encoded']
In [22]:
           1 # X is the feature set and y is the target variable
           2 | X_train, X_test, y_train, y_test = train_test_split(X, y, test_size=0.35,
         Let's compare the shapes of y_test and y_train to see if they're somewhat similar
In [23]:
           1 y_test.value_counts(normalize=True)
Out[23]:
         0
              0.655877
         1
              0.344123
         Name: emotion_type_encoded, dtype: float64
In [24]:
           1 y_train.value_counts(normalize=True)
Out[24]:
              0.643355
              0.356645
         1
         Name: emotion_type_encoded, dtype: float64
```

Let's see a description of the distributions

```
In [25]:
           1 # Create a larger figure
           2
             plt.figure(figsize=(14, 7))
           4 # y_test Distribution
           5 plt.subplot(1, 2, 1)
           6 | y_test_counts = y_test.value_counts(normalize=True)
           7
             y_test_abs_counts = y_test.value_counts()
           9
             y_test_counts.plot(kind='bar', color='skyblue')
          10 plt.title('y_test Distribution')
          11 plt.xlabel('Emotion Type')
          12 plt.ylabel('Proportion')
          13
          14 | for i, (count, pct) in enumerate(zip(y_test_abs_counts, y_test_counts)):
          15
                  vertical_position = pct + 0.002 if pct > 0.5 else pct + 0.01 # Small
                  plt.text(i, vertical_position, f'{count}\n({pct:.2%})', ha='center', \u2201
          16
          17
          18 # y_train Distribution
          19 plt.subplot(1, 2, 2)
          20 y_train_counts = y_train.value_counts(normalize=True)
          21
             y_train_abs_counts = y_train.value_counts()
          22
          23
             y_train_counts.plot(kind='bar', color='lightgreen')
             plt.title('y_train Distribution')
          25 plt.xlabel('Emotion Type')
             plt.ylabel('Proportion')
          26
          27
          28
             for i, (count, pct) in enumerate(zip(y_train_abs_counts, y_train_counts)):
          29
                  vertical position = pct + 0.002 if pct > 0.5 else pct + 0.01 # Small
                  plt.text(i, vertical_position, f'{count}\n({pct:.2%})', ha='center', √
          30
          31
          32 # Adjust Layout to make more space around the plots
             plt.tight_layout()
             plt.subplots_adjust(left=0.05, right=0.95, top=0.9, bottom=0.1)
          35
             plt.show()
          36
```



5. Modelling

After trying several models such as Logistic Regression, XGBoost, Random Forest, and Neural Networks; we used the precision score to compare performance among the models and we selected XGBoost as the final model due to its superior results. We achieved 0.78 on the training set and 0.67 on the test set. The XGBoost model was then deployed to accurately identify tweets with positive sentiment, providing key insights for companies to enhance their product strategies based on consumer feedback.

Below there is a table comparing the precision values for train and test of all the models that were tested with:

| | Model | Precision (Train) | Precision (Test) | Difference (Train-Test) |
|---|---------------------|-------------------|------------------|-------------------------|
| 0 | Logistic Regression | 0.831783 | 0.694176 | 0.137608 |
| 1 | Random Forest 1 | 0.993657 | 0.697191 | 0.296467 |
| 2 | Random Forest 2 | 0.836755 | 0.681126 | 0.155628 |
| 3 | Neural Networks | 0.957158 | 0.694197 | 0.262961 |
| 4 | XGBoost 1 | 0.863310 | 0.670429 | 0.192881 |
| 5 | XGBoost 2 | 0.789329 | 0.664607 | 0.124722 |

For a more detailed description of the entire process, please go to the notebook 03_data_modelling via this link: Go to Notebook 03_modelling.ipynb (03_modelling.ipynb).

In section 6, we are going to import the best model that we mentioned in this section 5, to be able to do future predictions.

6. Pipeline

We will implement a machine learning pipeline that combines multiple preprocessing steps with a classification model. The pipeline includes the following stages:

- TF-IDF Transformation: First, we apply a TF-IDF (Term Frequency-Inverse Document Frequency) vectorizer to convert the text data into a numerical format by weighing the importance of each word in the dataset, based on its frequency across different documents.
- 2. One-Hot Encoding: If categorical features are present, we apply One-Hot Encoding to convert categorical variables into a binary format that machine learning algorithms can process. This ensures that each category is represented as a separate feature.
- 3. XGBoost: Finally, the pipeline feeds the preprocessed data into the best-performing model

chosen during the model selection process, which is a XGBoost. The model has been optimized based on the precision metric, ensuring that the classification performance prioritizes minimizing false positives and maximizing precision, especially important in scenarios with imbalanced data.

This pipeline automates the preprocessing and modeling workflow, making the process efficient and ensuring consistency across different data inputs.

```
In [27]:
           1 # Load the pickles
             with open('..\pickle_objects/tfidf_vectorizer.pkl', 'rb') as f:
           2
           3
                  tfidf_vectorizer = pickle.load(f)
           4
           5
             with open('..\pickle_objects/ohe.pkl', 'rb') as f:
                  ohe = pickle.load(f)
           6
           7
           8
             with open('..\pickle_objects/model.pkl', 'rb') as f:
           9
                  model = pickle.load(f)
```

Now we are going to create the pipeline with the pickles aforementioned

```
In [28]:
           1
              pipeline = Pipeline([
           2
                  ('preprocessing', ColumnTransformer(
           3
                      transformers=[
           4
                          # Apply TF-IDF to 'tweet_text' and convert it to a DataFrame w
           5
                          ('tfidf', Pipeline([
                              ('tfidf_vectorizer', tfidf_vectorizer),
           6
           7
                              ('to_df', TfidfToDataFrame(tfidf_vectorizer)) # Convert 1
           8
                          ]), 'tweet_text'),
           9
                          # Apply OneHotEncoder to 'product_mention'
          10
                          ('onehot', ohe, ['product_mention'])
          11
          12
                      ],
                      remainder='drop' # Drop columns that are unnecessary
          13
          14
                  )),
          15
                    XGB model for prediction
          16 #
          17
                  ('XGB', model)
          18 ])
```

We are now going to fit the pipeline

We shall now save the pipeline

```
In [31]: 1 # Save the pipeline using dill
2 with open('..\pickle_objects/pipeline.pkl', 'wb') as file:
3 dill.dump(pipeline, file)
```

We are now going to try the pipeline to confirm that it works well

0.26638216], dtype=float32)

```
In [32]: 1 with open('..\pickle_objects/pipeline.pkl', 'rb') as f:
    pipeline = dill.load(f)

In [33]: 1 y_pred_proba = pipeline.predict_proba(X_test)[:,1]
    y_pred_proba

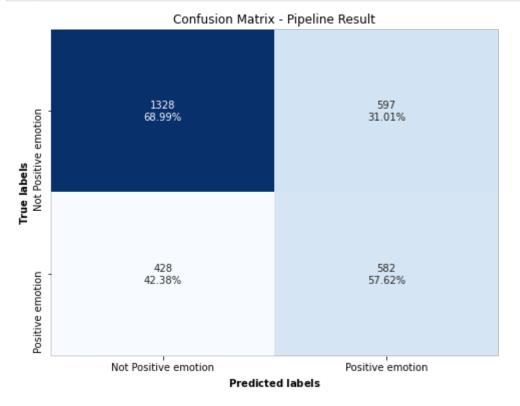
Out[33]: array([0.41029614, 0.56931895, 0.31938112, ..., 0.33070973, 0.74351907,
```

Let's now use the threshold to convert the probabilities into binary predictions

```
Out[34]: array([1, 1, 0, ..., 0, 1, 0])
```

Now let's look at the results of the confusion matrix to check they are the same as the one shown in notebook 03_modelling

In [35]: 1 plot_confusion_matrix_and_metrics(y_test, y_pred, title='Confusion Matrix



Weighted Precision: 0.67 Weighted Recall: 0.65 Weighted F1 Score: 0.66

As can be seen, when comparing this confusion matrix with the one shown in notebook 03 the results are the same.

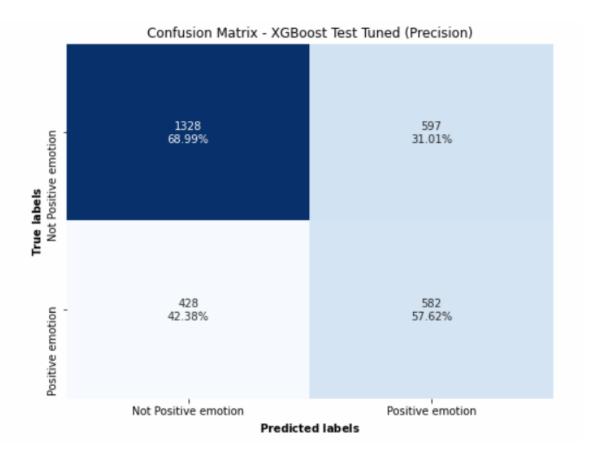
7. Evaluation

We have built the best model to detect tweets with positive sentiment, achieving 58% success by optimizing for precision. Our focus is to avoid mistakes when identifying a tweet as having a positive emotion. The reason for this is tied to our business case and the next steps of this project, which involve distinguishing the characteristics of technological products that evoke positive emotions in the public. If we fail to minimize false positives, this would negatively impact our future model aimed at identifying the features of a technological product that trigger positive emotions.

This model enables us to gain reasonable insights when extracting positive features from tweets. By focusing on precision, we ensure that the positive sentiment tweets we identify are highly likely to reflect genuine positivity, which is crucial for the reliability of subsequent analyses.

In the future, the company's intention is that once the positive tweets are extracted, a model will be built to determine the characteristics of technological products that lead to positive sentiment towards the product. This approach will provide deeper insights into what aspects of these

products resonate positively with the audience, further enhancing our overall analysis.



As seen in the confusion matrix, a false positive rate of 31.01% in predicting positive sentiment means that a notable portion of non-positive tweets are incorrectly classified as positive. This could impact companies' understanding of consumer feedback. However, with a true positive rate of 57.62%, the model effectively identifies over half of the positive sentiment tweets, providing valuable insights for marketing and product strategies.

To improve these results, we could focus on two key areas:

- First, increasing the size of the training dataset would allow the model to learn from more
 examples, improving its ability to generalize. It's also important to increase the number of
 tweets with positive sentiment, as the dataset is currently imbalanced with more nonpositive tweets. A more balanced dataset would prevent the model from becoming biased
 towards the majority class, ensuring a fair representation of both positive and non-positive
 sentiments.
- Second, incorporating bigrams or trigrams (n-grams) would enable the model to capture
 word dependencies that are not evident with single tokens, thus enhancing its ability to
 identify sentiment patterns more accurately.