Harvard PH125.9x Capstone: Mushroom Classification Analysis

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Introduction

The last assignment of the Datascience Professional Certificate by HarvardX on edx is submitting its own report. The main goal of the project is to prove the ability to clearly communicate the process and the insights gained from an analysis.

We are going to use for this analysis the Mushroom records drawn from The Audubon Society Field Guide to North American Mushrooms (1981). This data set includes descriptions of hypothetical samples corresponding to 23 species of gilled mushrooms in the Agaricus and Lepiota Family.

The csv file containing the data was originally downloaded from Kaggle due to its ease of manipulation. The file has been committed in a github repository since Kaggle downloads require authentication. Being unable to retrieve the raw zip file due to a corrupted output (unzip error -1), my script is downloading the uncompressed csv file. It does not exceed 365Kb, so it can be requested without any performance or network traffic concern.

```
file_url <- "https://raw.githubusercontent.com/mberlanda/ph125-9x-data-science-capstone/master/mushroom
csv_filepath <- "./mushrooms.csv"

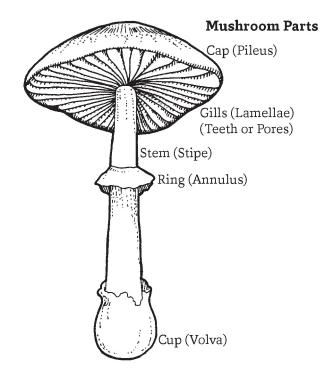
# Download the csv file if needed
if (!file.exists(csv_filepath)) {
    download.file(file_url, csv_filepath)
}

# Use read.csv to parse the file converting strings to factors
mushrooms <- read.csv(csv_filepath, header=TRUE, sep=",", stringsAsFactors=TRUE)
# Explore the columns and types of the dataset
str(mushrooms)</pre>
```

```
## 'data.frame':
                    8124 obs. of 23 variables:
                               : Factor w/ 2 levels "e", "p": 2 1 1 2 1 1 1 1 2 1 ...
##
   $ class
                               : Factor w/ 6 levels "b", "c", "f", "k", ...: 6 6 1 6 6 6 1 1 6 1 ...
##
  $ cap.shape
   $ cap.surface
                               : Factor w/ 4 levels "f", "g", "s", "y": 3 3 3 4 3 4 3 4 3 ...
  $ cap.color
                               : Factor w/ 10 levels "b", "c", "e", "g", ...: 5 10 9 9 4 10 9 9 9 10 ....
##
   $ bruises
                               : Factor w/ 2 levels "f", "t": 2 2 2 2 1 2 2 2 2 2 ...
                               : Factor w/ 9 levels "a", "c", "f", "l", ...: 7 1 4 7 6 1 1 4 7 1 ...
##
    $ odor
    $ gill.attachment
                               : Factor w/ 2 levels "a", "f": 2 2 2 2 2 2 2 2 2 2 ...
##
##
  $ gill.spacing
                               : Factor w/ 2 levels "c", "w": 1 1 1 1 2 1 1 1 1 1 ...
                               : Factor w/ 2 levels "b", "n": 2 1 1 2 1 1 1 1 2 1 ...
  $ gill.size
   $ gill.color
                               : Factor w/ 12 levels "b", "e", "g", "h", ...: 5 5 6 6 5 6 3 6 8 3 ...
##
                               : Factor w/ 2 levels "e", "t": 1 1 1 1 2 1 1 1 1 1 ...
## $ stalk.shape
                               : Factor w/ 5 levels "?", "b", "c", "e", ...: 4 3 3 4 4 3 3 3 4 3 ...
## $ stalk.root
## $ stalk.surface.above.ring: Factor w/ 4 levels "f", "k", "s", "y": 3 3 3 3 3 3 3 3 3 3 ...
    $ stalk.surface.below.ring: Factor w/ 4 levels "f", "k", "s", "y": 3 3 3 3 3 3 3 3 3 3 ...
```

```
\$ stalk.color.above.ring : Factor w/ 9 levels "b","c","e","g",...: 8 8 8 8 8 8 8 8 8 ...
    $ stalk.color.below.ring : Factor w/ 9 levels "b", "c", "e", "g", ...: 8 8 8 8 8 8 8 8 8 ...
##
##
   $ veil.type
                               : Factor w/ 1 level "p": 1 1 1 1 1 1 1 1 1 1 ...
## $ veil.color
                               : Factor w/ 4 levels "n", "o", "w", "y": 3 3 3 3 3 3 3 3 3 3 ...
                               : Factor w/ 3 levels "n", "o", "t": 2 2 2 2 2 2 2 2 2 2 ...
##
    $ ring.number
    $ ring.type
                               : Factor w/ 5 levels "e", "f", "l", "n", ...: 5 5 5 5 1 5 5 5 5 5 ...
##
    $ spore.print.color
                               : Factor w/ 9 levels "b", "h", "k", "n", ...: 3 4 4 3 4 3 3 4 3 3 ...
                               : Factor w/ 6 levels "a", "c", "n", "s", ...: 4 3 3 4 1 3 3 4 5 4 ...
    $ population
    $ habitat
                               : Factor w/ 7 levels "d", "g", "l", "m", ...: 6 2 4 6 2 2 4 4 2 4 ...
rm(file_url, csv_filepath)
```

To improve the domain knowledge, you can find below an image illustrating the different parts of a mushroom:



All the attributes are factors and they represent the following abbreviations:

- 1. cap-shape: bell=b,conical=c,convex=x,flat=f, knobbed=k,sunken=s
- $2. \ cap\text{-surface: fibrous=f,grooves=g,scaly=y,smooth=s}\\$
- $3. \ cap\text{-color: brown} = n, \\ buff = b, \\ cinnamon = c, \\ gray = g, \\ green = r, \ pink = p, \\ purple = u, \\ red = e, \\ white = w, \\ yellow = y, \\ purple = u, \\ red = e, \\ white = w, \\ yellow = y, \\ purple = u, \\ red = e, \\ white = w, \\ yellow = y, \\ purple = u, \\ red = e, \\ white = w, \\ yellow = y, \\ purple = u, \\ red = e, \\ white = w, \\ yellow = y, \\ purple = u, \\ red = e, \\ white = w, \\ yellow = y, \\ purple = u, \\ red = e, \\ white = w, \\ yellow = y, \\ purple = u, \\ red = e, \\ yellow = y, \\ yell$
- 4. bruises?: bruises=t,no=f
- 5. odor: almond=a,anise=l,creosote=c,fishy=y,foul=f, musty=m,none=n,pungent=p,spicy=s
- 6. gill-attachment: attached=a,descending=d,free=f,notched=n
- 7. gill-spacing: close=c,crowded=w,distant=d
- 8. gill-size: broad=b,narrow=n
- $9. \ \, gill\text{-color: black=k,brown=n,buff=b,chocolate=h,gray=g, green=r,orange=o,pink=p,purple=u,red=e, white=w,yellow=y$
- 10. stalk-shape: enlarging=e,tapering=t
- 11. stalk-root: bulbous=b.club=c.cup=u.equal=e, rhizomorphs=z,rooted=r,missing=?
- 12. stalk-surface-above-ring: fibrous=f,scaly=y,silky=k,smooth=s
- 13. stalk-surface-below-ring: fibrous=f,scaly=y,silky=k,smooth=s
- 14. stalk-color-above-ring: brown=n,buff=b,cinnamon=c,gray=g,orange=o, pink=p,red=e,white=w,yellow=y
- 15. stalk-color-below-ring: brown=n,buff=b,cinnamon=c,gray=g,orange=o, pink=p,red=e,white=w,yellow=y

```
16. veil-type: partial=p,universal=u
```

- 17. veil-color: brown=n,orange=o,white=w,yellow=y
- 18. ring-number: none=n,one=o,two=t
- 19. ring-type: cobwebby=c,evanescent=e,flaring=f,large=l, none=n,pendant=p,sheathing=s,zone=z
- 20. spore-print-color: black=k,brown=n,buff=b,chocolate=h,green=r, orange=o,purple=u,white=w,yellow=y
- 21. population: abundant=a,clustered=c,numerous=n, scattered=s,several=v,solitary=y
- 22. habitat: grasses=g,leaves=l,meadows=m,paths=p, urban=u,waste=w,woods=d

The classes used for the outcome are edible or poisonous. In the Kaggle version of the data set there is no unknown classification value and missing values have been removed:

```
unique(mushrooms$class)

## [1] p e

## Levels: e p

sum(is.na(mushrooms))

## [1] 0
```

Analysis

The main challenges raised by this data set are:

- a. all the features are categorical => the core of the solution will be in the data wrangling part
- b. the amount of observation is small (overall around 8k, but we will split it into a training and test sets) => we will need to implement some techniques to avoid overfitting

Data Wrangling

If we try to approach this classification problem as the tissue_gene_expression data set distributed by the dslabs package, we will quickly realise that the most of utilities used in the PH125.x courses won't be available.

```
# format as list of a features matrix and outcome vector
formatted_mushrooms <- list(
    x = mushrooms %>% select(-class) %>% as.matrix,
    y = mushrooms$class
)

# Partition train and test set
set.seed(22, sample.kind="Rounding")
test_index <- createDataPartition(y=formatted_mushrooms$y, times=1, p=.30, list=FALSE)

train_set <- list(
    x = formatted_mushrooms$x[-test_index,],
    y = formatted_mushrooms$y[-test_index]
)

hclust(train_set$x)
# Error in if (is.na(n) || n > 65536L) stop("size cannot be NA nor exceed 65536") :
# missing value where TRUE/FALSE needed

pca <- prcomp(train_set$x)
# Error in colMeans(x, na.rm = TRUE) : 'x' must be numeric</pre>
```

The problem is that the most of libraries cannot work with categorical features only. A solution to this problem can be **encoding the categorical features**.

Even if the most of resources I googled were explaining how to perform this technique with Python (All about Categorical Variable Encoding, How to Encode Categorical Data), there is an excellent R blog post providing a wide overview on the topic.

The most important concept to recall before continuing are:

- Categorical variables can be considered:
 - Nominal (e.g. pen/pencil/eraser or cow/dog/cat)
 - Ordinal (e.g. excellent/good/bad or fantastic/ok/don't like).
- The three main routes to encode factors string data type are:
 - Classic Encoders: e.g. ordinal, OneHot, Binary, Frequency, Hashing . . .
 - Contrast Encoders: encode data by looking at different levels of features
 - Bayesian Encoders: use the target as the foundation of the encoding

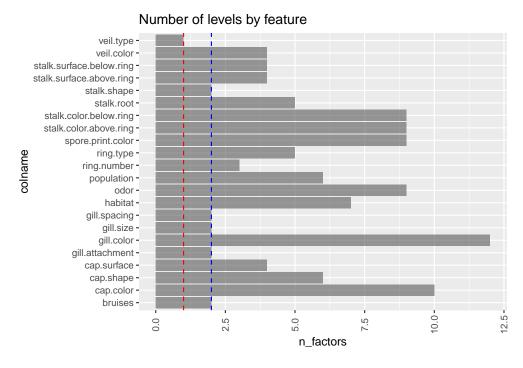


Table 1: Attributes with less than 4 factors

colname	n_factors
ring.number	3
bruises	2
gill.attachment	2
gill.spacing	2
gill.size	2
stalk.shape	2
veil.type	1

We can make these insights actionable with the attributes description provided in the Introduction:

• veil.type attribute can be ignored since it has only one level

- ring.number and gill.spacing attribute is an ordinal variable
- bruises and gill.size attributes can be considered as a logical/binary vectors
- in general, all the factors having two levels only can be rephrased as a 1/0 attribute
- the other attributes may be considered as nominal variables: colors, shapes etc.

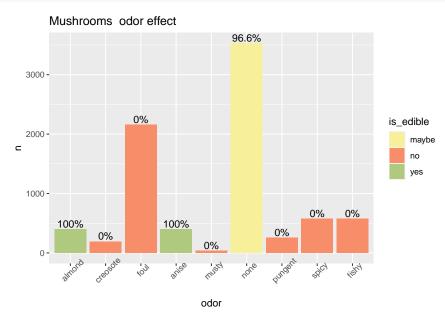
Exploration without any normalization

Before formatting the data, we can only explore the data manually. In fact, we cannot use any library we got familiar with.

Some insights were already gained:

Odor effect

```
mushrooms %>%
  group_by(odor) %>%
  summarize(n=n(), edible=mean(class=="e")) %>%
  mutate(is_edible=ifelse(
        edible==1, "yes", ifelse(edible==0, "no", "maybe"))
  ) %>%
  ggplot(aes(x=odor), group=1) +
  geom_bar(aes(y=n, fill=is_edible), stat="identity") +
  geom_text(aes(y=n, label=paste(100*round(edible, digits=3), "%", sep="")), position=position_dodge(windigits=3), "%", sep=""))
  scale_fill_manual(values=c("#f7ef99", "#f78e69", "#afc97e")) +
  scale_x_discrete(labels=c(
    "a"="almond","l"="anise","c"="creosote","y"="fishy","f"="foul",
    "m"="musty", "n"="none", "p"="pungent", "s"="spicy"
  )) +
  ggtitle("Mushrooms odor effect") +
  theme(axis.text.x = element text(angle=45))
```



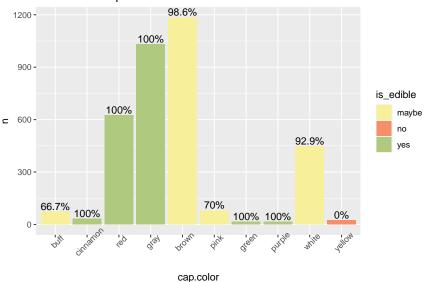
- When odor is almond or anise, the mushroom is alway edible.
- When the mushroom has no odor, it has a 96.6% probability to be edible.
- In any other case, the mushroom s not edible.

It would be worth then to explore investigate the effect of the other features when odor is none.

Cap.color effect

```
mushrooms %>%
  filter(odor =="n") %>%
  group by(cap.color) %>%
  summarize(n=n(), edible=mean(class=="e")) %>%
  mutate(is edible=ifelse(
        edible==1, "yes", ifelse(edible==0, "no", "maybe"))
  ggplot(aes(x=cap.color), group=1) +
  geom_bar(aes(y=n, fill=is_edible), stat="identity") +
  geom_text(aes(y=n, label=paste(100*round(edible, digits=3), "%", sep="")), position=position_dodge(windigits=3), "%", sep=""))
  scale_fill_manual(values=c("#f7ef99", "#f78e69", "#afc97e")) +
  scale_x_discrete(labels=c(
    "n"="brown", "b"="buff", "c"="cinnamon", "g"="gray", "r"="green",
    "p"="pink", "u"="purple", "e"="red", "w"="white", "y"="yellow"
  )) +
  ggtitle("Mushrooms cap color effect with none odor") +
  theme(axis.text.x = element_text(angle=45))
```

Mushrooms cap color effect with none odor



The additional insights analysing the mushrooms with odor none by cap color are:

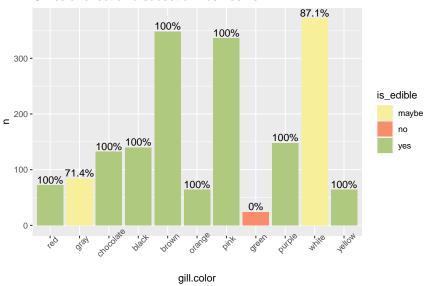
- When cap is cinnamon, red, gray, green or purple the mushrooms are edible
- When cap is yellow, the mushroom is never edible

Gill.color effect

```
mushrooms %>%
  filter(odor =="n") %>%
  filter(cap.color %in% c("n", "b", "p", "w")) %>%
  group_by(gill.color) %>%
  summarize(n=n(), edible=mean(class=="e")) %>%
  mutate(is_edible=ifelse(
        edible==1, "yes", ifelse(edible==0, "no", "maybe"))
) %>%
  ggplot(aes(x=gill.color), group=1) +
```

```
geom_bar(aes(y=n, fill=is_edible), stat="identity") +
geom_text(aes(y=n, label=paste(100*round(edible, digits=3), "%", sep="")), position=position_dodge(wiscale_fill_manual(values=c("#f7ef99", "#f78e69","#afc97e")) +
scale_x_discrete(labels=c(
    "k"="black","n"="brown","b"="buff","h"="chocolate","g"="gray",
    "r"="green","o"="orange","p"="pink","u"="purple","e"="red",
    "w"="white","y"="yellow"
)) +
ggtitle("Gill color effect on a subset of mushrooms") +
theme(axis.text.x = element_text(angle=45))
```

Gill color effect on a subset of mushrooms



The insights gained on mushroom with none odor and a color brown, buff, pink or white are:

- When gill.color is red, chocolate, black, brown, orange, pink, purple or yellow the mushroom is always
 edible
- When the gill.color is green the mushroom is not edible

We could have continue this breakdown to build a model to validate our predictions against the true values. We can use however a set of techniques to manipulate categorical attributes as described above.

Using Classic Encoders

A different (and still easy to understand) approach would be to encode these categorical features using **OneHot** encoding.

A one hot encoding is a representation of categorical variables as binary vectors. This can be performed using some libraries as vtreat as follows:

```
if(!require(vtreat)) install.packages("vtreat", repos = "http://cran.r-project.org")
tz <- vtreat::designTreatmentsZ(x, colnames(x))
new_x <- vtreat::prepare(tz, x)
ncol(new_x)
colnames(new_x)
detach("package:vtreat", unload = TRUE)</pre>
```

The output of this normalization is very effective for creating efficient models but it may lead to some lack of visibility when interpreting the results.

In our analysis, we are going to normalize the data manually using different techniques before splitting train and test set. In this way we can keep a strict control on the formatted data structure. In order to make this manipulation easy to reproduce (e.g. in case we want to test our model against additional observations), it will be wrapped in a function called formatMushrooms:

```
formatMushrooms <- function(df) {</pre>
  # private utility function
  mapValues <- function(v, m) {</pre>
    sapply(v, function(x) do.call("switch", prepend(m, x)))
  # Select nominal categorical features with more than 2 categories
  new_df <- df %>%
    select(
      cap.color, cap.shape, cap.surface, gill.attachment, gill.color, habitat, odor,
      population, ring.type, spore.print.color, stalk.color.above.ring,
      stalk.color.below.ring, stalk.root, stalk.surface.above.ring,
      stalk.surface.below.ring, veil.color
   )
  # Nominal variables
  colorsMapping <- list(</pre>
    "b"=".buff","c"=".cinnamon","e"=".red","g"=".gray","h"=".chocolate","k"=".black",
    "n"=".brown","o"=".orange","p"=".pink","r"=".green","u"=".purple","w"=".white",
    "y"=".yellow"
  surfacesMapping <- list("f"=".fibrous","g"=".grooves","y"=".scaly","s"=".smooth")</pre>
  capShapeMapping <- list("b"=".bell", "c"=".conical", "x"=".convex", "f"=".flat", "k"=".knobbed", "s"=".su
  gillAttachmentMapping <- list("a"=".attached", "d"=".descending", "f"=".free", "n"=".notched")
  habitatMapping <- list("g"=".grasses","l"=".leaves","m"=".meadows","p"=".paths", "u"=".urban","w"=".w
  odorMapping <- list("a"=".almond","l"=".anise","c"=".creosote","y"=".fishy","f"=".foul", "m"=".musty"
  populationMapping <- list("a"=".abundant", "c"=".clustered", "n"=".numerous", "s"=".scattered", "v"=".se
  ringTypeMapping <- list("c"=".cobwebby","e"=".evanescent","f"=".flaring","l"=".large", "n"=".none","p
  stalkRootMapping <- list("b"=".bulbous","c"=".club","u"=".cup","e"=".equal", "z"=".rhizomorphs","r"="
  new_df$cap.color <- mapValues(df$cap.color, colorsMapping) %>% factor
  new_df$gill.color <- mapValues(df$gill.color, colorsMapping) %>% factor
  new_df$spore.print.color <- mapValues(df$spore.print.color, colorsMapping) %>% factor
  new_df$stalk.color.above.ring <- mapValues(df$stalk.color.above.ring, colorsMapping) %>% factor
  new_df$stalk.color.below.ring <- mapValues(df$stalk.color.below.ring, colorsMapping) %>% factor
  new_df$veil.color <- mapValues(df$veil.color, colorsMapping) %>% factor
  new_df$cap.surface <- mapValues(df$cap.surface, surfacesMapping) %>% factor
  new_df$stalk.surface.above.ring <- mapValues(df$stalk.surface.above.ring, surfacesMapping) %>% factor
  new_df$stalk.surface.below.ring <- mapValues(df$stalk.surface.below.ring, surfacesMapping) %>% factor
  new_df$cap.shape <- mapValues(df$cap.shape, capShapeMapping) %>% factor
  new_df$gill.attachment <- mapValues(df$gill.attachment, gillAttachmentMapping) %>% factor
  new_df$habitat <- mapValues(df$habitat, habitatMapping) %>% factor
  new_df$odor <- mapValues(df$odor, odorMapping) %>% factor
  new_df$population <- mapValues(df$population, populationMapping) %>% factor
```

```
new_df$ring.type <- mapValues(df$ring.type, ringTypeMapping) %>% factor
  new_df$stalk.root <- mapValues(df$stalk.root, stalkRootMapping) %>% factor
  # Cleanup
  rm(
    colorsMapping, surfacesMapping, capShapeMapping, gillAttachmentMapping,
    habitatMapping, odorMapping, populationMapping, ringTypeMapping, stalkRootMapping
  # One Hot encoding: convert nominal variables with more than 2 categories
  # https://www.rdocumentation.org/packages/stats/versions/3.6.2/topics/model.matrix
  new_df <- model.matrix(</pre>
    ~.-1,
    data = new_df
  # ordinal variables
  # qill.spacing: "c"="close", "w"="crowded", "d"="distant"
  gillSpacingMapping <- list("c"=0,"w"=1,"d"=2)</pre>
  # ring.number: "n"="none", "o"="one", "t"="two"
  ringNumberMapping <-list("n"=0,"o"=1,"t"=2)</pre>
  new_df <- new_df %>%
    as tibble() %>%
    add_column(
      grill.spacing = mapValues(df$gill.spacing, gillSpacingMapping),
      ring.number = mapValues(df$ring.number, ringNumberMapping),
      bruises = ifelse(df$bruises=="t",1,0),
      gill.size.narrow = ifelse(df$gill.size=="n",1,0),
      stalk.shape.enrlarging = ifelse(df$stalk.shape=="e",1,0)
      # veil.type is ignored in this analysis since it is constant in the data set
      # veil.type.universal = ifelse(df$veil.type=="u",1,0)
    ) %>% as.matrix
  rm(gillSpacingMapping, ringNumberMapping)
  list(
    x = new_df,
    y = factor(df$class == "e") # edible
  )
}
The formatted data are:
formatted_mushrooms <- formatMushrooms(mushrooms)</pre>
object.size(mushrooms)
## 767792 bytes
object.size(formatted_mushrooms)
## 6215944 bytes
dim(formatted mushrooms$x)
## [1] 8124 95
```

sort(colnames(formatted_mushrooms\$x))

```
[1] "bruises"
                                            "cap.color.black"
    [3] "cap.color.brown"
##
                                            "cap.color.buff"
##
    [5] "cap.color.chocolate"
                                            "cap.color.cinnamon"
    [7] "cap.color.gray"
##
                                            "cap.color.green"
   [9]
       "cap.color.orange"
                                            "cap.color.pink"
##
  [11] "cap.color.red"
                                            "cap.shape.conical"
  [13] "cap.shape.convex"
                                            "cap.shape.flat"
  [15] "cap.shape.knobbed"
                                            "cap.shape.sunken"
## [17] "cap.surface.grooves"
                                            "cap.surface.scaly"
## [19] "cap.surface.smooth"
                                            "gill.attachment.descending"
## [21] "gill.color.brown"
                                             "gill.color.buff"
## [23] "gill.color.chocolate"
                                             "gill.color.cinnamon"
  [25] "gill.color.gray"
                                            "gill.color.green"
  [27] "gill.color.orange"
                                            "gill.color.pink"
  [29] "gill.color.purple"
                                            "gill.color.red"
## [31] "gill.color.white"
                                            "gill.size.narrow"
## [33] "grill.spacing"
                                            "habitat.leaves"
## [35] "habitat.meadows"
                                            "habitat.paths"
## [37] "habitat.urban"
                                            "habitat.waste"
## [39] "habitat.woods"
                                            "odor.anise"
## [41] "odor.creosote"
                                            "odor.fishy"
## [43] "odor.foul"
                                            "odor.musty"
## [45] "odor.none"
                                            "odor.pungent"
       "odor.spicy"
## [47]
                                            "population.clustered"
## [49]
       "population.numerous"
                                            "population.scattered"
## [51]
       "population.several"
                                             "population.solitary"
## [53] "ring.number"
                                            "ring.type.evanescent"
## [55] "ring.type.flaring"
                                            "ring.type.large"
## [57] "ring.type.none"
                                            "spore.print.color.brown"
## [59] "spore.print.color.buff"
                                            "spore.print.color.chocolate"
## [61] "spore.print.color.cinnamon"
                                            "spore.print.color.gray"
       "spore.print.color.orange"
                                            "spore.print.color.pink"
  [63]
## [65] "spore.print.color.red"
                                            "stalk.color.above.ring.brown"
## [67] "stalk.color.above.ring.buff"
                                            "stalk.color.above.ring.chocolate"
## [69] "stalk.color.above.ring.cinnamon"
                                            "stalk.color.above.ring.gray"
                                            "stalk.color.above.ring.pink"
## [71] "stalk.color.above.ring.orange"
## [73] "stalk.color.above.ring.red"
                                            "stalk.color.below.ring.brown"
## [75] "stalk.color.below.ring.buff"
                                            "stalk.color.below.ring.chocolate"
## [77] "stalk.color.below.ring.cinnamon"
                                            "stalk.color.below.ring.gray"
                                            "stalk.color.below.ring.pink"
## [79] "stalk.color.below.ring.orange"
## [81] "stalk.color.below.ring.red"
                                            "stalk.root.club"
## [83] "stalk.root.cup"
                                            "stalk.root.equal"
## [85] "stalk.root.rhizomorphs"
                                            "stalk.shape.enrlarging"
## [87] "stalk.surface.above.ring.grooves"
                                            "stalk.surface.above.ring.scaly"
## [89] "stalk.surface.above.ring.smooth"
                                            "stalk.surface.below.ring.grooves"
## [91] "stalk.surface.below.ring.scaly"
                                            "stalk.surface.below.ring.smooth"
  [93] "veil.color.cinnamon"
                                            "veil.color.gray"
## [95] "veil.color.red"
rm(mushrooms, formatMushrooms)
```

10

Train and test (validation) set

```
set.seed(22, sample.kind="Rounding")
test_index <- createDataPartition(y=formatted_mushrooms$y, times=1, p=.30, list=FALSE)

train_set <- list(
    x = formatted_mushrooms$x[-test_index,],
    y = formatted_mushrooms$y[-test_index]
)

test_set <- list(
    x = formatted_mushrooms$x[test_index,],
    y = formatted_mushrooms$y[test_index]
)

dim(train_set$x)

## [1] 5686 95

rm(formatted_mushrooms, test_index)</pre>
```

Methods

Since the train set has only 5686 observations, we need to find a way of avoiding the overfitting. One effective technique is perform cross-validation on our models.

This can be performed passing the following options to the caret train models:

```
train_control <- trainControl(method="cv", number=10)</pre>
```

Regarding the evaluation of the models, for regressions we would have used the residual mean squared error defined as

```
RMSE <- function(true_ratings, predicted_ratings){
   sqrt(mean((true_ratings - predicted_ratings)^2))
}</pre>
```

However, to solve this classification problem, we are going to base our decision on the accuracy.

Once we decide the model (or the ensemble) to use, we are going to validate it against the validation set.

Since the outcome is identify if a mushroom is poisonous or edible (where edible is the positive value), we would tend to prefer a model with the highest **sensitivity** (true positive rate) rather than **specificity** (true negative rate). In fact, a false positive would have worst consequences than a false negative.

The results of models are collected in the same object models_results and will be commented in the Results section.

Generalized Linear Model

```
start_time <- Sys.time()
train_glm <- train(
   train_set$x,
   factor(train_set$y),
   trControl = train_control,
   method = "glm"
)</pre>
```

```
end_time <- Sys.time()
duration <- as.numeric(difftime(end_time, start_time, units="secs"))
y_hat <- predict(train_glm, train_set$x)
conf_matrix <- confusionMatrix(data=y_hat, reference=train_set$y)

models_results <- data.frame(
    method= "glm",
    accuracy=conf_matrix$overall["Accuracy"],
    sensitivity=conf_matrix$byClass["Sensitivity"],
    specificity=conf_matrix$byClass["Specificity"],
    duration=duration,
    memory=as.numeric(object.size(train_glm))
)

vv <- varImp(train_glm)
tibble(name=rownames(vv$importance), importance=round(vv$importance[[1]], digits=1)) %>%
    filter(importance >= 50.0) %>% arrange(desc(importance)) %>% knitr::kable()
```

name	importance
spore.print.color.orange	100.0
stalk.root.rhizomorphs	70.0
spore.print.color.gray	68.7
spore.print.color.red	68.7
odor.anise	68.2
spore.print.color.brown	66.4
spore.print.color.chocolate	66.4
spore.print.color.pink	66.4
spore.print.color.buff	66.3
gill.color.buff	58.3
ring.type.evanescent	51.5

```
rm(start_time, end_time, duration, y_hat, conf_matrix, vv)
```

Linear Discriminant Analysis

Reference

##

```
start_time <- Sys.time()
train_lda <- train(
    train_set$x,
    factor(train_set$y),
    trControl = train_control,
    preProcess = c("center"),
    method = "lda"
)
end_time <- Sys.time()
duration <- as.numeric(difftime(end_time, start_time, units="secs"))
y_hat <- predict(train_lda, train_set$x)
conf_matrix <- confusionMatrix(data=y_hat, reference=train_set$y)
confusionMatrix(data=predict(train_lda, test_set$x), reference=test_set$y)

### Confusion Matrix and Statistics
###</pre>
```

```
## Prediction FALSE TRUE
##
        FALSE 1173
        TRUE
##
                  2 1263
##
##
                  Accuracy: 0.999
##
                    95% CI: (0.997, 1)
##
       No Information Rate: 0.518
       P-Value [Acc > NIR] : <2e-16
##
##
##
                     Kappa : 0.998
##
##
    Mcnemar's Test P-Value: 0.48
##
##
               Sensitivity: 0.998
##
               Specificity: 1.000
##
            Pos Pred Value : 1.000
##
            Neg Pred Value: 0.998
                Prevalence: 0.482
##
##
            Detection Rate: 0.481
      Detection Prevalence: 0.481
##
##
         Balanced Accuracy: 0.999
##
##
          'Positive' Class : FALSE
models_results <- bind_rows(</pre>
  models_results,
  data.frame(
  method= "lda",
   accuracy=conf_matrix$overall["Accuracy"],
   sensitivity=conf_matrix$byClass["Sensitivity"],
   specificity=conf_matrix$byClass["Specificity"],
   duration=duration,
   memory=as.numeric(object.size(train_lda))
)
vv <- varImp(train_lda)</pre>
tibble(name=rownames(vv$importance), importance=round(vv$importance[[1]], digits=1)) %>%
  filter(importance >= 50.0) %>% arrange(desc(importance)) %>% knitr::kable()
```

name	importance
odor.musty	100.0
ring.type.none	71.8
odor.creosote	71.5
stalk.surface.above.ring.grooves	69.8
stalk.surface.below.ring.grooves	67.6
bruises	65.1
gill.size.narrow	64.4
stalk.surface.above.ring.scaly	62.6
gill.color.buff	58.0
population.several	57.9
stalk.surface.below.ring.scaly	54.5
spore.print.color.cinnamon	50.9

```
rm(start_time, end_time, duration, y_hat, conf_matrix, vv)
```

Generalized Additive Model using LOESS

```
set.seed(3, sample.kind = "Rounding")
start_time <- Sys.time()</pre>
train_loess <- train(</pre>
  train_set$x,
  factor(train_set$y),
 trControl = train control,
  method = "gamLoess"
)
end_time <- Sys.time()</pre>
duration <- as.numeric(difftime(end_time, start_time, units="secs"))</pre>
y_hat <- predict(train_loess, train_set$x)</pre>
conf_matrix <- confusionMatrix(data=y_hat, reference=train_set$y)</pre>
models_results <- bind_rows(</pre>
  models_results,
  data.frame(
    method= "loess".
    accuracy=conf matrix$overall["Accuracy"],
    sensitivity=conf_matrix$byClass["Sensitivity"],
    specificity=conf_matrix$byClass["Specificity"],
    duration=duration,
    memory=as.numeric(object.size(train loess))
  )
)
rm(start_time, end_time, duration, y_hat, conf_matrix)
```

k-Nearest Neighbors

```
set.seed(2015, sample.kind = "Rounding")
start_time <- Sys.time()</pre>
train_knn <- train(</pre>
  train_set$x,
  factor(train_set$y),
 trControl = train control,
 tuneGrid = data.frame(k=c(2)),
  method = "knn"
end_time <- Sys.time()</pre>
duration <- as.numeric(difftime(end_time, start_time, units="secs"))</pre>
y_hat <- predict(train_knn, train_set$x)</pre>
conf_matrix <- confusionMatrix(data=y_hat, reference=train_set$y)</pre>
models_results <- bind_rows(</pre>
  models_results,
  data.frame(
    method= "knn",
    accuracy=conf_matrix$overall["Accuracy"],
    sensitivity=conf_matrix$byClass["Sensitivity"],
```

```
specificity=conf_matrix$byClass["Specificity"],
   duration=duration,
   memory=as.numeric(object.size(train_knn))
)

vv <- varImp(train_knn)
tibble(name=rownames(vv$importance), importance=round(vv$importance[[1]], digits=1)) %>%
filter(importance >= 50.0) %>% arrange(desc(importance)) %>% knitr::kable()
```

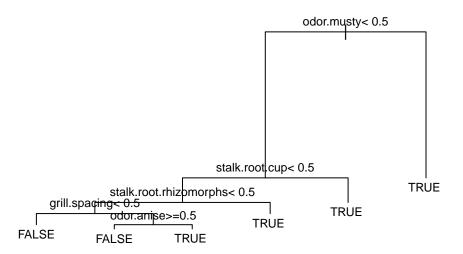
name	importance
odor.musty	100.0
ring.type.none	71.8
odor.creosote	71.5
stalk.surface.above.ring.grooves	69.8
stalk.surface.below.ring.grooves	67.6
bruises	65.1
gill.size.narrow	64.4
stalk.surface.above.ring.scaly	62.6
gill.color.buff	58.0
population.several	57.9
stalk.surface.below.ring.scaly	54.5
spore.print.color.cinnamon	50.9

```
rm(start_time, end_time, duration, y_hat, conf_matrix, vv)
```

Classification and Regression Tree

```
set.seed(2019, sample.kind = "Rounding")
start_time <- Sys.time()
train_rpart <- train(
    train_set$x,
    factor(train_set$y),
    trControl = train_control,
    tuneGrid = data.frame(cp=seq(0.01,0.1,0.01)),
    method = "rpart"
)
end_time <- Sys.time()
duration <- as.numeric(difftime(end_time, start_time, units="secs"))
y_hat <- predict(train_rpart, train_set$x)
conf_matrix <- confusionMatrix(data=y_hat, reference=train_set$y)

plot(train_rpart$finalModel, margin = 0.1)
text(train_rpart$finalModel, cex = 0.75)</pre>
```



```
models_results <- bind_rows(
  models_results,
  data.frame(
    method= "rpart",
    accuracy=conf_matrix$overall["Accuracy"],
    sensitivity=conf_matrix$byClass["Sensitivity"],
    specificity=conf_matrix$byClass["Specificity"],
    duration=duration,
    memory=as.numeric(object.size(train_rpart))
)

rm(start_time, end_time, duration, y_hat, conf_matrix)</pre>
```

Random Forest

```
set.seed(2016, sample.kind = "Rounding")
start_time <- Sys.time()
train_rf <- train(
    train_set$x,
    factor(train_set$y),
    trControl = train_control,
    tuneGrid = data.frame(mtry = seq(3,9,2)),
    method = "rf"
)
end_time <- Sys.time()</pre>
```

```
duration <- as.numeric(difftime(end_time, start_time, units="secs"))</pre>
y_hat <- predict(train_rf, train_set$x)</pre>
conf_matrix <- confusionMatrix(data=y_hat, reference=train_set$y)</pre>
models_results <- bind_rows(</pre>
  models results,
  data.frame(
    method= "rf",
    accuracy=conf_matrix$overall["Accuracy"],
    sensitivity=conf_matrix$byClass["Sensitivity"],
    specificity=conf_matrix$byClass["Specificity"],
    duration=duration,
    memory=as.numeric(object.size(train_rf))
)
vv <- varImp(train_rf)</pre>
tibble(name=rownames(vv$importance), importance=round(vv$importance[[1]], digits=1)) %>%
  filter(importance >= 50.0) %>% arrange(desc(importance)) %>% knitr::kable()
```

name	importance
odor.musty	100.0
gill.size.narrow	57.4
odor.creosote	51.5

```
rm(start_time, end_time, duration, y_hat, conf_matrix, vv)
```

Results

```
models_results %>% knitr::kable(caption="Models results")
```

Table 6: Models results

method	accuracy	sensitivity	specificity	duration	memory
glm	1.000	1.000	1	19.28	21386312
lda	1.000	0.999	1	4.87	4713392
loess	1.000	1.000	1	13.04	21907784
knn	1.000	1.000	1	9.01	9113056
rpart	0.981	0.961	1	2.36	10568968
rf	1.000	1.000	1	498.10	7384776

As mentionned in the Methods subsection, the purpose of this analysis is to provide a prediction model in order to tell if a mushroom is edible or poisonous.

The most of the model trained have an accuracy of 1 - all except for rpart. Its tuning has not been optimized in order to plot an interpretable tree. 1da has a sensitivity, so following its prediction someone could be poisoned when the model is predicting that the mushroom is edible.

The predictions provided by glm, knn and rf are equivalent and all corrected. We can either create a ensemble choosing by majority vote the correct solution using the three models, or simply pick knn model since it is

the fastest to train and using a reasonable amount of memory.

```
confusionMatrix(predict(train_knn, test_set$x), test_set$y)
```

```
## Confusion Matrix and Statistics
##
##
             Reference
## Prediction FALSE TRUE
##
        FALSE 1175
                       0
        TRUE
##
                  0 1263
##
##
                  Accuracy: 1
##
                    95% CI: (0.998, 1)
       No Information Rate : 0.518
##
       P-Value [Acc > NIR] : <2e-16
##
##
##
                     Kappa: 1
##
    Mcnemar's Test P-Value : NA
##
##
##
               Sensitivity: 1.000
##
               Specificity: 1.000
##
            Pos Pred Value : 1.000
##
            Neg Pred Value: 1.000
##
                Prevalence: 0.482
            Detection Rate: 0.482
##
##
      Detection Prevalence: 0.482
##
         Balanced Accuracy: 1.000
##
##
          'Positive' Class : FALSE
##
```

Conclusions

For the latest assignment of PH125.x specialization, I was initially considering some trending topic such as Covid-19 data sets (I found multiple versions on Kraggle). However, I do not have a medical background to provide some meaningful insights (I always keep in mind the examples listed in several websites about spurious correlations). The instruction of the WHO have not been followed in the same way across all the countries, so the analysis would have been very weak.

When I was a child, I used to collect wild mushrooms with my grand parents. I've always been a bit scared of eating a poisonous one even if I trusted my grandpa. For this project, I wanted to check if machine learning is confirming my grand parents tips.