



TG METALS

ADVANCED GOLD EXPLORATION PROJECT
ACQUISITION
VAN UDEN GOLD PROJECT
Western Australia

March 2025

ASX:TG6

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COMPETENT PERSONS STATEMENT

Information in this presentation that relates to exploration results, exploration targets, geology, drilling and mineralisation is based on information compiled by Mr David Selfe who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Selfe has sufficient experience that is relevant to the style of mineralization and type of deposit under consideration and to the activities that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Selfe has consented to the inclusion in this presentation of matters based on their information in the form and context in which it appears. Mr Selfe considers that the information in this presentation is an accurate representation of the available data and studies for the Van Uden Gold Project.

FORWARD LOOKING STATEMENT

This presentation contains certain statements that may constitute "forward looking statement". Such statements are only predictions and are subject to inherent risks and uncertainties, which could cause actual values, results, performance achievements to differ materially from those expressed, implied or projected in any forward looking statements.

Forward-looking statements are statements that are not historical facts. Words such as "expect(s)", "feel(s)", "believe(s)", "will", "may", "anticipate(s)" and similar expressions are intended to identify forward-looking statements. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the Company's prospects, properties and business strategy. Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

The Company believes that it has a reasonable basis for making the forward-looking Statements in the presentation based on the information contained in this and previous ASX announcements.

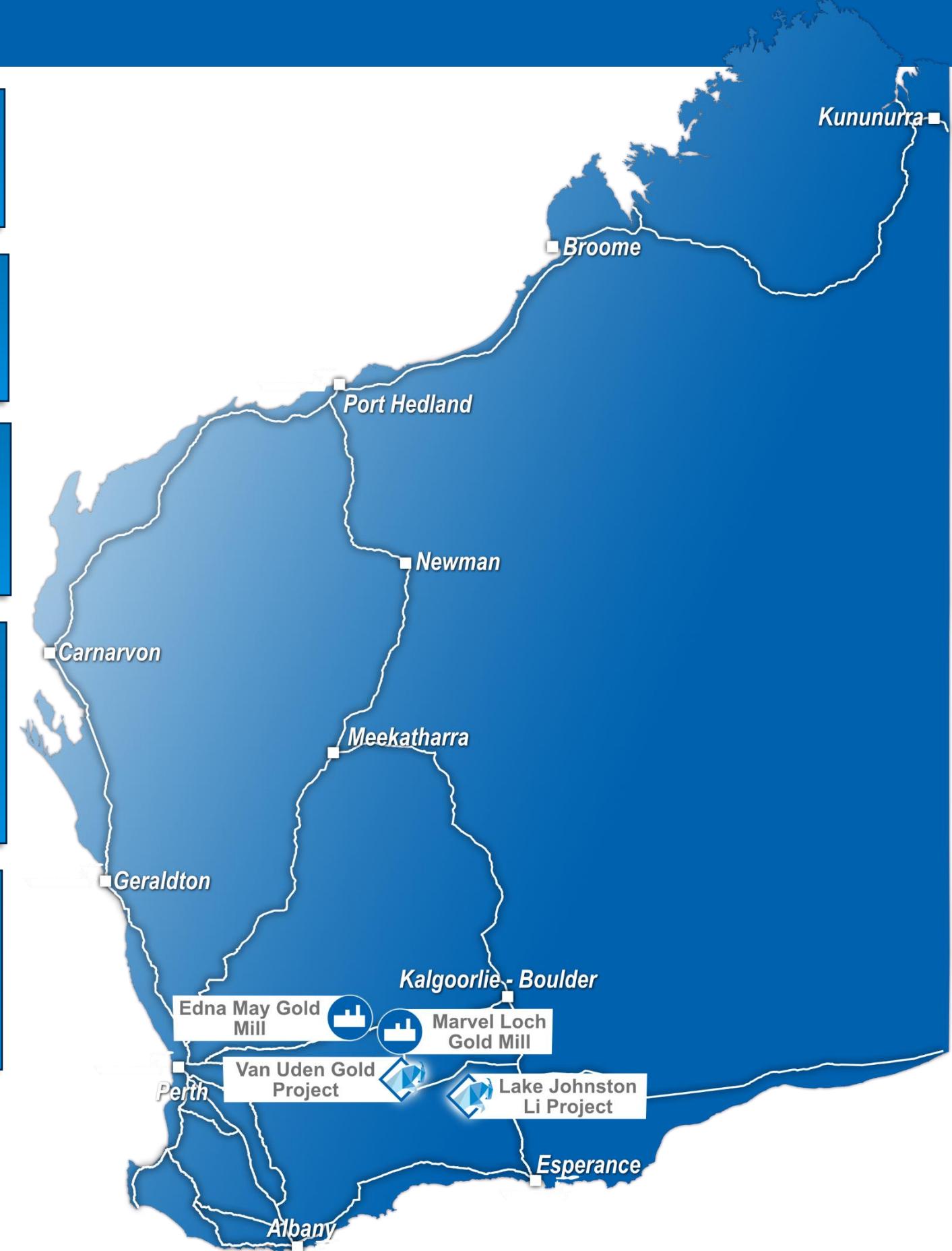
The Company is not aware of any new information or data that materially affects the information included in this ASX release, and the Company confirms that, to the best of its knowledge, all material assumptions and technical parameters underpinning the exploration results in this release continue to apply and have not materially changed.

CAUTIONARY STATEMENT – VISUAL ESTIMATES

This presentation contains references to visual results and visual estimates of mineralisation. The Company draws attention to uncertainty in reporting visual results. Visual estimates of mineral abundance should never be considered a proxy for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

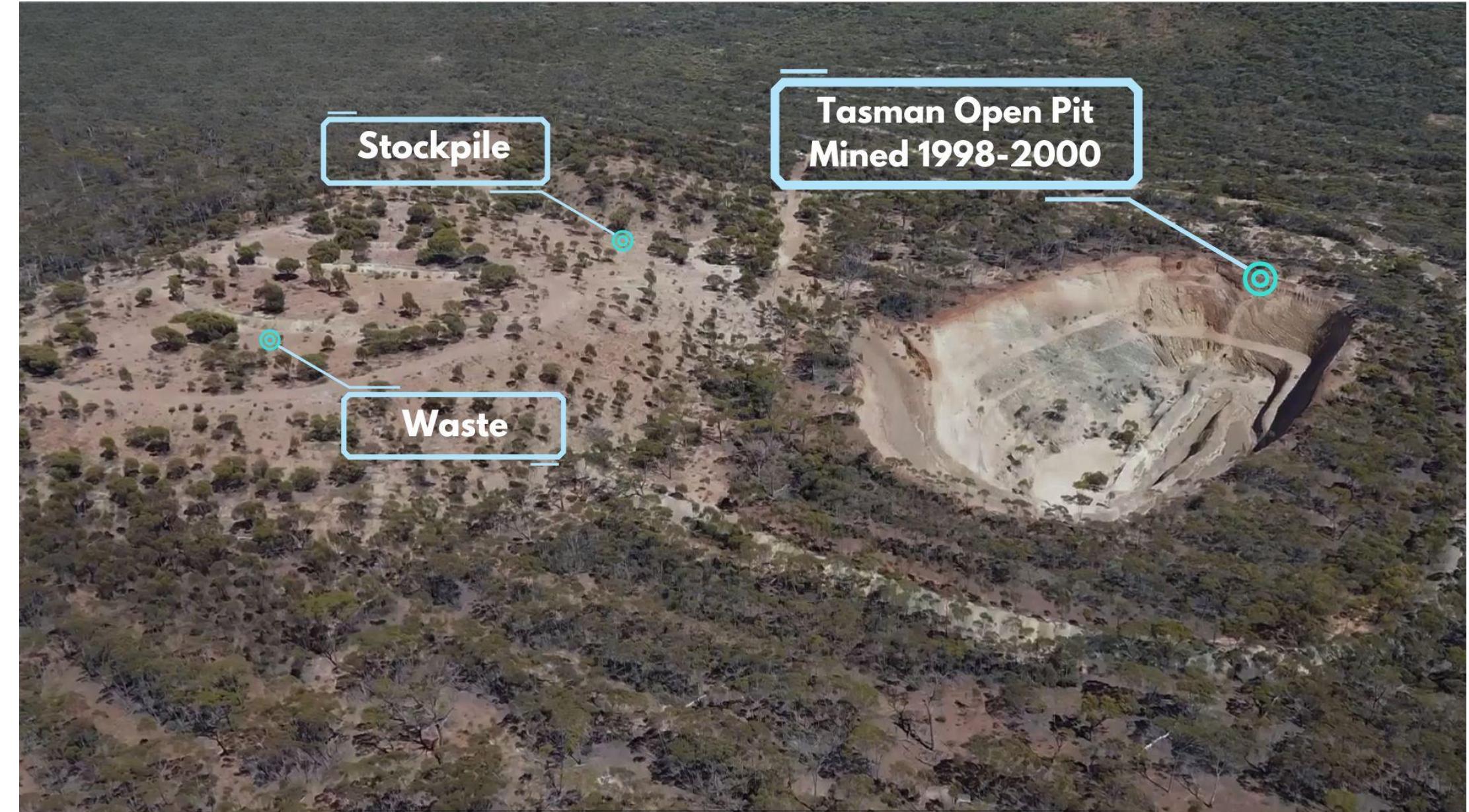
REVIVING FORRESTANIA'S GOLD LEGACY

- The Acquisition** – 80% interest in granted mining leases & exploration licences. Remaining 20% held by regional gold producer
- Existing 2004 JORC MRE of 238koz Au @ 1.38g/t*** – Plan to complete and subsequently update JORC 2012 MRE
- Previous Operating Mines** – Tenure includes previous operating mines, with proven gold endowment, in an established mining region
- Strategic Location with Existing Infrastructure** – Access to essential infrastructure (power/water), skilled workforce and sealed road access to nearby gold processing facilities
- Near-Term Cash Flow Potential** – Existing stockpiles and waste dumps to be assessed for near term production potential in a time of record gold prices
- Upcoming Catalysts** – Economic assessment of stockpiles, delineation of JORC 2012 MRE following review of historical drilling



VAN UDEN GOLD PROJECT – A HIGH-GRADE ASSET WITH STRONG UPSIDE

- **High-Grade Open Pit Gold Asset** – Advanced project with historic open pit production at >2.5g/t Au
- **Exploration Upside** – Historic drilling only to 150m, providing exploration upside down dip and along +2km strike
- **Walk up drill ready targets** - provide further strong potential for resource expansion
- **Strategic Synergies** – Added value from proximity to Lake Johnston Lithium Project



Historic Mining Legacy – Previously mined in the late 1990s during low gold prices

A NEW CHAPTER IN A PROVEN MINING REGION

TRANSACTION OVERVIEW*

Acquisition Consideration**

Total Consideration	\$4M (\$3M cash plus \$1M TG6 FPO shares)
Payment at Completion	A\$2.5M Cash A\$1M FPO Shares at premium to market (A\$0.175/sh)
Deferred Payment	A\$0.5M cash payable 12 months post completion

**Acquisition subject to satisfaction of conditions precedent considered typical of transactions of this nature and are detailed in the TG6 ASX announcement dated 6 March 2025

Current Post Transaction

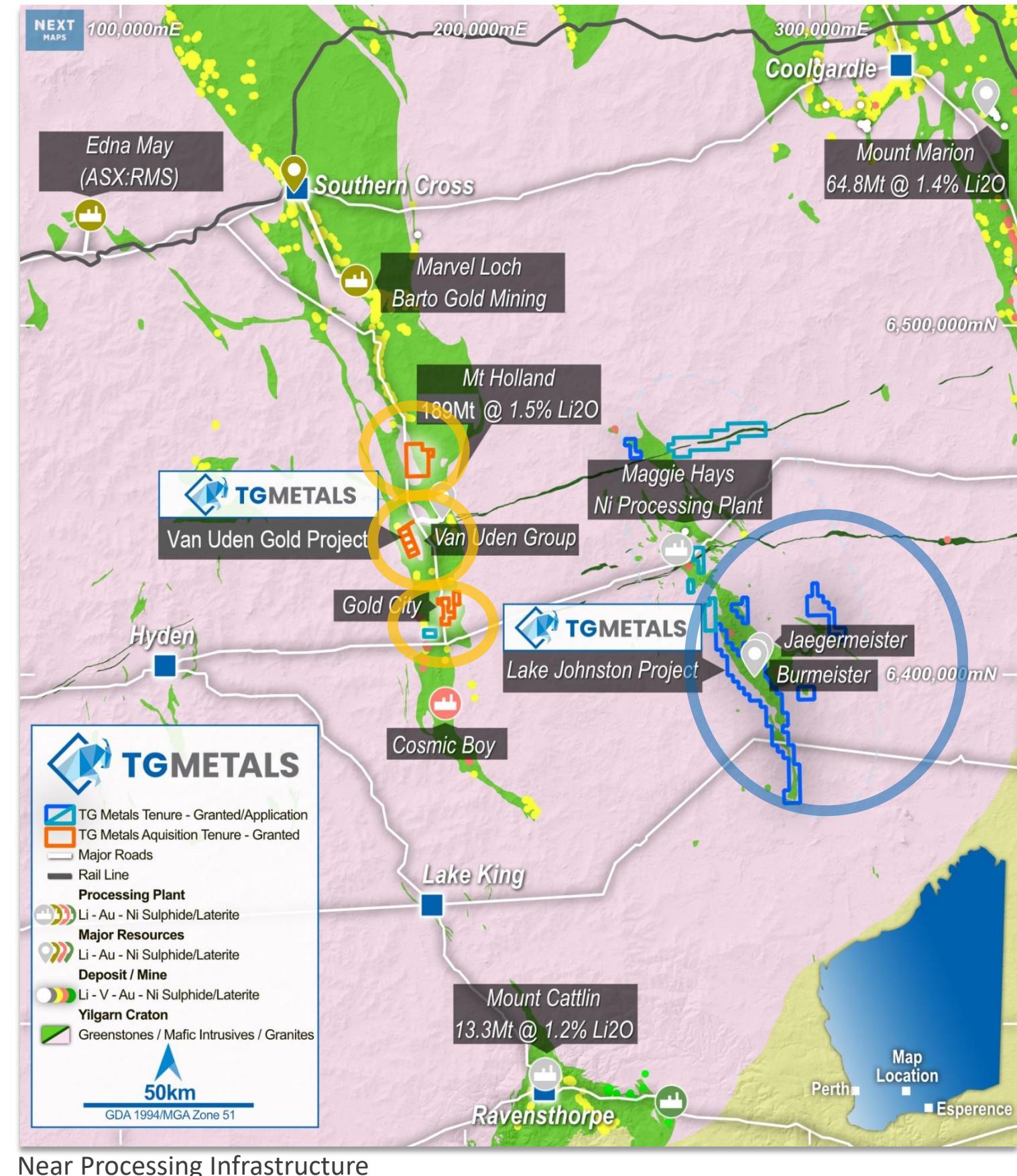
Cash at Bank	\$5.3M	\$2.8M (\$500k deferred)
Shares on Issue	71.1M	76.8M

Key Transaction Terms

Agreement	Binding Sale and Purchase Agreement (SPA) executed with Montague Resources Pty Ltd to acquire an 80% interest in the Van Uden Gold Project . Remaining 20% owned by Barto Gold
Project Management	TG Metals manager of Project and responsible for day-to-day operations
Impact of TG Metals	Acquisition does not constitute a change in the nature and scale of TG Metals' activities, as it represents an increase of less than 25% to the Company's total consolidated assets, total equity, and budgeted expenditure for the next 12 months
Shareholder Approval	As per the stated impact on TG Metals, no shareholder approval is required

PROJECT OVERVIEW

- **Strategic Location** – Situated in Forrestania Greenstone Belt, in proximity to TG6's Lake Johnston Project
- **Proximity to Processing Facilities** – Trucking distance on sealed roads to Marvel Loch and Edna May (Westonia) gold processing Plants
- **Established Infrastructure** – including access to essential utilities (power/water)
- **Secure Tenure** – Four granted mining leases with no Native Title claims, plus three exploration licenses and miscellaneous haul road licences
- **Large-Scale Gold System** – +2km drilled strike with gold near surface and two historic pits, defined deposits and walk up drill targets



VAN UDEN PROJECT – HISTORIC 2004 JORC RESOURCE*

Category	Tonnes (Mt)	Grade (g/t)	Contained Metal (koz Au)
Measured	0.326	1.7	18.0
Indicated	1.601	1.5	78.0
Inferred	3.451	1.28	142.0
Total	5.378	1.38	238.0

The MRE are historical and are not reported in accordance with the JORC Code 2012. A competent person has not done sufficient work to classify the historical estimate as mineral resources in accordance with the JORC Code 2012 and it is uncertain that following evaluation and/or further exploration work that the historical estimates will be able to be reported as a MRE in accordance with the JORC Code 2012. Nothing has come to the attention of TG Metals that is cause to question the accuracy or reliability of the MRE completed by Montague however, TG Metals has not independently validated the MRE and therefore is not to be regarded as reporting, adopting or endorsing this MRE.

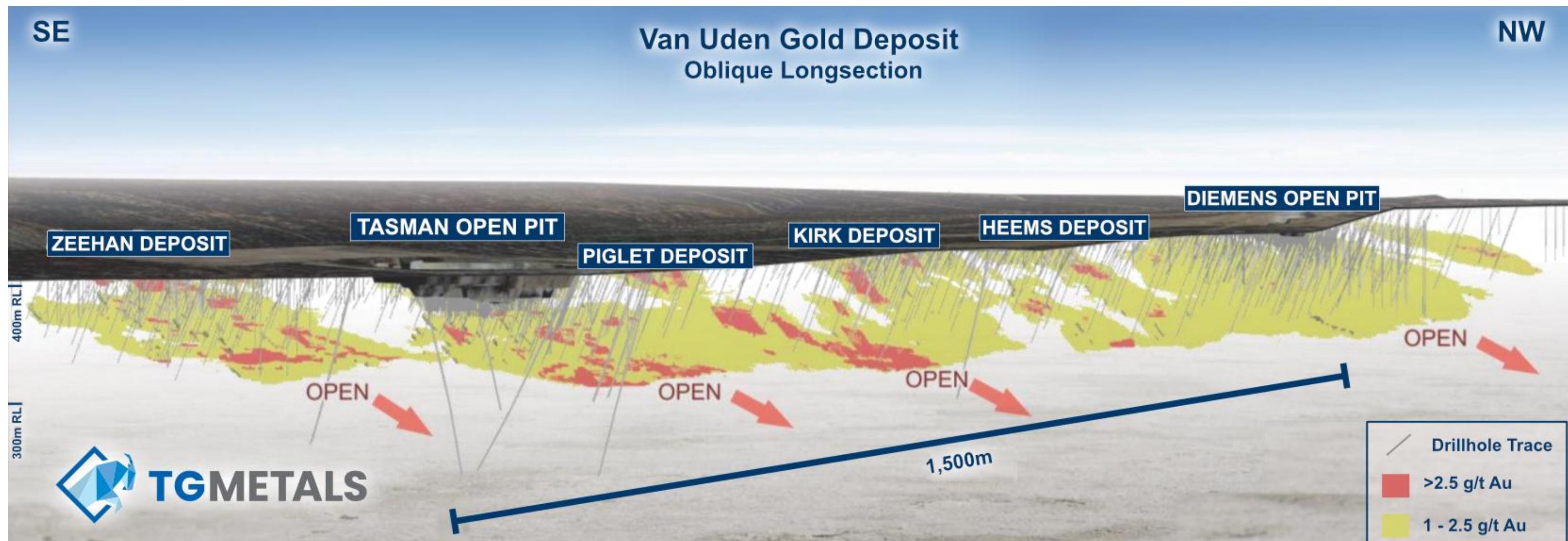


Image adapted from Kidman Resources Ltd (ASX:KDR) ASX announcement 18 December 2015

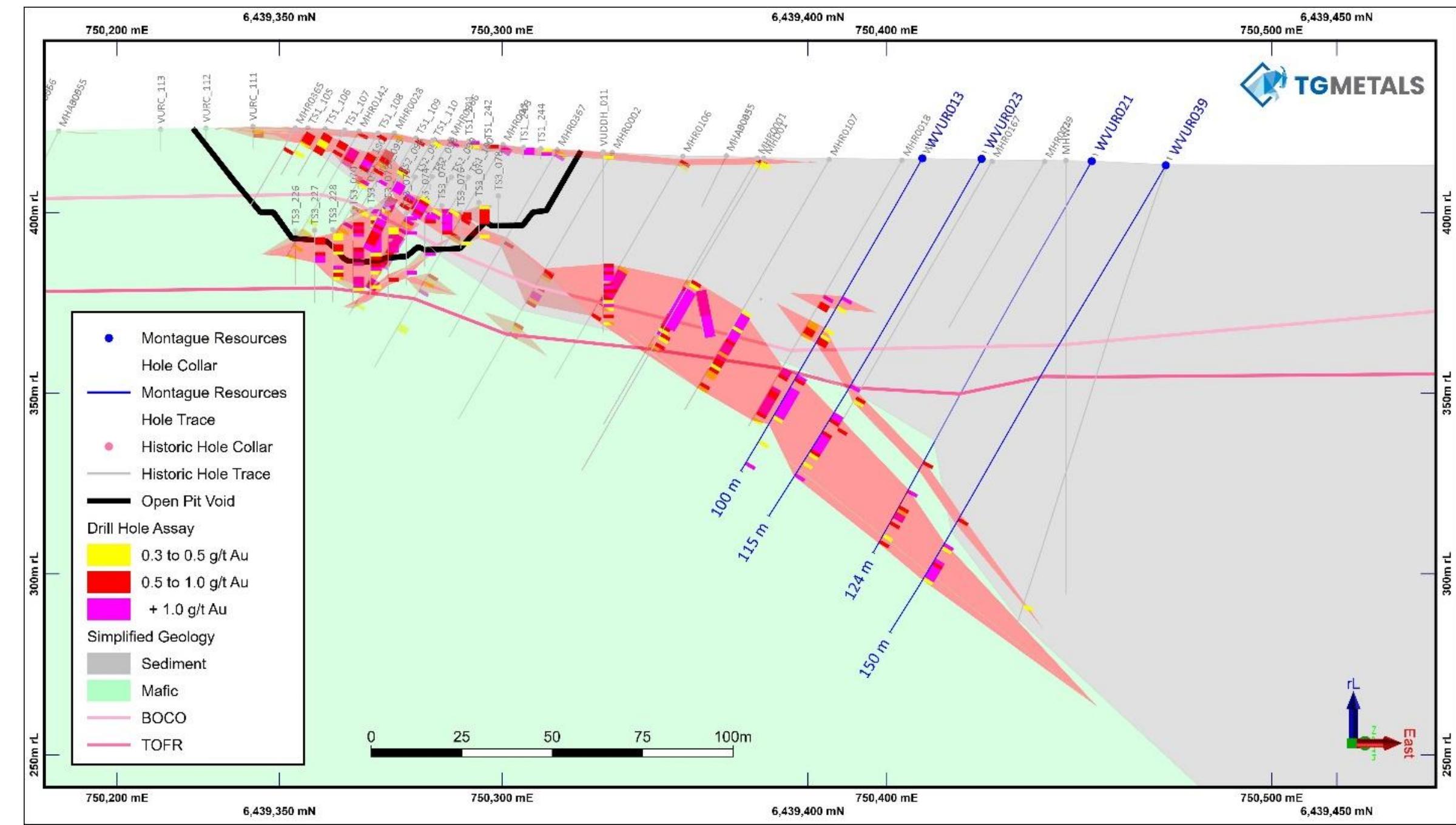
VAN UDEN PROJECT – TASMAN OPEN PIT

HIGH GRADE AT SHALLOW DEPTHS

- Previous small-scale mining to less than 30m depth produced **136,023t @ 2.54g/t Au for 11,142oz Au***
- Mineralisation within pit floors (pit depth approx. 30m) and extending down dip and open

IMMEDIATE FOCUS

- New geological and resource models to accommodate higher gold price environment
- Remnant surface stockpiles may offer early cash opportunity
- New drilling to be incorporated in a JORC 2012 MRE



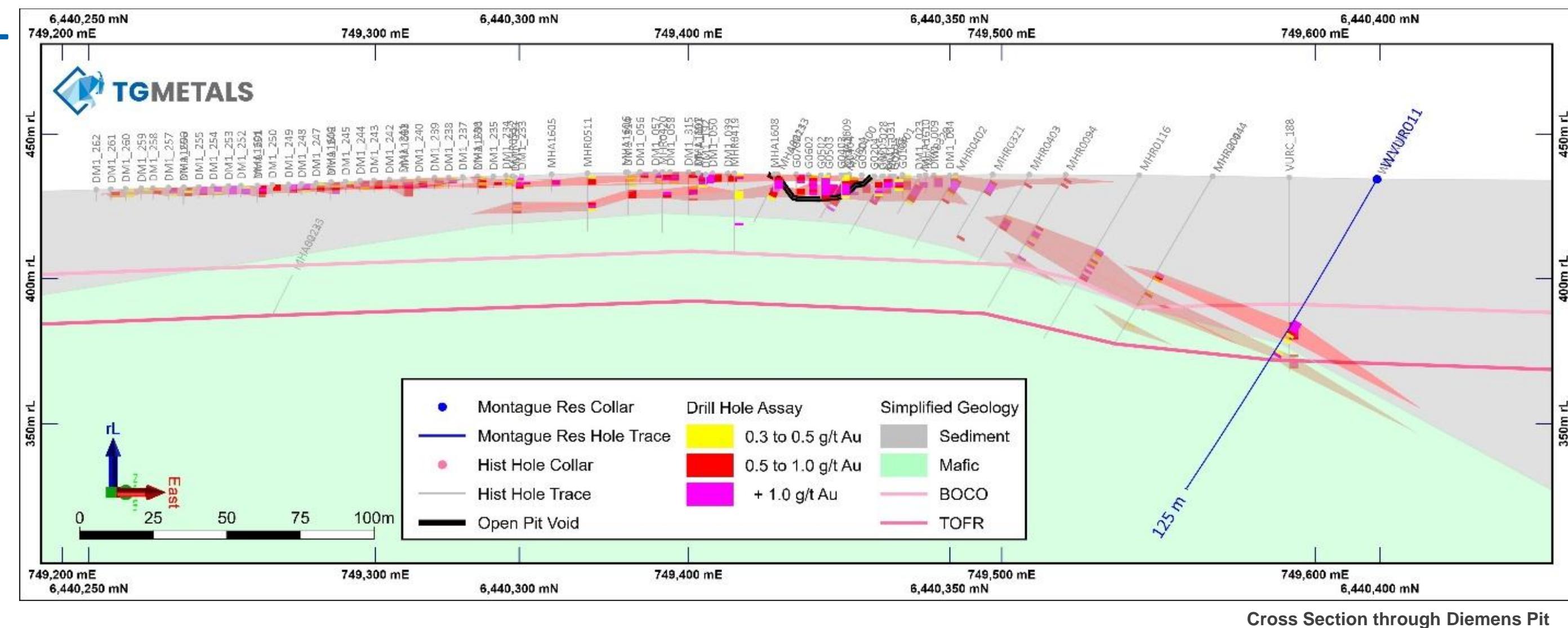
VAN UDEN PROJECT – DIEMENS OPEN PIT

HIGH GRADE AT SHALLOW DEPTHS

- Previous small-scale mining, poorly documented
- Mineralisation within pit floors (pit depth less than 30m) and extending down dip and open

NEAR-TERM POTENTIAL

- Evaluate extensive near-surface laterite mineralisation
- Remnant surface stockpiles may offer early cash opportunity
- New drilling to be incorporated in a JORC 2012 MRE



GOLD CITY PROSPECT

- Previous small scale mining – no historic production records
- Multiple gold lodes defined by drilling
- Opportunity for additional drilling to define initial resource – open at depth and along strike
- Potential for value adding incremental discoveries



OPEN DOWN
DIP, AND
ALONG
STRIKE

Contains 1950's workings along known gold trends

VALUE PROPOSITION

- STRATEGIC FIT AND SYNERGIES



Dual Commodity Strength – Diversifies risk through gold & lithium exposure, maximising market opportunities



Strategic Expansion – Van Uden Gold adds a second high-value asset alongside Lake Johnston Lithium



Fast-Track Potential – Granted mining leases, established haul roads and nearby gold Plants provide near-term production potential



Exploration Upside – Gold system open along strike and down dip with strong growth potential and secondary deposit opportunities



Regional Synergies – Located 100km from Lake Johnston, providing the ability to leverage logistics, personnel and infrastructure



Market Advantage – Gold at record highs, positioning the project for immediate value creation for TG6 shareholders

NEXT STEPS

Define 2012 JORC Compliant Resource

- **Database Review** – Validate and compile historical drilling data
- **Resource Estimation** – Integrate existing and new drill data to define a JORC 2012 compliant resource
- **Bulk Density Test Work** – To support the JORC 2012 MRE
- **Independent Assessment** – Engage Consultants to ensure JORC compliance

Exploration Plans

- **Sample & Assess Historic Surface Dumps**
- **Priority Drill Targets** – Focus on high-grade extensions at Van Uden Group & Gold City
- **Drilling Campaign** – Planning and approvals for RC and diamond drilling to confirm continuity and depth extensions

Near-Term Production

- **Stockpile Evaluation** – Assess scale, grade, and recoverability of remnant material for economic production
- **Permitting Approvals** – Secure necessary regulatory approvals
- **Production Pathway** – Assess rapid development cash flow generation



TG METALS

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THANK YOU FOR MORE INFORMATION

David Selfe – CEO

Email: dselfe@tgmetals.com.au

Richard Bevan - Chairperson

Email: rbevan@tgmetals.com.au



 SCAN ME



TG Metals

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